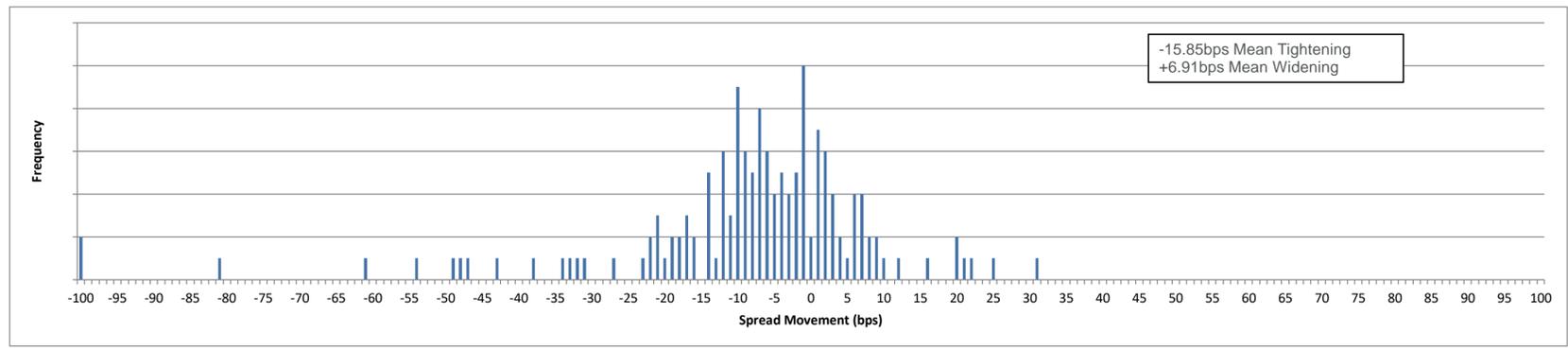




# FIXED INCOME

New Issue Performance  
21 October 2022

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FIVE BEST PERFORMERS								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Cover	Spread	Bid	
USD	700	LATAM AIRLINES GROUP SA (LTMCI)	13.375	15/10/2029	B2/NA/NA	Airlines	11/10/22	1094	93.103		951.1	97.731	-143
USD	450	LATAM AIRLINES GROUP SA (LTMCI)	13.375	15/10/2027	B2/NA/NA	Airlines	11/10/22	1085	94.423		964.6	97.454	-120
EUR	300	FIBER BIDCO SPA (FEDRIG)	11	25/10/2027	B2/(P)/BB-(EXP)	Containers-Paper/Plastic	14/10/22	975	97.25		893.5	100.318	-81
EUR	500	VERISURE HOLDING AB (VERISR)	9.25	15/10/2027	B1/B/NA	Protection-Safety	28/09/22	727	100		665.8	101.68	-61
USD	355	XPO ESCROW SUB LLC (RXO)	7.5	15/11/2027	Baa3/NA/NA	Transport-Truck	11/10/22	357	98.962		302.2	99.883	-55

FIVE WORST PERFORMERS								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Cover	Spread	Bid	
EUR	500	SYDBANK A/S (SYDBDC)	4.75	30/09/2025	A3/NA/NA	Commer Banks Non-US	27/09/22	286.7	99.843	1x	317.2	98.964	+31
EUR	500	DELL BANK INTERNATIONAL (DELL)	4.5	18/10/2027	Baa2/NA/NA	Computers	06/10/22	268.1	99.645	1.2x	292.2	96.881	+24
USD	500	SYNGENTA GROUP FIN (SYNGEN)	5	19/04/2026	NA/NA/A	Agricultural Biotech	12/10/22	80	99.544		101.3	97.944	+21
USD	600	INDUSTRIAL BANK OF KOREA (INDKOR)	5.125	25/10/2024	Aa2/NA/AA-	Special Purpose Banks	18/10/22	70	99.949	1.3x	90.7	99.277	+21
EUR	750	ELECTRICITE DE FRANCE SA (EDF)	3.875	12/01/2027	Baa1/BBB *-/BBB+	Electric-Generation	05/10/22	214.1	99.787	1.4x	233.6	97.324	+19

Thursday 20 October 2022								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	1000	COOPERATIEVE RABOBANK UA (RABOBK)	4.625	27/01/2028	NA/NA/NA	Commer Banks Non-US	100k/100k	254.1	99.748	1.7x	247.4	99.80	-7
EUR	1000	CRED MUTUEL HOME LOAN SF (CMCICB)	3.25	31/10/2029	NA/NA/NA	Finance-Mtge Loan/Banker	100k/100k	108.6	99.6	1.2x	110.6	98.87	+2
EUR	850	REPUBLIC OF LATVIA (LATVIA)	3.875	25/03/2027	NA/NA/NA	Sovereign	100k/1k	199.9	98.743	2.5x	199.4	98.54	-1
USD	600	CITIZENS BANK NA/RI (CFG)	6.064	24/10/2025	NA/NA/NA	Commer Banks-Eastern US	250k/1k	145.0	100		143.4	100.05	-2
USD	1000	ISDB TRUST NO 2 (ISDB)	4.747	27/10/2027	NA/NA/NA	Supranational Bank	200k/1k		100		28.9	100.00	
USD	500	NATIONAL RURAL UTIL COOP (NRUC)	5.45	30/10/2025	NA/NA/NA	Electric-Distribution	2k/1k	85.0	99.866		83.3	99.93	-2
