

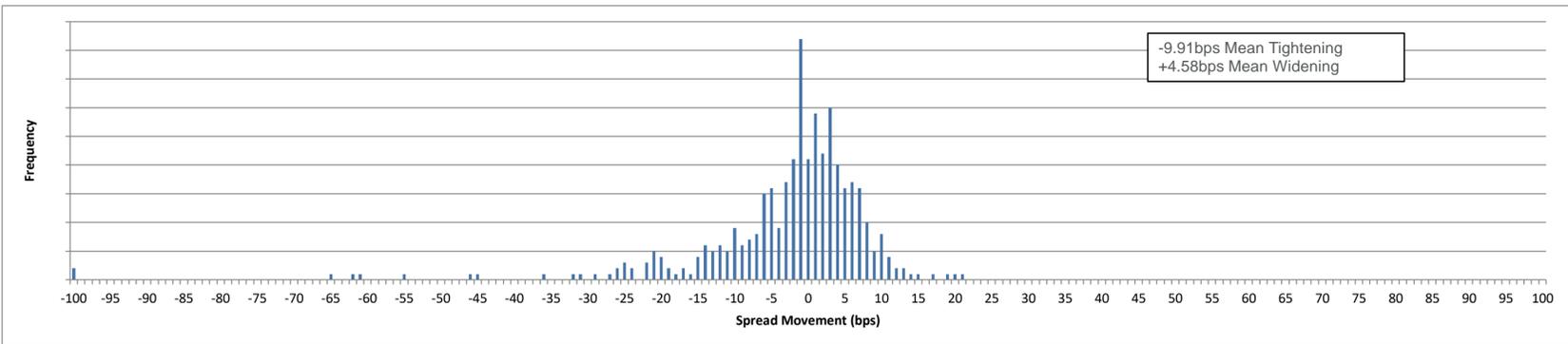
# FIXED INCOME

New Issue Performance  
24 May 2024



ADM Investor Services  
International Limited

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FIVE BEST PERFORMERS							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Cover	Spread	Bid	
EUR	340	AIR BALTIC CORPORATION (AIRBAL)	14.5	14/08/2029	NA/B+/B	Airlines	08/05/24	1213	100	2.4x	1066.4	105.756	-147
EUR	350	ALEXANDRITE MONNET UK (BFIMMO)	10.5	15/05/2029	NA/B+/BB-	REITS-Office Property	08/05/24	800	100		688.0	103.843	-112
GBP	330	CPUK FINANCE LTD (CPKLN)	7.875	28/08/2029	NA/B/B	Resorts/Theme Parks	08/05/24	378			312.0	101.828	-66
EUR	500	CPI PROPERTY GROUP SA (CPIPGR)	7	07/05/2029	Baa3/BBB-/NA	Real Estate Oper/Develop	30/04/24	563.3	95.042	6.2x	501.3	97.377	-62
EUR	500	ONE HOTEL GMBH (ONHOGM)	7.75	02/04/2031	B3/(P)/B-/BB-(EXP)	Hotels&Motels	03/05/24	526	100		465.0	102.875	-61

FIVE WORST PERFORMERS							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Cover	Spread	Bid	
EUR	300	HELIOS SOFT/ION CORP SOL (IONCOR)	7.875	01/05/2029	B2/B/NA	Enterprise Software/Serv	25/04/24	529.3	100		549.3	99.718	+20
USD	300	KOOKMIN BANK (CITNAT)	5.375	08/05/2027	Aa3/A+/NA	Commer Banks Non-US	29/04/24	60	99.907	4.5x	79.4	99.68	+19
USD	1500	BOEING CO (BA)	7.008	01/05/2064	Baa3/BBB-/BBB-	Aerospace/Defense	29/04/24	225	100	7.6x	243.5	99.923	+18
USD	350	NATIONAL RURAL UTIL COOP (NRUC)	5.15	15/06/2029	A2/A-/A	Electric-Distribution	07/05/24	73	99.776	2.3x	89.7	98.847	+17
USD	2500	BOEING CO (BA)	6.858	01/05/2054	Baa3/BBB-/BBB-	Aerospace/Defense	29/04/24	210	100	6.4x	224.1	100.474	+14

Thursday 23 May 2024							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	AAREAL BANK AG (AARB)	5.875	29/05/2026	NA/NA/NA	Finance-Commercial	100k/100k	286.4	99.862	3.4x	250.1	100.58	-36
EUR	500	AIR LIQUIDE FINANCE (AIFP)	3.375	29/05/2034	NA/NA/NA	Industrial Gases	100k/100k	85.6	99.242	2.5x	85.7	99.51	+0
EUR	750	ALSTOM SA (ALOPF)	5.868	Perp	NA/NA/NA	Miscellaneous Manufactur	100k/100k	328.3	100	10.7x	330.1	NQ	+2
EUR	1500	BARCLAYS PLC (BACR)	4.973	31/05/2036	NA/NA/NA	Diversified Banking Inst	100k/1k	241.6	100	4.1x	235.0	100.57	-7
EUR	750	CAISSE REFINANCE L'HABIT (CRH)	3.125	03/06/2036	NA/NA/NA	Finance-Mtge Loan/Banker	100k/100k	55.4	99.566	1.9x	56.6	99.12	+1
EUR	500	ENEXIS HOLDING NV (ENEXIS)	3.5	30/05/2036	NA/NA/NA	Electric-Integrated	100k/1k	91.8	99.068	3.7x	94.1	99.14	+2
EUR	500	EPH FIN INTERNATIONAL AS (EPEN)	5.875	30/11/2029	NA/NA/NA	Electric-Generation	100k/1k	340.8	99.248	3.2x	319.4	100.38	-21
EUR	500	ERAMET (ERAFP)	6.5	30/11/2029	NA/NA/NA	Mining Services	100k/100k	397.0	99.489	3x	387.7	100.12	-9
EUR	500	GRENKE FINANCE PLC (GLJGR)	5.75	06/07/2029	NA/NA/NA	Finance-Leasing Compan	100k/1k		99.477	1.4x	310.1	100.05	
EUR	650	HOCHTIEF AKTIENGESELLSCH (HOTGR)	4.25	31/05/2030	NA/BBB-/NA	Building&Construct-Misc	1k/1k	175.0	99.554	4.2x	177.8	99.57	+3
EUR	300	ILLIMITY BANK SPA (ILTYIM)	5.75	31/05/2027	NA/NA/NA	Super-Regional Banks-US	100k/1k	298.6	99.815	1.3x	293.4	99.95	-5
EUR	700	KONINKLIJKE PHILIPS NV (PHIANA)	3.75	31/05/2032	Baa1/NA/NA	Medical Products	100k/1k	145.4	98.257	2.1x	143.7	98.57	-2
EUR	600	LAND SCHLESWIG-HOLSTEIN (SCHHOL)	2.875	30/05/2034	NA/NA/NA	Regional Authority	1k/1k	42.2	99.239	1.1x	42.5	98.92	+0
EUR	500	MONDI FINANCE PLC (MNDILN)	3.75	31/05/2032	Baa1/NA/NA	Paper&Related Products	100k/1k	125.4	99.579	4x	126.0	99.77	+1
EUR	500	PANDORA A/S (PNDORA)	3.875	31/05/2030	Baa2/BBB/NA	Retail/Jewelry	100k/1k	148.2	99.001	2.8x	149.0	99.11	+1
EUR	500	RAIFFEISEN BANK INTL (RBIIV)	4.5	31/05/2030	NA/NA/NA	Commer Banks Non-US	100k/100k	185.1	99.917	5.2x	182.6	100.15	-3
EUR	500	SPAREBANK 1 OESTLANDET (SPOLNO)	3.625	30/05/2029	NA/NA/NA	Commer Banks Non-US	100k/1k	105.7	99.811	1.7x	105.1	99.70	-1
EUR	500	SYDBANK A/S (SYDBDC)	4.125	30/09/2027	NA/NA/NA	Commer Banks Non-US	100k/1k	122.2	99.942	2.2x	119.3	100.00	-3
USD	900	COASTAL EMERALD LTD (CNSHAN)	6.5	Perp	NA/NA/NA	Finance-Commercial	200k/1k	178.1	100	4.6x	182.0	99.70	+4
USD	700	DNB BANK ASA (DNBNO)	7.375	Perp	NA/NA/NA	Commer Banks Non-US	200k/1k		100	3x	272.9	100.11	
USD	1250	GRAY TELEVISION INC (GTN)	10.5	15/07/2029	Ba3/BB-/BB+	Television	2k/1k		100		617.6	99.22	
USD	1000	MANITOBA (PROVINCE OF) (MP)	4.9	31/05/2034	NA/NA/NA	Regional Authority	5k/1k	45.0	99.726		46.0	99.80	+1
USD	750	MDGH GMTN RSC LTD (MUBAUH)	5.294	04/06/2034	NA/NA/NA	Investment Companies	200k/1k	80.0	100	4.7x	86.1	99.75	+6
USD	750	SOTERA HEALTH HLDGS LLC (STENOR)	7.375	01/06/2031	B1/BB-/NA	Disposable Medical Prod	2k/1k	237.0	100				
USD	2375	STAPLES INC (SPLS)	10.75	01/09/2029	NA/NA/NA	Retail-Office Supplies	2k/1k	646.0	99.061				
USD	300	TFI OVERSEAS INVESTMENT (TIANFS)	6.25	31/05/2026	NA/NA/NA	Finance-Invest Bnkr/Brkr	200k/1k		99.538		166.3	99.39	
USD	500	UNIVISION COMMUNICATIONS (UVN)	8.5	31/07/2031	NA/B+/NA	Broadcast Serv/Program	2k/1k	401.0	100				

