

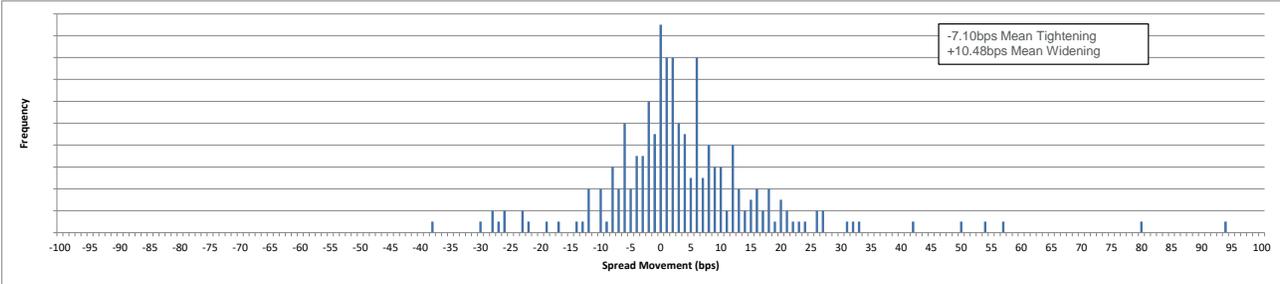
FIXED INCOME

New Issue Performance
12 May 2023



ADM Investor Services
International Limited

Colin Bysouth, CFA | colin.bysouth@admisi.com | +44 20 7716 8533



FIVE BEST PERFORMERS							@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Cover	Spread	Bid	
USD	300	MAURITIUS COMMERCIAL BAN (MCBMP)	7.95	26/04/2028	Baa3/NA/NA	Commer Banks Non-US	422.8	100	1.7x	384.2	103.05	-39
EUR	350	SAN MARINO GOVERNMENT BO (SMGB)	6.5	19/01/2027	NA/NA/NA	Sovereign	429.4	99.788	4.1x	399.2	100.687	-30
EUR	300	ISLANDSBANKI (ISLBAN)	7.375	17/05/2026	NA/BBB/NA	Commer Banks Non-US	496.5	100	2.6x	468.0	100.881	-29
EUR	900	SK ON CO LTD (SKONKR)	5.375	11/05/2026	Aa3/NA/NA	Auto/Trk Prts&Equip-Orig	155	99.912	5.8x	126.5	101.373	-28
EUR	650	PERMANENT TSB GROUP (PTSB)	6.625	25/04/2028	Baa2/NA/BB+	Commer Banks Non-US	419.1	99.612	3.5x	391.5	101.615	-28

FIVE WORST PERFORMERS							@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Cover	Spread	Bid	
USD	1000	SASOL FINANCING USA LLC (SASOL)	8.75	03/05/2029	Ba2/BB+/NA	Chemicals-Diversified	523.3	100		616.9	96.644	+94
USD	500	NAVIENT CORP (NAV)	9.375	25/07/2030	Ba3/B+/BB-	Finance-Consumer Loans	577.3	99.933	1.9x	656.7	97.016	+79
GBP	330	TVL FINANCE PLC (TRAVEL)	10.25	28/04/2028	B3/NA/NA	Hotels&Motels	700	98.575		756.5	96.652	+56
EUR	300	LOXAM SAS (LOXAM)	6.375	15/05/2028	NA/BB-/NA	Rental Auto/Equipment	398	100		451.8	99.04	+54
EUR	525	BENTELER INTERNATIONAL A (BENTLR)	9.375	15/05/2028	Ba3/(P)BB-/NA	Diversified Operations	693	100		742.9	99.898	+50

Thursday 11 May 2023							@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Cover	Spread	Bid	
EUR	700	APRR SA (ARRFP)	3.125	24/01/2030	NA/NA/NA	Public Thoroughfares	121.3	98.552	2.3x	120.5	98.42	-1
EUR	700	BANCA COMERCIALA ROMANA (BCRBK)	7.625	19/05/2027	NA/NA/NA	Commer Banks Non-US	528.0	100	2.5x	527.3	NQ	-1
EUR	250	BAUSPARKASSE WUESTENROT (BSWUES)	3.25	19/05/2027	NA/NA/NA	Commer Banks Non-US	108.3	99.845	1.9x	109.2	99.72	+1
EUR	500	CREDIT MUTUEL ARKEA (CMARK)	3.875	22/05/2028	NA/NA/NA	Commer Banks Non-US	178.2	99.862	3x	166.0	100.10	+1
EUR	500	DANSKE MORTGAGE BANK PLC (DANBNK)	3.125	12/01/2027	NA/NA/NA	Commer Banks Non-US	85.5	99.97	1.3x	86.6	99.89	-12
EUR	300	DAVIDE CAMPARI-MILANO SP (CPRIM)	4.71	18/05/2030	NA/NA/NA	Beverages-Wine/Spirits		100		252.3	NQ	
EUR	600	DEUTSCHE BAHN FIN GMBH (DBHNGR)	3.25	19/05/2033	Ba2/NA/BB+(EXP)	Transport-Rail	117.2	98.912	6.5x	112.5	98.94	-5
EUR	500	ERAMET (ERAFP)	7	22/05/2028	Ba2/NA/BB+(EXP)	Mining Services	496.0	99.489	1.7x	473.0	100.32	-23
EUR	1000	L'OREAL SA (ORFP)	2.875	19/05/2028	Aa1/AA/NA	Cosmetics&Toiletries	82.5	99.473	1.5x	82.0	99.37	-1
EUR	1000	L'OREAL SA (ORFP)	3.125	19/05/2025	Aa1/AA/NA	Cosmetics&Toiletries	65.5	99.796	2x	61.2	99.82	-4
EUR	350	SAN MARINO GOVERNMENT BO (SMGB)	6.5	19/01/2027	NA/NA/NA	Sovereign	429.4	99.788	4.1x	399.2	100.69	-30
EUR	750	SPAREBANK 1 BOLIGKREDIT (SPABOL)	3	19/05/2030	NA/NA/NA	Commer Banks Non-US	100.5	99.454	2.5x	98.8	99.14	-2
EUR	500	TELE2 AB (TELBSS)	3.75	22/11/2029	NA/NA/NA	Cellular Telecom	164.7	99.779	5.5x	162.7	99.64	-2
USD	1500	BNG BANK NV (BNG)	3.5	19/05/2028	NA/NA/NA	Special Purpose Banks	27.0	99.709		26.1	99.41	-1
USD	500	CDP FINANCIAL INC (CADEPO)	FRN	19/05/2025	NA/NA/NA	Invest Mgmt/Advis Serv		100		99.90		
USD	600	EIDP INC (CTVA)	4.5	15/05/2026	NA/A-/A	Chemicals-Diversified	95.0	99.872	2.7x	91.5	99.93	-3
USD	600	EIDP INC (CTVA)	4.8	15/05/2033	NA/A-/A	Chemicals-Diversified	145.0	99.639	2.9x	141.5	99.84	-3
USD	1000	MDGH GMTN RSC LTD (MUBAUH)	4.375	22/11/2033	NA/NA/NA	Investment Companies	105.0	99.351		105.6	99.29	+1
USD	500	MDGH GMTN RSC LTD (MUBAUH)	5.084	22/05/2053	NA/NA/NA	Investment Companies	135.0	100		134.1	100.12	-1
USD	1200	TEXAS INSTRUMENTS INC (TXN)	5.05	18/05/2063	NA/NA/NA	Electronic Compo-Semicon	137.0	99.167	3.6x	133.5	99.66	-3