USD	350	NATIONAL RURAL UTIL COOP (NRUC)	5.8	15/01/2033	NA/NA/NA	Electric-Distribution	2k/1k	158.0	99.949		154.0	99.93	-4
USD	300	ORIENT ZHISHENG LTD (ORSECH)	5.125	26/10/2025	Baa2/NA/NA	Finance-Invest Bnkr/Brkr	200k/1k	63.0	99.739			NQ	
USD	1000	REPUBLICA ORIENT URUGUAY (URUGUA)	5.75	28/10/2034	NA/NA/NA	Sovereign	0.001k/0.00	170.0	98.523		171.2	98.00	+1
USD	1150	ROYAL BANK OF CANADA (RY)	5.66	25/10/2024	NA/NA/NA	Commer Banks Non-US	2k/1k	105.0	100		106.0	99.98	+1
USD	1350	ROYAL BANK OF CANADA (RY)	6	01/11/2027	NA/NA/NA	Commer Banks Non-US	2k/1k	160.0	99.802		162.2	99.65	+2

Wednesday 19 October 2022								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	LAND BERLIN (BERGER)	FRN	27/01/2027	Aa1/NA/AAA	Regional Authority	1k/1k		100.649			100.18	
EUR	250	PERMANENT TSB GROUP (IPMID)	13.25	Perp	Ba3/NA/NA	Commer Banks Non-US	200k/1k		100	2.5x	1035.9	103.70	
EUR	500	RAIFFEISEN BANK INTL (RBIIV)	5.75	27/01/2028	NA/NA/NA	Commer Banks Non-US	100k/100k	365.0	99.602	1.6x	358.6	99.40	-6
EUR	500	TENNET HOLDING BV (TENN)	4.25	28/04/2032	NA/NA/NA	Electric-Transmission	100k/1k	200.6	99.486	2x	191.7	99.26	-9
EUR	1000	TENNET HOLDING BV (TENN)	4.5	28/10/2034	NA/NA/NA	Electric-Transmission	100k/1k	220.3	99.491	1.9x	210.3	99.27	-10
EUR	1250	TORONTO-DOMINION BANK (TD)	3.25	27/04/2026	NA/NA/NA	Commer Banks Non-US	100k/1k	124.1	99.941	1.3x	119.5	99.68	-5
USD	500	DIAGEO CAPITAL PLC (DGELN)	5.2	24/10/2025	NA/A-/NA	Beverages-Wine/Spirits	200k/1k	70.0	99.868		66.9	99.70	-3
USD	750	DIAGEO CAPITAL PLC (DGELN)	5.3	24/10/2027	NA/A-/NA	Beverages-Wine/Spirits	200k/1k	100.0	99.852		95.9	99.50	-4
USD	750	DIAGEO CAPITAL PLC (DGELN)	5.5	24/01/2033	NA/A-/NA	Beverages-Wine/Spirits	200k/1k	145.0	99.47		152.2	97.74	+7
USD	1500	EXPORT FIN & INS CORP (AUSTC)	4.625	26/10/2027	Aaa/AAA/NA	Export/Import Bank	200k/1k	41.7	99.594		39.3	99.01	-2
USD	500	JT INTL FIN SERVICES BV (JAPTOB)	6.875	24/10/2032	A2/NA/NA	Tobacco	150k/1k	295.0	98.626		262.8	99.84	-32
USD	1000	KOMMUNINVEST I SVERIGE (KOMINS)	4.75	22/10/2025	NA/NA/NA	Regional Agencies	200k/1k	23.0	99.981		21.2	99.72	-2
USD	500	LOCKHEED MARTIN CORP (LMT)	4.95	15/10/2025	A3/A-/A-	Aerospace/Defense	2k/1k	50.0	99.715		52.0	99.43	+2
USD	750	LOCKHEED MARTIN CORP (LMT)	5.1	15/11/2027	A3/A-/A-	Aerospace/Defense	2k/1k	80.0	99.833		74.8	99.53	-5
USD	1000	LOCKHEED MARTIN CORP (LMT)	5.25	15/01/2033	A3/A-/A-	Aerospace/Defense	2k/1k	120.0	99.438		128.6	97.65	+9
USD	1000	LOCKHEED MARTIN CORP (LMT)	5.7	15/11/2054	A3/A-/A-	Aerospace/Defense	2k/1k	160.0	99.18		140.2	99.70	-20
