

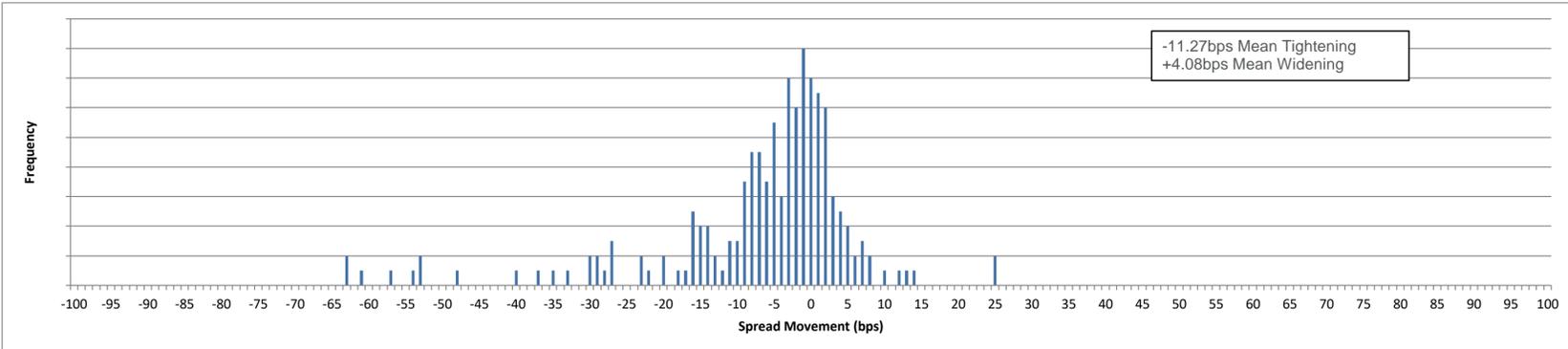
FIXED INCOME

New Issue Performance
25 October 2024



ADM Investor Services
International Limited

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FIVE BEST PERFORMERS								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Cover	Spread	Bid	
USD	510	SPECIALTY BUILDING PRODU (SBPLLC)	7.75	15/10/2029	B3/B/NA	Retail-Building Products	09/10/24	385	100		321.5	101.75	-64
GBP	150	OAKNORTH BANK PLC (OAKNBK)	10	09/01/2035	NA/NA/NA	Commer Banks Non-US	02/10/24	619.9	100	1.6x	556.4	101.984	-63
USD	1400	LATAM AIRLINES GROUP SA (LTMCI)	7.875	15/04/2030	Ba2/NA/NA	Airlines	01/10/24	436.5	100		375.1	100.35	-61
GBP	725	EDGE FINCO PLC (EDFINC)	8.125	15/08/2031	B2/B+/NA	Transport-Services	03/10/24	435	100		377.8	101.058	-57
USD	750	TEREX CORP (TEX)	6.25	15/10/2032	Ba3/BB-/NA	Machinery-Const&Mining	30/09/24	252	100		197.9	100.52	-54

FIVE WORST PERFORMERS								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Cover	Spread	Bid	
USD	300	BANK BUKOPIN PT (BBKPIJ)	5.658	30/10/2027	NA/NA/NA	Commer Banks Non-US	23/10/24	165	100	4.5x	189.9	99.342	+25
USD	1000	ROYAL BANK OF CANADA (RY)	6.35	24/11/2084	NA/BBB/NA	Commer Banks Non-US	17/10/24	225.7	100	2.9x	249.7	97.88	+24
EUR	650	ACCORINVEST GROUP SA (ACCINV)	5.5	15/11/2031	B2/B+/BB(EXP)	Hotels&Motels	22/10/24	340	100		353.8	99.751	+14
EUR	300	SIG PLC (SHILN)	9.75	31/10/2029	B3/B/NA	Distribution/Wholesale	01/10/24	770	100		782.3	100.2	+12
USD	750	APH/APH2/APH3/AQUARIAN (AQUARI)	7.875	01/11/2029	NA/BB+/NA	Reinsurance	24/10/24	386	100		397.5	99.52	+11

Thursday 24 October 2024								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	725	ALMAVIVA THE ITALIAN INN (ALMAIN)	5	30/10/2030	NA/BB/BB+(EXP)	Computer Services	100k/1k	289.0	100		292.1	100.06	+3
EUR	300	CANADIAN IMPERIAL BANK (CM)	FRN	30/10/2026	NA/NA/NA	Commer Banks Non-US	100k/100k		100			99.90	
EUR	500	DELLA TOFFOLA SPA (DELLTO)	FRN	05/11/2031	B3/(P)B/NA	Machinery-General Indust	100k/1k		99			98.88	
GBP	500	IBERDROLA FINANZAS SAU (IBESM)	5.25	31/10/2036	NA/NA/NA	Electric-Integrated	100k/100k	95.0	99.365	3.4x	90.9	99.70	-4
USD	750	APH/APH2/APH3/AQUARIAN (AQUARI)	7.875	01/11/2029	NA/BB+/NA	Reinsurance	2k/1k	386.0	100		397.5	99.52	+11
USD	450	ARIS MINING CORP (ARISCN)	8	31/10/2029	B1/B+/B+	Gold Mining	200k/1k		100			101.03	
USD	250	FORUM ENERGY TECHNOLOGIE (FET)	10.5	07/11/2029	NA/NA/NA	Oil Field Mach&Equip	200k/50k		100		NQ	NQ	
USD	650	NEWCO HOLDING USD SARL (COSHS)	9.375	07/11/2029	NA/NA/NA	Oil&Gas Drilling	200k/1k		100		503.0	101.13	
USD	1300	RAVEN ACQUISITION HOLDIN (RCM)	6.875	15/11/2031	NA/NA/NA	Investment Companies	2k/1k	276.8	100		NQ	NQ	
USD	200	TELECOM ARGENTINA SA (TECOAR)	9.5	18/07/2031	NA/NA/NA	Cellular Telecom	1k/1k		103.286		468.4	103.50	
USD	900	VIKING BAKED GOODS ACQUI (RISBAK)	8.625	01/11/2031	B2/B/NA	Food-Baking	2k/1k	452.0	100				
USD	500	ZHENGZHOU METRO GROUP (ZZMTRG)	4.751	31/10/2027	NA/NA/A	Transport-Rail	200k/1k	75.0	100		79.5	99.87	+5

