

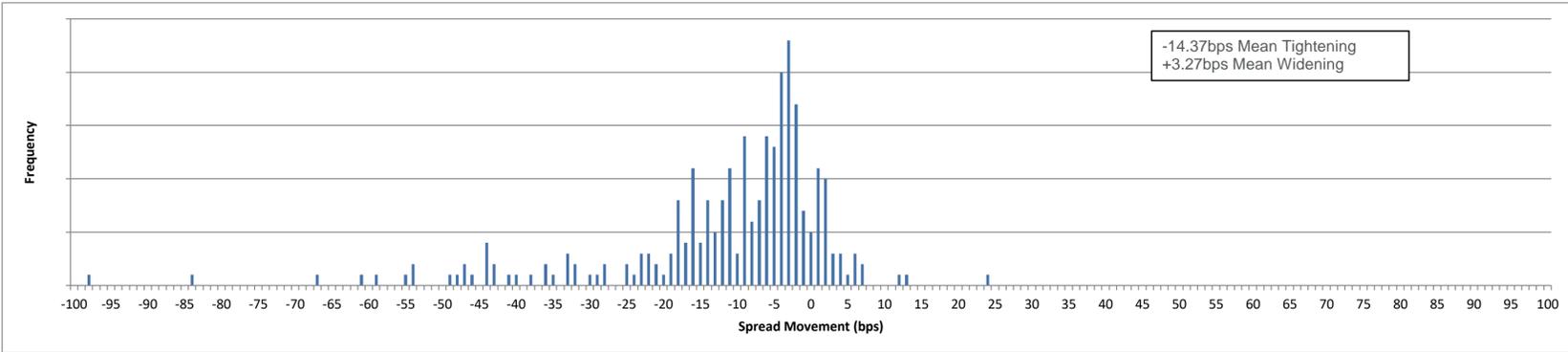
# FIXED INCOME

New Issue Performance  
18 October 2024



ADM Investor Services  
International Limited

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FIVE BEST PERFORMERS							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Cover	Spread	Bid	
USD	650	CHOBANI HOLDCO II LLC (CHBANI)	8.75	01/10/2029	Caa1/CCC+/NA	Food-Dairy Products	15/10/24	514	99		415.9	102.263	-98
USD	775	CD&R SMOKEY / RADIO SYS (PETSAP)	9.5	15/10/2029	B3/B/NA	Housewares	25/09/24	594	100		509.9	101.5	-84
USD	1400	LATAM AIRLINES GROUP SA (LTMCI)	7.875	15/04/2030	Ba2/NA/NA	Airlines	01/10/24	436.5	100		369.2	100.92	-67
EUR	465	OEG FINANCE PLC (OEGFIN)	7.25	27/09/2029	B1/NA/BB-	Oil-Field Services	24/09/24	529	100		467.5	102.42	-61
USD	510	SPECIALTY BUILDING PRODU (SBPLLC)	7.75	15/10/2029	B3/B/NA	Retail-Building Products	09/10/24	385	100		325.1	102.003	-60

FIVE WORST PERFORMERS							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Cover	Spread	Bid	
EUR	300	SIG PLC (SHILN)	9.75	31/10/2029	B3/NA/NA	Distribution/Wholesale	17/10/24	770	100		794.0	100	+24
USD	500	DIB TIER 1 SUKUK 6 (DIBUH)	5.25	Perp	NA/NA/NA	Commer Banks Non-US	09/10/24	133.4	100	3x	146.3	99.411	+13
EUR	300	APCOA GROUP GMBH (APPARK)	6	15/04/2031	B3/B/NA	Commercial Services	25/09/24	402.9	100		414.1	99.68	+11
USD	400	WUHAN METRO (WHMTR)	4.45	22/10/2027	A3/NA/A	Building-Heavy Construct	17/10/24	68	99.662		74.9	99.465	+7
USD	875	BROADCOM INC (AVGO)	4.15	15/02/2028	Baa3/BBB/BBB	Electronic Compo-Semicon	26/09/24	65	99.855	4.1x	71.6	98.602	+7

Thursday 17 October 2024							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	300	SIG PLC (SHILN)	9.75	31/10/2029	B3/NA/NA	Distribution/Wholesale	100k/1k	770.0	100		794.0	100.00	+24
USD	500	BANCO BTG PACTUAL/CAYMAN (BTGPBZ)	5.75	22/01/2030	Ba1/NA/BB	Finance-Invest Bnkr/Brkr	200k/1k		99.453		192.0	99.65	
USD	1150	JANE STREET GRP/JSG FIN (JANEST)	6.125	01/11/2032	Ba1/BB/BB+(EXP)	Finance-Invest Bnkr/Brkr	2k/1k	210.0	100		NQ	NQ	
USD	500	MASSMUTUAL GLOBAL FUNDIN (MASSMU)	4.3	22/10/2027	NA/NA/NA	Mutual Insurance	200k/2k	43.0	99.928		46.3	99.83	+3
USD	1000	ROYAL BANK OF CANADA (RY)	6.35	24/11/2084	NA/NA/NA	Commer Banks Non-US	200k/1k	225.7	100	2.9x	229.1	100.00	+3
USD	1200	STATE STREET CORP (STT)	4.33	22/10/2027	NA/NA/NA	Fiduciary Banks	2k/1k	43.0	100	2.4x	43.1	100.01	+0
USD	800	STATE STREET CORP (STT)	4.675	22/10/2032	NA/NA/NA	Fiduciary Banks	2k/1k	68.0	100	4.1x	69.1	99.88	+1
USD	300	STATE STREET CORP (STT)	FRN	22/10/2027	NA/NA/NA	Fiduciary Banks	2k/1k		100	5.3x		100.00	
USD	400	WUHAN METRO (WHMTR)	4.45	22/10/2027	A3/NA/A	Building-Heavy Construct	200k/1k	68.0	99.662		74.9	99.47	+7
USD	800	ZORLU ENERJI ELEKTRIK (ZOREN)	11	23/04/2030	NA/NA/NA	Electric-Distribution	200k/1k		100			99.60	