USD	750	LOCKHEED MARTIN CORP (LMT)	5.9	15/11/2063	A3/A-/A-	Aerospace/Defense	2k/1k	180.0	99.139		141.6	102.59	-38

Tuesday 18 October 2022								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	1000	AUSTRIAN T-BILL (RATB)	0	23/02/2023	NA/A-1+/NA	Sovereign	1k/1k		99.564			99.56	
EUR	350	BANCO COMERC PORTUGUES (BCPPL)	8.5	25/10/2025	NA/NA/BB	Commer Banks Non-US	100k/100k	656.5	100	2.4x	607.6	100.50	-49
EUR	750	BERLIN HYP AG (BHH)	3	25/10/2027	NA/NA/NA	Mortgage Banks	1k/1k	100.0	99.552	1.6x	87.7	99.16	-12
EUR	1250	BPIFRANCE SACA (OSEOFI)	3.375	25/11/2032	NA/NA/AA	Sovereign Agency	100k/100k	58.0	99.299	1.7x	51.7	98.53	-6
EUR	500	CDP RETI SPA (CDPRTI)	5.875	25/10/2027	Baa3/NA/NA	Investment Companies	100k/1k	391.1	99.57	1.7x	347.3	100.40	-44
EUR	1011.2	ESM TBILL (ESMTB)	0	20/04/2023	P-1/A-1+/F1+	Sovereign Agency	0.01/0.01		99.0895		46.9	99.08	
EUR	3000	KFW (KFW)	2.5	19/11/2025	NA/NA/NA	Special Purpose Banks	1k/1k	60.1	99.947	1.1x	57.5	99.39	-3
EUR	1000	MORGAN STANLEY (MS)	4.813	25/10/2028	A1/A-/NA	Diversified Banking Inst	100k/1k	282.8	100	1.6x	280.3	99.02	-2
EUR	1750	MORGAN STANLEY (MS)	5.148	25/01/2034	A1/A-/NA	Diversified Banking Inst	100k/1k	292.3	100	1.5x	293.4	97.99	+1
EUR	900	REPUBLIC OF LITHUANIA (LITHUN)	4.125	25/04/2028	NA/A+/A	Sovereign	1k/1k	225.7	99.261	1.7x	214.9	98.62	-11
EUR	390	ROYAL BK CANADA LONDON (RY)	2.8	25/10/2023	Aa1/A-1+/NA	Commer Banks Non-US	100k/1k		100		63.1	99.94	
EUR	1500	SOCIETE GENERALE SFH (SOCSFH)	3	28/10/2025	NA/NA/NA	Finance-Mtge Loan/Banker	100k/100k	113.4	99.876	2.7x	101.8	99.57	-12
EUR	500	TALANX AG (TALANX)	4	25/10/2029	NA/A+/NA	Reinsurance	100k/100k	196.4	99.671	2.6x	197.1	98.22	+1
EUR	200	TATRA BANKA AS (TATSK)	5.5	25/10/2025	NA/NA/NA	Commer Banks Non-US	100k/100k		99.99		348.9	99.74	
USD	850	AIA GROUP LTD (AIA)	5.625	25/10/2027	A1/A+/A+	Life/Health Insurance	200k/1k	150.0	99.54	2.8x	169.1	97.78	+19
USD	1000	BANK OF NY MELLON CORP (BK)	5.802	25/10/2028	A1/A-/NA	Fiduciary Banks	1k/1k	160.0	100	3.8x	152.7	99.22	-7
USD	1500	BANK OF NY MELLON CORP (BK)	5.834	25/10/2033	A1/A-/NA	Fiduciary Banks	1k/1k	185.0	100	4.1x	183.0	98.03	-2
USD	2030	CARNIVAL HLDGS BM LTD (CCL)	10.375	01/05/2028	B2/B+/NA	Cruise Lines	2k/1k	649.0	98.465		617.9	98.74	-31
USD	200	CHENGDU SINO FRENCH EC (CDSNFE)	6	21/10/2025	NA/NA/NA	Building-Heavy Construct	200k/1k		100		136.5	NQ	