Wednesday 10 May 2023							@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Cover	Spread	Bid	
EUR	500	ABANCA CORP BANCARIA SA (ABANCA)	5.5	18/05/2026	NA/NA/BBB-	Commer Banks Non-US	304.0	99.76	1.9x	297.3	99.93	-7
EUR	425	DANA FINANCING LUX SARL (DAN)	8.5	15/07/2031	B1/BB-/BB+	Auto/Trk Prts&Equip-Orig	85.0	100		645.3	100.25	+15
EUR	500	DEUTSCHE BANK AG (DB)	3.125	19/05/2033	NA/NA/NA	Diversified Banking Inst	83.2	99.468	5.2x	86.1	100.10	+1
EUR	500	DEUTSCHE BANK AG (DB)	3.125	19/10/2026	NA/NA/NA	Diversified Banking Inst	81.0	99.839	3x	82.0	100.04	+1
EUR	300	ISLANDSBANKI (ISLBAN)	7.375	17/05/2026	NA/BBB/NA	Commer Banks Non-US	496.5	100	2.6x	468.0	100.88	-29
EUR	1750	SKANDINAVISKA ENSKILDA (SEB)	3.25	04/11/2025	NA/NA/NA	Commer Banks Non-US	80.0	99.787	1.1x	82.1	99.92	+2
EUR	250	SPARKASSE HANNOVER (SSPHAN)	3.125	17/05/2030	NA/NA/AAA	Regional Banks Non-US	91.5	99.919	1.3x	89.6	100.24	-2
USD	550	CALDERYS FINANCING LLC (CALDER)	11.25	01/06/2028	NA/(P)BB/NA	Advanced Materials/Prd	785.0	100				
USD	600	EDISON INTERNATIONAL (EIX)	5.25	15/11/2028	Baa2/BBB-/NA	Electric-Integrated	190.0	99.807	3.8x	186.0	100.10	-4
USD	1100	FOUNDRY JV HOLDCO LLC (FABSJV)	5.875	25/01/2034	A3/(P)A-/NA	Electronic Compo-Semicon	260.0	98.763	2.4x	248.0	99.95	-12
USD	1000	IRON MOUNTAIN INC (IRM)	7	15/02/2029	Ba3/BB-/NA	REITS-Storage	362.0	100		373.6	99.50	+12
USD	650	RYDER SYSTEM INC (R)	5.25	01/06/2028	Baa2/BBB+/NA	Transport-Services	190.0	99.871	2.2x	189.0	100.06	-2
USD	750	WILLIS NORTH AMERICA INC (WTW)	5.35	15/05/2033	Baa3/BBB+/NA	Insurance Brokers	195.0	99.733	2.3x	196.0	99.99	+1

