

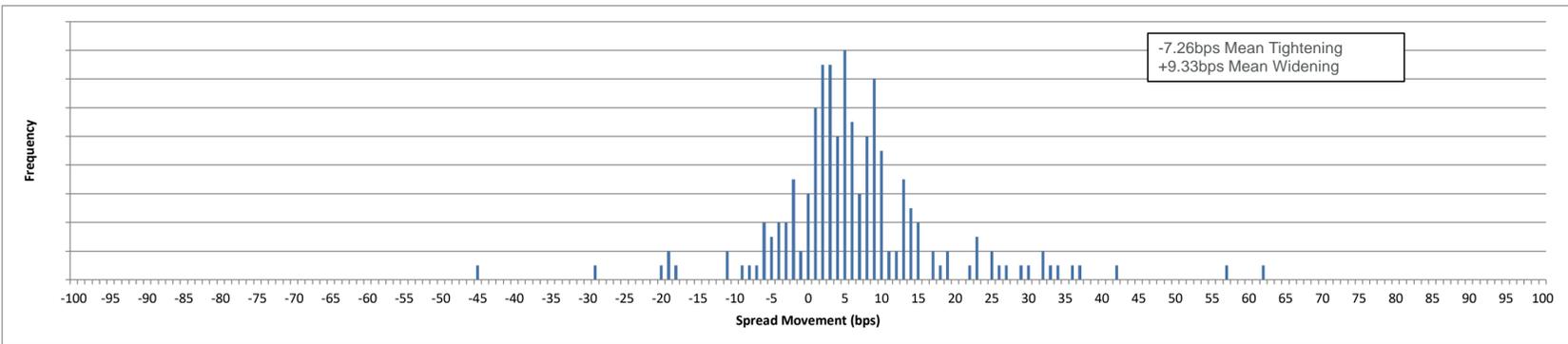
FIXED INCOME

New Issue Performance
02 August 2024



ADM Investor Services
International Limited

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FIVE BEST PERFORMERS							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Cover	Spread	Bid	
GBP	1644.7	STONEGATE PUB FIN (STONPB)	10.75	31/07/2029	B3/NA/NA	Retail-Pubs	31/07/24	680			634.0	102.057	-46
USD	475	RR DONNELLEY & SONS CO (RRD)	10.875	01/08/2029	NA/B-/B-	Printing-Commercial	30/07/24	736	98		706.5	100.001	-29
USD	1000	AMENTUM ESCROW CORP (AMNTEC)	7.25	01/08/2032	B3/B/BB+	Computer Services	30/07/24	312	100		291.6	101.78	-20
USD	700	WATCO COS LLC/FINANCE CO (WATCOS)	7.125	01/08/2032	Caa1/B-/B+	Transport-Rail	09/07/24	285	100		265.1	102.46	-20
USD	300	CAJA ASIGNACION LOS ANDE (BCAJA)	7	30/07/2029	NA/BBB/BBB-	Finance-Other Services	23/07/24	297	99.482	4.8x	277.6	101.75	-19

FIVE WORST PERFORMERS							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Cover	Spread	Bid	
EUR	250	GRUPO-ANTOLIN IRAUSA SA (ATLNSA)	10.375	30/01/2030	B3/B-/NA	Auto/Trk Prts&Equip-Orig	17/07/24	804	100		865.2	99.75	+61
USD	350	STAR HOLDING LLC (SLCA)	8.75	01/08/2031	B2/(P)/B/NA	Oil-Field Services	18/07/24	461	100		517.6	98.5	+57
GBP	450	OCADO GROUP PLC (OCDOLN)	10.5	08/08/2029	B3/NA/B-(EXP)	E-Commerce/Services	01/08/24	665	100		706.2	98.75	+41
USD	750	NATIONSTAR MTG HLD INC (COOP)	6.5	01/08/2029	NA/B/BB	Finance-Mtge Loan/Banker	29/07/24	244	100		280.8	99.53	+37
EUR	500	FIN DEPT GOVT SHARJAH (SHJGOV)	4.625	17/01/2031	Ba1/BBB-/NA	Sovereign	10/07/24	219.7	99.652	4.4x	255.7	99.738	+36

Thursday 01 August 2024							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	1000	CAIXABANK SA (CABKSM)	4.375	08/08/2036	NA/NA/NA	Commer Banks Non-US	100k/100k	232.7	99.534	3.3x	240.4	99.43	+8
GBP	450	OCADO GROUP PLC (OCDOLN)	10.5	08/08/2029	B3/NA/B-(EXP)	E-Commerce/Services	100k/1k	665.0	100		706.2	98.75	+41
USD	550	CROWN CASTLE INC (CCI)	4.9	01/09/2029	NA/NA/NA	REITS-Diversified	2k/1k	110.0	99.736	2.7x	111.3	99.89	+1
USD	700	CROWN CASTLE INC (CCI)	5.2	01/09/2034	NA/NA/NA	REITS-Diversified	2k/1k	130.0	99.332	1.7x	132.1	99.47	+2
USD	1100	ENTERPRISE PRODUCTS OPER (EPD)	4.95	15/02/2035	NA/NA/NA	Pipelines	1k/1k	105.0	99.4	2.9x	105.9	99.55	+1
USD	1400	ENTERPRISE PRODUCTS OPER (EPD)	5.55	16/02/2055	NA/NA/NA	Pipelines	1k/1k	130.0	99.663	3x	131.2	99.77	+1
USD	850	FISERV INC (FI)	4.75	15/03/2030	NA/NA/NA	Data Processing/Mgmt	2k/1k	95.0	99.771	1.8x	96.3	99.88	+1
USD	900	FISERV INC (FI)	5.15	12/08/2034	NA/NA/NA	Data Processing/Mgmt	2k/1k	120.0	99.814	1.7x	121.9	99.88	+2
USD	650	MCGRAW-HILL EDUCATION (MHED)	7.375	01/09/2031	B2/B/NA	Publishing-Books	2k/1k	348.0	100		NQ	NQ	
USD	400	NWD MTN LTD (NWDVTL)	8.625	08/02/2028	NA/NA/NA	Real Estate Oper/Develop	200k/1k		100		NQ	NQ	
USD	525	NY STATE ELECTRIC & GAS (AGR)	5.3	15/08/2034	NA/NA/A-	Electric-Distribution	2k/1k	135.0	99.752	2.9x	134.6	100.05	-0
USD	700	PACCAR FINANCIAL CORP (PCAR)	4.45	06/08/2027	NA/NA/NA	Auto-Med&Heavy Duty Trks	1k/1k	50.0	99.867	1.7x	51.0	100.00	+1
USD	600	PUBLIC SERVICE ENTERPRIS (PEG)	4.85	01/08/2034	NA/A/NA	Electric-Integrated	2k/1k	90.0	99.719	2.2x	94.5	99.67	+4
USD	500	PUBLIC SERVICE ENTERPRIS (PEG)	5.3	01/08/2054	NA/A/NA	Electric-Integrated	2k/1k	105.0	99.539	2.2x	109.8	99.23	+5
USD	1250	REPUBLIC OF PERU (PERU)	5.375	08/02/2035	NA/NA/NA	Sovereign	1k/1k	140.0	99.929		139.9	100.20	-0
USD	1750	REPUBLIC OF PERU (PERU)	5.875	08/08/2054	NA/NA/NA	Sovereign	1k/1k	165.0	99.109		161.4	100.11	-4
USD	1000	TRUIST FINANCIAL CORP (TFC)	5.153	05/08/2032	Baa1/A-/NA	Commer Banks-Southern US	2k/1k	127.0	100	1.7x	131.9	99.90	+5

