

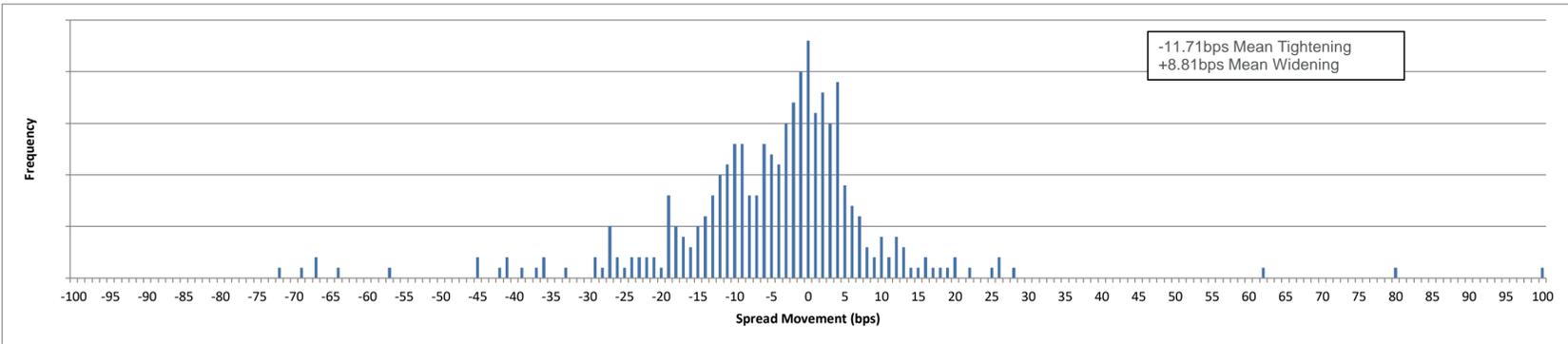
# FIXED INCOME

New Issue Performance  
26 May 2023



ADM Investor Services  
International Limited

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FIVE BEST PERFORMERS								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Cover	Spread	Bid	
EUR	500	ERAMET (ERAFFP)	7	22/05/2028	Ba2/NA/BB+(EXP)	Mining Services	11/05/23	496	99.489	1.7x	423.2	101.081	-73
USD	500	BENTELER INTERNATIONAL A (BENTLR)	10.5	15/05/2028	Ba3/(P)BB-/NA	Diversified Operations	24/05/23	691	100		621.6	101.07	-69
EUR	700	BANCA COMMERCIALA ROMANA (BCRBK)	7.625	19/05/2027	Baa2/NA/BBB+	Commer Banks Non-US	11/05/23	528	100	2.5x	460.4	100.889	-68
GBP	200	CO-OPERATIVE BNK FINANCE (COOPBK)	9.5	24/05/2028	Ba3/NA/NA	Cooperative Banks	17/05/23	550.7	100	1.7x	483.5	100.006	-67
EUR	600	OI EUROPEAN GROUP BV (OI)	6.25	15/05/2028	Ba3/NA/NA	Containers-Metal/Glass	12/05/23	408	100		343.9	101.466	-64

FIVE WORST PERFORMERS								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Cover	Spread	Bid	
USD	500	VISTAJET MALTA/VM HOLDS (VSTJET)	9.5	01/06/2028	B3/B-/BB-	Airlines	01/05/23	610	98.998		748.2	92.776	+138
EUR	400	ADLER PELZER HLDG GMBH (PELHOL)	9.5	01/04/2027	B3/NA/NA	Auto/Trk Prts&Equip-Orig	15/05/23	972	92.5		1085.9	89.75	+114
USD	500	NAVIENT CORP (NAVI)	9.375	25/07/2030	Ba3/B+/BB-	Finance-Consumer Loans	01/05/23	577.3	99.933		657.1	94.741	+80
USD	1000	SASOL FINANCING USA LLC (SASOL)	8.75	03/05/2029	Ba2/BB+/NA	Chemicals-Diversified	26/04/23	523.3	100		585.0	95.5	+62
EUR	400	LOXAM SAS (LOXAM)	6.375	15/05/2028	NA/BB-/NA	Rental Auto/Equipment	25/04/23	398	100		425.3	98.876	+27

Thursday 25 May 2023								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	600	ARVAL SERVICE LEASE SA/F (ARVASL)	4.625	02/12/2024	NA/NA/A	Rental Auto/Equipment	100k/100k	171.7	99.839	3.4x	157.8	100.05	-14
EUR	250	BNG BANK NV (BNG)	3.425	18/12/2040	NA/NA/NA	Special Purpose Banks	100k/1k				78.2	99.23	
EUR	250	ING BELGIUM SA (INGB)	3.435	02/06/2027	NA/NA/NA	Regional Banks-Non US	100k/100k	92.7	100		90.6	99.94	-2
EUR	500	LAND SCHLESWIG-HOLSTEIN (SCHHOL)	3	05/06/2030	NA/NA/AAA	Regional Authority	1k/1k	70.0	99.379	1.1x	70.5	99.22	+0
EUR	750	ROBERT BOSCH GMBH (RBOSGR)	3.625	02/06/2027	NA/NA/NA	Auto/Trk Prts&Equip-Orig	100k/100k	105.6	100	3.6x	106.6	100.05	+1
EUR	1000	ROBERT BOSCH GMBH (RBOSGR)	3.625	02/06/2030	NA/NA/NA	Auto/Trk Prts&Equip-Orig	100k/100k	129.0	99.418	4.1x	129.4	99.46	+0
EUR	1500	ROBERT BOSCH GMBH (RBOSGR)	4.375	02/06/2043	NA/NA/NA	Auto/Trk Prts&Equip-Orig	100k/100k	173.5	99.463	5.3x	163.4	100.45	-10
EUR	500	WERFEN SA/SPAIN (WERFEN)	4.625	06/06/2028	NA/BBB-/NA	Diagnostic Kits	100k/100k	233.1	99.139	2x	232.1	99.14	-1
GBP	500	BANK OF MONTREAL (BMO)	FRN	03/06/2024	NA/NA/NA	Commer Banks Non-US	100k/100k		100			100.00	
GBP	750	BANK OF MONTREAL (BMO)	FRN	02/09/2027	NA/NA/NA	Commer Banks Non-US	100k/1k	65.0	100	1.3x		100.01	
GBP	450	NORTHERN GAS NETWORKS (NGN)	6.125	02/06/2033	NA/NA/NA	Gas-Distribution	100k/1k	183.0	99.407	1.8x	182.3	99.10	-1
USD	400	WERNER FINCO LP/INC (WNRFCO)	11.5	15/06/2028	Caa1/(P)B-/NA	Tools-Hand Held	2k/1k	786.0	99.067				

