

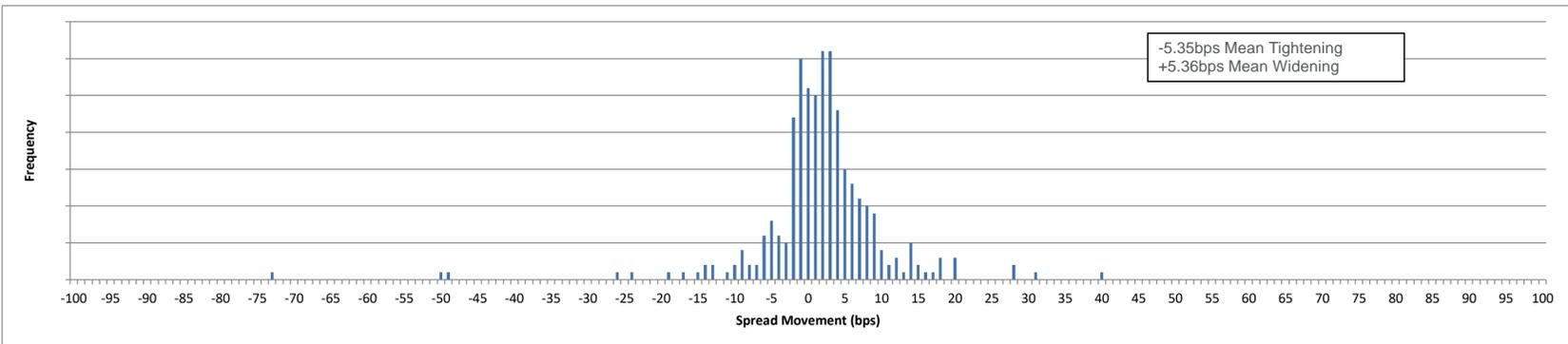
FIXED INCOME

New Issue Performance
06 September 2024



ADM Investor Services
International Limited

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FIVE BEST PERFORMERS							@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Cover	Spread	Bid	
USD	600	ARCOSA INC (ACA)	6.875	15/08/2032	Ba3/B+/NA	Building-Heavy Construct	301	100		227.2	104.072	-74
USD	650	SOUTH BOW CAN INFRA HOLD (SOUBOW)	7.5	01/03/2055	Ba1/BB/BB	Pipelines	366.7	100		316.1	102.46	-51
USD	1100	SHIFT4 PAYMENTS LLC/FIN (FOUR)	6.75	15/08/2032	Ba3/NA/BB	Commercial Serv-Finance	289	100		239.2	103.025	-50
USD	450	GLOBE LIFE INC (GL)	5.85	15/09/2034	Baa1/A/BBB+	Life/Health Insurance	205	99.799	4.1x	178.8	102.72	-26
EUR	300	SCANDINAVIAN TOBACCO GRO (STGDC)	4.875	12/09/2029	NA/NA/NA	Tobacco	285.4	99.831	9.7x	260.6	101.156	-25

FIVE WORST PERFORMERS							@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Cover	Spread	Bid	
USD	400	CELESTIAL DYNASTY LTD (NWSZF)	6.375	22/08/2028	NA/NA/NA	Building&Construct-Misc	290	99.265		329.7	98.524	+40
EUR	5000	COOPERATIEVE RABOBANK UA (RABOBK)	2.65	15/01/2030	Aaa/NA/NA	Commer Banks Non-US	18	100		48.3	100.578	+30
USD	1000	DEVON ENERGY CORPORATION (DVN)	5.75	15/09/2054	Baa2/BBB/BBB+	Oil Comp-Explor&Prodn	165	99.882	2.8x	193.0	97.541	+28
USD	2000	JETBLUE AIRWAYS/LOYALTY (JBLU)	9.875	20/09/2031	B1/B+/BB	Airlines	624	99.363		651.1	99.37	+27
USD	1250	DEVON ENERGY CORPORATION (DVN)	5.2	15/09/2034	Baa2/BBB/BBB+	Oil Comp-Explor&Prodn	135	99.966	2.3x	154.7	99.62	+20