Wednesday 23 October 2024								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	350	CA IMMOBILIEN ANLAGEN AG (CAIAV)	4.25	30/04/2030	NA/NA/NA	Real Estate Oper/Develop	100k/100k	225.2	99.619	4.9x	223.3	99.93	-2
EUR	500	CALIFORNIA BUYER/ATLANTI (AY)	5.625	15/02/2032	NA/BB-/BB-	Electric-Generation	100k/1k		100		348.4	100.74	
EUR	800	FRESSNAPP HOLDING SE (FRSNAP)	5.25	31/10/2031	NA/(P)BB-/NA	Retail-Pet Food&Supplies	100k/1k	314.0	100		323.8	99.99	+10
EUR	750	KINGSPAN SEC IRELAND DAC (KSPID)	3.5	31/10/2031	NA/BBB/NA	Bldg&Construct Prod-Misc	100k/1k	144.9	99.573	4x	143.3	99.91	-2
EUR	600	PUBLIC POWER CORP (PPCGA)	4.625	31/10/2031	NA/BB-/BB-(EXP)	Electric-Integrated	100k/1k		100		266.2	99.87	
GBP	250	DEVELOPMENT BK OF JAPAN (DBJJP)	4.375	30/10/2027	A1/A/NA	Special Purpose Banks	100k/1k	54.3	99.906	1.5x	56.2	99.70	+2
GBP	500	ROYAL BANK OF CANADA (RY)	4.875	01/11/2030	NA/NA/NA	Commer Banks Non-US	100k/1k	100.0	99.964	1.6x	96.5	99.83	-3
USD	300	BANK BUKOPIN PT (BBKPIJ)	5.658	30/10/2027	NA/NA/NA	Commer Banks Non-US	200k/1k	165.0	100	4.5x	189.9	99.34	+25
USD	745	CALIFORNIA BUYER/ATLANTI (AY)	6.375	15/02/2032	NA/BB-/BB-	Electric-Generation	150k/1k	220.0	100		223.3	99.99	+3
USD	500	DCLI BIDCO LLC (DIRCHA)	7.75	15/11/2029	NA/B+/BB(EXP)	Rental Auto/Equipment	2k/1k	370.0	100		343.0	101.02	-27
USD	500	GFH SENIOR SUKUK LTD (GFHSUK)	7.5	06/11/2029	NA/(P)B-/NA	Commer Banks Non-US	200k/1k		100	4x	375.0	98.91	
USD	1000	IFFIM (IFFIM)	4.125	29/10/2027	NA/NA/NA	Supranational Bank	1k/1k	20.7	99.73	4x	17.7	99.85	-3
USD	500	PHH ESCROW ISSUER LLC (ONIT)	9.875	01/11/2029	NA/NA/NA	Finance-Mtge Loan/Banker	2k/1k	596.0	99.556		590.7	99.81	-5
USD	650	SBL HOLDINGS INC (SECBEN)	7.2	30/10/2034	NA/BBB-/BBB-	Life/Health Insurance	2k/1k	300.0	99.691		303.1	99.80	+3

Tuesday 22 October 2024								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	650	ACCORINVEST GROUP SA (ACCINV)	5.5	15/11/2031	B2/B+/BB(EXP)	Hotels&Motels	100k/1k	340.0	100		353.8	99.75	+14
EUR	300	BFF BANK SPA (BFFIM)	4.875	30/03/2028	NA/NA/NA	Finance-Other Services	100k/1k		99.861	2.2x	277.2	100.03	
EUR	500	BNP PARIBAS HOMELOAN SFH (BNPPCB)	2.519	29/10/2027	NA/AAA/NA	Finance-Mtge Loan/Banker	50k/50k	47.5	100	3.4x	47.9	100.15	+0
EUR	10000	BUONI POLIENNALI DEL TES (BTPS)	3.15	15/11/2031	NA/NA/NA	Sovereign	1k/1k	7.0	99.831	9.9x	5.3	100.20	-2
EUR	500	COVENTRY BLDG SOCIETY (COVBS)	3.125	29/10/2029	NA/NA/NA	Building Societies	100k/1k	108.0	99.718	3.6x	107.9	99.78	-0
EUR	500	ILIAD SA (ILDFF)	4.25	15/12/2029	Ba2/NA/BB	Web Portals/ISP	100k/100k	223.7	99.424	3.6x	216.2	99.96	-7
EUR	650	LAND BADEN-WUERTEMBERG (BADWUR)	2.625	30/10/2034	NA/AA+/NA	Regional Authority	1k/1k	41.7	99.143	4.2x	40.6	99.52	-1
EUR	200	LION/POLARIS LUX 4 SA (PICSUR)	6.951	01/07/2029	NA/NA/NA	Food-Retail	100k/1k		100			99.67	
EUR	500	MUENCHENER HYPOTHEKENBNK (MUNHY)	2.625	03/02/2031	NA/NA/NA	Mortgage Banks	1k/1k	52.9	99.995	1.7x	53.5	100.18	+1
EUR	500	WEBUILD SPA (IPGIM)	4.875	30/04/2030	NA/BB/NA	Building-Heavy Construct	100k/1k	277.8	100		261.6	101.00	-16
GBP	250	KOREA DEVELOPMENT BANK (KDB)	4.25	22/10/2028	Aa2/AA/NA	Special Purpose Banks	100k/1k	51.8	99.607	1x	51.1	99.36	-1
USD	3500	BANK OF AMERICA CORP (BAC)	5.518	25/10/2035	A3/BBB+/NA	Diversified Banking Inst	2k/1k	132.0	100	2.4x	131.6	100.03	-0
USD	350	ELEVANCE HEALTH INC (ELV)	4.5	30/10/2026	Baa2/A/BBB+	Medical-HMO	1k/1k	48.0	99.981	6.9x	46.7	99.93	-1
USD	750	ELEVANCE HEALTH INC (ELV)	4.75	15/02/2030	Baa2/A/BBB+	Medical-HMO	1k/1k	80.0	99.794	4.5x	80.3	99.68	+0
USD	750	ELEVANCE HEALTH INC (ELV)	4.95	01/11/2031	Baa2/A/BBB+	Medical-HMO	1k/1k	90.0	99.76	3.3x	88.9	99.74	-1
USD	1200	ELEVANCE HEALTH INC (ELV)	5.2	15/02/2035	Baa2/A/BBB+	Medical-HMO	1k/1k	105.0	99.646	3.8x	102.6	99.82	-2
USD	1350	ELEVANCE HEALTH INC (ELV)	5.7	15/02/2055	Baa2/A/BBB+	Medical-HMO	1k/1k	125.0	99.453	3x	123.2	100.08	-2
USD	800	ELEVANCE HEALTH INC (ELV)	5.85	01/11/2064	Baa2/A/BBB+	Medical-HMO	1k/1k	138.0	99.708	3x	138.8	99.99	+1
USD	2000	KFW (KFW)	4	05/11/2026	NA/NA/NA	Special Purpose Banks	1k/1k	6.4	99.781	3.7x	5.3	99.69	-1
USD	500	LIFE TIME INC (LTH)	6	15/11/2031	B2/BB/BB+	Recreational Centers	2k/1k	189.0	100		191.4	99.78	+2

