

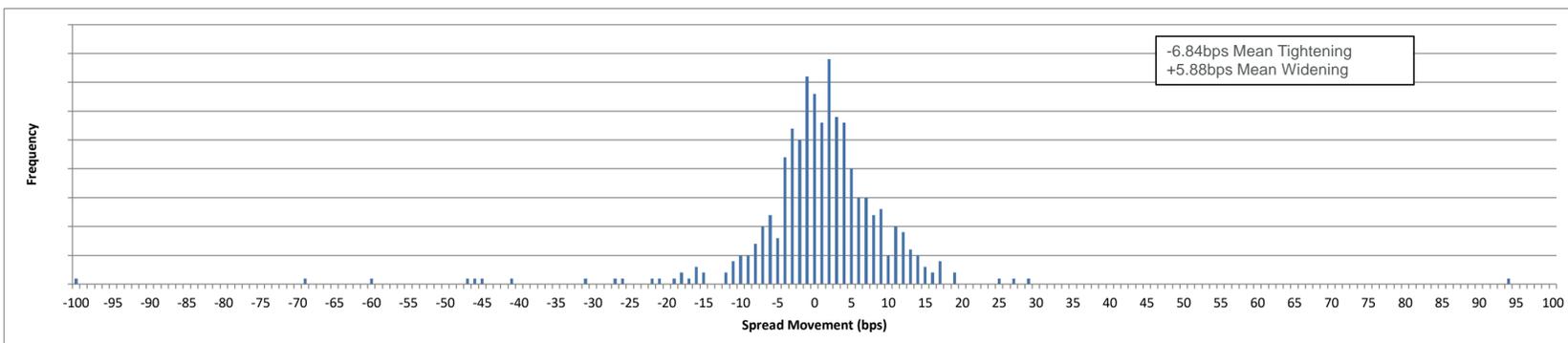
FIXED INCOME

New Issue Performance
07 June 2024



ADM Investor Services
International Limited

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FIVE BEST PERFORMERS								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Cover	Spread	Bid	
EUR	340	AIR BALTIC CORPORATION (AIRBAL)	14.5	14/08/2029	NA/B+/B	Airlines	08/05/24	1213	100	2.4x	1069.5	105.71	-144
EUR	350	ALEXANDRITE MONNET UK (BFIMMO)	10.5	15/05/2029	NA/B+/BB-	REITS-Office Property	08/05/24	800	100		730.9	102.55	-69
GBP	330	CPUK FINANCE LTD (CPKLN)	7.875	28/08/2029	NA/B/B	Resorts/Theme Parks	08/05/24	378			317.9	101.878	-60
USD	400	ALLIANTE RES OP/FINANCE (ARLP)	8.625	15/06/2029	B1(P)BB-/BB	Coal	29/05/24	395	100		347.6	102.769	-47
EUR	500	ERAMET (ERAFP)	6.5	30/11/2029	Ba2/NA/BB	Mining Services	23/05/24	397	99.489	3x	350.1	101.898	-47

FIVE WORST PERFORMERS								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Cover	Spread	Bid	
USD	500	SERVICE PROPERTIES TRUST (SVC)	8.875	15/06/2032	B2/BB/NA	REITS-Hotels	17/05/24	481	98		574.5	93.686	+94
USD	400	FREEDOM MORTGAGE HOLD (FREMOR)	9.125	15/05/2031	B2/B/B+	Finance-Mtge Loan/Banker	06/05/24	464	100		492.1	99.522	+28
USD	700	SERVICE PROPERTIES TRUST (SVC)	8.375	15/06/2029	B2/BB/NA	REITS-Hotels	17/05/24	419	99.001		445.9	98.436	+27
USD	300	ASG FINANCE DESIGNATED (AVIASG)	9.75	15/05/2029	NA/BB-/BB	Finance-Leasing Compan	08/05/24	526	100		550.1	99.767	+24
USD	650	PENNYMAC FIN SVCS INC (PFSI)	7.125	15/11/2030	Ba3/B+/BB-(EXP)	Finance-Mtge Loan/Banker	20/05/24	280	99.365		299.0	99.138	+19

Thursday 06 June 2024								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	341	INTL PERSONAL FINANCE PL (IPFLN)	10.75	14/12/2029	Ba3/NA/BB-(EXP)	Diversified Finan Serv	100k/1k	832.0	99.493			102.25	
USD	1200	1011778 BC / NEW RED FIN (BCULC)	6.125	15/06/2029	Ba2/BB+/NA	Retail-Restaurants	2k/1k	183.0			184.7	99.88	+2
USD	700	APPLIED MATERIALS INC (AMAT)	4.8	15/06/2029	NA/NA/NA	Semiconductor Equipment	2k/1k	55.0	99.806	3.6x	52.3	99.87	-3
USD	300	COGENT COMMS GRP / FIN (CCOI)	7	15/06/2027	B3/B+/NA	Internet Connectiv Svcs	2k/1k	306.0	98.5		301.4	98.59	-5
USD	1000	ENERGY TRANSFER LP (ET)	5.25	01/07/2029	NA/BBB/NA	Pipelines	2k/1k	100.0	99.797	3.2x	98.3	99.83	-2
USD	1250	ENERGY TRANSFER LP (ET)	5.6	01/09/2034	NA/BBB/NA	Pipelines	2k/1k	135.0	99.741	2.4x	135.4	99.65	+0
USD	1250	ENERGY TRANSFER LP (ET)	6.05	01/09/2054	NA/BBB/NA	Pipelines	2k/1k	165.0	99.461	2.5x	166.7	99.20	+2
USD	400	ENERGY TRANSFER LP (ET)	7.125	01/10/2054	NA/BB+/NA	Pipelines	2k/1k	165.0	100		166.1	99.98	+1
USD	500	HARLEY-DAVIDSON FINL SER (HOG)	5.95	11/06/2029	NA/BBB-/NA	Motorcycle/Motor Scooter	2k/1k	170.0	99.842	6.4x	162.1	100.10	-8
USD	600	HOWARD MIDSTREAM ENERGY (HOWMID)	7.375	15/07/2032	B2/B+/NA	Pipelines	2k/1k	308.2	100				
USD	850	JOHN DEERE CAPITAL CORP (DE)	4.85	11/06/2029	NA/NA/NA	Machinery-Farm	1k/1k	60.0	99.838	2.2x	60.3	99.74	+0
USD	700	JOHN DEERE CAPITAL CORP (DE)	4.9	11/06/2027	NA/NA/NA	Machinery-Farm	1k/1k	45.0	99.876	2.1x	43.2	99.87	-2
USD	800	JOHN DEERE CAPITAL CORP (DE)	5.05	12/06/2034	NA/NA/NA	Machinery-Farm	1k/1k	80.0	99.806	2x	82.0	99.50	+2
USD	350	JOHN DEERE CAPITAL CORP (DE)	FRN	11/06/2027	NA/NA/NA	Machinery-Farm	1k/1k	100	2x		100.04		
USD	500	PHOENIX GRP HLD PLC (PHNXLN)	8.5	Perp	NA/NA/NA	Life/Health Insurance	200k/1k		100	1.6x	444.9	98.83	
USD	500	WRANGLER HOLDCO CORP (GFLCN)	6.625	01/04/2032	B3/NA/NA	Non-hazardous Waste Disp	2k/1k	234.0	100				

Wednesday 05 June 2024								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	750	ATHORA HOLDING LTD (ATHORA)	5.875	10/09/2034	NA/NA/BBB-	Life/Health Insurance	100k/1k	344.7	99.408	1.9x	342.0	99.30	-3
EUR	225	CCF HOLDING SAS (CCFHL)	9.25	Perp	NA/NA/NA	Commer Banks Non-US	200k/200k		100	2x	644.7	101.25	
EUR	500	CREDIT AGRICOLE PUBLIC S (ACASCF)	3	14/06/2030	NA/NA/NA	Finance-Other Services	100k/100k	62.5	99.401	2.2x	63.6	99.13	+1
EUR	1035	ENGIE SA (ENGIFP)	5.125	Perp	Baa3/BBB-/BBB	Electric-Generation	100k/100k	264.5	100		259.2	100.10	-5
EUR	650	FRAPORT AG (FRAGR)	4.25	11/06/2032	NA/NA/NA	Airport Develop/Maint	1k/1k	185.1	99.635	2.5x	174.9	100.00	-10
EUR	500	JUNTA DE ANDALUCIA (ANDAL)	3.2	30/04/2030	NA/NA/NA	Municipal-County	1k/1k	24.0	99.974	4x	24.9	99.67	+1
GBP	300	MERCEDES-BENZ INT FINCE (MBGGR)	5	12/07/2027	NA/NA/NA	Auto-Cars/Light Trucks	100k/100k	75.0	99.927	1.3x	77.4	99.96	+2
GBP	400	NORTHWESTERN MUTUAL GBLB (NWMLIC)	4.88	12/12/2029	NA/AA+/NA	Life/Health Insurance	100k/1k	85.0	100	1.4x	86.3	100.08	+1
USD	1100	ACRISURE LLC / FIN INC (ACRISU)	7.5	06/11/2030	B2/B/NA	Multi-line Insurance	2k/1k	320.0	100				
USD	500	ACRISURE LLC / FIN INC (ACRISU)	8.5	15/06/2029	Caa2/CCC+/NA	Multi-line Insurance	2k/1k	420.0	100				
USD	530	AES ANDES SA (AES)	8.15	10/06/2055	NA/NA/BB	Electric-Generation	200k/1k	383.5	100		385.8	99.95	+2
USD	400	BRINK'S CO/THE (BCO)	6.5	15/06/2029	Ba3/BB/BB+	Security Services	2k/1k	216.0	100		218.1	100.05	+2
USD	400	BRINK'S CO/THE (BCO)	6.75	15/06/2032	NA/NA/NA	Security Services	2k/1k	243.0	100		239.3	100.21	-4
USD	750	DUKE ENERGY CORP (DUK)	5.45	15/06/2034	Baa2/BBB/NA	Electric-Integrated	2k/1k	118.0	99.868	2.8x	118.3	99.80	+0
USD	600	F&G GLOBAL FUNDING (FG)	5.875	10/06/2027	NA/NA/NA	Life/Health Insurance	2k/1k	137.5	99.943	2x	135.8	100.00	-2
USD	750	HEALTH CARE SERVICE CORP (HCSERV)	5.2	15/06/2029	NA/NA/NA	Medical-HMO	2k/1k	90.0	99.955	4.8x	86.0	100.15	-4
USD	750	HEALTH CARE SERVICE CORP (HCSERV)	5.45	15/06/2034	A3/NA/NA	Medical-HMO	2k/1k	120.0	99.694	4x	118.7	99.77	-1
USD	1000	HEALTH CARE SERVICE CORP (HCSERV)	5.875	15/06/2054	A3/NA/NA	Medical-HMO	2k/1k	145.0	99.691	4.4x	140.8	100.35	-4
USD	550	MASTEC INC (MTZ)	5.9	15/06/2029	Baa3/BBB-/BBB-	Building-Heavy Construct	2k/1k	160.0	99.956	5.6x	151.2	100.35	-9
USD	500	MEDLINE BORROWER/MEDL CO (MEDIND)	6.25	01/04/2029	NA/B+/NA	Disposable Medical Prod	2k/1k	198.0	99.75				
USD	500	NEDER FINANCIERINGS-MAAT (NEDFIN)	4.5	12/06/2029	NA/NA/NA	Special Purpose Banks	200k/100k	15.1	99.859	4x	14.4	100.00	-1
USD	350	PINNACLE WEST CAPITAL (PNW)	6.15	10/06/2026	Baa2/BBB/BBB	Electric-Integrated	2k/1k		100			99.92	
USD	400	PROTECTIVE LIFE GLOBAL (PL)	5.215	12/06/2029	NA/AA-/NA	Life/Health Insurance	150k/1k	90.0	100	2.2x	87.8	100.14	-2
USD	650	SATURN OIL & GAS INC (SOILCN)	9.625	15/06/2029	B2/BB-/NA	Oil Comp-Explor&Prodn	2k/1k	588.0	100				
USD	500	TURKIYE IS BANKASI A.S (ISCTR)	7.75	12/06/2029	NA/NA/NA	Commer Banks Non-US	200k/1k		100		324.4	100.82	
USD	400	UNUM GROUP (UNM)	6	15/06/2054	Baa2/BBB/BBB	Life/Health Insurance	2k/1k	170.0	97.902	7.4x	168.3	98.29	-2