Tuesday 09 May 2023							@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Cover	Spread	Bid	
EUR	600	AMERICAN TOWER CORP (AMT)	4.125	16/05/2027	Baa3/BBB-/BBB+	REITS-Diversified	185.4	99.866	1.3x	184.1	100.19	-1
EUR	500	AMERICAN TOWER CORP (AMT)	4.625	16/05/2031	Baa3/BBB-/BBB+	REITS-Diversified	248.4	99.359	1.8x	243.2	100.24	-5
EUR	1550	BNG BANK NV (BNG)	3	11/01/2033	Aaa/AAA/AAA	Special Purpose Banks	71.6	99.957	1.5x	82.9	99.68	+11
EUR	500	BOOKING HOLDINGS INC (BKNG)	3.625	12/11/2028	A3/A-/NA	E-Commerce/Services	138.6	99.918		138.2	100.37	-0
EUR	1250	BOOKING HOLDINGS INC (BKNG)	4.125	12/05/2033	A3/A-/NA	E-Commerce/Services	186.1	99.43		184.5	100.22	-2
EUR	750	BP CAPITAL MARKETS BV (BPLN)	3.773	12/05/2030	A2/A-/A	Oil Compo-Integrated	153.5	100	1.6x	155.3	100.41	+2
EUR	750	BP CAPITAL MARKETS BV (BPLN)	4.323	12/05/2035	A2/A-/A	Oil Compo-Integrated	188.4	100	1.5x	189.3	100.68	+1
EUR	1000	CAIXABANK SA (CABKSM)	4.625	16/05/2027	NA/NA/BBB+	Commer Banks Non-US	225.9	99.825	1.5x	218.1	100.23	-8
EUR	385	CENTURIUM BIDO SPA (CNTRNB)	11.125	15/05/2028	B2/NA/BB-(EXP)	Computer Services	886.5	100		903.9	100.65	+17
EUR	1000	CIE FINANCEMENT FONCIER (CFF)	3.125	17/05/2029	NA/NA/NA	Commer Banks Non-US	99.8	99.441	1.1x	102.9	99.65	+3
EUR	300	CORNING INC (GLW)	3.875	15/05/2026	Baa1/NA/NA	Telecom Eq Fiber Optics	145.0	99.986		144.3	100.20	-1
EUR	550	CORNING INC (GLW)	4.125	15/05/2031	Baa1/NA/NA	Telecom Eq Fiber Optics	193.2	99.666		195.4	100.10	+2
EUR	500	CROWN EURO HOLDINGS SA (CCK)	5	15/05/2028	Ba1/NA/NA	Containers-Metal/Glass	273.9	100		288.2	99.95	+14
EUR	5000	EUROPEAN UNION (EU)	2.75	05/10/2026	NA/NA/NA	Sovereign	49.2	99.719	5.8x	49.5	99.88	+0
EUR	500	GRP BRUXELLES LAMBERT SA (GBLBBB)	4	15/05/2033	A1/A-/NA	Investment Companies	170.9	99.66	1.8x	168.3	100.58	-3
EUR	500	HAMBURGER SPARKASSE (HASPA)	3	15/09/2028	Aaa/NA/NA	Regional Banks Non-US	81.3	99.787	2x	83.5	99.98	+2
EUR	500	HYPO VORARLBERG BANK AG (VORHYP)	3.25	16/02/2028	NA/NA/NA	Commer Banks Non-US	104.0	99.94	1.7x	107.2	100.05	+3
EUR	250	LAND RHEINLAND-PFALZ (RHIPAL)	FRN	29/05/2025	NA/NA/NA	Regional Authority					99.27	
EUR	1000	NATWEST GROUP PLC (NWG)	4.771	16/02/2029	A3/BBB+/A	Diversified Banking Inst	249.6	99.999	1.8x	241.1	100.72	-9
EUR	500	TRATON FINANCE LUX SA (TRAGR)	4	16/09/2025	Baa2/NA/NA	Auto-Med&Heavy Duty Trks	151.9	99.71	1.7x	148.9	99.90	-3
EUR	500	TRATON FINANCE LUX SA (TRAGR)	4.25	16/05/2028	Baa2/NA/NA	Auto-Med&Heavy Duty Trks	198.5	99.938	1x	207.8	99.91	-9
EUR	750	UNICREDIT BANK AG (HVB)	3	17/05/2027	NA/NA/NA	Commer Banks Non-US	81.9	99.633	1x	85.2	99.70	+3
GBP	1250	NATIONAL AUSTRALIA BANK (NAB)	5.0286	17/06/2026	NA/NA/NA	Commer Banks Non-US	60.0	100	1.3x		100.03	
GBP	500	ROTHESAY LIFE (ROTHLF)	7.734	16/05/2033	NA/NA/BBB+	Life/Health Insurance	375.0	100	2.9x	365.0	101.27	-10
GBP	250	VATTENFALL AB (VATFAL)	6.875	17/08/2083	Baa2/NA/NA	Electric-Integrated	305.9	100	2.9x	300.3	100.48	-3
USD	500	BAYFORTH INFRA MGMT LTD (BAYFIM)	4.257	16/05/2026	NA/AAA/NA	Finance-Commercial	55.0	100	3.5x	56.2	100.24	+1
USD	1500	BP CAP MARKETS AMERICA (BPLN)	4.893	11/09/2033	A2/A-/A	Oil Compo-Integrated	137.5	99.998	2.5x	144.2	100.38	+7
USD	1100	CONOCOPHILLIPS COMPANY (COP)	5.3	15/05/2053	A2/A-/NA	Oil Compo-Explor&Prodn	150.0	99.377	3.6x	152.1	100.67	+2
USD	300	ENTERGY MISSISSIPPI LLC (ETR)	5	01/09/2033	A2/A/NA	Electric-Integrated	148.0	99.943	3.7x	144.4	101.20	+4
USD	700	ESTEE LAUDER CO INC (EL)	4.375	15/05/2028	A1/A-/NA	Cosmetics&Toiletries	90.0	99.897	3.6x	92.5	100.35	+3
USD	700	ESTEE LAUDER CO INC (EL)	4.65	15/05/2033	A1/A-/NA	Cosmetics&Toiletries	115.0	99.897	3.6x	121.0	100.27	+6
USD	600	ESTEE LAUDER CO INC (EL)	5.15	15/05/2053	A1/A-/NA	Cosmetics&Toiletries	135.0	99.455	5.5x	137.5	100.60	+3
USD	1500	EXPORT-IMPORT BANK CHINA (EXIMCH)	3.875	16/05/2026	NA/NA/NA	Export/Import Bank	35.0	99.435	2.5x	42.1	99.57	+7</