Monday 21 October 2024								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	1500	BPIFRANCE SACA (BPIFRA)	2.875	25/11/2031	Aa2/NA/AA-	Sovereign Agency	100k/100k	20.0	99.744	3.6x	18.5	99.74	-1
EUR	500	CIE FINANCEMENT FONCIER (CFF)	2.625	29/10/2029	NA/NA/NA	Commer Banks Non-US	100k/100k	59.4	99.704	3.4x	60.0	99.68	+1
EUR	500	LB BADEN-WUERTEMBERG (LBBW)	2.375	31/10/2028	NA/NA/NA	Regional Banks-Non US	1k/1k	43.5	99.639	1.3x	44.8	99.57	+1
EUR	500	NESTLE FINANCE INTL LTD (NESNVX)	2.625	28/10/2030	NA/NA/NA	Food-Misc/Diversified	1k/1k	66.6	99.459	1.9x	68.7	99.45	+2
EUR	650	NESTLE FINANCE INTL LTD (NESNVX)	3.125	28/10/2036	NA/NA/NA	Food-Misc/Diversified	1k/1k	77.7	99.498	2x	79.4	99.42	+2
GBP	500	ENGIE SA (ENGIFP)	5.75	28/10/2050	Baa1/BBB+/BBB+	Electric-Generation	100k/100k	120.0	98.84	3x	119.5	97.89	-0
GBP	250	L-BANK BW FOERDERBANK (LBANK)	4	27/10/2028	NA/AA+/NA	Special Purpose Banks	1k/1k	32.7	99.595	0.6x	34.1	99.08	+1
GBP	1000	MORGAN STANLEY (MS)	5.213	24/10/2035	A1/A-/A+(EXP)	Diversified Banking Inst	100k/1k	105.0	100		106.8	99.00	+2
USD	750	AMERICAN HONDA FINANCE (HNDA)	4.45	22/10/2027	A3/A-/NA	Auto-Cars/Light Trucks	2k/1k	53.0	99.931	2.3x	57.0	99.66	+4
USD	700	AMERICAN HONDA FINANCE (HNDA)	4.85	23/10/2031	A3/A-/NA	Auto-Cars/Light Trucks	2k/1k	80.0	99.894	2.3x	87.2	99.25	+7
USD	300	AMERICAN HONDA FINANCE (HNDA)	FRN	22/10/2027	A3/A-/NA	Auto-Cars/Light Trucks	2k/1k		100	1.8x		100.01	
USD	400	GOEASY LTD (GSYCN)	6.875	15/05/2030	Ba3/BB-/NA	Finance-Consumer Loans	2k/1k		100		268.4	100.66	
USD	500	PROCTER & GAMBLE CO/THE (PG)	4.15	24/10/2029	Aa3/AA-/NA	Cosmetics&Toiletries	2k/1k	22.0	99.812	1.8x	22.9	99.57	+1
USD	500	PROCTER & GAMBLE CO/THE (PG)	4.55	24/10/2034	Aa3/AA-/NA	Cosmetics&Toiletries	2k/1k	37.0	100	1.			

USD	1000	ROYAL BANK OF CANADA (RY)	6.35	24/11/2084	NA/BBB/NA	Commer Banks Non-US	200k/1k	225.7	100	2.9x	249.7	97.88	+24
USD	1200	STATE STREET CORP (STT)	4.33	22/10/2027	NA/AA-	Fiduciary Banks	2k/1k	43.0	100	2.4x	48.3	99.57	+5
USD	800	STATE STREET CORP (STT)	4.675	22/10/2032	NA/AA-	Fiduciary Banks	2k/1k	68.0	100	4.1x	72.7	99.07	+5
USD	300	STATE STREET CORP (STT)	FRN	22/10/2027	NA/AA-	Fiduciary Banks	2k/1k		100	5.3x		100.27	
USD	400	WUHAN METRO (WHMTR)	4.45	22/10/2027	A3/NA/A	Building-Heavy Construct	200k/1k	68.0	99.662		69.2	99.33	+1
USD	800	ZORLU ENERJI ELEKTRIK (ZOREN)	11	23/04/2030	B3/NA/B+	Electric-Distribution	200k/1k		100		704.2	99.77	