Thursday 05 September 2024							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Cover	Spread	Bid		
EUR	400	AAREAL BANK AG (AARB)	5.625	12/12/2034	NA/NA/NA	Finance-Commercial	354.5	99.913	4x	NQ	NQ		
EUR	500	ARKEMA (AKEFP)	3.5	12/09/2034	NA/NA/NA	Chemicals-Diversified	151.5	98.166	5.2x	149.6	98.68	-2	
EUR	400	BANCA SELLA SPA (BNSSELL)	3	12/01/2029	NA/NA/NA	Commer Banks Non-US	100.5	99.79	1.8x	NQ	NQ		
EUR	700	DANONE SA (BNFP)	3.2	12/09/2031	NA/NA/NA	Food-Dairy Products	114.3	100	2.8x	112.8	100.37	-1	
EUR	500	ELM BV FOR JULIUS BAER (BAERVX)	3.875	13/09/2029	Baa1/NA/NA	Invest Mgmt/Advis Serv	184.9	99.964	1.5x	NQ	NQ		
EUR	300	GAS NETWORKS IRELAND (BOGAEI)	3.25	12/09/2030	NA/NA/NA	Gas-Distribution	119.8	99.989	3.3x	122.3	100.15	+2	
EUR	1500	INTESA SANPAOLO SPA (SPIM)	3.85	16/09/2032	NA/NA/NA	Commer Banks Non-US	182.0	99.849	2.6x	NQ	NQ		
EUR	200	LAND BADEN-WUERTTEMBERG (BADWUR)	3.364	17/06/2030	NA/AA+/NA	Regional Authority	15k/1k				99.64		
EUR	1000	NATWEST GROUP PLC (NWG)	3.575	12/09/2032	NA/NA/NA	Diversified Banking Inst	152.7	100	3x	154.0	100.14	+1	
EUR	750	PKO BANK POLSKI SA (PKOBP)	3.875	12/09/2027	NA/NA/NA	Commer Banks Non-US	174.4	99.804	2.8x	175.3	99.88	+1	
EUR	600	SANOFI FINANCE B.V. (SDZSW)	3.25	12/09/2029	Baa2/BBB/NA	Medical-Generic Drugs	132.7	99.461	2.8x	130.4	99.73	-2	
EUR	150	SANOMA OYJ (SWSAV)	4	13/09/2027	NA/NA/NA	Multimedia	197.5	99.872	1.6x	NQ	NQ		
EUR	500	SES SA (SESGFP)	5.5	12/09/2054	Ba2/NA/NA	Satellite Telecom	353.1	99.473	4x	368.0	99.00	+15	
EUR	500	SES SA (SESGFP)	6	12/09/2054	NA/NA/NA	Satellite Telecom	390.9	100	3.4x	408.8	99.14	+18	
EUR	350	TRIODOS BANK NV (TRIOD)	4.875	12/09/2029	NA/NA/NA	Commer Banks Non-US	280.9	99.94	1.4x	NQ	NQ		
GBP	600	ANGLIAN WATER SERV FIN (AWLW)	6.25	12/09/2044	NA/NA/NA	Water	183.0	99.553	2.3x	181.8	100.12	-1	
GBP	500	AVIVA PLC (AVLN)	6.125	12/09/2054	NA/NA/NA	Life/Health Insurance	230.0	99.44	31x	231.3	99.55	+1	
GBP	300	INTL FINANCE CORP (IFC)	3.875	12/09/2030	NA/NA/NA	Supranational Bank	21.3	99.842	0.6x	21.9	99.95	+1	
GBP	300	NORDEA BANK ABP (NDAFH)	4.5	12/10/2029	NA/AA-/NA	Commer Banks Non-US	95.0	99.64	1.8x	94.3	99.78	-1	
GBP	350	PEARSON FUNDING PLC (PSON)	5.375	12/09/2034	NA/NA/NA	Multimedia	150.0	99.199	3x	146.3	99.74	-4	
GBP	750	UNITED OVERSEAS BANK LTD (UOBSP)	FRN	13/09/2027	NA/NA/NA	Commer Banks Non-US	100	100	1.3x		100.03		
USD	500	AMERICOLD REALTY OPER PA (COLD)	5.409	12/09/2034	NA/NA/NA	REITS-Warehouse/Industr	168.0	100	4.2x	165.6	100.40	-2	
USD	650	AVIENT CORP (AVNT)	6.25	01/11/2031	Ba3/BB-/NA	Chemicals-Specialty	262.0						
USD	500	BANC CREDITO INVERSIONES (BCICI)	7.5	Perp	NA/NA/NA	Commer Banks Non-US	1k/1k			NQ	NQ		
USD	3000	CAISSE D'AMORT DETTE SOC (CADES)	3.75	12/09/2027	NA/AA-/NA	Sovereign Agency	17.1	99.845		16.2	100.01	-1	
USD	750	CENTRAIS ELETRICAS ELET (ELEBRA)	6.5	11/01/2035	NA/NA/NA	Electric-Generation	98.173			291.3	99.17		
USD	750	COREBRIDGE FINANCIAL INC (CRBG)	6.375	15/09/2054	Baa3/BBB-/NA	Life/Health Insurance	2k/1k	100	2.4x	273.6	99.55		
USD	300	FIDEIC IRR ADMIN 4323 (MRNOMX)	11	12/09/2030	NA/NA/NA	Real Estate Oper/Develop	200k/1k	100		898.1	100.00		
USD	300	GF FINANCIAL HLD BVI (GFFHBV)	FRN	12/09/2027	NA/NA/NA	Invest Mgmt/Advis Serv	200k/1k	100		NQ	NQ		
USD	500	GOLUB CAPITAL CAP FND (GCRED)	5.8	12/09/2029	Baa3/BBB-/NA	Investment Companies	250.0	98.952	2.8x	248.2	99.19	-2	
USD	1000	HILTON DOMESTIC OPERATIN (HLT)	5.875	15/03/2033	NA/BB+/NA	Hotels&Motels	219.0	100		218.9	100.12	-0	
USD	600	HONGKONG INTL QINGDAO (HKIQCL)	5.75	12/09/2027	NA/NA/NA	Building-Heavy Construct	200k/1k	100		224.5	99.78		
USD	2500	INTL DEVELOPMENT ASSOC (IDAWBG)	3.75	12/09/2031	NA/NA/NA	Supranational Bank	1k/1k	14.4	99.842		13.5	100.10	-1
USD	400	JANUS HEND US HLDGS INC (JHG)	5.45	10/09/2034	NA/BBB-/NA	Invest Mgmt/Advis Serv	2k/1k	175.0	99.741	5.3x	178.2	99.75	+3
USD	300	MANITOWOC COMPANY INC (MTW)	9.25	01/10/2031	B1/B/NA	Machinery-Constr&Mining	2k/1k	561.0	100				
USD	500	MCKESSON CORP (MCK)	4.25	15/09/2029	A3/BBB+/A-	Medical-Whsle Drug Dist	2k/1k	72.0	99.946	3.8x	75.7	99.93	+4
USD	500	MITSUMI & CO (MITSCO)	4.4	12/09/2029	A3/NA/NA	Import/Export	200k/1k	100	3.4x	84.6	100.20		
USD	600	NORTHWESTERN MUTUAL GBLB (NWMLIC)	4.11	12/09/2027	NA/NA/NA	Life/Health Insurance	2k/1k	50.0	99.997	1.8x	47.1	100.15	-3
USD	410	PAMPA ENERGIA SA (PAMPAR)	7.95	10/09/2031	NA/NA/NA	Electric-Generation	10k/1k	98.429		475.9	97.87		
USD	600	RYAN SPECIALTY (RYASPE)	5.875	01/08/2032	B1/BB-/BBB-	Insurance Brokers	2k/1k	221.0	100	212.8	100.46	-8	
USD	800	SAN MIGUEL GLOBAL POWER (SMCGL)	8.75	Perp	NA/NA/NA	Independ Power Producer	200k/1k	100		NQ	NQ		
USD	850	SOCIEDAD QUIMICA Y MINER (SQM)	5.5	10/09/2034	NA/BBB+/NA	Chemicals-Specialty	185.0	99.348	2.1x	188.6	99.35	+4	
USD	1250	SWEDISH EXPORT CREDIT (SEK)	3.75	13/09/2027	NA/NA/NA	Export/Import Bank	200k/1k	14.9	99.888	1.7x	20.5	99.89	+6
USD	1500	TRANSDIGM INC (TDG)	6	15/01/2033	Ba3/BB-/NA	Aerospace/Defense-Equip	2k/1k	231.0	100	233.9	100.00	+3	
USD	1500	UBS GROUP AG (UBS)	6.85	Perp	Baa3/BB/NA	Diversified Banking Inst	200k/1k	100	6.6x		99.95		
USD	550	VENTAS REALTY LP (VTR)	5	15/01/2035	NA/NA/NA	REITS-Health Care	2k/1k	132.0	99.647	2.2x	133.8	99.70	+2
USD	1250	WOODSIDE FINANCE LTD (WPLAU)	5.1	12/09/2034	Baa1/BBB+/NA	Oil Comp-Explor&Prodn	2k/1k	140.0	99.744	2.4x	142.0	99.85	+2
USD	750	WOODSIDE FINANCE LTD (WPLAU)	5.7	12/09/2054	Baa1/BBB+/NA	Oil Comp-Explor&Prodn	2k/1k	170.0	99.644	3.6x	172.7	99.67	+3
USD	500	WW GRAINGER INC (GWW)	4.45	15/09/2034	NA/NA/NA	Distribution/Wholesale	2k/1k	73.0	99.896	4.6x	71.1	100.31	-2

Wednesday 04 September 2024							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Cover	Spread	Bid		
EUR	750	BELFIUS BANK SA/NV (CBGBB)	3.97	13/09/2027	NA/NA/NA	Commer Banks Non-US	100k/100k	100	1.5x		99.99	+2	
EUR	600	DEVELOPMENT BK OF JAPAN (DBJJP)	2.625	11/09/2028	A1/A/NA	Special Purpose Banks	100k/1k	60.6	99.577	2.5x	62.4	99.78	+1
EUR	500	LAND SCHLESWIG-HOLSTEIN (SCHHOL)	2.5	11/09/2030	NA/NA/AAA	Regional Authority	1k/1k	49.0	99.692		50.4	99.98	+1
EUR	300	MONETA MONEY BANK (MONBNK)	4.414	11/09/2030	NA/NA/NA	Regional Banks-Non US	100k/1k	234.3	100	8.7x	224.9	100.71	-9
EUR	1750	NEDER WATERSCHAPSBANK (NEDWBK)	2.5	13/09/2027	NA/NA/NA	Special Purpose Banks	100k/1k			1.1x	46.9	99.95	
EUR	750	NORDIC INVESTMENT BANK (NIB)	2.375	11/09/2029	NA/NA/NA	Supranational Bank	1k/1k	38.1	99.438	1.6x	40.0	99.64	+2
EUR	300	SCANDINAVIAN TOBACCO GRO (STGDC)	4.875	12/09/2029	NA/NA/NA	Tobacco	100k/1k	285.4	99.831	9.7x	260.6	101.16	-25
EUR	600	STRYKER CORP (SYK)	3.625	11/09/2036	Baa1/BBB+/NA	Medical Products	100k/1k	141.7	99.008	4x	137.3	99.88	-4
EUR	650	UNIBAIL-RODAMCO-WESTFLD (URWFP)	3.5	11/09/2029	Baa2/BBB+/NA	REITS-Diversified	100k/100k	144.6	99.946	3.5x	142.6	100.31	-2
EUR	650	UNIBAIL-RODAMCO-WESTFLD (URWFP)	3.875	11/09/2034	Baa2/BBB+/NA	REITS-Diversified	100k/100k	169.5	99.65	3.5x	168.2	100.24	-1
GBP	300	NATIONAL AUSTRALIA BANK (NAB)	FRN	11/09/2025	NA/NA/NA	Commer Banks Non-US	100k/100k	100			100.00		
GBP	500	TSB BANK PLC (TSBLN)	FRN	11/09/2029	NA/NA/NA	Commer Banks Non-US	100k/1k	100	2.2x		100.01		
USD	1000	ADNOC MURBAN RSC LTD (ADNOCM)	4.25	11/09/2029	Aa2/AA/NA	Oil Comp-Explor&Prodn	200k/1k	70.0	99.88		77.3	99.86	+7
USD	1500	ADNOC MURBAN RSC LTD (ADNOCM)	4.5	11/09/2034	Aa2/AA/NA	Oil Comp-Explor&Prodn	200k/1k	85.0	99		91.0	99.12	+6
USD	1500	ADNOC MURBAN RSC LTD (ADNOCM)	5.125	11/09/2054	Aa2/AA/NA	Oil Comp-Explor&Prodn	200k/1k	115.0	98.449		117.1	99.36	+2
USD	600	AGILENT TECHNOLOGIES INC (A)	4.2	09/09/2027	Baa1/NA/BBB+	Diagnostic Equipment	2k/1k	60.0	99.866	2.5x	63.7	99.94	+4
USD	600	AGILENT TECHNOLOGIES INC (A)	4.75	09/09/2034	Baa1/NA/BBB+	Diagnostic Equipment	2k/1k	102.0	99.638	2.5x	104.8	100.02	+3
USD	1000	AUTOMATIC DATA PROCESSNG (ADP)	4.45	09/09/2034	Aa3/NA/AA-								