Tuesday 04 June 2024								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	750	A2A SPA (AEMSPA)	5	Perp	Ba1/NA/NA	Electric-Integrated	100k/1k	261.0	99.46	3.9x	265.2	99.14	+4
EUR	500	ACHMEA BANK NV (ACHMEA)	3.125	11/06/2036	NA/AAA/NA	Mortgage Banks	100k/100k	62.6	98.901	2x	63.1	98.68	+1
EUR	500	ALPHA SERV & HLDGS (ALPHA)	6	13/09/2034	NA/NA/NA	Commer Banks Non-US	100k/1k		99.486	2.5x	336.8	100.14	
EUR	750	APTIV PLC/APTIV GLOB (APTIV)	4.25	11/06/2036	Baa2/BBB/NA	Auto/Trk Prts&Equip-Orig	100k/1k	166.8	99.723		167.1	99.54	+0
EUR	750	BANCO BILBAO VIZCAYA ARG (BBVASM)	6.875	Perp	NA/NA/NA	Commer Banks Non-US	200k/200k		100	1.5x	452.5	99.75	
EUR	1000	BECTON DICKINSON & CO (BDX)	3.828	07/06/2032	Baa2/BBB/BBB	Drug Delivery Systems	100k/1k	134.5	100	3x	132.4	100.01	-2
EUR	800	BECTON DICKINSON EURO (BDX)	4.029	07/06/2036	Baa2/NA/BBB	Disposable Medical Prod	100k/1k	141.9	100	3.5x	139.7	100.03	-2
EUR	750	BELFIUS BANK SA/NV (CCBGBB)	3.625	11/06/2030	A1/A/NA	Commer Banks Non-US	100k/100k	114.8	99.857	1.7x	116.9	99.63	+2
EUR	1000	BNG BANK NV (BNG)	2.875	11/06/2031	NA/NA/NA	Special Purpose Banks	100k/1k	49.7	99.345	1.3x	50.9	99.17	+1
EUR	750	CEZ AS (CEZCP)	4.25	11/06/2032	NA/NA/NA	Electric-Generation	100k/1k	180.0	99.8	3.1x	179.9	99.66	-0
EUR	750	CNH INDUSTRIAL NV (CNH)	3.75	11/06/2031	NA/BBB+/BBB+	Machinery-Farm	100k/1k	142.1	99.168	2.1x	143.8	98.88	+2
EUR	1000	CPPIB CAPITAL INC (CPPIBC)	3.125	11/06/2029	Aaa/AAA/NA	Invest Mgmt/Advis Serv	250k/1k	54.2	99.95	7.3x	51.0	100.03	-3
EUR	600	ELIA GROUP SA/NV (ELIASO)	3.875	11/06/2031	NA/BBB-/NA	Electric-Transmission	100k/100k	150.1	99.477	2.5x	150.9	99.20	+1
EUR	500	INSTITUT CREDITO OFICIAL (ICO)	3.05	31/10/2029	Baa1/NA/NA	Sovereign Agency	1k/1k	9.0	99.898	4.2x	10.4	99.69	+1
EUR	500	MOLNLYCKE HOLDING AB (MOLNLY)	4.25	11/06/2034	NA/BBB-/NA	Medical Products	100k/1k	178.7	99.497	4.8x	171.4	99.87	-7
EUR	700	OTP BANK NYRT (OTPHB)	4.75	12/06/2028	NA/NA/NA	Commer Banks Non-US	100k/1k	211.7	99.623	1.9x	213.3	99.50	+2
EUR	500	OVERSEA-CHINESE BANKING (OCBCSP)	3.29	11/06/2027	NA/NA/NA	Commer Banks Non-US	100k/1k	53.1	100	2.9x	51.7	99.92	-1
EUR	1000	UNICREDIT SPA (UCGIM)	3.875	11/06/2028	Baa3/BBB-/BBB-	Diversified Banking Inst	150k/1k	117.6	99.822	2x	117.6	99.72	-0
EUR	1000	UNICREDIT SPA (UCGIM)	4.2	11/06/2034	Baa3/BBB-/BBB-	Diversified Banking Inst	150k/1k	168.5	99.904	1.4x	175.4	99.15	+7
GBP	400	BANCO SANTANDER SA (SANTAN)	5.5	11/06/2029									

Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Current*	Bid
EUR	1500	DEUTSCHE BANK AG (DB)	8.125	Perp	Ba2/BB/BB+	Diversified Banking Inst	200k/200k	100.03	6.7x	530.7	100.98	
EUR	1250	JPMORGAN CHASE & CO (JPM)	3.674	06/06/2028	A1/A-/AA-	Diversified Banking Inst	100k/1k	87.1	100	2.2x	87.1	100.01
EUR	500	JPMORGAN CHASE & CO (JPM)	4.362	06/06/2028	A1/A-/AA-	Diversified Banking Inst	100k/1k	100				100.17
EUR	750	LB BADEN-WUERTTEMBERG (LBBW)	3.125	13/11/2029	NA/NA/NA	Regional Banks-Non US	1k/1k	52.1	99.953	2.2x	52.2	100.13
EUR	500	NEW YORK LIFE GLOBAL FDG (NYLIFE)	3.625	07/06/2034	Aaa/AA+/AAA	Mutual Insurance	100k/1k	107.0	99.456	1.8x	108.5	99.90
EUR	1000	NORDEA BANK ABP (NDAFH)	3.375	11/06/2029	NA/AA-/AA	Commer Banks Non-US	100k/1k	77.4	99.837	1.4x	81.0	99.80
EUR	800	VOLKSWAGEN FIN SERV AG (VW)	3.75	10/09/2026	A3/BBB+/NA	Auto-Cars/Light Trucks	1k/1k	93.9	99.787	2.5x	92.6	99.82
EUR	750	VOLKSWAGEN FIN SERV AG (VW)	3.875	10/09/2030	A3/BBB+/NA	Auto-Cars/Light Trucks	1k/1k	143.4	99.578	4.2x	145.1	99.59
EUR	700	VOLKSWAGEN FIN SERV AG (VW)	FRN	10/06/2027	A3/BBB+/NA	Auto-Cars/Light Trucks	1k/1k	100				100.17
GBP	500	ROTHESAY LIFE (ROTHLF)	7.019	10/12/2034	NA/NA/BBB+	Life/Health Insurance	100k/1k	265.0	100	3.3x	270.8	100.03
GBP	800	TORONTO-DOMINION BANK (TD)	FRN	11/06/2029	NA/NA/NA	Commer Banks Non-US	100k/1k	100	1.4x			100.01
USD	375	ALLIANT ENERGY FINANCE (LNT)	5.4	06/06/2027	Baa2/BBB+/NA	Electric-Integrated	2k/1k	80.0	99.943	3.7x	78.6	100.26
USD	400	BALTIMORE GAS & ELECTRIC (EXC)	5.3	01/06/2034	A3/A/A	Electric-Integrated	2k/1k	93.0	99.771	2.8x	96.5	100.32
USD	400	BALTIMORE GAS & ELECTRIC (EXC)	5.65	01/06/2054	A3/A/A	Electric-Integrated	2k/1k	110.0	99.972	3.4x	111.9	101.28
USD	500	BGC GROUP INC (BGC)	6.6	10/06/2029	NA/BBB-/BBB-(EXP)	Finance-Invest Bnkr/Brkr	2k/1k	220.0	99.903	2.8x	223.6	100.25
USD	150	BRIGHTHSE FIN GLBL FUND (BHF)	5.55	09/04/2027	NA/NA/NA	Life/Health Insurance	2k/1k	100.0	99.832	2.2x	99.2	100.03
USD	750	BRIGHTHSE FIN GLBL FUND (BHF)	5.55	09/04/2027	A3/A+/NA	Life/Health Insurance	2k/1k	105.0	99.97		104.6	99.89
USD	400	BRIGHTHSE FIN GLBL FUND (BHF)	5.65	10/06/2029	A3/A+/NA	Life/Health Insurance	2k/1k	125.0	99.94	1.7x	128.0	100.28
USD	1300	BURLINGTN NORTH SANTA FE (BNSF)	5.5	15/03/2055	A3/AA-/NA	Transport-Rail	2k/1k	98.0	99.47	3.3x	102.2	100.50
USD	800	FORTRESS TRANS & INFRAST (FTAI)	7	15/06/2032	Ba2/B+/BB-(EXP)	Transport-Equip&Leasng	2k/1k	259.0	100		251.6	100.74
USD	400	GATX CORP (GMT)	6.05	05/06/2054	Baa2/BBB/BBB+	Transport-Equip&Leasng	1k/1k	150.0	99.959	8.3x	153.4	101.02
USD	450	HYATT HOTELS CORP (H)	5.25	30/06/2029	Baa3/BBB-/NA	Hotels&Motels	2k/1k	95.0	99.496	4.2x	102.3	99.65
USD	350	HYATT HOTELS CORP (H)	5.5	30/06/2034	Baa3/BBB-/NA	Hotels&Motels	2k/1k	125.0	98.86	4.9x	134.5	98.96
USD	500	MASHREQBANK PSC (MASQUH)	7.125	Perp	NA/NA/NA	Commer Banks Non-US	200k/1k	100	4.6x		254.2	101.25
USD	500	METLIFE INC (MET)	5.3	15/12/2034	NA/A-/A	Multi-line Insurance	2k/1k	95.0	99.584	1.7x	102.6	99.85
USD	750	NATIONAL AUSTRALIA BANK (NAB)	5.181	11/06/2034	NA/NA/NA	Commer Banks Non-US	250k/1k	78.0	100	2.5x	86.0	100.22
USD	850	NATIONAL AUSTRALIA BANK (NAB)	FRN	11/06/2027	NA/NA/NA	Commer Banks Non-US	250k/1k	100	3.2x			100.04
USD	550	NEW YORK LIFE GLOBAL FDG (NYLIFE)	5	06/06/2029	Aaa/AA+/AAA	Mutual Insurance	2k/1k	62.5	99.808	1.6x	66.4	100.13
USD	750	REGIONS FINANCIAL CORP (RF)	5.722	06/06/2030	Baa1/BBB+/A-	Commer Banks-Southern US	2k/1k	130.0	100	2.7x	133.5	100.35
USD	500	ROYALTY PHARMA PLC (RPRX)	5.15	02/09/2029	Baa3/NA/BBB-	Medical-Biomedical/Gene	2k/1k	100.0	98.758	4x	102.4	99.17
USD	500	ROYALTY PHARMA PLC (RPRX)	5.4	02/09/2034	Baa3/NA/BBB-	Medical-Biomedical/Gene	2k/1k	127.0	97.872	3.6x	132.9	98.26
USD	500	ROYALTY PHARMA PLC (RPRX)	5.9	02/09/2054	Baa3/NA/BBB-	Medical-Biomedical/Gene	2k/1k	152.0	97.617	3.2x	159.7	98.05
USD	600	SOUTHWESTERN PUBLIC SERV (XEL)	6	01/06/2054	A3/A-/A-	Electric-Integrated	2k/1k	150.0	99.258	4.6x	141.6	101.98