Wednesday 16 October 2024							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	750	ARGENTA SPAARBANK (ARGSPA)	2.5	25/10/2027	NA/NA/NA	Commer Banks Non-US	100k/100k	58.4	99.812	3.1x	57.6	99.89	-1
EUR	1000	GEMEINSAME BUNDESLAENDER (LANDER)	2.5	24/10/2031	NA/NA/AAA(EXP)	Regional Authority	1k/1k	51.9	99.721		53.3	99.59	+1
EUR	550	HLDNG D'INFRA METIERS (SAUR)	4.875	24/10/2029	NA/NA/BB+(EXP)	Water	100k/1k	283.2	100	3.5x	266.2	100.70	-17
EUR	600	INFORMA PLC (INFLN)	3	23/10/2027	Baa2/BBB/BBB	Multimedia	100k/1k	104.6	99.921	3.2x	95.2	100.24	-9
EUR	650	INFORMA PLC (INFLN)	3.25	23/10/2030	Baa2/BBB/BBB	Multimedia	100k/1k	135.9	99.561	3.1x	126.3	99.98	-10
EUR	500	INFORMA PLC (INFLN)	3.625	23/10/2034	Baa2/BBB/BBB	Multimedia	100k/1k	149.6	99.596	4x	143.4	99.78	-6
EUR	300	KONINKLIJKE FRIESLAND (FCDF)	4.85	Perp	NA/BB+/BBB-(EXP)	Food-Dairy Products	100k/1k	283.8	99.908	4x	283.1	99.90	-1
EUR	500	NRW.BANK (NRWBK)	2.375	22/10/2027	NA/NA/NA	Special Purpose Banks	1k/1k	39.0	99.98	0.7x	40.8	100.01	+2
EUR	500	SHURGARD LUXEMBOURG (SHRLUX)	3.625	22/10/2034	NA/BBB+/NA	Real Estate Oper/Develop	100k/100k	154.4	99.153	6.6x	145.7	99.59	-9
USD	300	AFRICELL HOLDING LTD (AFRCCL)	10.5	23/10/2029	NA/NA/NA	Cellular Telecom	200k/1k		100			100.63	
USD	500	ANTARES HOLDINGS (ANTHOL)	6.35	23/10/2029	Baa2/NA/BBB-(EXP)	Investment Companies	250k/1k	260.0	99.62		249.6	99.76	-10
USD	500	DEVELOPMENT BANK OF KAZA (DBKAZ)	5.25	23/10/2029	Baa1/NA/BBB(EXP)	Special Purpose Banks	200k/1k	145.0	99.783	2.8x	133.5	100.01	-11
USD	1750	ECOPETROL SA (ECOPET)	7.75	01/02/2032	NA/BB+/BB+	Oil Comp-Integrated	1k/1k	387.7	99.744		376.7	99.90	-11
USD	2000	GOLDMAN SACHS GROUP INC (GS)	4.692	23/10/2030	NA/BBB+/NA	Diversified Banking Inst	1k/1k	85.0	100	4.7x	79.7	99.93	-5
USD	3500	GOLDMAN SACHS GROUP INC (GS)	5.016	23/10/2035	NA/BBB+/NA	Diversified Banking Inst	1k/1k	100.0	100	3x	97.5	99.46	-3
USD	1500	L-BANK BW FOERDERBANK (LBANK)	4	22/01/2027	NA/AA+/NA	Special Purpose Banks	1k/1k	9.1	99.887	2.8x	5.8	99.85	-3
USD	3000	MORGAN STANLEY (MS)	4.654	18/10/2030	NA/NA/NA	Diversified Banking Inst	1k/1k	82.0	100	2.8x	77.9	99.84	-4
USD	400	MUTHOOT FINANCE LTD (MUTHIN)	6.375	23/04/2029	NA/NA/BB(EXP)	Finance-Consumer Loans	200k/1k		99.996	2.8x	240.5	100.20	
USD	925	NRG ENERGY INC (NRG)	6	01/02/2033	Ba2/BB/BB+	Independ Power Producer	2k/1k	202.0	100		195.7	99.86	-6
USD	950	NRG ENERGY INC (NRG)	6.25	01/11/2034	Ba2/BB/BB+	Independ Power Producer	2k/1k	223.0	100		207.9	100.34	-15
USD	300	PHILIPPINE NATIONAL BANK (PNBPM)	4.85	23/10/2029	Baa3/NA/NA	Commer Banks Non-US	200k/1k	102.0	100	3.7x	98.2	99.81	-4
USD	1500	PNC FINANCIAL SERVICES (PNC)	4.812	21/10/2032	A3/A-/NA	Super-Regional Banks-US	2k/1k	90.0	100	2.7x	84.9	99.76	-5
USD	500	SEKISUI HOUSE CO (SEKIS)	4.7	23/02/2030	NA/BBB+/NA	Bldg-Residential/Commer	200k/1k		99.936	9x	73.3	100.26	
USD	500	SEKISUI HOUSE CO (SEKIS)	5.1	23/10/2034	NA/BBB+/NA	Bldg-Residential/Commer	200k/1k		99.737	9.8x	99.0	100.00	
USD	750	TVF VARLIK KIRALAMA AS (TURKWF)	6.95	23/01/2030	NA/NA/NA	Investment Companies	200k/1k		100	6.8x	280.1	101.05	
USD	500	ZURICH FINANCE IE II DAC (ZURNVX)	5.5	23/04/2055	A1/NA/NA	Property/Casualty Ins	200k/1k	141.9	100	6.5x	132.6	99.95	-9

Tuesday 15 October 2024							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	DZ HYP AG (DZHYP)	2.625	30/04/2031	NA/NA/NA	Mortgage Banks	1k/1k	58.7	99.861	2.7x	61.2	100.03	+2
EUR	1250	GRAND DUCHY LUXEMBOURG (LGB)	2.625	23/10/2034	Aaa/AAA/AAA	Sovereign	1k/1k	42.9	99.514	4.9x	43.6	99.75	+1
EUR	250	KREISSPK LUDWIGSBURG (KRSLDB)	2.625	24/10/2029	NA/NA/NA	Regional Banks-Non US	100k/100k	60.5	99.621	3.3x	60.8	99.86	+0
EUR	650	LOUIS DREYFUS FINANCE BV (LOUDRE)	3.5	22/10/2031	NA/BBB+/NA	Agricultural Operations	100k/1k	153.4	99.452	4.3x	153.9	99.57	+1
EUR	600	ORIX CORP (ORIX)	3.447	22/10/2031	A3/BBB+/A-	Finance-Leasing Compan	100k/1k	138.5	100	1.8x	142.0	99.98	+3
EUR	1750	REPUBLIC OF POLAND (POLAND)	3.125	22/10/2031	NA/NA/NA	Sovereign	1k/1k	113.6	99.555		111.1	99.89	-2
EUR	1250	REPUBLIC OF POLAND (POLAND)	3.875	22/10/2039	NA/NA/NA	Sovereign	1k/1k	143.1	99.742		141.5	99.96	-2
EUR	500	TDF INFRASTRUCTURE SAS (TDFINF)	4.125	23/10/2031	NA/NA/BBB-(EXP)	Broadcast Serv/Program	100k/100k	208.5	99.887	7x	210.6	99.93	+2
USD	650	CHOBANI HOLDCO II LLC (CHBANI)	8.75	01/10/2029	Caa1/CCC+/NA	Food-Dairy Products	2k/0.001k	514.0	99		415.9	102.26	-98
USD	500	CSI MTN LTD (CSILT)	4.375	22/04/2028	NA/NA/NA	Finance-Invest Bnkr/Brkr	200k/200k	60.0	99.734		60.6	99.60	+1
USD	500	CSI MTN LTD (CSILT)	FRN	22/10/2027	NA/NA/NA	Finance-Invest Bnkr/Brkr	200k/200k		100			99.96	
USD	2000	JPMORGAN CHASE & CO (JPM)	4.505	22/10/2028	A1/A-/NA	Diversified Banking Inst	2k/1k	65.0	100		62.5	99.96	-3
USD	2500	JPMORGAN CHASE & CO (JPM)	4.603	22/10/2030	A1/A-/NA	Diversified Banking Inst	2k/1k	75.0	100		70.2	99.95	-5
USD	3000	JPMORGAN CHASE & CO (JPM)	4.946	22/10/2035	A1/A-/NA	Diversified Banking Inst	2k/1k	92.0	100		85.7	99.84	-6
USD	500	JPMORGAN CHASE & CO (JPM)	FRN	22/10/2028	A1/A-/NA	Diversified Banking Inst	2k/1k		100			100.14	
USD	300	SEPCO VIRGIN LTD (CHPWCN)	4.65	Perp	NA/NA/NA	Building-Heavy Construct	200k/1k	76.6	100	28.3x	73.8	100.00	-3
USD	300	ZHAOQING GUOLIAN INVESTM (ZQGLIH)	5.25	18/10/2027	NA/NA/NA	Building-Heavy Construct	200k/1k		100	2.1x	136.9	99.96	