Wednesday 22 May 2024							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	750	AKER BP ASA (AKERBP)	4	29/05/2032	NA/NA/BBB	Oil Comp-Explor&Prodn	100k/1k	157.6	99.731	2.4x	157.6	99.32	-0
EUR	500	AMCOR UK FINANCE PLC (AMCR)	3.95	29/05/2032	NA/NA/NA	Containers-Paper/Plastic	100k/1k	160.3	99.154	3.2x	155.0	99.16	-5
EUR	500	AMERICAN TOWER CORP (AMT)	3.9	16/05/2030	Baa3/BBB-/BBB+	REITS-Diversified	100k/1k	148.1	99.622	5x	145.6	99.43	-3
EUR	500	AMERICAN TOWER CORP (AMT)	4.1	16/05/2034	Baa3/BBB-/BBB+	REITS-Diversified	100k/1k	165.4	99.306	3.6x	164.7	99.01	-1
EUR	250	CAIXA ECO MONTEPIO GERAL (MONTPI)	5.625	29/05/2028	NA/NA/NA	Commer Banks Non-US	100k/100k	295.7	99.755	6x	275.0	100.11	-21
EUR	600	COMMUNITY OF MADRID SPAI (MADRID)	3.173	30/07/2029	NA/NA/NA	Regional Authority	1k/1k	14.0	99.991	5.5x	13.5	99.84	-1
EUR	150	ERSTE GROUP BANK AG (ERSTBK)	3.22	28/06/2026	NA/NA/NA	Commer Banks Non-US	1k/1k		100		18.1	99.94	
EUR	1000	FED CAISSES DESJARDINS (CCDJ)	3.125	30/05/2029	NA/NA/NA	Cooperative Banks	100k/1k	62.8	99.613	2.8x	63.7	99.30	+1
EUR	500	FIDELIDADE CIA SEGUROS (FIDELI)	7.75	Perp	NA/NA/BBB-	Multi-line Insurance	200k/200k		100	3.1x	513.2	100.23	
EUR	1000	FINNVERA PLC (FINNVE)	2.875	30/08/2029	NA/NA/NA	Export/Import Bank	100k/1k	37.1	99.6	2.8x	37.6	99.34	+1
EUR	4000	FRANCE (GOVT OF) (FRTR)	0.95	25/07/2043	NA/NA/NA	Sovereign	0.001k/0.00	7.0	99.408	10x	5.7	99.45	-1
EUR	500	HYPOTHEKAR BANK AG (VORHYP)	3.125	29/05/2030	NA/NA/NA	Commer Banks Non-US	100k/100k	74.4	99.361	3.4x	73.0	99.14	-1
EUR	1000	KOMMUNINVEST I SVERIGE (KOMINS)	3	15/09/2027	NA/NA/NA	Regional Agencies	100k/1k	38.1	99.805	2.6x	39.8	99.58	+2
EUR	750	LAND RHEINLAND-PFALZ (RHIPAL)	3.25	29/05/2026	NA/NA/NA	Regional Authority	1k/1k	28.4	99.95	0.8x	28.1	99.83	-0
EUR	800	MOLSON COORS BEVERAGE (TAP)	3.8	15/06/2032	Baa2/BBB/NA	Brewery	100k/1k	135.1	99.867	2.7x	132.5	99.66	-3
EUR	575	NEXANS SA (NEXFP)	4.125	29/05/2029	NA/BB-/NA	Wire&Cable Products	100k/100k	172.0	99.447		161.7	99.58	-10
EUR	500	NOVA LJUBLJANSKA BANK (NOVALJ)	4.5	29/05/2030	NA/NA/NA	Commer Banks Non-US	100k/100k	196.2	99.759	2.8x	193.5	99.67	-3
EUR	350	REDEXIS S.A.U. (REDEX)	4.375	30/05/2031	NA/BBB-/NA	Gas-Distribution	100k/100k	209.7	98.901	3.9x	200.3	99.10	-9
EUR	4000	REPUBLIC OF AUSTRIA (RAGB)	3.2	15/07/2039	NA/AA+/NA	Sovereign	0.1k/0.1k	51.8	99.934	8x	51.3	99.75	-0
EUR	500	SAGAX AB (SAGAX)	4.375	29/05/2030	Baa2/NA/NA	Real Estate Mgmt/Servic	100k/1k	190.2	99.912	5x	184.9	99.85	-5
EUR	500	SAIPEM FINANCE INTL BV (SPMIM)	4.875	30/05/2030	NA/NA/NA	Oil-Field Services	100k/1k	237.8	100		230.9	100.06	-7
EUR	500	SWEDBANK AB (SWEDA)	3.375	29/05/2030	NA/A+/NA	Commer Banks Non-US	100k/1k	99.5	99.387	2.3x	98.2	99.14	-1
EUR	500	SWISSCOM FINANCE (SCMNVX)	3.5	29/05/2026	A1 *-/A *-/NA	Telecom Services	100k/1k	59.8	99.829	3.8x	45.0	99.98	-15
EUR	1250	SWISSCOM FINANCE (SCMNVX)	3.5	29/11/2031	A1 *-/A *-/NA	Telecom Services	100k/1k	108.9	99.587	2x	106.9	99.49	-2
EUR	500	SWISSCOM FINANCE (SCMNVX)	3.5	29/08/2028	A1 *-/A *-/NA	Telecom Services	100k/1k	93.2	99.934	2.8x	87.7	99.94	-5
EUR	1000	SWISSCOM FINANCE (SCMNVX)	3.625	29/11/2036	A1 *-/A *-/NA	Telecom Services	100k/1k	111.4	98.894	3x	109.8	98.82	-2
EUR	750	SWISSCOM FINANCE (SCMNVX)	3.875	29/05/2044	A1 *-/A *-/NA	Telecom Services	100k/1k	122.9	98.814	3.1x	122.0	98.64	-1
GBP	300	WESTPAC BANKING CORP (WSTP)	FRN	30/05/2025	Aa2/AA-/NA	Commer Banks Non-US	100k/100k		100			100.00	
USD	325	BLACKROCK TCP CAP CORP (TCCP)	6.95	30/05/2029	NA/NA/BBB-(EXP)	Investment Companies	2k/1k	275.0	98.888	5.2x	282.9	98.38	+8
USD	400	BRIXMOR OPERATING PART (BRX)	5.75	15/02/2035	Baa3/BBB/BBB	REITS-Shopping Centers	2k/1k	143.0	99.222	6x	136.8	99.35	-6
USD	650	CENCOSUD SA (CENSUD)	5.95	28/05/2031	NA/NA/BBB	Food-Retail	200k/1k	170.0	98.904	3.8x	159.4	99.28	-11
USD	675	CI FINANCIAL CORP (CIXCN)	7.5	30/05/2029	NA/NA/NA	Invest Mgmt/Advis Serv	2k/1k	327.7	98.98		316.2	99.28	-11
USD	750	ENACT HOLDINGS INC (ACT)	6.25	28/05/2029	Baa3/BBB-/BBB-	Finance-Mtge Loan/Banker	2k/1k	180.0	99.953	2x	177.0	99.85	-3
USD	750	EQUINIX EU 2 FINANCING C (EQIX)	5.5	15/06/2034	Baa2/NA/BBB+	REITS-Diversified	2k/1k	117.0	99.221	3.5x	118.3	98.87	+1
USD	1000	EUROPEAN INVEST											

USD	500	BLACKSTONE PRIVATE CRE (BCRED)	5.95	16/07/2029	Baa3/BBB-/NA	Investment Companies	2K/1k	175.0	98.948	2.5x	184.2	98.23	+9
USD	750	BOMBARDIER INC (BBDNBN)	7	01/06/2032	B1/B/NA	Aerospace/Defense	2K/1k	258.0	100		264.4	99.21	+6
USD	650	BPCE SA (BPCEGP)	5.281	30/05/2029	NA/A/NA	Commer Banks Non-US	250k/1k	85.0	100	3.5x	81.3	99.79	-4
USD	600	CALIFORNIA RESOURCES CRP (CRC)	8.25	15/06/2029	NA/BB-/BB-	Oil Comp-Explor&Prodn	2K/1k	382.0	100		369.6	100.13	-12
USD	1750	CITIGROUP INC (C)	7.125	Perp	NA/BB+/BBB-	Diversified Banking Inst	1k/1k	269.3	100		275.2	99.65	+6
USD	700	COCA-COLA CONSOLIDATED (COKE)	5.25	01/06/2029	Baa1/BBB+/NA	Beverages-Non-alcoholic	2K/1k	85.0	99.843	4.1x	74.4	99.96	-11
USD	500	COCA-COLA CONSOLIDATED (COKE)	5.45	01/06/2034	Baa1/BBB+/NA	Beverages-Non-alcoholic	2K/1k	105.0	99.893	5x	96.3	100.17	-9
USD	750	EI SUKUK CO LTD (EIBUH)	5.431	28/05/2029	NA/NA/A+	Commer Banks Non-US	200k/1k	100.0	100		91.8	100.00	-8
USD	300	EVERGY MISSOURI WEST INC (EVRG)	5.65	01/06/2034	NA/A/NA	Electric-Distribution	2K/1k	125.0	99.909	3.5x	119.8	99.90	-5
USD	300	KODIT GLOBAL 2024-1 (KOCGRF)	5.357	29/05/2027	Aa2/AA/NA	Finance-Other Services	200k/1k	75.0	100		69.2	99.91	-6
USD	500	KUBOTA CREDIT USA (KUB)	5.333	29/05/2027	NA/A/NA	Machinery-Farm	200k/1k	73.0	100		68.8	99.85	-4
USD	600	LB BADEN-WUERTTEMBERG (LBBW)	4.875	04/02/2028	NA/NA/NA	Regional Banks-Non US	2k/2k	32.3	99.644	1.1x	35.4	99.23	+3
USD	500	NNN REIT INC (NNN)	5.5	15/06/2034	Baa1/BBB+/NA	REITS-Single Tenant	2k/1k	125.0	98.768	4x	128.7	98.10	+4
USD	500	SCHLUMBERGER HLDGS CORP (SLB)	5	15/11/2029	NA/NA/NA	Oil-Field Services	2k/1k	80.0	98.884	2.9x	82.6	98.40	+3
USD	500	SCHLUMBERGER HLDGS CORP (SLB)	5	29/05/2027	NA/NA/NA	Oil-Field Services	2k/1k	65.0	99.29	3x	74.2	98.79	+9
USD	500	SCHLUMBERGER INVESTMENT (SLB)	5	01/06/2034	A2/A/NA	Oil-Field Services	2k/1k	80.0	98.332	2.3x	84.7	97.60	+5
USD	1000	STATE OF QATAR (QATAR)	4.625	29/05/2029	Aa2/AA/AA	Sovereign	200k/1k	30.0	99.498	5.2x	32.8	99.04	+3
USD	600	VERISK ANALYTICS INC (VRSK)	5.25	05/06/2034	Baa2/BBB/NA	Consulting Services	2K/1k	105.0	98.368	2.5x	112.9	97.40	+8