USD	507.36	COMMONSPIRIT HEALTH (CATMED)	6.073	01/11/2027	NA/NA/NA	Medical-Hospitals	1k/1k	185.0	100		179.6	99.23	-5
USD	300	COMMONSPIRIT HEALTH (CATMED)	6.461	01/11/2052	NA/NA/A-	Medical-Hospitals	1k/1k	240.0	100		217.7	99.55	-22
USD	500	EMIRATES NBD BANK PJSC (EBIUH)	5.625	21/10/2027	A2/NA/A+	Regional Banks-Non US	200k/1k	155.0	99.485	2x	146.2	98.74	-9
USD	600	INDUSTRIAL BANK OF KOREA (INDKOR)	5.125	25/10/2024	Aa2/NA/AA-	Special Purpose Banks	200k/1k	70.0	99.949	1.3x	90.7	99.28	+21
USD	1000	KOMMUNALBANKEN AS (KBN)	4.625	24/10/2025	Aaa/AAA/NA	Sovereign Agency	200k/2k	25.4	99.95		22.7	99.33	-3
USD	2500	KSA SUKUK LTD (KSA)	5.268	25/10/2028	NA/NA/A	Sovereign	200k/1k	105.0	100		99.3	99.08	-6
USD	1000	MDGH GMTN RSC LTD (MUBAUH)	5.5	28/04/2033	NA/AA/AA	Investment Companies	200k/1k	165.0	98.583		151.6	97.77	-13
USD	2500	SAUDI INTERNATIONAL BOND (KSA)	5.5	25/10/2032	NA/NA/A	Sovereign	200k/1k	150.0	100		154.8	97.62	+5
USD	1500	US BANCORP (USB)	5.727	21/10/2026	A2/A+/NA	Super-Regional Banks-US	1k/1k	130.0	100	2.2x	126.7	99.51	-3
USD	1500	US BANCORP (USB)	5.85	21/10/2033	A2/A+/NA	Super-Regional Banks-US	1k/1k	185.0	100	3.3x	183.6	98.11	-1

Monday 17 October 2022								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	ADIF ALTA VELOCIDAD (ADIFAL)	3.5	30/07/2029	Baa2/NA/A-	Public Thoroughfares	100k/100k	45.0	99.91	1.1x	47.3	98.60	+2
EUR	250	BAYERISCHE LANDESBODEN (BYLABO)	3	21/10/2032	NA/NA/NA	Finance-Mtge Loan/Banker	1k/1k	87.8	98.915	1.3x	75.0	98.09	-13
EUR	1750												

Thursday 13 October 2022							@ Issue			Current*		Bid	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread		
EUR	250	LANDESBANK BERLIN AG (LBBER)	3	20/04/2027	Aaa/NA/NA	Commer Banks Non-US	100k/100k	106.9	99.734	1.7x	89.3	99.29	-18
USD	150	KFW (KFW)	4.83	20/10/2025	NA/AAA/NA	Special Purpose Banks	200k/200k		100		33.2	99.44	
Wednesday 12 October 2022							@ Issue			Current*		Bid	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread		
EUR	1200	AGENCE FRANCAISE DEVELOP (AGFRNC)	3.5	25/02/2033	NA/AA/AA	Special Purpose Banks	100k/100k	55.0	99.434	1.1x	57.8	99.06	+3
EUR	500	BAYERISCHE LANDESBANK (BYLAN)	3.125	19/10/2027	Aaa/NA/NA	Regional Banks-Non US	1k/1k	112.1	99.913	4.8x	91.3	99.89	-21
EUR	500	CAISSE DES DEPOTS ET CON (CDCEPS)	3	25/11/2027	Aa2/AA/NA	Sovereign Agency	100k/100k	57.0	99.748	1.6x	65.1	98.93	+8
EUR	1000	COMMONWEALTH BANK AUST (CBAAU)	3.246	24/10/2025	NA/NA/NA	Commer Banks Non-US	100k/1k	137.1	100	1.4x	118.5	99.79	-19