Thursday 30 May 2024							@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid
EUR	300	BERTRAND FRANCHISE (BERFRA)	6.5	18/07/2030	B2/NA/NA	Retail-Restaurants	100k/1k	100				101.91
EUR	850	BERTRAND FRANCHISE (BERFRA)	FRN	18/07/2030	B2/NA/NA	Retail-Restaurants	100k/1k	100				101.09
EUR	420	PLT VII FINANCE SARL (BITELV)	6	15/06/2031	B2/NA/NA	Cellular Telecom	100k/1k	340.0	100		351.5	100.37
EUR	500	PLT VII FINANCE SARL (BITELV)	FRN	15/06/2031	B2/NA/NA	Cellular Telecom	100k/1k	100				100.33
USD	500	BANK BAHRAIN & KUWAIT (BK)	6.875	06/06/2029	B2/NA/B+	Commer Banks Non-US	200k/1k	100			258.6	99.93
USD	750	BANK OF MONTREAL (BMO)	5.37	04/06/2027	A2/A-/AA-	Commer Banks Non-US	2k/1k	63.0	100	1.5x	71.0	100.40
USD	800	BANK OF MONTREAL (BMO)	5.511	04/06/2031	A2/A-/AA-	Commer Banks Non-US	2k/1k	95.0	100	1.4x	101.0	101.14
USD	250	BLUE OWL FINANCE LLC (OWL)	6.25	18/04/2034	NA/NA/NA	Invest Mgmt/Advis Serv	2k/1k	165.0	98.586	3.2x		
USD	750	CNO GLOBAL FUNDING (CNO)	5.875	04/06/2027	A3/A-/A	Life/Health Insurance	2k/1k	115.0	99.948	1.9x	112.2	100.64
USD	600	FS KKR CAPITAL CORP (FSK)	6.875	15/08/2029	Baa3/NA/BBB-	Investment Companies	2k/1k	255.0	98.858	1.7x	265.2	99.62
USD	400	GEN LUX SARL/GEN USA INC (G)	6	04/06/2029	Baa3/BBB-/NA	Computer Services	2k/1k	150.0	99.668	5.3x	138.9	101.29
USD	650	JOY TRSR ASSETS HLD (ORIEAS)	5.75	06/06/2029	NA/BBB/A -	Invest Mgmt/Advis Serv	200k/1k	130.0	99.384	4.6x	142.8	100.07
USD	300	KRAKATAU POSCO PT (POHANG)	6.375	11/06/2027	NA/BBB-/NA	Steel-Productors	200k/1k	168.0	99.833	7.7x	155.7	100.82
USD	400	KRAKATAU POSCO PT (POHANG)	6.375	11/06/2029	NA/BBB-/NA	Steel-Productors	200k/1k	188.0	99.6	6.5x	187.8	100.81
USD	500	NBK SPC LTD (NTBKKK)	5.5	06/06/2030	NA/NA/NA	Commer Banks Non-US	200k/1k	95.0	99.905		108.2	100.48
USD	600	SOLVAY FINANCE (AMERICA) (SYENS)	5.65	04/06/2029	Baa1/BBB+/NA	Chemicals-Diversified	200k/1k	107.0	99.978	4.2x	105.2	101.25
USD	600	SOLVAY FINANCE (AMERICA) (SYENS)	5.85	04/06/2034	Baa1/BBB+/NA	Chemicals-Diversified	200k/1k	132.0	99.85	4.5x	136.5	101.43
USD	500	VELOCITY VEHICLE GROUP (VLCYVG)	8	01/06/2029	B2/BB-/NA	Distribution/Wholesale	2k/1k	341.0	100			

Wednesday 29 May 2024							@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid
EUR	750	BANCO BILBAO VIZCAYA ARG (BBVASM)	3.625	07/06/2030	A3/A/A-	Commer Banks Non-US	100k/100k	107.8	99.624	1.6x	111.8	99.90
EUR	1000	BANCO BILBAO VIZCAYA ARG (BBVASM)	4.202	07/06/2027	A3/A/A-	Commer Banks Non-US	100k/100k	100	1.7x			99.99
EUR	1675	BNG BANK NV (BNG)	0.75	11/01/2028	Aaa/AAA/AAA	Special Purpose Banks	100k/1k	31.4	99.875		35.1	92.21
EUR	10000	BONOS Y OBLIG DEL ESTADO (SPGB)	3.45	31/10/2034	NA/NA/NA	Sovereign	1k/1k	6.0	99.816	12.5x	4.3	101.06
EUR	500	DANSKE BANK A/S (DANBNK)	3.952	04/06/2027	NA/AAA/AAA	Commer Banks Non-US	100k/1k	100	1.9x			100.00
EUR	1000	DNB BOLIGKREDIT AS (DNBNO)	3.125	05/06/2031	Aaa/AAA/AAA	Commer Banks Non-US	100k/1k	56.9	99.876	1.1x	59.7	100.18
EUR	750	ICCREA BANCA SPA (ICCREA)	3.5	05/06/2034	Aa3/NA/NA	Commer Banks Non-US	100k/1k	91.1	99.37	1.9x	96.8	99.83
EUR	500	ISS GLOBAL A/S (ISSDC)	3.875	05/06/2029	Baa3/BBB/NA	Building-Maint&Service	100k/1k	130.7	99.395	2.7x	129.5	99.87
EUR	500	JYSKE BANK A/S (JYBC)	4.125	06/09/2030	NA/BBB+/NA	Commer Banks Non-US	100k/1k	148.1	99.817	2.2x	146.7	100.23
EUR	1500	LAND NORDRHEIN-WESTFALEN (NRW)	3	06/06/2029	Aa1/AA/AAA	Regional Authority	1k/1k	36.5	99.794	2.3x	36.0	100.14
EUR	850	LVMH MOET HENNESSY VUITT (MCFP)	3.375	05/02/2030	Aa3/AA-/NA	Textile-Apparel	100k/100k	74.8	99.789	2.4x	73.9	100.30
EUR	650	LVMH MOET HENNESSY VUITT (MCFP)	3.5	05/10/2034	Aa3/AA-/NA	Textile-Apparel	100k/100k	88.9	99.536	1.5x	88.4	100.55
EUR	500	MAYBANK SINGAPORE LTD (MAYSIL)	3.439	07/06/2027	NA/NA/NA	Commer Banks Non-US	100k/1k	59.9	100	2.5x	55.8	100.23
EUR	850	MEDTRONIC INC (MDT)	3.65	15/10/2029	A3/A/NA	Medical Instruments	100k/1k	99.5	99.991	2.8x	97.0	100.66
EUR	850	MEDTRONIC INC (MDT)	3.875	15/10/2036	A3/A/NA	Medical Instruments	100k/1k	110.9	99.93	2.6x	107.6	101.65
EUR	600	MEDTRONIC INC (MDT)	4.15	15/10/2043	A3/A/NA	Medical Instruments	100k/1k	128.0	99.823	3.5x	124.0	102.39
EUR	700	MEDTRONIC INC (MDT)	4.15	15/10/2053	A3/A/NA	Medical Instruments	100k/1k	136.1	99.417	4.6x	131.0	102.80
EUR	1000	NEDER WATERSCHAPSBANK (NEDWBK)	3	05/06/2031	Aaa/AAA/NA	Special Purpose Banks	100k/1k	50.3	99.497	4.4x	50.8	99.95
EUR	500	RAIFFEISENBANK AS (RABKAS)	4.959	05/06/2030	Baa2/NA/NA	Commer Banks Non-US	100k/100k	226.0	100	3.5x	234.9	100.00
EUR	750	REGION WALLONNE (WALLOO)	3.9	22/06/2054	A3/NA/NA	Municipal-County	100k/100k	34.0	99.195	5.1x	36.0	100.13
USD	400	ALLIANCE RES OP/FINANCE (ARLP)	8.625	15/06/2029	B1/(P)BB-/BB	Coal	2k/1k	395.0	100		347.6	102.77
USD	700	ARES STRATEGIC INCOME FU (ARESSI)	6.35	15/08/2029	NA/NA/BBB-	Investment Companies	2k/1k	195.0	98.897	1.9x	206.5	99.88
USD	850	BANK OF NOVA SCOTIA (BNS)	5.4	04/06/2027	A2/A-/AA-	Diversified Banking Inst	2k/1k	65.0	99.888	2.2x	73.8	100.40
USD	700	BANK OF NOVA SCOTIA (BNS)	5.45	01/08/2029	A2/A-/AA-	Diversified Banking Inst	2k/1k	85.0	99.799	2.1x	91.1	101.01
USD	400	BANK OF NOVA SCOTIA (BNS)	FRN	04/06/2027	A2/A-/AA-	Diversified Banking Inst	2k/1k	100	2.4x			100.09
USD	300	BANK OF NOVA SCOTIA (BNS)	FRN	01/08/2029	A2/A-/AA-	Diversified Banking Inst	2k/1k	100	2.5x			99.75
USD	1500	CDP FINANCIAL INC (CADEPO)	4.875	05/06/2029	Aaa/AAA/AAA	Invest Mgmt/Advis Serv	250k/1k	31.0	99.741		30.6	101.16
USD	1000	EXPORT DEVELOPMNT CANADA (EDC)	4.75	05/06/2034	Aaa/AAA/NA	Export/Import Bank	5k/5k	16.3	99.772	5.6x	13.0	102.62
USD	500	GULF INTERNATIONAL BANK (GULINT)	5.75	05/06/2029	A3/NA/A	Commer Banks Non-US	200k/1k	130.0	99.227	2.2x	138.0	100.25
USD	1500	LLOYDS BANKING GROUP PLC (LLOYDS)	5.721	05/06/2030	A3/BBB+/A	Diversified Banking Inst	200k/1k	107.0	100	2x	113.8	101.20
USD	500	OWENS CORNING (OC)	5.5	15/06/2027	Baa1/BBB/BBB	Bldg&Construct Prod-Misc	2k/1k	70.0	99.98	5.6x	66.8	100.83
USD	800	OWENS CORNING (OC)	5.7	15/06/2034	Baa1/BBB/BBB	Bldg&Construct Prod-Misc	2k/1k	112.5	99.627	4.5x	117.7	101.68
USD	700	OWENS CORNING (OC)	5.95	15/06/2054	Baa1/BBB/BBB	Bldg&Construct Prod-Misc	2k/1k	130.0	98.674	5.7x	133.0	102.40
USD	500	USAA CAPITAL CORP (USAACA)	5.25	01/06/2027	Aa1/AA/NA	Diversified Finan Serv	150k/1k	55.0	99.711	1.5x	51.8	100.59