Monday 14 October 2024							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	BANCO COMERC PORTUGUES (BCPPL)	3.125	21/10/2029	Baa2/BBB/BBB-	Commer Banks Non-US	100k/100k	109.6	99.66	2.4x	109.9	100.06	+0
EUR	500	DE VOLKSBANK NV (DEVOBA)	3.625	21/10/2031	Baa1/NA/A-	Commer Banks Non-US	100k/100k	154.1	99.897	2.8x	146.6	100.78	-8
EUR	500	KOOKMIN BANK (CITNAT)	2.75	21/01/2028	NA/NA/NA	Commer Banks Non-US	100k/1k	74.2	99.768	2.7x	72.0	100.21	-2
EUR	500	NORDEUTSCHE LANDESBANK (NDB)	2.5	24/07/2028	NA/NA/NA	Commer Banks Non-US	1k/1k	50.4	99.685	1.7x	48.6	100.08	-2

Friday 11 October 2024							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
USD	550	AZORRA FINANCE (AZORRA)	7.75	15/04/2030	B2/BB-/BB-(EXP)	Finance-Leasing Compan	2k/1k	386.0	100		386.4	99.89	+0

EUR	500	JPN BANK FOR INTL COOP (JBIC)	2.625	17/10/2030	A1/A+/NA	Export/Import Bank	100k/1k	67.0	99.453	1.9x	63.8	99.98	-3
EUR	500	KOMMUNALKREDIT AUSTRIA A (KA)	3	16/04/2030	NA/A+/NA	Special Purpose Banks	100k/100k	97.0	99.622	1.1x	93.8	100.09	-3
EUR	500	ASB BANK LIMITED (ASBBNK)	3.185	16/04/2029	Aa3/AA-/NA	Commer Banks Non-US	100k/1k	107.2	100	6x	97.5	100.74	-10
EUR	500	BPOST SA (BPOST)	3.29	16/10/2029	NA/A-/NA	Transport-Services	100k/100k	116.1	100	4.1x	111.7	100.55	-4
EUR	500	SOUTHERN GAS NETWORK PLC (SGN)	3.5	16/10/2030	Baa1/BBB/BBB+	Gas-Distribution	100k/1k	154.3	99.469	4x	151.0	100.00	-3
EUR	500	BPOST SA (BPOST)	3.632	16/10/2034	NA/A-/NA	Transport-Services	100k/100k	137.4	100	4.5x	131.7	100.79	-6
EUR	650	NIDDA HEALTHCARE HOLDING (SAZGR)	5.625	21/02/2030	B3/B/BB+(EXP)	Medical-Generic Drugs	100k/1k	356.0	100		356.4	100.47	+0
EUR	750	GATWICK FUNDING LIMITED (GATAIR)	3.625	16/10/2033	Baa2/BBB+/BBB+	Airport Develop/Maint	100k/1k	151.0	99.397	3.2x	149.0	99.87	-2
EUR	750	METLEN ENERGY & METALS (MYTIL)	4	17/10/2029	NA/BB+/BB+	Independ Power Producer	100k/1k	187.0	100	2.5x	185.8	100.41	-1
EUR	750	UNITED GROUP BV (ADRBID)	6.5	31/10/2031	NA/B/NA	Internet Connectiv Svcs	100k/1k		100		435.4	100.48	
EUR	1500	FLEMISH COMMUNITY (FLEMSH)	2.75	22/10/2029	NA/NA/AA	Regional Authority	100k/100k	29.0	99.791	4.2x	26.7	100.35	-2
EUR	1750	INTL DEVELOPMENT ASSOC (IDAWBG)	2.8	17/10/2034	Aaa/AAA/NA	Supranational Bank	1k/1k	58.6	99.725	1.3x	55.7	100.21	-3
EUR	3000	KFW (KFW)	2.5	15/10/2031	NA/AAA/NA	Special Purpose Banks	1k/1k	49.4	99.551	4.7x	45.0	100.12	-4
USD	300	BANK OF CHINA/LONDON (BCHINA)	5.47805	18/10/2027	A1/A/A	Commer Banks Non-US	200k/1k		100			99.98	
USD	350	TURKIYE SINAI KALKINMA B (TSKBTI)	7.125	17/10/2029	B1/NA/NA	Finance-Invest Bnkr/Brkr	200k/1k		100		318.9	100.10	
USD	400	BLACKSTONE SECURED LEND (BXSL)	5.35	13/04/2028	Baa2/BBB-/BBB	Investment Companies	2k/1k	162.5	99.385		159.9	99.55	-3
USD	420	YPF ENERGIA ELECTRICA SA (YPFLUZ)	7.875	16/10/2032	Caa3/CCC/NA	Energy-Alternate Sources	1k/1k		98.298		410.9	98.20	
USD	500	EXPORT-IMPORT BANK KOREA (EIBKOR)	4.125	17/10/2027	Aa2/AA/NA	Export/Import Bank	200k/1k	36.0	99.612		32.7	99.73	-3
USD	500	DIB TIER 1 SUKUK 6 (DIBUH)	5.25	Perp	NA/NA/NA	Commer Banks Non-US	200k/1k	133.4	100	3x	146.3	99.41	+13
USD	500	COOPERAT RABOBANK UA/NY (RABOBK)	5.77965	17/10/2029	Aa2/A+/AA-	Commer Banks Non-US	250k/1k		100			100.06	
USD	500	JEFFERIES FIN LLC / JFIN (JEFFIN)	6.625	15/10/2031	Ba2/BB-/BBB-(EXP)	Finance-Commercial	200k/1k		100		262.4	100.38	
USD	500	NAVOI MINING METALLURGIC (NAVOIM)	6.7	17/10/2028	NA/NA/BB-	Gold Mining	200k/1k		100		271.4	100.25	
USD	500	NAVOI MINING METALLURGIC (NAVOIM)	6.95	17/10/2031	NA/NA/BB-	Gold Mining	200k/1k		100		288.9	100.31	
USD	510	SPECIALTY BUILDING PRODU (SBPLLC)	7.75	15/10/2029	B3/B/NA	Retail-Building Products	2k/1k	385.0	100		325.1	102.00	-60
USD	750	COOPERAT RABOBANK UA/NY (RABOBK)	4.494	17/10/2029	Aa2/A+/AA-	Commer Banks Non-US	250k/1k	60.0	100		57.7	100.02	-2
USD	750	ARES MANAGEMENT CORP (ARES)	5.6	11/10/2054	NA/BBB+/A-	Invest Mgmt/Advis Serv	2k/1k	130.0	99.239		125.2	99.08	-5
USD	850	HONG KONG MORTGAGE CORP (HKMTCG)	4.125	18/10/2027	Aa3/NA/NA	Finance-Mtge Loan/Banker	200k/1k	33.0	99.768	2.7x	35.4	99.66	+2
USD	850	BRASKEM NETHERLANDS (BRASKM)	8	15/10/2034	NA/BB+/BB+	Chemicals-Diversified	200k/1k		100		383.4	100.38	