Monday 08 May 2023							@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid
USD	1500	APPLE INC (AAPL)	4	10/05/2028	Aaa/AA+/NA	Computers	2k/1k	55.0	99.807	1.6x	47.3	100.70
USD	500	APPLE INC (AAPL)	4.15	10/05/2030	Aaa/AA+/NA	Computers	2k/1k	70.0	99.729	2.6x	63.3	100.80
USD	1000	APPLE INC (AAPL)	4.3	10/05/2033	Aaa/AA+/NA	Computers	2k/1k	80.0	99.911	2.1x	77.9	100.93
USD	1000	APPLE INC (AAPL)	4.421	08/05/2026	Aaa/AA+/NA	Computers	2k/1k	70.0	100	1.6x	43.8	100.35
USD	1250	APPLE INC (AAPL)	4.85	10/05/2053	Aaa/AA+/NA	Computers	2k/1k	108.0	99.499	1.6x	105.6	100.93
USD	1000	BALL CORP (BALL)	6	15/06/2029	Ba1/NA/NA	Containers-Metal/Glass	2k/1k	251.0	100	1.0	245.0	100.71
USD	700	BALTIMORE GAS & ELECTRIC (EXC)	5.4	01/06/2053	A3/A/A	Electric-Integrated	2k/1k	158.0	99.951	3.4x	160.4	100.91
USD	850	BELL CANADA (BCECN)	5.1	11/05/2033	Baa1/BBB+/NA	Telecom Services	2k/1k	160.0	99.93	2.1x	154.1	101.18
USD	1250	CATERPILLAR FINL SERVICE (CAT)	4.35	15/05/2026	A2/A/A+(EXP)	Machinery-Constr&Mining	1k/1k	65.0	99.953	1.6x	63.9	100.28
USD	800	DTE ENERGY CO (DTE)	4.875	01/06/2028	Baa2/BBB/BBB	Electric-Integrated	2k/1k	140.0	99.948	2.1x	144.0	100.28
USD	450	EVERSOURCE ENERGY (ES)	4.75	15/05/2026	Baa1/BBB+/BBB+	Electric-Integrated	2k/1k	105.0	4.771	3.6x	107.8	100.17
USD	800	EVERSOURCE ENERGY (ES)	5.125	15/05/2033	Baa1/BBB+/BBB+	Electric-Integrated	2k/1k	162.5	99.844	3x	168.3	100.29
USD	1300	EVERSOURCE ENERGY (ES)	5.45	01/03/2028	Baa1/BBB+/BBB+	Electric-Integrated	2k/1k	123.0	99.803	3.7x	130.2	103.24
USD	500	MERCK & CO INC (MRK)	4.05	17/05/2028	A1/NA/NA	Medical-Drugs	2k/1k	57.0	99.919	5.2x	62.9	100.22
USD	750	MERCK & CO INC (MRK)	4.3	17/05/2030	A1/NA/NA	Medical-Drugs	2k/1k	82.0	99.88	3.3x	87.5	100.25
USD	1500	MERCK & CO INC (MRK)	4.5	17/05/2033	A1/NA/NA	Medical-Drugs	2k/1k	100.0	99.912	3.5x	100.6	100.70
USD	750	MERCK & CO INC (MRK)	4.9	17/05/2044	A1/NA/NA	Medical-Drugs	2k/1k	102.0	99.403	3.1x	107.2	100.02
USD	1500	MERCK & CO INC (MRK)	5	17/05/2053	A1/NA/NA	Medical-Drugs	2k/1k	120.0	99.599	3.4x	121.5	100.77
USD	1000	MERCK & CO INC (MRK)	5.15	17/05/2063	A1/NA/NA	Medical-Drugs	2k/1k	135.0	99.563	4.6x	135.0	101.11
USD	500	NORTHERN OIL AND GAS INC (NOG)	8.75	15/06/2031	B2/B+/B	Oil Comp-Explor&Prodtn	2k/1k	556.0	98.568			
USD	400	OHIO POWER COMPANY (AEP)	5	01/06/2033	Baa1/A/A	Electric-Integrated	2k/1k	155.0	99.528	3.8x	160.9	99.91
USD	600	ONCOR ELECTRIC DELIVERY (ONCRTX)	4.3	15/05/2028	A2/A/A	Electric-Transmission	2k/1k	85.0	99.794	2.2x	82.5	100.46
USD	400	ONCOR ELECTRIC DELIVERY (ONCRTX)	4.95	15/09/2052	A2/A/A	Electric-Transmission	2k/1k	145.0	95.212	2.4x	143.6	96.68
USD	500	SCHLUMBERGER INVESTMENT (SLB)	4.5	15/05/2028	A2/NA/NA	Oil-Field Services	2k/1k	105.0	99.81	3.5x	102.5	100.46
USD	500	SCHLUMBERGER INVESTMENT (SLB)	4.85	15/05/2033	A2/NA/NA	Oil-Field Services	2k/1k	135.0	99.914	4x	135.1	100.73
USD	900	T-MOBILE USA INC (TMUS)	4.8	15/07/2028	Baa2/BBB-/BBB+	Cellular Telecom	2k/1k	135.0	99.789	2.3x	137.6	100.25
USD	1250	T-MOBILE USA INC (TMUS)	5.75	15/01/2054	Baa2/BBB-/BBB+	Cellular Telecom	2k/1k	195.0	99.595	2.7x	188.8	101.84

@ Issue	Current*			
Spread	Price	Cover	Spread	Bid
-8				
-7				
-2				
-26				
-6				
+2				
+1				
+3				
+6				
+7				
+6				
+5				
+1				
+5				
+2				
+0				
+6				
-2				
-1				
-1				
+0				
+3				
-6				

Friday 05 May 2023							@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid
EUR	500	PACCAR FINANCIAL EUROPE (PCAR)	3.375	15/05/2026	A1/A+/NA	Auto-Med&Heavy Duty Trks	100k/1k	105.5	99.809		100.8	100.02
USD	700	EQUIFAX INC (EFX)	5.1	01/06/2028	Baa2/BBB/NA	Medical-Commer Serv-Finance	2k/1k	175.0	99.703	1.9x	174.0	99.95
USD	535	HRT DNT / HRT DNT FIN (HEARTL)	10.5	30/04/2028	B2/B-/NA	Medical-Hospitals	2k/1k	100	100		759.2	98.27
USD	1000	VERIZON COMMUNICATIONS (VZ)	5.05	09/05/2033	Baa1/BBB+/NA	Telephone-Integrated	2k/1k	162.5	99.837	3x	157.4	100.55

@ Issue	Current*			
Spread	Price	Cover	Spread	Bid
-5				
-1				
-5				

Thursday 04 May 2023							@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid
EUR	455	EMERALD DEBT MERGER (EMECL)	6.375	15/12/2030	Ba3/NA/BB+(EXP)	Bldg Prod-Air&Heating	100k/1k	421.0	100		435.1	99.32
USD	750	BOSTON PROPERTIES LP (BXP)	6.5	15/01/2034	Baa1/BBB+/NA	REITs-Office Property	1k/1k	320.0	99.697		311.5	99.83
USD	2275	EMERALD DEBT MERGER (EMECL)	6.625	15/12/2030	Ba3/BB-/BB+(EXP)	Bldg Prod-Air&Heating	2k/1k	339.0	100		340.7	99.46
USD	640	EQUIPMENTSHARE.COM INC (EQMSRM)	9	15/05/2028	B3/B-/NA	E-Commerce/Services	2k/1k	715.0	94.26		701.4	94.54
USD	154.08	IVC SUKUK LTD (IVCSUK)	11	Perp	NA/NA/NA	Finance-Invest Bnkr/Brkr	200k/1k	766.4	100			

@ Issue	Current*			
Spread	Price	Cover	Spread	Bid
+14				
-8				
+4				
+2				
-14				

Wednesday 03 May 2023							@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid
EUR	350	HAMBURG COMMERCIAL BANK (HCOB)	3.452	10/11/2025	Aaa/NA/NA	Regional Banks-Non US	100k/100k		100			99.93
EUR	650	LAND SCHLESWIG-HOLSTEIN (SCHHOL)	2.875	10/05/2028	NA/NA/AAA	Regional Authority	1k/1k	67.7	99.807	1.2x	65.0	100.15
EUR	500	SPARKASSE PORZHEIM CALW (SKPPFO)	3	11/05/2029	NA/NA/AAA	Regional Banks-Non US	100k/100k	85.9	99.724	1.8x	85.8	99.90