Tuesday 28 May 2024							@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid
EUR	500	ASIAN DEVELOPMENT BANK (ASIA)	2.95	05/06/2029	Aaa/AAA/AAA	Supranational Bank	1k/1k	34.2	99.995	4.6x	32.9	100.05
EUR	750	AXA SA (AXASA)										

EUR	500	SYDBANK A/S (SYDBDC)	4.125	30/09/2027	A3/NA/NA	Commer Banks Non-US	100k/1k	122.2	99.942	2.2x	117.9	100.12	-4
USD	900	COASTAL EMERALD LTD (CNSHAN)	6.5	Perp	NA/NA/A-	Finance-Commercial	200k/1k	178.1	100	4.6x	151.6	101.25	-27
USD	700	DNB BANK ASA (DNBNO)	7.375	Perp	Baa2/BBB/NA	Commer Banks Non-US	200k/1k		100	3x	296.2	100.00	
USD	1250	GRAY TELEVISION INC (GTN)	10.5	15/07/2029	Ba3/BB-/BB+	Television	2k/1k		100		599.0	100.63	
USD	1000	MANITOBA (PROVINCE OF) (MP)	4.9	31/05/2034	NA/NA/NA	Regional Authority	5k/1k	45.0	99.726		43.2	101.38	-2
USD	750	MDGH GMTN RSC LTD (MUBAUH)	5.294	04/06/2034	NA/AA/AA	Investment Companies	200k/1k	80.0	100	3.9x	89.0	100.80	+9
USD	750	SOTERA HEALTH HLDGS LLC (STENOR)	7.375	01/06/2031	B1/BB-/NA	Disposable Medical Prod	2k/1k	237.0	100				
USD	2375	STAPLES INC (SPLS)	10.75	01/09/2029	B3/NA/NA	Retail-Office Supplies	2k/1k	646.0	99.061				
USD	300	TFI OVERSEAS INVESTMENT (TIANFS)	6.25	31/05/2026	NA/NA/BBB-	Finance-Invest Bnkr/Brkr	200k/1k		99.538		253.8	98.15	
USD	500	UNIVISION COMMUNICATIONS (UVN)	8.5	31/07/2031	NA/B+/NA	Broadcast Serv/Program	2k/1k	401.0	100				

Wednesday 22 May 2024								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	750	AKER BP ASA (AKERBP)	4	29/05/2032	Baa2/BBB/BBB	Oil Comp-Explor&Prodn	100k/1k	157.6	99.731	2.4x	158.8	99.39	+1
EUR	500	AMCOR UK FINANCE PLC (AMCR)	3.95	29/05/2032	Baa2/BBB/NA	Containers-Paper/Plastic	100k/1k	160.3	99.154	3.2x	152.2	99.50	-8
EUR	500	AMERICAN TOWER CORP (AMT)	3.9	16/05/2030	Baa3/BBB-/BBB+	REITS-Diversified	100k/1k	148.1	99.622	5x	143.3	99.70	-5
EUR	500	AMERICAN TOWER CORP (AMT)	4.1	16/05/2034	Baa3/BBB-/BBB+	REITS-Diversified	100k/1k	165.4	99.306	3.6x	162.5	99.38	-3
EUR	250	CAIXA ECO MONTEPIO GERAL (MONTPI)	5.625	29/05/2028	Ba2/NA/BB	Commer Banks Non-US	100k/100k	295.7	99.755	6x	278.5	100.10	-17
EUR	600	COMMUNITY OF MADRID SPAI (MADRID)	3.173	30/07/2029	Baa1/A/A-	Regional Authority	1k/1k	14.0	99.991	5.5x	13.8	100.05	-0
EUR	150	ERSTE GROUP BANK AG (ERSTBK)	3.22	28/06/2026	NA/NA/NA	Commer Banks Non-US	1k/1k		100		26.4	99.87	
EUR	1000	FED CAISSES DESJARDINS (CGDJ)	3.125	30/05/2029	Aaa/NA/AAA	Cooperative Banks	100k/1k	62.8	99.613	2.8x	61.2	99.56	-2
EUR	500	FIDELIDADE CIA SEGUROS (FIDELI)	7.75	Perp	NA/NA/BBB-	Multi-line Insurance	200k/200k		100	3.1x	521.5	99.99	
EUR	1000	FINNVERA PLC (FINNVE)	2.875	30/08/2029	Aa1/NA/AA+	Export/Import Bank	100k/1k	37.1	99.6	2.8x	37.2	99.50	+0
EUR	4000	FRANCE (GOVT OF) (FRTR)	0.95	25/07/2043	NA/NA/AA-u	Sovereign	0.001k/0.00	7.0	99.408	10x	5.1	99.57	-2
EUR	500	HYP0 VORARLBERG BANK AG (VORHYP)	3.125	29/05/2030	Aaa/NA/NA	Commer Banks Non-US	100k/100k	74.4	99.361	3.4x	72.2	99.34	-2
EUR	1000	KOMMUNINVEST I SVERIGE (KOMINS)	3	15/09/2027	Aaa/AAA/NA	Regional Agencies	100k/1k	38.1	99.805	2.6x	37.0	99.75	-1
EUR	750	LAND RHEINLAND-PFALZ (RHIPAL)	3.25	29/05/2026	NA/NA/AAA	Regional Authority	1k/1k	28.4	99.95	0.8x	27.4	99.94	-1
EUR	800	MOLSON COORS BEVERAGE (TAP)	3.8	15/06/2032	Baa2/BBB/NA	Brewery	100k/1k	135.1	99.867	2.7x	130.9	99.93	-4
EUR	575	NEXANS SA (NEXFP)	4.125	29/05/2029	NA/BB+/NA	Wire&Cable Products	100k/100k	172.0	99.447		169.3	99.40	-3
EUR	500	NOVA LJUBLJANSKA BANK (NOVALJ)	4.5	29/05/2030	NA/BBB/NA	Commer Banks Non-US	100k/100k	196.2	99.759	2.8x	200.3	99.51	+4
EUR	350	REDEXIS S.A.U. (REDEXS)	4.375	30/05/2031	NA/BBB-/NA	Gas-Distribution	100k/100k	209.7	98.901	3.9x	205.5	98.95	-4
EUR	4000	REPUBLIC OF AUSTRIA (RAGB)	3.2	15/07/2039	NA/AA+/NA	Sovereign	0.1k/0.1k	51.8	99.934	8x	52.6	99.87	+1
EUR	500	SAGAX AB (SAGAX)	4.375	29/05/2030	Baa2/NA/NA	Real Estate Mgmt/Servic	100k/1k	190.2	99.912	5x	183.7	100.06	-7
EUR	500	SAIPEM FINANCE INTL BV (SPMIM)	4.875	30/05/2030	Ba2/BB+/NA	Oil-Field Services	100k/1k	237.8	100		235.1	99.99	-3
EUR	500	SWEDBANK AB (SWEDA)	3.375	29/05/2030	Aa3/A+/AA	Commer Banks Non-US	100k/1k	99.5	99.387	2.3x	99.9	99.21	+0
EUR	500	SWISSCOM FINANCE (SCMNVX)	3.5	29/05/2026	A1 *-A *-/NA	Telecom Services	100k/1k	59.8	99.829	3.8x	43.1	100.12	-17
EUR	1250	SWISSCOM FINANCE (SCMNVX)	3.5	29/11/2031	A1 *-A *-/NA	Telecom Services	100k/1k	108.9	99.587	2x	103.6	99.87	-5
EUR	500	SWISSCOM FINANCE (SCMNVX)	3.5	29/08/2028	A1 *-A *-/NA	Telecom Services	100k/1k	93.2	99.934	2.8x	83.9	100.22	-9
EUR	1000	SWISSCOM FINANCE (SCMNVX)	3.625	29/11/2036	A1 *-A *-/NA	Telecom Services	100k/1k	111.4	98.894	3x	106.9	99.30	-5
EUR	750	SWISSCOM FINANCE (SCMNVX)	3.875	29/05/2044	A1 *-A *-/NA	Telecom Services	100k/1k	122.9	98.814	3.1x	119.2	99.37	-4
GBP	300	WESTPAC BANKING CORP (WSTP)	FRN	30/05/2025	Aa2/AA-/NA	Commer Banks Non-US	100k/100k		100			100.10	
USD	325	BLACKROCK TCP CAP CORP (TCPC)	6.95	30/05/2029	NA/NA/BBB-	Investment Companies	2k/1k	275.0	98.888	5.2x	287.7	99.04	+13
USD	400	BRIXMOR OPERATING PART (BRX)	5.75	15/02/2035	Baa3/BBB/BBB	REITS-Shopping Centers	2k/1k	143.0	99.222	6x	156.1	99.20	+13
USD	650	CENCOSUD SA (CENSUD)	5.95	28/05/2031	Baa3/NA/BBB	Food-Retail	200k/1k	170.0	98.904	3.8x	174.0	99.52	+4
USD	675	CI FINANCIAL CORP (CIXCN)	7.5	30/05/2029	Baa3/NA/NA	Invest Mgmt/Advis Serv	2k/1k	327.7	98.98		334.3	99.39	+7
USD	750	ENACT HOLDINGS INC (ACT)	6.25	28/05/2029	Baa3/BBB-/BBB-	Finance-Mtge Loan/Banker	2k/1k	180.0	99.953	2x	176.5	100.75	-3
USD	750	EQUINIX EU 2 FINANCING C (EQIX)	5.5	15/06/2034	Baa2/BBB/BBB+	REITS-Diversified	2k/1k	117.0	99.221	3.5x	119.2	100.11	+2
USD	1000	EUROPEAN INVESTMENT BANK (EIB)	FRN	14/08/2029	NA/NA/AAA	Supranational Bank	1k/1k		100	2.8x		100.13	
USD	500	GATES CORPORATION (GATCOR)	6.875	01/07/2029	B2/B+/NA	Distribution/Wholesale	2k/1k	240.0	100				
USD	850	HTA GROUP LTD (HLSTWR)	7.5	04/06/2029	B1/B+/B+(EXP)	Building-Heavy Construct	200k/1k		99.488		331.9	99.49	
USD	500	MASSMUTUAL GLOBAL FUNDIN (MASSMU)	5.15	30/05/2029	Aa3/AA+/AA+	Mutual Insurance	200k/2k	70.0	99.917	1.8x	73.7	100.47	+4
USD	1250	REPUBLIC OF LATVIA (LATVIA)	5.125	30/07/2034	A3/A/NA	Sovereign	200k/1k	83.0	98.995		92.2	99.28	+9
USD	700	RGA GLOBAL FUNDING (RGA)	5.448	24/05/2029	A1/AA-/NA	Reinsurance	2k/1k	100.0	100	2.6x	97.0	100.74	-3
USD	500	SENSATA TECHNOLOGIES INC (ST)	6.625	15/07/2032	Ba2/BB+/NA	Instruments-Controls	200k/1k	220.0	100				
USD	500	TOKYO METROPOLITAN GOVT (TOKYO)	4.75	04/06/2029	NA/A+/NA	Municipal-County	200k/2k	36.3	99.714	8x	36.7	100.34	+0
USD	500	ZEBRA TECHNOLOGIES CORP (ZBRA)	6.5	01/06/2032	Ba2/BB/NA	Office Automation&Equip	2k/1k	206.0	100		197.1	100.94	-9

