

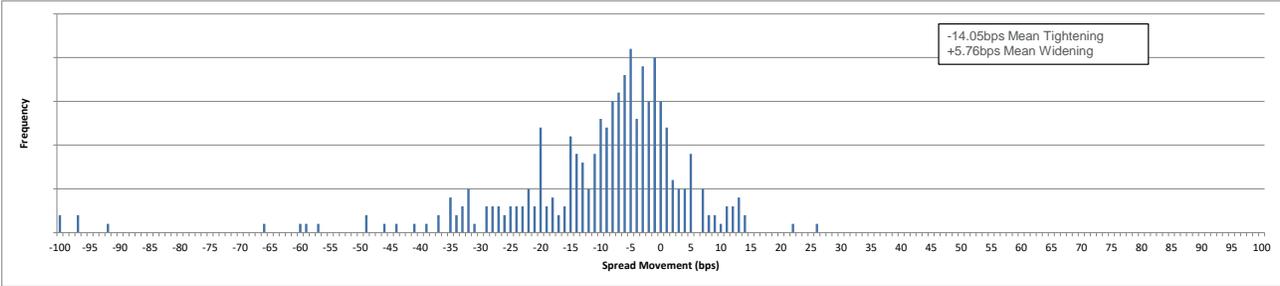
FIXED INCOME

New Issue Performance
16 June 2023



ADM Investor Services
International Limited

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FIVE BEST PERFORMERS							@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Cover	Spread	Bid	
EUR	300	SIXT SE (SIXGR)	5.125	09/10/2027	NA/NA/NA	Rental Auto/Equipment	290.7	99.555	189.2	102.341	-101	
USD	500	SEAGATE HDD CAYMAN (STX)	8.5	15/07/2031	Ba3/BB/BB+	Computers-Memory Devices	479	100	378.5	103.989	-100	
USD	500	SEAGATE HDD CAYMAN (STX)	8.25	15/12/2029	Ba3/BB/BB+	Computers-Memory Devices	444	100	346.0	103.779	-98	
EUR	565	LOTTOMATICA SPA/ROMA (GAMENT)	7.125	01/06/2028	Ba3/BB-/A	Casino Services	485	100	387.3	102.61	-98	
GBP	200	CO-OPERATIVE BNK FINANCE (COOPBK)	9.5	24/05/2028	Ba3/NA/NA	Cooperative Banks	550.7	100	1.7x	458.1	99.917	-93

FIVE WORST PERFORMERS							@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Cover	Spread	Bid	
USD	500	SANTANDER HOLDINGS USA (SANUSA)	6.565	12/06/2029	Baa3/BBB+/BBB+	Commer Banks-Eastern US	270	100	2.8x	295.5	98.655	+25
USD	1200	PACIFICORP (BRKHEC)	5.5	15/05/2054	A1/A+/NA	Electric-Integrated	165	99.956	2.9x	186.2	97.21	+21
USD	2000	HSBC HOLDINGS PLC (HSBC)	6.547	20/06/2034	Baa1/BBB-/A-	Diversified Banking Inst	280	100	2.5x	294.0	99.154	+14
USD	500	PROGRESSIVE CORP (PGR)	4.95	15/06/2033	A2/A/A	Property/Casualty Ins	125	99.941	4x	138.6	98.751	+14
USD	1500	INTESA SANPAOLO SPA (ISPIM)	7.778	20/06/2054	Baa3/BBB-/NA	Commer Banks Non-US	390	100	3x	403.0	98.934	+13

Thursday 15 June 2023							@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Cover	Spread	Bid	
GBP	125	BANK OF NOVA SCOTIA (BNS)	FRN	22/06/2024	NA/A-/NA	Diversified Banking Inst	100k/100k				99.89	
GBP	500	SOCIETE GENERALE (SOCGEN)	6.25	22/06/2033	NA/A/NA	Diversified Banking Inst	100k/100k	190.0	99.241	2.4x	188.0	99.49
GBP	300	VOLVO TREASURY AB (VLVY)	6.125	22/06/2028	NA/NA/NA	Auto-Med&Heavy Duty Trks	100k/1k	145.0	99.978	1.5x	138.0	100.28
USD	500	BANK OF CHINA/NEW YORK (BCHINA)	4.625	26/06/2026	A1/NA/(EXP)	Commer Banks Non-US	200k/1k	45.0	99.754		55.4	99.46
USD	575	PECO ENERGY CO (EXC)	4.9	15/06/2033	NA/NA/A+	Electric-Integrated	2k/1k	120.0	99.798		118.9	99.90

Wednesday 14 June 2023							@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Cover	Spread	Bid	
EUR	500	ABANCA CORP BANCARIA SA (ABANCA)	8.375	23/09/2033	NA/NA/BB	Commer Banks Non-US	100k/100k	593.6	100	2.6x	590.0	99.83
EUR	500	ARGENTA SPAARBANK (ARGSPA)	3.375	22/06/2028	NA/NA/NA	Commer Banks Non-US	100k/100k	92.0	99.711	1.7x	92.7	99.34
EUR	500	BAYERISCHE LANDESBANK (BYLAN)	4.25	21/06/2027	NA/NA/NA	Regional Banks-Non US	100k/100k	172.5	99.737	1.7x	170.4	99.51
EUR	1000	DANSKE BANK A/S (DANBNK)	4.75	21/06/2030	NA/NA/NA	Commer Banks Non-US	100k/1k	236.8	99.79	2x	233.4	99.56
USD	500	INTL BK RECON & DEVELOP (IBRD)	4.5	26/06/2028	NA/NA/NA	Supranational Bank	10k/10k				63.9	99.68

Tuesday 13 June 2023							@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Cover	Spread	Bid	
EUR	1000	ABN AMRO BANK NV (ABNAVNV)	3.875	21/12/2026	NA/NA/NA	Commer Banks Non-US	100k/100k	132.7	99.752	1.4x	132.1	99.32
EUR	750	ABN AMRO BANK NV (ABNAVNV)	5.5	21/09/2033	NA/NA/NA	Commer Banks Non-US	100k/100k	314.2	99.756		313.4	99.35
EUR	1000	BANCO BILBAO VIZCAYA ARG (BBVASM)	8.375	Perp	Ba2/NA/BB	Commer Banks Non-US	200k/200k		100	1.9x	616.4	99.39
EUR	220	BANK OF CYPRUS HOLDINGS (BOCHLN)	11.875	Perp	NA/NA/NA	Commer Banks Non-US	200k/1k	912.6	100	12.5x	923.9	101.36
EUR	4500	BUNDESREPUB. DEUTSCHLAND (DBR)	1.8	15/08/2053	NA/NA/NA	Sovereign	0.01/0.01	-0.5	84.651	6.4x	84.56	+11
EUR	500	LAND SACHSEN-ANHALT (SACHAN)	2.95	20/06/2033	NA/NA/NA	Regional Authority	1k/1k		99.966	5.8x	61.7	99.20
EUR	500	UNICREDIT BANK CZECH RE (UNICZ)	3.75	20/06/2028	NA/NA/NA	Commer Banks Non-US	100k/100k	143.8	99.571	2x	139.1	99.86
GBP	300	ANGLIAN WATER SERV FIN (AWLN)	5.875	20/06/2031	A3/A-/A-	Water	100k/1k	148.0	99.725	2.3x	144.5	100.08
GBP	560	ANGLIAN WATER SERV FIN (AWLN)	6	20/06/2039	A3/A-/A-	Water	100k/1k	138.0	99.178	4.7x	128.5	101.33
GBP	250	ASTER TREASURY PLC (ASTERT)	5.412	20/12/2032	NA/NA/NA	Housing Authority	100k/1k	110.0	100	1.2x	110.0	100.30
GBP	700	BRITISH TELECOMMUNICATIO (BRITEL)	8.375	20/12/2083	Ba1/BB+/BB+	Telephone-Integrated	100k/1k	382.0	99.55	2.3x	386.0	99.38
USD	500	DUKE ENERGY CAROLINAS (DUK)	5.4	15/01/2054	Aa3/A/NA	Electric-Integrated	2k/1k	150.0	99.637		147.2	101.29