@ Issue	Current*			
Spread	Price	Cover	Spread	Bid
-3				
-0				

Tuesday 02 May 2023							@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid
EUR	1000	BANCO BILBAO VIZCAYA ARG (BBVASM)	4.125	10/05/2026	A3/A/A-	Commer Banks Non-US	100k/100k	143.5	99.928	1.8x	144.9	100.21
EUR	500	CARREFOUR SA (CAFF)	3.75	10/10/2030	NA/BBB/NA	Food-Retail	100k/100k	158.3	99.654	2.6x	165.8	99.66
EUR	700	FLUVIU SYSTEM OP (FLUVIU)	3.875	09/05/2033	A3/NA/NA	Electric-Distribution	100k/100k	159.1	99.35	2.4x	157.5	100.39
EUR	1000	NORDEA BANK AB (NDASS)	4.125	05/05/2028	A3/A/AA-	Commer Banks Non-US	100k/1k	180.8	99.703	1.5x	185.4	100.34
EUR	1000	STANDARD CHARTERED PLC (STANLN)	4.874	10/05/2031	A3/BBB+/A	Commer Banks Non-US	100k/1k	256.3	100	1.6x	254.0	101.06
GBP	350	YORKSHIRE BUILDING SOC (YBS)	6.375	15/11/2028	Baa2/NA/A-	Building Societies	100k/1k	265.0	99.799	1.3x	271.1	99.75
USD	2000	BARCLAYS PLC (BACR)	5.829	09/05/2027	Baa1/BBB/A	Diversified Banking Inst	200k/1k	215.0	100	2x	211.8	100.27
USD	2000	BARCLAYS PLC (BACR)	6.224	09/05/2034	Baa1/BBB/A	Diversified Banking Inst	200k/1k	280.0	100	2.6x	275.9	100.44
USD	500	GLENORE FUNDING LLC (GLENLN)	5.4	08/05/2028	Baa1/NA/NA	Metal-Diversified	2k/1k	195.0	99.961	2x	180.4	100.97
USD	500	GLENORE FUNDING LLC (GLENLN)	5.7	08/05/2033	Baa1/NA/NA	Metal-Diversified	2k/1k	230.0	99.834	2.9x	221.4	100.61
USD	900	SK ON CO LTD (SKONKR)	5.375	11/05/2026	Aa3/NA/NA	Auto/Trk Prits&Equip-Orig	200k/1k	155.0	99.912	5.8x	126.5	101.37
USD	1350	TENET HEALTHCARE CORP (THC)	6.75	15/05/2031	B1/BB-/BB-	Medical-Hospitals	1k/1k	336.0	100		325.7	100.65

@ Issue	Current*			
Spread	Price	Cover	Spread	Bid
+1				
+8				
+2				
+5				
-2				
+6				
-3				
-4				
-15				
-9				
-28				
-10				

Monday 01 May 2023							@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid
USD	750	AVOLON HOLDINGS FNDG LTD (AVOL)	6.375	04/05/2028	Ba3/BBB-/BBB-	Finance-Leasing Compan	2k/1k	300.0	99.955	2.1x	332.5	98.66
USD	1000	COMCAST CORP (CMCSA)	4.55	15/01/2029	A3/A/A-	Cable/Satellite TV	2k/1k	95.0	99.784	2.8x	99.4	100.90
USD	1000	COMCAST CORP (CMCSA)	4.8	15/05/2033	A3/A/A-	Cable/Satellite TV	2k/1k	125.0	99.692	3x	130.4	100.71
USD	1600	COMCAST CORP (CMCSA)	5.35	15/05/2053	A3/A/A-	Cable/Satellite TV	2k/1k	155.0	99.569	2.8x	162.3	99.88
USD	1400	COMCAST CORP (CMCSA)	5.5	15/05/2064	A3/A/A-	Cable/Satellite TV	2k/1k	170.0	99.53	2.6x	175.5	100.17
USD	400	GATX CORP (GMT)	5.45	15/09/2033	Baa2/BBB/BBB+	Transport-Equip&Leasng	1k/1k	190.0	99.819	2.5x	205.4	99.93
USD	750	GEORGIA POWER CO (SO)	4.65	16/05/2028	Baa1/BBB+/BBB+	Electric-Integrated	2k/1k	105.0	99.874	2.5x	125.5	100.11
USD	1000	GEORGIA POWER CO (SO)	4.95	17/05/2033	Baa1/BBB+/BBB+	Electric-Integrated	2k/1k	140.0	99.826	2.6x	152.5	100.15
USD	1000	HCA INC (HCA)	5.2	01/06/2028	Baa3/BBB-/NA	Medical-Hospitals	2k/1k	160.0	99.836	4x	161.6	100.93
USD	1250	HCA INC (HCA)	5.5	01/06/2033	Baa3/BBB-/NA	Medical-Hospitals	2k/1k	193.0	99.932	2.6x	201.6	100.59
USD	1000	HCA INC (HCA)	5.9	01/06/2053	Baa3/BBB-/NA	Medical-Hospitals	2k/1k	233.0	96.718	3.8x	242.8	96.41
USD	350	HERSHEY COMPANY (HSY)	4.25	04/05/2028	A1/A/NA	Food-Confectionery	2k/1k	67.0	99.857	5.7x	66.4	100.95
USD	400	HERSHEY COMPANY (HSY)	4.5	04/05/2033	A1/A/NA	Food-Confectionery	2k/1k	97.0	99.801	6x	97.8	100.92
USD	1500	META PLATFORMS INC (META)	4.6	15/05/2028	A1/AA-/NA	Internet Content-Entmnt	2k/1k	95.0	99.976	3.2x	96.6	101.02
USD	1000	META PLATFORMS INC (META)	4.8	15/05/2030	A1/AA-/NA	Internet Content-Entmnt	2k/1k	120.0	99.774	4.9x	125.3	100.95
USD	1750	META PLATFORMS INC (META)	4.95	15/05/2033	A1/AA-/NA	Internet Content-Entmnt	2k/1k	135.0	99.951	3.1x	150.7	100.29
USD	2500	META PLATFORMS INC (META)	5.6	15/05/2053	A1/AA-/NA	Internet Content-Entmnt	2k/1k	177.0	99.723	3.2x	189.7	99.54
USD	1750	META PLATFORMS INC (META)	5.75	15/05/2063	A1/AA-/NA	Internet Content-Entmnt	2k/1k	192.0	99.702	4x	203.5	99.69
USD	500	NAVIENT CORP (NAV)	9.375	25/07/2030	Ba3/B+/BB-	Finance-Consumer Loans	2k/1k	577.3	99.253		656.7	97.02
USD	800	NORTHERN STATES PWR-MINN (XEL)	5.1	15/05/2053	Aa3/A/A+	Electric-Integrated	2k/1k	135.0	99.334	3.1x	141.4	99.26
USD	750	TRACTOR SUPPLY CO (TSCO)	5.25	15/05/2033	Baa1/BBB/NA	Retail-Gardening Prod	2k/1k	175.0	99.559	5.5x	168.6	101.21
USD	500	VISTAJET MALTA/VM HOLDS (VSTJET)	9.5	01/06/2028	B3/B-/BB-(EXP)	Airlines	2k/1k	610.0	98.998			