Tuesday 21 May 2024								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	AVINOR AS (AVINOR)	3.5	29/05/2034	A1/NA/NA	Airport Develop/Maint	100k/1k	106.3	99.511	1.7x	109.8	98.76	+4
EUR	500	BANCO BPM SPA (BAMIIM)	3.25	28/05/2031	Aa3/NA/NA	Commer Banks Non-US	100k/1k	92.2	99.348	3.2x	90.7	99.04	-1
EUR	500	BANCO SANTANDER SA (SANTAN)	3.125	28/05/2029	Aa1/NA/NA	Diversified Banking Inst	100k/100k	66.9	99.5	7.4x	62.8	99.49	-4
EUR	600	BANK OF QUEENSLAND LTD (BQDAU)	3.3004	30/07/2029	Aaa/NA/AAA	Commer Banks Non-US	100k/1k	73.7	100	4.6x	71.0	99.92	-3
EUR	2500	EFSG (EFSP)	2.875	28/05/2031	Aaa/AA-/AA-	Sovereign Agency	1k/1k	46.8	99.638	8.6x	45.4	99.51	-1
EUR	750	ENERGIAS DE PORTUGAL SA (EDPPL)	4.75	29/05/2054	Ba1/BB+/BB+	Electric-Integrated	100k/100k	240.8	99.363	3x	240.1	99.15	-1
EUR	400	INTESA SANPAOLO SPA (ISPIM)	3.727	28/05/2027	Baa1/NA/NA	Commer Banks Non-US	100k/100k		100		109.8	99.53	
EUR	750	NORDEA BANK AB (NDAFH)	4.125	29/05/2035	Baa1/A-/A	Commer Banks Non-US	100k/1k	169.9	99.708	3.6x	165.0	99.76	-5
EUR	1842.3	ROMANIA (ROMANI)	5.25	30/05/2032	Baa3/BBB-/BBB-	Sovereign	1k/1k	288.5	99.515		301.2	98.33	+13
EUR	1400	ROMANIA (ROMANI)	5.625	30/05/2037	Baa3/BBB-/BBB-	Sovereign	1k/1k	308.2	99.45		323.2	97.74	+15
EUR	500	STANDARD CHARTERED SG LT (STNCSSG)	3.324	28/05/2027	Aaa/AAA/NA	Commer Banks Non-US	100k/1k	52.6	100	2.9x	55.1	99.92	+2
EUR	600	UZBEKISTAN INTL BOND (UZBEK)	5.375	29/05/2027	Ba3/BB-/BB-	Sovereign	100k/1k		100	3.3x	264.5	99.81	
USD	400	ALLEGION US HOLDING CO (ALLE)	5.6	29/05/2034	Baa2/BBB/BBB	Electronic Secur Devices	1k/1k	123.0	99.667	5.4x	118.8	100.89	-4
USD	500	ALTA EQUIPMENT GROUP (ALTG)	9	01/06/2029	B3/B-/NA	Rental Auto/Equipment	2k/1k	532.0	97.094		545.0	97.08	+13
USD	500	AMCOR GROUP FINANCE (AMCR)	5.45	23/05/2029	Baa2/BBB/NA	Containers-Paper/Plastic	2k/1k	105.0	99.866	1.7x	99.3	100.64	-6
USD	500	BLACKSTONE PRIVATE CRE (BCRED)	5.95	16/07/2029	Baa3/BBB-/NA	Investment Companies	2k/1k	175.0	98.948	2.5x	181.8	99.20	+7
USD	750	BOMBARDIER INC (BDBCN)	7	01/06/2032	B1/B+/NA	Aerospace/Defense	2k/1k	258.0	100		261.9	100.31	+4
USD	650	BPCE SA (BPCEGP)	5.281	30/05/2029	A1/A/A+	Commer Banks Non-US	250k/1k	85.0	100	3.5x	86.0	100.40	+1
USD	600	CALIFORNIA RESOURCES CRP (CRC)	8.25	15/06/2029	NA/BB-/BB-	Oil Comp-Explor&Prodn	2k/1k	382.0	100		398.3	99.84	+16
USD	1750	CITIGROUP INC (C)	7.125	Perp	Ba1/BB+/BBB-	Diversified Banking Inst	1k/1k	269.3	100		280.3	100.31	+11
USD	700	COCA-COLA CONSOLIDATED (COKE)	5.25	01/06/2029	Baa1/BBB+/NA	Beverages-Non-alcoholic	2k/1k	85.0	99.843	4.1x	74.6	100.85	-10
USD	500	COCA-COLA CONSOLIDATED (COKE)	5.45	01/06/2034	Baa1/BBB+/NA	Beverages-Non-alcoholic	2k/1k	105.0	99.893	5x	95.7	101.51	-9
USD	750	EI SUKUK CO LTD (EIBUH)	5.431	28/05/2029	NA/NA/A+	Commer Banks Non-US	200k/1k	100.0	100		98.8	100.59	-1
USD	300	EVERGY MISSOURI WEST INC (EVRG)	5.65	01/06/2034	A3/A/NA	Electric-Distribution	2k/1k	125.0	99.909	3.5x	121.3	101.08	-4
USD	300	KODIT GLOBAL 2024-1 (KOCGRF)	5.357	29/05/2027	Aa2/AA/NA	Finance-Other Services	200k/1k	75.0	100		68.1	100.43	-7
USD	500	KUBOTA CREDIT USA (KUB)	5.333	29/05/2027	NA/NA/NA	Machinery-Farm	200k/1k	73.0	100		69.7	100.32	-3
USD	600	LB BADEN-WUERTTEMBERG (LBBW)	4.875	04/02/2028	Aaa/NA/NA	Regional Banks-Non US	2k/2k	32.3	99.644	1.1x	33.6	99.91	+1
USD	500	NNN REIT INC (NNN)	5.5	15/06/2034	Baa1/BBB+/NA	REITS-Single Tenant	2k/1k	125.0	98.768	4x	127.0	99.52	+2
USD	500	SCHLUMBERGER HLDGS CORP (SLB)	5	15/11/2029	Baa1/A/NA	Oil-Field Services	2k/1k	80.0	98.884	2.9x	77.0	99.60	-3
USD	500	SCHLUMBERGER HLDGS CORP (SLB)	5	29/05/2027	Baa1/A/NA	Oil-Field Services	2k/1k	65.0	99.29	3x	55.9	99.77	-9
USD	500	SCHLUMBERGER INVESTMENT (SLB)	5	01/06/2034	A2/A/NA	Oil-Field Services	2k/1k	80.0	98.332	2.3x	79.0	99.28	-1
USD	1000	STATE OF QATAR (QATAR)	4.625	29/05/2029	Aa2/AA/AA	Sovereign	200k/1k	30.0	99.498	5.2x	38.2	99.68	+8
USD	600	VERISK ANALYTICS INC (VRSK)	5.25	05/06/2034	Baa2/BBB/NA	Consulting Services	2k/1k	105.0					

EUR	500	SPAREBANK 1 SMN (MINGNO)	3.5	23/05/2029	Aa3/NA/NA	Commer Banks Non-US	100k/1k	105.0	99.829	1.6x	105.0	99.29	-0
EUR	600	TIMKEN CO (TKR)	4.125	23/05/2034	Baa2/BBB-/NA	Metal Processors&Fabrica	100k/1k	182.8	98.832		185.8	97.74	+3
EUR	200	TOPSOE AS (HALDOR)	6.75	23/05/2024	NA/NA/NA	Chemicals-Specialty	100k/1k		100	1.4x	377.2	101.19	
EUR	750	UNIPOLSAI ASSICURAZIONI (USIMIT)	4.9	23/05/2034	Ba1/NA/BBB-	Multi-line Insurance	100k/100k	247.9	99.853	2.2x	244.3	99.27	-4
USD	425	ADVENTIST HEALTH SYS/W (ADVENT)	5.757	01/12/2034	NA/BBB+ */BBB+	Medical-Hospitals	1k/1k	140.0	100		136.0	100.78	-4
USD	950	AES CORP/THE (AES)	7.6	15/01/2055	Ba1/BB/BB	Electric-Integrated	2k/1k	320.1	100		308.7	100.88	-11
USD	750	APOLLO GLOBAL MANAGEMENT (APO)	5.8	21/05/2054	A2/A/A	Invest Mgmt/Advis Serv	2k/1k	128.0	100		129.1	100.95	+1
USD	1000	IND & COMM BK CHINA/HK (ICBCAS)	FRN	23/05/2027	A1/NA/NA	Commer Banks Non-US	200k/1k		100	1.6x		99.90	