Wednesday 31 July 2024							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	800	CIE DE SAINT-GOBAIN SA (SGOFP)	3.25	09/08/2029	NA/NA/NA	Bldg&Construct Prod-Misc	100k/100k	108.9	99.633	2.7x	113.8	99.93	+5
EUR	700	CIE DE SAINT-GOBAIN SA (SGOFP)	3.625	09/08/2036	NA/NA/NA	Bldg&Construct Prod-Misc	100k/100k	132.9	99.046	2.9x	138.2	99.50	+5
EUR	469.98	STONEGATE PUB FIN (STONPB)	FRN	31/07/2029	B3/NA/NA	Retail-Pubs	100k/1k		100			101.60	
GBP	1644.7	STONEGATE PUB FIN (STONPB)	10.75	31/07/2029	B3/NA/NA	Retail-Pubs	100k/1k	680.0			634.0	102.06	-46
USD	500	CORNERSTONE BUILDING (CNR)	9.5	15/08/2029	B2/B/NA	Bldg Prod-Doors&Windows	2k/1k	550.0	100				

Tuesday 30 July 2024							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	600	CROWN EURO HOLDING SACA (CCK)	4.5	15/01/2030	Ba1/BB+/NA	Containers-Metal/Glass	100k/1k	225.3	100		243.8	99.93	+19
EUR	1000	LLOYDS BANKING GROUP PLC (LLOYDS)	3.5	06/11/2030	A3/BBB+/A	Diversified Banking Inst	100k/1k	128.2	99.727	2.2x	137.6	100.00	+9
USD	1000	AMENTUM ESCROW CORP (AMNTEC)	7.25	01/08/2032	B3/B/BB+	Computer Services	2k/1k	312.0	100		291.6	101.78	-20
USD	1500	CITIBANK NA (C)	4.838	06/08/2029	Aa3/A+/A+(EXP)	Super-Regional Banks-US	250k/1k	80.0	100	3.1x	85.9	100.73	+6
USD	1500	CITIBANK NA (C)	4.929	06/08/2026	Aa3/A+/A+(EXP)	Super-Regional Banks-US	250k/1k	57.0	100	2.9x	58.1	100.39	+1
USD	1000	CITIBANK NA (C)	FRN	06/08/2026	Aa3/A+/A+(EXP)	Super-Regional Banks-US	250k/1k		100	3.2x		100.01	
USD	500	ENOVA INTERNATIONAL INC (ENVA)	9.125	01/08/2029	B2/B-/NA	Finance-Consumer Loans	2k/1k	509.0			515.8	100.52	+7
USD	800	GLP CAPITAL LP / FIN II (GLPI)	5.625	15/09/2034	Ba1/BBB-/BBB-	REITS-Diversified	2k/1k	160.0	99.094	2x	160.6	100.53	+1
USD	400	GLP CAPITAL LP / FIN II (GLPI)	6.25	15/09/2054	Ba1/BBB-/BBB-	REITS-Diversified	2k/1k	190.0	99.183	2.8x	192.1	101.01	+2
USD	1000	NETFLIX INC (NFLX)	4.9	15/08/2034	Baa1/A/NA	Internet Content-Entmnt	2k/1k	80.0	99.614	8x	82.6	100.99	+3
USD	800	NETFLIX INC (NFLX)	5.4	15/08/2054	Baa1/A/NA	Internet Content-Entmnt	2k/1k	100.0	99.79	10.6x	100.8	102.05	+1
USD	600	OMNICOM GROUP INC (OMC)	5.3	01/11/2034	Baa1/BBB+/NA	Advertising Agencies	2k/1k	120.0	99.67	1.7x	129.0	100.44	+9
USD	1050	RR DONNELLEY & SONS CO (RRD)	9.5	01/08/2029	B1/B/BB-	Printing-Commercial	2k/1k	544.0	100		546.1	100.75	+2
USD	475	RR DONNELLEY & SONS CO (RRD)	10.875	01/08/2029	NA/B-/B-	Printing-Commercial	2k/1k	736.0	98		706.5	100.00	-29
USD	500	STANDARD BUILDING SOLUTI (BMCAUS)	6.5	15/08/2032	B1/BB/BB	Bldg&Construct Prod-Misc	2k/1k	239.0	100		249.6	100.24	+11
USD	750	SYNCHRONY FINANCIAL (SYF)	5.935	02/08/2030	NA/BBB-/BBB-(EXP)	Finance-Credit Card	2k/1k	190.0	100	3.7x	187.9	101.05	-2
USD	350	TYCO ELECTRONICS GROUP S (TEL)	4.625	01/02/2030	A3/A-/A-	Electronic Connectors	2k/1k	70.0	99.459	1.6x	65.6	100.76	-4

