

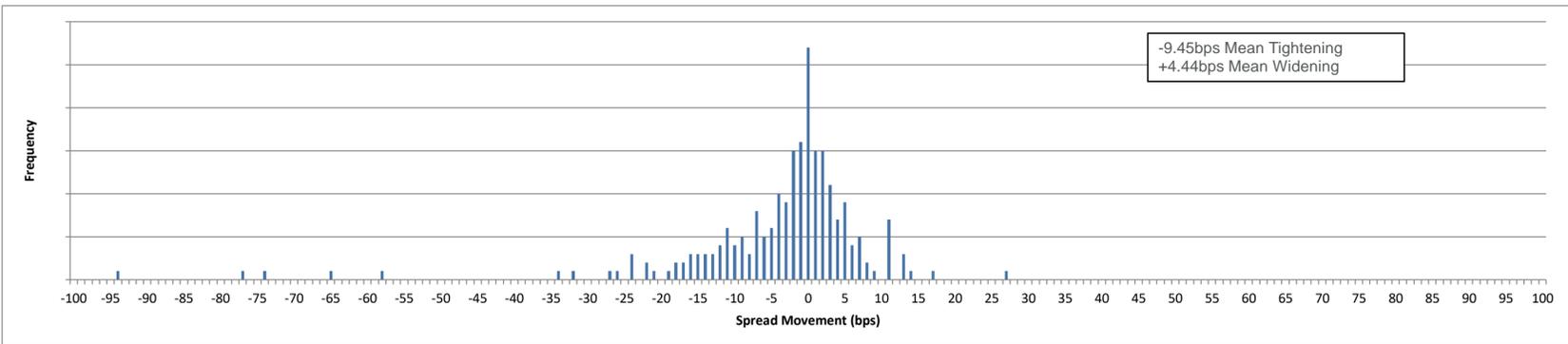
FIXED INCOME

New Issue Performance
30 August 2024



ADM Investor Services
International Limited

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FIVE BEST PERFORMERS								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Cover	Spread	Bid	
USD	600	ARCOSA INC (ACA)	6.875	15/08/2032	Ba3/B+/NA	Building-Heavy Construct	12/08/24	301	100		206.0	104.28	-95
USD	1500	LIGHTNING POWER LLC (LIGPLL)	7.25	15/08/2032	Ba3/BB/NA	Independ Power Producer	07/08/24	355	100		277.4	103.3	-78
USD	1100	SHIFT4 PAYMENTS LLC/FIN (FOUR)	6.75	15/08/2032	Ba3/NA/BB	Commercial Serv-Finance	12/08/24	289	100		214.5	103.378	-75
USD	650	SOUTH BOW CAN INFRA HOLD (SOUBOW)	7.5	01/03/2055	Ba1/BB/BB	Pipelines	14/08/24	366.7	100		300.9	102.46	-66
USD	300	CALIFORNIA RESOURCES CRP (CRC)	8.25	15/06/2029	NA/NA/NA	Oil Comp-Explor&Prodn	08/08/24	408	101		349.2	103.479	-59

FIVE WORST PERFORMERS								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Cover	Spread	Bid	
USD	2000	JETBLUE AIRWAYS/LOYALTY (JBLU)	9.875	20/09/2031	B1/B+/BB	Airlines	13/08/24	624	99.363		650.5	98.606	+26
USD	750	WALGREENS BOOTS ALLIANCE (WBA)	8.125	15/08/2029	B1/BB/NA	Retail-Drug Store	08/08/24	430	100		446.2	99.902	+16
USD	375	PIEDMONT NATURAL GAS CO (DUK)	5.1	15/02/2035	A3/BBB+/NA	Gas-Distribution	12/08/24	120	99.943	3.3x	133.3	99.241	+13
USD	700	ZIMMER BIOMET HOLDINGS (ZBH)	5.2	15/09/2034	Baa2/BBB/BBB	Medical Products	08/08/24	120	99.994	2x	132.7	100.083	+13
USD	300	SOAR WISE LTD (AVILC)	4.625	27/08/2027	Baa1/NA/NA	Finance-Leasing Compan	20/08/24	82	99.898	3.3x	94.3	99.797	+12