Monday 12 June 2023							@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Cover	Spread	Bid	
EUR	650	DAIMLER TRUCK INTL (DTRGR)	3.875	19/06/2026	NA/NA/NA	Auto-Med&Heavy Duty Trks	100k/100k	125.8	99.817	4.5x	113.6	99.66
EUR	500	DAIMLER TRUCK INTL (DTRGR)	3.875	19/06/2029	NA/NA/NA	Auto-Med&Heavy Duty Trks	100k/100k	162.2	99.439	5.6x	154.4	99.10
EUR	500	ERSTE ABWICKLUNGSANSTALT (ERSTAA)	3.125	22/06/2026	NA/NA/NA	Winding-up Agency	100k/100k	55.7	99.687	2.2x	56.1	99.16
EUR	1250	STELLANTIS NV (STLA)	4.25	16/06/2031	Baa2/BBB/NA	Auto-Cars/Light Trucks	100k/1k	202.9	99.297	2.3x	200.4	98.76
EUR	300	WENDEL SE (MWDP)	4.5	19/06/2030	Baa2/BBB/NA	Investment Companies	100k/100k	227.4	99.401	2.6x	220.9	99.00
USD	500	AVIATION CAPITAL GROUP (ACGCAP)	6.375	15/07/2030	Baa2/BBB-/NA	Finance-Leasing Compan	2k/1k	273.0	98.872	2.6x	274.9	98.85
USD	325	CALUMET SPECIALTY PROD (CLMT)	9.75	15/07/2028	Ca1/B-/NA	Oil Refining&Marketing	2k/1k	583.0	100		594.2	99.33
USD	500	COX COMMUNICATIONS INC (COXENT)	5.45	15/09/2028	Baa2/BBB/BBB+	Cable/Satellite TV	2k/1k	155.0	99.991	4x	136.2	100.70
USD	500	COX COMMUNICATIONS INC (COXENT)	5.7	15/06/2033	Baa2/BBB/BBB+	Cable/Satellite TV	2k/1k	197.0	99.873	4x	193.8	100.28
USD	450	EXTRA SPACE STORAGE LP (EXR)	5.5	01/07/2030	Baa2/BBB **+/NA	REITS-Storage	2k/1k	185.0	98.878	3.6x	180.8	99.21
USD	570	FORTREA HOLDINGS INC (FTRE)	7.5	01/07/2030	Ba3/BB/BB+(EXP)	Medical Labs&Testing Srv	2k/1k	363.0	100			
USD	500	GLOBAL ATLANTIC FIN CO (GBLATL)	7.95	15/06/2033	Baa2/BBB-/BBB	Reinsurance	2k/1k	450.0	97.825	2x	429.1	99.56
USD	2000	HSBC HOLDINGS PLC (HSBC)	6.547	20/06/2034	Baa1/BBB/NA	Diversified Banking Inst	280.0	100	2.5x	294.0	99.15	
USD	1250	INTESA SANPAOLO SPA (ISPIM)	6.625	20/06/2033	Baa1/BBB/NA	Commer Banks Non-US	200k/1k	290.0	99.935	3.5x	302.9	99.08
USD	1500	INTESA SANPAOLO SPA (ISPIM)	7.778	20/06/2054	Baa3/BBB-/NA	Commer Banks Non-US	390.0	100	3x	403.0	98.93	
USD	450	MET TOWER GLOBAL FUNDING (MET)	5.4	20/06/2026	NA/NA/NA	Life/Health Insurance	150k/1k	120.0	99.918	1.4x	110.5	99.95

Friday 09 June 2023							@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Cover	Spread	Bid	
EUR	600	ATHORA HOLDING LTD (ATHORA)	6.625	16/06/2028	NA/NA/BBB+	Life/Health Insurance	100k/1k	431.3	99.661	1.5x	423.3	99.17
EUR	1000	CANADIAN IMPERIAL BANK (CM)	4	14/06/2024	Aa2/A-/NA	Commer Banks Non-US	100k/100k	100	100		52.8	99.89

Thursday 08 June 2023							@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Cover	Spread	Bid	
EUR	1000	BANK OF NOVA SCOTIA (BNS)	FRN	14/06/2024	P-1/A-1/F+1	Diversified Banking Inst	100k/100k				99.97	
EUR	500	IPD 3 BV (IPDEVV)	8	15/06/2028	B2/B/NA	Commercial Services	100k/1k	556.0	100		495.2	102.01
EUR	475	IPD 3 BV (IPDEVV)	8.276	15/06/2028	B2/B/NA	Commercial Services	100k/1k		99		99.74	
GBP	1250	TORONTO-DOMINION BANK (TD)	FRN	17/06/2024	NA/NA/NA	Commer Banks Non-US	100k/1k		100		100.00	
USD	850	ALLY FINANCIAL INC (ALLY)	6.992	13/06/2029	Baa3/BBB-/NA	Finance-Auto Loans	2k/1k	312.5	100	3.3x	314.7	99.63
USD	1500	ELECTRICITE DE FRANCE SA (EDF)	9.125	Perp	Ba2/NA/NA	Electric-Generation	200k/1k	541.1	100		496.2	102.85
USD	1000	FINNVERA PLC (FINNVE)	4	15/06/2028	NA/NA/AA+	Export/Import Bank	200k/2k	26.0	99.454		24.6	99.20
USD	2175	HUB INTERNATIONAL LTD (HBGNC)	7.25	15/08/2030	B2/B/NA	Insurance Brokers	2k/1k	346.0	100		3x	
USD	1250	NATWEST GROUP PLC (NWG)	5.808	13/09/2029	A3/BBB+/A	Diversified Banking Inst	200k/1k	195.0	100		201.2	99.40
USD	450	PALOMINO FUNDING TRUST I (VST)	7.233	17/05/2028	Baa3/BBB-/NA	Electric-Generation	250k/1k	337.5	100	1.6x	314.1	100.65
USD	500	SANTANDER HOLDINGS USA (SANUSA)	6.565	12/06/2029	Baa3/BBB+/BBB+	Commer Banks-Eastern US	2k/1k	270.0	100	2.8x	295.5	98.66
USD	500	SVENSKA HANDELSBANKEN AB (SHBASS)	FRN	15/06/2026	Aa2/A-/AA+	Commer Banks Non-US	250k/1k		100	2x	100.17	
USD	700	SVENSKA HANDELSBANKEN AB (SHBASS)	5.25	15/06/2026	Aa2/A-/AA+	Commer Banks Non-US	250k/1k	112.5	99.896	1.9x	106.6	99.65
USD	1000	SVENSKA HANDELSBANKEN AB (SHBASS)	5.5	15/06/2028	Aa3/A/AA	Commer Banks Non-US	250k/1k	175.0	99.556	2.1x	179.9	99.01

Wednesday 07 June 2023							@ Issue			Current*	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Cover	Spread	Bid

Ccy	Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Current*	Bid
EUR	750	AUTOSTRADA PER L'ITALIA (ATOSTR)	5.125	14/06/2033	Baa3/BBB-/BBB	Public Throughfares	100k/1k	275.3	99.617	5.1x	268.8	99.75	-1
EUR	750	BANCO BILBAO VIZCAYA ARG (BBVASM)	5.75	15/09/2033	Baa2/BBB/BBB-	Commer Banks Non-US	100k/100k	350.0	99.365	1.7x	348.1	98.88	-2
EUR	200	CASSA RAIFEISEN A ADIGE (CACENR)	5.375	16/06/2028	Baa2/NA/NA	Commer Banks Non-US	100k/1k	308.1	99.496	1.2x	306.3	98.81	-2
EUR	1000	CREDIT AGRICOLE ITALIA (CARPP)	3.5	15/01/2030	Aa3/NA/NA	Commer Banks Non-US	100k/100k	125.1	99.38	1.2x	122.1	98.70	-3
EUR	500	EIKA BOLIGKREDITT AS (EIKBOL)	3.25	14/06/2033	Aaa/NA/NA	Mortgage Banks	100k/1k	96.0	99.254	1.6x	94.6	98.62	-1
EUR	3000	FRANCE (GOVT OF) (FRTR)	0.55	01/03/2039	NA/NA/NA	Sovereign	0.001k/0.00	13.0	98.57	7.2x	7.1	99.16	-6
EUR	600	REPUBLIC OF ALBANIA (ALBANI)	5.9	09/06/2028	B1/B-/NA	Sovereign	100k/1k		99.055	2.2x	381.0	97.77	-
EUR	1250	REPUBLIC OF LITHUANIA (LITHUN)	3.875	14/06/2033	A2/A+/A	Sovereign	1k/1k	156.8	99.366	3.6x	143.2	99.78	-14
EUR	500	THALES SA (HOFF)	3.625	14/06/2029	NA/NA/NA	Electronics-Military	100k/100k	139.0	99.187	2.2x	139.6	98.56	-1
GBP	250	CLOSE BROTHERS GROUP PLC (CBGLN)	7.75	14/06/2028	NA/NA/BBB+	Finance-Invest Bnkr/Brkr	100k/1k	355.0	99.634	6.4x	322.2	99.74	+3
GBP	400	CREDIT AGRICOLE SA (ACAFP)	6.375	14/06/2031	A3/A+/A+	Diversified Banking Inst	100k/100k	218.0	99.714	2.2x	208.9	99.07	-9
GBP	300	WEIR GROUP PLC (THE) (WEIRLN)	6.875	14/06/2028	NA/BBB-/A	Machinery-Const&Mining	100k/1k	250.0	99.753	4x	229.8	99.45	-20
GBP	500	WESTPAC BANKING CORP (WSTP)	FRN	14/06/2024	Aa3/AA-/NA	Commer Banks Non-US	100k/100k		100			99.82	-
GBP	500	YORKSHIRE BUILDING SOC (YBS)	FRN	16/06/2028	Aaa/NA/NA	Building Societies	100k/1k	50.0	100	1.6x		100.02	-
USD	500	AKER BP ASA (AKERBP)	5.6	13/06/2028	Baa2/BBB/BBB	Oil Comp-Explor&Prodnt	150k/1k	170.0	99.91	4.2x	170.8	99.82	+1
USD	1000	AKER BP ASA (AKERBP)	6	13/06/2033	Baa2/BBB/BBB	Oil Comp-Explor&Prodnt	150k/1k	225.0	99.762	2.9x	228.5	99.93	+4
USD	650	ASB BANK LIMITED (ASBBNK)	5.346	15/06/2026	A1/AA-/NA	Commer Banks Non-US	200k/1k	115.0	100	1.1x	117.9	99.60	+3
USD	550	BROOKFIELD CAPITAL FIN (BNCN)	6.087	14/06/2033	A3/A-/A-	Private Equity	2k/1k	230.0	100	1.5x	229.0	100.53	-1
USD	500	COMMERCIAL BANK OF DUBAI (CBDUH)	5.319	14/06/2028	NA/NA/NA	Commer Banks Non-US	200k/1k	140.0	100	2.8x	144.2	99.76	+4
USD	1000	KOMMUNINVEST I SVERIGE (KOMINS)	4.75	02/07/2025	Aaa/AAA/NA	Regional Agencies	200k/1k	17.1	99.968		13.3	99.88	-4
USD	600	MASSMUTUAL GLOBAL FUNDIN (MASSMU)	5.05	14/06/2028	Aa3/AA+/AA+	Medical Insurance	200k/2k	115.0	99.878	1.7x	115.2	99.85	+0
USD	400	MCKESSON CORP (MCK)	4.9	15/07/2028	NA/BBB+/A-	Medical-Whsle Drug Dist	2k/1k	102.0	99.794	4x	100.3	99.83	-2
USD	600	MCKESSON CORP (MCK)	5.1	15/07/2033	NA/BBB+/A-	Medical-Whsle Drug Dist	2k/1k	140.0	99.356	3.7x	133.7	100.29	-6
USD	700	NATIONAL GRID PLC (NGGLN)	5.602	12/06/2028	Baa2/BBB/BBB	Electric-Distribution	2k/1k	167.0	100	4.5x	155.8	100.47	-11
USD	800	NATIONAL GRID PLC (NGGLN)	5.809	12/06/2033	Baa2/BBB/BBB	Electric-Distribution	2k/1k	202.0	100	4.3x	199.0	100.70	-3
USD	2500	PNC FINANCIAL SERVICES (PNC)	5.582	12/06/2029	A3/A/A-	Super-Regional Banks-US	2k/1k	167.0	100	2.2x	171.8	99.70	-5
USD	1000	PNC FINANCIAL SERVICES (PNC)	5.812	12/06/2026	A3/A/A-	Super-Regional Banks-US	2k/1k	127.0	100	3x	123.2	99.81	-4
USD	400	RHP HOTEL PPTY/RHP FINAN (RHP)	7.25	15/07/2028	B1/B-/BB-	REITs-Hotels	2k/1k	332.0	100				-
USD	850	SWEDBANK AB (SWEDA)	5.472	15/06/2026	Aa3/A+/AA	Commer Banks Non-US	200k/1k	125.0	100	1.8x	131.6	99.58	+7
USD	1000	SWEDISH EXPORT CREDIT (SEK)	4.125	14/06/2028	Aa1/AA+/NA	Export/Import Bank	200k/1k	319.0	99.54		30.8	99.48	-1
USD	1750	US BANCORP (USB)	5.775	12/06/2029	A3/A/A+	Super-Regional Banks-US	1k/1k	185.0	100	2.9x	181.2	100.12	-4
USD	1750	US BANCORP (USB)	5.836	12/06/2034	A3/A/A+	Super-Regional Banks-US	1k/1k	205.0	100	3.4x	204.8	100.47	-0
USD	1500	VALE OVERSEAS LIMITED (VALEBZ)	6.125	12/06/2033	Baa3/BBB-/BBB	Metal-Iron	2k/1k	245.0	99.117	2.3x	231.3	100.64	-10