Monday 29 July 2024							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	650	ASTRAZENECA FINANCE LLC (AZN)	3.121	05/08/2030	A2/A+/NA	Medical-Drugs	100k/1k	89.0	100	2.5x	93.8	100.66	+5
EUR	750	ASTRAZENECA FINANCE LLC (AZN)	3.278	05/08/2033	A2/A+/NA	Medical-Drugs	100k/1k	99.5	100	2x	103.7	100.89	+4
EUR	750	NATWEST GROUP PLC (NWG)	3.673	05/08/2031	A3/BBB+/A	Diversified Banking Inst	100k/1k	145.0	100	4.7x	148.3	100.75	+3
EUR	600	VODAFONE INTERNAT FINANC (VOD)	3.375	01/08/2033	Baa2/BBB/BBB	Cellular Telecom	100k/1k	116.9	99.405	2.9x	124.2	100.07	+7
GBP	400	SOUTH WEST WATER FIN PLC (PNNLN)	6.375	05/08/2041	NA/NA/NA	Water	100k/1k	185.0	99.911	2.8x	181.3	102.10	-4
USD	1500	BANCO SANTANDER SA (SANTAN)	8	Perp	Ba1/BBB-/NA	Diversified Banking Inst	200k/200k	391.1	100	5.7x	394.9	101.20	+4
USD	700	CHUBB INA HOLDINGS LLC (CB)	4.65	15/08/2029	A3/A/NA	Property/Casualty Ins	2k/1k	60.0	99.904	1.7x	74.5	100.41	+14
USD	700	CONSUMERS ENERGY CO (CMS)	4.7	15/01/2030	A1/A+/A+	Electric-Integrated	2k/1k	68.0	99.775	3x	73.8	100.71	+6
USD	1200	DTE ENERGY CO (DTE)	4.95	01/07/2027	Baa2/BBB/BBB	Electric-Integrated	2k/1k	80.0	99.881	4.3x	78.6	100.59	-1
USD	500	EASTMAN CHEMICAL CO (EMN)	5	01/08/2029	Baa2/BBB/NA	Chemicals-Diversified	2k/1k	100.0	99.712	4.5x	104.8	100.61	+5
USD	1150	HONEYWELL INTERNATIONAL (HON)	4.65	30/07/2027	A2/A/NA	Instruments-Controls	2k/1k	45.0	99.997	1.8x	51.9	100.52	+7
USD	1000	HONEYWELL INTERNATIONAL (HON)	4.7	01/02/2030	A2/A/NA	Instruments-Controls	2k/1k	65.0	99.914	2.1x	73.9	100.72	+9
USD	650	HONEYWELL INTERNATIONAL (HON)	4.75	01/02/2032	A2/A/NA	Instruments-Controls	2k/1k	70.0	99.707	2.3x	82.5	100.45	+12
USD	1450	HONEYWELL INTERNATIONAL (HON)	5	01/03/2035	A2/A/NA	Instruments-Controls	2k/1k	75.0	99.624	2.5x	87.5	101.44	+12
USD	175	INDEPENDENT BANK GRP INC (IBTX)	8.375	15/08/2034	NA/NA/NA	Super-Regional Banks-US	1k/1k		100		433.1	100.94	
USD	600	L3HARRIS TECH INC (LHX)	5.5	15/08/2054	Baa2/BBB/BBB+	Aerospace/Defense-Equip	2k/1k	115.0	98.651	4.1x	123.0	100.25	+8
USD	700	MERCEDES-BENZ FIN NA (MBGGR)	4.75	01/08/2027	NA/NA/NA	Auto-Cars/Light Trucks	150k/1k	60.0	99.873	2.1x	59.5	100.59	-1
USD	850	MERCEDES-BENZ FIN NA (MBGGR)	4.8	01/08/2029	NA/NA/NA	Auto-Cars/Light Trucks	150k/1k	77.0	99.855	1.9x	85.0	100.61	+8
USD	750	MERCEDES-BENZ FIN NA (MBGGR)	4.875	31/07/2026	NA/NA/NA	Auto-Cars/Light Trucks	150k/1k	50.0	99.981	1.9x	50.2	100.44	+0
USD	450	MERCEDES-BENZ FIN NA (MBGGR)	5.125	01/08/2034	NA/NA/NA	Auto-Cars/Light Trucks	150k/1k	100.0	99.66	2.2x	108.0	100.80	+8
USD	750	MERCEDES-BENZ FIN NA (MB											

USD	500	GROUP 1 AUTOMOTIVE INC (GPI)	6.375	15/01/2030	Ba2/BB+/NA	Retail-Automobile	2k/1k	223.0	100				
USD	1000	INTER-AMERICAN DEVEL BK (IADB)	FRN	01/08/2029	Aaa/AAA/NA	Supranational Bank	1k/1k		100	1.1x		100.04	
USD	500	WILSONART LLC (WLSNRT)	11	15/08/2032	Caa2/B-/NA	Bldg&Construct Prod-Misc	2k/1k	677.0	100				