@ Issue	Current*			
Spread	Price	Cover	Spread	Bid
+32				
+4				
+5				
+7				
+5				
+15				
+2				

Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	Current*
USD	1250	AMERICAN EXPRESS CO (AXP)	4.99	01/05/2026	A2/BBB+/A	Finance-Credit Card	2k/1k	98.0	100	1.6x	107.9	99.98	+10
USD	1250	AMERICAN EXPRESS CO (AXP)	5.043	01/05/2034	A2/BBB+/A	Finance-Credit Card	2k/1k	160.0	100	2.2x	171.1	99.50	+11
USD	500	EMPRESA NACIONAL DEL PET (ENAPL)	6.15	10/05/2033	Baa3/BB+/A-	Oil Refining&Marketing	200k/1k	275.0	99.698		262.7	100.87	-12
USD	1000	ERAC USA FINANCE LLC (ENTERP)	4.6	01/05/2028	Baa1/A-/NA	Rental Auto/Equipment	2k/1k	120.0	99.625	2.4x	123.8	99.96	+4
USD	1000	ERAC USA FINANCE LLC (ENTERP)	4.9	01/05/2033	Baa1/A-/NA	Rental Auto/Equipment	2k/1k	150.0	99.711	2.8x	160.4	99.16	+10
USD	1000	ERAC USA FINANCE LLC (ENTERP)	5.4	01/05/2053	Baa1/A-/NA	Rental Auto/Equipment	2k/1k	175.0	99.5	3x	173.0	99.05	-2
USD	1250	MAGYAR EXPORT-IMPORDT BAN (MAEXIM)	6.125	04/12/2027	NA/BBB-/BBB	Export/Import Bank	200k/1k	280.0	99.241		256.7	100.74	-23
USD	300	PRIVATE EXPORT FUNDING (PEFCO)	3.9	15/10/2027	Aaa/NA/AAA	Finance-Commercial	2k/1k	43.0	99.94		30.9	100.89	-12
USD	585	PROV ST JOSEPH HLTH OBL (PSJHOG)	5.403	01/10/2033	A2/A/NA	Medical-Hospitals	1k/1k	200.0	100		189.7	100.77	-10
USD	1000	SASOL FINANCING USA LLC (SASOL)	8.75	03/05/2029	Baa2/BB+/NA	Chemicals-Diversified	200k/1k	523.3	100		616.9	96.46	+94
USD	800	SIX FLAGS ENTERTAINMENT (SIX)	7.25	15/05/2031	B3/B/NA	Resorts/Theme Parks	2k/1k	398.0	99.248		428.8	97.77	+31
USD	650	SMBC AVIATION CAPITAL FI (SMBAC)	5.45	03/05/2028	NA/A-/BBB+	Transport-Equip&Leasing	200k/1k	200.0	99.831	7.8x	193.9	100.60	+6
USD	1250	SWEDISH EXPORT CREDIT (SEK)	4	15/07/2025	NA/AA+/NA	Export/Import Bank	200k/1k	49.6	99.767		51.5	99.81	+2

Tuesday 25 April 2023								@ Issue				Current*	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	5250	BUNDESREPUB. DEUTSCHLAND (DBR)	2.3	15/02/2033	NA/NA/NA	Sovereign	0.01/0.01	-0.5	98.708	2.8x		100.46	
EUR	1000	LA BANQUE POSTALE (FRBP)	4	03/05/2028	A2/A+/A+	Commer Banks Non-US	100k/100k	156.6	99.911	1.4x	182.5	99.92	+26
EUR	300	LOXAM SAS (LOXAM)	6.375	15/05/2028	NA/BB-/NA	Rental Auto/Equipment	100k/1k	398.0	100		451.8	99.04	+54
EUR	1000	NN GROUP NV (NGRNV)	6	03/11/2043	NA/BB-/BBB+	Life/Health Insurance	100k/1k	366.1	99.655	2.6x	379.2	99.70	+13
EUR	500	RAIFFEISEN SCHWEIZ (RAIFFS)	4.84	03/11/2028	NA/A+/A+	Commer Banks Non-US	100k/100k	241.5	100	1.5x	235.2	101.53	-6
EUR	500	SIKA CAPITAL BV (SIKASW)	FRN	01/11/2024	NA/A-/NA	Bldg&Construct Prod-Misc	100k/1k	20.0	100	2.2x		100.02	
EUR	1000	SIKA CAPITAL BV (SIKASW)	3.75	03/11/2026	NA/A-/NA	Bldg&Construct Prod-Misc	100k/1k	125.9	99.93	2.2x	119.8	100.82	-6
EUR	750	SIKA CAPITAL BV (SIKASW)	3.75	03/05/2030	NA/A-/NA	Bldg&Construct Prod-Misc	100k/1k	151.9	99.451	3.3x	153.4	100.39	-1
EUR	1000	SWEDISH COVERED BOND (SBAB)	3.25	03/05/2028	Aaa/NA/NA	Commer Banks Non-US	100k/1k	89.2	99.528	1.5x	93.1	100.57	+4
EUR	1000	VOLKSWAGEN BANK GMBH (VW)	4.25	07/01/2026	A3/BBB/NA	Auto-Cars/Light Trucks	100k/100k	160.7	99.944	1.7x	161.6	100.42	+1
EUR	500	VOLKSWAGEN BANK GMBH (VW)	4.375	03/05/2028	A3/BBB/NA	Auto-Cars/Light Trucks	100k/100k	207.5	99.539	2x	217.9	100.01	+10
EUR	500	VOLKSWAGEN BANK GMBH (VW)	4.625	03/05/2031	A3/BBB/NA	Auto-Cars/Light Trucks	100k/100k	238.4	99.646	1.8x	244.4	100.16	+6
USD	500	BOC AVIATION USA CORP (BOCAVI)	4.875	03/05/2033	NA/A-/A-	Finance-Leasing Compan	200k/1k	160.0	98.91	9.2x	151.1	99.68	-9
USD	750	STATE BANK INDIA/LONDON (SBIIN)	4.875	05/05/2028	NA/NA/BBB-	Commer Banks Non-US	200k/1k	145.0	99.698	3.9x	145.2	100.23	+0
USD	620	TRIDENT TPI HOLDINGS INC (TEKNI)	12.75	31/12/2028	Caa2/CCC+/NA	Containers-Paper/Plastic	2k/1k	954.0	98.939				