Tuesday 06 June 2023								@ Issue				Current*	
Ccy	Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	ALLIANDER NV (ALLRNV)	3.25	13/06/2028	NA/A+/NA	Electric-Distribution	100k/1k	101.3	99.289	2.7x	95.5	98.66	-6
EUR	1500	CROATIA (CROATI)	4	14/06/2033	Baa2/BBB+/NA	Sovereign	100k/1k	156.7	99.56	4x	152.7	99.27	-4
EUR	500	DNB BANK ASA (DNBNO)	5	13/09/2035	NA/A-/NA	Commer Banks Non-US	100k/1k	270.4	99.752	2.6x	264.1	99.30	-6
EUR	500	EDENRED (EDENFP)	3.625	13/12/2026	NA/NA/NA	Commercial Services	100k/100k	117.0	99.655	2x	103.8	99.43	-13
EUR	700	EDENRED (EDENFP)	3.625	13/06/2031	NA/NA/NA	Commercial Services	100k/100k	141.5	99.251	2.3x	132.7	99.07	-9
EUR	500	ILE DE FRANCE MOBILITES (IDFMOB)	3.7	14/06/2038	Aa3/NA/NA	Transport-Services	100k/100k	45.0	99.909	9x	39.6	100.50	-5
EUR	5000	KFW (KFW)	2.875	29/05/2026	NA/NA/NA	Special Purpose Banks	1k/1k	38.9	99.653	2.9x	40.0	98.93	+1
EUR	500	MERCEDES-BENZ INT FINCE (MBGGR)	3.625	16/12/2024	NA/NA/NA	Auto-Cars/Light Trucks	100k/100k		100		93.4	99.42	-
EUR	650	OP CORPORATE BANK PLC (OPBANK)	4	13/06/2028	Aa3/A+/NA	Commer Banks Non-US	100k/1k	161.5	99.987	1.5x	146.7	99.73	-15
EUR	500	SCHNEIDER ELECTRIC SE (SUFF)	3.25	12/06/2028	NA/NA/NA	Power Conv/Supply Equip	100k/100k	97.6	99.447	2.6x	91.2	98.85	-6
EUR	500	SCHNEIDER ELECTRIC SE (SUFF)	3.5	12/06/2033	NA/NA/NA	Power Conv/Supply Equip	100k/100k	121.3	99.214	2.5x	111.8	99.27	-10
EUR	750	UNIVERSAL MUSIC GROUP NV (UNIMUS)	4	13/06/2031	Baa1/BBB/NA	Music	100k/1k	176.7	99.376	3.9x	161.5	99.67	-15
USD	2000	ASIAN DEVELOPMENT BANK (ASIA)	3.875	14/06/2033	Aaa/AAA/AAA	Supranational Bank	1k/1k	24.6	99.255	20.6	20.6	99.54	-4
USD	2000	ASIAN DEVELOPMENT BANK (ASIA)	4.625	13/06/2025	Aaa/AAA/AAA	Supranational Bank	1k/1k	11.2	99.998		9.4	99.72	-2
USD	400	BACARDI LTD / MARTINI BV (BACARD)	5.25	15/01/2029	NA/NA/BBB-	Beverages-Wine/Spirits	100k/1k	140.0	99.976	5.3x	133.7	99.90	-6
USD	700	BACARDI LTD / MARTINI BV (BACARD)	5.4	15/06/2033	Baa3/BBB-/BBB-	Beverages-Wine/Spirits	100k/1k	175.0	99.627	2.9x	177.4	99.26	-2
USD	400	BACARDI LTD / MARTINI BV (BACARD)	5.9	15/06/2043	Baa3/BBB-/BBB-	Beverages-Wine/Spirits	2k/1k	190.0	99.641	5x	189.4	99.94	+1
USD	400	BPC SA (BPCEGP)	FRN	16/06/2025	NA/NA/NA	Commer Banks Non-US	200k/200k		100			100.12	-
USD	1400	CHENIERE ENERGY PARTNERS (COP)	5.95	30/06/2033	Ba1/BBB-/BBB-	Pipelines	2k/1k	228.0	99.774	2.6x	224.6	99.85	-3
USD	600	FORTUNE BRANDS INNOVATO (FBINUS)	5.875	01/06/2033	Baa2/BBB/BBB	Bldg&Construct Prod-Misc	2k/1k	220.0	99.839	3.7x	212.5	100.19	-1
USD	300	INTERPUBLIC GROUP COS (IPG)	5.375	15/06/2033	Baa2/BBB/BBB+	Advertising Services	2k/1k	185.0	98.75	2.7x	184.3	98.54	-8
USD	1000	INTL BK RECON & DEVELOP (IBRD)	5.75	15/06/2026	Aaa/AAA/NA	Supranational Bank	100k/100k		100		151.8	99.90	-
USD	1000	KOMMUNINVEST I SVERIGE (KOMINS)	4.75	02/07/2025	Aaa/AAA/NA	Regional Agencies	200k/1k	17.1	99.968		13.3	99.88	-4
USD	1000	KUNTARAHOITUS OYJ (KUNTA)	4.125	15/12/2027	Aa1/AA+/NA	Regional Agencies	200k/1k	28.3	99.926		26.1	99.72	-2
USD	1250	LANDWIRTSCH. REYTBANK (RENTEN)	3.875	14/06/2028	Aaa/AAA/AAA	Special Purpose Banks	1k/1k	13.4	99.474		12.1	99.20	-1
USD	1000	NATIONAL AUSTRALIA BK/NY (NAB)	4.9	13/06/2028	Aa3/AA-/NA	Commer Banks Non-US	250k/1k	110.0	99.829	3.4x	107.7	99.52	-2
USD	850	NATIONAL AUSTRALIA BK/NY (NAB)	5.2	13/05/2025	Aa3/AA-/NA	Commer Banks Non-US	250k/1k	70.0	99.99	2.7x	64.3	99.79	-6
USD	750	NEW YORK LIFE GLOBAL FDG (NYLIFE)	4.9	13/06/2028	Aaa/AAA/AAA	Mutual Insurance	2k/1k	107.0	99.908	1.7x	105.4	99.62	-2
USD	500	OWL ROCK CORE INCOME COR (ORCINC)	7.95	13/06/2028	Baa3/BBB-/NA	Investment Companies	2k/1k	425.0	99.353	1.5x	414.5	99.49	-11
USD	1000	REPUBLIC OF GUATEMALA (GUATEM)	6.6	13/06/2036	Ba1/BB/BB	Sovereign	200k/1k		100		264.6	101.89	-
USD	200	ZHEJIANG BOXIN BV (ZJBOXV)	5.9	11/06/2024	NA/NA/BBB	Building-Heavy Construct	200k/1k		100		137.1	99.86	-
USD	200	ZHONGTAI INTL FIN BV (ZTSECB)	6.7	12/06/2025	NA/NA/NA	Finance-Invest Bnkr/Brkr	200k/1k		100		189.1	100.23	-