EUR	150	ERSTE GROUP BANK AG (ERSTBK)	3.1	21/11/2024	NA/NA/NA	Commer Banks Non-US	1k/1k		100		101.7	99.87	
EUR	500	HYPO VORARLBERG BANK AG (VORHYP)	3.25	19/02/2027	Aaa/NA/NA	Commer Banks Non-US	100k/100k	129.1	99.84	1.5x	114.5	99.60	-15
EUR	1000	SLOVAKIA GOVERNMENT BOND (SLOVGB)	4	19/10/2032	NA/NA/NA	Sovereign	0.001k/0.00	168.1	99.322	3.9x	155.1	99.77	-13
USD	305	ENQUEST PLC (ENQLN)	11.625	01/11/2027	B3(P)B+/NA	Oil Comp-Explor&Prodn	200k/1k	780.0	98.611		786.3	97.28	+6
USD	500	SYNGENTA GROUP FIN (SYNGEN)	5	19/04/2026	NA/NA/NA	Agricultural Biotech	200k/1k	80.0	99.544		101.3	97.94	+21
Tuesday 11 October 2022							@ Issue			Current*		Bid	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread		
EUR	500	ARGENTA SPAARBANK (ARGSPA)	3.25	20/10/2026	NA/AAA/NA	Commer Banks Non-US	100k/100k	124.2	99.874	1.4x	106.7	99.73	-17
EUR	500	BELFIUS BANK SA/NV (CCBGBB)	3.25	18/10/2027	NA/AAA/AAA	Commer Banks Non-US	100k/100k		99.991	2.5x	97.6	99.85	
EUR	4000	BUNDESREPUB. DEUTSCHLAND (DBR)	1.8	15/08/2053	NA/NA/NA	Sovereign	0.01/0.01	2.5	88.051	1.5x	8.1	83.98	+6
EUR	6000	EUROPEAN UNION (EU)	3.375	04/11/2042	NA/NA/NA	Sovereign	0.001k/0.00	101.7	99.581	4.3x	92.8	97.35	-9
EUR	1000	LA BANQUE POST HOME LOAN (LBPSFH)	3.25	23/01/2030	NA/AAA/NA	Finance-Mtge Loan/Banker	100k/100k	119.8	99.217	1.3x	104.9	99.14	-15
EUR	1000	LB BADEN-WUERTTEMBERG (LBBW)	2.75	18/10/2024	Aaa/NA/NA	Regional Banks-Non US	100k/100k	105.8	99.763	5.1x	71.2	99.80	-35
EUR	500	OP CORPORATE BANK PLC (OPBANK)	4.125	18/04/2027	Aa3/AA-/NA	Commer Banks Non-US	100k/1k	214.3	99.687	1.5x	210.1	99.99	-4
EUR	650	VATTENFALL AB (VATFAL)	FRN	18/04/2024	A3/BBB+/NA	Electric-Integrated	100k/1k		100	1.8x		100.16	
EUR	500	VATTENFALL AB (VATFAL)	3.25	18/04/2024	A3/BBB+/NA	Electric-Integrated	100k/1k	161.9	99.842	2x	149.9	99.60	-12
EUR	500	VATTENFALL AB (VATFAL)	3.75	18/10/2026	A3/BBB+/NA	Electric-Integrated	100k/1k	176.8	99.982	2.8x	167.0	99.36	-10
USD	450	LATAM AIRLINES GROUP SA (LTMCI)	13.375	15/10/2027	B2/NA/NA	Airlines	2k/1k	1085.0	94.423		964.6	97.45	-120
USD	700	LATAM AIRLINES GROUP SA (LTMCI)	13.375	15/10/2029	B2/NA/NA	Airlines	2k/1k	1094.0	93.103		951.1	97.73	-143
USD	355	XPO ESCROW SUB LLC (RXO)	7.5	15/11/2027	Baa3/NA/NA	Transport-Truck	2k/1k	357.0	98.962		302.2	99.88	-55
Monday 10 October 2022							@ Issue			Current*		Bid	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread		
EUR	1000	CAISSE FRANCAISE DE FIN (CAFFIL)	3.25	19/02/2029	Aaa/AA+/NA	Sovereign Agency	100k/100k	121.6	99.955	1.3x	105.1	99.46	-16