Wednesday 24 July 2024													
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	@ Issue			Current*		
								Spread	Price	Cover	Spread	Bid	
EUR	500	LAND SCHLESWIG-HOLSTEIN (SCHHOL)	2.75	02/08/2032	NA/NA/AAA	Regional Authority	1k/1k	50.5	99.477	1.2x	55.4	100.83	+5
GBP	350	SEVERN TRENT WATER UTIL (SVTLN)	5.875	31/07/2038	Baa1/BBB+/A-	Water	100k/1k	155.0	99.613	4.3x	147.8	100.15	-7
USD	600	APOLLO DEBT SOLUTIONS BD (APDES0)	6.7	29/07/2031	Baa3/BBB-/NA	Investment Companies	2k/1k	250.0	99.994	0.2x	246.8	100.26	-3
USD	1000	CAPITAL ONE FINANCIAL CO (COF)	5.463	26/07/2030	Baa1 *-/BBB/A-	Finance-Credit Card	2k/1k	130.0	100	2.8x	139.9	101.10	+10
USD	1000	CAPITAL ONE FINANCIAL CO (COF)	5.884	26/07/2035	Baa1 *-/BBB/A-	Finance-Credit Card	2k/1k	160.0	100	2.8x	169.7	101.81	+10
USD	600	EMPRESA NACIONAL DEL PET (ENAPCL)	5.95	30/07/2034	Baa3/BBB-/A-	Oil Refining&Marketing	200k/1k	187.0	98.523		198.2	100.16	+11
USD	1000	EXPORT DEVELOPMNT CANADA (EDC)	FRN	01/08/2028	NA/NA/NA	Export/Import Bank	5k/5k		100			100.03	
USD	400	HIGHTOWER HOLDING LLC (HIGTOW)	9.125	31/01/2030	Caa2/CCC/NA	Invest Mgmt/Advis Serv	2k/1k	495.0	100		490.1	101.28	-5
USD	400	MIRAE ASSET SECURITIES (DAESEC)	5.5	31/07/2027	Baa2/BBB/NA	Finance-Invest Bnkr/Brkr	200k/1k	145.0	99.488		157.3	99.96	+12
USD	305	SAEL LTD GROUP ISSUERS (SAELLT)	7.8	31/07/2031	NA/NA/NA	Electric-Generation	200k/1k		100	6.1x	374.5	101.07	
USD	400	UNIVERSAL ENTERTAINMENT (UETMF)	9.875	01/08/2029	NA/CCC+ */NA	Casino Services	200k/1k		99		717.5	99.33	
USD	400	WHISTLER PIPELINE LLC (WHISPI)	5.4	30/09/2029	Baa3/BBB-/BBB-	Pipelines	2k/1k	125.0	99.946	3.8x	126.6	101.32	+2
USD	500	WHISTLER PIPELINE LLC (WHISPI)	5.7	30/09/2031	Baa3/BBB-/BBB-	Pipelines	2k/1k	150.0	99.973	4.6x	150.1	100.08	+0
USD	825	WHISTLER PIPELINE LLC (WHISPI)	5.95	30/09/2034	Baa3/BBB-/BBB-	Pipelines	2k/1k	170.0	99.757	2.8x	172.0	102.11	+2
USD	125	WHISTLER PIPELINE LLC (WHISPI)	6.35	30/09/2044	Baa3/NA/BBB-	Pipelines	2k/1k	175.0	99.699	1x	176.0	103.13	+1

Tuesday 23 July 2024													
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	@ Issue			Current*		
								Spread	Price	Cover	Spread	Bid	
EUR	500	MITSUBISHI HC CAP UK PLC (MITHCC)	3.616	02/08/2027	NA/A-/NA	Diversified Finan Serv	100k/1k	114.6	100	2.5x	117.8	100.74	+3
USD	300	CAJA ASIGNACION LOS ANDE (BCAJA)	7	30/07/2029	NA/BBB/BBB-	Finance-Other Services	200k/1k	297.0	99.482	4.8x	277.6	101.75	-19
USD	1500	CITIGROUP INC (C)	7	Perp	Ba1/BB+/BBB-	Diversified Banking Inst	1k/1k	275.7	100		292.6	101.36	+17
USD	500	KRAKEN OIL & GAS PARTNER (KRAOIG)	7.625	15/08/2029	B3/B+/BB-	Oil Comp-Explor&Prodn	2k/1k	348.0	100		349.7	101.08	+2
USD	600	OCCIDENTAL PETROLEUM COR (OXY)	5	01/08/2027	Baa3/BB+/BBB-	Oil Comp-Explor&Prodn	2k/1k	75.0	99.944	8.8x	77.0	100.80	+2
USD	1200	OCCIDENTAL PETROLEUM COR (OXY)	5.2	01/08/2029	Baa3/BB+/BBB-	Oil Comp-Explor&Prodn	2k/1k	105.0	99.964	6x	113.3	101.11	+8
USD	1000	OCCIDENTAL PETROLEUM COR (OXY)	5.375	01/01/2032	Baa3/BB+/BBB-	Oil Comp-Explor&Prodn	2k/1k	120.0	99.956	6.5x	123.9	101.74	+4
USD	1200	OCCIDENTAL PETROLEUM COR (OXY)	5.55	01/10/2034	Baa3/BB+/BBB-	Oil Comp-Explor&Prodn	2k/1k	135.0	99.621	8.2x	143.0	101.33	+8
USD	1000	OCCIDENTAL PETROLEUM COR (OXY)	6.05	01/10/2054	Baa3/BB+/BBB-	Oil Comp-Explor&Prodn	2k/1k	160.0	99.552	8.7x	173.0	100.90	+13
USD	650	UNITEDHEALTH GROUP INC (UNH)	4.75	15/07/2026	A2/A+/A	Medical-HMO	2k/1k	35.0	99.832	4.3x	32.0	100.55	-3
USD	1250	UNITEDHEALTH GROUP INC (UNH)	4.8	15/01/2030	A2/A+/A	Medical-HMO	2k/1k	65.0	99.94	2.6x	74.0	101.21	+9
USD	1500	UNITEDHEALTH GROUP INC (UNH)	4.95	15/01/2032	A2/A+/A	Medical-HMO	2k/1k	80.0	99.773	2.5x	86.5	101.46	+7
USD	2000	UNITEDHEALTH GROUP INC (UNH)	5.15	15/07/2034	A2/A+/A	Medical-HMO	2k/1k	90.0	99.994	3.1x	94.7	102.00	+5
USD	1500	UNITEDHEALTH GROUP INC (UNH)	5.5	15/07/2044	A2/A+/A	Medical-HMO	2k/1k	100.0	99.081	3.1x	110.0	101.04	+10
USD	2750	UNITEDHEALTH GROUP INC (UNH)	5.625	15/07/2054	A2/A+/A	Medical-HMO	2k/1k	115.0	99.801	2.7x	115.1	103.25	+0
USD	1850	UNITEDHEALTH GROUP INC (UNH)	5.75	15/07/2064	A2/A+/A	Medical-HMO	2k/1k	130.0	99.397	3.4x	127.7	103.52	-2
USD	600	ZHONGSHENG GROUP (ZHOSHK)	5.98	30/01/2028	NA/BBB/NA	Retail-Automobile	200k/1k	198.0	99.135	4.5x	201.5	100.08	+3