Tuesday 08 October 2024							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	650	ACHMEA BANK NV (ACHMEA)	2.625	15/10/2027	NA/AAA/NA	Mortgage Banks	100k/100k	59.1	99.949	2.6x	53.7	100.35	-5
EUR	1250	BANQUE FED CRED MUTUEL (BFCM)	3.25	17/10/2031	Aa3/A+/AA-	Commer Banks Non-US	100k/100k	117.4	99.864	2x	114.2	100.47	-3
EUR	230	COMMONWEALTH BANK AUST (CBAAU)	FRN	15/10/2025	NA/AA-/NA	Commer Banks Non-US	100k/100k		100			99.82	
EUR	750	ERSTE GROUP BANK AG (ERSTBK)	4	15/01/2035	Baa1/BBB+/BBB+	Commer Banks Non-US	100k/100k	198.1	99.583	2.5x	190.8	100.22	-7
EUR	850	EUROGRID GMBH (EUROGR)	3.732	18/10/2035	NA/NA/NA	Electric-Transmission	100k/100k	141.9	100	4.5x	129.9	101.44	-12
EUR	110	LFA FOERDERBANK BAYERN (BAYLAN)	3	01/12/2031	Aaa/NA/NA	Special Purpose Banks	1k/1k				57.4	102.80	
EUR	500	OTP BANK NYRT (OTPHB)	4.25	16/10/2030	Baa3/NA/NA	Commer Banks Non-US	100k/1k	222.2	99.577	3.4x	223.5	99.85	+1
EUR	250	POP ASUNTOLUOTTOPANKKI (POPBGR)	2.875	15/10/2029	NA/AAA/NA	Mortgage Banks	100k/100k	86.8	99.844	1.9x	81.9	100.39	-5
EUR	303	STANDARD CHARTERED BANK (STANLN)	3.579	15/10/2026	A1/A+/A+	Commer Banks Non-US	100k/100k		100			99.94	
EUR	500	WUESTENROT BAUSPARKASSE (WUWGR)	2.75	15/10/2031	NA/AAA/NA	Commer Banks Non-US	100k/100k	72.0	99.642	1.8x	67.6	100.28	-4
GBP	1000	COMMONWEALTH BANK AUST (CBAAU)	FRN	17/10/2027	Aaa/NA/AAA	Commer Banks Non-US	100k/1k		100	1.5x		100.03	
USD	900	CLEVELAND-CLIFFS INC (CLF)	6.875	01/11/2029	Ba3/NA/BB-	Steel-Producers	2k/1k	303.0	100		278.1	100.64	-25
USD	900	CLEVELAND-CLIFFS INC (CLF)	7.375	01/05/2033	Ba3/NA/BB-	Steel-Producers	2k/1k	339.0	100		294.6	101.64	-44
USD	5000	INTL BK RECON & DEVELOP (IBRD)	3.875	16/10/2029	NA/AAA/NA	Supranational Bank	1k/1k		99.739	2.2x	7.4	99.50	
USD	1000	KOREA DEVELOPMENT BANK (KDB)	4.125	16/10/2027	Aa2/AA/AA-	Special Purpose Banks	200k/1k	36.8	99.657	1.8x	31.3	99.77	-6
USD	400	MUTUAL OF OMAHA GLOBAL (MUTOMA)	4.75	15/10/2029	A1/A+/NA	Life/Health Insurance	2k/1k	90.0	99.956	3x	89.4	99.76	-1
USD	1500	NEDER WATERSCHAPSBANK (NEDWBK)	4	16/10/2026	NA/NA/NA	Special Purpose Banks	200k/1k	13.8	99.785		11.2	99.83	-3
USD	500	NORINCHUKIN BANK (NORBK)	5.094	16/10/2029	A1/A/NA	Commer Banks Non-US	200k/1k	123.0	100		89.9	101.25	-33
USD	750	ROYAL BANK OF CANADA (RY)	4.51	18/10/2027	A1/A/AA-	Commer Banks Non-US	2k/1k	55.0	100	2x	55.2	99.96	+0
USD	850	ROYAL BANK OF CANADA (RY)	4.522	18/10/2028	A1/A/AA-	Commer Banks Non-US	2k/1k	65.0	100	2.2x	70.6	99.78	+6
USD	2000	ROYAL BANK OF CANADA (RY)	4.65	18/10/2030	A1/A/AA-	Commer Banks Non-US	2k/1k	80.0	100	2x	73.1	100.03	-7
USD	650	ROYAL BANK OF CANADA (RY)	FRN	18/10/2027	A1/A/AA-	Commer Banks Non-US	2k/1k		100	1.6x		99.76	
USD	450	ROYAL BANK OF CANADA (RY)	FRN	18/10/2028	A1/A/AA-	Commer Banks Non-US	2k/1k		100	2x		99.72	
USD	750	SHARJAH SUKUK PROGRAM (SHARSK)	5.433	17/04/2035	Ba1/NA/NA	Sovereign	200k/1k	140.0	100		135.8	99.57	-4
USD	1500	STANDARD CHARTERED PLC (STANLN)	5.005	15/10/2030	A3/BBB+/A	Commer Banks Non-US	200k/1k	115.0	100	3.6x	108.1	100.07	-7

Monday 07 October 2024							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
USD	600	ATHENE HOLDING LTD (ATH)	6.625	15/10/2054	Baa2/BBB/BBB-	Life/Health Insurance	2k/1k		100	2.4x	250.1	100.10	
USD	1436.7	CHILE ELECTRICITY LUX (CHLMPC)	5.58	20/10/2035	NA/NA/NA	Electric-Distribution	200k/1k	165.0	100.001		150.2	100.44	-15
USD	500	CNH INDUSTRIAL CAP LLC (CNHI)	4.5	08/10/2027	Baa2/BBB+/BBB+	Machinery-Farm	2k/1k	68.0	99.809	2.6x	72.2	99.68	+4
USD	900	EASTERN ENERGY GAS (BRKHEC)	5.65	15/10/2054	Baa1/A-/NA	Pipelines	2k/1k	135.0	99.927	6.3x	120.7	100.44	-14
USD	400	ECOBANK TRANSNATIONAL (ETINL)	10.125	15/10/2029	B3/B-/NA	Commer Banks Non-US	200k/1k		99.044	2.4x	572.3	101.90	
USD	400	GDZ ELEKTRIK DAGITIM AS (GDZELE)	9	15/10/2029	B2/NA/BB-	Electric-Distribution	200k/1k		99.017		588.8	96.90	
USD	1250	ISDB TRUST NO 2 (ISDB)	4.047	15/10/2029	Aaa/AAA/AAA	Supranational Bank	200k/1k		100	1.2x	22.9	99.58	
USD	1250	KBC GROUP NV (KBCBB)	4.932	16/10/2030	NA/A-/A	Commer Banks Non-US	200k/1k	107.0	100	1.9x	98.0	100.18	-9
USD	500	PATRICK INDUSTRIES INC (PATK)	6.375	01/11/2032	B3/BB-/BB	Retail-Building Products	2k/1k	241.0	100		222.1	100.45	-19
USD	1250	TOYOTA MOTOR CREDIT CORP (TOYOTA)	4.35	08/10/2027	NA/A+/A+	Auto-Cars/Light Trucks	2k/1k	47.0	99.961	2.6x	39.2	100.17	-8
USD	750	TOYOTA MOTOR CREDIT CORP (TOYOTA)	4.6	10/10/2031	NA/A+/A+	Auto-Cars/Light Trucks	2k/1k	72.0	99.799	3.7x	67.2	99.56	-5
USD	1000	TOYOTA MOTOR CREDIT CORP (TOYOTA)	FRN	10/04/2026	NA/A+/A+	Auto-Cars/Light Trucks	2k/1k		100	2.1x		100.02	