Monday 20 May 2024								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
GBP	250	CLARION FUNDING PLC (CLARHG)	5.375	30/05/2057	NA/A-/A+	Housing Authority	100k/1k	95.0	98.676	3.2x	96.0	97.52	+1
GBP	350	UNITED UTILITIES PLC (UU)	5.75	28/05/2051	A3/BBB+/A-	Water	100k/1k	112.0	99.551	1.9x	113.7	98.49	+2
USD	500	AEP TEXAS INC (AEP)	5.45	15/05/2029	Baa2/BBB+/BBB+	Electric-Integrated	2k/1k	100.0	99.971	3.1x	107.6	99.10	+8
USD	350	AEP TEXAS INC (AEP)	5.7	15/05/2034	Baa2/BBB+/BBB+	Electric-Integrated	2k/1k	130.0	99.746	2.4x	135.5	99.39	+6
USD	800	CHINA CINDA 2020 I MNGMN (CCAMCL)	5.75	28/05/2029	NA/BBB+/A-	Finance-Other Services	200k/1k	130.0	99.944	6.4x	121.9	100.08	-8
USD	750	COMCAST CORP (CMCSA)	5.1	01/06/2029	A3/A-/A-	Cable/Satellite TV	2k/1k	65.0	99.928	3.5x	68.6	99.55	+4
USD	1300	COMCAST CORP (CMCSA)	5.3	01/06/2034	A3/A-/A-	Cable/Satellite TV	2k/1k	90.0	99.668	2.6x	95.0	99.12	+5
USD	1200	COMCAST CORP (CMCSA)	5.65	01/06/2054	A3/A-/A-	Cable/Satellite TV	2k/1k	110.0	99.554	3.8x	118.5	98.39	+8
USD	600	ELEVANCE HEALTH INC (ELV)	5.15	15/06/2029	Baa2/A/BBB+	Medical-HMO	1k/1k	70.0	99.975	5.7x	75.7	99.46	+6
USD	1000	ELEVANCE HEALTH INC (ELV)	5.375	15/06/2034	Baa2/A/BBB+	Medical-HMO	1k/1k	95.0	99.928	3.8x	101.3	99.21	+6
USD	1000	ELEVANCE HEALTH INC (ELV)	5.65	15/06/2054	Baa2/A/BBB+	Medical-HMO	1k/1k	110.0	99.595	2.8x	119.2	98.29	+9
USD	1200	ENERGY CORP (ETR)	7.125	01/12/2054	Baa3/BBB-/NA	Electric-Integrated	2k/1k	100	3.8x		253.0	100.35	
USD	550	F&G ANNUITIES & LIFE INC (FG)	6.5	04/06/2029	NA/BBB-/NA	Life/Health Insurance	2k/1k	210.0	99.744	5.8x	206.3	99.67	-4
USD	550	ION TRADING TECHNOLOGIES (IONTRA)	9.5	30/05/2029	NA/NA/NA	Internet Financial Svcs	200k/1k	503.0	100				
USD	600	NORTHWESTERN MUTUAL GLBL (NWMLIC)	5.16	28/05/2031	Aaa/AA+/NA	Life/Health Insurance	2k/1k	73.0	99.971	1.8x	76.7	99.47	+4
USD	600	NSTAR ELECTRIC CO (ES)	5.4	01/06/2034	A2/A/A	Electric-Distribution	2k/1k	98.0	99.853	3.9x	101.3	99.40	+3
USD	300	OWENS-BROCKWAY (OI)	7.375	01/06/2032	NA/B+/NA	Containers-Metal/Glass	2k/1k	293.0	100		291.0	99.87	-2
USD	850	PAYPAL HOLDINGS INC (PYPL)	5.15	01/06/2034	A3/A-/A-	Commercial Serv-Finance	2k/1k	80.0	99.351	1.9x	88.0	98.51	+8
USD	400	PAYPAL HOLDINGS INC (PYPL)	5.5	01/06/2054	A3/A-/A-	Commercial Serv-Finance	2k/1k	100.0	98.841	2.4x	110.8	97.35	+11
USD	650	PENNYMAC FIN SVCS INC (PFSI)	7.125	15/11/2030	Ba3/B+/BB-(EXP)	Finance-Mtge Loan/Banker	2k/1k	280.0	99.365		280.4	99.09	+0
USD	600	SVENSKA HANDELSBANKEN AB (SHBASS)	5.125	28/05/2027	Aa2/AA-/AA+	Commer Banks Non-US	250k/1k	55.0	99.896	2.8x	57.3	99.60	+2
USD	400	SVENSKA HANDELSBANKEN AB (SHBASS) FRN	5.125	28/05/2027	Aa2/AA-/AA+	Commer Banks Non-US	250k/1k	55.0	100	2.8x		100.11	
USD	900	UNITED PARCEL SERVICE (UPS)	5.15	22/05/2034	A2/A/NA	Transport-Services	2k/1k	72.0	99.838	3.7x	82.2	98.95	+10
USD	1100	UNITED PARCEL SERVICE (UPS)	5.5	22/05/2054	A2/A/NA	Transport-Services	2k/1k	92.0	99.839	3.3x	103.1	98.42	+11
USD	600	UNITED PARCEL SERVICE (UPS)	5.6	22/05/2064	A2/A/NA	Transport-Services	2k/1k	105.0	99.352	4.2x	107.6	99.14	+3

Friday 17 May 2024								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	250	ALPERIA SPA (ALPERI)	4.75	05/06/2029	NA/NA/NA	Electric-Generation	1k/1k		100		201.4	100.29	
USD	700	SERVICE PROPERTIES TRUST (SVC)	8.375	15/06/2029	B2/BB/NA	REITS-Hotels	2k/1k	419.0	99.001				
USD	500	SERVICE PROPERTIES TRUST (SVC)	8.875	15/06/2032	B2/BB/NA	REITS-Hotels	2k/1k	481.0	98				

Thursday 16 May 2024								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	750	CELLNEX FINANCE CO SA (CLNXSM)	3.625	24/01/2029	NA/BBB-/BBB-	Building-Heavy Construct	100k/100k	135.0	99.145	3.2x	129.4	98.77	-6
EUR	500	COVIVIO HOTELS SACA (FMUFP)	4.125	23/05/2033	NA/NA/NA	REITS-Diversified	100k/100k	179.1	99.455	3.8x	181.4	98.29	+7
EUR	500	FINNAIR OYJ (FOY)	4.75	24/05/2029	NA/BB+/NA	Airlines	100k/100k	237.2	99.63	3.5x	243.8	98.75	+2
EUR	250	IFB HAMBURG (IFBHH)	2.875	24/05/2034	NA/NA/AAA	Special Purpose Banks	100k/100k	51.4	99.41	1.3x	49.2	98.35	-2
EUR	300	IND & COMM BK CHN/LONDON (ICBCAS)	3.697	23/05/2027	A1/NA/NA	Commer Banks Non-US	100k/1k	101.0	100	7x	78.3	100.22	-23
EUR	2250	LAND HESSEN (HESSEN)	2.875	12/03/2029	NA/AA+/NA	Regional Authority	1k/1k	41.3	99.971	1.5x	39.5	99.30	-2
EUR	300	LHV GROUP (LHVGRP)	5.375	24/05/2028	Baa3/NA/NA	Commer Banks Non-US	100k/1k	276.5	99.822	4.3x	257.4	99.91	-19
EUR	850	MSD NETHERLANDS CAPITAL (MRK)	3.25	30/05/2032	A1/NA/NA	Medical-Drugs	100k/1k	88.3	99.736		89.5	98.83	+1
EUR	850	MSD NETHERLANDS CAPITAL (MRK)	3.5	30/05/2037	A1/NA/NA	Medical-Drugs	100k/1k	98.0	99.476		101.0	98.12	+3
EUR	850	MSD NETHERLANDS CAPITAL (MRK)	3.7	30/05/2044	A1/NA/NA	Medical-Drugs	100k/1k	107.4	99.555		110.3	97.83	+3
EUR	850	MSD NETHERLANDS CAPITAL (MRK)	3.75	30/05/2054	A1/NA/NA	Medical-Drugs	100k/1k	119.6	99.237		116.1	98.29	-4
EUR	500	OI EUROPEAN GROUP BV (OI)	5.25	01/06/2029	NA/BB-/NA	Containers-Metal/Glass	100k/1k	285.0	100		259.3	100.52	-26
EUR	500	SPAREBANK 1 SMN (MINGNO)	3.5	23/05/2029	Aa3/NA/NA	Commer Banks Non-US	100k/1k	105.0	99.829	1.6x	103.8	99.20	-1
EUR	600	TIMKEN CO (TKR)	4.125	23/05/2034	Baa2/BBB-/NA	Metal Processors&Fabrica	100k/1k	182.8	98.832		184.5	97.64	+2
EUR	200	TOPSOE AS (HALDOR)	6.75	23/05/2024	NA/NA/NA	Chemicals-Specialty	100k/1k		100	1.4x	384.6	100.80	
EUR	750	UNIPOLSAI ASSICURAZIONI (USIMIT)	4.9	23/05/2034	Ba1/NA/BBB-	Multi-line Insurance	100k/100k	247.9	99.853	2.2x	249.6	98.67	+2
USD	425	ADVENTIST HEALTH SYS/W (ADVENT)	5.757	01/12/2034	NA/BBB+ */BBB+	Medical-Hospitals	1k/1k	140.0	100		139.4	99.20	-1
USD	950	AES CORP/THE (AES)	7.6	15/01/2055	Ba1/BB/BB	Electric-Integrated	2k/1k	320.1	100		311.3	99.86	-9
USD	750	APOLLO GLOBAL MANAGEMENT (APO)	5.8	21/05/2054	A2/A/A	Invest Mgmt/Advis Serv	2k/1k	128.0	100		129.7	98.94	+2
USD	1000	IND & COMM BK CHINA/HK (ICBCAS)	FRN	23/05/2027	A1/NA/NA	Commer Banks Non-US	200k/1k		100	1.6x		99.85	