Wednesday 16 October 2024													
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	@ Issue			Current*		
								Spread	Price	Cover	Spread	Bid	
EUR	750	ARGENTA SPAARBANK (ARGSPA)	2.5	25/10/2027	NA/AAA/NA	Commer Banks Non-US	100k/100k	58.4	99.812	3.1x	54.9	99.89	-3
EUR	1000	GEMEINSAME BUNDESLAENDER (LANDEF 2.5)	2.5	24/10/2031	NA/NA/AAA	Regional Authority	1k/1k	51.9	99.721		50.9	99.42	-1
EUR	550	HLDNG D'INFRA METIERS (SAUR)	4.875	24/10/2029	NA/NA/BB+	Water	100k/1k	283.2	100	3.5x	260.2	100.74	-23
EUR	600	INFORMA PLC (INFLN)	3	23/10/2027	Baa2/BBB/BBB	Multimedia	100k/1k	104.6	99.921	3.2x	94.4	100.19	-10
EUR	650	INFORMA PLC (INFLN)	3.25	23/10/2030	Baa2/BBB/BBB	Multimedia	100k/1k	135.9	99.561	3.1x	125.9	99.74	-10
EUR	500	INFORMA PLC (INFLN)	3.625	23/10/2034	Baa2/BBB/BBB	Multimedia	100k/1k	149.6	99.596	4x	142.3	99.41	-7
EUR	300	KONINKLIJKE FRIESLAND (FCDF)	4.85	Perp	NA/BB+/BBB-(EXP)	Food-Dairy Products	100k/1k	283.8	99.908	4x	286.9	99.52	+3
EUR	500	NRW.BANK (NRWBK)	2.375	22/10/2027	Aa1/AA/AAA	Special Purpose Banks	1k/1k	39.0	99.98	0.7x	39.0	99.99	-0
EUR	500	SHURGARD LUXEMBOURG (SHRLUX)	3.625	22/10/2034	NA/BBB+/NA	Real Estate Oper/Develop	100k/100k	154.4	99.153	6.6x	143.8	99.29	-11
USD	300	AFRICELL HOLDING LTD (AFRCCL)	10.5	23/10/2029	NA/NA/NA	Cellular Telecom	200k/1k		100		650.8	99.90	
USD	500	ANTARES HOLDINGS (ANTHOL)	6.35	23/10/2029	Baa2/NA/BBB-	Investment Companies	250k/1k	260.0	99.62		250.2	99.29	-10
USD	500	DEVELOPMENT BANK OF KAZA (DBKAZ)	5.25	23/10/2029	Baa1/NA/BBB	Special Purpose Banks	200k/1k	145.0	99.783	2.8x	129.0	99.75	-16
USD	1750	ECOPETROL SA (ECOPET)	7.75	01/02/2032	Ba1/BB+/BB+	Oil Comp-Integrated	1k/1k	387.7	99.744		390.1	98.62	+2
USD	2000	GOLDMAN SACHS GROUP INC (GS)	4.692	23/10/2030	A2/BBB+/A	Diversified Banking Inst	1k/1k	85.0	100	4.7x	83.7	99.29	-1
USD	3500	GOLDMAN SACHS GROUP INC (GS)	5.016	23/10/2035	A2/BBB+/A	Diversified Banking Inst	1k/1k	100.0	100	3x	99.9	98.60	-0
USD	1500	L-BANK BW FOERDERBANK (LBANK)	4	22/01/2027	NA/AA+/NA	Special Purpose Banks	1k/1k	9.1	99.887	2.8x	5.6	99.67	-3
USD	3000	MORGAN STANLEY (MS)	4.654	18/10/2030	A1/A-/A+	Diversified Banking Inst	1k/1k	82.0	100	2.8x	83.2	99.14	+1
USD	400	MUTHOOT FINANCE LTD (MUTHIN)	6.375	23/04/2029	NA/BB/BB	Finance-Consumer Loans	200k/1k		99.996	2.8x	246.4	99.62	
USD	925	NRG ENERGY INC (NRG)	6	01/02/2033	Ba2/BB/BB+	Independ Power Producer	2k/1k	202.0	100		193.0	99.45	-9
USD	950	NRG ENERGY INC (NRG)	6.25	01/11/2034	Ba2/BB/BB+	Independ Power Producer	2k/1k	223.0	100		220.5	98.88	-7
USD	300	PHILIPPINE NATIONAL BANK (PNBPM)	4.85	23/10/2029	Baa3/NA/NA	Commer Banks Non-US	200k/1k	102.0	100	3.7x	95.2	99.47	-2
USD	1500	PNC FINANCIAL SERVICES (PNC)	4.812	21/10/2032	A3/A-/A	Super-Regional Banks-US	2k/1k	90.0	100	2.7x	90.9	98.81	+1
USD	500	SEKISUI HOUSE CO (SEKIS)	4.7	23/02/2030	NA/BBB+/NA	Bldg-Residential/Commer	200k/1k	88.0	99.936	9x	72.1	99.82	-16
USD	500	SEKISUI HOUSE CO (SEKIS)	5.1	23/10/2034	NA/BBB+/NA	Bldg-Residential/Commer	200k/1k	113.0	99.737	9.8x	101.0	99.16	-12
USD	750	TVF VARLIK KIRALAMA AS (TURKWF)	6.95	23/01/2030	NA/NA/BB-	Investment Companies	200k/1k		100	6.8x	277.3	100.70	
USD	500	ZURICH FINANCE IE II DAC (ZURNVX)	5.5	23/04/2055	A1/A+/NA	Property/Casualty Ins	200k/1k	141.9	100	6.5x	127.7	99.64	-14