Thursday 29 August 2024								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	1250	CAISSE REFINANCE L'HABIT (CRH)	2.75	06/09/2030	NA/NA/NA	Finance-Mtge Loan/Banker	100k/100k	73.7	99.521	1.3x	75.4	99.46	+2
EUR	700	CEZ AS (CEZCP)	4.125	05/09/2031	NA/NA/NA	Electric-Generation	100k/1k	204.9	99.708	1.9x	201.5	99.98	-3
EUR	750	E.ON SE (EOANGR)	3.125	05/03/2030	NA/NA/NA	Electric-Distribution	1k/1k	110.1	99.59	2.5x	110.0	99.63	-0
EUR	500	E.ON SE (EOANGR)	3.875	05/09/2038	NA/NA/NA	Electric-Distribution	1k/1k	146.0	99.459	2.5x	145.2	99.61	-1
EUR	1250	ESSILORLUXOTTICA (EFFP)	2.875	05/03/2029	NA/NA/NA	Optical Supplies	100k/100k	83.8	99.757	1.5x	82.5	99.82	-1
EUR	750	ESSILORLUXOTTICA (EFFP)	3	05/03/2032	NA/NA/NA	Optical Supplies	100k/100k	98.4	99.207	2.7x	96.5	99.34	-2
EUR	500	IMCD NV (IMCDNA)	3.625	30/04/2030	NA/NA/BBB-(EXP)	Distribution/Wholesale	100k/1k	165.4	99.384	2.8x	164.5	99.42	-1
EUR	1000	LAND NORDRHEIN-WESTFALEN (NRW)	2.7	05/09/2034	NA/NA/NA	Regional Authority	1k/1k	47.8	99.758	1.2x	48.3	99.58	+0
EUR	300	SIAULIU BANKAS (SABLLH)	4.853	05/12/2028	NA/NA/NA	Commer Banks Non-US	100k/1k	270.8	100	5.3x	NQ	NQ	
EUR	500	SWISSCOM FINANCE (SCMVVX)	3.25	05/09/2034	NA/A*/NA	Telecom Services	100k/1k	106.8	99.212	2.3x	107.3	99.25	+1
GBP	400	BMW INTL INVESTMENT BV (BMW)	4.75	04/09/2030	NA/NA/NA	Auto-Cars/Light Trucks	100k/100k	98.0	99.733	1.9x	99.8	99.73	+2
USD	750	EQUATE SUKUK SPC LTD (EQPKW)	5	05/09/2031	NA/NA/NA	Chemicals-Diversified	200k/1k	140.0	98.995	2.7x	128.7	99.70	-11