USD	700	EXPORT-IMPORT BANK KOREA (EIBKOR)	4	11/09/2027	Aa2/AA/AA-	Export/Import Bank	200k/1k	43.0	99.72	2.6x	44.5	99.92	+1
USD	500	EXPORT-IMPORT BANK KOREA (EIBKOR)	FRN	11/09/2029	Aa2/AA/AA-	Export/Import Bank	200k/1k		100	3.1x		100.44	
USD	1150	HSBC HOLDINGS PLC (HSBC)	6.95	Perp	Baa3/NA/BBB	Diversified Banking Inst	200k/1k		100	7.3x	318.4	100.45	
USD	500	ILLUMINA INC (ILMN)	4.65	09/09/2026	Baa3/BBB/BBB	Medical-Biomedical/Gen	2k/1k	90.0	99.93	4.2x	88.2	100.10	-2
USD	350	INTERSTATE POWER & LIGHT (LNT)	4.95	30/09/2034	Baa1/A-/NA	Electric-Integrated	2k/1k	120.0	99.792	9.1x	117.9	100.54	-2
USD	300	INTERSTATE POWER & LIGHT (LNT)	5.45	30/09/2054	Baa1/A-/NA	Electric-Integrated	2k/1k	140.0	99.613	13x	133.5	101.76	-6
USD	1750	MEIJI YASUDA LIFE INSURA (MYLIFE)	5.8	11/09/2054	A3/A-/NA	Life/Health Insurance	200k/1k	203.3	100	3.2x	207.3	100.20	+4
USD	700	NANSHAN LIFE PTE LTD (NSINTW)	5.45	11/09/2034	NA/NA/BBB	Life/Health Insurance	200k/1k	170.0	99.673	2x	175.8	99.94	+6
USD	600	NORDSON CORP (NDSN)	4.5	15/12/2029	Baa2/BBB/NA	Machinery-General Indust	2k/1k	97.0	99.807	2.2x	98.5	100.03	+1
USD	500	PEGASUS HAVA TASIMACILIG (PGSUST)	8	11/09/2031	NA/B+/NA	Airlines	200k/1k		100	1.4x	447.2	99.63	
USD	1000	PERFORMANCE FOOD GROUP I (PFGC)	6.125	15/09/2032	B1/BB/NA	Food-Wholesale/Distrib	2k/1k		100		232.6	101.24	
USD	1000	SANTANDER UK GROUP HLDGS (SANUK)	4.858	11/09/2030	NA/BBB/NA	Commer Banks Non-US	200k/1k	130.0	100	2x	127.1	100.34	-3
USD	1250	SEMPRA (SRE)	6.4	01/10/2054	Baa3/BBB-/BBB-	Electric-Distribution	2k/1k		100	3.9x	271.3	99.90	
USD	750	SOUTHERN CO (SO)	4.85	15/03/2035	Baa2/BBB+/NA	Electric-Integrated	2k/1k	110.0	99.852	2x	117.7	99.78	+8
USD	750	STRYKER CORP (SYK)	4.25	11/09/2029	Baa1/BBB+/NA	Medical Products	2k/1k	72.0	99.791	3.6x	74.0	100.00	+2
USD	750	STRYKER CORP (SYK)	4.625	11/09/2034	Baa1/BBB+/NA	Medical Products	2k/1k	92.0	99.47	3.1x	94.2	99.86	+1
USD	300	TURK EKONOMI BANKASI AS (TEBNK)	9.375	Perp	NA/NA/CCC(EXP)	Commer Banks Non-US	200k/1k	575.8	100	3.3x	574.8	100.50	-2
USD	1250	UBER TECHNOLOGIES INC (UBER)	4.3	15/01/2030	NA/BBB-/BBB	E-Commerce/Services	2k/1k	75.0	99.967	5.1x	80.0	99.96	+5
USD	1500	UBER TECHNOLOGIES INC (UBER)	4.8	15/09/2034	NA/BBB-/BBB	E-Commerce/Services	2k/1k	105.0	99.928	8.3x	107.7	100.18	+3
USD	1250	UBER TECHNOLOGIES INC (UBER)	5.35	15/09/2054	NA/BBB-/BBB	E-Commerce/Services	2k/1k	130.0	99.806	7.4x	131.3	100.61	+1
USD	500	YPF SOCIEDAD ANONIMA (YPFDAR)	8.75	11/09/2031	NA/CCC/NA	Oil Comp-Integrated	1k/1k		100		523.2	100.04	