Wednesday 24 May 2023								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	DZ HYP AG (DZHYP)	3.25	31/05/2033	NA/NA/NA	Mortgage Banks	1k/1k	81.5	99.916	3.8x	79.9	99.57	-2
EUR	450	LB BADEN-WUERTEMBERG (LBBW)	2.8	09/06/2025	NA/NA/NA	Regional Banks-Non US	50k/50k		100			99.97	
EUR	500	STORA ENSO OYJ (STERV)	4	01/06/2026	Baa3/NA/BBB-	Containers-Paper/Plastic	100k/1k	141.9	99.928	3.8x	132.1	100.01	-10
EUR	500	STORA ENSO OYJ (STERV)	4.25	01/09/2029	Baa3/NA/BBB-	Containers-Paper/Plastic	100k/1k	193.5	99.64	3.3x	183.5	99.87	-10
EUR	300	TOYOTA MOTOR FINANCE BV (TOYOTA)	3.787	29/11/2024	NA/NA/NA	Auto-Cars/Light Trucks	100k/100k					99.48	
EUR	750	VODAFONE GROUP PLC (VOD)	6.5	30/08/2084	NA/NA/NA	Cellular Telecom	100k/1k	423.1	99.415	2.3x	417.7	99.50	-5
GBP	250	BAYERISCHE LANDESBANK (BYLAN)	5.125	01/06/2026	NA/NA/NA	Regional Banks-Non US	100k/100k	90.0	99.716		93.1	99.13	+3
USD	400	GGAM FINANCE LTD (GGAMFI)	7.75	15/05/2026	NA/NA/NA	Finance-Leasing Compan	2k/1k	373.0	100		358.3	NQ	-15
USD	600	GGAM FINANCE LTD (GGAMFI)	8	15/06/2028	NA/NA/NA	Finance-Leasing Compan	2k/1k	421.0	100		406.2	NQ	-15
USD	1125	HUNGARIAN DEVELOPMENT BA (MAGARY)	6.5	29/06/2028	Baa2/NA/NA	Special Purpose Banks	200k/1k	295.0	98.896	2.2x	269.5	99.51	-26
USD	2500	JPMORGAN CHASE & CO (JPM)	5.35	01/06/2034	A1/NA/AA-(EXP)	Diversified Banking Inst	2k/1k	162.5	100		152.1	100.31	-10
USD	4000	KFW (KFW)	3.875	15/06/2028	NA/NA/NA	Special Purpose Banks	1k/1k	13.4	99.903		11.5	99.29	-2
USD	750	KHAZANAH GLOBAL SUKUK (KNBZMK)	4.687	01/06/2028	A3/NA/NA	Investment Companies	200k/1k	93.0	100	6.5x	88.7	99.49	-4
USD	1700	OLYMPUS WTR US HLDG CORP (SOLEIN)	9.75	15/11/2028	NA/NA/NA	Chemicals-Specialty	200k/1k	598.0	100		596.2	99.26	-2
USD	500	SEAGATE HDD CAYMAN (STX)	8.25	15/12/2029	Ba3/BB/BB+	Computers-Memory Devices	2k/1k	444.0	100		401.8	101.75	-42
USD	500	SEAGATE HDD CAYMAN (STX)	8.5	15/07/2031	NA/BB/BB+	Computers-Memory Devices	2k/1k	479.0	100		439.6	101.88	-39

Tuesday 23 May 2023								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	AGENCE FRANCE LOCALE (AFLBNK)	3.625	20/06/2038	NA/NA/NA	Regional Agencies	100k/100k	44.0	98.601	1.4x	44.9	97.59	+1
EUR	500	AKTIA BANK (AKTIA)	3.375	31/05/2027	NA/NA/NA	Commer Banks Non-US	100k/100k	91.5	99.801	2.5x	91.4	99.69	-0
EUR	750	BAYER AG (BAYNGR)	4.25	26/08/2029	Baa2/NA/BBB+	Medical-Drugs	1k/1k	188.7	99.871	4.8x	166.3	100.79	-22
EUR	1500	BAYER AG (BAYNGR)	4.625	26/05/2033	Baa2/NA/BBB+	Medical-Drugs	1k/1k	227.7	99.093	3.9x	205.0	100.57	-23
EUR	4000	BUONI POLIENALI DEL TES (BTPS)	2.4	15/05/2039	NA/NA/NA	Sovereign	1k/1k	27.0	99.674	6x	22.5	100.67	-5
EUR	1000	CAIXABANK SA (CABKSM)	6.125	30/05/2034	NA/NA/BBB-	Commer Banks Non-US	100k/100k	371.0	99.936	1.7x	380.9	99.38	+10
EUR	400	CREDITO EMILIANO SPA (CRDEM)	5.625	30/05/2029	Ba1/NA/BBB-	Commer Banks Non-US	150k/1k	322.5	99.741	4.1x	314.3	99.96	-9
EUR	300	EQUITABLE BANK (EQBCN)	3.875	28/05/2026	NA/NA/NA	Commer Banks Non-US	100k/1k	128.1	99.928	1x	132.0	99.67	+4
EUR	1250	ING BELGIUM SA (INGB)	3.375	31/05/2027	NA/NA/NA	Regional Banks-Non US	100k/100k	91.1	99.805	1.2x	92.1	99.66	+1
EUR	500	LAND BRANDENBURG (BRABUR)	3.769	31/05/2027	NA/NA/NA	Regional Authority	1k/1k		100.75	1.1x		100.60	
EUR	700	LEGRAND SA (LRFEP)	3.5	29/05/2029	NA/A-/NA	Electric Products-Misc	100k/100k	111.1	99.856	3.3x	108.6	99.84	-2
EUR	700	MOTION FINCO SARL (MERLLN)	7.375	15/06/2030	NA/B+/NA	Resorts/Theme Parks	100k/1k	499.0	100		523.5	99.26	+25
EUR	1225	MUENCHENER HYPOTHEKENBNK (MUNHY)	2.75	24/09/2025	Aaa/NA/NA	Mortgage Banks	1k/1k	51.0	99.839	3.5x	64.2	98.46	+13
EUR	1000	NRW.BANK (NRWBK)	3	31/05/2030	NA/NA/NA	Special Purpose Banks	1k/1k	70.2	99.379	1.8x	72.3	99.11	+2
GBP	750	INTESA SANPAOLO SPA (ISPIM)	6.625	31/05/2033	NA/NA/BBB	Commer Banks Non-US	100k/1k	265.0	98.603	1.6x	273.4	96.88	+8
GBP	300	NORDEA BANK ABP (NDASS)	6	02/06/2026	A3/NA/AA-	Commer Banks Non-US	100k/1k	190.0	99.978	1.8x	187.0	99.32	-3
USD	500	AMEREN ILLINOIS CO (AEE)	4.95	01/06/2033	A1/A/NA	Electric-Integrated	2k/1k	127.0	99.696	3.2x	130.4	98.89	+3
USD	750	AMERICAN HONDA FINANCE (HNDA)	5	23/05/2025	A3/NA/NA	Auto-Cars/Light Trucks	2k/1k	70.0	99.931		59.6	99.70	-10
USD	900	BANQUE SAUDI FRANSI (BSFR)	4.75	31/05/2028	NA/NA/NA	Commer Banks Non-US	200k/1k	105.0	99.675		101.8	99.19	-3
USD	1000	CDP FINANCIAL INC (CADEPO)	FRN	19/05/2025	Aaa/AAA/NA	Invest Mgmt/Advis Serv	250k/1k		100			100.02	
USD	500	CHN CONSTRUCT BK/SYDNEY (CCB)	4.5	31/05/2026	A1/NA/NA	Commer Banks Non-US	200k/1k	55.0	99.775	3.8x	56.2	99.34	+1
USD	500	KUBOTA CREDIT USA (KUB)	4.958	31/05/2026	NA/NA/NA	Machinery-Farm	200k/1k	92.5	100	8x	90.2	99.67	-2
USD	500	LOCKHEED MARTIN CORP (LMT)	4.45	15/05/2028	A3/NA/NA	Aerospace/Defense	2k/1k	75.0	99.82	6x	72.2	99.17	-3
USD	850	LOCKHEED MARTIN CORP (LMT)	4.75	15/02/2034	A3/A-/A-	Aerospace/Defense	2k/1k	110.0	99.674	3.4x	110.0	98.86	+0
USD	650	LOCKHEED MARTIN CORP (LMT)	5.2	15/02/2055	A3/A-/A-	Aerospace/Defense	2k/1k	130.0	99.24	5.5x	130.1	98.68	+0
USD	1000	NEDER WATERSCHAPSBAK (NEDWBK)	4	01/06/2028	NA/NA/NA	Special Purpose Banks	200k/1k	24.9	99.919		23.7	99.31	-1
USD	500	TOKYO METROPOLITAN GOVT (TOKYO)	4.625	01/06/2026	NA/NA/NA	Municipal-County	200k/2k	68.8	99.732		61.9	99.53	-7

Monday 22 May 2023								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	2000	AGENCE FRANCAISE DEVELOP (AGFRNC)	3.375	25/05/2033	NA/NA/AA-	Special Purpose Banks	100k/100k	41.0	99.335	4x	40.7	99.06	-0
EUR	500	BPCE SA (BPCEGP)	5.75	01/06/2033	NA/NA/A-	Commer Banks Non-US	100k/100k	336.0	99.776	9.2x	322.6	100.10	-13
EUR	1100	CREDIT AGRICOLE SA (ACAFFP)	0	01/08/2031	NA/NA/NA	Diversified Banking Inst	0.1k/0.1k		99.17		128.9	98.56	
EUR	250	DZ HYP AG (DZHYP)	3.375	15/05/2025	NA/NA/NA	Mortgage Banks	100k/100k						

Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	caution: Restricted
USD	400	CAPSTONE BORROWER INC (CVT)	8	15/06/2030	B2/B-/BB	Computer Software	2K/1k	438.0	100		443.8	98.55	+6
USD	750	IQVIA INC (IQV)	5.7	15/05/2028	Baa3/BBB-/NA	Medical Labs&Testing Srv	200K/1k	200.0	99.993				
USD	500	IQVIA INC (IQV)	6.5	15/05/2030	Ba2/BB/NA	Medical Labs&Testing Srv	200K/1k	288.0	100				

**Wednesday 17 May 2023**

Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	Current*
EUR	800	FISERV INC (FISV)	4.5	24/05/2031	Baa2/BBB/NA	Data Processing/Mgmt	100K/1k	233.0	99.566		217.7	99.31	-15
EUR	500	FORTUM OYJ (FUMVFH)	4	26/05/2028	NA/BBB/BBB	Electric-Integrated	100K/1k	176.8	99.685	2x	161.9	99.47	-15
EUR	650	FORTUM OYJ (FUMVFH)	4.5	26/05/2033	NA/BBB/BBB	Electric-Integrated	100K/1k	220.6	99.779	2x	202.6	99.78	-18
EUR	565	LOTTOMATICA SPA/ROMA (GAMENT)	7.125	01/06/2028	Ba3/BB-/NA	Casino Services	100K/1k	485.0	100		464.5	100.36	-21
EUR	550	LOTTOMATICA SPA/ROMA (GAMENT)	7.582	01/06/2028	Ba3/BB-/NA	Casino Services	100K/1k		99			99.13	
GBP	200	CO-OPERATIVE BNK FINANCE (COOPBK)	9.5	24/05/2028	Ba3/NA/NA	Cooperative Banks	100K/1k	550.7	100	1.7x	483.5	100.01	-67
GBP	350	RL FINANCE BONDS NO6 (RLMI)	10.125	Perp	NA/NA/NA	Life/Health Insurance	200K/1k	634.4	100	1.5x	588.6	99.41	-46
USD	500	ALDAR INVESTMENT PROPERT (ALDAR)	4.875	24/05/2033	Baa1/NA/NA	Real Estate Oper/Develop	200K/1k	150.0	98.732		131.3	98.24	-19
USD	500	AMCOR FINANCE USA INC (AMCR)	5.625	26/05/2033	Baa2/BBB/NA	Containers-Paper/Plastic	2K/1k	217.0	99.022	2.5x	199.4	98.81	-18
USD	500	BANK OF NEW YORK MELLON (BK)	5.148	22/05/2026	Aa2/AA-/AA	Money Center Banks	250K/1k	100.0	100	2.8x	84.5	99.51	-16
USD	1250	BLACKROCK INC (BLK)	4.75	25/05/2033	Aa3/AA-/NA	Invest Mgmt/Advis Serv	2K/1k	130.0	99.004	1.8x	126.4	97.65	-4
USD	1200	CHARLES SCHWAB CORP (SCHW)	5.643	19/05/2029	A2/A-/A	Finance-Invest Bnkr/Brkr	2K/1k	205.0	100	2.8x	186.6	99.40	-18
USD	1300	CHARLES SCHWAB CORP (SCHW)	5.853	19/05/2034	A2/A-/A	Finance-Invest Bnkr/Brkr	2K/1k	227.0	100	3.7x	207.3	99.93	-20
USD	400	CNA FINANCIAL CORP (CNA)	5.5	15/06/2033	Baa2/A-/BBB+	Multi-line Insurance	2K/1k	200.0	99.347	1.5x	205.6	97.40	+6
USD	1000	ELECTRICITE DE FRANCE SA (EDF)	5.7	23/05/2028	Baa1/BBB/BBB+	Electric-Generation	200K/1k	215.0	99.85		178.3	100.00	-37
USD	1000	ELECTRICITE DE FRANCE SA (EDF)	6.25	23/05/2033	Baa1/BBB/BBB+	Electric-Generation	200K/1k	270.0	99.897		248.4	99.83	-22
USD	1000	ELECTRICITE DE FRANCE SA (EDF)	6.9	23/05/2053	Baa1/BBB/BBB+	Electric-Generation	200K/1k	310.0	99.323		290.8	100.07	-19
USD	1300	FIRST QUANTUM MINERALS L (FMCN)	8.625	01/06/2031	NA/B+/B+ -	Metal-Copper	200K/1k	510.0	100		500.8	99.10	-9
USD	500	ITC HOLDINGS CORP (ITC)	5.4	01/06/2033	Baa2/NA/NA	Electric-Transmission	2K/1k	185.0	99.847	2x	189.8	97.84	+5
USD	300	KODIT GLOBAL 2023-1 LTD (KOCGRF)	4.954	25/05/2026	Aa2/AA/NA	Finance-Other Services	200K/1k	120.0	100	8.7x	113.4	99.03	-7
USD	1000	KOMMUNEKREDIT (KOMMUN)	3.75	24/05/2028	NA/NA/NA	Regional Agencies	200K/1k	23.5	99.674	3.1x	23.7	98.03	+0
USD	500	LYB INT FINANCE III (LYB)	5.625	15/05/2033	Baa2/BBB/BBB	Chemicals-Diversified	2K/1k	205.0	99.895	3x	206.4	98.30	+1
USD	300	NATIONAL RURAL UTIL COOP (NRUC)	7.125	15/09/2053	A3/BBB/BBB+(EXP)	Electric-Distribution	2K/1k	353.3	100	2.5x	320.2	100.05	-33
USD	110	NEW DEVELOP BANK BRICS (NEWDEV)	FRN	22/05/2026	NA/AA+/NA	Supranational Bank	200K/200k	100.0	100			98.74	
USD	750	NOGAHOLDING SUKUK (OILGAS)	6.625	25/05/2033	NA/NA/B+	Oil Comp-Explor&Prodn	200K/1k	306.1	100		282.9	100.06	-23
USD	1000	NRW.BANK (NRWBK)	3.875	26/05/2026	NA/AA/AAA	Special Purpose Banks	2K/2k	17.7	99.669	2.9x	17.1	98.57	-1
USD	500	OTP BANK NYRT (OTPHB)	7.5	25/05/2027	Baa3/BBB-/NA	Commer Banks Non-US	200K/1k		100	1.4x	367.1	99.09	
USD	400	SOUTHERN CAL EDISON (EIX)	4.9	01/06/2026	A2/A-/A	Electric-Integrated	1k/1k	112.5	99.89	2.5x	113.9	98.86	+1
USD	700	SOUTHERN CAL EDISON (EIX)	5.875	01/12/2053	A2/A-/A	Electric-Integrated	1k/1k	200.0	99.786	3x	193.5	99.34	-6
USD	500	SOUTHERN CALIF GAS CO (SRE)	5.2	01/06/2033	Aa3/A+/AA-	Gas-Distribution	2K/1k	165.0	99.805	2.4x	165.2	98.16	+0
USD	500	SOUTHERN CALIF GAS CO (SRE)	5.75	01/06/2053	Aa3/A+/AA-	Gas-Distribution	2K/1k	190.0	99.516	3x	183.9	98.94	-6
USD	150	TORREY PINES RE LTD (TORPNE)	10.248	05/06/2026	NA/NA/NA	Reinsurance	250K/1k		100			100.40	
USD	830	XPO INC (XPO)	6.25	01/06/2028	Ba1/BBB-/BBB-	Transport-Truck	2K/1k	262.0	100				
USD	450	XPO INC (XPO)	7.125	01/06/2031	Ba3/BB-/BB+	Transport-Truck	2K/1k	359.0	100		358.6	98.58	-0