Monday 05 June 2023								@ Issue				Current*	
Ccy	Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	1000	BANCO SANTANDER SA (SANTAN)	4.25	12/06/2030	A2/A+/A	Diversified Banking Inst	100k/100k	195.2	99.893	1.8x	182.5	99.78	-13
EUR	1000	BANK OF AMERICA CORP (BAC)	4.134	12/08/2028	A1/A-/A-	Diversified Banking Inst	100k/1k	174.5	100	2.5x	176.3	99.02	+2
EUR	750	BELFIUS BANK SA/NV (COBGBB)	3.875	12/06/2028	A1/NA/NA	Commer Banks Non-US	100k/100k	159.7	99.563	2x	151.4	98.97	-8
EUR	750	BPC SA (BPCEGP)	4.75	14/06/2034	Baa1/BBB+/A+	Commer Banks Non-US	100k/100k	245.0	99.579	3.2x	228.8	100.09	-18
EUR	750	COMMERZBANK AG (CMZB)	3.125	13/06/2035	Aaa/NA/NA	Commer Banks Non-US	1k/1k	82.2	99.325	1.2x	79.8	98.80	-2
EUR	500	DZ BANK AG (DZBK)	2.75	04/07/2025	NA/A+/NA	Cooperative Banks	1k/1k		100			99.52	-
EUR	500	ENEXIS HOLDING NV (ENEXIS)	3.625	12/06/2034	Aa3/NA/NA	Electric-Integrated	100k/1k	128.0	99.929	3.6x	120.7	99.53	-7
EUR	650	LA POSTE SA (FRPTT)	3.75	12/06/2030	NA/A+/A+	Transport-Services	100k/100k	154.4	99.3	2.2x	139.5	99.35	-15
EUR	850	LA POSTE SA (FRPTT)	4	12/06/2035	NA/A+/A+	Transport-Services	100k/100k	162.8	98.965	2.1x	140.0	100.45	-23
EUR	750	LINDE PLC (LIN)	3.375	12/06/2029	A2/A-/NA	Industrial Gases	100k/100k	109.8	99.642	2.2x	102.9	99.17	-9
EUR	250	NATIXIS PFANDBRIEFBK AG (KNFP)	3.375	15/12/2025	NA/NA/NA	Finance-Mtge Loan/Banker	100k/100k	71.6	99.887		72.5	99.19	+1
EUR	750	RELX FINANCE BV (RELLN)	3.75	12/06/2031	Baa1/BBB+/BBB+	Commercial Services	100k/1k	148.5	99.823	4.8x	137.5	99.60	-11
EUR	1250	SKANDINAVISKA ENSKILDA (SEB)	FRN	13/06/2025	Aa3/A+/AA	Commer Banks Non-US	100k/1k		100	1.4x		100.01	-
EUR	600	SUMITOMO MITSUI FINL GRP (SUMIBK)	4.492	12/06/2030	A1/A-/NA	Diversified Banking Inst	100k/1k	220.4	100	2.2x	197.5	100.32	-23
EUR	1750	UNICREDIT SPA (UCGIM)	3.375	31/01/2027	Aa3/NA/NA	Diversified Banking Inst	100k/1k	101.8	99.724	1.5x	102.7	98.91	+1
EUR	1250	UNICREDIT SPA (UCGIM)	3.5	31/07/2030	Aa3/NA/NA	Diversified Banking Inst	100k/1k	126.1	99.706	1.7x	122.4	98.84	-4
GBP	850	TORONTO-DOMINION BANK (TD)	FRN	12/06/2028	Aaa/NA/NA	Commer Banks Non-US	100k/1k		100	1.2x		100.06	-
USD	1350	AUST & NZ BANKING GROUP (ANZ)	4.675	15/06/2026	Aaa/NA/NA	Commer Banks Non-US	250k/1k	55.8	100		61.8	99.42	+6
USD	750	BANK OF NOVA SCOTIA (BNS)	5.25										

EUR	250	ISB RHEINLANDPFALZ (ISBRLP)	2.95	12/06/2030	NA/NA/NA	Special Purpose Banks	100k/100k	76.9	99.75	6.8	98.70	-7
EUR	500	ITALGAS SPA (IGIM)	4.125	08/06/2032	Baa2/NA/BBB+	Gas-Distribution	100k/1k	210.5	98.746	2.8x	204.1	97.51
EUR	750	RCI BANQUE SA (RENAUL)	4.875	14/06/2028	Baa2/BBB-/NA	Auto-Cars/Light Trucks	1k/1k	268.4	99.696	3.6x	233.1	99.79
EUR	2000	SLOVAKIA GOVERNMENT BOND (SLOVGB)	3.625	08/06/2033	NA/NA/NA	Sovereign	0.001k/0.00	147.1	99.202	3.9x	131.3	98.71
EUR	500	STATNETT SF (STATNE)	3.5	08/06/2033	NA/NA/NA	Electric-Transmission	100k/1k	126.9	99.867	5.6x	116.1	98.92
EUR	550	UNILEVER CAPITAL CORP (UNANA)	3.3	06/06/2029	A1/A+/NA	Consumer Goods	100k/1k	110.8	99.989	1.8x	106.2	98.60
EUR	700	UNILEVER CAPITAL CORP (UNANA)	3.4	06/06/2033	A1/A+/NA	Consumer Goods	100k/1k	122.8	99.301	1.6x	115.1	98.18
EUR	500	ZUERCHER KANTONALBANK (ZKB)	4.156	08/06/2029	Aa2/NA/NA	Regional Banks-Non US	100k/100k	189.9	100	1.8x	178.8	99.01
USD	1750	CANADIAN IMPERIAL BANK (CM)	4.414	08/06/2028	Aaa/NA/AAA	Commer Banks Non-US	200k/1k	72.3	100	100	73.7	98.88
USD	750	MVM ENERGETIKA ZRT (MVMHU)	7.5	09/06/2028	NA/BBB-/BBB	Electric-Distribution	200k/1k	395.0	99.342	2.4x	367.5	99.56
USD	850	PACIFIC GAS & ELECTRIC (PCG)	6.1	15/01/2029	Baa3/BBB-/BBB	Electric-Integrated	2k/1k	240.0	99.96	100	235.8	99.10
USD	1150	PACIFIC GAS & ELECTRIC (PCG)	6.4	15/06/2033	Baa3/BBB-/BBB	Electric-Integrated	2k/1k	280.0	99.909	100	278.5	99.20

Wednesday 31 May 2023								@ Issue			Current*	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid
EUR	1000	ARKEA HOME LOANS (CMARK)	3.25	01/08/2033	Aaa/NA/AAA	Finance-Mtge Loan/Banker	100k/100k	99.6	99.71	1.3x	92.2	98.79
EUR	600	CA AUTOBANK SPA (CAABNK)	4.375	08/06/2026	Baa1/NA/A-	Finance-Auto Loans	100k/1k	196.9	99.772	1.6x	157.1	99.83
EUR	750	COOPERATIVE RABOBANK UA (RABOBK)	3.106	07/06/2033	Aaa/NA/NA	Commer Banks Non-US	100k/100k	84.8	100	2x	77.4	98.84
EUR	750	DEUTSCHE KREDITBANK AG (DKRED)	3	31/01/2035	Aaa/NA/NA	Commer Banks Non-US	1k/1k	85.7	99.95	2.4x	79.8	97.72
EUR	750	HONG KONG (HKINTL)	3.375	07/06/2027	Aa3/AA+/AA-	Sovereign	100k/1k	106.5	99.886	2.4x	92.2	99.16
EUR	750	HONG KONG (HKINTL)	3.75	07/06/2032	Aa3/AA+/AA-	Sovereign	100k/1k	163.1	99.274	4.7x	130.2	100.15
EUR	500	IBERCJA BANCO SA (CAZAR)	5.625	07/06/2027	Baa3/NA/NA	Commer Banks Non-US	100k/100k	321.9	99.723	1.5x	293.9	99.52
EUR	2000	LAND NORDRHEIN-WESTFALEN (NRW)	2.9	07/06/2033	Aa1/AA/AAA	Regional Authority	1k/1k	70.3	99.445	0.7x	58.4	98.69
EUR	300	LUMINOR BANK (LUMINO)	7.75	08/06/2027	Baa1/NA/NA	Commer Banks Non-US	100k/1k	521.8	100	1.2x	479.9	100.21
EUR	500	NATIONWIDE BLDG SOCIETY (NWIDE)	FRN	07/06/2025	A1/A+/A+	Building Societies	100k/1k	50.0	100	2x	47.9	100.06
USD	750	HONG KONG (HKINTL)	4	07/06/2028	Aa3/AA+/AA-	Sovereign	200k/1k	35.0	99.57	1.2x	20.7	99.38
USD	1000	HONG KONG (HKINTL)	4	07/06/2033	Aa3/AA+/AA-	Sovereign	200k/1k	40.0	99.665	5.6x	38.9	99.08
USD	500	HONG KONG (HKINTL)	4.25	07/06/2026	Aa3/AA+/AA-	Sovereign	200k/1k	30.0	99.747	6.8x	29.5	99.02
USD	500	MONEYGRAM INTL INC (MGI)	9	01/08/2030	B2/B+/B+	Commercial Serv-Finance	2k/1k	905.0	83	100	845.8	84.92
USD	750	RENAISSANCE HOLDINGS L (RNR)	5.75	05/06/2033	A3/BBB+/A-	Reinsurance	2k/1k	215.0	99.707	100	227.5	98.15