Tuesday 03 September 2024								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	300	ALPHA SERV & HLDGS (ALPHA)	7.5	Perp	NA/NA/NA	Commer Banks Non-US	200k/1k			9x	553.1	100.27	
EUR	500	BANCO DESIO DELLA BRIANZ (BANDES)	3	10/09/2029	NA/NA/NA	Commer Banks Non-US	100k/1k	90.4	99.675	1.5x	92.4	100.08	+2
EUR	600	BANK OF IRELAND GROUP (BKIR)	6.375	Perp	NA/NA/NA	Commer Banks Non-US	200k/1k		100	4.8x	445.7	99.85	
EUR	750	BANKINTER SA (BKISM)	3.5	10/09/2032	NA/A-/NA	Commer Banks Non-US	100k/100k	143.6	99.67	2.5x	146.9	100.11	+3
EUR	500	CASTELLUM AB (CASTSS)	4.125	10/12/2030	Baa3/NA/NA	Real Estate Oper/Develop	100k/1k	209.6	99.622	6.7x	210.6	100.12	+1
EUR	750	CREDIT AGRICOLE ASSRNCES (ACAFF)	4.5	17/12/2034	NA/NA/NA	Life/Health Insurance	100k/100k	223.8	99.987	4.5x	217.4	101.30	-6
EUR	650	EXPERIAN FINANCE PLC (EXPNLN)	3.375	10/10/2034	A3/A-/NA	Commercial Serv-Finance	100k/1k	119.6	99.04	2.1x	119.0	100.17	-1
EUR	750	KOMMUNEKREDIT (KOMMUN)	2.625	04/03/2032	NA/NA/NA	Regional Agencies	100k/1k	54.3	99.52	1.9x	56.4	100.21	+2
EUR	1000	KOMMUNINVEST I SVERIGE (KOMINS)	2.5	04/10/2028	NA/NA/NA	Regional Agencies	100k/1k	37.9	99.545	8.3x	42.4	100.06	+5
EUR	500	LLOYDS BANK GMBH (LLOYDS)	2.75	10/09/2029	NA/NA/NA	Commer Banks Non-US	100k/100k	57.1	99.811	3.2x	59.9	100.43	+3
EUR	300	LUMINOR BANK (LUMINO)	4.042	10/09/2028	A3/NA/NA	Commer Banks Non-US	100k/1k	185.8	100	5.3x	191.4	100.24	+6
EUR	300	MERCIALYS SA (MERYFP)	4	10/09/2031	NA/NA/NA	REITS-Diversified	100k/100k	199.5	99.396	7.3x	205.0	99.63	+5
EUR	500	NORDEUTSCHE LANDESBANK (NDB)	3.625	11/09/2029	NA/NA/NA	Commer Banks Non-US	100k/100k	153.0	99.713	1.7x	160.9	100.05	+8
EUR	750	REPUBLIC OF INDONESIA (INDON)	3.65	10/09/2032	NA/BBB/BBB	Sovereign	100k/1k		99.503	2.7x	164.3	99.71	
EUR	1000	SNAM SPA (SRGIM)	4.5	Perp	NA/BBB-/BBB-(EXP)	Gas-Transportation	100k/100k	245.8	99.448	2.7x	250.9	99.77	+5
EUR	800	STRYKER CORP (SYK)	3.375	11/09/2032	Baa1/BBB+/NA	Medical Products	100k/1k	132.4	99.662	3.9x	126.7	100.40	-6
EUR	300	UNICAJA BANCO SA (UCAJLN)	3.5	12/09/2029	NA/NA/BBB-	Commer Banks Non-US	100k/100k	141.0	99.82	4x	144.9	100.20	+4
GBP	450	COMMONWEALTH BANK AUST (CBAAU)	FRN	10/09/2025	NA/AA-/NA	Commer Banks Non-US	100k/100k		100			100.00	
GBP	600	DWR CYMRU FINANCING UK (GLCCUK)	5.75	10/09/2044	A3/NA/NA	Water	100k/1k	138.0	99.624	2x	137.0	100.70	-1
GBP	8000	UNITED KINGDOM GILT (UKT)	4.375	31/01/2040	NA/NA/NA	Sovereign	0.01/0.01	4.0	100.351	13.8x	2.6	102.11	-1
USD	500	1011778 BC / NEW RED FIN (BCULC)	5.625	15/09/2029	Ba2/BB+/NA	Retail-Restaurants	2k/1k	194.0	100		200.5	100.39	+6
USD	500	ABU DHABI COMMERCIAL BNK (ADCBUH)	5.361	10/03/2035	NA/NA/A-	Commer Banks Non-US	200k/1k	170.0	100	7.2x	168.4	100.80	-2
USD	1300	AERCAP IRELAND CAP/GLOBA (AER)	4.625	10/09/2029	Baa1/BBB+/BBB(EXP)	Finance-Leasing Compan	150k/1k	110.0	99.414	2.8x	109.2	100.10	-1
USD	1100	AERCAP IRELAND CAP/GLOBA (AER)	4.95	10/09/2034	Baa1/BBB+/BBB(EXP)	Finance-Leasing Compan	150k/1k	130.0	98.437	3.5x	131.7	99.47	+2
USD	700	AMERICAN HONDA FINANCE (HNDA)	4.4	05/10/2026	A3/A-/NA	Auto-Cars/Light Trucks	2k/1k	53.0	99.99	1.9x	60.7	100.15	+8
USD	750	AMERICAN HONDA FINANCE (HNDA)	4.4	05/09/2029	A3/A-/NA	Auto-Cars/Light Trucks	2k/1k	78.0	99.88	1.9x	85.1	100.17	+7
USD	400	AMERICAN HONDA FINANCE (HNDA)	FRN	05/10/2026	A3/A-/NA	Auto-Cars/Light Trucks	2k/1k		100	1.6x		100.04	
USD	600	BANCO DE CREDITO DEL PER (BCP)	5.8	10/03/2035	NA/NA/NA	Commer Banks Non-US	10k/1k	224.0	99.652	1.4x	239.9	99.50	+16
USD	1100	BANK OF MONTREAL (BMO)	4.567	10/09/2027	A2/A-/AA-(EXP)	Commer Banks Non-US	2k/1k	70.0	100	1.8x	73.7	100.22	+4
USD	800	BANK OF MONTREAL (BMO)	4.64	10/09/2030	A2/A-/AA-(EXP)	Commer Banks Non-US	2k/1k	100.0	100	2x	102.0	100.49	+2
USD	1000	BARCLAYS PLC (BACR)	4.837	10/09/2028	NA/NA/NA	Diversified Banking Inst	200k/1k	110.0	100		106.3	100.52	-4
USD	1500	BARCLAYS PLC (BACR)	4.942	10/09/2030	NA/NA/NA	Diversified Banking Inst	200k/1k	130.0	100		128.8	100.64	-1
USD	2000	BARCLAYS PLC (BACR)	5.335	10/09/2035	NA/NA/NA	Diversified Banking Inst	200k/1k	150.0	100		148.6	101.15	-1
USD	600	BBVA BANCOMER SA TEXAS (BBVASM)	5.25	10/09/2029	A3/NA/BBB	Money Center Banks	200k/1k	165.0	100	5.3x	161.4	100.55	-4
USD	1000	BNP PARIBAS (BNP)	7.375	Perp	Ba1/BBB-/BBB	Diversified Banking Inst	200k/1k		100	8.5x	336.4	102.20	
USD	400	COLUMBIA PIPELINE HOLDCO (CPGX)	5.097	01/10/2031	Baa2/NA/BBB+	Pipelines	2k/1k	135.0	99.996	4.6x	131.0	101.09	-4
USD	400	COLUMBIA PIPELINES OPCO (CPGX)	5.695	01/10/2054	Baa1/NA/BBB+	Pipelines	2k/1k	155.0	99.995	3.3x	154.7	102.19	-0
USD	750	FIFTH THIRD BANCORP (FITB)	4.895	06/09/2030	Baa1/BBB+/A-(EXP)	Super-Regional Banks-US	2k/1k	123.0	100	4.6x	115.7	101.01	-7
USD	400	FIRSTENERGY TRANSMISSION (FE)	4.55	15/01/2030	Baa2/BBB+/BBB	Electric-Integrated	2k/1k	92.0	99.869	6.1x	86.8	100.81	-5
USD	400	FIRSTENERGY TRANSMISSION (FE)	5	15/01/2035	Baa2/BBB+/BBB	Electric-Integrated	2k/1k	117.0	99.83	5.5x	114.9	101.20	-2
USD	1200	FORD MOTOR CREDIT CO LLC (F)	5.125	05/11/2026	Ba1/BBB-/BBB-(EXP)	Auto-Cars/Light Trucks	200k/1k	125.0	99.989	2.3x	132.1	100.19	+7
USD	900	FORD MOTOR CREDIT CO LLC (F)	5.303	06/09/2029	Ba1/BBB-/BBB-(EXP)	Auto-Cars/Light Trucks	200k/1k	165.0	100	2.2x	168.9	100.45	+4
USD	400	FORD MOTOR CREDIT CO LLC (F)	FRN	05/11/2026	Ba1/BBB-/BBB-(EXP)	Auto-Cars/Light Trucks	200k/1k		100	2x		100.02	
USD	1000	GENERAL MOTORS FINL CO (GM)	4.9	06/10/2029	Baa2/BBB/BBB(EXP)	Auto-Cars/Light Trucks	2k/1k	125.0	99.954	3.4x	127.0	100.53	+2
USD	750	GENERAL MOTORS FINL CO (GM)	5.45	06/09/2034	Baa2/BBB/BBB(EXP)	Auto-Cars/Light Trucks	2k/1k	165.0	99.65	5.7x	168.0	100.52	+3
USD	650	GULFPORT ENERGY CORP (GFOR)	6.75	01/09/2029	B3/BB-/BB-	Oil Comp-Explor&Prodn	2k/1k	309.0	100		299.4	100.85	-10
USD	800	JOHN DEERE CAPITAL CORP (DE)	4.2	15/07/2027	A1/NA/A+(EXP)	Machinery-Farm	1k/1k	48.0	99.986	2.9x	48.8	100.34	+1
USD	1200	JOHN DEERE CAPITAL CORP (DE)	4.4	08/09/2031	A1/NA/A+(EXP)	Machinery-Farm	1k/1k	72.0	99.708	1.6x	81.5	99.91	+10
USD	400	JOHN DEERE CAPITAL CORP (DE)	FRN	15/07/2027	A1/NA/A+(EXP)	Machinery-Farm	1k/1k		100	2.5x		100.13	
USD	750	MASTERCARD INC (MA)	4.1	15/01/2028	Aa3/A+/NA	Finance-Credit Card	2k/1k	37.0	99.945	2.7x	42.3	100.29	+5
USD	1150	MASTERCARD INC (MA)	4.35	15/01/2032	Aa3/A+/NA	Finance-Credit Card	2k/1k	62.0	99.88	2.7x	70.8	100.27	+9
USD	1100	MASTERCARD INC (MA)	4.55	15/01/2035	Aa3/A+/NA	Finance-Credit Card	2k/1k	72.0	99.776	3.2x	80.4	100.37	+8
USD	850	MGM RESORTS INTL (MGM)	6.125	15/09/2029	B1/BB-/NA	Casino Hotels	2k/1k	242.0	100		256.7	100.17	+15
USD	250	NATL BK RAS AL KHAMAH (RAKBNK)	FRN	10/12/2034	NA/NA/BBB-	Commer Banks Non-US	200k/1k		100	3.7x	222.0	100.65	
USD	315	NCL CORPORATION LTD (NCLH)	6.25	01/03/2030	Caa1/B/NA	Cruise Lines	2k/1k	259.0	100		276.0	99.92	+17
USD	500	NISOURCE INC (NI)	6.375	31/03/2055	Baa3/BBB-/BB+	Gas-Distribution	2k/1k		100	6.3x	266.1	100.25	
USD	700	NORDEA BANK ABP (NDAFH)	4.375	10/09/2029	NA/AA-/AA	Commer Banks Non-US	200k/1k	75.0	99.924	1.7x	80.8	100.26	+6
USD	300	NORDEA BANK ABP (NDAFH)	FRN	10/09/2029	NA/AA-/AA	Commer Banks Non-US	200k/1k		100	2x		100.14	
USD	700	ORIX CORP (ORIX)	4.65	10/09/2029	A3/BBB+/A-	Finance-Leasing Compan	2k/1k	100.0	99.987	3.6x	111.2	100.14	+11
USD	750	PACIFIC GAS & ELECTRIC (PCG)	5.9	01/10/2054	Baa2/BBB/BBB	Electric-Integrated	2k/1k	180.0	99.519	6x	177.8	101.78	-2
USD	1000	PACIFIC GAS & ELECTRIC (PCG)	FRN	04/09/2025	Baa2/BBB/BBB	Electric-Integrated	2k/1k		100			100.08	
USD	575	PECO ENERGY CO (EXC)	5.25	15/09/2054	Aa3/A/A+	Electric-Distribution	2k/1k	112.0	99.759	5.4x	113.0	101.88	+1
USD	1000	PETROBRAS GLOBAL FINANCE (PETBRA)	6	13/01/2035	Ba1/BB/BB	Oil Comp-Integrated	2k/1k		98.128		263.7	97.48	
USD	1000	REGIONS FINANCIAL CORP (RF)	5.502	06/09/2035	Baa1/BBB+/A-(EXP)	Commer Banks-Southern US	2k/1k	165.0	100	3.2x	165.6	101.11	+1
USD	1150	REPUBLIC OF INDONESIA (INDON)	4.75	10/09/2034	NA/BBB/BBB	Sovereign	200k/1k		99.607	2.1x	101.1	100.31	
USD	650	REPUBLIC OF INDONESIA (INDON)	5.15	10/09/2054	NA/BBB/BBB	Sovereign	200k/1k	</					