Wednesday 15 May 2024							@ Issue			Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	AKTIA BANK (AKTIA)	3	22/10/2029	Aaa/NA/NA	Commer Banks Non-US	100k/100k	62.9	99.686	3.8x	59.0	99.36	-4
EUR	1000	ASIAN INFRASTRUCTURE INV (AIIB)	2.875	23/05/2031	Aaa/AAA/AAA	Supranational Bank	1k/1k	52.7	99.887	5.6x	47.8	99.37	-5
EUR	300	BANQUE INTERNATIONAL LUX (BANQUE)	4.81744	24/05/2027	A2/NA/NA	Commer Banks Non-US	100k/100k		100	1.1x		99.97	
EUR	500	BPER BANCA (BPEIM)	4	22/05/2031	NA/BBB-/BBB-	Commer Banks Non-US	100k/1k	161.3	99.791	4x	161.3	99.29	+0
EUR	500	BUREAU VERITAS SA (BVIFP)	3.5	22/05/2036	A3/NA/NA	Consulting Services	100k/100k	108.4	99.001	4.5x	106.7	98.14	-2
EUR	500	LAND BRANDENBURG (BRABUR)	2.875	23/05/2034	NA/NA/NA	Regional Authority	1k/1k	43.6	99.649	1x	42.0	99.17	-2
EUR	240	LANDBK HESSEN-THUERINGEN (HESLAN)	2.55	18/12/2029	NA/NA/NA	Regional Banks-Non US	1k/1k		100			99.42	
EUR	500	NORDEUTSCHE LANDESBANK (NDB)	5.625	23/08/2034	Baa1/NA/NA	Commer Banks Non-US	100k/100k	333.6	99.542	3.4x	327.8	99.16	-6
EUR	500	ONCOR ELECTRIC DELIVERY (ONCRX)	3.5	15/05/2031	A2/A/A	Electric-Transmission	100k/1k	115.8	99.818	3x	112.1	99.28	-4
GBP	350	TESCO CORP TREASURY SERV (TSCOLN)	5.125	22/05/2034	Baa3/BBB-/BBB-	Food-Retail	100k/1k	122.0	98.248	3.7x	129.6	96.88	+8
GBP	750	YORKSHIRE BUILDING SOC (YBS)	FRN	24/05/2029	Aaa/NA/AAA	Building Societies	100k/1k		100	2.3x		100.02	
USD	750	BP CAP MARKETS AMERICA (BPLN)	4.97	17/10/2029	A1/A-/A+	Oil Comp-Integrated	1k/1k	62.5	99.981	1.9x	68.4	99.91	+6
USD	750	BP CAP MARKETS AMERICA (BPLN)	5.017	17/11/2027	A1/A-/A+	Oil Comp-Integrated	1k/1k	50.0	100	1.9x	45.0	100.15	-5
USD	1000	BP CAP MARKETS AMERICA (BPLN)	5.227	17/11/2034	A1/A-/A+	Oil Comp-Integrated	1k/1k	87.5	100	2.1x	93.9	99.96	+6
USD	2650	GOLDMAN SACHS BANK USA (GS)	5.414	21/05/2027	A1/A+/A+	Commer Banks-Eastern US	1k/1k	68.0	100		71.9	99.92	+4
USD	850	GOLDMAN SACHS BANK USA (GS)	FRN	21/05/2027	A1/A+/A+	Commer Banks-Eastern US	1k/1k		100			99.76	
USD	500	INSIGHT ENTERPRIS (NSIT)	6.625	15/05/2032	Ba3/BB+/NA	Computer Services	2k/1k	229.0	100				
USD	1650	MPLX LP (MPLX)	5.5	01/06/2034	Baa2/BBB/BBB	Pipelines	2k/1k	130.0	98.778	2.7x	140.1	98.53	+10
USD	400	PRA GROUP INC (PRAA)	8.875	31/01/2030	Ba3/BB/BB+	Finance-Consumer Loans	2k/1k	450.0	100		461.2	99.70	+11

Tuesday 14 May 2024							@ Issue			Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	650	AIR FRANCE-KLM (AFFP)	4.625	23/05/2029	NA/BB+/BBB-	Airlines	100k/100k	225.8	99.238	4.3x	206.0	99.99	-20
EUR	1500	BRITISH COLUMBIA PROV OF (BRCOL)	3.4	24/05/2039	Aaa/AA-/AA+	Regional Authority	100k/1k	75.0	99.907	2.7x	68.2	100.39	-7
EUR	500	EATON CAPITAL UNLIMITED (ETN)	3.601	21/05/2031	A3/A-/NA	Power Conv/Supply Equip	100k/1k	112.8	100	3.2x	109.6	100.03	-3
EUR	500	EATON CAPITAL UNLIMITED (ETN)	3.802	21/05/2036	A3/A-/NA	Power Conv/Supply Equip	100k/1k	117.9	100	3.2x	110.7	100.62	-7
EUR	6000	EUROPEAN UNION (EU)	3.375	05/10/2054	Aaa/AA+/AAA	Sovereign	0.001k/0.00	72.4	99.825	14.3x	73.9	99.25	+2
EUR	500	FERRARI NV (RACE)	3.625	21/05/2030	NA/NA/NA	Auto-Cars/Light Trucks	100k/1k	118.8	99.677	2.4x	112.3	99.87	-6
EUR	850	ILLINOIS TOOL WORKS INC (ITW)	3.375	17/05/2032	A1/A+/NA	Diversified Manufact Op	100k/1k	103.4	99.072		101.4	99.04	-2
EUR	1250	ING BANK NV (INTNED)	3	21/05/2034	Aaa/AAA/AAA	Commer Banks Non-US	100k/100k	58.9	99.058	1.4x	58.7	98.82	-0
EUR	700	JOHNSON & JOHNSON (JNJ)	3.2	01/06/2032	Aaa/AAA/NA	Medical-Drugs	100k/1k	73.4	99.932		74.7	99.66	+1
EUR	800	JOHNSON & JOHNSON (JNJ)	3.35	01/06/2036	Aaa/AAA/NA	Medical-Drugs	100k/1k	75.1	99.826	2x	75.9	99.63	+1
EUR	400	LOTTOMATICA SPA/ROMA (GAMENT)	7.05	01/06/2031	Ba3/BB-/NA	Casino Services	100k/1k		100			101.62	
EUR	1000	NOVO NORDISK A/S (NOVOB)	3.125	21/01/2029	A1/AA-/NA	Medical-Drugs	100k/1k	71.3	99.329	1.8x	69.1	99.33	-2
EUR	1000	NOVO NORDISK A/S (NOVOB)	3.25	21/01/2031	A1/AA-/NA	Medical-Drugs	100k/1k	74.1	99.752	2x	73.8	99.57	-0
EUR	1300	NOVO NORDISK A/S (NOVOB)	3.375	21/05/2026	A1/AA-/NA	Medical-Drugs	100k/1k	52.8	99.759	1.7x	48.1	99.79	-5
EUR	1350	NOVO NORDISK A/S (NOVOB)	3.375	21/05/2034	A1/AA-/NA	Medical-Drugs	100k/1k	87.0	99.624	1.9x	83.7	99.88	-3
EUR	300	RAIFFEISEN BANK RT (RABHUG)	5.15	23/05/2030	Baa3/NA/NA	Commer Banks Non-US	100k/100k	257.9	100	6x	253.6	100.02	-4
EUR	500	SPAREBANKEN VEST BOLIGKR (SVEGNO)	3	31/07/2029	Aaa/NA/NA	Finance-Mtge Loan/Banker	100k/1k	57.1	99.605	3.4x	55.7	99.43	-1
EUR	600	TEOLLISUUDEN VOIMA OYJ (TVOYFH)	4.25	22/05/2031	Baa3/BBB-/BBB-	Electric-Generation	100k/1k	180.4	99.786	3x	176.6	99.91	-4
EUR	500	US BANCORP (USB)	4.63	21/05/2028	A3/A/A	Super-Regional Banks-US	100k/1k		100			99.75	
EUR	500	VERBUND AG (VERAV)	3.25	17/05/2031	A3/NA/NA	Electric-Integrated	100k/100k	92.4	99.147	3.4x	85.2	99.38	-7
EUR	650	WARNERMEDIA HOLDINGS INC (WBD)	4.302	17/01/2030	Baa3/BBB-/BBB-	Motion Pictures&Services	100k/1k	177.1	100	3.8x	168.8	100.18	-8
EUR	850	WARNERMEDIA HOLDINGS INC (WBD)	4.693	17/05/2033	Baa3/BBB-/BBB-	Motion Pictures&Services	100k/1k	219.9	100	2.6x	216.8	100.02	-3
EUR	500	XUNTA DE GALICIA (JUNGAL)	3.296	30/04/2031	NA/NA/NA	Municipal-County	1k/1k	22.0	99.997	3x	23.4	100.07	+1
GBP	435	AA BOND CO LTD (AABOND)	6.85	31/07/2031	NA/BBB/NA	Commercial Services	100k/1k	285.0	99.957	3.6x	269.9	100.69	-15
GBP	405	CENTRICA PLC (CNALN)	6.5	21/05/2055	Baa3/BB+/NA	Gas-Distribution	100k/1k	251.2	100	4.9x	236.1	100.67	-15
GBP	300	EXPORT-IMPORT BANK KOREA (EIBKOR)	4.625	22/07/2027	Aa2/AA/NA	Export/Import Bank	100k/1k	53.4	99.755	5x	46.7	99.81	-7
USD	3500	ASIAN DEVELOPMENT BANK (ASIA)	4.875	21/05/2026	Aaa/AAA/AAA	Supranational Bank	1k/1k	9.9	99.904	2.6x	9.9	100.07	-0
USD	500	BLUE OWL CREDIT INCOME (OCINCC)	6.6	15/09/2029	Baa3/BBB-/NA	Investment Companies	2k/1k	240.0	98.836	3.4x	228.5	100.05	-12
USD	500	BLUE RACER MID LLC/FINAN (BLURAC)	7	15/07/2029	B2/B+/NA	Pipelines	2k/1k	251.9	100				
USD	500	BLUE RACER MID LLC/FINAN (BLURAC)	7.25	15/07/2032	B2/B+/NA	Pipelines	2k/1k	278.8	100				
USD	4000	CAISSE D'AMORT DETTE SOC (CADES)	4.5	22/05/2029	Aa2/AA-/NA	Sovereign Agency	200k/1k	17.4	99.373	4.3x	17.9	100.06	+1
USD	750	CRH AMERICA FINANCE INC (CRHID)	5.4	21/05/2034	Baa1/BBB+/BBB+	Bldg Prod-Cement/Aggreg	200k/1k	100.0	99.626	2.5x	112.0	99.84	+12
USD	750	CRH SMW FINANCE DAC (CRHID)	5.2	21/05/2029	Baa1/BBB+/BBB+	Bldg Prod-Cement/Aggreg	200k/1k	75.0	99.943	1.9x	89.7	99.98	+15
USD	1500	FORD MOTOR CREDIT CO LLC (F)	5.85	17/05/2027	Ba1/BBB-/BBB-	Auto-Cars/Light Trucks	200k/1k	127.0	99.881	2.1x	122.0	100.30	-5
USD	1000	JAPAN INT'L COOP AGENCY (JICA)	4.75	21/05/2029	A1/A+/NA	Sovereign Agency	200k/2k	30.2	99.912		29.6	100.65	-1
USD	500	MCDONALD'S CORP (MCD)	5	17/05/2029	Baa1/BBB+/NA	Retail-Restaurants	2k/1k	63.0	99.624	2.9x	65.1	100.18	+2
USD	500	MCDONALD'S CORP (MCD)	5.2	17/05/2034	Baa1/BBB+/NA	Retail-Restaurants	1k/1k	80.0	99.669	2.5x	88.3	100.18	+8
USD	350	MORGAN STANLEY DIRECT (MSTDLF)	6.15	17/05/2029	Baa3/NA/BBB-	Investment Companies	2k/1k	195.0	98.89	4x	192.1	99.67	-3
USD	1000	NATWEST MARKETS PLC (NWG)	5.41	17/05/2029	A1/A+/A+	Diversified Banking Inst	200k/1k	95.0	100	2.3x	97.7	100.54	+3
USD	850	NATWEST MARKETS PLC (NWG)	5.416	17/05/2027	A1/A+/A+	Diversified Banking Inst	200k/1k	80.0	100	2.2x	78.7	100.30	-1
USD	500	NATWEST MARKETS PLC (NWG)	FRN	17/05/2027	A1/A+/A+	Diversified Banking Inst	200k/1k		100	2.8x		99.58	
USD	400	NATWEST MARKETS PLC (NWG)	FRN	17/05/2029	A1/A+/A+	Diversified Banking Inst	200k/1k		100	2.8x		100.02	
USD	1500	OEKB OEST. KONTROLLBANK (OKB)	4.75	21/05/2027	Aa1/AA+/NA	Special Purpose Banks	1k/1k	11.7	100		11.2	100.33	-0