Tuesday 15 October 2024													
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	@ Issue			Current*		
								Spread	Price	Cover	Spread	Bid	
EUR	500	DZ HYP AG (DZHYP)	2.625	30/04/2031	Aaa/AAA/NA	Mortgage Banks	1k/1k	58.7	99.861	2.7x	57.8	99.93	-1
EUR	1250	GRAND DUCHY LUXEMBOURG (LGB)	2.625	23/10/2034	Aaa/AAA/AAA	Sovereign	1k/1k	42.9	99.514	4.9x	39.8	99.59	-3
EUR	250	KREISSPK LUDWIGSBURG (KRSLDB)	2.625	24/10/2029	NA/NA/AA+	Regional Banks-Non US	100k/100k	60.5	99.621	3.3x	57.5	99.79	-3
EUR	650	LOUIS DREYFUS FINANCE BV (LOUDRE)	3.5	22/10/2031	NA/BBB+/NA	Agricultural Operations	100k/1k	153.4	99.452	4.3x	153.2	99.30	-0
EUR	600	ORIX CORP (ORIX)	3.447	22/10/2031	A3/BBB+/A-	Finance-Leasing Compan	100k/1k	138.5	100	1.8x	143.6	99.56	+5
EUR	1750	REPUBLIC OF POLAND (POLAND)	3.125	22/10/2031	NA/NA/NA	Sovereign	1k/1k	113.6	99.555	5x	108.6	99.73	-5
EUR	1250	REPUBLIC OF POLAND (POLAND)	3.875	22/10/2039	NA/NA/NA	Sovereign	1k/1k	143.1	99.742	5.1x	143.1	99.20	-0
EUR	500	TDF INFRASTRUCTURE SAS (TDFINF)	4.125	23/10/2031	NA/NA/BBB-	Broadcast Serv/Program	100k/100k	208.5	99.887	5.6x	210.3	99.63	+2
USD	650	CHOBANI HOLDCO II LLC (CHBANI)	8.75	01/10/2029	NA/CCC+/NA	Food-Dairy Products	2k/0.001k	514.0	99				
USD	500	CSI MTN LTD (CSILTD)	4.375	22/04/2028	NA/NA/NA	Finance-Invest Bnkr/Brkr	200k/200k	60.0	99.734		59.9	99.28	-0
USD	500	CSI MTN LTD (CSILTD)	FRN	22/10/2027	NA/NA/NA	Finance-Invest Bnkr/Brkr	200k/200k		100			99.97	
USD	2000	JPMORGAN CHASE & CO (JPM)	4.505	22/10/2028	A1/A-/AA-	Diversified Banking Inst	2k/1k	65.0	100		71.4	99.42	+6
USD	2500	JPMORGAN CHASE & CO (JPM)	4.603	22/10/2030	A1/A-/AA-	Diversified Banking Inst	2k/1k	75.0	100		81.8	98.98	+7
USD	3000	JPMORGAN CHASE & CO (JPM)	4.946	22/10/2035	A1/A-/AA-	Diversified Banking Inst	2k/1k	92.0	100		94.7	98.46	+3
USD	500	JPMORGAN CHASE & CO (JPM)	FRN	22/10/2028	A1/A-/AA-	Diversified Banking Inst	2k/1k		100			100.03	
USD	300	SEPCO VIRGIN LTD (CHPWCN)	4.65	Perp	NA/NA/NA	Building-Heavy Construct	200k/1k	76.6	100	28.3x	66.9	99.84	-10
USD	300	ZHAOQING GUOLIAN INVESTM (ZQGLIH)	5.25	18/10/2027	NA/NA/BBB-	Building-Heavy Construct	200k/1k		100	2.1x	125.4	99.98	

Monday 14 October 2024													
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	@ Issue			Current*		
								Spread	Price	Cover	Spread	Bid	
EUR	500	BANCO COMERC PORTUGUES (BCPPL)	3.125	21/10/2029	Baa2/BBB/BBB-	Commer Banks Non-US	100k/100k	109.6	99.66	2.4x	110.5	99.92	+1
EUR	500	DE VOLKSBANK NV (DEVOBA)	3.625	21/10/2031	Baa1/NA/A-	Commer Banks Non-US	100k/100k	154.1	99.897	2.8x	147.8	100.39	-6
EUR	500	KOOKMIN BANK (CITNAT)	2.75	21/01/2028	NA/AAA/AAA	Commer Banks Non-US	100k/1k	74.2	99.768	2.7x	69.1	100.22	-5
EUR	500	NORDDEUTSCHE LANDESBANK (NDB)	2.5	24/07/2028	NA/NA/NA	Commer Banks Non-US	1k/1k	50.4	99.685	1.7x	46.9	100.05	-4

Friday 11 October 2024													
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	@ Issue			Current*		
								Spread	Price	Cover	Spread	Bid	
USD	550	AZORRA FINANCE (AZORRA)	7.75	15/04/2030	B2/BB-/BB-(EXP)	Finance-Leasing Compan	2k/1k	386.0	100		389.6	99.28	+4

Thursday 10 October 2024													
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	@ Issue			Current*		
								Spread	Price	Cover	Spread	Bid	
EUR	500	CANADIAN IMPERIAL BANK (CM)	FRN	18/10/2028	A2/A-/AA-	Commer Banks Non-US	100k/1k		100	1.6x		100.49	
EUR	500	LAND BADEN-WUERTTEMBERG (BADWUR)	3.036	22/10/2029	NA/AA+/NA	Regional Authority	1k/1k		99.488			99.43	
EUR	250	LHV PANK AS (LHVGRP)	3	17/10/2028	Aa1/NA/NA	Commer Banks Non-US	100k/1k	96.0	99.674	2.1x	86.8	100.33	-9
EUR	750	NATIONAL BANK OF CANADA (NACN)	2.75	18/10/2028	Aaa/NA/AAA	Commer Banks Non-US	100k/1k	61.5	99.963	1.7x	53.7	100.64	-8
GBP	400	COOPERATIEVE RABOBANK UA (RABOBK)	4.875	17/04/2029	A3/A-/A+	Commer Banks Non-US	100k/100k	100.0	99.826	2.3x	92.0	100.40	-8
USD	300	CARLYLE SECURED LENDING (CGBD)	6.75	18/02/2030	Baa3/NA/BBB-	Investment Companies	2k/1k	300.0	99.265		264.1	100.41	-36
USD	800	GLATFELTER (GLT)	7.25	15/11/2031	NA/B+/NA	Paper&Related Products	2k/1k	328.0	100		328.8	99.23	+1
USD	750	ITHACA ENERGY NORTH (IAECN)	8.125	15/10/2029	B1/BB-/BB-(EXP)	Oil Comp-Explor&Prodn	200k/1k	418.0	100		403.4	100.16	-15
USD	270	JUNFENG INTERNATIONAL (YTGFH)	FRN	21/10/2027	NA/NA/BBB+	Chemicals-Diversified	200k/1k		100		149.8	100.27	