Thursday 03 October 2024							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	600	IHO VERWALTUNGS GMBH (IHOVER)	6.75	15/11/2029	NA/BB-/BB	Auto/Trk Prts&Equip-Orig	100k/0.001k	478.0	100		473.6	100.26	-4
EUR	400	IHO VERWALTUNGS GMBH (IHOVER)	7	15/11/2031	NA/BB-/BB	Auto/Trk Prts&Equip-Orig	100k/0.001k	504.0	100		509.6	99.97	+6
EUR	1125	REPUBLIC OF LITHUANIA (LITHUN)	3.5	03/07/2031	A2/A/A	Sovereign	1k/1k	127.1	98.895	3x	94.8	102.81	-32
EUR	800	SAMMONTANA ITALIA SPA (SAMMNT)	FRN	15/10/2031	B2/B/BB-	Food-Baking	100k/1k		99.5			100.89	
GBP	800	CANADIAN IMPERIAL BANK (CM)	FRN	10/10/2029	Aaa/NA/AAA	Commer Banks Non-US	100k/1k		100	1.3x		100.01	
GBP	725	EDGE FINCO PLC (EDFINC)	8.125	15/08/2031	B2/B+/NA	Transport-Services	100k/1k	435.0	100		390.2	101.02	-45
USD	500	APOLLO GLOBAL MANAGEMENT (APO)	6	15/12/2054	A3/BBB+/BBB+	Invest Mgmt/Advis Serv	2k/1k		100	5.2x	200.2	99.16	
USD	600	ATHENE GLOBAL FUNDING (ATH)	4.721	08/10/2029	A1/A+/A+	Life/Health Insurance	2k/1k	110.0	100	1.7x	106.8	99.87	-3
USD	350	ATHENE GLOBAL FUNDING (ATH)	4.86	27/08/2026	NA/NA/NA	Life/Health Insurance	2k/1k	82.0	100.594		78.4	100.16	-4
USD	325	BCO DE GALICIA Y BUENOS (GALIAR)	7.75	10/10/2028	Caa3/CCC/NA	Commer Banks Non-US	2k/0.001k		99.578		364.2	100.66	
USD	500	COMMERCIAL BANK OF DUBAI (CBDUH)	4.864	10/10/2029	Baa1/NA/A-	Commer Banks Non-US	200k/1k	125.0	100	1.7x	106.2	99.52	-19
USD	500	IHO VERWALTUNGS GMBH (IHOVER)	7.75	15/11/2030	NA/BB-/BB	Auto/Trk Prts&Equip-Orig	200k/0.001k	417.0	100				
USD	450	IHO VERWALTUNGS GMBH (IHOVER)	8	15/11/2032	NA/BB-/BB	Auto/Trk Prts&Equip-Orig	200k/0.001k	433.0	100				
USD	500	MCCORMICK & CO (MCK)	4.7	15/10/2034	Baa2/BBB/NA	Food-Misc/Diversified	2k/1k	90.0	99.746	5x	90.0	97.58	-0
USD	1000	NATIONAL BANK OF CANADA (NACN)	4.5	10/10/2029	A3*/BBB+/A+	Commer Banks Non-US	250k/1k	92.0	99.796	2.7x	77.8	99.16	-14
USD	500	NEDER FINANCIERINGS-MAAT (NEDFIN)	3.75	10/10/2029	NA/AAA/AAA	Special Purpose Banks	200k/100k	15.3	99.861	1.6x	13.7	99.50	-2
USD	500	OOREDOO INTL FINANCE (QTELQD)	4.625	10/10/2034	A2/A/NA	Telephone-Integrated	200k/1k	88.0	99.297		71.0	98.47	-17
USD	1500	REPUBLIC OF KAZAKHSTAN (KAZAKS)	4.714	09/04/2035	Baa1/BBB-/BBB	Sovereign	200k/1k	88.0	100		78.1	98.56	-10
USD	350	ROENESANS HOLDING AS (RONHOL)	8.5	10/10/2029	NA/B+/B+	Building-Heavy Construct	200k/1k		99.005		527.7	97.30	

Wednesday 02 October 2024							@ Issue		Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread</

USD	750	COMMERZBANK AG (CMZB)	7.5	Perp	Ba2/BB/NA	Commer Banks Non-US	200k/200k	100	5.6x	327.3	100.97		
USD	700	DELL INT LLC / EMC CORP (DELL)	4.35	01/02/2030	Baa2/BBB/BBB	Computers	2k/1k	85.0	99.883	1.7x	80.7	98.30	-4
USD	800	DELL INT LLC / EMC CORP (DELL)	4.85	01/02/2035	Baa2/BBB/BBB	Computers	2k/1k	115.0	99.646	2.3x	103.3	97.69	-12
USD	500	F&G ANNUITIES & LIFE INC (FG)	6.25	04/10/2034	Baa3/BBB-/BBB-	Life/Health Insurance	2k/1k	260.0	99.363	4x	224.5	99.22	-35
USD	750	FERGUSON ENTERPRISES INC (FERG)	5	03/10/2034	Baa1/BBB+/NA	Retail-Building Products	2k/1k	127.0	99.93	5.1x	101.8	99.01	-25
USD	1400	LATAM AIRLINES GROUP SA (LTMCI)	7.875	15/04/2030	Ba2/NA/NA	Airlines	2k/1k	436.5	100		369.2	100.92	-67
USD	300	STANDARD CHARTERED BK/NY (STANLN)	FRN	08/10/2026	A1/A+/A+	Commer Banks Non-US	200k/1k		100			100.10	

Monday 30 September 2024							@ Issue			Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	750	ALLIANDER NV (ALLRNV)	3	07/10/2034	Aa3/NA/NA	Electric-Distribution	100k/1k	98.1	99.042	2.7x	85.7	99.37	-12
EUR	500	LAND SCHLESWIG-HOLSTEIN (SCHHOL)	FRN	08/10/2031	NA/NA/AAA	Regional Authority	1k/1k		99.056	0.6x		98.94	
EUR	300	LANDSBANKINN HF (LANBNN)	3.75	08/10/2029	NA/BBB+/NA	Commer Banks Non-US	100k/1k	188.3	99.91	2.8x	177.8	100.00	-10
EUR	500	SOCIETATEA NATIONALA DE (ROMGAZ)	4.75	07/10/2029	NA/NA/BBB-	Oil Comp-Explor&Prodn	100k/1k	288.4	99.887	9.8x	259.7	100.78	-29
EUR	500	SUMITOMO MITSUI FINL GRP (SUMIBK)	3.318	07/10/2031	A1/A-/A-	Diversified Banking Inst	100k/1k	137.7	100	2.4x	120.8	100.49	-17
EUR	600	TOYOTA FINANCE AUSTRALIA (TOYOTA)	FRN	07/01/2026	A1/A+/NA	Auto-Cars/Light Trucks	100k/100k		100			100.05	
USD	800	CAMPBELL SOUP CO (CPB)	4.75	23/03/2035	Baa2/BBB-/BBB	Food-Misc/Diversified	2k/1k	103.0	99.626	3.4x	96.6	97.39	-6
USD	350	CAMPBELL SOUP CO (CPB)	5.25	13/10/2054	Baa2/BBB-/BBB	Food-Misc/Diversified	2k/1k	118.0	99.265	8.3x	101.9	97.33	-16
USD	400	DARDEN RESTAURANTS INC (DRI)	4.35	15/10/2027	Baa2/BBB/BBB	Retail-Restaurants	2k/1k	80.0	99.979	4.5x	77.0	99.13	-3
USD	350	DARDEN RESTAURANTS INC (DRI)	4.55	15/10/2029	Baa2/BBB/BBB	Retail-Restaurants	2k/1k	102.0	99.811	4.3x	99.1	98.45	-3
USD	150	FIBABANKA AS (FCFIN)	10.25	Perp	NA/NA/CCC	Money Center Banks	200k/1k		100	3.1x	544.1	103.49	
USD	500	FORTRESS TRANS & INFRAST (FTAI)	5.875	15/04/2033	Ba2/B+/BB-(EXP)	Transport-Equip&Leasng	2k/1k	220.0	99.5		203.1	98.54	-17
USD	750	TEREX CORP (TEX)	6.25	15/10/2032	Ba3/BB-/NA	Machinery-Constr&Mining	2k/1k	252.0	100		197.6	100.95	-54
USD	500	TURKIYE VAKIFLAR BANKASI (VAKBN)	6.875	07/01/2030	NA/NA/B+	Commer Banks Non-US	200k/1k		99.689	2.2x	316.3	99.15	
USD	450	UNION ELECTRIC CO (AEE)	5.125	15/03/2055	A2/A/NA	Electric-Integrated	2k/1k	102.0	99.881	6.4x	90.7	97.10	-11