Wednesday 28 August 2024								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	ACCOR SA (ACFP)	4.875	Perp	NA/BB/BB-(EXP)	Hotels&Motels	100k/100k	277.3	100	4.9x	273.6	100.22	-4
EUR	1750	BULGARIA (BGARIA)	3.625	05/09/2032	NA/NA/NA	Sovereign	1k/1k	167.3	98.657	3.8x	155.9	99.41	-11
EUR	1250	BULGARIA (BGARIA)	4.25	05/09/2044	NA/NA/NA	Sovereign	1k/1k	190.0	97.864	3.1x	177.0	99.10	-13
EUR	600	CDP RETI SPA (CDPRTI)	3.875	04/09/2031	NA/NA/BBB	Investment Companies	100k/1k	195.0	98.874	4.5x	179.2	99.83	-16
EUR	500	DSB (DSBTOG)	3.125	04/09/2034	NA/NA/NA	Transport-Rail	100k/1k	89.2	99.788	6.2x	84.4	100.12	-5
EUR	250	DZ HYP AG (DZHYP)	FRN	28/02/2029	NA/NA/NA	Mortgage Banks	100k/100k						
EUR	700	EAST JAPAN RAILWAY CO (EJRAIL)	3.533	04/09/2036	A1/A+/NA	Transport-Rail	100k/1k	116.1	100	2.5x	115.7	100.09	-0
EUR	5000	EUROPEAN INVESTMENT BANK (EIB)	2.625	04/09/2034	NA/NA/NA	Supranational Bank	1k/1k	50.4	98.937	6.9x	49.7	98.81	-1
EUR	500	FED CAISSES DESJARDINS (CODJ)	3.467	05/09/2029	NA/A-/NA	Cooperative Banks	100k/1k	134.5	100	3.4x	127.4	100.41	-7
EUR	300	MANTAMU LIFE INSURANCE (MANTAF)	4.5	04/12/2039	NA/BBB+/NA	Life/Health Insurance	100k/1k	234.8	99.963	3.3x	234.1	100.06	-1
EUR	1000	MITSUBISHI UFJ FIN GRP (MUFG)	3.556	05/09/2032	A1/A-/NA	Diversified Banking Inst	200k/1k	144.6	100	1.6x	147.0	99.85	+2
EUR	500	OMV AG (OMVAV)	3.25	04/09/2031	NA/NA/A-	Oil Comp-Integrated	1k/1k	122.7	99.44	3.6x	120.1	99.62	-3
EUR	500	OMV AG (OMVAV)	3.75	04/09/2036	NA/NA/A-	Oil Comp-Integrated	1k/1k	147.5	99.176	3x	146.1	99.26	-1
EUR	4500	REPUBLIC OF AUSTRIA (RAGB)	2.5	20/10/2029	NA/AA+/NA	Sovereign	0.1k/0.1k	36.2	99.882	3.7x	36.8	99.91	+1
EUR	850	SCOTTISH HYDRO ELECTRIC (SSELN)	3.375	04/09/2032	NA/NA/NA	Electric-Transmission	100k/1k	133.8	99.23	3.3x	131.1	99.40	-3
EUR	500	TAG IMMOBILIEN AG (TEGGR)	4.25	04/03/2030	NA/NA/NA	Real Estate Oper/Develop	100k/100k	224.4	99.5	4.5x	213.0	100.12	-11
EUR	700	TELSTRA GROUP LTD (TLSAU)	3.5	03/09/2036	NA/NA/NA	Cellular Telecom	100k/1k	115.3	99.903	2x	116.4	99.71	+1
EUR	1750	TORONTO-DOMINION BANK (TD)	2.776	03/09/2027	NA/NA/NA	Commer Banks Non-US	100k/1k	60.8	100	1.3x	62.7	100.02	+2
EUR	1500	TORONTO-DOMINION BANK (TD)	2.862	15/04/2031	NA/NA/NA	Commer Banks Non-US	100k/1k	76.1	99.998	1.3x	76.9	99.96	+1
EUR	1000	TORONTO-DOMINION BANK (TD)	FRN	03/09/2027	NA/NA/NA	Commer Banks Non-US	100k/1k		100	1.5x		100.03	
EUR	500	VOLKSBANK WIEN AG (VOWIBA)	5.5	04/12/2035	NA/NA/NA	Cooperative Banks	100k/100k	333.2	99.951	3.8x	331.5	100.09	-2
GBP	750	ASIAN DEVELOPMENT BANK (ASIA)	4.25	22/07/2026	NA/NA/NA	Supranational Bank	1k/1k	32.2	99.847	1.3x	31.4	99.85	-1
GBP	600	EAST JAPAN RAILWAY CO (EJRAIL)	5.562	04/09/2054	A1/A+/NA	Transport-Rail	100k/1k	97.0	100	2.3x	93.4	100.32	-4
GBP	400	MASSMUTUAL GLOBAL FUNDIN (MASSMU)	4.625	05/10/2029	NA/AA+/NA	Mutual Insurance	100k/1k	100.0	99.575	1.7x	97.7	99.67	-2
USD	2000	AGENCE FRANCAISE DEVELOP (AGFRNC)	4	15/06/2027	NA/AA-/AA-	Special Purpose Banks	200k/200k	28.3	99.913	2.8x	26.2	99.87	-2
USD	320	CATHAYLIFE SINGAPORE (CATLIF)	5.3	05/09/2039	NA/BBB+/BBB+	Life/Health Insurance	200k/1k	150.0	99.777	10x	143.0	100.07	-7
USD	1750	EXPORT DEVELOPMNT CANADA (EDC)	3.75	07/09/2027	NA/AAA/NA	Export/Import Bank	5k/5k	7.3	99.882	2x	7.0	99.79	-0
USD	550	FAR EAST HORIZON LTD (FRESHK)	5.875	05/03/2028	NA/BBB-/NA	Finance-Leasing Compan	200k/1k		99.372	4.2x	242.0	99.07	
USD	500	INTER-AMERICAN DEVEL BK (IADB)	5.13	11/09/2054	NA/NA/NA	Supranational Bank	20k/10k		100		95.0	99.54	
USD	500	JERA CO INC (JERA)	4.614	04/09/2029	NA/NA/NA	Independ Power Producer	200k/1k	95.0	100		98.5	99.75	+4
USD	500	KHAZANAH CAPITAL LTD (KNBZMK)	4.759	05/09/2034	A3/A-/NA	Investment Companies	200k/1k	92.0	100	1.9x	94.4	99.64	+2
USD	500	KHAZANAH GLOBAL SUKUK (KNBZMK)	4.484	05/09/2029	A3/A-/NA	Investment Companies	200k/1k	82.0	100	1.9x	82.9	99.86	+1
USD	1000	OEKB OEST. KONTROLLBANK (OKB)	3.75	05/09/2029	NA/NA/NA	Special Purpose Banks	1k/1k		99.896	3.5x	13.0	99.79	
USD	2000	PROVINCE OF QUEBEC (Q)	4.25	05/09/2034	NA/NA/NA	Regional Authority	5k/1k	45.0	99.798	2.6x	43.5	99.63	-2
USD	500	REPUBLIC OF PHILIPPINES (PHILIP)	4.375	05/03/2030	Baa2/NA/NA	Sovereign	200k/1k	75.0	99.782	1.7x	77.9	99.57	+3
USD	1100	REPUBLIC OF PHILIPPINES (PHILIP)	4.75	05/03/2035	Baa2/NA/NA	Sovereign	200k/1k	95.0	99.608	2x	94.3	99.56	-1
USD	900	REPUBLIC OF PHILIPPINES (PHILIP)	5.175	05/09/2049	Baa2/NA/NA	Sovereign	200k/1k	103.4	100	2x	105.6	99.58	+2