Monday 24 April 2023								@ Issue				Current*	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	BANKINTER SA (BKTSM)	4.375	03/05/2030	NA/A-/NA	Commer Banks Non-US	100k/100k	190.5	99.933	3.4x	206.9	100.75	+16
EUR	7000	EUROPEAN UNION (EU)	3.375	04/10/2038	NA/NA/AAA	Sovereign	0.001k/0.001	81.0	99.517	9.1x	82.8	101.04	+3
EUR	750	LB BADEN-WUERTEMBERG (LBBW)	3.25	04/11/2026	Aaa/NA/NA	Regional Banks Non-US	1k/1k	68.8	99.746	2.3x	71.9	100.78	+3
EUR	600	VAR ENERGI ASA (VARNO)	5.5	04/05/2029	Baa3/BBB/NA	Oil Comp-Exp&Prodn	100k/1k	324.7	99.696	3.2x	307.6	101.29	+17
USD	500	BENTLEIGH INTERNATIONAL A (BENTLR)	10.5	15/05/2028	Baa3/(P)BB-/NA	Diversified Operations	200k/1k	691.0	100		692.0	100.54	-1
USD	600	CAISSE DES DEPOTS ET CON (CDCEPS)	FRN	03/05/2026	Aa2/AA/NA	Sovereign Agency	200k/200k					99.97	
USD	1000	CANADIAN IMPERIAL BANK (CM)	5.001	28/04/2028	A2/A-/A-	Commer Banks Non-US	2k/1k	142.0	100	2.3x	153.3	100.42	+11
USD	1250	CANADIAN IMPERIAL BANK (CM)	5.144	28/04/2025	A2/A-/A-	Commer Banks Non-US	2k/1k	103.0	100	1.6x	110.8	100.21	+8
USD	600	CROWN CASTLE INC (CCI)	4.8	01/09/2028	Baa3/BBB/BBB+	REITS-Diversified	2k/1k	125.0	99.773	2.5x	141.4	100.07	+16
USD	750	CROWN CASTLE INC (CCI)	5.1	01/05/2033	Baa3/BBB/BBB+	REITS-Diversified	2k/1k	160.0	99.914	2.7x	173.3	99.40	+17
USD	300	KOREA OCEAN BUSINESS CO (KOBCCP)	4.5	03/05/2028	Aa2/NA/A-	Finance-Other Services	200k/1k	110.0	99.035	9.7x	107.5	100.42	-7
USD	500	NVENT FINANCE SARL (NVT)	5.65	15/05/2033	NA/BBB-/BBB	Machinery-Pumps	2k/1k	218.0	99.717	2.4x	221.0	100.26	+3
USD	1600	ROYAL BANK OF CANADA (RY)	4.95	25/04/2025	A1/A-/A-	Commer Banks Non-US	2k/1k	85.0	99.935	1.7x	92.8	100.18	+8
USD	900	ROYAL BANK OF CANADA (RY)	5	02/05/2033	A1/A-/A-	Commer Banks Non-US	2k/1k	152.0	99.789	2.3x	163.2	99.71	+11

Friday 21 April 2023								@ Issue				Current*	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	665	ALLWYN ENTERTAINMENT FIN (SAZKAG)	7.25	30/04/2030	NA/BB/BB-	Lottery Services	100k/1k	482.0	100		508.2	100.61	+26
EUR	500	BANCA TRANSILVANIA (TVLRO)	8.875	27/04/2027	NA/BB/BB-	Commer Banks Non-US	100k/1k	99.684	1.7x		611.6	100.99	+3
EUR	500	DIAGEO FINANCE PLC (DGELN)	3.5	26/06/2025	A3/A-/NA	Beverages-Wine/Spirits	100k/1k				73.9	100.39	
EUR	750	SFIL SA (SFILFR)	3.25	25/11/2030	Aa2/AA/NA	Export/Import Bank	100k/100k	42.0	99.716	1.5x	43.5	101.13	+1
EUR	250	TVL FINANCE PLC (TRAVEL)	FRN	28/04/2028	B3/NA/NA	Hotels&Motels	100k/1k				98	96.62	
GBP	330	TVL FINANCE PLC (TRAVEL)	10.25	28/04/2028	B3/NA/NA	Hotels&Motels	100k/1k	700.0	98.575		756.5	96.65	+56
USD	700	ALLWYN ENTERTAINMENT FIN (SAZKAG)	7.875	30/04/2029	NA/BB/BB-	Lottery Services	200k/1k	421.0	100		413.6	101.19	-7
USD	790	KEVLAR SPA (KEVSPA)	6.5	01/09/2029	B3/B/NA	Medical-Drugs	200k/1k	635.0	84		647.1	84.38	+12