Monday 22 July 2024													
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	@ Issue			Current*		
								Spread	Price	Cover	Spread	Bid	
USD	750	ALLY FINANCIAL INC (ALLY)	6.184	26/07/2035	Baa3/BBB-/BBB-	Finance-Auto Loans	2k/1k	192.0	100	3.7x	210.7	101.00	+19
USD	1200	AMERICAN EXPRESS CO (AXP)	5.043	26/07/2028	A2/BBB+/A	Finance-Credit Card	2k/1k	75.0	100	3.7x	84.2	100.71	+9
USD	1700	AMERICAN EXPRESS CO (AXP)	5.284	26/07/2035	A2/BBB+/A	Finance-Credit Card	2k/1k	103.0	100	3.4x	115.0	101.44	+12
USD	500	AMERICAN EXPRESS CO (AXP)	FRN	26/07/2028	A2/BBB+/A	Finance-Credit Card	2k/1k		100	3.2x		100.08	
USD	550	GARDA WORLD SECURITY (GWCN)	8.25	01/08/2032	Caa2/CCC+/B-	Security Services	2k/1k	400.0	100		421.2	100.44	+21
USD	600	GOEASY LTD (GSYCN)	7.625	01/07/2029	Ba3/BB-/NA	Finance-Consumer Loans	2k/1k	337.5	100				
USD	500	KINDER MORGAN INC (KMI)	5.1	01/08/2029	Baa2/BBB/BBB	Pipelines	2k/1k	95.0	99.843	4.2x	103.9	101.08	+9
USD	750	KINDER MORGAN INC (KMI)	5.95	01/08/2054	Baa2/BBB/BBB	Pipelines	2k/1k	150.0	99.542	3.7x	163.0	101.09	+13
USD	500	KOREA HYDRO & NUCLEAR PO (KOHNPW)	4.625	29/07/2029	Aa2/AA/NA	Electric-Generation	200k/1k	70.0	98.964		76.0	100.28	+6
USD	1000	NATIONWIDE BLDG SOCIETY (NWIDE)	5.127	29/07/2029	A1/A+/A+	Building Societies	200k/1k	95.0	100	2.3x	98.7	101.44	+4
USD	300	PIRAMAL CAPITAL & HOUS (PIELIN)	7.8	29/01/2028	Ba3/BB-/NA	Finance-Mtge Loan/Banker	200k/1k		99.556	4.1x	349.5	101.06	
USD	1500	VENTURE GLOBAL LNG INC (VENLNG)	7	15/01/2030	B1/BB/BB	Pipelines	2k/1k	280.0	100		291.8	100.90	+12

Thursday 18 July 2024													
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	@ Issue			Current*		
								Spread	Price	Cover	Spread	Bid	
EUR	350	SANI/KOS FINANCIAL HLDG (SANIKK)	7.25	31/07/2030	Caa2/NA/B-(EXP)	Hotels&Motels	100k/1k		100		503.2	100.66	
USD	1250	CITIZENS FINANCIAL GROUP (CFG)	5.718	23/07/2032	Baa1/BBB+/BBB+	Commer Banks-Eastern US	2k/1k	160.0	100	2.9x	164.8	101.24	+5
USD	300	GEORGIA GLOBAL UTILITIES (GGEOLN)	8.875	25/07/2029	NA/BB-/BB-	Water	200k/1k		100		493.5	100.42	
USD	575	LIMAK CIMENTO SANAYI (LIMAK)	9.75	25/07/2029	B2/NA/B+(EXP)	Bldg Prod-Cement/Aggreg	200k/1k		100		616.4	99.13	
USD	500	MASDAR ABU DHABI (MASDAR)	4.875	25/07/2029	A2/NA/AA-	Energy-Alternate Sources	200k/1k	95.0	99.296	5.2x	119.9	99.41	+25
USD	500	MASDAR ABU DHABI (MASDAR)	5.25	25/07/2034	A2/NA/AA-	Energy-Alternate Sources	200k/1k	115.0	99.47	4x	129.2	100.08	+14
USD	600	NATL BK RAS AL KHMAH (RAKBNK)	5.375	25/07/2029	Baa1/NA/BBB+	Commer Banks Non-US	200k/1k	135.0	99.723	2.5x	130.2	101.14	-5
USD	1000	PNC FINANCIAL SERVICES (PNC)	5.102	23/07/2027	A3/A-/A	Super-Regional Banks-US	2k/1k	65.0	100	1.8x	82.2	100.26	+17
USD	1500	PNC FINANCIAL SERVICES (PNC)	5.401	23/07/2035	A3/A-/A	Super-Regional Banks-US	2k/1k	122.0	100	3.1x	136.0	100.72	+14
USD	700	PROLOGIS LP (PLD)	5	31/01/2035	A3/A/NA	REITS-Warehouse/Industr	2k/1k	95.0	98.856	2x	103.9	100.11	+9
USD	750	SM ENERGY CO (SM)	6.75	01/08/2029	B1/BB-/BB- *	Oil Comp-Explor&Prodn	2k/1k	266.0	100		279.1	100.51	+13
USD	750	SM ENERGY CO (SM)	7	01/08/2032	B1/BB-/BB- *	Oil Comp-Explor&Prodn	2k/1k	285.0	100		279.8	101.24	-5
USD	350	STAR HOLDING LLC (SLCA)	8.75	01/08/2031	B2/(P)B/NA	Oil-Field Services	2k/1k	461.0	100		517.6	98.50	+57
USD	490	TRANSPORT DE GAS DEL SUR (TRAGAS)	8.5	24/07/2031	NA/CCC/Bu	Pipelines	10k/1k		98.712		446.2	100.90	
USD	1250	US BANCORP (USB)	5.1	23/07/2030	A3/A/A	Super-Regional Banks-US	1k/1k	100.0	100	2.9x	106.2	100.99	+6