Tuesday 30 May 2023								@ Issue			Current*	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid
EUR	550	2I RETE GAS SPA (FIREIT)	4.375	06/06/2033	Baa2/BBB/NA	Gas-Distribution	100k/1k	210.4	99.145	3.1x	214.4	98.12
EUR	1000	ASML HOLDING NV (ASML)	3.5	06/12/2025	A2/NA/NA	Semiconductor Equipment	100k/1k	80.2	99.989	1.8x	72.2	99.50
EUR	750	BANCO DE SABADELL SA (SABSM)	5	07/06/2029	NA/BBB/BBB	Commer Banks Non-US	100k/100k	272.9	99.521	2.4x	252.7	99.48
EUR	1000	BANK OF MONTREAL (BMO)	FRN	06/06/2025	A2/A-/A-	Commer Banks Non-US	100k/1k	45.0	100	100	100.07	
EUR	1000	BOUYGUES SA (ENFP)	3.875	17/07/2031	A3/A-/A-	Building-Heavy Construct	100k/100k	162.1	99.841	2.9x	160.6	98.87
EUR	1250	CREDIT AGRICOLE HOME LOA (ACACB)	3.25	08/06/2033	Aaa/AAA/AAA	Finance-Mtge Loan/Banker	100k/100k	97.8	99.162	2.2x	91.4	98.88
EUR	850	EXPORT-IMPORT BANK KOREA (EIBKOR)	3.5	07/06/2026	Aa2/AA/AA-	Export/Import Bank	100k/1k	104.6	99.665	1.8x	80.0	99.44
EUR	500	EXPORT-IMPORT BANK KOREA (EIBKOR)	3.625	07/06/2030	Aa2/AA/AA-	Export/Import Bank	100k/1k	145.7	99.327	1.8x	124.9	99.36
EUR	1250	KBC GROUP NV (KBCBB)	4.5	06/06/2026	Baa1/A-/A-	Commer Banks Non-US	100k/100k	173.2	99.901	1.4x	167.3	99.47
EUR	1250	SOCIETE GENERALE (SOCGEN)	4.125	02/06/2027	A1/A-/A-	Diversified Banking Inst	100k/100k	169.6	99.993	1.7x	168.4	99.14
EUR	1000	SOCIETE GENERALE (SOCGEN)	5.625	02/06/2033	Baa3/BBB-/BBB	Diversified Banking Inst	100k/100k	334.9	99.477	3.2x	332.5	98.73
GBP	350	BMW INTL INVESTMENT BV (BMW)	5.5	06/06/2026	A2/A/NA	Auto-Cars/Light Trucks	100k/100k	110.0	99.793	1.6x	98.3	99.07
USD	1000	AERCAP IRELAND CAP/GLOBA (AER)	5.75	06/06/2028	Baa2/BBB/BBB	Finance-Leasing Compan	150k/1k	217.0	99.031	2.7x	208.7	98.85
USD	2750	AT&T INC (T)	5.4	15/02/2034	Baa2/BBB/NA	Telephone-Integrated	2k/1k	175.0	99.671	2.7x	166.7	100.07
USD	1350	BANK OF MONTREAL (BMO)	5.3	05/06/2026	A2/A-/A-	Commer Banks Non-US	2k/1k	120.0	99.929	1.7x	112.4	99.63
USD	400	BANK OF MONTREAL (BMO)	FRN	05/06/2026	A2/A-/A-	Commer Banks Non-US	2k/1k	100	100	1.3x	100.60	
USD	1000	CVS HEALTH CORP (CVS)	5	30/01/2029	Baa2/BBB/NA	Pharmacy Services	2k/1k	125.0	99.641	4.6x	117.2	99.48
USD	750	CVS HEALTH CORP (CVS)	5.25	30/01/2031	Baa2/BBB/NA	Pharmacy Services	2k/1k	155.0	99.643	6.8x	142.1	99.98
USD	1250	CVS HEALTH CORP (CVS)	5.3	01/06/2033	Baa2/BBB/NA	Pharmacy Services	2k/1k	165.0	99.693	4.2x	160.0	99.81
USD	1250	CVS HEALTH CORP (CVS)	5.875	01/06/2053	Baa2/BBB/NA	Pharmacy Services	2k/1k	200.0	99.483	5.2x	190.9	101.76
USD	750	CVS HEALTH CORP (CVS)	6	01/06/2063	Baa2/BBB/NA	Pharmacy Services	2k/1k	215.0	99.071	6.5x	203.2	101.93
USD	600	FIRST ABU DHABI BANK PJS (FABUH)	4.774	06/06/2028	Aa3/AA-/AA-	Commer Banks Non-US	200k/1k	95.0	100	2.3x	99.9	99.48
USD	300	HUZHOU CITY INV DEV GP (HZCONI)	5.68	06/06/2026	NA/NA/BBB	Building-Heavy Construct	200k/1k	100	100	100	139.7	99.92
USD	1600	TORONTO-DOMINION BANK (TD)	4.701	05/06/2026	Aaa/NA/NA	Commer Banks Non-US	200k/1k	56.6	100	100	68.6	99.31

Friday 26 May 2023								@ Issue			Current*	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid
EUR	1250	ALLIANZ SE (ALVGR)	5.824	25/07/2053	A2/NA/NA	Multi-line Insurance	100k/100k	328.5	100.019	100	307.7	102.05
EUR	500	DANFOSS FIN 2 BV (DNFSDC)	4.125	02/12/2029	NA/BBB/NA	Bldg Prod-Air&Heating	100k/1k	166.9	99.708	100	157.1	100.27
EUR	300	RAIFFEISEN BANK DD (RBACRO)	7.875	05/06/2027	Baa3/NA/NA	Commer Banks Non-US	100k/100k	514.7	100	100	464.9	100.93

Thursday 25 May 2023								@ Issue			Current*	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid
EUR	600	ARVAL SERVICE LEASE SA/IF (ARVASL)	4.625	02/12/2024	NA/A-/A-	Rental Auto/Equipment	100k/100k	171.7	99.839	3.4x	114.5	100.28
EUR	250	BNG BANK NV (BNG)	3.425	18/12/2040	NA/NA/NA	Special Purpose Banks	100k/1k	100	100	100	77.6	100.27
EUR	250	ING BELGIUM SA (INGB)	3.435	02/06/2027	Aaa/NA/AAA	Regional Banks-Non US	100k/100k	92.7	100	100	102.9	99.00
EUR	500	LAND SCHLESWIG-HOLSTEIN (SCHHOL)	3	05/06/2030	NA/NA/AAA	Regional Authority	1k/1k	100	99.379	1.1x	61.4	99.53
EUR	750	ROBERT BOSCH GMBH (RBOGSR)	3.625	02/06/2027	NA/A/A	Auto/Trk Prts&Equip-Orig	100k/100k	105.6	100	3.6x	105.4	99.59
EUR	1000	ROBERT BOSCH GMBH (RBOGSR)	3.625	02/06/2030	NA/A/A	Auto/Trk Prts&Equip-Orig	100k/100k	129.0	99.418	4.1x	133.5	98.96
EUR	1500	ROBERT BOSCH GMBH (RBOGSR)	4.375	02/06/2043	NA/A/A	Auto/Trk Prts&Equip-Orig	100k/100k	173.5	99.463	5.3x	165.0	101.31
EUR	500	WERFEN SA/SPAIN (WERFEN)	4.625	06/06/2028	NA/BBB-/BBB-	Diagnostic Kits	100k/100k	233.1	99.139	2x	227.4	98.95
GBP	500	BANK OF MONTREAL (BMO)	FRN	03/06/2024	NA/NA/NA	Commer Banks Non-US	100k/100k	100	100	100	99.97	
GBP	750	BANK OF MONTREAL (BMO)	FRN	02/09/2027	Aaa/NA/AAA	Commer Banks Non-US	100k/1k	65.0	100	1.3x	100.02	
GBP	450	NORTHERN GAS NETWORKS (NGN)	6.125	02/06/2033	Baa1/BBB+/NA	Gas-Distribution	100k/1k	183.0	99.407	1.8x	176.5	99.42
USD	400	WERNER FINCO LP/INC (WNRFCO)	11.5	15/06/2028	Caa1/(P/B)-/NA	Tools-Hand Held	2k/1k	786.0	99.067	100	786.0	99.42