EUR	1750	BULGARIA (BGARIA)	3.625	05/09/2032	Baa1/NA/BBB	Sovereign	1k/1k	167.3	98.657	3.7x	153.8	100.25	-14
EUR	1250	BULGARIA (BGARIA)	4.25	05/09/2044	Baa1/NA/BBB	Sovereign	1k/1k	190.0	97.864	3x	184.8	99.53	-5
EUR	600	CDP RETI SPA (CDPRTI)	3.875	04/09/2031	Baa3/NA/BBB	Investment Companies	100k/1k	195.0	98.874	4.5x	175.2	100.66	-20
EUR	500	DSB (DSBTOG)	3.125	04/09/2034	Aa1/NA/NA	Transport-Rail	100k/1k	89.2	99.788	6.2x	84.8	100.95	-4
EUR	250	DZ HYP AG (DZHYP)	FRN	28/02/2029	Aaa/AAA/NA	Mortgage Banks	100k/100k						
EUR	700	EAST JAPAN RAILWAY CO (EJRAIL)	3.533	04/09/2036	A1/A+/NA	Transport-Rail	100k/1k	116.1	100	2.5x	117.9	100.87	+2
EUR	5000	EUROPEAN INVESTMENT BANK (EIB)	2.625	04/09/2034	NA/AAA/AAA	Supranational Bank	1k/1k	50.4	98.937	6.9x	51.0	99.58	+1
EUR	500	FED CAISSES DESJARDINS (CCDJ)	3.467	05/09/2029	A1/A-/AA-	Cooperative Banks	100k/1k	134.5	100	3.4x	128.6	100.80	-6
EUR	300	MANDATUM LIFE INSURANCE (MANTAF)	4.5	04/12/2039	NA/BBB+/NA	Life/Health Insurance	100k/1k	234.8	99.963	3.3x	233.6	100.53	-1
EUR	1000	MITSUBISHI UFJ FIN GRP (MUFG)	3.556	05/09/2032	A1/A-/A-	Diversified Banking Inst	200k/1k	144.6	100	1.6x	149.1	100.33	+5
EUR	500	OMV AG (OMVAV)	3.25	04/09/2031	A3/NA/A-	Oil Comp-Integrated	1k/1k	122.7	99.44	3.6x	122.0	100.12	-1
EUR	500	OMV AG (OMVAV)	3.75	04/09/2036	A3/NA/A-	Oil Comp-Integrated	1k/1k	147.5	99.176	3x	150.1	99.86	+3
EUR	4500	REPUBLIC OF AUSTRIA (RAGB)	2.5	20/10/2029	NA/AA+/NA	Sovereign	0.1k/0.1k	36.2	99.882	3.7x	36.9	100.37	+1
EUR	850	SCOTTISH HYDRO ELECTRIC (SSELN)	3.375	04/09/2032	Baa1/NA/NA	Electric-Transmission	100k/1k	133.8	99.23	3.3x	131.6	100.06	-2
EUR	500	TAG IMMOBILIEN AG (TEGGR)	4.25	04/03/2030	Baa3/BBB-/NA	Real Estate Oper/Develop	100k/100k	224.4	99.5	4.5x	214.3	100.54	-10
EUR	700	TELSTRA GROUP LTD (TSLAU)	3.5	03/09/2036	A2/A-/NA	Cellular Telecom	100k/1k	115.3	99.903	2x	118.7	100.48	+3
EUR	1750	TORONTO-DOMINION BANK (TD)	2.776	03/09/2027	Aaa/NA/NA	Commer Banks Non-US	100k/1k	60.8	100	1.3x	67.5	100.17	+7
EUR	1500	TORONTO-DOMINION BANK (TD)	2.862	15/04/2031	Aaa/NA/NA	Commer Banks Non-US	100k/1k	76.1	99.998	1.3x	81.5	100.29	+5
EUR	1000	TORONTO-DOMINION BANK (TD)	FRN	03/09/2027	Aaa/NA/NA	Commer Banks Non-US	100k/1k		100	1.5x		99.97	
EUR	500	VOLKSBANK WIEN AG (VOWIBA)	5.5	04/12/2035	Baa2/NA/NA	Cooperative Banks	100k/100k	333.2	99.951	3.8x	335.7	100.35	+3
GBP	750	ASIAN DEVELOPMENT BANK (ASIA)	4.25	22/07/2026	Aaa/AAA/AAA	Supranational Bank	1k/1k	32.2	99.847	1.3x	30.7	100.08	-2
GBP	600	EAST JAPAN RAILWAY CO (EJRAIL)	5.562	04/09/2054	A1/A+/NA	Transport-Rail	100k/1k	97.0	100	2.3x	94.5	101.94	-2
GBP	400	MASSMUTUAL GLOBAL FUNDIN (MASSMU)	4.625	05/10/2029	Aa3/AA+/AA+	Mutual Insurance	100k/1k	100.0	99.575	1.7x	93.4	100.36	-7
USD	2000	AGENCE FRANCAISE DEVELOP (AGFRNC)	4	15/06/2027	NA/AA-/AA-	Special Purpose Banks	200k/200k	28.3	99.913	2.8x	27.6	100.27	-1
USD	320	CATHAYLIFE SINGAPORE (CATLIF)	5.3	05/09/2039	NA/BBB+/BBB+	Life/Health Insurance	200k/1k	150.0	99.777	10x	153.6	100.49	+4
USD	1750	EXPORT DEVELOPMNT CANADA (EDC)	3.75	07/09/2027	Aaa/AAA/NA	Export/Import Bank	5k/5k	7.3	99.882	2x	7.1	100.26	-0
USD	550	FAR EAST HORIZON LTD (FRESHK)	5.875	05/03/2028	NA/BBB-/NA	Finance-Leasing Compan	200k/1k	99.372	4.2x	278.8	98.46		
USD	500	INTER-AMERICAN DEVEL BK (IADB)	5.13	11/09/2054	NA/NA/NA	Supranational Bank	20k/10k	100			134.7	100.37	
USD	500	JERA CO INC (JERA)	4.614	04/09/2029	NA/A-/NA	Independ Power Producer	200k/1k	95.0	100		108.7	100.08	+14
USD	500	KHAZANAH CAPITAL LTD (KNBZMK)	4.759	05/09/2034	A3/A-/NA	Investment Companies	200k/1k	92.0	100	1.9x	103.9	100.15	+12
USD	500	KHAZANAH GLOBAL SUKUK (KNBZMK)	4.484	05/09/2029	A3/A-/NA	Investment Companies	200k/1k	82.0	100	1.9x	88.3	100.41	+6
USD	1000	OEKB OEST. KONTROLLBANK (OKB)	3.75	05/09/2029	NA/AA+/NA	Special Purpose Banks	5k/1k		99.896	3.5x	12.0	100.55	
USD	2000	PROVINCE OF QUEBEC (Q)	4.25	05/09/2034	Aa2/AA-/NA	Regional Authority	1k/1k	45.0	99.798	2.6x	42.5	101.01	-3
USD	500	REPUBLIC OF PHILIPPINES (PHILIP)	4.375	05/03/2030	Baa2/BBB+/NA	Sovereign	200k/1k	75.0	99.782	1.7x	89.0	99.88	+14
USD	1100	REPUBLIC OF PHILIPPINES (PHILIP)	4.75	05/03/2035	Baa2/BBB+/NA	Sovereign	200k/1k	95.0	99.608	2x	101.1	100.31	+6
USD	900	REPUBLIC OF PHILIPPINES (PHILIP)	5.175	05/09/2049	Baa2/BBB+/NA	Sovereign	200k/1k	103.4	100	2x	112.0	100.82	+9