Wednesday 17 July 2024													
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	@ Issue			Current*		
								Spread	Price	Cover	Spread	Bid	
EUR	560	AFFLELOU SAS (AAFP)	6	25/07/2030	B2/B/B+	Retail-Vision Serv Cntr	100k/1k	365.0	100		373.2	100.99	+8
EUR	250	GRUPO-ANTOLIN IRAUSA SA (ATLNSA)	10.375	30/01/2029	B3/B-/NA	Auto/Trk Prts&Equip-Orig	100k/1k	804.0	100		865.2	99.75	+61
EUR	450	HELLENIK ENERGY FINANCE (ELPEGA)	4.25	24/07/2029	NA/NA/NA	Oil Refining&Marketing	100k/1k	202.5	99.444		228.9	99.73	+26
EUR	750	HONG KONG (HKINTL)	3.375	24/07/2031	NA/AA+/AA-	Sovereign	100k/1k	107.3	99.975	6.7x	95.6	102.26	-12
EUR	1000	NATIONWIDE BLDG SOCIETY (NWIDE)	3.828	24/07/2032	A3/BBB+/A	Building Societies	100k/1k	151.2	100	2.5x	155.8	101.31	+5
EUR	700	TEAMSYS SPA (TITANL)	7.136	31/07/2031	B2/B-/B+	Applications Software	100k/1k		100			99.92	
USD	800	BLACKROCK FUNDING INC (BLK)	4.6	26/07/2027	Aa3/AA-/NA	Invest Mgmt/Advis Serv	2k/1k	40.0	99.997	3.1x	37.9	100.76	-2
USD	500	BLACKROCK FUNDING INC (BLK)	4.9	08/01/2035	Aa3/AA-/NA	Invest Mgmt/Advis Serv	2k/1k	80.0	99.599	5.8x	87.4	100.64	+7
USD	1200	BLACKROCK FUNDING INC (BLK)	5.35	08/01/2055	Aa3/AA-/NA	Invest Mgmt/Advis Serv	2k/1k	100.0	99.72	4.3x	108.3	100.20	+8
USD	140												

USD	1300	ROYAL BANK OF CANADA (RY)	4.969	02/08/2030	A1/AA-	Commer Banks Non-US	2k/1k	85.0	100.001	2.9x	87.8	101.31	+3
USD	1250	ROYAL BANK OF CANADA (RY)	5.069	23/07/2027	A1/AA-	Commer Banks Non-US	2k/1k	63.0	100	1.8x	64.8	100.53	+2
USD	700	ROYAL BANK OF CANADA (RY)	FRN	23/07/2027	A1/AA-	Commer Banks Non-US	2k/1k		100	2x		99.83	

Friday 12 July 2024								@ Issue				Current*	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	2000	CREC MUTUEL HOME LOAN SF (CMCICB)	3.3	21/03/2035	Aaa/AAA/AAA	Finance-Mtge Loan/Banker	100k/100k		100		137.0	98.11	
GBP	250	WESTPAC BANKING CORP (WSTP)	5.32561	18/07/2025	Aa2/AA-/NA	Commer Banks Non-US	100k/100k		100			99.95	

Thursday 11 July 2024								@ Issue				Current*	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	300	BANCA SELLA HOLDING (BNSSELL)	4.875	18/07/2029	Ba3/NA/NA	Investment Companies	100k/1k		100	2x	231.0	101.47	
EUR	500	FREIE HANSESTADT BREMEN (BREMEN)	2.875	18/07/2031	NA/NA/AAA	Regional Authority	1k/1k	49.0	99.65	1.4x	56.9	101.58	+8
EUR	320	RINO MASTROTTO GROUP SPA (RINOMS)	FRN	31/07/2031	B2/(P)B/BB-	Tannery	100k/1k		99.5			99.91	
EUR	1000	ROSSINI SARL (ROSINI)	6.75	31/12/2029	B3/B/BB-	Medical-Drugs	100k/1k		100		380.5	102.97	
USD	800	FIRST ABU DHABI BANK PJS (FABUH)	FRN	22/07/2029	Aa3/NA/NA	Commer Banks Non-US	200k/1k					100.11	
USD	500	TELECOM ARGENTINA SA (TECOAR)	9.5	18/07/2031	NA/NA/B	Cellular Telecom	1k/1k		99.109		582.9	99.37	