Friday 27 September 2024							@ Issue			Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
USD	500	US FOODS INC (USFOOD)	5.75	15/04/2033	Ba3/BB-/NA	Food-Wholesale/Distrib	2k/1k	205.0	100		155.6	100.54	-49

Thursday 26 September 2024							@ Issue			Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	300	ALTAREA (ALTAFP)	5.5	02/10/2031	NA/BBB-/NA	REITS-Apartments	100k/100k	359.3	99.784	1.4x	353.9	99.60	-5
EUR	250	APICIL PREVOYANCE (APCLPR)	5.375	03/10/2034	Baa2/NA/NA	Insurance Brokers	100k/100k	320.6	100	8.8x	274.5	103.06	-46
EUR	500	BAWAG P.S.K. (BAWAG)	3.125	03/10/2029	A1/NA/NA	Commer Banks Non-US	100k/100k	124.5	99.745	2.5x	114.4	99.89	-10
EUR	750	GENERALI (ASSGEN)	4.1562	03/01/2035	Baa2/NA/BBB+	Life/Health Insurance	200k/1k	199.8	100	2x	177.6	101.27	-22
EUR	1000	OP MORTGAGE BANK (OPBANK)	2.5	03/10/2029	Aaa/NA/NA	Mortgage Banks	100k/1k	59.9	99.699	1.6x	54.5	99.57	-5
USD	875	BROADCOM INC (AVGO)	4.15	15/02/2028	Baa3/BBB/BBB	Electronic Compo-Semicon	2k/1k	65.0	99.855	4.1x	71.6	98.60	+7
USD	1500	BROADCOM INC (AVGO)	4.35	15/02/2030	Baa3/BBB/BBB	Electronic Compo-Semicon	2k/1k	83.0	99.824	3.2x	74.4	98.58	-9
USD	875	BROADCOM INC (AVGO)	4.55	15/02/2032	Baa3/BBB/BBB	Electronic Compo-Semicon	2k/1k	93.0	99.739	4.3x	83.1	98.26	-10
USD	1750	BROADCOM INC (AVGO)	4.8	15/10/2034	Baa3/BBB/BBB	Electronic Compo-Semicon	2k/1k	103.0	99.793	2.7x	89.4	98.40	-14
USD	650	LD CELULOSE INTERNATIONA (LNZAV)	7.95	26/01/2032	Ba3/NA/BB-	Paper&Related Products	200k/1k		99.745		332.4	103.09	
USD	1000	LLOYDS BANKING GROUP PLC (LLOYDS)	6.75	Perp	Baa3/BB-/BBB-	Diversified Banking Inst	200k/1k	315.0	100	4.7x	291.8	99.38	-23
USD	1200	NIAGARA ENERGY SAC (NIAENE)	5.746	03/10/2034	Baa3/BBB-/BBB-	Electric-Generation	200k/1k	195.0	100		176.0	99.07	-19
USD	700	NORDIC INVESTMENT BANK (NIB)	FRN	04/10/2027	Aaa/AAA/NA	Supranational Bank	200k/1k		100			99.98	
USD	750	RIYAD T1 SUKUK LTD (RIBL)	5.5	Perp	NA/NA/NA	Commer Banks Non-US	200k/1k	191.4	100	4.8x	189.3	98.59	-2
USD	400	STARWOOD PROPERTY TRUST (STWD)	6	15/04/2030	Ba3/BB-/BB+	REITS-Mortgage	2k/1k	239.0	100		229.3	98.88	-10
USD	3000	VENTURE GLOBAL LNG INC (VENLNG)	9	Perp	B3/B-/B-	Pipelines	1k/1k		100		473.9	101.37	
USD	800	WINDSTREAM SERVICES/ESCR (WIN)	8.25	01/10/2031	B3/B-/BB- *	Telecom Services	2k/1k	459.0	100				