Wednesday 24 May 2023								@ Issue			Current*	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid
EUR	500	DZ HYP AG (DZHYIP)	3.25	31/05/2033	Aaa/AAA/AAA	Mortgage Banks	1k/1k	81.5	99.916	3.8x	73.5	100.37
EUR	450	LB BADEN-WUERTEMBERG (LBBW)	2.8	09/06/2025	NA/NA/NA	Regional Banks-Non US	50k/50k	100	100	100	22.8	98.99
EUR	500	STORA ENSO OYJ (STERY)	4	01/06/2026	Baa3/NA/BBB-	Containers-Paper/Plastic	100k/1k	141.9	99.928	3.8x	128.3	99.60
EUR	500	STORA ENSO OYJ (STERY)	4.25	01/09/2029	Baa3/NA/BBB-	Containers-Paper/Plastic	100k/1k	193.5	99.64	3.3x	182.8	99.72
EUR	300	TOYOTA MOTOR FINANCE BV (TOYOTA)	3.813	29/11/2024	A1/A-/NA	Auto-Cars/Light Trucks	100k/100k	100	100	100	99.79	
EUR	750	VODAFONE GROUP PLC (VOD)	6.5	30/08/2084	Ba1/BB+/BB+	Cellular Telecom	100k/1k	423.1	99.415	2.3x	390.1	100.64
GBP	250	BAYERISCHE LANDESBANK (BYLAN)	5.125	01/06/2026	Aaa/NA/NA	Regional Banks-Non US	100k/100k	90.0	99.716	100	90.2	98.30
USD	400	GGAM FINANCE LTD (GGAMFI)	7.75	15/05/2026	NA/BB-/BB	Finance-Leasing Compan	2k/1k	373.0	100	100	373.0	
USD	600	GGAM FINANCE LTD (GGAMFI)	8	15/06/2028	NA/BB-/BB	Finance-Leasing Compan	2k/1k	4				

USD	500	LOCKHEED MARTIN CORP (LMT)	4.45	15/05/2028	A3/A-/A-	Aerospace/Defense	2k/1k	75.0	99.82	6x	71.3	99.15	-4
USD	850	LOCKHEED MARTIN CORP (LMT)	4.75	15/02/2034	A3/A-/A-	Aerospace/Defense	2k/1k	110.0	99.674	3.4x	107.3	99.61	-3
USD	650	LOCKHEED MARTIN CORP (LMT)	5.2	15/02/2055	A3/A-/A-	Aerospace/Defense	2k/1k	130.0	99.24	5.5x	124.5	101.77	-5
USD	1000	NEDER WATERSCHAPSBAK (NEDWBK)	4	01/06/2028	Aaa/AAA/NA	Special Purpose Banks	200k/1k	24.9	99.919		21.6	99.18	-3
USD	500	TOKYO METROPOLITAN GOVT (TOKYO)	4.625	01/06/2026	NA/A+/NA	Municipal-County	200k/2k	68.8	99.732		62.9	99.26	-6

Monday 22 May 2023													
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	2000	AGENCE FRANCAISE DEVELOP (AGFRNC)	3.375	25/05/2033	NA/AA/AA-	Special Purpose Banks	100k/100k	41.0	99.335	4x	40.7	99.86	-0
EUR	500	BPCE SA (BPCEGP)	5.75	01/06/2033	Baa2/BBB+/A	Commer Banks Non-US	100k/100k	336.0	99.776	9.2x	310.2	100.22	-26
EUR	1100	CREDIT AGRICOLE SA (ACAFP)	0	01/08/2031	NA/NA/NA	Diversified Banking Inst	0.1k/0.1k		99.17		133.1	98.40	
EUR	250	DZ HYP AG (DZHYF)	3.375	15/05/2025	Aaa/AAA/NA	Mortgage Banks	100k/100k		99.78		57.7	99.43	
EUR	500	ERSTE GROUP BANK AG (ERSTBK)	4.25	30/05/2030	A2/A+/A-	Commer Banks Non-US	100k/100k	197.6	99.425	1.9x	191.8	99.12	-6
EUR	750	KBC BANK NV (KBC)	3.25	30/05/2028	Aaa/NA/AAA	Commer Banks Non-US	100k/100k	87.2	99.818	1.5x	80.3	99.34	-7
EUR	750	LLOYDS BK CORP MKTS PLC (LLOYDS)	4.125	30/05/2027	A1/A+/A-	Commer Banks Non-US	100k/1k	170.0	99.826	3.2x	166.2	99.21	-4
EUR	1000	MERCEDES-BENZ INT FINCE (MBGGR)	3.5	30/05/2026	A2/A/NA	Auto-Cars/Light Trucks	1k/1k	96.7	99.829	1.9x	88.4	99.32	-8
EUR	1000	MERCEDES-BENZ INT FINCE (MBGGR)	3.7	30/05/2031	A2/A/NA	Auto-Cars/Light Trucks	1k/1k	136.5	99.68	2.3x	120.9	100.38	-16
EUR	500	NOVO BANCO SA (NOVBNK)	9.875	01/12/2033	B1/NA/NA	Commer Banks Non-US	100k/100k		100	2.4x	641.3	103.55	
EUR	750	SWEDBANK AB (SWEDA)	4.625	30/05/2026	Baa1/IA-/A-	Commer Banks Non-US	100k/1k	187.7	99.918	1.6x	180.8	99.44	-7
EUR	750	WPP FINANCE SA (WPPFN)	4.125	30/05/2028	Baa2/BBB/NA	Advertising Agencies	100k/1k	181.6	99.456	5.3x	152.2	100.04	-29
USD	450	AEP TEXAS INC (AEP)	5.4	01/06/2033	Baa2/IA-/BBB+	Electric-Integrated	2k/1k	172.0	99.838	7.1x	170.6	99.76	-1
USD	650	AMERICAN TOWER CORP (AMT)	5.25	15/07/2028	Baa3/BBB-/BBB+	REITS-Diversified	2k/1k	155.0	98.712	4.4x	150.0	99.18	-5
USD	850	AMERICAN TOWER CORP (AMT)	5.55	15/07/2033	Baa3/BBB-/BBB+	REITS-Diversified	2k/1k	187.5	99.65	3.5x	178.9	100.26	-9
USD	500	AMERICAS PARTFIN CORP (APU)	9.375	01/06/2028	B1/NA/BB-	Gas-Distribution	2k/1k	561.0	100				
USD	350	BGC PARTNERS INC (BGCP)	8	25/05/2028	NA/BBB-/BBB-	Finance-Other Services	2k/1k	424.7	100	1.1x	419.3	99.50	-5
USD	3200	CITIGROUP INC (C)	6.174	25/05/2034	Baa2/BBB/BBB+	Diversified Banking Inst	1k/1k	245.0	100	4.7x	232.2	100.94	-13
USD	600	NATIONAL SECS CLEARING (NSCCLF)	5	30/05/2028	Aaa/AA+/NA	Fiduciary Banks	250k/1k	130.0	99.729	4.7x	112.6	99.74	-17
USD	400	NATIONAL SECS CLEARING (NSCCLF)	5.15	30/05/2025	Aaa/AA+/NA	Fiduciary Banks	250k/1k	85.0	99.962	7x	55.7	99.84	-29
USD	700	PENSKO TRUCK LEASING/PTL (PENSKLE)	5.75	24/05/2026	Baa2/BBB/BBB+	Trucking/Leasing	2k/1k	180.0	99.883	3.1x	174.0	99.19	-6
USD	500	PENSKO TRUCK LEASING/PTL (PENSKLE)	6.2	15/08/2030	Baa2/BBB/BBB+	Trucking/Leasing	2k/1k	250.0	99.729	5x	235.1	100.10	-10
USD	500	PRICOA GLOBAL FUNDING 1 (PRU)	5.1	30/05/2028	Aa3/AA-/A-	Life/Health Insurance	100k/1k	135.0	99.948	2x	133.4	99.28	-2
USD	500	PROGRESSIVE CORP (PGR)	4.95	15/08/2033	A2/A/NA	Property/Casualty Ins	2k/1k	125.0	99.941	4x	138.6	98.75	+14
USD	750	TRAVELERS COS INC (TRV)	5.45	25/05/2033	A2/A/NA	Property/Casualty Ins	2k/1k	150.0	99.604	5.3x	139.5	103.18	-10

Thursday 18 May 2023													
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
USD	400	CAPSTONE BORROWER INC (CVT)	8	15/06/2030	B2/B-/BB	Computer Software	2k/1k	438.0	100		442.0	98.74	+4
USD	750	IQVIA INC (IQV)	5.7	15/05/2028	Baa3/BBB-/NA	Medical Labs&Testing Srv	200k/1k	200.0	99.993				
USD	500	IQVIA INC (IQV)	6.5	15/05/2030	Baa2/BB/NA	Medical Labs&Testing Srv	200k/1k	288.0	100				