Friday 07 October 2022							@ Issue			Current*		Bid	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread		
EUR	1000	PURPLE PROTECTED ASSET (PRPLEP)	FRN	18/10/2023	NA/NA/NA	Finance-Other Services	125k/125k		100			99.90	
Thursday 06 October 2022							@ Issue			Current*		Bid	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread		
EUR	500	CARLSBERG BREWERIES A/S (CARLB)	3.25	12/10/2025	Baa2/NA/BBB+	Brewery	100k/1k	158.7	99.837	5.8x	156.7	98.75	-2
EUR	750	COMMERZBANK AG (CMZB)	2.875	13/10/2028	Aaa/NA/NA	Commer Banks Non-US	1k/1k	109.5	99.442	1.5x	99.0	97.82	-11
EUR	500	DELL BANK INTERNATIONAL (DELL)	4.5	18/10/2027	Baa2/NA/NA	Computers	100k/1k	268.1	99.645	1.2x	292.2	96.88	+24
EUR	500	EUROCLEAR BANK SA (EUROCL)	3.625	13/10/2027	NA/AA/AA	Fiduciary Banks	100k/1k	175.4	99.897	6.8x	176.1	98.35	+1
EUR	750	INTESA SANPAOLO SPA (ISPIM)	5.25	13/01/2030	Baa1/BBB/BBB	Commer Banks Non-US	100k/1k	339.0	99.285	1.7x	339.3	97.29	+0
EUR	650	VINCI SA (DGFSP)	3.375	17/10/2032	A3/A-/A-u	Building-Heavy Construct	100k/100k	155.1	97.803	2.5x	146.6	95.38	-8
USD	750	AIB GROUP PLC (AIB)	7.583	14/10/2026	A3/BBB-/BBB	Commer Banks Non-US	200k/1k	335.0	100	1.3x	335.3	98.93	+0
USD	350	CBB INTL SUKUK PROG WLL (BHRAIN)	6.5	13/04/2028	NA/B+/NA	Sovereign	200k/1k	249.9	100		200.6	100.16	-49
USD	400	CNH INDUSTRIAL CAP LLC (CNHI)	5.45	14/10/2025	Baa2/BBB/BBB+	Machinery-Farm	2k/1k	145.0	99.349	2.5x	143.2	98.33	-2
USD	1000	ENEL FINANCE AMERICA LLC (ENELIM)	7.1	14/10/2027	Baa1/BBB+/BBB+	Electric-Integrated	200k/1k	325.0	99.146	3x	316.9	97.85	-8
USD	750	ENEL FINANCE INTL NV (ENELIM)	6.8	14/10/2025	Baa1/BBB+/BBB+	Electric-Integrated	200k/1k	275.0	99.435	3.5x	241.7	99.32	-33
USD	1250	ENEL FINANCE INTL NV (ENELIM)	7.5	14/10/2032	Baa1/BBB+/BBB+	Electric-Integrated	200k/1k	400.0	97.869	3.5x	378.9	96.22	-21
USD	1000	ENEL FINANCE INTL NV (ENELIM)	7.75	14/10/2052	Baa1/BBB+/BBB+	Electric-Integrated	200k/1k	440.0	95.015	3.4x	418.2	91.90	-22
USD	625	ENERFLEX LTD (EFXCN)	9	15/10/2027	B2/BB-/BB-	Oil-Field Services	2k/1k	744.7	90.676				
USD	700	FIRST ABU DHABI BANK PJS (FABUH)	5.125	13/10/2027	Aa3/AA-/AA-	Commer Banks Non-US	200k/1k	125.0	99.301	2.4x	106.4	98.30	-19
USD	1250	GENERAL MOTORS FINL CO (GM)	6.05	10/10/2025	Baa3/BBB/BBB-	Auto-Cars/Light Trucks	2k/1k	185.0	99.868	1.6x	192.3	98.63	+7
USD	2500	HAZINE MUSTESARLIGI VARL (TURKSK)	9.758	13/11/2025	B3/NA/B	Sovereign	200k/1k	551.1	100	2.6x	523.4	99.67	-28