Thursday 20 April 2023								@ Issue				Current*	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	1250	BANQUE FED CRED MUTUEL (BFCM)	4.375	02/05/2030	A3/A-/A+	Commer Banks Non-US	100k/100k	205.2	99.451	1.5x	214.1	100.48	+9
EUR	1000	KBC BANK NV (KBC)	3.295	26/04/2031	Aaa/NA/AAA	Commer Banks Non-US	100k/100k				101.3	100.87	
EUR	500	LAND HESSEN (HESSEN)	3.635	27/10/2026	NA/AA+/NA	Regional Authority	1k/1k	-22.0	100.73	2.6x		100.72	
EUR	250	MONITCHEM HOLDCO 3 S.A. (CABBCC)	FRN	01/05/2028	B3/B/NA	Chemicals-Specialty	100k/1k				97.5	98.38	
EUR	420	MONITCHEM HOLDCO 3 S.A. (CABBCC)	8.75	01/05/2028	B3/B/NA	Chemicals-Specialty	100k/1k	625.0	100		667.0	100.30	+42
EUR	750	PORSCHE AUTO HOLDING SE (PORSCH)	4.5	27/09/2028	NA/NA/NA	Auto-Cars/Light Trucks	1k/1k	210.7	99.652	6.7x	184.3	102.30	-26
EUR	1000	SYDNEY AIRPORT FINANCE (SYDAU)	4.375	03/05/2033	Baa1/BBB+/NA	Airport Develop/Maint	100k/1k	199.0	99.46	3.9x	204.3	100.63	+5
GBP	300	INTER-AMERICAN DEVEL BK (IADB)	4.125	28/04/2028	Aaa/AAA/NA	Supranational Bank	1k/1k	49.0	99.608	0.7x	48.7	99.82	-0
GBP	250	OSB GROUP PLC (OSBLN)	9.993	27/07/2033	Baa3/NA/NA	Finance-Mtge Loan/Banker	100k/1k				1.8x	629.9	100.26
USD	750	CLARIOS GLOBAL LP/US FIN (POWSOL)	6.75	15/05/2028	B1/B+/B+	Auto/Trk Prts&Equip-Orig	2k/1k	305.0	100				+2
USD	1000	JAPAN FIN ORG MUNICIPAL (JFM)	4.125	27/04/2028	A1/A+/NA	Regional Agencies	200k/2k	61.0	99.522		62.7	100.57	
USD	400	PERTAMINA GEOTHERMAL ENE (PGEOL)	5.15	27/04/2028	Baa3/BBB/BBB-	Electric-Generation	200k/1k	151.1	100	8.3x	148.0	101.29	-3
USD	425	SCE RECOVERY FUNDING LLC (EIX)	4.697	15/06/2040	Aaa/AAA/NA	Electric-Integrated	2k/1k	110.0	99.991		99.6	102.18	-10
USD	350.42	SCE RECOVERY FUNDING LLC (EIX)	5.112	15/12/2047	Aaa/AAA/NA	Electric-Integrated	2k/1k	120.0	99.984		115.1	101.74	-5
USD	2941.4	UNITED MEXICAN STATES (MEX)	6.338	04/05/2053	Baa2/BBB/BBB-	Sovereign	200k/1k	260.0	99.998		255.3	100.67	-5

Wednesday 19 April 2023								@ Issue				Current*	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	2000	DZ BANK AG (DZBK)	2	30/11/2023	NA/NA/NA	Cooperative Banks	1k/1k		100			99.88	
EUR	1000	GEMEINSAME BUNDESLAENDER (LANDEF)	3	26/04/2030	NA/NA/AAA	Regional Authority	1k/1k	64.2	99.25	1x	72.5	100.77	+8
EUR	500	JYSKE BANK A/S (JYBC)	5	26/10/2028	NA/BBB+/NA	Commer Banks Non-US	100k/1k	245.5	99.971	2x	264.6	100.60	+19
EUR	500	KOMMUNEKREDIT (KOMMUN)	3.375	26/04/2043	NA/NA/NA	Regional Agencies	100k/1k	83.8	98.858	3.6x	84.0	100.99	+0
EUR	1000	KUNTARAHOTIUS OYJ (KUNTA)	3.125	29/07/2030	Aa1/AA+/NA	Regional Agencies	100k/1k	71.8	99.722	1.8x	77.8	101.26	+6
EUR	250	POP ASUNTOLUOTTOPANKKI (POPGR)	3.625	26/04/2028	NA/AAA/NA	Mortgage Banks	100k/100k	110.4	99.861	1.1x	115.7	101.23	+5
USD	3500	BANK OF AMERICA CORP (BAC)											

Class	Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	Location: Restricted
	EUR	4000	EFSF (EFSF)	3	15/12/2028	Aaa/AA/AA-	Sovereign Agency	1k/1k	60.7	99.612	2.3x	69.0	100.75	+8
	EUR	650	EUROGRID GMBH (EUROGR)	3.722	27/04/2030	NA/BBB+/NA	Electric-Transmission	100k/100k	129.0	100	2.2x	142.4	100.87	+13
	EUR	1000	LVMH MOET HENNESSY VUITT (MCFP)	3.375	21/10/2025	A1/AA-/NA	Textile-Apparel	100k/100k	66.5	99.95	2.7x	60.7	100.69	-6
	EUR	750	MUENCHENER HYPOTHEKENBNK (MUNH)	3.125	14/08/2029	Aaa/NA/NA	Mortgage Banks	1k/1k	73.6	99.762	1.2x	82.1	100.85	+9
	USD	500	ABU DHABI NATIONAL ENER (TAQAUH)	4.375	24/01/2029	Aa3/NA/AA-	Electric-Generation	200k/1k	80.0	99.389		84.7	100.79	+5
	USD	1000	ABU DHABI NATIONAL ENER (TAQAUH)	4.696	24/04/2033	Aa3/NA/AA-	Electric-Generation	200k/1k	110.0	100		110.9	101.44	+1
	USD	600	CARGILL INC (CARGIL)	4.5	24/06/2026	A2/A/A	Agricultural Operations	2k/1k	65.0	99.801	4x	62.5	100.77	-3
	USD	500	CARGILL INC (CARGIL)	4.75	24/04/2033	A2/A/A	Agricultural Operations	2k/1k	120.0	99.709	6x	129.9	100.42	+10
	USD	500	KOOKMIN BANK (KITNAT)	4.625	21/04/2028	Aa3/A+/NA	Commer Banks Non-US	200k/1k	95.0	99.885	3x	100.3	101.10	+5
	USD	275	LINDBLAD EXPEDITIONS HO (LIND)	9	15/05/2028	B3/B/NA	Cruise Lines	2k/1k	531.0	100		549.5	100.43	+19
	USD	1000	MARS INC (MARS)	4.55	20/04/2028	A1/A+/NA	Food-Misc/Diversified	2k/1k	87.0	99.929	3.2x	96.7	100.92	+10
	USD	500	MARS INC (MARS)	4.65	20/04/2031	A1/A+/NA	Food-Misc/Diversified	2k/1k	105.0	100	5.7x	126.4	99.87	+21
	USD	1000	MARS INC (MARS)	4.75	20/04/2033	A1/A+/NA	Food-Misc/Diversified	2k/1k	117.0	99.842	3.3x	134.5	100.00	+18
	USD	3750	WELLS FARGO & COMPANY (WFC)	5.389	24/04/2034	A1/BBB+/A+	Super-Regional Banks-US	1k/1k	180.0	100	3.7x	191.1	100.56	+11

Data Source: Bloomberg, ADMISI

* Bloomberg indicative at time of writing NQ = No Quote Available

Colin Bysouth, CFA
SALES
+44 (0)20 7716 8533
colin.bysouth@admisi.com

Marc Ostwald
STRATEGIST
44 (0)20 7716 8534
marc.ostwald@admisi.com

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