Wednesday 17 May 2023													
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	800	FISERV INC (FI)	4.5	24/05/2031	Baa2/BBB/NA	Data Processing/Mgmt	100k/1k	233.0	99.566		197.7	100.58	-35
EUR	500	FORTUM OYJ (FUMVFH)	4	26/05/2028	NA/BBB/BBB	Electric-Integrated	100k/1k	178.8	99.685	2x	157.6	99.25	-19
EUR	650	FORTUM OYJ (FUMVFH)	4.5	26/05/2033	NA/BBB/BBB	Electric-Integrated	100k/1k	220.6	99.779	2x	198.5	100.35	-22
EUR	565	LOTTOMATICA SPA/ROMA (GAMENT)	7.125	01/06/2028	Ba3/BB-/NA	Casino Services	100k/1k	485.0	100		387.3	102.61	-98
EUR	550	LOTTOMATICA SPA/ROMA (GAMENT)	7.588	01/06/2028	Ba3/BB-/NA	Casino Services	100k/1k		99			100.77	
GBP	200	CO-OPERATIVE BNK FINANCE (COOPBK)	9.5	24/05/2028	Ba3/NA/NA	Cooperative Banks	100k/1k	550.0	100	1.7x	458.1	99.92	-93
GBP	350	RL FINANCE BONDS NO6 (RLMI)	10.125	Perp	Baa3/BBB/NA	Life/Health Insurance	200k/1k	634.4	100	1.5x	588.3	99.33	-46
USD	500	ALDAR INVESTMENT PROPRT (ALDAR)	4.875	24/05/2033	Baa1/NA/NA	Real Estate Oper/Develop	200k/1k	150.0	98.732		133.1	98.60	-17
USD	500	AMCOR FINANCE USA INC (AMCR)	5.625	26/05/2033	Baa2/BBB/NA	Containers-Paper/Plat	2k/1k	217.0	99.022	2.5x	200.2	99.24	-17
USD	500	BANK OF NEW YORK MELLON (BK)	5.148	22/05/2026	Aa2/AA-/AA	Money Center Banks	250k/1k	100.0	100	2.8x	65.6	99.66	-34
USD	1250	BLACKROCK INC (BLK)	4.75	25/05/2033	Aa3/AA-/NA	Invest Mgmt/Advis Serv	2k/1k	130.0	99.004	1.8x	121.8	98.50	-8
USD	1200	CHARLES SCHWAB CORP (SCHW)	5.643	19/05/2029	A2/A-/A-	Finance-Invest Bnk/Brkr	2k/1k	205.0	100	2.8x	175.4	99.81	-30
USD	1300	CHARLES SCHWAB CORP (SCHW)	5.853	19/05/2034	A2/A-/A-	Finance-Invest Bnk/Brkr	2k/1k	227.0	100	3.7x	207.8	100.37	-19
USD	400	CNA FINANCIAL CORP (CNA)	5.5	15/06/2033	Baa2/IA-/BBB+	Multi-line Insurance	2k/1k	200.0	99.347	1.5x	207.4	97.75	+7
USD	1000	ELECTRICITE DE FRANCE SA (EDF)	5.7	23/05/2028	Baa1/BBB/BBB+	Electric-Generation	200k/1k	215.0	99.85		165.8	100.46	-49
USD	1000	ELECTRICITE DE FRANCE SA (EDF)	6.25	23/05/2033	Baa1/BBB/BBB+	Electric-Generation	200k/1k	270.0	99.897		233.0	101.42	-37
USD	1000	ELECTRICITE DE FRANCE SA (EDF)	6.9	23/05/2053	Baa1/BBB/BBB+	Electric-Generation	200k/1k	310.0	99.323		282.8	102.95	-27
USD	1300	FIRST QUANTUM MINERALS L (FMCN)	8.625	01/06/2031	NA/B-/B+/-	Metal-Copper	200k/1k	510.0	100		443.1	101.81	-67
USD	500	ITC HOLDINGS CORP (ITC)	5.4	01/06/2033	Baa2/BBB+/NA	Electric-Transmission	2k/1k	180.0	99.847	2x	174.5	99.47	-10
USD	300	KODIT GLOBAL 2023-1 LTD (KOCGRF)	4.954	25/05/2026	Aa2/AA/NA	Finance-Other Services	200k/1k	125.0	100	8.7x	110.0	98.77	-10
USD	1000	KOMMUNEKREDIT (KOMMUN)	3.75	24/05/2028	Aaa/AAA/NA	Regional Agencies	200k/1k	23.5	99.674	3.1x	18.3	98.06	-5
USD	500	LYB INT FINANCE III (LYB)	5.625	15/05/2033	Baa2/BBB/BBB	Chemicals-Diversified	2k/1k	205.0	99.895	3x	196.2	99.53	-9
USD	300	NATIONAL RURAL UTIL COOP (NRUC)	7.125	15/09/2053	A3/BBB/BBB+	Electric-Distribution	2k/1k	353.3	100	2.5x	320.3	100.00	-33
USD	110	NEW DEVELOPM BANK BRICS (NEWDEV)	FRN	22/05/2026	NA/AA+/NA	Supranational Bank	200k/200k	100.0	100			99.46	
USD	750	NOGASHOLDING SUKUK (OILGAS)	6.625	25/05/2033	NA/NA/BB-	Oil Comp-Explor&Prodn	200k/1k	306.1	100		290.3	99.98	
USD	1000	NRW.BANK (NRWBK)	3.875	26/05/2026	NA/AA/AAA	Special Purpose Banks	2k/2k	17.7	99.669	2.9x	20.3	98.26	+6
USD	500	OTP BANK NYRT (OTPHB)	7.5	25/05/2027	Baa3/BBB-/NA	Commer Banks Non-US	100k/1k		100	1.4x	342.7	99.38	
USD	400	SOUTHERN CAL EDISON (EIX)	4.9	01/06/2026	A2/A-/A-	Electric-Integrated	1k/1k	112.5	99.89	2.5x	104.2	98.77	-8
USD	700	SOUTHERN CAL EDISON (EIX)	5.875	01/12/2053	A2/A-/A-	Electric-Integrated	1k/1k	200.0	99.786	3x	193.6	101.37	-3
USD	500	SOUTHERN CALIF GAS CO (SRE)	5.2	01/06/2033	Aa3/A+/AA-	Gas-Distribution	2k/1k	165.0	99.805	2.4x	162.3	98.87	-6
USD	500	SOUTHERN CALIF GAS CO (SRE)	5.75	01/06/2053	Aa3/A+/AA-	Gas-Distribution	2k/1k	190.0	99.516	3x	184.5	100.90	-6
USD	150	TORREY PINES RE LTD (TORPNE)	10.1581	05/06/2026	NA/NA/NA	Reinsurance	250k/1k		100			100.40	
USD	850	XPO INC (XPO)	6.25	01/06/2028	Ba1/BBB-/BBB-	Transport-Truck	2k/1k	262.0	100		252.9	99.89	-9
USD	430	XPO INC (XPO)	7.125	01/06/2031	Ba3/BB-/BB+	Transport-Truck	2k/1k	359.0	100				

Tuesday 16 May 2023													
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	300	ARION BANK HF (ARION)	7.25	25/05/2026	Baa1/NA/NA	Commer Banks Non-US	100k/1k	481.9	100	2.3x	468.4	99.23	-14
EUR	1500	BANCO SANTANDER SA (SANTAN)	5.75	23/08/2033	Baa2/BBB+/BBB	Diversified Banking Inst	100k/100k	358.3	99.739	2.7x	348.1	98.88	-10
EUR	750	BERLIN HYP AG (BHH)	2.875	24/05/2030	Aaa/NA/NA	Mortgage Banks	1k/1k	80.9	99.283	1.3x	75.3	97.92	-6
EUR	1250	BNP PARIBAS (BNP)	4.125	24/05/2033	Aa3/A+/AA-	Diversified Banking Inst	100k/100k	181.3	99.871	1.3x	172.1	99.46	-9
EUR	1500	BNP PARIBAS HOMELOAN SFH (BNPPCB)	3	25/05/2028	NA/AAA/AAA	Finance-Mtge Loan/Banker	100k/100k	86.9	99.448	1.3x	80.7	98.21	-6
EUR	500	DE VOLKSBANK NV (DEVOKA)	4.625	23/11/2027	Baa1/NA/A-	Commer Banks Non-US	100k/100k	240.4	99.807	1.3x	237.3	98.35	-3
EUR	5000	EUROPEAN INVESTMENT BANK (EIB)	2.75	30/07/2030	Aaa/AAA/AAA	Supranational Bank	1k/1k	68.5	99.211	7.1x	58.4	98.13	-10
EUR	600	FERROVIE DELLO STATO (FERROV)	4.125	23/05/2029	NA/BBB/BBB	Transport-Rail	100k/1k	197.8	99.454	1.7x	186.2	98.77	-12
EUR	500	FERROVIE DELLO STATO (FERROV)	4.5	23/05/2033	NA/BBB/BBB	Transport-Rail	100k/1k	229.4	98.939	1.7x	209.8	98.46	-20
EUR	1750	HSBC HOLDINGS PLC (HSBC)	4.856	23/05/2033	A3/A+/A-	Diversified Banking Inst	100k/1k	259.7	100	1.6x	238.9	100.28	-21
EUR	800	JOHNSON CONTROLS INTL PL (JCI)	4.25	23/05/2035	Baa2/BBB+/NA	Bldg Prod-Air&Heating	100k/1k	190.5	98.888	2.6x	163.8	100.56	-27
EUR	3000	KFW (KFW)	2.75	15/05/2030	Aaa/AAA/NA	Special Purpose Banks	1k/1k	59.7	99.813	2.1x	52.6	98.54	-7
EUR	750	LANDBK HESSEN-THUERINGEN (HESLAN)	2.1	20/12/2024	NA/NA/NA	Regional Banks-Non US	1k/1k		100		111.2	99.99	
EUR	500	LOZNA FINANCE INTL NV (LONNVX)	3.875	25/05/2033	NA/BBB+/NA	Medical Labs&Testing Srv	100k/1k	164.5	99.091	4.6x	149.1	99.30	-15
EUR	750	PROLOGIS EURO FINANCE (PLD)	4.625	23/05/2033	A3/BBB/BBB	REITS-Warehouse/Industr	100k/1k	234.3	99.592		213.5	100.22	-21
EUR	500	RAIFFEISEN BANK INTL (RBIAV)	3.375	25/09/2027	Aa1/NA/NA	Commer Banks Non-US							