Tuesday 27 August 2024								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	BANCO DE CREDITO SOCIAL (CAJAMA)	4.125	03/09/2030	NA/NA/BBB-	Commer Banks Non-US	100k/100k	199.3	99.677	2.3x	194.8	100.09	-5
EUR	5000	COOPERATIEVE RABOBANK UA (RABOBK)	2.65	15/01/2030	NA/NA/NA	Commer Banks Non-US	100k/100k	18.0	100				
EUR	500	DEUTSCHE LUFTHANSA AG (LHAGR)	3.625	03/09/2028	NA/BBB-/BBB-	Airlines	1k/1k	160.2	99.609	3.5x	159.4	99.77	-1
EUR	500	DEUTSCHE LUFTHANSA AG (LHAGR)	4.125	03/09/2032	NA/BBB-/BBB-	Airlines	1k/1k	195.2	100	3.7x	199.2	99.87	+4
EUR	700	DIAGEO FINANCE PLC (DGELN)	3.125	28/02/2031	A3/A-/NA	Beverages-Wine/Spirits	100k/1k	100.3	100	2.4x	106.7	99.76	+6
EUR	700	DIAGEO FINANCE PLC (DGELN)	3.375	30/08/2035	A3/A-/NA	Beverages-Wine/Spirits	100k/1k	111.5	99.431	2.3x	113.8	99.31	+2
EUR	500	DIAGEO FINANCE PLC (DGELN)	3.75	30/08/2044	A3/A-/NA	Beverages-Wine/Spirits	100k/1k	128.3	98.828	2.8x	132.9	98.24	+5
EUR	3000	EFSA (EFSA)	2.5	15/12/2027	NA/NA/NA	Sovereign Agency	1k/1k	38.3	99.714	2.2x	38.5	99.88	+0
EUR	600	EQUINIX EU 2 FINANCING C (EQIX)	3.65	03/09/2033	Baa2/NA/NA	REITS-Diversified	100k/1k	148.7	99.774	1.7x	146.1	99.87	-3
EUR	1500	ING GROEP NV (INTNED)	3.5	03/09/2030	Baa1/A-/A+	Commer Banks Non-US	100k/100k	139.3	99.59	2.1x	138.8	99.80	-0
EUR	1250	ING GROEP NV (INTNED)	3.75	03/09/2035	Baa1/A-/A+	Commer Banks Non-US	100k/100k	154.6	99.313	1.4x	1		