Monday 13 May 2024							@ Issue			Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	650	AIB GROUP PLC (AIB)	4.625	20/05/2035	Baa2/BB+/NA	Commer Banks Non-US	100k/1k	225.9	99.559	5.1x	226.1	99.17	+0
EUR	500	AMPRION GMBH (AMPRIO)	3.625	21/05/2031	Baa1/NA/NA	Electric-Distribution	100k/100k	120.7	99.897	5.6x	119.9	99.56	-1
EUR	500	AMPRION GMBH (AMPRIO)	4	21/05/2044	Baa1/NA/NA	Electric-Distribution	100k/100k	140.3	98.666	5x	145.5	97.54	+5
EUR	300	ARION BANKI HF (ARION)	4.625	21/11/2028	A3/NA/NA	Commer Banks Non-US	100k/1k	208.7	99.93	8.3x			
EUR	1500	AUST & NZ BANKING GROUP (ANZ)	4.23	21/05/2027	Aa2/AA-/AA-	Commer Banks Non-US	100k/1k		100	1.2x		99.94	
EUR	850	BMW INTL INVESTMENT BV (BMW)	3.25	17/11/2032	A2/A/NA	Auto-Cars/Light Trucks	1k/1k	81.1	99.659	1.5x	86.4	99.17	+5
EUR	850	BMW INTL INVESTMENT BV (BMW)	3.5	17/11/2032	A2/A/NA	Auto-Cars/Light Trucks	1k/1k	105.0	99.979	1.9x	109.3	99.29	+4
EUR	1500	BPOE SFH - SOCIETE DE FI (BPOCEB)	3.125	22/05/2034	Aaa/AAA/NA	Finance-Mtge Loan/Banker	100k/100k	63.5	99.992	4.3x	59.9	99.78	-4
EUR	750	DEUTSCHE LUFTHANSA AG (LHAGR)	4	21/05/2030	Baa3/NA/BBB-	Airlines	1k/1k	170.8	99.109	3.3x	158.4	99.43	-12
EUR	850	FORD MOTOR CREDIT CO LLC (F)	4.165	21/11/2028	Ba1/BBB-/BBB-	Auto-Cars/Light Trucks	100k/1k	160.7	100	2.7x	162.5	99.61	+2
EUR	1250	HSBC HOLDINGS PLC (HSBC)	3.755	20/05/2029	A3/A-/A+	Diversified Banking Inst	100k/1k	114.7	100	1.8x	116.6	99.65	+2
EUR	1000	INTESA SANPAOLO SPA (ISPIM)	7	Perp	Ba3/BB-/BB-	Commer Banks Non-US	200k/1k		100	2.8x		100.46	
EUR	1500	MUNICH RE (MUNRE)	4.25	26/05/2044	NA/NA/A	Reinsurance	100k/100k	187.2	99.129	2.3x	180.4	99.15	-7
EUR	1000	SANTANDER UK PLC (SANUK)	3.125	12/05/2031	Aaa/AAA/AAA	Commer Banks Non-US	100k/1k	70.1	99.995	1.5x	68.3	99.65	-2
EUR	500	SANTANDER UK PLC (SANUK)	FRN	12/05/2027	Aaa/								

EUR	340	AIR BALTIC CORPORATION (AIRBAL)	14.5	14/08/2029	NA/B+/B	Airlines	100k/1k	1213.0	100	2.4x	1069.5	105.71	-144
EUR	350	ALEXANDRITE MONNET UK (BFIMMO)	10.5	15/05/2029	NA/B+/BB-	REITS-Office Property	100k/1k	800.0	100		730.9	102.55	-69
EUR	1000	LAND BADEN-WUERTTEMBERG (BADWUR)	2.75	16/05/2029	NA/AA+/NA	Regional Authority	1k/1k		99.448	1.2x	34.3	99.09	
EUR	250	LAND NORDRHEIN-WESTFALEN (NRW)	3	24/05/2027	Aa1/AA/AAA	Regional Authority	1k/1k	36.2	99.895		31.1	99.69	-5
EUR	500	LAND RHEINLAND-PFALZ (RHIPAL)	FRN	29/05/2026	NA/NA/AAA	Regional Authority	1k/1k					99.99	
GBP	1250	BARCLAYS PLC (BACR)	8.5	Perp	Ba1/BB-/BBB-	Diversified Banking Inst	200k/1k		100	5x	481.6	98.97	
GBP	330	CPUK FINANCE LTD (CPKLN)	7.875	28/08/2029	NA/B/B	Resorts/Theme Parks	100k/1k	378.0			317.9	101.88	-60
GBP	500	PENSION INSURANCE (PICORP)	6.875	15/11/2034	NA/NA/BBB+	Life/Health Insurance	100k/1k	265.0	99.617	2.5x	267.0	99.26	+2
GBP	1000	ROYAL BK CANADA LONDON (RY)	FRN	19/05/2025	Aa1/A-1+/NA	Commer Banks Non-US	100k/1k		100			99.92	
USD	500	ALDAR INVESTMENT PROP (ALDAR)	5.5	16/05/2034	Baa1/NA/NA	Finance-Other Services	200k/1k	110.0	99.363	3.8x	119.8	100.07	+10
USD	1500	ALLIED UNIVERSAL HOLDCO (UNSEAM)	7.875	15/02/2031	B3/B/NA	Security Services	2k/1k	400.0	100				
USD	300	ASG FINANCE DESIGNATED (AVIASG)	9.75	15/05/2029	NA/BB-/BB	Finance-Leasing Compan	200k/1k	526.0	100		550.1	99.77	+24
USD	500	ATLASSIAN CORPORATION (TEAM)	5.25	15/05/2029	Baa3/BBB/NA	Enterprise Software/Serv	2k/1k	85.0	99.571	5x	84.3	100.43	-1
USD	500	ATLASSIAN CORPORATION (TEAM)	5.5	15/05/2034	Baa3/BBB/NA	Enterprise Software/Serv	2k/1k	110.0	99.318	5x	114.2	100.49	+4
USD	1000	AVOLON HOLDINGS FNDG LTD (AVOL)	5.75	15/11/2029	NA/BBB-/BBB-	Finance-Leasing Compan	2k/1k	143.0	99.193	2.2x	153.3	99.57	+10
USD	700	CENTERPOINT ENERGY INC (CNP)	5.4	01/06/2029	Baa2/BBB/BBB	Electric-Integrated	2k/1k	95.0	99.79	2x	95.7	100.58	+1
USD	1200	CHENIERE ENERGY PARTNERS (CQP)	5.75	15/08/2034	Baa2/BBB-/BBB-	Pipelines	2k/1k	128.0	99.82	2.5x	138.0	100.50	+10
USD	1800	CLOUD SOFTWARE GRP INC (TIBX)	8.25	30/06/2032	B2/B/NA	Enterprise Software/Serv	2k/1k	375.0	100				
USD	300	CN PING AN INSUR OVERSEA (PINGIN)	6.125	16/05/2034	Baa2/NA/NA	Finance-Invest Bnkr/Brkr	200k/1k	173.0	99.271	6.7x	145.2	102.84	-28
USD	700	CNO FINANCIAL GROUP INC (CNO)	6.45	15/06/2034	Baa3/BBB-/BBB	Life/Health Insurance	2k/1k	200.0	99.668	3x	197.4	101.32	-3
USD	1000	ENI SPA (ENIIM)	5.5	15/05/2034	Baa1/A-/A-	Oil Comp-Integrated	200k/1k	110.0	99.333	3.7x	118.1	100.19	+8
USD	1250	ENI SPA (ENIIM)	5.95	15/05/2054	Baa1/A-/A-	Oil Comp-Integrated	200k/1k	140.0	98.828	4.2x	143.7	100.98	+4
USD	400	EXPORT-IMPORT BK THAILND (EXIMTH)	5.354	16/05/2029	Baa1/NA/BBB+	Export/Import Bank	200k/1k	85.0	100	5.6x	89.1	100.67	+4
USD	500	HASBRO INC (HAS)	6.05	14/05/2034	Baa2/BBB/BBB-	Toys	2k/1k	160.0	99.718	3.6x	171.1	100.33	+11
USD	600	HESS MIDSTREAM OPERATION (HESM)	6.5	01/06/2029	Ba2/BB+*/+/BB+	Pipelines	2k/1k	200.0	100				
USD	1850	HSBC HOLDINGS PLC (HSBC)	5.597	17/05/2028	A3/A-/A+	Diversified Banking Inst	200k/1k	95.0	100	2x	86.3	100.58	-9
USD	1400	HSBC HOLDINGS PLC (HSBC)	5.733	17/05/2032	A3/A-/A+	Diversified Banking Inst	200k/1k	125.0	100	2.1x	123.3	101.17	-2
USD	1500	INTL BK RECON & DEVELOP (IBRD)	FRN	15/05/2028	Aaa/AAA/NA	Supranational Bank	1k/1k		100			100.03	
USD	2000	ISDB TRUST NO 2 (ISDB)	4.754	15/05/2029	Aaa/AAA/AAA	Supranational Bank	200k/1k		100	1.2x	35.4	100.41	
USD	300	MANAPPURAM FINANCE LTD (MGFLIN)	7.375	12/05/2028	NA/BB-/BB-	Finance-Leasing Compan	200k/1k		99.64		341.7	98.43	
USD	750	ONEMAIN FINANCE CORP (OMF)	7.5	15/05/2031	Ba2/BB/NA	Finance-Consumer Loans	2k/1k	304.0	100		315.9	100.21	+12
USD	350	PHILLIPS EDISON GROCERY (PECO)	5.75	15/07/2034	Baa3/BBB-/NA	REITS-Shopping Centers	2k/1k	145.0	98.576	6.6x	146.3	99.93	+1
USD	1750	PNC FINANCIAL SERVICES (PNC)	5.492	14/05/2030	A3/A-/A-	Super-Regional Banks-US	2k/1k	100.0	100	2.3x	104.5	100.60	+4
USD	650	REINSURANCE GRP OF AMER (RGA)	5.75	15/09/2034	Baa1/A/BBB+u	Reinsurance	2k/1k	135.0	99.287	2.3x	142.7	100.24	+8
USD	400	SECURITY BANK CORP (SECBPM)	5.5	14/05/2029	Baa2/NA/NA	Commer Banks Non-US	200k/1k	110.0	99.595	2.5x	114.5	100.21	+4
USD	1750	UBS GROUP AG (UBS)	5.617	13/09/2030	A3/A-/A-	Diversified Banking Inst	200k/1k	112.0	99.958	3.4x	109.6	100.93	-2
USD	500	VENTAS REALTY LP (VTR)	5.625	01/07/2034	Baa1/BBB+/BBB	REITS-Health Care	2k/1k	130.0	98.75	2.4x	137.9	99.63	+8
USD	500	VESTEL ELEKTRONIK SANAYI (VESTL)	9.75	15/05/2029	B3/NA/B+	Appliances	200k/1k		99.516		552.3	99.68	
USD	750	WESTPAC BANKING CORP (WSTP)	5.05	16/04/2029	Aa2/AA-/NA	Commer Banks Non-US	2k/1k	60.0	99.815	3.2x	63.5	100.47	+4
USD	750	WESTPAC BANKING CORP (WSTP)	5.2	16/04/2026	Aa2/AA-/NA	Commer Banks Non-US	2k/1k	37.5	99.992	3.2x	39.8	100.12	+2
USD	750	WESTPAC BANKING CORP (WSTP)	FRN	16/04/2029	Aa2/AA-/NA	Commer Banks Non-US	2k/1k		100	4x		100.25	