Tuesday 27 August 2024							@ Issue			Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	BANCO DE CREDITO SOCIAL (CAJAMA)	4.125	03/09/2030	NA/NA/BBB-	Commer Banks Non-US	100k/100k	199.3	99.677	2.3x	196.5	100.45	-3
EUR	5000	COOPERATIVE RABOBANK UA (RABOBK)	2.65	15/01/2030	Aaa/NA/NA	Commer Banks Non-US	100k/100k	18.0	100		48.3	100.58	+30
EUR	500	DEUTSCHE LUFTHANSA AG (LHAGR)	3.625	03/09/2028	NA/BBB-/BBB-	Airlines	1k/1k	160.2	99.609	3.5x	161.9	100.03	+2
EUR	500	DEUTSCHE LUFTHANSA AG (LHAGR)	4.125	03/09/2032	NA/BBB-/BBB-	Airlines	1k/1k	195.2	100	3.7x	201.4	100.41	+6
EUR	700	DIAGEO FINANCE PLC (DGELN)	3.125	28/02/2031	A3/A-/NA	Beverages-Wine/Spirits	100k/1k	100.3	100	2.4x	109.1	100.21	+9
EUR	700	DIAGEO FINANCE PLC (DGELN)	3.375	30/08/2035	A3/A-/NA	Beverages-Wine/Spirits	100k/1k	111.5	99.431	2.3x	115.5	100.10	+4
EUR	500	DIAGEO FINANCE PLC (DGELN)	3.75	30/08/2044	A3/A-/NA	Beverages-Wine/Spirits	100k/1k	128.3	98.828	2.8x	135.6	99.39	+7
EUR	3000	EFSA (EFSA)	2.5	15/12/2027	Aaa/AA-/AA-	Sovereign Agency	1k/1k	38.3	99.714	2.2x	40.2	100.13	+2
EUR	600	EQUINIX EU 2 FINANCING C (EQIX)	3.65	03/09/2033	Baa2/NA/BBB+	REITS-Diversified	100k/1k	148.7	99.774	1.7x	146.7	100.59	-2
EUR	1500	ING GROEP NV (INTNED)	3.5	03/09/2030	Baa1/A-/A+	Commer Banks Non-US	100k/100k	139.3	99.59	2.1x	136.9	100.32	-2
EUR	1250	ING GROEP NV (INTNED)	3.75	03/09/2035	Baa1/A-/A+	Commer Banks Non-US	100k/100k	154.6	99.313	1.4x	157.9	100.06	+3
EUR	500	LAND THURINGEN (THRGN)	2.5	03/09/2029	NA/NA/AAA	Regional Authority	1k/1k	43.8	99.708		45.3	100.19	+2
EUR	700	NATIONAL GRID NA INC (NGGLN)	3.631	03/09/2031	Baa2/BBB/NA	Gas-Distribution	100k/1k	149.7	100	2.1x	155.5	100.38	+6
EUR	800	NATIONAL GRID NA INC (NGGLN)	4.061	03/09/2036	Baa2/BBB/NA	Gas-Distribution	100k/1k	168.0	100	2.9x	172.1	100.71	+4
EUR	500	RAIFFEISEN BANK INTL (RBIIV)	3.875	03/01/2030	A1/NA/NA	Commer Banks Non-US	100k/100k	170.1	99.875	3.4x	174.3	100.29	+4
EUR	500	RAIFFEISEN SCHWEIZ (RAIFFS)	3.852	03/09/2032	NA/A+/A+	Commer Banks Non-US	100k/100k	170.2	100	3.2x	162.3	101.33	-8
EUR	850	REPSOL EUROPE FINANCE (REPSM)	3.625	05/09/2034	Baa1/NA/NA	Oil Comp-Integrated	100k/100k	139.6	99.497	2.9x	144.5	100.14	+5
EUR	750	SCHNEIDER ELECTRIC SE (SUF)	3.375	03/09/2036	NA/NA/NA	Power Conv/Supply Equip	100k/100k	103.3	99.505	2.9x	103.7	100.72	+0
GBP	350	BRITISH TELECOMMUNICATIO (BRITEL)	5.625	03/12/2041	Baa2/BBB/BBB	Telephone-Integrated	100k/1k	133.0	98.877	3.3x	126.5	100.75	-7
GBP	350	REALTY INCOME CORP (O)	5	15/10/2029	A3/A-/NA	REITS-Single Tenant	100k/1k	140.0	99.139	2.9x	139.2	99.73	-1
GBP	350	REALTY INCOME CORP (O)	5.25	04/09/2041	A3/A-/NA	REITS-Single Tenant	100k/1k	120.0	96.211	3.1x	117.2	97.67	-3
USD	1250	ALLIANZ SE (ALVGR)	5.6	03/09/2054	A1/A+/NA	Multi-line Insurance	200k/200k	177.1	100		182.0	100.58	+5
USD	500	BOC AVIATION USA CORP (BOCAVI)	4.625	04/09/2031	NA/A-/A-	Finance-Leasing Compan	200k/1k	105.0	98.923	3.8x	113.7	99.35	+9
USD	150	GZ URBAN INVEST HDNG GP (GZUIHG)	5.95	04/09/2027	NA/NA/BBB-	Building-Heavy Construct	200k/1k		100		223.5	100.35	

Monday 26 August 2024							@ Issue			Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
USD	300	ASSOC BANC-CORP (ASB)	6.455	29/08/2030	Baa3/BBB-/NA	Commer Banks-Central US	2k/1k	280.0	100		266.8	101.17	-13
USD	155	JINGZHOU MUNI UR DEV (JZMUNU)	6.4	29/08/2027	NA/NA/BBB-	Rubber/Plastic Products	200k/1k		100		247.8	100.90	
USD	283	QUAN CHENG FINANCIAL HLD (JNFHIG)	6.3	29/08/2027	NA/NA/NA	Investment Companies	200k/1k		100		272.0	100.00	
USD	712.93	TORONTO-DOMINION BANK (TD)	5.55	29/08/2025	P-1/A-1+/NA	Commer Banks Non-US	1k/1k		100		266.2	99.80	

Friday 23 August 2024							@ Issue			Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	400	INVESTITIONSBK SCHL-HOL (IBBSH)	3.523	28/02/2029	NA/NA/AAA	Special Purpose Banks	100k/100k					99.37	
USD	1079.1	TOYOTA MOTOR CREDIT CORP (TOYOTA)	4	18/07/2029	NA/NA/NA	Auto-Cars/Light Trucks	1k/1k		100		37.4	100.51	