USD	500	O'REILLY AUTOMOTIVE INC (ORLY)	5	19/08/2034	Baa1/BBB/NA	Retail-Auto Parts	2k/1k	113.0	99.782	3.2x	123.5	99.25	+10
USD	500	PARKLAND CORP (PKICN)	6.625	15/08/2032	Ba3/BB/NA	Oil Refining&Marketing	2k/1k	276.0	100		262.3	100.82	-14
USD	375	PIEDMONT NATURAL GAS CO (DUK)	5.1	15/02/2035	A3/BBB+/NA	Gas-Distribution	2k/1k	120.0	99.943	3.3x	133.3	99.24	+13
USD	500	PRINCIPAL LFE GLB FND II (PFG)	4.6	19/08/2027	A1/A+/NA	Life/Health Insurance	2k/1k	80.0	99.922	4x	62.9	100.59	-17
USD	325	REGENCY CENTERS LP (REG)	5.1	15/01/2035	A3/BBB+/NA	REITS-Shopping Centers	2k/1k	122.0	99.813	5.2x	128.8	99.61	+7
USD	1100	SHIFT4 PAYMENTS LLC/FIN (FOUR)	6.75	15/08/2032	Ba3/NA/BB	Commercial Serv-Finance	2k/1k	289.0	100		214.5	103.38	-75
USD	300	UDR INC (UDR)	5.125	01/09/2034	Baa1/BBB+/NA	REITS-Apartments	2k/1k	135.0	98.977	6.3x	128.4	99.83	-7

Thursday 08 August 2024								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	COCA-COLA CO/THE (KO)	3.375	15/08/2037	A1/A+/NA	Beverages-Non-alcoholic	100k/1k	108.2	98.927	5.8x	102.3	99.51	-6
EUR	500	VOLKSWAGEN INTL FIN NV (VW)	FRN	14/08/2026	A3/BBB+/A-	Auto-Cars/Light Trucks	100k/100k		100	1.1x		100.06	
USD	300	CALIFORNIA RESOURCES CRP (CRC)	8.25	15/06/2029	NA/NA/NA	Oil Comp-Explor&Prodrtn	2k/1k	408.0	101		349.2	103.48	-59
USD	1000	DAVITA INC (DVA)	6.875	01/09/2032	Ba3/BB-/NA	Dialysis Centers	2k/1k		100		272.5	101.95	
USD	500	ESSENTIAL UTILITIES INC (WTRG)	4.8	15/08/2027	Baa2/BBB+/NA	Water	2k/1k	90.0	99.964	3.4x	93.0	100.31	+3
USD	500	HOWMET AEROSPACE INC (HWM)	4.85	15/10/2031	Baa1/BBB-/BBB	Aerospace/Defense-Equip	2k/1k	100.0	99.773	8x	100.0	100.54	+0
USD	350	JELD-WEN INC (JELD)	7	01/09/2032	B1/BB-/NA	Bldg Prod-Doors&Windows	2k/1k	305.0	100		308.2	100.46	+3
USD	500	MARRIOTT INTERNATIONAL (MAR)	4.8	15/03/2030	Baa2/BBB/NA	Hotels&Motels	2k/1k	102.0	99.698	3.8x	113.0	99.92	+11
USD	1000	MARRIOTT INTERNATIONAL (MAR)	5.35	15/03/2035	Baa2/BBB/NA	Hotels&Motels	2k/1k	142.0	99.394	3.1x	145.8	100.23	+4
USD	350	NATIONAL RURAL UTIL COOP (NRUC)	5	15/08/2034	A1/A-/A+	Electric-Distribution	2k/1k	110.0	99.249	2.9x	102.2	100.89	-8
USD	1200	POST HOLDINGS INC (POST)	6.375	01/03/2033	B2/B+/NA	Food-Misc/Diversified	2k/1k	238.5	100		242.8	100.50	+4
USD	500	PROLOGIS TARGETED US (PROTAR)	5.25	15/01/2035	A3/A-/NA	REITS-Warehouse/Industr	2k/1k	132.0	99.356	6.2x	122.8	101.26	-9
USD	600	SOUTHERN CALIF GAS CO (SRE)	5.05	01/09/2034	Aa3/A+/AA-	Gas-Distribution	2k/1k	110.0	99.514	3.5x	98.1	101.60	-12
USD	1000	TENN VALLEY AUTHORITY (TVA)	4.375	01/08/2034	Aaa/NA/AA+	Sovereign Agency	2k/1k	48.0	99.109		44.0	100.59	-4
USD	750	WALGREENS BOOTS ALLIANCE (WBA)	8.125	15/08/2029	B1/BB/NA	Retail-Drug Store	2k/1k	430.0	100		446.2	99.90	+16
USD	450	WILLIAMS COMPANIES INC (WMB)	4.8	15/11/2029	Baa2/BBB/BBB	Pipelines	2k/1k	100.0	99.81	6x	110.2	100.06	+10
USD	750	WILLIAMS COMPANIES INC (WMB)	5.8	15/11/2054	Baa2/BBB/BBB	Pipelines	2k/1k	150.0	99.784	4.4x	154.9	101.47	+5
USD	700	ZIMMER BIOMET HOLDINGS (ZBH)	5.2	15/09/2034	Baa2/BBB/BBB	Medical Products	2k/1k	120.0	99.994	2x	132.7	100.08	+13