Tuesday 07 May 2024							@ Issue				Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	AEROPORTS DE PARIS SA (ADPFP)	3.375	16/05/2031	NA/AA/NA	Airport Develop/Maint	100k/100k	103.3	99.908	3.5x	108.7	98.72	+5
EUR	1500	BANCO SANTANDER SA (SANTAN)	7	Perp	Ba1/BBB-/NA	Diversified Banking Inst	200k/200k		100	2.4x	442.5	100.65	
EUR	500	BAYERISCHE LANDESBANK (BYLAN)	3.75	14/02/2031	A1/NA/A-	Regional Banks-Non US	100k/100k	142.4	99.749	2.9x	141.4	99.06	-1
EUR	750	CAISSE FRANCAISE DE FIN (CAFFIL)	3.125	17/05/2039	Aaa/AA+/NA	Sovereign Agency	100k/100k	59.7	99.458	14.8x	50.0	99.08	-10
EUR	500	CIE GENERALE DES ESTABLI (MLFP)	3.125	16/05/2031	NA/A-/A-	Rubber-Tires	100k/100k	85.8	99.438	2.5x	92.9	98.15	+7
EUR	500	CIE GENERALE DES ESTABLI (MLFP)	3.375	16/05/2036	NA/A-/A-	Rubber-Tires	100k/100k	92.3	99.893	2.9x	96.8	98.19	+5
EUR	1500	CITIGROUP INC (C)	3.75	14/05/2032	A3/BBB+/A	Diversified Banking Inst	100k/1k	141.5	99.794	2.7x	144.3	98.85	+3
EUR	750	CITIGROUP INC (C)	4.418	14/05/2028	A3/BBB+/A	Diversified Banking Inst	100k/1k		100	2.8x		100.06	
EUR	500	COCA-COLA CO/THE (KO)	3.125	14/05/2032	A1/A+/NA	Beverages-Non-alcoholic	100k/1k	84.9	99.416	3.5x	88.4	98.21	+3
EUR	500	COCA-COLA CO/THE (KO)	3.5	14/05/2044	A1/A+/NA	Beverages-Non-alcoholic	100k/1k	97.2	99.096	4.3x	99.7	96.85	+3
EUR	750	ERSTE GROUP BANK AG (ERSTBK)	7	Perp	NA/BBB-/NA	Commer Banks Non-US	200k/200k		100	3x	472.6	99.15	
EUR	1250	ING GROEP NV (INTNED)	4.375	15/08/2034	Baa2/BBB-/A-	Commer Banks Non-US	100k/100k	200.7	99.678	2.6x	196.0	99.32	-5
EUR	300	KELLANOV (K)	3.75	16/05/2034	Baa2/NA/BBB	Food-Misc/Diversified	100k/1k	137.8	99.484	9x	136.2	98.67	-2
EUR	500	LAND BERLIN (BERGER)	3.828	15/05/2030	Aa1/NA/AAA	Regional Authority	1k/1k		99.406	1.2x		99.47	
EUR	1000	LLOYDS BANKING GROUP PLC (LLOYDS)	3.875	14/05/2032	A3/BBB+/A	Diversified Banking Inst	100k/1k	154.9	99.813	4.6x	148.7	99.33	-6
EUR	1150	MERCEDES-BENZ INT FINCE (MBGGR)	3.25	15/11/2030	A2/A/NA	Auto-Cars/Light Trucks	1k/1k	95.3	99.61	1.7x	106.1	98.24	+11
EUR	850	MERCEDES-BENZ INT FINCE (MBGGR)	3.25	15/09/2027	A2/A/NA	Auto-Cars/Light Trucks	1k/1k	71.0	99.834	2x	77.8	99.24	+7
EUR	1000	NRW BANK (NRWBK)	2.75	15/05/2031	Aa1/AA/AAA	Special Purpose Banks	1k/1k	43.3	99.317	3.2x	39.9	98.74	-3
EUR	1000	SPAREBANK 1 BOLIGKREDITT (SPABOL)	3	15/05/2034	Aaa/NA/NA	Commer Banks Non-US	100k/1k	63.9	99.363	1.5x	62.0	98.55	-2
EUR	500	SPAREBANK 1 SR BANK ASA (SRBANK)	3.375	14/11/2029	Aa3/NA/NA	Commer Banks Non-US	100k/1k	106.6	99.418	1.6x	107.4	98.67	+1
EUR	650	WP CAREY INC (WPC)	4.25	23/07/2032	Baa1/BBB+/NA	REITS-Diversified	100k/1k	194.6	99.526	5.5x	184.4	99.37	-10
USD	400	AVALONBAY COMMUNITIES (AVB)	5.35	01/06/2034	A3/A-/NA	REITS-Apartments	2k/1k	95.0	99.697	3.8x	97.2	100.64	+2
USD	175	BANCO DE OCCIDENTE SA (BANOCO)	10.875	13/08/2034	NA/NA/BB-	Commer Banks Non-US	50k/1k		100		509.8	105.73	
USD	500	BOC AVIATION USA CORP (BOCAVI)	5.25	14/01/2030	NA/A-/A-	Finance-Leasing Compan	200k/1k	87.5	99.632	5.5x	89.4	100.22	+2
USD	850	CATERPILLAR FINL SERVICE (CAT)	5	14/05/2027	A2/A/A+	Machinery-Constr&Mining	1k/1k	40.0	99.89	2.2x	35.8	100.34	-4
USD	400	CATERPILLAR FINL SERVICE (CAT)	FRN	14/05/2027	A2/A/A+	Machinery-Constr&Mining	1k/1k		100	1.8x		99.70	
USD	550	CHINA EVERBRIGHT BANK/HK (CHEVBK)	FRN	14/05/2027	NA/NA/BBB+	Commer Banks Non-US	200k/1k		100			99.95	
USD	1000	CVS HEALTH CORP (CVS)	5.4	01/06/2029	Baa2/BBB/NA	Pharmacy Services	2k/1k	95.0	99.903	3.5x	93.2	100.68	-2
USD	1000	CVS HEALTH CORP (CVS)	5.55	01/06/2031	Baa2/BBB/NA	Pharmacy Services	2k/1k	110.0	99.926	3.5x	114.3	100.63	+4
USD	1250	CVS HEALTH CORP (CVS)	5.7	01/06/2034	Baa2/BBB/NA	Pharmacy Services	2k/1k	125.0	99.926	3.5x	130.3	100.77	+5
USD	750	CVS HEALTH CORP (CVS)	6	01/06/2044	Baa2/BBB/NA	Pharmacy Services	2k/1k	135.0	99.395	2.8x	149.2	99.81	+14
USD	1000	CVS HEALTH CORP (CVS)	6.05	01/06/2054	Baa2/BBB/NA	Pharmacy Services	2k/1k	150.0	99.35	2.8x	158.8	100.26	+9
USD	1000	DEUTSCHE BANK NY (DB)	5.414	10/05/2029	A1/A/NA	Diversified Banking Inst	150k/1k	95.0	100	3.7x	98.2	100.53	+3
USD	400	ENTERGY ARKANSAS LLC (ETR)	5.45	01/06/2034	A2/A/NA	Electric-Integrated	1k/1k	100.0	99.926	4.5x	108.6	100.53	+9
USD	400	ENTERGY ARKANSAS LLC (ETR)	5.75	01/06/2054	A2/A/NA	Electric-Integrated	1k/1k	118.0	99.555	6.5x	122.0	101.25	+4
USD	800	GARRETT MOTION HLD/SARL (GTX)	7.75	31/05/2032	B1/B/BB-	Auto/Trk Prts&Equip-Orig	2k/1k	329.0	100				
USD	600	HOST HOTELS & RESORTS LP (HST)	5.7	01/07/2034	Baa3/BBB-/BBB	REITS-Hotels	2k/1k	147.0	98.318		151.9	99.13	+5
USD	675	COUGAR JV SUBSIDIARY LLC (HUDAUT)	8	15/05/2032	B2/B+/NA	Retail-Automobile	2k/1k	353.0	100				
USD	750	INGERSOLL RAND INC (IR)	5.176	15/06/2029	Baa2/BBB/BBB	Machinery-Pumps	2k/1k	70.0	99.993	4.6x	75.6	100.49	+6
USD	700	INGERSOLL RAND INC (IR)	5.197	15/06/2027	Baa2/BBB/BBB	Machinery-Pumps	2k/1k	55.0	99.992	0.4x	57.0	100.29	+2
USD	500	INGERSOLL RAND INC (IR)	5.314	15/06/2031	Baa2/BBB/BBB	Machinery-Pumps	2k/1k	85.0	99.992	7.8x	83.6	101.04	-1
USD	750	INGERSOLL RAND INC (IR)	5.45	15/06/2034	Baa2/BBB/BBB	Machinery-Pumps	2k/1k	100.0	99.938	7.7x	99.6	101.21	-0
USD	600	INGERSOLL RAND INC (IR)	5.7	15/06/2054	Baa2/BBB/BBB	Machinery-Pumps	2k/1k	113.0	99.591	10.7x	105.6	102.92	-7
USD	350	KAROOON USA FINANCE INC (KARAU)	10.5	14/05/2029	NA/B+/B+	Oil Comp-Explor&Prodn	200k/1k		100		612.3	100.21	
USD	500	KOREA EXPRESSWAY CORP (HIGHWY)	5	14/05/2027	Aa2/AA/NA	Public Thoroughfares	200k/1k	60.0	99.396	4x	51.6	99.91	-8
USD	750	LAS VEGAS SANDS CORP (LVS)	5.9	01/06/2027	Baa3/BB+/BBB-	Casino Hotels	2k/1k	130.0	99.87	4.3x	118.8	100.51	-11
USD	500	LAS VEGAS SANDS CORP (LVS)	6	15/08/2027									

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