Wednesday 09 October 2024													
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	@ Issue			Current*		
								Spread	Price	Cover	Spread	Bid	
EUR	500	JPN BANK FOR INTL COOP (JBIC)	2.625	17/10/2030	A1/A+/NA	Export/Import Bank	100k/1k	67.0	99.453	1.9x	60.7	99.89	-6
EUR	500	KOMMUNALKREDIT AUSTRIA A (KA)	3	16/04/2030	NA/A+/NA	Special Purpose Banks	100k/100k	97.0	99.622	1.1x	90.5	100.02	-7
EUR	500	ASB BANK LIMITED (ASBBNK)	3.185	16/04/2029	Aa3/AA-/NA	Commer Banks Non-US	100k/1k	107.2	100	6x	98.0	100.55	-9
EUR	500	BPOST SA (BPOST)	3.29	16/10/2029	NA/A-/NA	Transport-Services	100k/100k	116.1	100	4.1x	111.1	100.37	-5
EUR	500	SOUTHERN GAS NETWORK PLC (SGN)	3.5	16/10/2030	Baa1/BBB/BBB+	Gas-Distribution	100k/1k	154.3	99.469	4x	150.5	99.77	-4
EUR	500	BPOST SA (BPOST)	3.632	16/10/2034	NA/A-/NA	Transport-Services	100k/100k	137.4	100	4.5x	129.7	100.50	-8
EUR	650	NIDDA HEALTHCARE HOLDING (SAZGR)	5.625	21/02/2030	B3/B/B+	Medical-Generic Drugs	100k/1k	356.0	100		355.8	100.35	-0
EUR	750	GATWICK FUNDING LIMITED (GATAIR)	3.625	16/10/2033	Baa2/BBB+/BBB+	Airport Develop/Maint	100k/1k	151.0	99.397	3.2x	147.9	99.53	-3
EUR	750	METLEN ENERGY & METALS (MYTIL)	4	17/10/2029	NA/BB+/BB+	Independ Power Producer	100k/1k	187.0	100	2.5x	186.3	100.19	-1
EUR	750	UNITED GROUP BV (ADRBID)	6.5	31/10/2031	B2/B/NA	Internet Connectiv Svcs	100k/1k		100		436.7	100.23	
EUR	1500	FLEMISH COMMUNITY (FLEMSH)	2.75	22/10/2029	NA/NA/AA	Regional Authority	100k/100k	29.0	99.791	4.2x	27.0	100.18	-2
EUR	1750	INTL DEVELOPMENT ASSOC (IDAWBG)	2.8	17/10/2034	Aaa/AAA/NA	Supranational Bank	1k/1k	58.6	99.725	1.3x	52.7	99.99	-6
EUR	3000	KFW (KFW)	2.5	15/10/2031	Aaa/AAA/NA	Special Purpose Banks	1k/1k	49.4	99.551	4.7x	44.3	99.83	-5
USD	300	BANK OF CHINA/LONDON (BCHINA)	5.45034	18/10/2027	A1/A/A	Commer Banks Non-US	200k/1k		100			99.99	
USD	350	TURKIYE SINAI KALKINMA B (TSKBTI)	7.125	17/10/2029	B1/NA/NA	Finance-Invest Bnkr/Brkr	200k/1k		100		315.7	99.79	
USD	400	BLACKSTONE SECURED LEND (BXSL)	5.35	13/04/2028	Baa2/BBB-/BBB	Investment Companies	2k/1k	162.5	99.385		155.4	99.36</	

USD 1500 STANDARD CHARTERED PLC (STANLN) 5.005 15/10/2030 A3/BBB+/A Commer Banks Non-US 200K/1k 115.0 100 3.6x 117.5 99.19 +2

Monday 07 October 2024							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
USD	600	ATHENE HOLDING LTD (ATH)	6.625	15/10/2054	Baa2/BBB/BBB-	Life/Health Insurance	2K/1k		100	2.4x	258.7	98.88	
USD	1436.7	CHILE ELECTRICITY LUX (CHLMPC)	5.58	20/10/2035	A2/NA/A-	Electric-Distribution	200K/1k	165.0	100.001		156.7	99.45	-8
USD	500	CNH INDUSTRIAL CAP LLC (CNHI)	4.5	08/10/2027	Baa2/BBB+/BBB+	Machinery-Farm	2k/1k	68.0	99.809	2.6x	69.9	99.45	+2
USD	900	EASTERN ENERGY GAS (BRKHEC)	5.65	15/10/2054	Baa1/A-/NA	Pipelines	2k/1k	135.0	99.927	6.3x	132.6	98.03	-2
USD	400	ECOBANK TRANSNATIONAL (ETINL)	10.125	15/10/2029	B3/B-/NA	Commer Banks Non-US	200K/1k		99.044	2.4x	541.6	102.68	
USD	400	GDZ ELEKTRIK DAGITIM AS (GDZELE)	9	15/10/2029	B2/NA/BB-	Electric-Distribution	200K/1k		99.017		586.7	96.59	
USD	1250	ISDB TRUST NO 2 (ISDB)	4.047	15/10/2029	Aaa/AAA/AAA	Supranational Bank	200K/1k		100	1.2x	20.9	99.20	
USD	1250	KBC GROUP NV (KBCBB)	4.932	16/10/2030	A3/A-/A	Commer Banks Non-US	200K/1k	107.0	100	1.9x	103.1	99.49	-4
USD	500	PATRICK INDUSTRIES INC (PATK)	6.375	01/11/2032	B3/BB-/BB	Retail-Building Products	2k/1k	241.0	100		232.3	99.42	-9
USD	1250	TOYOTA MOTOR CREDIT CORP (TOYOTA)	4.35	08/10/2027	NA/A+/A+	Auto-Cars/Light Trucks	2k/1k	47.0	99.961	2.6x	43.4	99.77	-4
USD	750	TOYOTA MOTOR CREDIT CORP (TOYOTA)	4.6	10/10/2031	NA/A+/A+	Auto-Cars/Light Trucks	2k/1k	72.0	99.799	3.7x	72.1	98.67	+0
USD	1000	TOYOTA MOTOR CREDIT CORP (TOYOTA)	FRN	10/04/2026	NA/A+/A+	Auto-Cars/Light Trucks	2k/1k		100	2.1x		100.02	