**Tuesday 16 May 2023**

Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	Current*
EUR	300	ARION BANKI HF (ARION)	7.25	25/05/2026	Baa1/NA/NA	Commer Banks Non-US	100K/1k	481.9	100	2.3x	481.0	99.39	-1
EUR	1500	BANCO SANTANDER SA (SANTAN)	5.75	23/08/2033	Baa2/BBB+/BBB	Diversified Banking Inst	100K/100k	358.3	99.739	2.7x	352.7	98.99	-6
EUR	750	BERLIN HYP AG (BHH)	2.875	24/05/2030	Aaa/NA/NA	Mortgage Banks	1k/1k	80.9	99.283	1.3x	84.1	97.62	+3
EUR	1250	BNP PARIBAS (BNP)	4.125	24/05/2033	Aa3/A+/AA-	Diversified Banking Inst	100K/100k	181.3	99.871	1.3x	179.6	98.62	-2
EUR	1500	BNP PARIBAS HOMELOAN SFH (BNPPCB)	3	25/05/2028	NA/AAA/AAA	Finance-Mtge Loan/Banker	100K/100k	86.9	99.448	1.3x	88.2	98.27	+1
EUR	500	DE VOLKSBANK NV (DEVOBA)	4.625	23/11/2027	Baa1/NA/NA	Commer Banks Non-US	100K/100k	240.4	99.807	1.3x	244.6	98.58	+4
EUR	5000	EUROPEAN INVESTMENT BANK (EIB)	2.75	30/07/2030	Aaa/NA/AAA	Supranational Bank	1k/1k	68.5	99.211	7.1x	67.3	97.83	-1
EUR	600	FERROVIE DELLO STATO (FERROV)	4.125	23/05/2029	NA/BBB/BBB	Transport-Rail	100K/1k	197.8	99.454	1.7x	187.9	98.98	-10
EUR	500	FERROVIE DELLO STATO (FERROV)	4.5	23/05/2033	NA/BBB/BBB	Transport-Rail	100K/1k	229.4	98.939	1.7x	220.5	98.38	-9
EUR	1750	HSBC HOLDINGS PLC (HSBC)	4.856	23/05/2033	A3/NA/A+	Diversified Banking Inst	100K/1k	259.7	100	1.6x	247.7	99.59	-12
EUR	800	JOHNSON CONTROLS INTL PL (JCI)	4.25	23/05/2035	Baa2/BBB+/NA	Bldg Prod-Air&Heating	100K/1k	190.5	98.888	2.6x	175.4	99.02	-15
EUR	3000	KFW (KFW)	2.75	15/05/2030	NA/NA/NA	Special Purpose Banks	1k/1k	59.7	99.813	2.1x	61.5	98.23	+2
EUR	750	LANDBK HESSEN-THUERINGEN (HESLAN)	2.1	20/12/2024	NA/NA/NA	Regional Banks-Non US	1k/1k		100		64.3	97.26	
EUR	500	LONZA FINANCE INTL NV (LONNVX)	3.875	25/05/2033	NA/BBB+/NA	Medical Labs&Testing Srv	100K/1k	164.5	99.091	4.6x	150.4	98.94	-14
EUR	750	PROLOGIS EURO FINANCE (PLD)	4.625	23/05/2033	A3/NA/NA	REITS-Warehouse/Industr	100K/1k	234.3	99.592		230.7	98.60	-4
EUR	500	RAIFFEISEN BANK INTL (RBIIV)	3.375	25/09/2027	Aa1/NA/NA	Commer Banks Non-US	100K/100k	122.2	99.767	1.4x	123.6	98.59	+1
EUR	500	VOLVO TREASURY AB (VLVY)	3.625	25/05/2027	A2/A/NA	Auto-Med&Heavy Duty Trks	100K/1k	135.9	99.806	3x	126.1	99.34	-10
EUR	500	VOLVO TREASURY AB (VLVY)	3.75	25/11/2024	A2/A/NA	Auto-Med&Heavy Duty Trks	100K/1k	94.5	100.005	2.2x	91.8	99.74	-3
GBP	750	ABN AMRO BANK NV (ABNANV)	5.25	26/05/2026	A1/A+/A	Commer Banks Non-US	100K/100k	160.0	99.711	1.7x	146.6	98.01	-13
GBP	5500	UNITED KINGDOM GILT (UKT)	4	22/10/2063	NA/NA/NA	Sovereign	0.01/0.01	6.5	97.661	9.8x	6.2	90.37	-0
USD	500	BOC AVIATION LTD (BOCAVI)	4.5	23/05/2028	NA/A-/A	Finance-Leasing Compan	200K/1k	120.0	99.439	5x	109.9	97.75	-10
USD	1000	COUNCIL OF EUROPE (COE)	3.75	25/05/2026	Aaa/AAA/AA+	Supranational Bank	1k/1k	9.9	99.792	1x	10.5	98.52	+1
USD	1250	JAPAN INT'L COOP AGENCY (JICA)	4	23/05/2028	NA/NA/NA	Sovereign Agency	200K/2k	55.2	99.628		52.9	98.03	-2
USD	600	OVINTIV INC (OVV)	5.65	15/05/2025	Baa3/BBB-/BBB-	Oil Comp-Explor&Prodn	2K/1k	160.0	99.994	3.8x	133.4	99.55	-27
USD	700	OVINTIV INC (OVV)	5.65	15/05/2028	Baa3/BBB-/BBB-	Oil Comp-Explor&Prodn	2K/1k	215.0	99.973	3.4x	190.9	99.26	-24
USD	600	OVINTIV INC (OVV)	6.25	15/07/2033	Baa3/BBB-/BBB-	Oil Comp-Explor&Prodn	2K/1k	275.0	99.793	4.6x	268.0	98.38	-7
USD	400	OVINTIV INC (OVV)	7.1	15/07/2053	Baa3/BBB-/BBB-	Oil Comp-Explor&Prodn	2K/1k	325.0	99.796	4.4x	315.6	99.46	-9
USD	3000	PFIZER INVESTMENT ENTER (PFE)	4.45	19/05/2026	A1/A+/A	Medical-Drugs	2K/1k	75.0	99.883	2x	62.3	99.04	-13
USD	4000	PFIZER INVESTMENT ENTER (PFE)	4.45	19/05/2028	A1/A+/A	Medical-Drugs	2K/1k	95.0	99.88	2.2x	75.2	99.04	-20
USD	3000	PFIZER INVESTMENT ENTER (PFE)	4.65	19/05/2025	A1/A+/A	Medical-Drugs	2K/1k	60.0	99.943	2.2x	40.6	99.40	-19
USD	3000	PFIZER INVESTMENT ENTER (PFE)	4.65	19/05/2030	A1/A+/A	Medical-Drugs	2K/1k	115.0	99.823	2.3x	97.7	98.98	-17
USD	5000	PFIZER INVESTMENT ENTER (PFE)	4.75	19/05/2033	A1/A+/A	Medical-Drugs	2K/1k	125.0	99.85	3x	109.4	98.96	-16
USD	3000	PFIZER INVESTMENT ENTER (PFE)	5.11	19/05/2043	A1/A+/A	Medical-Drugs	2K/1k	130.0	98	2.9x	117.9	97.37	-12
USD	6000	PFIZER INVESTMENT ENTER (PFE)	5.3	19/05/2053	A1/A+/A	Medical-Drugs	2K/1k	145.0	99.851	3.1x	129.3	100.31	-16
USD	4000	PFIZER INVESTMENT ENTER (PFE)	5.34	19/05/2063	A1/A+/A	Medical-Drugs	2K/1k	160.0	98.057	2.6x	149.6	97.70	-10
USD	500	STE TRANSCORE (STESP)	4.125	23/05/2026	Aaa/NA/NA	Engineering/R&D Services	200K/1k	60.0	99.729	1.5x	62.8	98.13	+3
USD	300	THI CAPITAL CO (SDEXPR)	5.1	19/05/2026	A3/NA/A	Building-Heavy Construct	200K/1k		100		99.1	99.81	