Thursday 22 August 2024							@ Issue			Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	1000	KUNTARAOITUS OYJ (KUNTA)	2.5	29/08/2029	Aa1/AA+/NA	Regional Agencies	100k/1k	47.8	99.431	1.4x	48.1	99.85	+0
USD	850	ATHENE GLOBAL FUNDING (ATH)	4.86	27/08/2026	A1/A+/A+	Life/Health Insurance	2k/1k	85.0	100	1.4x	82.2	100.60	-3
USD	400	ATHENE GLOBAL FUNDING (ATH)	FRN	27/08/2026	A1/A+/A+	Life/Health Insurance	2k/1k		100	1.3x		100.03	
USD	490	FAB SUKUK COMPANY LTD (FABUH)	FRN	27/08/2029	NA/NA/AA-	Commer Banks Non-US	100k/1k		100			97.44	
USD	500	INTL BK RECON & DEVELOP (IBRD)	4.5	28/08/2034	Aaa/AAA/NA	Supranational Bank	10k/1k		100		72.5	100.39	
USD	900	INTL FINANCE CORP (IFC)	FRN	28/08/2028	Aaa/AAA/NA	Supranational Bank	1k/1k		100	1.8x		99.90	
USD	500	MONDELEZ INTERNATIONAL (MDLZ)	4.75	28/08/2034	Baa1/BBB/NA	Food-Confectionery	2k/1k	92.0	99.779	4.6x	95.0	100.79	+3
USD	500	PACIFIC LIFE GF II (PACLIF)	4.5	28/08/2029	Aa3/AA-/AA-	Life/Health Insurance	2k/1k	78.0	99.982	1.6x	77.1	100.97	-1

Wednesday 21 August 2024							@ Issue			Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	1250	ABN AMRO BANK NV (ABNAV)	2.625	30/08/2027	Aaa/NA/AAA	Commer Banks Non-US	100k/100k	49.6	99.926	2.6x	50.1	100.24	+0
EUR	1000	BANCO BILBAO VIZCAYA ARG (BBVASM)	4.375	29/08/2036	Baa2/BBB/BBB-	Commer Banks Non-US	100k/100k	235.5	99.716	2.5x	236.2	100.01	+1
EUR	400	INVESTITIONSBK SCHL-HOL (IBBSH)	3.523	28/02/2029	NA/NA/AAA	Special Purpose Banks	100k/100k					99.37	
EUR	3000	KFW (KFW)	2.375	04/10/2029	Aaa/AAA/NA	Special Purpose Banks	1k/1k	32.7	99.633	2.2x	36.3	99.81	+4
EUR	1250	NATIONAL AUSTRALIA BANK (NAB)	3.125	28/02/2030	Aa2/AA-/NA	Commer Banks Non-US	100k/1k	107.9	99.887	1.6x	108.5	100.21	+1
EUR	300	PACCAR FINANCIAL EUROPE (PCAR)	3	29/08/2027	A1/A+/NA	Auto-Med&Heavy Duty Trks	100k/1k	84.4	99.997	3.1x	87.0	100.25	+3
EUR	750	SWEDBANK AB (SWEDA)	3.935	30/08/2027	Aa3/A+/AA	Commer Banks Non-US	100k/1k		100	1.6x			

USD	250	BOCOM LEASING MGMT (BCLMHK)	4.5	23/08/2027	A3/NA/A	Finance-Leasing Compan	200k/1k	65.0	99.964	76.7	100.40	+12	
USD	400	BOCOM LEASING MGMT (BCLMHK)	FRN	23/08/2027	A3/NA/A	Finance-Leasing Compan	200k/1k		100		99.82		
USD	750	COREBRIDGE GLOB FUNDING (CRBG)	4.65	20/08/2027	A2/A+/NA	Life/Health Insurance	2k/1k	80.0	99.984	2.5x	70.4	100.99	-10
USD	1250	DEVON ENERGY CORPORATION (DVN)	5.2	15/09/2034	Baa2/BBB/BBB+	Oil Comp-Explor&Prodn	2k/1k	135.0	99.966	2.3x	154.7	99.62	+20
USD	1000	DEVON ENERGY CORPORATION (DVN)	5.75	15/09/2054	Baa2/BBB/BBB+	Oil Comp-Explor&Prodn	2k/1k	165.0	99.882	2.8x	193.0	97.54	+28
USD	1000	DUKE ENERGY CORP (DUK)	6.45	01/09/2054	Baa3/BBB-/NA	Electric-Integrated	2k/1k	258.8	100	6.9x	253.5	101.55	-5
USD	500	FLEX LTD (FLEX)	5.25	15/01/2032	Baa3/BBB-/BBB-	Electronic Compo-Misc	2k/1k	150.0	99.781	3.4x	154.5	100.63	+5
USD	500	REALTY INCOME CORP (O)	5.375	01/09/2054	A3/A-/NA	REITS-Single Tenant	2k/1k	135.0	98.374	9.5x	138.6	99.90	+4
USD	500	ROPER TECHNOLOGIES INC (ROP)	4.5	15/10/2029	Baa2/BBB+/NA	Applications Software	2k/1k	85.0	99.55	5.2x	91.4	100.34	+6
USD	500	ROPER TECHNOLOGIES INC (ROP)	4.75	15/02/2032	Baa2/BBB+/NA	Applications Software	2k/1k	100.0	99.814	5.2x	108.2	100.43	+8
USD	1000	ROPER TECHNOLOGIES INC (ROP)	4.9	15/10/2034	Baa2/BBB+/NA	Applications Software	2k/1k	110.0	99.515	3x	118.5	100.10	+9

Thursday 15 August 2024							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
USD	400	AFFILIATED MANAGERS GROU (AMG)	5.5	20/08/2034	A3/BBB+/NA	Invest Mgmt/Advis Serv	2k/1k	165.0	99.393	3.3x	174.6	100.40	+10
USD	850	BOSTON PROPERTIES LP (BXP)	5.75	15/01/2035	Baa2/NA/NA	REITS-Office Property	1k/1k	183.0	99.961	2.6x	200.7	100.33	+18
USD	400	CELESTIAL DYNASTY LTD (NWSZF)	6.375	22/08/2028	NA/NA/NA	Building&Construct-Misc	200k/1k	290.0	99.265		329.7	98.52	+40
USD	750	COX COMMUNICATIONS INC (COXENT)	5.45	01/09/2034	Baa2/BBB/BBB+	Cable/Satellite TV	2k/1k	157.0	99.647	5.4x	169.7	100.39	+13
USD	750	COX COMMUNICATIONS INC (COXENT)	5.95	01/09/2054	Baa2/BBB/BBB+	Cable/Satellite TV	2k/1k	177.0	99.872	5.4x	196.6	99.83	+20
USD	300	HUAIBEI CON INV HLD GRP (HBCITY)	5.4	22/08/2027	NA/NA/NA	Building-Heavy Construct	200k/1k		100		185.4	99.89	
USD	1500	PRIME HEALTHCARE SERVICE (PRIHEA)	9.375	01/09/2029	B3/B-/B	Medical-Hospitals	2k/1k	556.0	100		554.9	100.88	-1
USD	400	QUEST DIAGNOSTICS INC (DGX)	4.6	15/12/2027	Baa1/BBB+/BBB	Medical Labs&Testing Srv	2k/1k	70.0	99.978	6.8x	73.4	100.83	+3
USD	600	QUEST DIAGNOSTICS INC (DGX)	4.625	15/12/2029	Baa1/BBB+/BBB	Medical Labs&Testing Srv	2k/1k	85.0	99.894	4.2x	93.3	100.84	+8
USD	850	QUEST DIAGNOSTICS INC (DGX)	5	15/12/2034	Baa1/BBB+/BBB	Medical Labs&Testing Srv	2k/1k	112.5	99.609	4.4x	125.6	100.35	+13
USD	800	WESTERN MIDSTREAM OPERAT (WES)	5.45	15/11/2034	Baa3/BBB-/BBB-	Pipelines	2k/1k	155.0	99.743	4.4x	172.7	100.15	+18

Wednesday 14 August 2024							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	MECKLENBURG-VORPOMMERN (MECVOR)	2.625	22/08/2033	NA/NA/AAA	Regional Authority	1k/1k	48.5	99.984	0.9x	47.5	100.37	-1
GBP	375	INTL FINANCE CORP (IFC)	4.125	15/12/2026	Aaa/AAA/NA	Supranational Bank	10k/10k	34.5	99.979	1.8x	32.2	99.97	-2
USD	700	6297782 LLC (SOBOW)	4.911	01/09/2027	Baa3/BBB-/BBB-	Pipelines	2k/1k	115.0	100		104.3	100.76	-11
USD	1000	6297782 LLC (SOBOW)	5.026	01/10/2029	Baa3/BBB-/BBB-	Pipelines	2k/1k	135.0	99.993		139.2	100.54	+4
USD	1250	6297782 LLC (SOBOW)	5.584	01/10/2034	Baa3/BBB-/BBB-	Pipelines	2k/1k	175.0	100		178.1	100.77	+3
USD	700	6297782 LLC (SOBOW)	6.176	01/10/2054	Baa3/BBB-/BBB-	Pipelines	2k/1k	205.0	99.99		214.1	100.52	+9
USD	750	ONEMAIN FINANCE CORP (OMF)	7.125	15/11/2031	Ba2/BB/NA	Finance-Consumer Loans	2k/1k	336.0	100		330.2	100.84	-6
USD	650	SOUTH BOW CAN INFRA HOLD (SOBOW)	7.5	01/03/2055	Ba1/BB/BB	Pipelines	2k/1k	366.7	100		316.1	102.46	-51
USD	450	SOUTH BOW CAN INFRA HOLD (SOBOW)	7.625	01/03/2055	Ba1/BB/BB	Pipelines	2k/1k		100		382.8	101.24	
USD	1000	STATE STREET CORP (STT)	4.53	20/02/2029	A1/A/AA-	Fiduciary Banks	2k/1k	77.0	100		73.5	100.66	-3