Wednesday 10 July 2024								@ Issue				Current*	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	AAREAL BANK AG (AARB)	3.25	17/05/2029	Aaa/NA/NA	Finance-Commercial	1k/1k	84.2	99.507	3.2x	88.2	101.07	+4
EUR	300	BANCA POP ALTO ADIGE (BPOPAA)	3.375	17/07/2031	NA/NA/AA	Commer Banks Non-US	100k/1k	106.4	99.321	2.8x	103.8	101.74	-3
EUR	750	BANK OF NEW ZEALAND (BZLNZ)	3.661	17/07/2029	A1/AA-/NA	Commer Banks Non-US	100k/1k	113.9	100	1.9x	114.3	101.76	+0
EUR	350	BE SEMICONDUCTOR (BESINA)	4.5	15/07/2031	NA/(P)BB+/BB+	Semiconductor Equipment	100k/1k	209.0	100		232.0	99.50	+23
EUR	500	CA AUTOBANK SPA IE (CAABNK)	4.474	18/07/2027	Baa1/NA/A-	Finance-Auto Loans	100k/1k		100	2.6x		100.27	
EUR	500	CNP ASSURANCES SACA (CNPPF)	4.875	16/07/2054	A3/BBB+/NA	Multi-line Insurance	100k/100k	237.4	99.961	7x	236.3	102.62	-1
EUR	500	FIN DEPT GOVT SHARJAH (SHJGOV)	4.625	17/01/2031	Ba1/BBB-/NA	Sovereign	100k/1k	219.7	99.652	4.4x	255.7	99.74	+36
EUR	500	LA MONDIALE (LAMON)	6.75	Perp	NA/BBB/NA	Life/Health Insurance	100k/100k		100	2.4x	482.7	99.78	
EUR	500	LAND BADEN-WUERTTEMBERG (BADWUR)	3.62	19/07/2028	NA/AA+/NA	Regional Authority	1k/1k		100.037			99.98	
EUR	500	LOGICOR FINANCING SARL (LOGICR)	4.25	18/07/2029	NA/BBB/NA	Real Estate Oper/Develop	100k/1k	184.5	99.467	4.4x	181.9	101.29	-3
EUR	650	PIRAEUS BANK SA (TPEIR)	4.625	17/07/2029	Baa3/NA/NA	Commer Banks Non-US	100k/1k		100	4.4x	208.9	101.38	
EUR	750	REPUBLIC OF CROATIA BOND (CROATE)	3.3	12/07/2027	NA/NA/NA	Sovereign	0.001k/0.00		100		118.0	99.87	
EUR	1250	REPUBLIC OF CROATIA BOND (CROATE)	3.5	12/07/2034	NA/NA/NA	Sovereign	0.001k/0.00		99.166		136.1	100.19	
EUR	500	SILFIN NV (SCRSBE)	5.125	17/07/2030	NA/BBB-/NA	Diversified Minerals	100k/100k	274.5	99.637	5.7x	263.5	102.13	-11
EUR	1300	ZEGONA FINANCE PLC (ZEGLN)	6.75	15/07/2029	Ba3/(P)BB/BBB-(EXP)	Cellular Telecom	100k/1k	423.0	100		426.7	101.59	+4
GBP	750	INTL BK RECON & DEVELOP (IBRD)	4.125	31/07/2031	Aaa/AAA/NA	Supranational Bank	1k/1k	19.6	99.662	1.1x	19.6	101.39	-0
USD	750	BANQUE FED CRED MUTUEL (BFCM)	5.194	16/02/2028	Aa3/A+/AA-	Commer Banks Non-US	200k/1k	80.0	99.994		84.0	101.34	+4
USD	500	BANQUE FED CRED MUTUEL (BFCM)	FRN	16/02/2028	Aa3/A+/AA-	Commer Banks Non-US	200k/1k		100			100.03	
USD	500	MITSUBISHI CORP (MITCO)	5.125	17/07/2034	A2/A/NA	Import/Export	200k/1k	93.0	99.313		86.5	102.40	-6
USD	600	RESIDEO FUNDING INC (REZI)	6.5	15/07/2032	Ba3/BB+/NA	Distribution/Wholesale	2k/1k	223.0	100		254.8	100.22	+32
USD	2000	SAUDI ARABIAN OIL CO (ARAMCO)	5.25	17/07/2034	A1/NA/A+	Oil Comp-Integrated	200k/1k	105.0	99.34	0x	119.2	100.84	+14
USD	2000	SAUDI ARABIAN OIL CO (ARAMCO)	5.75	17/07/2054	A1/NA/A+	Oil Comp-Integrated	200k/1k	145.0	97.463		147.7	96.70	+3
USD	2000	SAUDI ARABIAN OIL CO (ARAMCO)	5.875	17/07/2064	A1/NA/A+	Oil Comp-Integrated	200k/1k	155.0	97.639	0x	177.1	97.74	+22
USD	900	ZEGONA FINANCE PLC (ZEGLN)	8.625	15/07/2029	Ba3/(P)BB/BBB-(EXP)	Cellular Telecom	200k/1k	439.0	100		420.9	102.00	-18