**Monday 15 May 2023**

Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread</
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USD	1000	HONEYWELL INTERNATIONAL (HON)	4.5	15/01/2034	A2/A/A	Instruments-Controls	2K/1k	115.0	99.121	109.8	96.74	-5
USD	390	ODFJELL RIG III LTD (ODLNO)	9.25	31/05/2028	B2/(P)BB/NA	Oil&Gas Drilling	200k/0.1k		100	521.8	100.36	
USD	690	OWENS-BROCKWAY (OI)	7.25	15/05/2031	B2/B+/NA	Containers-Metal/Glass	2K/1k	388.0	100			

**Thursday 11 May 2023**

Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms
EUR	700	APRR SA (ARRFP)	3.125	24/01/2030	NA/NA/NA	Public Thoroughfares	100k/100k
EUR	700	BANCA COMMERCIAL ROMANA (BCRBK)	7.625	19/05/2027	Baa2/NA/BBB+	Commer Banks Non-US	100k/100k
EUR	250	BAUSPARKASSE WUESTENROT (BSWUES)	3.25	19/05/2027	NA/AAA/NA	Commer Banks Non-US	100k/100k
EUR	500	CREDIT MUTUEL ARKEA (CMARK)	3.875	22/05/2028	Aa3/NA/A **	Commer Banks Non-US	100k/100k
EUR	500	DANSKE MORTGAGE BANK PLC (DANBNK)	3.125	12/01/2027	Aaa/NA/NA	Commer Banks Non-US	100k/1k
EUR	300	DAVIDE CAMPARI-MILANO SP (CPRIM)	4.71	18/05/2030	NA/NA/NA	Beverages-Wine/Spirits	100k/1k
EUR	600	DEUTSCHE BAHN FIN GMBH (DBHNGR)	3.25	19/05/2033	NA/NA/NA	Transport-Rail	1k/1k
EUR	500	ERAMET (ERAFP)	7	22/05/2028	Ba2/NA/BB+(EXP)	Mining Services	100k/100k
EUR	1000	L'OREAL SA (ORFP)	2.875	19/05/2028	Aa1/AA/NA	Cosmetics&Toiletries	100k/100k
EUR	1000	L'OREAL SA (ORFP)	3.125	19/05/2025	Aa1/AA/NA	Cosmetics&Toiletries	100k/100k
EUR	350	SAN MARINO GOVERNMENT BO (SMGB)	6.5	19/01/2027	NA/NA/BB	Sovereign	100k/1k
EUR	750	SPAREBANK 1 BOLIGKREDITT (SPABOL)	3	19/05/2030	Aaa/NA/NA	Commer Banks Non-US	100k/1k
EUR	500	TELE2 AB (TELBSS)	3.75	22/11/2029	NA/BBB/NA	Cellular Telecom	100k/1k
USD	1500	BNG BANK NV (BNG)	3.5	19/05/2028	NA/AAA/AAA	Special Purpose Banks	200k/2k
USD	1000	CDP FINANCIAL INC (CADEPO)	FRN	19/05/2025	Aaa/AAA/NA	Invest Mgmt/Advis Serv	250k/1k
USD	600	EIDP INC (CTVA)	4.5	15/05/2026	A3/A-/A	Chemicals-Diversified	2k/1k
USD	600	EIDP INC (CTVA)	4.8	15/05/2033	A3/A-/A	Chemicals-Diversified	2k/1k
USD	1000	MDGH GMTN RSC LTD (MUBAUH)	4.375	22/11/2033	Aa2/NA/AA	Investment Companies	200k/1k
USD	500	MDGH GMTN RSC LTD (MUBAUH)	5.084	22/05/2053	Aa2/NA/AA	Investment Companies	200k/1k
USD	700	TEXAS INSTRUMENTS INC (TXN)	4.6	15/02/2028	Aa3/A+/NA	Electronic Compo-Semicon	2k/1k
USD	950	TEXAS INSTRUMENTS INC (TXN)	4.9	14/03/2033	Aa3/A+/NA	Electronic Compo-Semicon	2k/1k
USD	1200	TEXAS INSTRUMENTS INC (TXN)	5.05	18/05/2063	Aa3/A+/NA	Electronic Compo-Semicon	2k/1k

**@ Issue Current\***

Spread	Price	Cover	Spread	Bid
121.3	98.552	2.3x	122.2	96.68
528.0	100	2.5x	460.4	100.89
108.3	99.845	1.9x	110.1	98.55
178.2	99.862	3x	159.8	99.01
85.5	99.97	1.3x	87.1	98.83
100			226.4	99.82
117.2	98.912	6.5x	110.0	97.09
496.0	99.489	1.7x	423.2	101.08
82.5	99.473	1.5x	87.1	97.76
65.5	99.796	2x	60.8	99.26
429.4	99.788	4.1x	391.5	99.92
100.5	99.454	2.5x	100.0	97.43
164.7	99.779	5.5x	158.4	98.28
27.0	99.709		26.5	97.12
100				100.02
95.0	99.872	2.7x	81.3	98.67
145.0	99.639	2.9x	132.8	97.55
105.0	99.351		95.4	96.99
135.0	100		107.8	100.30
70.0	99.827	3.6x	42.6	100.74
95.0	99.922	2.3x	98.9	100.93
137.0	99.167	3.6x	135.7	95.18

**Wednesday 10 May 2023**

Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms
EUR	500	ABANCA CORP BANCARIA SA (ABANCA)	5.5	18/05/2026	Baa3/NA/BBB-	Commer Banks Non-US	100k/100k
EUR	425	DANA FINANCING LUX SARL (DAN)	8.5	15/07/2031	B1/BB-/BB+	Auto/Trk Prts&Equip-Orig	100k/1k
EUR	500	DEUTSCHE BANK AG (DB)	3.125	19/05/2033	Aaa/NA/NA	Diversified Banking Inst	100k/100k
EUR	500	DEUTSCHE BANK AG (DB)	3.125	19/10/2026	Aaa/NA/NA	Diversified Banking Inst	100k/100k
EUR	300	ISLANDSBANKI (ISLBAN)	7.375	17/05/2026	NA/BBB/NA	Commer Banks Non-US	100k/1k
EUR	1750	SKANDINAVISKA ENSKILDA (SEB)	3.25	04/11/2025	Aaa/NA/NA	Commer Banks Non-US	100k/1k
EUR	250	SPARKASSE HANNOVER (SSPHAN)	3.125	17/05/2030	NA/NA/AAA	Regional Banks-Non US	100k/100k
USD	550	CALDERYS FINANCING LLC (CALDER)	11.25	01/06/2028	NA/(P)B/NA	Advanced Materials/Prd	2k/1k
USD	600	EDISON INTERNATIONAL (EIX)	5.25	15/11/2028	Baa2/BBB-/BBB	Electric-Integrated	1k/1k
USD	1100	FOUNDRY JV HOLDCO LLC (FABSJV)	5.875	25/01/2034	A3/A-/NA	Electronic Compo-Semicon	200k/1k
USD	1000	IRON MOUNTAIN INC (IRM)	7	15/02/2029	Ba3/BB-/NA	REITS-Storage	2k/1k
USD	650	RYDER SYSTEM INC (R)	5.25	01/06/2028	Baa2/BBB+/BBB+	Transport-Services	2k/1k
USD	750	WILLIS NORTH AMERICA INC (WTW)	5.35	15/05/2033	Baa3/BBB+/BBB+	Insurance Brokers	2k/1k

**@ Issue Current\***

Spread	Price	Cover	Spread	Bid
304.0	99.76	1.9x	287.7	99.55
630.0	100		631.9	99.62
85.2	99.468	5.2x	83.6	98.22
81.0	99.839	3x	83.4	99.01
496.5	100	2.6x	460.5	100.24
80.0	99.787	1.1x	83.2	99.18
91.5	99.919	1.3x	87.2	98.63
785.0	100			
190.0	99.807	3.8x	179.9	97.84
260.0	98.763	2.4x	240.5	97.52
362.0	100		320.5	99.39
190.0	99.871	2.2x	184.4	97.80
195.0	99.733	2.3x	194.3	97.13