EUR	250	BANK FUR TIROL VORARL AG (BTV)	3.375	21/05/2027	NA/AAA/NA	Regional Banks-Non US	100k/100k	115.7	99.761	1.6x	112.2	98.46	-3
EUR	750	BMW FINANCE NV (BMW)	3.25	22/11/2026	A2/A/NA	Auto-Cars/Light Trucks	1k/1k	90.9	99.996	1.5x	85.4	98.82	-6
EUR	500	BMW FINANCE NV (BMW)	3.25	22/07/2030	A2/A/NA	Auto-Cars/Light Trucks	1k/1k	116.9	99.329	1.4x	112.4	97.93	-5
EUR	750	BMW FINANCE NV (BMW)	3.625	22/05/2035	A2/A/NA	Auto-Cars/Light Trucks	1k/1k	121.7	99.923	1.5x	113.6	99.41	-8
EUR	750	CARLSBERG BREWERIES A/S (CARLB)	3.5	26/11/2026	Baa2/NA/BBB+	Brewery	100k/1k	117.2	99.982	2.7x	109.1	98.87	-8
EUR	275	CEDACRI MERGECO SPA (CEDCRI)	8.882	15/05/2028	B3/B/B	Enterprise Software/Serv	100k/1k		94			96.06	
EUR	800	DANONE SA (BNFP)	3.47	22/05/2031	Baa1/NA/NA	Food-Dairy Products	100k/100k	125.9	100	1.7x	114.0	99.29	-12
EUR	750	ENI SPA (ENIIM)	3.625	19/05/2029	Baa1/NA/NA	Oil Comp-Integrated	100k/1k	135.2	99.982	2.3x	136.4	98.50	+1
EUR	1250	ENI SPA (ENIIM)	4.25	19/05/2033	Baa1/NA/NA	Oil Comp-Integrated	100k/1k	200.5	99.505	2x	187.5	99.24	-13
EUR	2000	EURO STABILITY MECHANISM (ESM)	3	23/08/2033	Aaa/AAA/AAA	Sovereign Agency	0.01/0.01	73.4	99.6	12x	63.3	99.12	-10
EUR	600	GENERAL MOTORS FINL CO (GM)	4.5	22/11/2027	Baa2/BBB/BBB-	Auto-Cars/Light Trucks	100k/1k	229.7	99.813	2x	204.9	99.33	-25
EUR	1500	ING GROEP NV (INTNED)	4.5	23/05/2029	Baa1/NA/NA	Commer Banks Non-US	100k/100k	232.6	99.658	1.7x	214.4	98.97	-18
EUR	1500	ING GROEP NV (INTNED)	4.75	23/05/2034	Baa1/NA/NA	Commer Banks Non-US	100k/100k	254.7	99.153	2x	232.4	99.65	-22
EUR	1000	INTESA SANPAOLO SPA (ISPIM)	4	19/05/2026	Baa1/BBB/BBB	Commer Banks Non-US	100k/1k	163.2	99.884	2.1x	148.0	99.07	-15
EUR	1250	INTESA SANPAOLO SPA (ISPIM)	4.875	19/05/2030	Baa1/BBB/BBB	Commer Banks Non-US	100k/1k	267.4	100	2.4x	247.1	99.66	-20
EUR	500	KOMMUNINVEST I SVERIGE (KOMINS)	2.875	23/05/2030	Aaa/AAA/NA	Regional Agencies	100k/1k	74.6	99.551	5x	64.8	98.55	-10
EUR	750	KOREA DEVELOPMENT BANK (KDB)	3.375	23/05/2028	Aa2/AA/AA-	Special Purpose Banks	100k/1k	114.8	99.76	1.7x	103.7	98.86	-11
EUR	110	STADT DORTMUND (DRTMND)	3.25	23/05/2031	NA/NA/NA	Municipal-City	1k/1k	108.6	99.895	1.6x	104.0	98.47	-5
GBP	400	BPCE SA (BPCEGP)	6.125	24/05/2029	Baa1/BBB+/A+	Commer Banks Non-US	100k/100k	240.0	99.823	1.6x	213.6	96.59	-26
GBP	400	SWEDBANK AB (SWEDA)	5.875	24/05/2029	Baa2/BBB/BBB-	Commer Banks Non-US	100k/1k	230.0	99.548	1.7x	224.9	96.01	-5
USD	900	AES CORP/THE (AES)	5.45	01/06/2028	Baa3/BBB-/BBB-	Electric-Integrated	2k/1k	200.0	99.94	1.8x	184.8	98.58	-15
USD	1750	BANK GOSPODARSTWA KRAJOW (BGOSK)	5.375	22/05/2033	A2/NA/NA	Special Purpose Banks	200k/1k	190.0	99.763	3.4x	175.9	99.17	-14
USD	500	EATON CORP (ETN)	4.35	18/05/2028	A3/A/NA	Diversified Manufact Op	2k/1k	90.0	99.924	3.8x	65.6	98.96	-24
USD	750	FLORIDA POWER & LIGHT CO (NEE)	4.4	15/05/2028	Aa2/A+/AA-	Electric-Integrated	2k/1k	95.0	99.934	2.9x	74.0	98.81	-21
USD	500	FLORIDA POWER & LIGHT CO (NEE)	4.45	15/05/2026	A1/A/AA-	Electric-Integrated	2k/1k	80.0	99.953	2.8x	54.7	98.90	-25
USD	500	FLORIDA POWER & LIGHT CO (NEE)	4.625	15/05/2030	Aa2/A+/AA-	Electric-Integrated	2k/1k	115.0	99.959	4x	101.6	98.72	-13
USD	750	FLORIDA POWER & LIGHT CO (NEE)	4.8	15/05/2033	Aa2/A+/AA-	Electric-Integrated	2k/1k	130.0	99.969	4.7x	116.8	99.28	-13
USD	500	FMC CORP (FMC)	5.15	18/05/2026	Baa2/BBB-/NA	Chemicals-Diversified	2k/1k	150.0	99.862	3.2x	117.9	99.09	-32
USD	500	FMC CORP (FMC)	5.65	18/05/2033	Baa2/BBB-/NA	Chemicals-Diversified	2k/1k	215.0	99.885	3.1x	218.7	98.05	+4
USD	600	FMC CORP (FMC)	6.375	18/05/2053	Baa2/BBB-/NA	Chemicals-Diversified	2k/1k	255.0	99.761	3.5x	254.7	99.82	-0
USD	3000	KSA SUKUK LTD (KSA)	4.274	22/05/2029	A1/NA/AA+	Sovereign	200k/1k	80.0	100		88.0	97.25	+8
USD	3000	KSA SUKUK LTD (KSA)	4.511	22/05/2033	A1/NA/AA+	Sovereign	200k/1k	100.0	100		103.7	98.04	+4
USD	800	LKQ CORP (LKQ)	5.75	15/06/2028	Baa3/BBB-/BBB-	Distribution/Wholesale	2k/1k	235.0	99.726	3.1x	202.9	99.08	-32
USD	600	LKQ CORP (LKQ)	6.25	15/06/2033	Baa3/BBB-/BBB-	Distribution/Wholesale	2k/1k	285.0	99.288	3.7x	249.2	100.23	-36
USD	300	NATIONAL FUEL GAS CO (NFG)	5.5	01/10/2026	Baa3/BBB-/BBB	Gas-Distribution	2k/1k	190.0	99.78	1.8x	166.6	98.60	-23
USD	1200	PACIFICORP (BRKHEC)	5.5	15/05/2054	A1/A+/NA	Electric-Integrated	2k/1k	165.0	99.956	2.9x	186.2	97.21	+21
USD	400	PUGET SOUND ENERGY INC (PSD)	5.448	01/08/2053	A2/A/NA	Electric-Integrated	2k/1k	160.0	99.997	4x	152.3	101.23	-8
USD	750	SOUTHERN CO (SO)	4.85	15/06/2028	Baa2/BBB/BBB+	Electric-Integrated	2k/1k	143.0	99.848	2.5x	127.7	98.43	-15
USD	750	SOUTHERN CO (SO)	5.2	15/06/2033	Baa2/BBB/BBB+	Electric-Integrated	2k/1k	173.0	99.824	3.2x	163.4	98.78	-10
USD	1000	STATE STREET CORP (STT)	5.104	18/05/2026	A1/A/AA-	Fiduciary Banks	2k/1k	110.0	100	2.5x	75.6	99.40	-34
USD	1000	STATE STREET CORP (STT)	5.159	18/05/2034	A1/A/AA-	Fiduciary Banks	2k/1k	165.0	100	3.1x	156.5	99.00	-8
USD	1400	TOYOTA MOTOR CREDIT CORP (TOYOTA)	4.45	18/05/2026	A1/A+/A+	Auto-Cars/Light Trucks	2k/1k	80.0	99.942	1.9x	58.8	98.79	-21
USD	700	TOYOTA MOTOR CREDIT CORP (TOYOTA)	4.55	17/05/2030	A1/A+/A+	Auto-Cars/Light Trucks	2k/1k	110.0	99.84	2.1x	105.8	98.03	-4
USD	300	TOYOTA MOTOR CREDIT CORP (TOYOTA)	FRN	18/05/2026	A1/A+/A+	Auto-Cars/Light Trucks	2k/1k		100	1.2x		100.59	
USD	1750	WESTPAC BANKING CORP (WSTP)	4.184	22/05/2028	Aaa/NA/AAA	Commer Banks Non-US	200k/1k	72.0	100		72.0	97.80	+0
USD	750	WEYERHAEUSER CO (WY)	4.75	15/05/2026	Baa2/BBB/NA	REITS-Diversified	2k/1k	120.0	99.672	1.7x	96.0	98.61	-24

Data Source: Bloomberg, ADMISI

* Bloomberg indicative at time of writing NQ = No Quote Available

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