Wednesday 15 May 2024								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	AKTIA BANK (AKTIA)	3	22/10/2029	Aaa/NA/NA	Commer Banks Non-US	100k/100k	62.9	99.686	3.8x	60.0	99.15	-3
EUR	1000	ASIAN INFRASTRUCTURE INV (AIIB)	2.875	23/05/2031	Aaa/AAA/AAA	Supranational Bank	1k/1k	52.7	99.887	5.6x	49.1	99.12	-4
EUR	300	BANQUE INTERNATIONALE LUX (BANQUE)	4.81744	24/05/2027	A2/NA/NA	Commer Banks Non-US	100k/100k		100	1.1x		100.01	
EUR	500	BPER BANCA (BPEIM)	4	22/05/2031	NA/BBB-/BBB-	Commer Banks Non-US	100k/1k	161.3	99.791	4x	161.7	99.12	+0
EUR	500	BUREAU VERITAS SA (BVIFP)	3.5	22/05/2036	A3/NA/NA	Consulting Services	100k/100k	108.4	99.001	4.5x	108.7	97.75	+0
EUR	500	LAND BRANDENBURG (BRABUR)	2.875	23/05/2034	NA/NA/NA	Regional Authority	1k/1k	43.6	99.649	1x	42.6	98.91	-1
EUR	240	LANDBK HESSEN-THUERINGEN (HESLAN)	2.55	18/12/2029	NA/NA/NA	Regional Banks-Non US	1k/1k		100			99.70	
EUR	500	NORDEUTSCHE LANDESBANK (NDB)	5.625	23/08/2034	Baa1/NA/NA	Commer Banks Non-US	100k/100k	333.6	99.542	3.4x	320.3	99.35	-13
EUR	500	ONCOR ELECTRIC DELIVERY (ONCRX)	3.5	15/05/2031	A2/A/A	Electric-Transmission	100k/1k	115.8	99.818	3x	111.6	99.15	-4
GBP	350	TESCO CORP TREASURY SERV (TSCOLN)	5.125	22/05/2034	Baa3/BBB-/BBB-	Food-Retail	100k/1k	122.0	98.248	3.7x	124.2	96.72	+2
GBP	750	YORKSHIRE BUILDING SOC (YBS)	FRN	24/05/2029	NA/NA/NA	Building Societies	100k/1k		100	2.3x		100.02	
USD	750	BP CAP MARKETS AMERICA (BPLN)	4.97	17/10/2029	A1/A-/A+	Oil Comp-Integrated	1k/1k	62.5	99.981	1.9x	65.1	99.10	+3
USD	750	BP CAP MARKETS AMERICA (BPLN)	5.017	17/11/2027	A1/A-/A+	Oil Comp-Integrated	1k/1k	50.0	100	1.9x	45.7	99.56	-4
USD	1000	BP CAP MARKETS AMERICA (BPLN)	5.227	17/11/2034	A1/A-/A+	Oil Comp-Integrated	1k/1k	87.5	100	2.1x	91.0	98.84	+4
USD	2650	GOLDMAN SACHS BANK USA (GS)	5.414	21/05/2027	A1/A+/A+	Commer Banks-Eastern US	1k/1k	68.0	100		72.1	99.58	+4
USD	850	GOLDMAN SACHS BANK USA (GS)	FRN	21/05/2027	A1/A+/A+	Commer Banks-Eastern US	1k/1k		100			99.85	
USD	500	INSIGHT ENTERPRIS (NSIT)	6.625	15/05/2032	Ba3/BB+/NA	Computer Services	2k/1k	229.0	100				
USD	1650	MPLX LP (MPLX)	5.5	01/06/2034	Baa2/BBB/BBB	Pipelines							

USD	400	NATWEST MARKETS PLC (NWG)	FRN	17/05/2029	A1/A/A+	Diversified Banking Inst	200k/1k	100	2.8x	99.63	
USD	1500	OEKB OEST. KONTROLLBANK (OKB)	4.75	21/05/2027	NA/AA+/NA	Special Purpose Banks	1k/1k	11.7	100	11.0	99.84

Monday 13 May 2024											@ Issue	Current*
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid
EUR	650	AIB GROUP PLC (AIB)	4.625	20/05/2035	Baa2/BB+/NA	Commer Banks Non-US	100k/1k	225.9	99.559	5.1x	223.1	99.18
EUR	500	AMPRIOR GMBH (AMPRIOR)	3.625	21/05/2031	Baa1/NA/NA	Electric-Distribution	100k/100k	120.7	99.897	5.6x	119.3	99.44
EUR	500	AMPRIOR GMBH (AMPRIOR)	4	21/05/2044	Baa1/NA/NA	Electric-Distribution	100k/100k	140.3	98.666	5x	145.0	97.27
EUR	300	ARION BANKI HF (ARION)	4.625	21/11/2028	A3/NA/NA	Commer Banks Non-US	100k/1k	208.7	99.93	8.3x	196.3	99.98
EUR	1500	AUST & NZ BANKING GROUP (ANZ)	4.23	21/05/2027	Aa2/AA-/A+	Commer Banks Non-US	100k/1k		100	1.2x		99.96
EUR	850	BMW INTL INVESTMENT BV (BMW)	3.25	17/11/2028	A2/A/NA	Auto-Cars/Light Trucks	1k/1k	81.1	99.659	1.5x	83.7	99.13
EUR	850	BMW INTL INVESTMENT BV (BMW)	3.5	17/11/2032	A2/A/NA	Auto-Cars/Light Trucks	1k/1k	105.0	99.979	1.9x	108.5	99.18
EUR	1500	BPCE SFH - SOCIETE DE FI (BPCECB)	3.125	22/05/2034	Aaa/AAA/NA	Finance-Mtge Loan/Banker	100k/100k	63.5	99.992	4.3x	59.5	99.60
EUR	750	DEUTSCHE LUFTHANSA AG (LHAGR)	4	21/05/2030	Baa3/NA/BBB-	Airlines	1k/1k	170.8	99.109	3.3x	155.4	99.43
EUR	850	FORD MOTOR CREDIT CO LLC (F)	4.165	21/11/2028	NA/BBB-/BBB-	Auto-Cars/Light Trucks	100k/1k	160.7	100	2.7x	162.4	99.49
EUR	1250	HSBC HOLDINGS PLC (HSBC)	3.755	20/05/2029	A3/A-/A+	Diversified Banking Inst	100k/1k	114.7	100	1.8x	114.8	99.62
EUR	1000	INTESA SANPAOLO SPA (ISPIM)	7	Perp	Ba3/BB-/BB-	Commer Banks Non-US	200k/1k		100	2.8x	448.1	100.36
EUR	1500	MUNICH RE (MUNRE)	4.25	26/05/2044	NA/A/A	Reinsurance	100k/100k	187.2	99.129	2.3x	186.0	98.51
EUR	1000	SANTANDER UK PLC (SANUK)	3.125	12/05/2031	Aaa/AAA/AAA	Commer Banks Non-US	100k/1k	70.1	99.995	1.5x	68.3	99.49
EUR	500	SANTANDER UK PLC (SANUK)	FRN	12/05/2027	Aaa/AAA/AAA	Commer Banks Non-US	100k/1k		100	2x		100.00
EUR	1000	UBS SWITZERLAND AG (UBS)	3.146	21/06/2031	NA/NA/AAA	Diversified Banking Inst	100k/1k	71.1	100	1.9x	69.3	99.55
EUR	750	UBS SWITZERLAND AG (UBS)	FRN	21/04/2027	NA/NA/AAA	Diversified Banking Inst	100k/1k		100	1.7x		100.03
GBP	400	TOYOTA MOTOR FINANCE BV (TOYOTA)	4.75	22/10/2029	A1/A+/NA	Auto-Cars/Light Trucks	100k/1k	85.0	99.43	2.7x	81.3	99.04
USD	800	BERRY GLOBAL INC (BERY)	5.8	15/06/2031	NA/BBB-/BBB-	Containers-Paper/Plastic	2k/1k	133.0	99.853	2.8x	139.8	99.53
USD	450	BLACK HILLS CORP (BKH)	6	15/01/2035	Baa2/BBB+/BBB+	Electric-Integrated	2k/1k	155.0	99.787	5.3x	167.3	98.91
USD	400	BLACKSTONE SECURED LEND (BXSL)	5.875	15/11/2027	Baa3/BBB-/BBB	Investment Companies	2k/1k	145.0	99.279	3.8x	156.5	98.81
USD	500	ENCORE CAPITAL GROUP INC (ECPG)	8.5	15/05/2030	Ba3/NA/BB+/EXP)	Finance-Consumer Loans	200k/1k	402.0	100			
USD	300	ENTERGY MISSISSIPPI LLC (ETR)	5.85	01/06/2054	A2/A/NA	Electric-Integrated	1k/1k	123.0	99.954	3.7x	131.5	99.38
USD	750	ICAHN ENTERPRISES/FIN (IEP)	9	15/06/2030	Ba3/BB/NA	Investment Companies	1k/1k		100		473.9	98.83
USD	1150	JOHNSON & JOHNSON (JNJ)	4.8	01/06/2029	Aaa/AAA/NA	Medical-Drugs	2k/1k	32.0	99.879	2.3x	30.6	99.90
USD	1150	JOHNSON & JOHNSON (JNJ)	4.9	01/06/2031	Aaa/AAA/NA	Medical-Drugs	2k/1k	42.0	99.91	2.6x	43.0	99.90
USD	850	JOHNSON & JOHNSON (JNJ)	4.95	01/06/2034	Aaa/AAA/NA	Medical-Drugs	2k/1k	47.0	99.943	3.5x	49.0	99.96
USD	850	JOHNSON & JOHNSON (JNJ)	5.25	01/06/2054	Aaa/AAA/NA	Medical-Drugs	2k/1k	62.0	99.923	3.4x	68.0	99.90
USD	500	LPL HOLDINGS INC (LPLA)	5.7	20/05/2027	Baa3/BBB-/NA	Finance-Invest Bnkr/Brkr	2k/1k	105.0	99.962	3.6x	92.1	100.21
USD	500	LPL HOLDINGS INC (LPLA)	6	20/05/2034	Baa3/BBB-/NA	Finance-Invest Bnkr/Brkr	2k/1k	155.0	99.703	2.4x	153.9	99.97
USD	600	MARTEL GROUP INC (MKL)	6	16/05/2054	Baa2/BBB/NA	Property/Casualty Ins	2k/1k	140.0	99.641	6.3x	141.6	100.10
USD	400	MID-AMERICA APARTMENTS (MAA)	5.3	15/02/2032	A3/A-/A-	REITS-Apartments	2k/1k	90.0	99.496	2.8x	94.0	99.23
USD	400	NORTHERN STATES PWR-WISC (XEL)	5.65	15/06/2054	Aa3/A/A+	Electric-Distribution	2k/1k	105.0	99.634	4x	108.6	99.78
USD	500	OVERSEA-CHINESE BANKING (OCBCSP)	5.52	21/05/2034	A2/BBB+/A	Commer Banks Non-US	200k/1k	103.0	100	8.2x	92.5	100.35
USD	500	QNB FINANSBANK AS/TURKEY (QNBFB)	7.25	21/05/2029	NA/NA/B	Commer Banks Non-US	200k/1k		99.485	3.1x	295.1	99.11
USD	2300	SANTANDER INTL PROD PLC (SANTAN)	7.2	20/05/2034	NA/NA/NA	Commer Banks Non-US	10k/1k		100		261.8	100.11
USD	1000	TOYOTA MOTOR CREDIT CORP (TOYOTA)	5.05	16/05/2029	A1/A+/A+	Auto-Cars/Light Trucks	2k/1k	60.0	99.786	2.4x	61.0	99.67
USD	750	TOYOTA MOTOR CREDIT CORP (TOYOTA)	5.2	15/05/2026	A1/A+/A+	Auto-Cars/Light Trucks	2k/1k	38.0	99.935	2.3x	36.0	99.85
USD	750	TOYOTA MOTOR CREDIT CORP (TOYOTA)	FRN	15/05/2026	A1/A+/A+	Auto-Cars/Light Trucks	2k/1k		100	1.6x		100.06
USD	500	TRIDENT ENERGY FINANCE (TRIEGY)	12.5	30/11/2029	NA/B-*/B+*/+	Oil Comp-Explor&Prodtn	200k/1k		99.989		687.9	103.46
USD	500	TURK TELEKOMUNIKASYON AS (TURKTI)	7.375	20/05/2029	NA/BB-/B+	Telecom Services	200k/1k	288.2	100		292.2	99.74