Tuesday 09 July 2024								@ Issue				Current*	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	750	ABN AMRO BANK NV (ABNAV)	4.375	16/07/2036	Baa2/BBB-/BBB+	Commer Banks Non-US	100k/100k	198.9	99.634	4.9x	212.6	101.15	+14
EUR	650	AROUNDTOWN SA (ARNDTN)	4.8	16/07/2029	NA/BBB-/NA	Real Estate Oper/Develop	100k/100k	275.5	97.739	6.3x	277.1	99.58	+2
EUR	750	AYVENS SA (AYVFP)	3.875	16/07/2029	A1/A-/A-	Rental Auto/Equipment	100k/100k	136.1	99.817	2.7x	139.0	101.60	+3
EUR	750	BANCA MONTE DEI PASCHI S (MONTE)	3.375	16/07/2030	Aa3/NA/AA-	Commer Banks Non-US	100k/1k	100.2	99.445	1.5x	108.3	101.25	+8
EUR	400	BANCO BPM SPA (BAMIIM)	7.25	Perp	NA/NA/B+	Commer Banks Non-US	200k/1k		100	7.1x	483.1	102.11	
EUR	600	CAISSE NAT REASSURANCE (CCAMA)	6.5	Perp	NA/NA/BBB	Multi-line Insurance	100k/100k		100	6.4x	464.9	99.24	
EUR	750	COMMERZBANK AG (CMZB)	4	16/07/2032	Baa2/BBB-/NA	Commer Banks Non-US	100k/100k	160.6	99.611	4.9x	173.4	101.27	+13
EUR	1500	COOPERATIVE RABOBANK UA (RABOBK)	4.234	16/07/2028	A3/A-/A+	Commer Banks Non-US	100k/100k		100	1.3x		99.96	
EUR	1000	EUROPEAN BK RECON & DEV (EBRD)	2.875	17/07/2031	Aaa/NA/AAA	Supranational Bank	1k/1k	47.5	99.856	2.7x	55.5	101.67	+8
EUR	5000	EUROPEAN UNION (EU)	2.875	05/10/2029	Aaa/AA+/AAA	Sovereign	0.001k/0.00	42.8	99.64	13.2x	47.8	101.33	+5
EUR	750	IBERDROLA FINANZAS SAU (IBESM)	3.625	18/07/2034	Baa1/BBB+/A-	Electric-Integrated	100k/100k	108.5	99.777	2.9x	111.2	102.64	+3
EUR	500	LAND RHEINLAND-PFALZ (RHIPAL)	3.125	15/07/2026	NA/NA/AAA	Regional Authority	1k/1k	20.8	99.983		29.4	100.68	+9
GBP	275	BNG BANK NV (BNG)	4.75	02/02/2026	Aaa/AAA/AAA	Special Purpose Banks	100k/1k	59.6	99.986		60.0	100.66	+0
GBP	225	NATIONAL AUSTRALIA BANK (NAB)	FRN	16/07/2025	Aa2/AA-/NA	Commer Banks Non-US	100k/100k		100			99.89	
USD	750	BANK OF MONTREAL (BMO)	7.3	26/11/2084	Baa3/BBB-/NA	Commer Banks Non-US	200k/1k		100		327.5	101.02	
USD	1000	CHINA CONSTRUCT BANK/HK (CCB)	FRN	16/07/2027	A1/NA/NA	Commer Banks Non-US	200k/1k		100			99.94	
USD	500	CINEMARK USA INC (CNK)	7	01/08/2032	B2/BB-/B	Theaters	2k/1k	272.0	100				
USD	750	FIRST ABU DHABI BANK PJS (FABUH)	5.804	16/01/2035	NA/NA/A	Commer Banks Non-US	200k/1k	155.0	100	2.9x	164.6	100.00	+10
USD	1500	JPN BANK FOR INTL COOP (JBIC)	4.625	22/07/2027	A1/A+/NA	Export/Import Bank	200k/2k	22.6	99.922		24.1	101.24	+2
USD	500	PANASONIC HOLDINGS CORP (MATSEL)	5.302	16/07/2034	Baa1/A-/NA	Audio/Video Products	200k/1k	100.0	100		110.5	101.90	+10
USD	1750	REPUBLIC OF TURKEY (TURKEY)	7.125	17/07/2032	B1/NA/B+	Sovereign	200k/1k	304.5	98.954		338.3	99.35	+34
USD	2500	TORONTO-DOMINION BANK (TD)	4.814	16/07/2027	Aaa/NA/AAA	Commer Banks Non-US	200k/1k	39.7	100		65.0	100.62	+25
USD	700	WATCO COS LLC/FINANCE CO (WATCOS)	7.125	01/08/2032	Caa1/B-/B+	Transport-Rail	2k/1k	285.0	100		265.1	102.46	-20

Monday 08 July 2024								@ Issue				Current*	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	750	CASSA DEPOSITI E PRESTIT (CDEP)	3.875	12/07/2031	NA/BBB/BBB	Special Purpose Banks	100k/100k	37.0	99.244	3.5x	36.8	100.95	-0
EUR	400	EESTI ENERGIA AS (ESTONE)	7.875	Perp	B1/B+/NA	Electric-Generation	100k/1k	553.6	99.536	4x	547.0	101.44	-7
EUR	500	LEASYS SPA (LEASYS)	3.875	12/10/2027	NA/NA/A-	Rental Auto/Equipment	100k/1k	127.6	99.99	6.6x	121.9	101.43	-6
EUR	1000	TOYOTA MOTOR CREDIT CORP (TOYOTA)	3.625	15/07/2031	A1/A+/A+	Auto-Cars/Light Trucks	100k/1k	121.1	99.921	3.4x	123.1	102.08	+2
USD	750	AERCAP IRELAND CAP/GLOBA (AER)	6.95	10/03/2055	Baa2/BBB-/BB+	Finance-Leasing Compan	150k/1k	272.0	100	4.7x	294.5	100.84	+22
USD	700	AMERICAN HONDA FINANCE (HNDA)	4.9	09/07/2027	A3/A-/NA	Auto-Cars/Light Trucks	2k/1k	55.0	99.871	2.4x	54.4	100.27	-1
USD	750	AMERICAN HONDA FINANCE (HNDA)	5.05	10/07/2031	A3/A-/NA	Auto-Cars/Light Trucks	2k/1k	83.0	99.971	3.1x	90.2	99.77	+7
USD	300	AMERICAN HONDA FINANCE (HNDA)	FRN	09/07/2027	A3/A-/NA	Auto-Cars/Light Trucks	2k/1k		100	2.1x		99.52	
USD	500	ATHENE GLOBAL FUNDING (ATH)	5.349	09/07/2027	A1/A+/A+	Life/Health Insurance	2k/1k	95.0	100	1.3x	99.9	101.11	+5
USD	500	ATHENE GLOBAL FUNDING (ATH)	5.526	11/07/2031	A1/A+/A+	Life/Health Insurance	2k/1k	130.0	100	1.7x	132.2	102.02	+2
USD	1250	AUST & NZ BANKING GROUP (ANZ)	FRN	16/07/2027	Aa2/AA-/AA-	Commer Banks Non-US	200k/1k		100	3.4x		100.04	
USD	1500	BANCO SANTANDER SA (SANTAN)	5.365	15/07/2028	A2/A+/A	Diversified Banking Inst	200k/200k	95.0	100	2.4x	100.6	101.14	+6
USD	1500	BANCO SANTANDER SA (SANTAN)	5.439	15/07/2031	A2/A+/A	Diversified Banking Inst	200k/200k	120.0	100	2.7x	126.3	101.87	+6
USD	750	BANCO SANTANDER SA (SANTAN)	FRN	15/07/2028	A2/A+/A	Diversified Banking Inst	200k/200k		100	2.7x		99.67	
USD	1250	BROADCOM INC (AVGO)	5.05	12/07/2027	Baa3/BBB/BBB-	Electronic Compo-Semicon	2k/1k	65.0	99.983	3x	65.2	100.38	+0
USD	2250	BROADCOM INC (AVGO)	5.05	12/07									