**Tuesday 09 May 2023**

Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms
EUR	600	AMERICAN TOWER CORP (AMT)	4.125	16/05/2027	Baa3/BBB-/BBB+	REITS-Diversified	100k/1k
EUR	500	AMERICAN TOWER CORP (AMT)	4.625	16/05/2031	Baa3/BBB-/BBB+	REITS-Diversified	100k/1k
EUR	1600	BNG BANK NV (BNG)	3	11/01/2033	Aaa/AAA/AAA	Special Purpose Banks	100k/1k
EUR	500	BOOKING HOLDINGS INC (BKNG)	3.625	12/11/2028	A3/A-/NA	E-Commerce/Services	100k/1k
EUR	1250	BOOKING HOLDINGS INC (BKNG)	4.125	12/05/2033	A3/A-/NA	E-Commerce/Services	100k/1k
EUR	750	BP CAPITAL MARKETS BV (BPLN)	3.773	12/05/2030	A2/A-/A	Oil Comp-Integrated	100k/1k
EUR	750	BP CAPITAL MARKETS BV (BPLN)	4.323	12/05/2035	A2/A-/A	Oil Comp-Integrated	100k/1k
EUR	1000	CAIXABANK SA (CABKSM)	4.625	16/05/2027	Baa3/BBB/BBB+	Commer Banks Non-US	100k/100k
EUR	385	CENTURION BIDCO SPA (CNTRNB)	11.125	15/05/2028	B2/B-/BB-	Computer Services	100k/1k
EUR	1000	CIE FINANCEMENT FONCIER (CFF)	3.125	17/05/2029	Aaa/AAA/NA	Commer Banks Non-US	100k/100k
EUR	300	CORNING INC (GLW)	3.875	15/05/2026	Baa1/BBB+/NA	Telecom Eq Fiber Optics	100k/1k
EUR	550	CORNING INC (GLW)	4.125	15/05/2031	Baa1/BBB+/NA	Telecom Eq Fiber Optics	100k/1k
EUR	500	CROWN EURO HOLDINGS SA (CCK)	5	15/05/2028	Ba1/BB+/NA	Containers-Metal/Glass	100k/1k
EUR	5000	EUROPEAN UNION (EU)	2.75	05/10/2026	NA/NA/AAA	Sovereign	0.001k/0.00
EUR	500	GRP BRUXELLES LAMBERT SA (GBLBBB)	4	15/05/2033	A1/A+/NA	Investment Companies	100k/100k
EUR	500	HAMBURGER SPARKASSE (HASPA)	3	15/09/2028	Aaa/NA/NA	Regional Banks-Non US	100k/100k
EUR	500	HYPOTHEKAR BANK AG (VORHYP)	3.25	16/02/2028	Aaa/NA/NA	Commer Banks Non-US	100k/100k
EUR	250	LAND RHEINLAND-PFALZ (RHIPAL)	FRN	29/05/2025	NA/NA/AAA	Regional Authority	1k/1k
EUR	1000	NATWEST GROUP PLC (NWG)	4.771	16/02/2029	A3/BBB+/NA	Diversified Banking Inst	100k/1k
EUR	500	TRATON FINANCE LUX SA (TRAGR)	4	16/09/2025	Baa2/BBB/NA	Auto-Med&Heavy Duty Trks	100k/100k
EUR	500	TRATON FINANCE LUX SA (TRAGR)	4.25	16/05/2028	Baa2/BBB/NA	Auto-Med&Heavy Duty Trks	100k/100k
EUR	750	UNICREDIT BANK AG (HVB)	3	17/05/2027	Aaa/NA/NA	Commer Banks Non-US	1k/1k
GBP	1250	NATIONAL AUSTRALIA BANK (NAB)	5.0289	17/06/2026	Aaa/NA/AAA	Commer Banks Non-US	100k/1k
GBP	500	ROTHESAY LIFE (ROTHLF)	7.734	16/05/2033	NA/NA/BBB+	Life/Health Insurance	100k/1k
GBP	250	VATTENFALL AB (VATFAL)	6.875	17/08/2083	Baa2/BB+/NA	Electric-Integrated	100k/1k
USD	500	BAYFRONT INFRA MGMT LTD (BAYFIM)	4.257	16/05/2026	NA/AAA/NA	Finance-Commercial	200k/1k
USD	1500	BP CAP MARKETS AMERICA (BPLN)	4.893	11/09/2033	A2/A-/A	Oil Comp-Integrated	1k/1k
USD	1100	CONOCOPHILLIPS COMPANY (COP)	5.3	15/05/2053	A2/A-/A	Oil Comp-Explor&Prodn	2k/1k
USD	300	ENTERGY MISSISSIPPI LLC (ETR)	5	01/09/2033	A2/A-/NA	Electric-Integrated	1k/1k
USD	700	ESTEE LAUDER CO INC (EL)	4.375	15/05/2028	A1/A+/NA	Cosmetics&Toiletries	2k/1k
USD	700	ESTEE LAUDER CO INC (EL)	4.65	15/05/2033	A1/A+/NA	Cosmetics&Toiletries	2k/1k
USD	600	ESTEE LAUDER CO INC (EL)	5.15	15/05/2053	A1/A+/NA	Cosmetics&Toiletries	2k/1k
USD	1500	EXPORT-IMPORT BANK CHINA (EXIMCH)	3.875	16/05/2026	NA/A+/NA	Export/Import Bank	200k/1k

**@ Issue Current\***

Spread	Price	Cover	Spread	Bid
185.4	99.866	1.3x	182.0	99.14
248.4	99.359	1.8x	239.2	98.73
71.6	99.957	1.5x	80.7	97.77
138.6	99.918		129.2	99.40
186.1	99.43		170.0	99.38
153.5	100	1.6x	157.2	98.69
188.4	100	1.5x	186.3	98.70
225.9	99.825	1.5x	214.6	99.47
886.5	100		857.4	101.11
99.8	99.441	1.1x	102.2	98.19
145.0	99.986		142.1	99.39
193.2	99.666		187.3	98.83
273.9	100		261.1	99.79
49.2	99.719	5.8x	51.6	98.84
170.9	99.66	1.8x	162.2	99.04
81.3	99.787	2x	83.7	98.59
104.0	99.94	1.7x	107.2	98.75
				99.25
249.6	99.999	1.8x	242.5	99.38
151.9	99.71	1.7x	140.4	99.42
198.5	99.938	1x	196.3	99.07
81.9	99.633	1x	85.7	98.54
60.0	100	1.3x	100.0	100.23
375.0	100	2.9x	365.6	97.04
305.9	100	2.9x	248.3	99.79
55.0	100	3.5x	67.3	98.38
137.5	99.998	2.5x	134.2	98.13
150.0	99.377	3.6x	149.6	97.34
148.0	99.943	3.7x	149.4	97.79
90.0	99.897	3.6x	79.1	98.54
115.0	99.897	3.6x	118.0	97.52
135.0	99.455	5.5x	137.4	96.87
35.0	99.435	2.5x	42.9	98.00

**Monday 08 May 2023**

Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms
USD	1500	APPLE INC (AAPL)	4	10/05/2028	Aaa/AA+/NA	Computers	2k/1k
USD	500	APPLE INC (AAPL)	4.15	10/05/2030	Aaa/AA+/NA	Computers	2k/1k
USD	1000	APPLE INC (AAPL)	4.3	10/05/2033	Aaa/AA+/NA	Computers	2k/1k
USD	1000	APPLE INC (AAPL)	4.421	08/05/2026	Aaa/AA+/NA	Computers	2k/1k
USD	1250	APPLE INC (AAPL)	4.85	10/05/2053	Aaa/AA+/NA	Computers	2k/1k
USD	1000	BALL CORP (BALL)	6	15/06/2029	Ba1/NA/NA	Containers-Metal/Glass	2k/1k
USD	700	BALTIMORE GAS & ELECTRIC (EXC)	5.4	01/06/2053	A3/A/A	Electric-Integrated	2k/1k
USD	850	BELL CANADA (BCECN)	5.1	11/05/2033	Baa1/BBB+/NA	Telecom Services	2k/1k
USD	1250	CATERPILLAR FINL SERVICE (CAT)	4.35	15/05/2026	A2/A+/A	Machinery-Constr&Mining	1k/1k
USD	800	DTE ENERGY CO (DTE)	4.875	01/06/2028	Baa2/BBB/BBB	Electric-Integrated	2k/1k
USD	450	EVERSOURCE ENERGY (ES)	4.75	15/05/2026	Baa1/BBB+/BBB+	Electric-Integrated	2k/1k
USD	800	EVERSOURCE ENERGY (ES)	5.125	15/05/2033	Baa1/BBB+/BBB+	Electric-Integrated	2k/1k
USD	1300	EVERSOURCE ENERGY (ES)	5.45	01/03/2028	Baa1/BBB+/BBB+	Electric-Integrated	2k/1k
USD	500	MERCK & CO INC (MRK)	4.05	17/05/2028	A1/NA/NA	Medical-Drugs	2k/1k
USD	75						