Friday 10 May 2024											@ Issue	Current*
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid
EUR	650	ILLINOIS TOOL WORKS INC (ITW)	3.25	17/05/2028	A1/A+/NA	Diversified Manufact Op	100k/1k	74.6	99.525		73.6	99.28
USD	600	BALDWIN INSUR GRP/FIN (BRP)	7.125	15/05/2031	B2/B-/NA	Insurance Brokers	2k/1k	264.0	100			

Thursday 09 May 2024											@ Issue	Current*
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid
EUR	430	FIBER BIDCO SPA (FEDRIG)	6.125	15/06/2031	B2/B/BB-(EXP)	Containers-Paper/Plastic	100k/1k	370.0	100		379.8	99.45
EUR	300	FIBER MIDCO SPA (FEDRIG)	10	15/06/2029	NA/CCC+/NA	Containers-Paper/Plastic	100k/1k		100		730.8	100.17
USD	1000	AL RAJHI SUKUK (RJHIAB)	6.375	Perp	Baa3/NA/NA	Commer Banks Non-US	200k/1k	188.8	100	3.5x	166.9	100.80
USD	1500	CHARTER COMM OPT LLC/CAP (CHTR)	6.1	01/06/2029	Ba1/BBB-/BBB-	Cable/Satellite TV	2k/1k	165.0	99.944		159.7	99.94
USD	1500	CHARTER COMM OPT LLC/CAP (CHTR)	6.55	01/06/2034	Ba1/BBB-/BBB-	Cable/Satellite TV	2k/1k	212.5	99.755		209.1	99.95
USD	200	CITIGROUP GLOBAL MARKETS (C)	5.62	16/05/2025	NA/NA/NA	Finance-Invest Bnkr/Brkr	5000k/500		100		72.6	99.97
USD	750	FORTRESS INTERMEDIATE (PSDO)	7.5	01/06/2031	B2/B/NA	Computer Services	2k/1k	302.0	100			
USD	300	GOLMOT BANK OF MONGOLIA (GLMTMO)	11	20/05/2027	B3/B/NA	Commer Banks Non-US	200k/1k		97.541		778.9	96.39
USD	800	LIFEPPOINT HEALTH INC (RGCARE)	10	01/06/2032	Caa2/CCC+/NA	Medical-Hospitals	2k/1k	554.0	100		554.8	99.79
USD	225	PROVIDENT FINANCIAL (PFS)	9	15/05/2034	NA/NA/NA	S&L/Thrfts-Eastern US	1k/1k	454.7	100			

Wednesday 08 May 2024											@ Issue	Current*
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid
EUR	340	AIR BALTIC CORPORATION (AIRBAL)	14.5	14/08/2029	NA/B+/B	Airlines	100k/1k	1213.0	100	2.4x	1066.4	105.76
EUR	350	ALEXANDRITE MONNET UK (BFIMMO)	10.5	15/05/2029	NA/B+/BB-	REITS-Office Property	100k/1k	800.0	100		688.0	103.84
EUR	1000	LAND BADEN-WUERTEMBERG (BADWUR)	2.75	16/05/2029	NA/AA+/NA	Regional Authority	1k/1k		99.448	1.2x	35.1	98.90
EUR	250	LAND NORDRHEIN-WESTFALEN (NRW)	3	24/05/2027	Aa1/AAA/AAA	Regional Authority	1k/1k	36.2	99.895		34.2	99.50
EUR	500	LAND RHEINLAND-PFALZ (RHIPAL)	FRN	29/05/2026	NA/NA/AAA	Regional Authority	1k/1k					99.98
GBP	1250	BARCLAYS PLC (BACR)	8.5	Perp	Ba1/BB-/BBB-	Diversified Banking Inst	200k/1k		100	5x	459.2	99.59
GBP	330	CPUK FINANCE LTD (CPKLN)	7.875	28/08/2029	NA/B/B	Resorts/Theme Parks	100k/1k	378.0			312.0	101.83
GBP	500	PENSION INSURANCE (PICORP)	6.875	15/11/2034	NA/NA/BBB+	Life/Health Insurance	100k/1k	265.0	99.617	2.5x	259.8	99.21
GBP	1000	ROYAL BK CANADA LONDON (RY)	FRN	19/05/2025	Aa1/A-1+/NA	Commer Banks Non-US	100k/1k		100			99.85
USD	500	ALDAR INVESTMENT PROP (ALDAR)	5.5	16/05/2034	Baa1/NA/NA	Finance-Other Services	200k/1k	110.0	99.363	3.8x	112.3	99.34
USD	1500	ALLIED UNIVERSAL HOLDCO (UNSEAM)	7.875	15/02/2031	B3/B/NA	Security Services	2k/1k	400.0	100		354.0	99.54
USD	300	ASG FINANCE DESIGNATED (AVIAGS)	9.75	15/05/2029	NA/BB-/BB	Finance-Leasing Compan	200k/1k	526.0	100		529.7	99.75
USD	500	ATLASSIAN CORPORATION (TEAM)	5.25	15/05/2029	Baa3/BBB/NA	Enterprise Software/Serv	2k/1k	85.0	99.571	5x	81.3	99.66
USD	500	ATLASSIAN CORPORATION (TEAM)	5.5	15/05/2034	Baa3/BBB/NA	Enterprise Software/Serv	2k/1k	110.0	99.318	5x	115.8	99.07
USD	1000	AVOLON HOLDINGS FNDG LTD (AVOL)	5.75	15/11/2029	NA/BBB-/BBB-	Finance-Leasing Compan	2k/1k	143.0	99.193	2.2x	157.0	98.46
USD	700	CENTERPOINT ENERGY INC (CNP)	5.4	01/06/2029	Baa2/BBB/BBB	Electric-Integrated	2k/1k	95.0	99.79	2x	100.9	99.46
USD	1200	CHENIERE ENERGY PARTNERS (CQP)	5.75	15/08/2034	Baa2/BBB-/BBB-	Pipelines	2k/1k	128.0	99.82	2.5x	133.0	99.63
USD	1800	CLOUD SOFTWARE GRP INC (TIBX)	8.25	30/06/2032	B2/B/NA	Enterprise Software/Serv	2k/1k	375.0	100		368.3	100.30
USD	300	CN PING AN INSUR OVERSEA (PINGIN)	6.125	16/05/2034	Baa2/NA/NA	Finance-Invest Bnkr/Brkr	200k/1k	173.0	99.271	6.7x	154.0	100.89
USD	700	CNO FINANCIAL GROUP INC (CNO)	6.45	15/06/2034	Baa3/NA/BBB	Life/Health Insurance	2k/1k	200.0	99.668	3x	189.0	100.68
USD	1000	ENI SPA (ENIIM)	5.5	15/05/2034	Baa1/A-/A-	Oil Comp-Integrated	200k/1k	110.0	99.333	3.7x	110.7	99.46
USD	1250	ENI SPA (ENIIM)	5.95	15/05/2054	Baa1/A-/A-	Oil Comp-Integrated	200k/1k	140.0	98.828	4.2x	143.5	99.13
USD	400	EXPORT-IMPORT BK THAILND (EXIMTH)	5.354	16/05/2029	Baa1/NA/BBB+	Export/Import Bank	200k/1k	85.0	100	5.6x	84.8	99.96
USD	500	HASBRO INC (HAS)	6.05	14/05/2034								