Thursday 03 October 2024							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	600	IHO VERWALTUNGS GMBH (IHOVER)	6.75	15/11/2029	Ba2/BB-/BB	Auto/Trk Prts&Equip-Orig	100K/0.001k	478.0	100		461.4	100.52	-17
EUR	400	IHO VERWALTUNGS GMBH (IHOVER)	7	15/11/2031	Ba2/BB-/BB	Auto/Trk Prts&Equip-Orig	100K/0.001k	504.0	100		501.2	100.10	-3
EUR	1125	REPUBLIC OF LITHUANIA (LITHUN)	3.5	03/07/2031	A2/A/A	Sovereign	1k/1k	127.1	98.895	3x	93.8	102.58	-33
EUR	800	SAMMONTANA ITALIA SPA (SAMMNT)	FRN	15/10/2031	B2/B/BB-	Food-Baking	100K/1k		99.5			101.16	
GBP	800	CANADIAN IMPERIAL BANK (CM)	FRN	10/10/2029	Aaa/NA/AAA	Commer Banks Non-US	100K/1k		100	1.3x		100.02	
GBP	725	EDGE FINCO PLC (EDFINC)	8.125	15/08/2031	B2/B+/NA	Transport-Services	100K/1k	435.0	100		377.8	101.06	-57
USD	500	APOLLO GLOBAL MANAGEMENT (APO)	6	15/12/2054	A3/BBB+/BBB+	Invest Mgmt/Advis Serv	2k/1k		100	5.2x	186.0	99.56	
USD	600	ATHENE GLOBAL FUNDING (ATH)	4.721	08/10/2029	A1/A+/A+	Life/Health Insurance	2k/1k	110.0	100	1.7x	104.9	98.50	-5
USD	350	ATHENE GLOBAL FUNDING (ATH)	4.86	27/08/2026	NA/NA/NA	Life/Health Insurance	2k/1k	82.0	100.594		78.6	100.00	-3
USD	325	BCO DE GALICIA Y BUENOS (GALIAR)	7.75	10/10/2028	Caa3/CCC/NA	Commer Banks Non-US	2k/0.001k		99.578		350.7	100.75	
USD	500	COMMERCIAL BANK OF DUBAI (CBDUH)	4.864	10/10/2029	Baa1/NA/A-	Commer Banks Non-US	200K/1k	125.0	100	1.7x	95.6	99.52	-29
USD	500	IHO VERWALTUNGS GMBH (IHOVER)	7.75	15/11/2030	Ba2/BB-/BB	Auto/Trk Prts&Equip-Orig	200K/0.001k	417.0	100				
USD	450	IHO VERWALTUNGS GMBH (IHOVER)	8	15/11/2032	Ba2/BB-/BB	Auto/Trk Prts&Equip-Orig	200K/0.001k	433.0	100				
USD	500	MCCORMICK & CO (MKC)	4.7	15/10/2032	Baa2/BBB/NA	Food-Misc/Diversified	2k/1k	90.0	99.746	5x	92.7	96.71	+3
USD	1000	NATIONAL BANK OF CANADA (NACN)	4.5	10/10/2029	A3*/+BBB+/A+	Commer Banks Non-US	250K/1k	92.0	99.796	2.7x	81.2	98.56	-11
USD	500	NEDER FINANCIERINGS-MAAT (NEDFIN)	3.75	10/10/2029	NA/AAA/AAA	Special Purpose Banks	200K/100k	15.3	99.861	1.6x	13.4	98.04	-2
USD	500	OOREDOO INTL FINANCE (QTELQD)	4.625	10/10/2034	A2/A/NA	Telephone-Integrated	200K/1k	88.0	99.297		71.5	97.75	-16
USD	1500	REPUBLIC OF KAZAKHSTAN (KAZAKS)	4.714	09/04/2035	Baa1/BBB-/BBB	Sovereign	200K/1k	88.0	100		84.2	97.38	-4
USD	350	ROENESANS HOLDING AS (RONHOL)	8.5	10/10/2029	NA/B+/B+	Building-Heavy Construct	200K/1k		99.005		516.4	97.33	

Wednesday 02 October 2024							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	BAYERISCHE LANDESBANK (BYLAN)	3	10/10/2031	Aa2/NA/AA-	Regional Banks-Non US	100K/100k	111.4	99.813	3x	95.0	99.79	-16
EUR	850	BELRON UK FINANCE PLC (BELRON)	4.625	15/10/2029	Ba3/BB-/BB+	Auto Repair Centers	100K/1k	269.0	100		220.7	101.33	-48
EUR	4000	EUROPEAN INVESTMENT BANK (EIB)	2.25	14/12/2029	Aaa/AAA/AAA	Supranational Bank	1k/1k	42.0	99.579	5.8x	36.3	99.01	-6
EUR	675	INEOS QUATTRO FINANCE 2 (STYRO)	6.75	15/04/2030	B1/BB/BB+	Chemicals-Diversified	100K/1k		100		450.9	101.04	
EUR	250	LLOYDS BK CORP MKTS PLC (LLOYDS)	3.668	09/10/2026	A1/A+/A+	Commer Banks Non-US	100K/100k		100			100.03	
EUR	300	MLP GROUP SA (MLGPW)	6.125	15/10/2029	Ba2/NA/BB+	Real Estate Oper/Develop	100K/1k	420.0	100		366.9	101.54	-53
EUR	180	O3 HOLDING GMBH (OTHREE)	8.515	10/10/2029	NA/NA/NA	Investment Companies	100K/1k		100			101.67	
EUR	250	OBEROESTERREICHISCHE LB (OBLB)	2.625	26/09/2030	NA/AA+/NA	Regional Banks-Non US	100K/100k	83.2	99.675	2x	76.7	99.02	-6
EUR	500	TATRA BANKA AS (TATSK)	2.75	09/10/2028	Aaa/NA/NA	Commer Banks Non-US	100K/100k	90.5	99.798	2.2x	82.0	99.59	-9
GBP	300	COMMONWEALTH BANK AUST (CBAAU)	FRN	09/10/2025	NA/AA-/NA	Commer Banks Non-US	100K/100k		100			100.18	
GBP	400	HAMMERTON PLC (HMSOLN)	5.875	08/10/2036	Baa2/NA/BBB+	REITS-Regional Malls	100K/1k	183.0	98.666	6x	169.4	98.20	-14
GBP	150	OAKNORTH BANK PLC (OAKNBK)	10	09/01/2035	NA/NA/NA	Commer Banks Non-US	100K/1k	619.9	100	1.6x	556.4	101.98	-63
USD	900	ABU DHABI NATIONAL ENER (TAQAUH)	4.375	09/10/2031	Aa3/NA/AA	Electric-Generation	200K/1k	85.0	99.292		72.8	97.32	-12
USD	850	ABU DHABI NATIONAL ENER (TAQAUH)	4.75	09/03/2037	Aa3/NA/AA	Electric-Generation	200K/1k	105.0	99.236		96.0	96.30	-9
USD	600	ASCENT RESOURCES/ARU FIN (ASCRES)	6.625	15/10/2032	B1/BB-/BB-	Oil Comp-Explor&Prodn	2k/1k	292.0	100		264.9	98.97	-27
USD	800	BBG SUKUK LTD (DUKHAN)	4.56	09/10/2029	NA/NA/A	Commer Banks Non-US	200K/1k	100.0	100	3.1x	62.8	99.62	-37
USD	1115	BELRON UK FINANCE PLC (BELRON)	5.75	15/10/2029	Ba3/BB-/BB+	Auto Repair Centers	200K/1k	222.0	100		168.6	100.16	-53
USD	800	BIOCON BIOLOGICS GLOBAL (BIOLIN)	6.67	09/10/2029	NA/(P)BB/BB	Medical-Biomedical/Gen	200K/1k		99.041	2.3x	304.5	98.38	
USD	1100	CAESARS ENTERTAIN INC (CZR)	6	15/10/2032	B3/B-/NA	Casino Services	2k/1k	230.0	100		214.9	98.25	-15
USD	350	COLUMBIA UNIVERSITY (COLUNV)	4.355	01/10/2035	NA/AAA/NA	Schools	1k/1k	57.0	100		53.2	96.95	-4
USD	1750	CPPIB CAPITAL INC (CPPIBC)	3.75	10/10/2027	Aaa/AAA/NA	Invest Mgmt/Advis Serv	250K/1k	21.2	99.98	3.8x	17.9	98.82	-3
USD	300	FARMERS INS EXCH (FARMER)	7	15/10/2064	Baa3/BBB+/NA	Multi-line Insurance	10K/10k	286.4	100	8.3x			
USD	600	GOODMAN US FINANCE SIX (GMGAU)	5.125	07/10/2034	Baa1/BBB+/NA	REITS-Warehouse/Industr	2k/1k	140.0	99.552	9x	119.9	97.93	-20
USD	1000	HILCORP ENERGY I/HILCORP (HILCRP)	7.25	15/02/2035	Ba2/BB-/NA	Oil Comp-Explor&Prodn	2k/1k	347.0	100		332.2	98.10	-15
USD	600	KEYSIGHT TECHNOLOGIES (KEYS)	4.95	15/10/2034	Baa2/BBB/BBB+	Electronic Measur Instr	2k/1k	118.0	99.897	5.3x	109.3	97.38	-9
USD	1000	KUNTARAHOTUS OYJ (KUNTA)	3.625	09/10/2029	Aa1/AA+/NA	Regional Agencies	200K/1k	16.1	99.557	5.5x	10.9	97.77	-5
USD	750	MAZOOON ASSETS CO SAOC (MAZOOON)	5.25	09/10/2031	Ba1/NA/BB+	Electric-Distribution	200K/1k	165.0	99.74	3.2x	124.4	99.43	-41