Wednesday 07 August 2024								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
USD	700	BMW US CAPITAL LLC (BMW)	4.6	13/08/2027	A2/A/NA	Auto-Cars/Light Trucks	2k/1k	75.0	99.992	4x	68.3	100.44	-7
USD	750	BMW US CAPITAL LLC (BMW)	4.65	13/08/2026	A2/A/NA	Auto-Cars/Light Trucks	2k/1k	65.0	99.998	2.5x	68.4	100.06	+3
USD	600	BMW US CAPITAL LLC (BMW)	4.65	13/08/2029	A2/A/NA	Auto-Cars/Light Trucks	2k/1k	90.0	99.841	7.2x	82.7	100.60	-7
USD	600	BMW US CAPITAL LLC (BMW)	4.85	13/08/2031	A2/A/NA	Auto-Cars/Light Trucks	2k/1k	105.0	99.724	6.2x	99.7	100.54	-5
USD	750	BMW US CAPITAL LLC (BMW)	FRN	13/08/2026	A2/A/NA	Auto-Cars/Light Trucks	2k/1k		100	2.9x		100.48	
USD	300	BMW US CAPITAL LLC (BMW)	FRN	13/08/2027	A2/A/NA	Auto-Cars/Light Trucks	2k/1k		100	4.3x		100.51	
USD	500	BORGWARNER INC (BWA)	4.95	15/08/2029	Baa1/BBB/BBB+	Auto/Trk Prts&Equip-Orig	2k/1k	120.0	99.79	7x	103.9	100.97	-16
USD	500	BORGWARNER INC (BWA)	5.4	15/08/2034	Baa1/BBB/BBB+	Auto/Trk Prts&Equip-Orig	2k/1k	150.0	99.467	6.8x	144.0	100.74	-6
USD	650	CHINALCO CAPITAL HOLDING (CHALUM)	4.75	14/02/2028	NA/NA/A-	Metal-Diversified	200k/1k	93.0	100		92.8	100.21	-0
USD	750	COCA-COLA CO/THE (KO)	4.65	14/08/2034	A1/A+/NA	Beverages-Non-alcoholic	2k/1k	70.0	99.968	5.1x	63.9	101.17	-6
USD	1500	COCA-COLA CO/THE (KO)	5.2	14/01/2055	A1/A+/NA	Beverages-Non-alcoholic	2k/1k	95.0	99.913	3.1x	87.1	102.77	-8
USD	700	D.R. HORTON INC (DHI)	5	15/10/2034	Baa1/BBB+/A-	Bldg-Residential/Commer	2k/1k	115.0	99.005	3.7x	113.2	100.04	-2
USD	400	EXTRA SPACE STORAGE LP (EXR)	5.35	15/01/2035	Baa2/BBB+/NA	REITS-Storage	2k/1k	140.0	99.973	5.3x	135.4	101.05	-5
USD	1000	GE HEALTHCARE TECH INC (GEHC)	4.8	14/08/2029	Baa2/BBB/BBB	Medical Imaging Systems	2k/1k	103.0	99.881	7.5x	91.6	100.86	-11
USD	750	GENUINE PARTS CO (GPC)	4.95	15/08/2029	Baa1/BBB/NA	Retail-Auto Parts	2k/1k	125.0	99.696	2.8x	110.7	100.68	-14
USD	1250	HCA INC (HCA)	5.45	15/09/2034	Baa3/BBB-/NA	Medical-Hospitals	2k/1k	150.0	99.854	8x	137.5	101.61	-12
USD	1000	HCA INC (HCA)	5.95	15/09/2054	Baa3/BBB-/NA	Medical-Hospitals	2k/1k	168.0	99.935	4x	157.6	103.18	-10
USD	700	HOST HOTELS & RESORTS LP (HST)	5.5	15/04/2035	Baa3/BBB-/BBB	REITS-Hotels	2k/1k	175.0	98.486	3x	172.9	99.26	-2
USD	300	IDAHO POWER CO (IDA)	5.2	15/08/2034	A2/A-/NA	Electric-Integrated	1k/1k	125.0	99.938	8.7x	109.5	101.86	-16