Tuesday 13 August 2024							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
USD	400	AGRICULTURAL BK CN/DIFC (AGRBK)	FRN	20/08/2027	A1/NA/NA	Commer Banks Non-US	200k/1k		100			99.85	
USD	500	COUSINS PROPERTIES LP (CUZ)	5.875	01/10/2034	Baa2/BBB/NA	REITS-Office Property	2k/1k	205.0	99.708	6x	193.1	101.81	-12
USD	2000	JETBLUE AIRWAYS/LOYALTY (JBLU)	9.875	20/09/2031	B1/B+/BB	Airlines	2k/1k	624.0	99.363		651.1	99.37	+27
USD	350	KITE REALTY GROUP LP (KRG)	4.95	15/12/2031	Baa2/BBB/BBB	REITS-Shopping Centers	2k/1k	132.0	99.328	3.7x	138.0	99.82	+6
USD	650	MIDCONTINENT COMMUNICATI (MIDCON)	8	15/08/2032	B3/B+/NA	Cable/Satellite TV	2k/1k		100		436.1	99.64	

Monday 12 August 2024							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	MERCEDES-BENZ INT FINCE (MBGGR)	4.029	19/08/2027	A2/NA/NA	Auto-Cars/Light Trucks	100k/100k		100	1x		100.06	
USD	700	ARCHROCK PARTNERS LP/FIN (APLP)	6.625	01/09/2032	B2/BB-/BB	Oil-Field Services	2k/1k	277.0	100		267.3	101.32	-10
USD	600	ARCOSA INC (ACA)	6.875	15/08/2032	Ba3/B+/NA	Building-Heavy Construct	2k/1k	301.0	100		227.2	104.07	-74
USD	500	ARROW ELECTRONICS INC (ARW)	5.15	21/08/2029	Baa3/BBB-/BBB-	Electronic Parts Distrib	2k/1k	143.0	99.904	3.2x	142.5	100.93	-1
USD	2500	BANK OF AMERICA CORP (BAC)	5.425	15/08/2035	A3/BBB+/A	Diversified Banking Inst	2k/1k	152.0	100		155.0	101.33	+3
USD	600	CATERPILLAR FINL SERVICE (CAT)	4.375	16/08/2029	A2/A+/A+	Machinery-Constr&Mining	1k/1k	68.0	99.729	4.8x	64.7	100.97	-3
USD	650	CATERPILLAR FINL SERVICE (CAT)	4.4	15/10/2027	A2/A+/A+	Machinery-Constr&Mining	1k/1k	58.0	99.95	2.8x	52.1	100.85	-6
USD	750	CATERPILLAR FINL SERVICE (CAT)	4.45	16/10/2026	A2/A+/A+	Machinery-Constr&Mining	1k/1k	47.0	99.922	1.7x	41.9	100.63	-5
USD	500	CATERPILLAR FINL SERVICE (CAT)	FRN	16/10/2026	A2/A+/A+	Machinery-Constr&Mining	1k/1k		100	3.5x		100.42	
USD	600	CDW LLC/CDW FINANCE (CDW)	5.1	01/03/2030	Baa3/BBB-/BBB-	Office Automation&Equip	2k/1k	137.5	99.889	4x	139.7	100.91	+2
USD	600	CDW LLC/CDW FINANCE (CDW)	5.55	22/08/2034	Baa3/BBB-/BBB-	Office Automation&Equip	2k/1k	168.0	99.742	3.7x	174.2	100.80	+6
USD	400	CENTERPOINT ENERGY INC (CNP)	6.85	15/02/2055	Baa3/BBB-/BB+	Electric-Integrated	2k/1k	294.6	100	7.3x	303.8	100.81	+9
USD	400	CENTERPOINT ENERGY INC (CNP)	7	15/02/2055	Baa3/BBB-/BB+	Electric-Integrated	2k/1k	325.4	100	5.3x	328.9	100.87	+4
USD	750	ELI LILLY & CO (LLY)	4.15	14/08/2027	A1/A+/NA	Medical-Drugs	2k/1k	35.0	99.919	3.6x	38.6	100.48	+4
USD	1000	ELI LILLY & CO (LLY)	4.2	14/08/2029	A1/A+/NA	Medical-Drugs	2k/1k	50.0	99.781	4.1x	51.1	100.79	+1
USD	1250	ELI LILLY & CO (LLY)	4.6	14/08/2034	A1/A+/NA	Medical-Drugs	2k/1k	70.0	99.968	4.6x	73.7	101.27	+4
USD	1250	ELI LILLY & CO (LLY)	5.05	14/08/2054	A1/A+/NA	Medical-Drugs	2k/1k	88.0	99.51	5x	91.4	102.16	+3
USD	750	ELI LILLY & CO (LLY)	5.2	14/08/2064	A1/A+/NA	Medical-Drugs	2k/1k	100.0	99.966	9.3x	99.6	103.57	-0
USD	500	ENLINK MIDSTREAM LLC (ENLC)	5.65	01/09/2034	Ba1 +/BBB- +/BBB-	Pipelines	2k/1k	180.0	99.618	5.3x	162.5	102.46	-18
USD	350	ENTERGY TEXAS INC (ETR)	5.55	15/09/2054	A3/NA/NA	Electric-Integrated	1k/1k	140.0	99.284	7.6x	139.4	102.35	-1
USD	650	EQUIFAX INC (EFX)	4.8	15/09/2029	Baa2/BBB/NA	Commercial Serv-Finance	2k/1k	105.0	99.968	2.3x	107.5	100.94	+2
USD	750	MOSS CREEK RESOURCES HLD (MSSCRK)	8.25	01/09/2031	B3/B+/B+	Oil Comp-Explor&Prodn	2k/1k	446.0	100		447.9	100.69	+2
USD	1250	NATWEST GROUP PLC (NWG)	4.964	15/08/2030	A3/BBB+/A	Diversified Banking Inst	200k/1k	122.0	100	2.9x	121.0	101.06	-1
USD	500	NATWEST GROUP PLC (NWG)	FRN	15/11/2028	A3/BBB+/A	Diversified Banking Inst	200k/1k		100	3x		100.07	
USD	500	O'REILLY AUTOMOTIVE INC (ORLY)	5	19/08/2034	Baa1/BBB/NA	Retail-Auto Parts	2k/1k	113.0	99.782	3.2x	118.7	100.87	+6
USD	500	PARKLAND CORP (PKICN)	6.625	15/08/2032	Ba3/BB/NA	Oil Refining&Marketing	2k/1k	276.0	100		286.6	100.49	+11
USD	375	PIEDMONT NATURAL GAS CO (DUK)	5.1	15/02/2035	A3/BBB+/NA	Gas-Distribution	2k/1k	120.0	99.943	3.3x	130.6	100.74	+11
USD	500	PRINCIPAL LFE GLB FND II (PFG)	4.6	19/08/2027	A1/A+/NA	Life/Health Insurance	2k/1k	80.0	99.922	4x	65.6	100.99	-14
USD	325	REGENCY CENTERS LP (REG)	5.1	15/01/2035	A3/BBB+/NA	REITS-Shopping Centers	2k/1k	122.0	99.813	5.2x	127.7	100.97	+6
USD	1100	SHIFT4 PAYMENTS LLC/FIN (FOUR)	6.75	15/08/2032	Ba3/NA/BB	Commercial Serv-Finance	2k/1k	289.0	100		239.2	103.03	-50
USD	300	UDR INC (UDR)	5.125	01/09/2034	Baa1/BBB+/NA	REITS-Apartments	2k/1k	135.0	98.977	6.3x	137.5	100.37	+3

Data Source: Bloomberg, ADMISI

* Bloomberg indicative at time of writing NQ = No Quote Available

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