Tuesday 01 October 2024							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	300	ADECCO INT FINANCIAL SVS (ADENVX)	3.4	08/10/2032	Baa1/BBB+/NA	Human Resources	100K/1k	163.0	99.155	3x	140.4	99.04	-23
EUR	500	INVESTITIONSBANK BERLIN (IBB)	2.25	28/09/2029	Aa1/NA/AAA	Special Purpose Banks	100K/100k	44.9	99.606	2.9x	37.4	99.00	-8
EUR	600	SERVICIOS MEDIO AMBIENTE (FCCSER)	3.715	08/10/2031	NA/NA/BBB	Non-hazardous Waste Disp	100K/1k	187.4	100	3.5x	164.3	99.93	-23
EUR	575	ZIGGO BOND CO BV (ZIGGO)	6.125	15/11/2032	B3/B-/BB-(EXP)	Cable/Satellite TV	100K/1k	423.0	100		420.6	99.23	-2
USD	1100	ACCENTURE CAPITAL INC (ACN)	3.9	04/10/2027	Aa3/AA-/A+	Computer Services	2k/1k	42.0	99.871	3.2x	26.3	99.00	-16
USD	1200	ACCENTURE CAPITAL INC (ACN)	4.05	04/10/2029	Aa3/AA-/A+	Computer Services	2k/1k	57.0	99.825	3.1x	46.0	98.12	-11
USD	1200	ACCENTURE CAPITAL INC (ACN)	4.25	04/10/2031	Aa3/AA-/A+	Computer Services	2k/1k	67.0	99.838	3x	57.6	97.47	-9
USD	1500	ACCENTURE CAPITAL INC (ACN)	4.5	04/10/2034	Aa3/AA-/A+	Computer Services	2k/1k	77.0	99.896	3.7x	68.4	97.02	-9
USD	625	AS MILEAGE PLAN IP LTD (ALK)	5.021	20/10/2029	NA/NA/BBB-	Airlines	2k/1k	150.0	100	4.3x	151.1	97.96	+1
USD	625	AS MILEAGE PLAN IP LTD (ALK)	5.308	20/10/2031	NA/NA/BBB-	Airlines	2k/1k	170.0	100	4.5x	171.0	97.33	+1
USD	750	COMMERZBANK AG (CMZB)	7.5	Perp	Ba2/BB/NA	Commer Banks Non-US	200K/200k		100	5.6x	328.9	100.37	
USD	700	DELL INT LLC / EMC CORP (DELL)	4.35	01/02/2030	Baa2/BBB/BBB	Computers	2k/1k	85.0	99.883	1.7x	85.0	97.63	-0
USD	800	DELL INT LLC / EMC CORP (DELL)	4.85	01/02/2035	Baa2/BBB/BBB	Computers	2k/1k	115.0	99.646	2.3x	109.1	96.56	-6
USD	500	F&G ANNUITIES & LIFE INC (FG)	6.25	04/10/2034	Baa3/BBB-/BBB-	Life/Health Insurance	2k/1k	260.0	99.363	4x	231.6	98.09	-28
USD	750	FERGUSON ENTERPRISES INC (FERG)	5	03/10/2034	Baa1/BBB+/NA	Retail-Building Products	2k/1k	127.0	99.93	5.1x	110.3	97.70	-17
USD	1400	LATAM AIRLINES GROUP SA (LTMC)	7.875	15/04/2030	Ba2/								