Wednesday 25 September 2024							@ Issue			Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	300	APCOA GROUP GMBH (APPARK)	6	15/04/2031	B3/B/NA	Commercial Services	100k/1k	402.9	100		414.1	99.68	+11
EUR	385	APCOA GROUP GMBH (APPARK)	FRN	15/04/2031	B3/B/NA	Commercial Services	100k/1k		100			100.50	
EUR	900	AUTOBAHN SCHNELL AG (ASFING)	2.75	02/10/2034	Aa1/AA+/NA	Public Thoroughfares	100k/100k	61.1	99.672	1.9x	55.7	99.78	-5
EUR	700	BANCA TRANSILVANIA (TVLRO)	5.125	30/09/2030	Ba1/NA/NA	Commer Banks Non-US	100k/1k	328.8	99.54	3.4x	312.6	100.11	-16
EUR	500	BUNZL FINANCE PLC (BNZLLN)	3.375	09/04/2032	NA/BBB+/NA	Distribution/Wholesale	100k/1k	148.3	99.215	2.9x	133.7	99.86	-15
EUR	1250	CAISSE FRANCAISE DE FIN (CAFFIL)	2.75	03/10/2031	Aaa/AA+/NA	Sovereign Agency	100k/100k	84.2	99.542	1.2x	70.5	99.48	-14
EUR	1250	CHINA GOVT INTL BOND (CHINA)	2.5	09/10/2027	A1u/A+/A+	Sovereign	100k/1k	56.2	99.951	6.5x	57.6	99.89	+1
EUR	750	CHINA GOVT INTL BOND (CHINA)	2.625	09/10/2031	A1u/A+/A+	Sovereign	100k/1k	74.5	99.289	10x	62.6	99.80	-12
EUR	500	CRITERIA CAIXA SA (CAIXAB)	3.5	02/10/2029	Baa1/NA/BBB+	Investment Companies	100k/100k	160.7	99.761	2.5x	142.9	100.43	-18
EUR	600	DYNAMO NEWCO II GMBH (DYNNEW)	6.25	15/10/2031	B2/B/B+(EXP)	Machinery-Electrical	100k/1k	426.0	100		422.8	100.36	-3
EUR	500	FREIE HANSESTADT HAMBURG (HAMBRO)	2.375	02/10/2029	NA/NA/AAA	Regional Authority	1k/1k	43.7	99.758	4.2x	36.6	99.82	-7
EUR	500	ILE DE FRANCE MOBILITES (IDFMOB)	3.5	04/10/2039	Aa3/NA/NA	Transport-Services	100k/100k	29.0	99.655	6.4x	30.0	100.00	+1
EUR	300	KESKO OYJ (KESBV)	3.5	02/02/2030	NA/NA/NA	Food-Retail	100k/1k	163.9	99.317	1.7x	160.4	99.29	-3
EUR	1000	KINGDOM OF DENMARK (DENK)	2.25	02/10/2026	NA/NA/AAA	Sovereign	50k/1k	17.0	99.917	1.4x	17.3	99.90	+0
EUR	500	NE PROPERTY BV (NEPSJ)	4.25	21/01/2032	NA/BBB/BBB+	Real Estate Oper/Develop	100k/1k	240.3	99.124	5x	206.9	100.92	-33
EUR	700	PROXIMUS SADP (PROXBB)	4.75	Perp	Baa3/BB+/NA	Telephone-Integrated	100k/100k	276.2	100	2.3x	262.9	100.51	-13
EUR	500	RAIFFEISEN BANK INTL (RBIIV)	5.25	02/01/2035	Baa2/NA/NA	Commer Banks Non-US	100k/100k	338.1	99.382	4.5x	290.4	101.32	-48
EUR	500	RTE RESEAU DE TRANSPORT (RTEFRA)	2.875	02/10/2028	NA/NA/NA	Electric-Transmission	100k/100k	100.9	99.832	2.5x	97.4	99.91	-3
EUR	750	RTE RESEAU DE TRANSPORT (RTEFRA)	3.5	02/10/2036	NA/NA/NA	Electric-Transmission	100k/100k	127.4	99.384	2.3x	111.8	100.46	-16
EUR	500	STANDARD CHARTERED SG LT (STNCSSG)	2.595	02/10/2028	Aaa/AAA/NA	Commer Banks Non-US	100k/1k	62.6	100	1.8x	58.7	99.99	-4
GBP	350	EASTERN POWER NETWORKS (UKPONE)	5.375	02/10/2039	A3/A-/A-	Electric-Distribution	100k/1k	107.0	99.685	3.3x	95.2	99.68	-12
USD	1000	ABU DHABI DEVELOPMENT HO (ADQABU)	4.375	02/10/2031	Aa2/NA/AA	Investment Companies	200k/1k	85.0	99.357	4.3x	77.4	97.64	-8
USD	1000	ABU DHABI DEVELOPMENT HO (ADQABU)	5.25	02/10/2054	Aa2/NA/AA	Investment Companies	200k/1k	120.0	98.794		115.4	95.43	-5
USD	600	AMERICAN NATIONAL GROUP (ANGINC)	5.75	01/10/2029	NA/BBB/BBB	Life/Health Insurance	2k/1k	225.0	99.953	3x	180.4	100.14	-45
USD	750	ARES STRATEGIC INCOME FU (ARESSI)	5.6	15/02/2030	Baa3/BBB-/BBB-	Investment Companies	2k/1k	235.0	98.802	1.7x	213.1	98.02	-22
USD	775	CD&R SMOKEY / RADIO SYS (PETSAP)	9.5	15/10/2029	B3/B/NA	Housewares	2k/1k	594.0	100		509.9	101.50	-84
USD	1000	DANSKE BANK A/S (DANBNK)	4.613	02/10/2030	Baa1/A-/A+	Commer Banks Non-US	200k/1k	110.0	100	2.7x	100.5	98.68	-10
USD	250	JINAN HI TECH GROUP (JNHTE)	5	08/10/2027	NA/NA/BBB	Building&Construct-Misc	200k/1k		100		119.2	99.76	
USD	720	JOHNSONVILLE AERO COMBST (JACTGL)	5.078	01/10/2054	Aaa/AA-/AA	Electric-Generation	2k/1k	90.0	100		67.1	99.18	-23
USD	400	JSCB AGROBANK (AGROBK)	9.25	02/10/2029	Ba3/NA/BB-	Commer Banks Non-US	200k/1k		99.023		504.8	101.13	
USD	480	KINGSTON AIRPORT REV FIN (KINAIR)	6.75	15/12/2036	Ba3/BB/NA	Airport Develop/Maint	200k/1k		99.969		240.3	101.83	
USD	500	KT CORP (KOREAT)	4.125	02/02/2028	A3/A-/NA	Telephone-Integrated	200k/1k	80.0	99.525	3x	61.3	98.85	-19
USD	950	LABL INC (LABL)	8.625	01/10/2031	B3/B-/NA	Containers-Paper/Plastic	2k/1k	497.0	100		476.4	99.15	-21
USD	375	OCEANICA LUX (OENCBZ)	13	02/10/2029	B2/NA/B	Oil-Field Services	200k/1k		100		958.6	98.31	
USD	1500	ORACLE CORP (ORCL)	4.2	27/09/2029	Baa2/BBB/BBB	Enterprise Software/Serv	2k/1k	70.0	99.902	2.4x	60.9	98.59	-9
USD	1750	ORACLE CORP (ORCL)	4.7	27/09/2034	Baa2/BBB/BBB	Enterprise Software/Serv	2k/1k	95.0	99.708	2.3x	86.7	97.84	-8
USD	1750	ORACLE CORP (ORCL)	5.375	27/09/2054	Baa2/BBB/BBB	Enterprise Software/Serv	2k/1k	125.0	99.719	2x	115.7	97.20	-9
USD	1250	ORACLE CORP (ORCL)	5.5	27/09/2064	Baa2/BBB/BBB	Enterprise Software/Serv	2k/1k	138.0	99.615	1.9x	131.8	96.41	-6
USD	600	POST HOLDINGS INC (POST)	6.25	15/10/2034	B2/B+/NA	Food-Misc/Diversified	2k/1k	248.0	100		210.0	100.24	-38
USD	1250	PSP CAPITAL INC (PSPCAP)	3.75	02/10/2029	Aaa/AAA/AAA	Invest Mgmt/Advis Serv	250k/1k	28.6	99.747		26.4	98.12	-2
USD	3500	REPUBLIC OF TURKIYE (TURKEY)	6.5	03/01/2035	B1/NA/BB-	Sovereign	200k/1k	297.7	98.185		294.6	96.01	-3
USD	3500	REPUBLIC OF TURKIYE (TURKEY)	6.5	03/01/2035	B1/NA/BB-	Sovereign	200k/1k	297.7	98.185		294.6	96.01	-3
USD	1500	SA GLOBAL SUKUK LTD (ARAMCO)	4.75	02/10/2034	A1/NA/A+	Oil Comp-Integrated	200k/1k	100.0	99.756	</			

USD	600	NEW YORK LIFE GLOBAL FDG (NYLIFE)	3.9	01/10/2027	Aaa/AA+/AAA	Mutual Insurance	2k/1k	45.0	99.978	1.7x	36.2	99.02	-9
USD	300	NORTH HAVEN PRIVATE INC (NHPIFS)	5.75	01/02/2030	Baa3/NA/BBB-	Investment Companies	2k/1k	248.0	99.093	2.7x	235.7	97.70	-12
USD	300	QIIB TIER 1 SUKUK LLC (QIKQD)	5.45	Perp	NA/NA/NA	Finance-Other Services	200k/1k	187.0	100	6.3x	145.3	100.36	-42
USD	500	SHRIRAM FINANCE LTD (SHFLIN)	6.15	03/04/2028	NA/BB/BB	Finance-Commercial	200k/1k		99.999	3.8x	234.5	99.67	
USD	800	WAYFAIR LLC (W)	7.25	31/10/2029	B1u/BB/BB	E-Commerce/Products	2k/1k	379.0	100				