USD	2000	BARCLAYS PLC (BACR)	6.224	09/05/2034	Baa1/BBB+/A	Diversified Banking Inst	200k/1k	280.0	100	2.6x	253.3	99.28	-27
USD	500	GLENCORE FUNDING LLC (GLENLN)	5.4	08/05/2028	Baa1/BBB+/NA	Metal-Diversified	2k/1k	195.0	99.961	2x	183.7	98.49	-11
USD	500	GLENCORE FUNDING LLC (GLENLN)	5.7	08/05/2033	Baa1/BBB+/NA	Metal-Diversified	2k/1k	230.0	99.834	2.9x	221.3	97.76	-9
USD	900	SK ON CO LTD (SKONKR)	5.375	11/05/2026	Aa3/NA/NA	Auto/Trk Prts&Equip-Orig	200k/1k	155.0	99.912	5.8x	125.2	99.85	-30
USD	1350	TENET HEALTHCARE CORP (THC)	6.75	15/05/2031	B1/BB-/BB-	Medical-Hospitals	2k/1k	336.0	100		294.9	100.10	-41

Monday 01 May 2023								@ Issue				Current*	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
USD	750	AVOLON HOLDINGS FNDG LTD (AVOL)	6.375	04/05/2028	Baa3/BBB-/BBB-	Finance-Leasing Compan	2k/1k	300.0	98.955	2.1x	325.9	96.72	+26
USD	1000	COMCAST CORP (CMCSA)	4.55	15/01/2029	A3/A-/A-	Cable/Satellite TV	2k/1k	95.0	99.784	2.8x	91.9	98.59	-3
USD	1000	COMCAST CORP (CMCSA)	4.8	15/05/2033	A3/A-/A-	Cable/Satellite TV	2k/1k	125.0	99.692	3x	123.8	98.24	-1
USD	1600	COMCAST CORP (CMCSA)	5.35	15/05/2053	A3/A-/A-	Cable/Satellite TV	2k/1k	155.0	99.569	2.8x	159.0	96.72	+4
USD	1400	COMCAST CORP (CMCSA)	5.5	15/05/2064	A3/A-/A-	Cable/Satellite TV	2k/1k	170.0	99.53	2.6x	173.8	96.47	+4
USD	400	GATX CORP (GMT)	5.45	15/09/2033	Baa2/BBB/BBB+	Transport-Equip&Leasng	1k/1k	190.0	99.819	2.5x	209.2	96.71	+19
USD	750	GEORGIA POWER CO (SO)	4.65	16/05/2028	Baa1/BBB+/BBB+	Electric-Integrated	2k/1k	105.0	99.874	2.5x	120.5	97.95	+16
USD	1000	GEORGIA POWER CO (SO)	4.95	17/05/2033	Baa1/BBB+/BBB+	Electric-Integrated	2k/1k	140.0	99.826	2.6x	154.4	97.07	+14
USD	1000	HCA INC (HCA)	5.2	01/06/2028	Baa3/BBB-/NA	Medical-Hospitals	2k/1k	160.0	99.836	4x	163.8	98.46	+4
USD	1250	HCA INC (HCA)	5.5	01/06/2033	Baa3/BBB-/NA	Medical-Hospitals	2k/1k	193.0	99.932	2.6x	192.4	98.39	-1
USD	1000	HCA INC (HCA)	5.9	01/06/2053	Baa3/BBB-/NA	Medical-Hospitals	2k/1k	233.0	96.718	3.8x	239.4	93.60	+6
USD	350	HERSHEY COMPANY (HSY)	4.25	04/05/2028	A1/A/NA	Food-Confectionery	2k/1k	67.0	99.857	5.7x	55.2	99.04	-12
USD	400	HERSHEY COMPANY (HSY)	4.5	04/05/2033	A1/A/NA	Food-Confectionery	2k/1k	97.0	99.801	6x	90.4	98.48	-7
USD	1500	META PLATFORMS INC (META)	4.6	15/05/2028	A1/AA-/NA	Internet Content-Entmnt	2k/1k	95.0	99.976	3.2x	88.0	99.14	-7
USD	1000	META PLATFORMS INC (META)	4.8	15/05/2030	A1/AA-/NA	Internet Content-Entmnt	2k/1k	120.0	99.774	4.9x	113.3	98.94	-7
USD	1750	META PLATFORMS INC (META)	4.95	15/05/2033	A1/AA-/NA	Internet Content-Entmnt	2k/1k	135.0	99.951	3.1x	137.5	98.35	+3
USD	2500	META PLATFORMS INC (META)	5.6	15/05/2053	A1/AA-/NA	Internet Content-Entmnt	2k/1k	177.0	99.723	3.2x	180.6	97.27	+4
USD	1750	META PLATFORMS INC (META)	5.75	15/05/2063	A1/AA-/NA	Internet Content-Entmnt	2k/1k	192.0	99.702	4x	197.7	96.75	+6
USD	500	NAVIENT CORP (NAVI)	9.375	25/07/2030	Ba3/B+/BB-	Finance-Consumer Loans	2k/1k	577.3	99.933		657.1	94.74	+80
USD	800	NORTHERN STATES PWR-MINN (XEL)	5.1	15/05/2053	Aa3/A/A+	Electric-Integrated	2k/1k	135.0	99.254	3.1x	144.7	95.09	+10
USD	750	TRACTOR SUPPLY CO (TSCO)	5.25	15/05/2033	Baa1/BBB/NA	Retail-Gardening Prod	2k/1k	175.0	99.559	5.5x	166.2	98.47	-9
USD	500	VISTAJET MALTA/VM HOLDS (VSTJET)	9.5	01/06/2028	B3/B-/BB-	Airlines	2k/1k	610.0	98.998		748.2	92.78	+138

Friday 28 April 2023								@ Issue				Current*	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	1000	SKANDINAVISKA ENSKILDA (SEB)	3.875	09/05/2028	Aa3/A+/AA	Commer Banks Non-US	100k/1k	153.9	99.897		158.7	99.06	+5
USD	1200	TALEN ENERGY SUPPLY LLC (TLN)	8.625	01/06/2030	Ba3/BB/BB+	Electric-Integrated	2k/1k	515.0	100				

Thursday 27 April 2023								@ Issue				Current*	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	525	BENTELER INTERNATIONAL A (BENTLR)	9.375	15/05/2028	Ba3/(P)BB-/NA	Diversified Operations	100k/1k	693.0	100		686.7	100.70	-6
EUR	350	BORMIOLI PHARMA SPA (BORMPH)	FRN	15/05/2028	B3/B-/B	Medical-Drugs	100k/1k		95.5			96.34	
EUR	250	ETHIAS SA (ETHIAS)	6.75	05/05/2033	NA/NA/BBB	Mutual Insurance	100k/100k	430.4	100	1.7x	431.6	99.51	+1
EUR	1250	SVENSKA HANDELSBANKEN AB (SHBASS)	3.75	05/05/2026	Aa2/AA-/AA+	Commer Banks Non-US	100k/1k	123.9	99.724	1.8x	128.8	99.42	+5
USD	900	ANGLO AMERICAN CAPITAL (AALLN)	5.5	02/05/2033	Baa2/BBB+/BBB+	Diversified Minerals	200k/1k	205.0	99.476	3.6x	224.6	96.05	+20
USD	1000	CASSA DEPOSITI E PRESTIT (CDEP)	5.75	05/05/2026	NA/BBB/BBB	Special Purpose Banks	200k/1k	200.0	99.81		178.8	99.42	-21
USD	750	CONSTELLATION BRANDS INC (STZ)	4.9	01/05/2033	Baa3/BBB/NA	Brewery	2k/1k	147.0	99.306	5.9x	153.7	96.75	+7
USD	1000	KFW (KFW)	4.125	27/03/2025	Aaa/AAA/NA	Special Purpose Banks	1k/1k	20.1	99.879	1x	7.2	98.92	-13