USD	500	IDEX CORP (IEX)	4.95	01/09/2029	Baa2/BBB/BBB+	Machinery-General Indust	2k/1k	118.0	99.941	5x	93.4	101.44	-25
USD	1500	LIGHTNING POWER LLC (LIGPLL)	7.25	15/08/2032	Ba3/BB/NA	Independ Power Producer	2k/1k	355.0	100		277.4	103.30	-78
USD	1000	META PLATFORMS INC (META)	4.3	15/08/2029	Aa3/AA-/NA	Internet Content-Entmnt	2k/1k	55.0	99.807	5x	43.6	100.78	-11
USD	1000	META PLATFORMS INC (META)	4.55	15/08/2031	Aa3/AA-/NA	Internet Content-Entmnt	2k/1k	70.0	99.952	5.5x	60.1	101.10	-10
USD	2500	META PLATFORMS INC (META)	4.75	15/08/2034	Aa3/AA-/NA	Internet Content-Entmnt	2k/1k	80.0	99.81	3.6x	77.6	100.87	-2
USD	3250	META PLATFORMS INC (META)	5.4	15/08/2054	Aa3/AA-/NA	Internet Content-Entmnt	2k/1k	115.0	99.601	4.1x	107.0	102.71	-8
USD	2750	META PLATFORMS INC (META)	5.55	15/08/2064	Aa3/AA-/NA	Internet Content-Entmnt	2k/1k	130.0	99.568	3.5x	119.5	103.36	-10
USD	600	QUANTA SERVICES INC (PWR)	4.75	09/08/2027	Baa3/BBB-/NA	Commercial Services	2k/1k	95.0	99.818	4x	80.3	100.51	-15
USD	650	QUANTA SERVICES INC (PWR)	5.25	09/08/2034	Baa3/BBB-/NA	Commercial Services	2k/1k	135.0	99.409	4.2x	123.0	101.20	-12
USD	400	SHERWIN-WILLIAMS CO (SHW)	4.55	01/03/2028	Baa2/BBB/BBB+	Coatings/Paint	2k/1k	73.0	99.997	5.6x	68.4	100.35	-5
USD	450	SHERWIN-WILLIAMS CO (SHW)	4.8	01/09/2031	Baa2/BBB/BBB+	Coatings/Paint	2k/1k	103.0	99.706	8.8x	89.1	100.87	-14
USD	400	TUCSON ELECTRIC POWER CO (FTSCN)	5.2	15/09/2034	A3/A-/NA	Electric-Integrated	2k/1k	128.0	99.844	5.3x	125.9	100.60	-2
USD	750	UNILEVER CAPITAL CORP (UNANA)	4.25	12/08/2027	A1/A+/NA	Cosmetics&Toiletries	100k/1k	50.0	99.733	4.3x	35.2	100.38	-15
USD	1000	UNILEVER CAPITAL CORP (UNANA)	4.625	12/08/2034	A1/A+/NA	Cosmetics&Toiletries	100k/1k	80.0	99.022	4.3x	69.6	100.53	-10
USD	500	VOLKSWAGEN GROUP AMERICA (VW)	4.85	15/08/2027	A3/BBB+/A-	Auto-Cars/Light Trucks	200k/1k	100.0	99.981	3.4x	96.4	100.36	-4
USD	500	VOLKSWAGEN GROUP AMERICA (VW)	4.9	14/08/2026	A3/BBB+/A-	Auto-Cars/Light Trucks	200k/1k	90.0	99.987	4x	85.4	100.21	-5
USD	600	VOLKSWAGEN GROUP AMERICA (VW)	4.95	15/08/2029	A3/BBB+/A-	Auto-Cars/Light Trucks	200k/1k	120.0	99.812	6.3x	115.8	100.46	-4
USD	400	VOLKSWAGEN GROUP AMERICA (VW)	FRN	14/08/2026	A3/BBB+/A-	Auto-Cars/Light Trucks	200k/1k			3.5x		100.37	