USD	750	CVS HEALTH CORP (CVS)	6	01/06/2044	Baa2/BBB/NA	Pharmacy Services	2k/1k	135.0	99.395	2.8x	147.4	98.15	+12
USD	1000	CVS HEALTH CORP (CVS)	6.05	01/06/2054	Baa2/BBB/NA	Pharmacy Services	2k/1k	150.0	99.35	2.8x	160.1	98.24	+10
USD	1000	DEUTSCHE BANK NY (DB)	5.414	10/05/2029	A1/A/A	Diversified Banking Inst	150k/1k	95.0	100	3.7x	99.8	99.57	+5
USD	400	ENERGY ARKANSAS LLC (ETR)	5.45	01/06/2034	A2/A/NA	Electric-Integrated	1k/1k	100.0	99.926	4.5x	104.9	99.51	+5
USD	400	ENERGY ARKANSAS LLC (ETR)	5.75	01/06/2054	A2/A/NA	Electric-Integrated	1k/1k	118.0	99.555	6.5x	121.0	99.45	+3
USD	800	GARRETT MOTION HLD/SARL (GTJ)	7.75	31/05/2032	B1/B/BB-	Auto/Trk Pnts&Equip-Orig	2k/1k	329.0	100		308.2	100.73	-21
USD	600	HOST HOTELS & RESORTS LP (HST)	5.7	01/07/2034	Baa3/BBB-/BBB	REITS-Hotels	2k/1k	147.0	98.318		152.7	97.79	+6
USD	675	COUGAR JV SUBSIDIARY LLC (HUDAUT)	8	15/05/2032	B2/B+/NA	Retail-Automobile	2k/1k	353.0	100				
USD	750	INGERSOLL RAND INC (IR)	5.176	15/06/2029	Baa2/BBB/BBB	Machinery-Pumps	2k/1k	70.0	99.993	4.6x	76.5	99.54	+6
USD	700	INGERSOLL RAND INC (IR)	5.197	15/06/2027	Baa2/BBB/BBB	Machinery-Pumps	2k/1k	55.0	99.992	0.4x	61.1	99.68	+6
USD	500	INGERSOLL RAND INC (IR)	5.314	15/06/2031	Baa2/BBB/BBB	Machinery-Pumps	2k/1k	85.0	99.992	7.8x	88.4	99.68	+3
USD	750	INGERSOLL RAND INC (IR)	5.45	15/06/2034	Baa2/BBB/BBB	Machinery-Pumps	2k/1k	100.0	99.938	7.7x	100.5	99.83	+1
USD	600	INGERSOLL RAND INC (IR)	5.7	15/06/2054	Baa2/BBB/BBB	Machinery-Pumps	2k/1k	113.0	99.591	10.7x	102.6	101.35	-10
USD	350	KAROON USA FINANCE INC (KARAU)	10.5	14/05/2029	NA/B+/B+	Oil Comp-Explor&Prodtm	200k/1k	100			609.3	99.58	
USD	500	KOREA EXPRESSWAY CORP (HIGHWY)	5	14/05/2027	Aa2/AA/NA	Public Thoroughfares	200k/1k	60.0	99.396	4x	53.5	99.36	-6
USD	750	LAS VEGAS SANDS CORP (LVS)	5.9	01/06/2027	Baa3/BB+/BBB-	Casino Hotels	2k/1k	130.0	99.87	4.3x	119.4	100.01	-11
USD	500	LAS VEGAS SANDS CORP (LVS)	6	15/08/2029	Baa3/BB+/BBB-	Casino Hotels	2k/1k	155.0	99.853	7.4x	141.8	100.26	-13
USD	500	LAS VEGAS SANDS CORP (LVS)	6.2	15/08/2034	Baa3/BB+/BBB-	Casino Hotels	2k/1k	175.0	99.869	6.6x	164.0	100.67	-11
USD	1000	MASTERCARD INC (MA)	4.875	09/05/2034	Aa3/A+/NA	Finance-Credit Card	2k/1k	55.0	98.94	2.7x	61.4	98.42	+6
USD	650	MUTHOOT FINANCE LTD (MUTHIN)	7.125	14/02/2028	NA/BB/BB	Finance-Consumer Loans	200k/1k		99.95	2.3x	239.6	100.03	
USD	450	NATIONAL RURAL UTIL COOP (NRUC)	5.1	06/05/2027	A2/A-/A	Electric-Distribution	2k/1k	48.0	99.938	2.2x	53.1	99.65	+5
USD	350	NATIONAL RURAL UTIL COOP (NRUC)	5.15	15/06/2029	A2/A-/A	Electric-Distribution	2k/1k	73.0	99.776	2.3x	89.7	98.85	+17
USD	425	NMI HOLDINGS (NMIH)	6	15/08/2029	Baa3/NA/BBB-	Financial Guarantee Ins	2k/1k	180.0	98.754	3.8x	170.8	98.99	-9
USD	500	ORGANON & CO/ORGANON FOR (OGN)	6.75	15/05/2034	Ba1/BB/NA	Medical-Drugs	200k/1k	231.0	100		228.8	99.98	-2
USD	500	ORGANON & CO/ORGANON FOR (OGN)	7.875	15/05/2034	B1/BB-/NA	Medical-Drugs	200k/1k	344.0	100				
USD	1000	REPUBLIC OF PHILIPPINES (PHILIP)	5.25	14/05/2034	Baa2/BBB+/BBB	Sovereign	200k/1k	80.0	99.9	3.1x	80.3	99.86	+0
USD	1000	REPUBLIC OF PHILIPPINES (PHILIP)	5.6	14/05/2049	Baa2/BBB+/BBB	Sovereign	200k/1k	99.8	100	3.3x	102.6	99.94	+3
USD	1000	STANDARD CHARTERED PLC (STANLN)	5.688	14/05/2028	A3/BBB+/A	Commer Banks Non-US	200k/1k	105.0	100	3.7x	103.1	99.88	-2
USD	1500	STANDARD CHARTERED PLC (STANLN)	5.905	14/05/2035	A3/BBB+/A	Commer Banks Non-US	200k/1k	145.0	100	3.3x	147.2	99.76	+2
USD	500	STANDARD CHARTERED PLC (STANLN)	FRN	14/05/2028	A3/BBB+/A	Commer Banks Non-US	200k/1k	100		4.4x		99.76	
USD	350	WISCONSIN ELECTRIC POWER (WEC)	5	15/05/2029	A2/A-/A+	Electric-Integrated	1k/1k	60.0	99.759	2.9x	63.0	99.37	+3

Monday 06 May 2024							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	1000	COMMERZBANK AG (CMZB)	4.164	10/05/2033	Aaa/NA/NA	Commer Banks Non-US	100k/100k		102.835			100.12	
EUR	500	FREISTAAT SACHSEN (SAXONY)	2.875	15/05/2034	NA/NA/NA	Regional Authority	1k/1k	44.0	99.931	1.1x	40.8	99.06	-3
USD	450	AGREE LP (ADC)	5.625	15/06/2034	Baa1/BBB/NA	REITS-Shopping Centers	2k/1k	130.0	98.827		136.0	98.44	+6
USD	850	ARES CAPITAL CORP (ARCC)	5.95	15/07/2029	Baa3/BBB-/BBB	Investment Companies	2k/1k	170.0	98.983		177.6	98.53	+8
USD	450	ARIZONA PUBLIC SERVICE (PNW)	5.7	15/08/2034	Baa1/BBB+/A-	Electric-Integrated	2k/1k	125.0	99.726		130.2	99.49	+5
USD	900	ATHENE GLOBAL FUNDING (ATH)	5.62	08/05/2026	A1/A+/A+	Life/Health Insurance	2k/1k	80.0	100		82.8	99.76	+3
USD	300	ATHENE GLOBAL FUNDING (ATH)	FRN	08/05/2026	A1/A+/A+	Life/Health Insurance	2k/1k					100.10	
USD	2000	BLOCK INC (SQ)	6.5	15/05/2032	Ba2/BB+/BB+	Commercial Serv-Finance	2k/1k	200.0	100		188.6	100.50	-11
USD	1000	COCA-COLA CO/THE (KO)	5	13/05/2034	A1/A+/NA	Beverages-Non-alcoholic	2k/1k	55.0	99.697		58.0	99.60	+3
USD	1100	COCA-COLA CO/THE (KO)	5.3	13/05/2054	A1/A+/NA	Beverages-Non-alcoholic	2k/1k	70.0	99.42		77.0	99.32	+7
USD	900	COCA-COLA CO/THE (KO)	5.4	13/05/2064	A1/A+/NA	Beverages-Non-alcoholic	2k/1k	80.0	99.367		86.5	99.23	+7
USD	400	COMMONWEALTH EDISON CO (EXC)	5.3	01/06/2034	A1/A/A	Electric-Distribution	2k/1k	85.0	99.642		93.3	99.25	+8
USD	400	COMMONWEALTH EDISON CO (EXC)	5.65	01/06/2054	A1/A/A	Electric-Distribution	2k/1k	105.0	99.352		112.0	99.29	+7
USD	400	CON EDISON CO OF NY INC (ED)	5.375	15/05/2034	A3/A-/A-	Electric-Distribution	2k/1k	90.0	99.838		100.5	99.27	+10
USD	1000	CON EDISON CO OF NY INC (ED)	5.7	15/05/2054	A3/A-/A-	Electric-Distribution	2k/1k	110.0	99.302		119.4	98.97	+9
USD	1000	DOMINION ENERGY INC (D)	6.875	01/02/2055	Baa3/BBB-/BBB-	Electric-Integrated	2k/1k		100			101.14	
USD	1000	DOMINION ENERGY INC (D)	7	01/06/2054	Baa3/BBB-/BBB-	Electric-Integrated	2k/1k		100			102.38	
USD	400	FREEDOM MORTGAGE HOLD (FREMOR)	9.125	15/05/2031	NA/B+/B+	Finance-Mtge Loan/Banker	2k/1k	464.0	100		469.3	99.72	+5
USD	700	GENESIS ENERGY LP/FIN (GEL)	7.875	15/05/2032	B3/B/NA	Pipelines	2k/1k		100		342.0	99.93	
USD	500	GRAPHIC PACKAGING INTERN (GPK)	6.375	15/07/2032	Ba2/BB/NA	Containers-Paper/Plastic	2k/1k	188.0	100		194.8	99.60	+7
USD	500	HILCORP ENERGY I/HILCORP (HILCRP)	6.875	15/05/2034	Ba2/BB+/NA	Oil Comp-Explor&Prodtm	2k/1k	239.0	100				
USD	750	INTERCONTINENTALEXCHANGE (ICE)	5.25	15/06/2031	A3/A-/NA	Finance-Other Services	2k/1k	78.0	99.905		80.3	99.78	+2
USD	400	ITC HOLDINGS CORP (ITC)	5.65	09/05/2034	Baa2/BBB+/NA	Electric-Transmission	2k/1k	118.0	99.872		121.0	99.77	+3
USD	300	KELLANOVA (K)	5.75	16/05/2054	Baa2/NA/BBB	Food-Misc/Diversified	2k/1k	112.5	99.801		122.0	99.32	+9
USD	350	OGE ENERGY CORP (OGE)	5.45	15/05/2029	Baa1/BBB/BBB+	Electric-Integrated	2k/1k	100.0	99.869		94.7	99.94	-5
USD	500	PACCAR FINANCIAL CORP (PCAR)	5	13/05/2027	A1/A+/NA	Auto-Med&Heavy Duty Trks	1k/1k	38.0	99.923		34.3	99.88	-4
USD	750	SOUTHERN CAL EDISON (EIX)	5.45	01/06/2031	A2/A-/A-	Electric-Integrated	1k/1k	97.0	99.949		96.5	100.00	-1

Friday 03 May 2024							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	600	LB BADEN-WUERTTEMBERG (LBBW)	3	16/02/2034	Aaa/NA/NA	Regional Banks-Non US	1k/1k	72.7	99.787	2.5x	54.1	99.01	-19
EUR	500	ONE HOTEL GMBH (ONHOGM)	7.75	02/04/2031	B3(P)/B-/BB-(EXP)	Hotels&Motels	100k/1k	526.0	100		465.0	102.88	-61