Monday 23 September 2024								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	125	ARENA LUX FIN SARL (EMPARQ)	FRN	01/02/2027	NA/NA/NA	Commercial Services	100k/1k		100			100.65	
EUR	2000	BANCO SANTANDER SA (SANTAN)	3.25	02/04/2029	Baa1/A-/A-	Diversified Banking Inst	100k/100k	130.3	99.857	1.9x	113.6	100.40	-17
EUR	1000	BANCO SANTANDER SA (SANTAN)	3.5	02/10/2032	Baa1/A-/A-	Diversified Banking Inst	100k/100k	157.0	99.22	2.4x	139.6	100.13	-17
EUR	1250	CANADIAN IMPERIAL BANK (CM)	2.625	01/10/2029	Aaa/NA/AAA	Commer Banks Non-US	100k/1k	67.8	99.834	1.4x	65.6	99.99	-2
EUR	900	COMCAST CORP (CMCSA)	3.25	26/09/2032	A3/A-/A-	Cable/Satellite TV	100k/1k	125.5	99.702		112.9	100.25	-13
EUR	900	COMCAST CORP (CMCSA)	3.55	26/09/2036	A3/A-/A-	Cable/Satellite TV	100k/1k	131.1	99.568		114.1	100.72	-17
EUR	2000	EURO STABILITY MECHANISM (ESM)	2.375	30/09/2027	Aaa/AAA/AAA	Sovereign Agency	0.01/0.01	41.4	99.951	3.3x	37.4	100.11	-4
EUR	650	IBERDROLA FINANZAS SAU (IBESM)	2.625	30/03/2028	Baa1/BBB+/A-	Electric-Integrated	100k/100k	81.0	99.643	3.1x	82.5	99.59	+2
EUR	750	IBERDROLA FINANZAS SAU (IBESM)	3.375	30/09/2035	Baa1/BBB+/A-	Electric-Integrated	100k/100k	125.0	99.269	2.9x	105.2	100.47	-20
EUR	750	IHG FINANCE LLC (IHGLN)	3.625	27/09/2031	Baa2/BBB/NA	Hotels&Motels	100k/1k	164.4	99.884	3.3x	164.8	99.67	+0
EUR	600	KNORR-BREMSE AG (KNOGR)	3	30/09/2029	A3/NA/NA	Miscellaneous Manufactur	1k/1k	120.1	99.203	3.6x	89.3	100.59	-31
EUR	650	KOREA HOUSING FINANCE CO (KHFC)	2.7331	02/07/2028	Aaa/AAA/NA	Sovereign Agency	100k/1k	71.8	100	1.2x	68.1	100.21	-4
EUR	600	PROLOGIS INTL FUND II (PRIFII)	3.7	07/10/2034	A3/A-/A-	Property Trust	100k/1k	162.8	99.026	2.9x	154.4	99.49	-8
EUR	250	SPAR NORD BANK A/S (SPNODC)	4.125	01/10/2030	A3/NA/NA	Commer Banks Non-US	100k/100k	213.2	99.863	4.8x	185.2	100.99	-28
GBP	750	COMCAST CORP (CMCSA)	5.25	26/09/2040	A3/A-/A-	Cable/Satellite TV	100k/1k	95.0	99.411		73.8	100.02	-21
USD	500	AIA GROUP LTD (AIA)	4.95	30/03/2035	A2/A-/A-	Life/Health Insurance	200k/1k	125.0	99.636	7.2x	106.8	98.17	-18
USD	750	AIA GROUP LTD (AIA)	5.4	30/09/2054	A2/A-/A-	Life/Health Insurance	200k/1k	135.0	99.456	8.1x	111.8	98.11	-23
USD	1250	AUST & NZ BANKING GROUP (ANZ)	5.204	30/09/2035	A3/A-/A-	Commer Banks Non-US	200k/1k	147.0	100	3.7x	123.9	98.89	-23
USD	500	AUST & NZ BANKING GROUP (ANZ)	FRN	30/09/2027	Aa2/AA-/AA-	Commer Banks Non-US	200k/1k		100	4x		100.09	
USD	500	BANK OF CHINA/SYDNEY (BCHINA)	FRN	30/09/2027	A1/A/A	Commer Banks Non-US	200k/1k		100			99.98	
USD	450	FIRST AMERICAN FINANCIAL (FAF)	5.45	30/09/2034	Baa2/BBB-/BBB	Property/Casualty Ins	2k/1k	175.0	99.673	4.7x	152.4	98.61	-23
USD	500	GUARDIAN LIFE GLOB FUND (GUARDN)	4.179	26/09/2029	Aa1/AA+/NA	Multi-line Insurance	2k/1k	68.0	100	2.1x	61.1	98.49	-7
USD	900	HYUNDAI CAPITAL AMERICA (HYNMTR)	4.3	24/09/2027	A3/A-/A-	Auto-Cars/Light Trucks	2k/1k	85.0	99.914	2.5x	79.7	98.94	-5
USD	850	HYUNDAI CAPITAL AMERICA (HYNMTR)	4.55	26/09/2029	A3/A-/A-	Auto-Cars/Light Trucks	2k/1k	105.0	99.973	3.2x	99.1	98.47	-6
USD	500	HYUNDAI CAPITAL AMERICA (HYNMTR)	4.75	26/09/2031	A3/A-/A-	Auto-Cars/Light Trucks	2k/1k	115.0	99.888	4.3x	111.7	97.85	-3
USD	500	HYUNDAI CAPITAL AMERICA (HYNMTR)	FRN	24/09/2027	A3/A-/A-	Auto-Cars/Light Trucks	2k/1k		100	3.2x		99.60	
USD	500	INDUSTRIAL BANK OF KOREA (INDKOR)	4	30/09/2029	Aa2/NA/AA-	Special Purpose Banks	200k/1k	57.0	99.628	5.6x	43.8	98.46	-13
USD	300	INDUSTRIAL BANK OF KOREA (INDKOR)	FRN	30/09/2027	Aa2/NA/AA-	Special Purpose Banks	200k/1k		100	6x		100.00	
USD	500	INVITATION HOMES OP (INVH)	4.875	01/02/2035	Baa2/BBB/BBB+	REITS-Apartments	2k/1k	128.0	98.855	4.9x	117.0	96.82	-11
USD	500	INVITATION HOMES OP (INVH)	4.875	01/02/2035	Baa2/BBB/BBB+	REITS-Apartments	2k/1k	128.0	98.855	4.9x	117.0	96.82	-11
USD	300	MATTHEWS INTERNATIONAL C (MATW)	8.625	01/10/2027	B3/B+/BB-	Funeral Serv&Rel Items	2k/1k		100		307.5	102.80	
USD	300	NEW MOUNTAIN FINANCE COR (NMFC)	6.2	15/10/2027	Baa3/NA/BBB-	Investment Companies	2k/1k	295.0	99.363	2.2x	254.3	99.35	-41
USD	400	PACCAR FINANCIAL CORP (PCAR)	4	26/09/2029	A1/A+/NA	Auto-Med&Heavy Duty Trks	1k/1k	55.0	99.794	3.5x	43.6	98.47	-11
USD	400	PEBBLEBROOK HOTEL/FINANC (PEB)	6.375	15/10/2029	B2/B+/NA	REITS-Hotels	1k/1k	285.0	100		241.6	100.06	-43
USD	500	REC LTD (RECLIN)	4.75	27/09/2029	Baa3/NA/BBB-	Finance-Commercial	200k/1k	127.5	99.741	1.9x	115.1	98.65	-12
USD	1000	SIMON PROPERTY GROUP LP (SPG)	4.75	26/09/2034	A3/A-/NA	REITS-Regional Malls	2k/1k	110.0	99.309	3.1x	95.5	97.56	-15
USD	700	T-MOBILE USA INC (TMUS)	4.2	01/10/2029	Baa2/BBB/BBB+	Cellular Telecom	2k/1k	75.0	99.794	3.1x	65.6	98.39	-9
USD	900	T-MOBILE USA INC (TMUS)	5.25	15/06/2055	Baa2/BBB/BBB+	Cellular Telecom	2k/1k	118.0	99.781	3.2x	106.3	96.68	-12
USD	600	WILDFIRE INTERMEDIATE HO (WILDFI)	7.5	15/10/2029	B3/B+/BB-	Oil Comp-Explor&Prodn	2k/1k	398.0	100		403.7	98.05	+6

Data Source: Bloomberg, ADMISI

\* Bloomberg indicative at time of writing NQ = No Quote Available

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