Tuesday 06 August 2024								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
GBP	650	KFW (KFW)	3.875	01/10/2029	Aaa/AAA/NA	Special Purpose Banks	1k/1k	27.6	99.849	1.1x	27.3	99.29	-0
USD	300	CONNECTICUT LIGHT & PWR (ES)	4.95	15/08/2034	A1/A+/A+	Electric-Distribution	2k/1k	110.0	99.555	8x	100.3	100.66	-10
USD	700	ENTERGY LOUISIANA LLC (ETR)	5.15	15/09/2034	A2/A/NA	Electric-Distribution	1k/1k	130.0	99.619	3.4x	112.1	101.28	-18
USD	750	PPL CAPITAL FUNDING INC (PPL)	5.25	01/09/2034	Baa1/BBB+/NA	Electric-Integrated	2k/1k	143.0	99.486	7.3x	118.2	101.57	-25
USD	320	SPIRE MISSOURI INC (SR)	5.15	15/08/2034	A1/A/NA	Gas-Distribution	2k/1k	130.0	99.66	7.8x	103.1	101.97	-27
USD	1000	TARGA RESOURCES CORP (TRGP)	5.5	15/02/2035	Baa3/BBB/BBB	Pipelines	2k/1k	160.0	99.943	7.3x	141.0	101.78	-19
USD	1000	TOYOTA MOTOR CREDIT CORP (TOYOTA)	4.55	09/08/2029	A1/A+/A+	Auto-Cars/Light Trucks	2k/1k	87.5	99.797	5.4x	65.1	100.94	-22
USD	750	TOYOTA MOTOR CREDIT CORP (TOYOTA)	4.55	07/08/2026	A1/A+/A+	Auto-Cars/Light Trucks	2k/1k	60.0	99.938	3.3x	41.1	100.38	-19
USD	750	TOYOTA MOTOR CREDIT CORP (TOYOTA)	FRN	07/08/2026	A1/A+/A+	Auto-Cars/Light Trucks	2k/1k		100	2.7x		100.26	
USD	600	VIRGINIA ELEC & POWER CO (D)	5.05	15/08/2034	A2/BBB+/A	Electric-Integrated	2k/1k	120.0	99.774	7.3x	104.3	101.11	-16
USD	600	VIRGINIA ELEC & POWER CO (D)	5.55	15/08/2054	A2/BBB+/A	Electric-Integrated	2k/1k	140.0	99.565	9.4x	123.5	102.43	-16

Monday 05 August 2024								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
GBP	300	WESTPAC BANKING CORP (WSTP)	FRN	12/08/2025	Aa2/AA-/AA-	Commer Banks Non-US	100k/100k		100			100.00	

Data Source: Bloomberg, ADMISI

* Bloomberg indicative at time of writing NQ = No Quote Available

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