Thursday 02 May 2024							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	BANK OF IRELAND GROUP (BKIR)	4.75	10/08/2034	Baa2/BB+/BBB-	Commer Banks Non-US	100k/1k	217.7	99.816	6.8x	219.1	99.65	+1
EUR	750	BANQUE FED CRED MUTUEL (BFCM)	3.5	15/05/2031	Aa3/A+/AA-	Commer Banks Non-US	100k/100k	111.0	99.342	3.3x	111.6	99.14	+1
EUR	525	LA DORIA SPA (LDIM)	8.328	12/11/2029	B1/B+/B+	Food-Canned	100k/1k		100			102.54	
EUR	500	PACHELBEL BIDCO SPA (MLTIVR)	7.125	17/05/2031	B2(P)/B/NA	Schools	100k/1k	464.0	100		408.6	102.63	-55
EUR	600	PACHELBEL BIDCO SPA (MLTIVR)	FRN	17/05/2031	B2(P)/B/NA	Schools	100k/1k		100			101.50	
EUR	500	VINCI SA (DGFP)	4.056	13/05/2026	A3/A-/NA	Building-Heavy Construct	100k/100k		100			99.95	
GBP	400	888 ACQUISITIONS LTD (GAMHOL)	10.75	15/05/2030	B1/B/BB-(EXP)	Internet Gambling	100k/1k	659.0	100		632.5	101.06	-26
GBP	1000	DBS BANK LTD LONDON (DBSSP)	FRN	14/05/2027	Aaa/NA/AAA	Money Center Banks	100k/1k		100	2x		100.10	
USD	850	FOUNDRY JV HOLDCO LLC (FABSJV)	5.9	25/01/2030	Baa1/BBB+/NA	Electronic Compo-Semicon	200k/1k	135.0	99.912		114.3	101.12	-21
USD	1000	FOUNDRY JV HOLDCO LLC (FABSJV)	6.15	25/01/2032	Baa1/BBB+/NA	Electronic Compo-Semicon	200k/1k	160.0	99.741		137.5	101.72	-23
USD	1200	FOUNDRY JV HOLDCO LLC (FABSJV)	6.25	25/01/2035	Baa1/BBB+/NA	Electronic Compo-Semicon	200k/1k	170.0	99.763		155.3	101.75	-15
USD	800	FOUNDRY JV HOLDCO LLC (FABSJV)	6.4	25/01/2038	Baa1/BBB+/NA	Electronic Compo-Semicon	200k/1k	185.0	99.726		170.3	102.07	-15
USD	350	OHIO POWER COMPANY (AEP)	5.65	01/06/2034	Baa1/BBB+/A	Electric-Integrated	2k/1k	110.0	99.789		115.0	100.20	+5
USD	550	PARK INTERMED HOLDINGS (PK)	7	01/02/2030	B1/BB/NA	REITS-Hotels	2k/1k	242.0	100				
USD	750	SS&C TECHNOLOGIES INC (SSNC)	6.5	01/06/2032	Ba3/NA/NA	Applications Software	2k/1k	191.0	100		195.4	100.23	+4

Tuesday 30 April 2024							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	3000	BUNDESobligation (OBL)	2.1	12/04/2029	Aaa/NA/NA	Sovereign	0.01/0.01		97.9			97.55	
EUR	500	CPI PROPERTY GROUP SA (CPIPRGR)	7	07/05/2029	Baa3/BBB-/NA	Real Estate Oper/Develop	100k/1k	563.3	95.042	6.2x	501.3	97.38	-62
EUR	500	CREDIT MUTUEL ARKEA (CMARK)	4.81	15/05/2035	Baa1/NA/A-	Commer Banks Non-US	100k/100k	227.4	100	4x	205.9	101.00	-21
EUR	750	GENERAL MOTORS FINL CO (GM)	4	10/07/2030	Baa2/BBB/BBB	Auto-Cars/Light Trucks	100k/1k	148.5	99.823	3.2x	149.5	99.74	+1
EUR	750	ILIAD HOLDING SAS (ILDFFP)	6.875	15/04/2031	B2/B+/BB-	Telecom Services	100k/1k	437.0	100		415.2	101.27	-22
EUR	4000	KFW (KFW)	2.875	31/03/2032	Aaa/AAA/NA	Special Purpose Banks	1k/1k	40.1	99.69	6.1x	37.6	99.82	-2
EUR	250	MOBILUX FINANCE SAS (MOBLUX)	7	15/05/2030	B2/B+/BB-(EXP)	Retail-Home Furnishings	100k/1k	446.0	100		416.3	101.34	-30
EUR	600	T-MOBILE USA INC (TMUS)	3.55	08/05/2029	Baa2/BBB/BBB+	Cellular Telecom	100k/1k	98.4	99.968	2.8x	99.3	99.80	+1
EUR	750	T-MOBILE USA INC (TMUS)	3.7	08/05/2032	Baa2/BBB/BBB+	Cellular Telecom	100k/1k	118.7	99.905	3.9x	121.1	99.75	+2
EUR	650	T-MOBILE USA INC (TMUS)	3.85	08/05/2036	Baa2/BBB/BBB+	Cellular Telecom	100k/1k</						

EUR	500	NATIONWIDE BLDG SOCIETY (NWIDE)	3.309	02/05/2034	NR/AAA/AAA	Building Societies	100k/1k	67.1	100	3.8x	61.4	100.99	-6
EUR	500	NATIONWIDE BLDG SOCIETY (NWIDE)	FRN	02/05/2027	NR/AAA/AAA	Building Societies	100k/1k		100	4.2x		100.06	
EUR	560	PURPLE PROTECTED ASSET (PRPLEP)	FRN	02/05/2025	NA/NA/NA	Finance-Other Services	125k/125k		100			99.90	
EUR	750	SKANDINAVISKA ENSKILDA (SEB)	FRN	03/05/2027	Aa3/A+/AA	Commer Banks Non-US	100k/1k		100	1.7x		99.99	
EUR	500	WERFEN SA/SPAIN (WERFEN)	4.25	03/05/2030	NA/BBB-/BBB-	Diagnostic Kits	100k/100k	186.5	99.023	4x	176.0	99.66	-11
GBP	600	INTER-AMERICAN DEVEL BK (IADB)	4.375	02/05/2033	Aaa/AAA/NA	Supranational Bank	1k/1k	12.7	99.156	1x	13.2	100.07	+0
USD	750	ARAB PETROLEUM INVST (APICOR)	5.428	02/05/2029	Aa2/AA-/AA	Supranational Bank	200k/1k	95.0	100		62.3	101.24	-33
USD	600	BANCO DEL ESTADO -CHILE (BANCO)	7.95	Perp	Baa3/BBB-/NA	Regional Banks-Non US	200k/1k		100		271.2	102.94	
USD	1325	BRIGHTLINE EAST LLC (BRIEAS)	11	31/01/2030	NA/B/B	Transport-Rail	200k/1k	627.0	100				
USD	600	GXO LOGISTICS INC (GXO)	6.25	06/05/2029	Ba1u/BBB-/BBB	Commercial Services	2k/1k	165.0	99.459		152.2	100.89	-13
USD	500	GXO LOGISTICS INC (GXO)	6.5	06/05/2034	Ba1u/BBB-/BBB	Commercial Services	2k/1k	195.0	98.86		180.6	101.65	-14
USD	500	HELIOS SOFT/ION CORP SOL (IONCOR)	8.75	01/05/2029	B2/B/NA	Enterprise Software/Serv	200k/1k	409.0	100		391.8	101.03	-17

**Wednesday 24 April 2024**

Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	@ Issue			Current*		
								Spread	Price	Cover	Spread	Bid	
EUR	750	ACHMEA BV (ACHMEA)	5.625	02/11/2044	NA/BBB-/BBB	Property/Casualty Ins	100k/1k	315.3	99.188	4x	290.0	101.17	-25
EUR	300	BANK OF CYPRUS PCL (BOCYCY)	5	02/05/2029	Ba2/BB/NA	Commer Banks Non-US	100k/1k		100	4.2x	244.9	99.44	
EUR	5000	EUROPEAN INVESTMENT BANK (EIB)	2.875	15/10/2031	Aaa/AAA/AAA	Supranational Bank	1k/1k	50.5	99.344	7.4x	42.5	99.60	-8
EUR	333.35	GLOBALWORTH REAL ESTATE (GWILN)	6.25	31/03/2030	NA/BB/BBB-	REITS-Diversified	100k/0.001k				570.3	91.87	
EUR	500	GOODMAN AUSTRALIA FIN (GMGAU)	4.25	03/05/2030	Baa1/BBB-/NA	REITS-Warehouse/Industr	100k/1k	180.3	99.647	4.6x	166.0	100.18	-14
EUR	500	HAMBURG COMMERCIAL BANK (HCOB)	4.75	02/05/2029	A3/NA/NA	Regional Banks-Non US	1k/1k	226.8	99.604	3.4x	204.0	100.29	-23
EUR	3000	HELLENIC REPUBLIC (GGB)	4.125	15/06/2054	Ba1/BBB-/BBB-	Sovereign	1k/1k	151.8	98.057	11x	144.3	99.80	-8
EUR	1000	LAND RHEINLAND-PFALZ (RHIPAL)	3	02/05/2034	NA/NA/AAA	Regional Authority	1k/1k	47.5	99.744	1.3x	41.3	100.08	-6
EUR	500	MAHLE GMBH (MAHLGR)	6.5	02/05/2031	Ba2/BB/NA	Auto/Trk Prts&Equip-Orig	100k/1k	399.0	100		403.7	100.22	+5
EUR	500	SP KIINNITYSLUOTTOPANKKI (SPMTBK)	3.25	02/05/2031	NA/AAA/NA	Commer Banks Non-US	100k/1k	78.9	99.834	4x	71.7	100.05	-7
EUR	500	TDC NET AS (TDCDC)	5.186	02/08/2029	NA/NA/BBB-	Telecom Services	100k/1k	260.6	99.997	3.2x	246.6	100.37	-14
EUR	1000	UNEDIC (UNEDIC)	3.125	25/11/2034	Aa2/NA/AA-	Sovereign Agency	100k/100k	7.0	99.419	12.7x		100.02	
USD	500	ENCINO ACQUISITION PARTN (ENCIAC)	8.75	01/05/2031	B3/B-/B	Oil Comp-Explor&Prodn	2k/1k	412.0	100				
USD	350	INDIKA INTI ENERGI PT (INDYIJ)	8.75	07/05/2029	Ba3/NA/BB-	Coal	250k/1k		100	2.1x	411.9	100.37	
USD	300	INTL BK RECON & DEVELOP (IBRD)	5.75	02/05/2034	Aaa/AAA/NA	Supranational Bank	10k/1k		100		74.9	99.99	
USD	300	KIB TIER 1 SUKUK 2 LTD (KIBKK)	6.625	Perp	NA/NA/NA	Investment Companies	200k/1k		100		210.2	100.03	
USD	300	KOREA OCEAN BUSINESS CO (KOB COP)	5.25	02/05/2029	Aa2/NA/AA-	Finance-Other Services	200k/1k	70.0	99.467		71.0	100.08	+1
USD	300	KOREA OCEAN BUSINESS CO (KOB COP)	5.375	02/05/2029	Aa2/NA/AA-	Finance-Other Services	200k/1k	60.0	99.904		68.1	99.98	+8
USD	300	NANNING COMM INV GROUP (NNCOMM)	7.3	30/04/2027	NA/NA/BBB-	Retail-Petroleum Prod	200k/1k		100		263.2	99.91	
USD	1250	OFFICE CHERIFIEN DES PHO (OCPMR)	6.75	02/05/2034	Baa3/BB+/BB+	Chemicals-Specialty	200k/1k	230.0	98.491		226.9	100.11	-3
USD	750	OFFICE CHERIFIEN DES PHO (OCPMR)	7.5	02/05/2034	Baa3/BB+/BB+	Chemicals-Specialty	200k/1k	295.0	97.262		299.5	99.12	+5
USD	675	SISECAM UK PLC (SISETI)	8.25	02/05/2029	B2/NA/BB-	Bldg Prod-Doors&Windows	200k/1k		100		307.0	102.21	
USD	825	SISECAM UK PLC (SISETI)	8.625	02/05/2032	B2/NA/BB-	Bldg Prod-Doors&Windows	200k/1k		100		363.8	101.87	
USD	600	VAIL RESORTS INC (MTN)	6.5	15/05/2032	Ba3/BB/NA	Resorts/Theme Parks	2k/1k	183.0	100		184.2	100.71	+1