Wednesday 26 April 2023								@ Issue				Current*	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	1300	BANK OF NOVA SCOTIA (BNS)	3.704	02/05/2025	A2/A-/AA-	Diversified Banking Inst	100k/1k	43.0	100	1.3x		99.99	
EUR	750	BAWAG P.S.K. (BAWAG)	3.375	04/05/2026	Aaa/NA/NA	Commer Banks Non-US	100k/100k	92.3	99.767	1.7x	95.0	99.32	+3
EUR	500	CARREFOUR BANQUE (CAFP)	4.079	05/05/2027	NA/BBB/NA	Commer Banks Non-US	100k/100k	164.3	100	1.6x	180.4	99.03	+16
EUR	425	CHEPLAPHARM ARZNEIMITTEL (CHEPDE)	7.5	15/05/2030	B2/B+/BB-	Medical-Drugs	100k/1k	523.0	100		533.9	99.40	+11
EUR	325	CHEPLAPHARM ARZNEIMITTEL (CHEPDE)	FRN	15/05/2030	B2/B+/BB-	Medical-Drugs	100k/1k		99			99.50	
EUR	3000	FINNISH GOVERNMENT (RFGB)	3	15/09/2033	NA/AA+/AA+	Sovereign	1k/1k	65.7	99.729	3.4x	64.4	98.74	-1
EUR	600	HANA BANK (KEBHN)	3.75	04/05/2026	NA/AAA/AAA	Diversified Banking Inst	100k/1k	124.3	99.933	1.3x	125.4	99.51	+1
EUR	500	LAND BERLIN (BERGER)	3	04/05/2028	Aa1/NA/AAA	Regional Authority	1k/1k	65.9	99.973	1.1x	64.2	99.36	-2
EUR	500	LANSFORSKRINGAR HYPOTEK (LANSBK)	3.25	04/05/2029	Aaa/AAA/NA	Finance-Mtge Loan/Banker	100k/1k	95.7	99.769	1.6x	97.0	99.14	+1
EUR	500	SANTAN CONSUMER FINANCE (SANSCF)	4.125	05/05/2028	A2/A/A	Finance-Consumer Loans	100k/100k	188.4	99.496	1.8x	185.7	98.99	-3
EUR	500	TELSTRA GROUP LTD (TLSAU)	3.75	04/05/2031	A2/A-/NA	Cellular Telecom	100k/1k	146.7	99.871	5.2x	141.4	99.38	-5
EUR	1000	UNEDIC (UNEDIC)	3.125	25/04/2033	Aa2/NA/NA	Sovereign Agency	100k/100k	20.0	99.739	13x	19.0	99.27	-1
GBP	4500	UNITED KINGDOM I/L GILT (UKTI)	0.625	22/03/2045	NA/NA/AA-u	Sovereign	0.01/0.01	3.8	99.403	10.2x	2.9	87.99	-1
USD	1250	AMERICAN EXPRESS CO (AXP)	4.99	01/05/2026	A2/BBB+/A	Finance-Credit Card	2k/1k	98.0	100	1.6x	80.7	99.31	-17
USD	1250	AMERICAN EXPRESS CO (AXP)	5.043	01/05/2034	A2/BBB+/A	Finance-Credit Card	2k/1k	160.0	100	2.2x	161.3	97.27	+1
USD	500	EMPRESA NACIONAL DEL PET (ENAPCL)	6.15	10/05/2033	Baa3/BB+/A-	Oil Refining&Marketing	200k/1k	275.0	99.698		246.9	99.21	-28
USD	1000	ERAC USA FINANCE LLC (ENTERP)	4.6	01/05/2028	Baa1/A-/NA	Rental Auto/Equipment	2k/1k	120.0	99.625	2.4x	129.9	97.35	+10
USD	1000	ERAC USA FINANCE LLC (ENTERP)	4.9	01/05/2033	Baa1/A-/NA	Rental Auto/Equipment	2k/1k	150.0	99.711	2.8x	162.2	96.11	+12
USD	1000	ERAC USA FINANCE LLC (ENTERP)	5.4	01/05/2053	Baa1/A-/NA	Rental Auto/Equipment	2k/1k	175.0	99.5	3x	180.1	94.51	+5
USD	1250	MAGYAR EXPORT-IMPORT BAN (MAEXIM)	6.125	04/12/2027	NA/BBB-/BBB	Export/Import Bank	200k/1k	280.0	99.241		260.9	98.45	-19
USD	300	PRIVATE EXPORT FUNDING (PEFCO)	3.9	15/10/2027	Aaa/NA/AAA	Finance-Commercial	2k/1k	43.0	99.84		32.3	98.66	-11
USD	585	PROV ST JOSEPH HLTH OBL (PSJHOG)	5.403	01/10/2033	A2/A/A	Medical-Hospitals	1k/1k	200.0	100		194.2	97.48	-6
USD	1000	SASOL FINANCING USA LLC (SASOL)	8.75	03/05/2029	Ba2/BB+/NA	Chemicals-Diversified	200k/1k	523.3	100		585.0	95.50	+62
USD	800	SIX FLAGS ENTERTAINMENT (SIX)	7.25	15/05/2031	B3/B/NA	Resorts/Theme Parks	2k/1k	398.0	99.248		409.8	96.35	+12
USD	650	SMBC AVIATION CAPITAL FI (SMBAC)	5.45	03/05/2028	NA/A-/BBB+	Transport-Equip&Leasng	200k/1k	200.0	99.831	7.8x	188.0	98.53	-12
USD	1250	SWEDISH EXPORT CREDIT (SEK)	4	15/07/2025	NA/AA+/NA	Export/Import Bank	200k/1k	49.6	99.767		52.8	98.60	+3

Tuesday 25 April 2023								@ Issue				Current*	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	5250	BUNDESREPUB. DEUTSCHLAND (DBR)	2.3	15/02/2033	NA/NA/AAu	Sovereign	0.01/0.01	-0.5	98.708	2.8x		98.31	
EUR	1000	LA BANQUE POSTALE (FRLBP)	4	03/05/2028	A2/A+/A+	Commer Banks Non-US	100k/100k	156.6	99.911	1.4x	181.9	98.60	+25
EUR	400	LOXAM SAS (LOXAM)	6.375	15/05/2028	NA/BB-/NA	Rental Auto/Equipment	100k/1k	398.0	100		425.3	98.88	+27
EUR	1000	NN GROUP NV (NNGRNV)	6	03/11/2043	NA/BBB-/BBB+	Life/Health Insurance	100k/1k	366.1	99.655	2.6x	374.6	98.17	+9
EUR	500	RAIFFEISEN SCHWEIZ (RAIFFS)	4.84	03/11/2028	NA/A/A+	Commer Banks Non-US	100k/100k	241.5	100	1.5x	233.3	100.25	-8
EUR	500	SIKA CAPITAL BV (SIKASW)	FRN	01/11/2024	NA/A-/NA	Bldg&Construct Prod-Misc	100k/1k	20.0	100	2.2x		100.01	
EUR	1000	SIKA CAPITAL BV (SIKASW)	3.75	03/11/2028	NA/A-/NA	Bldg&Construct Prod-Misc	100k/1k	125.9	99.93	2.2x	122.3	99.76	-4
EUR	750	SIKA CAPITAL BV (SIKASW)	3.75	03/05/2030	NA/A-/NA	Bldg&Construct Prod-Misc	100k/1k	151.9	99.451	3.3x	145.6	99.24	-6
EUR	1000	SWEDISH COVERED BOND (SBAB)	3.25	03/05/2028	Aaa/NA/NA	Commer Banks Non-US	100k/1k	89.2	99.528	1.5x	92.3	99.23	+3
EUR	1000												