**Tuesday 23 April 2024**

Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	@ Issue			Current*		
								Spread	Price	Cover	Spread	Bid	
EUR	625	AIB GROUP PLC (AIB)	7.125	Perp	Ba1/BB-/NA	Commer Banks Non-US	200k/1k		100	4.2x	448.1	100.55	
EUR	300	CRELAN SA (CRELAN)	5.375	30/04/2035	Baa3/NA/NA	Special Purpose Banks	100k/100k	300.4	99.715	10.3x	254.0	101.36	-46
EUR	500	DZ HYP AG (DZHYP)	3	31/05/2032	Aaa/AAA/NA	Mortgage Banks	1k/1k	66.1	99.178	5.1x	58.5	99.23	-8
EUR	650	EUROBANK SA (EUROB)	4.875	30/04/2031	Ba1/BB/BB	Commer Banks Non-US	100k/1k		99.366	2.2x	236.5	99.50	
EUR	4000	EUROPEAN UNION (EU)	2.875	06/12/2027	Aaa/AA+/AAA	Sovereign	0.001k/0.001k	33.5	99.754	10.8x	31.7	99.40	-2
EUR	175	FERTIBERIA CORPORATE (FRTBRA)	9.074	08/05/2028	NA/NA/NA	Agricultural Chemicals	1k/1k		100			101.32	
EUR	4715	FINNISH GOVERNMENT (RFGB)	3	15/09/2034	NA/AA+/AA+	Sovereign	1k/1k	49.3	99.87	5.8x	47.7	99.38	-2
EUR	700	FLUVIUS SYSTEM OP (FLUVIU)	3.875	02/05/2034	A3/NA/NA	Electric-Distribution	100k/100k	142.7	99.634	4.9x	132.8	99.75	-10
EUR	500	FREIE HANSESTADT HAMBURG (HAMBRO)	2.875	30/04/2032	NA/NA/AAA	Regional Authority	1k/1k	49.5	99.479	3x	43.7	99.39	-6
EUR	500	GROUPE ACM (BFCM)	3.75	30/04/2029	A3/NA/NA	Life/Health Insurance	100k/100k	127.1	99.875	2.2x	117.0	99.73	-10
EUR	500	NATIONAL BANK OF CANADA (NACN)	3.75	02/05/2029	A3/BBB+/A+	Commer Banks Non-US	100k/1k	122.0	99.955	1.2x	123.3	99.45	+1
EUR	500	RTE RESEAU DE TRANSPORT (RTEFRA)	3.5	30/04/2033	NA/NA/NA	Electric-Transmission	100k/100k	109.0	99.598	3.8x	107.4	99.10	-2
EUR	500	RTE RESEAU DE TRANSPORT (RTEFRA)	3.75	30/04/2044	NA/NA/NA	Electric-Transmission	100k/100k	114.1	98.951	6.6x	111.3	98.38	-3
EUR	500	SYDNEY AIRPORT FINANCE (SYDAU)	3.75	30/04/2032	Baa1/BBB-/NA	Airport Develop/Maint	100k/1k	141.5	99.296	4.6x	138.7	98.91	-3
EUR	350	TATRA BANKA AS (TATSK)	4.971	29/04/2030	A3/NA/NA	Commer Banks Non-US	100k/100k	247.7	100	6.3x	223.5	100.40	-24
GBP	400	NEW YORK LIFE GLOBAL FDG (NYLIFE)	4.875	30/04/2031	Aaa/AA+/AAA	Mutual Insurance	100k/1k	82.0	99.561	1.7x	78.2	99.96	-4
USD	1750	ABU DHABI GOVT INT'L (ADGB)	4.875	30/04/2029	NA/AA/AA	Sovereign	200k/1k	35.0	99.601		42.6	99.71	+8
USD	1750	ABU DHABI GOVT INT'L (ADGB)	5.5	30/04/2054	NA/AA/AA	Sovereign	200k/1k	90.0	98.327		89.3	100.41	-1
USD	3000	CANADA GOVERNMENT (CANADA)	4.625	30/04/2029	Aaa/AAA/AA+u	Sovereign	5k/5k	10.0	99.59		8.9	100.04	-1
USD	1500	CASSA DEPOSITI E PRESTITI (CDEP)	5.875	30/04/2029	NA/BBB/BBB	Special Purpose Banks	200k/1k	145.0	99.161		118.7	100.73	-26
USD	2000	CITIBANK NA (C)	5.438	30/04/2026	Aa3/A+/A+	Super-Regional Banks-US	250k/1k	52.0	100		47.2	100.08	-5
USD	2000	CITIBANK NA (C)	5.57	30/04/2034	Aa3/A+/A+	Super-Regional Banks-US	250k/1k	97.0	100		90.9	101.48	-6
USD	1000	CITIBANK NA (C)	FRN	30/04/2026	Aa3/A+/A+	Super-Regional Banks-US	250k/1k		100			99.91	
USD	1000	CK HUTCHISON INTL 24 (CKHH)	5.375	26/04/2029	A2/A/A-	Retail-Drug Store	200k/1k	80.0	99.805	3.6x	81.9	100.17	+2
USD	1000	CK HUTCHISON INTL 24 (CKHH)	5.5	26/04/2034	A2/A/A-	Retail-Drug Store	200k/1k	100.0	99.348	3.1x	100.2	100.24	+0
USD	300	CORP FINANCIERA DE DESAR (COFIDE)	5.95	30/04/2029	NA/BBB-/BBB	Special Purpose Banks	200k/1k	160.0	98.809		147.6	99.82	-12
USD	300	TBC BANK JSC (TBCBGE)	10.25	Perp	B2/NA/NA	Commer Banks Non-US	200k/1k		100		609.3	98.52	

**Monday 22 April 2024**

Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	@ Issue			Current*		
								Spread	Price	Cover	Spread	Bid	
EUR	2800	BANCA NAZIONALE LAVORO (LAVORO)	4.374	28/07/2028	NA/NA/NA	Commer Banks Non-US	100k/100k		100			100.16	
EUR	500	GROUPE ACM (BFCM)	5	30/10/2044	Baa1/NA/NA	Life/Health Insurance	100k/100k	254.3	99.614	3.5x	238.6	100.19	-16
EUR	500	ILIAD SA (ILDFP)	5.375	02/05/2031	Ba2/BB/BB	Web Portals/ISP	100k/100k	296.0	100	3.2x	282.6	100.13	-13
EUR	1250	LAND BERLIN (BERGER)	3	15/05/2029	Aa1/NA/AAA	Regional Authority	1k/1k	48.8	99.961	1.7x	41.2	99.93	-8
EUR	350	MITSUBISHI HC CAP UK PLC (MITHCC)	4.565	30/04/2026	NA/A-/NA	Diversified Finan Serv	100k/100k		100			100.10	
EUR	650	PROCTER & GAMBLE CO/THE (PG)	3.15	29/04/2028	Aa3/AA-/NA	Cosmetics&Toiletries	100k/1k	60.7	99.941		63.0	99.31	+2
EUR	550	PROLOGIS EURO FINANCE (PLD)	4	05/05/2034	A3/NA/NA	REITS-Warehouse/Industr	100k/1k	150.7	100	318.2x	149.3	99.44	-1
GBP	350	PROLOGIS LP (PLD)	5.625	04/05/2040	A3/A/NA	REITS-Warehouse/Industr	100k/1k	105.0	99.534	2.4x	96.6	100.18	-8
USD	1400	AMERICAN EXPRESS CO (AXP)	5.532	25/04/2030	A2/BBB+/A	Finance-Credit Card	2k/1k	88.0	100		81.1	100.87	-7
USD	1300	AMERICAN EXPRESS CO (AXP)	5.645	23/04/2027	A2/BBB+/A	Finance-Credit Card	2k/1k	68.0	100		64.5	100.14	-4
USD	500	AMERICAN EXPRESS CO (AXP)	5.915	25/04/2035	A3/BBB/A-	Finance-Credit Card	2k/1k	130.0	100		128.3	101.22	-2
USD	300	AMERICAN EXPRESS CO (AXP)	FRN	23/04/2027	A2/BBB+/A	Finance-Credit Card	2k/1k		100			99.88	

Data Source: Bloomberg, ADMISI

\* Bloomberg indicative at time of writing NQ = No Quote Available

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