USD	1750	TORONTO-DOMINION BANK (TD)	8.125	31/10/2082	Baa1/BBB/BBB+u	Commer Banks Non-US	200k/1k	407.5	100	2.1x	360.5	100.58	-47
Wednesday 05 October 2022							@ Issue			Current*		Bid	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread		
EUR	750	ALD SA (ALDFP)	4.75	13/10/2025	NA/BBB +/BBB+ *	Rental Auto/Equipment	100k/100k	311.3	99.959	1.5x	303.5	98.87	-8
EUR	850	AXA SA (AXASA)	3.75	12/10/2030	A1/A+/A+	Property/Casualty Ins	100k/1k	191.1	99.796	2.9x	179.0	97.41	-12
EUR	1250	BANCO BILBAO VIZCAYA ARG (BBVASM)	4.375	14/10/2029	A3/A-/A-	Commer Banks Non-US	100k/100k	255.4	99.557	1.4x	255.8	97.03	+0
EUR	1850	CAISSE REFINANCE L'HABIT (CRH)	2.75	12/04/2028	Aaa/NA/AAA	Finance-Mtge Loan/Banker	100k/100k	114.2	99.312	1.1x	106.9	97.13	-7
EUR	500	CARREFOUR SA (CAFP)	4.125	12/10/2028	NA/BBB/NA	Food-Retail	100k/100k	246.4	98.973	6.4x	233.9	97.41	-12
EUR	1000	CREDIT AGRICOLE SA (ACAFP)	4	12/10/2026	A3/A-/A+	Diversified Banking Inst	100k/100k	241.9	99.853	1.5x	243.9	98.46	+2
EUR	500	DEUTSCHE BAHN FIN GMBH (DBHNGR)	3.875	13/10/2042	Aa1/AA-/NA	Transport-Rail	1k/1k	179.5	99.33	9x	159.9	94.71	-20
EUR	750	ELECTRICITE DE FRANCE SA (EDF)	3.875	12/01/2027	Baa1/BBB +/BBB+	Electric-Generation	100k/100k	214.1	99.787	1.4x	233.6	97.32	+19
EUR	1000	ELECTRICITE DE FRANCE SA (EDF)	4.375	12/10/2029	Baa1/BBB +/BBB+	Electric-Generation	100k/100k	258.6	99.381	2x	273.9	96.01	+15
EUR	1250	ELECTRICITE DE FRANCE SA (EDF)	4.75	12/10/2034	Baa1/BBB +/BBB+	Electric-Generation	100k/100k	286.0	98.751	2x	291.5	94.44	+5
EUR	2302	EUROPEAN UNION BILL (EUB)	0	07/04/2023	NA/NA/NA	Supranational Bank	0.001k/0.00				42.0	99.17	
EUR	4411	EUROPEAN UNION BILL (EUB)	0	06/01/2023	NA/A-1+/F1+	Supranational Bank	0.001k/0.00				4.9	99.78	
EUR	750	FLEMISH COMMUNITY (FLEMISH)	3	12/10/2032	NA/NA/AA	Regional Authority	100k/100k	40.0	99.6	1.6x	33.2	95.89	-7
EUR	1250	FLEMISH COMMUNITY (FLEMISH)	3.25	12/01/2043	NA/NA/AA	Regional Authority	100k/100k	36.0	98.37	1.4x	42.9	92.01	+7
EUR	1000	REPUBLIC OF ESTONIA (ESTONI)	4	12/10/2032	NA/AA-/NA	Sovereign	1k/1k	200.0	99.814	1.8x	197.3	96.43	-3
EUR	300	TENDAM BRANDS SAU (TENDAM)	FRN	31/03/2028	B2/NA/NA	Retail-Apparel/Shoe	100k/1k		93			92.64	
USD	750	CARGILL INC (CARGIL)	4.875	10/10/2025	A2/NA/A	Agricultural Operations	2k/1k	75.0	99.912	2.5x	78.2	98.52	+3
USD	500	CARGILL INC (CARGIL)	5.125	11/10/2032	A2/NA/A	Agricultural Operations	2k/1k	140.0	99.876	3.4x	146.1	95.45	+6
USD	1000	FED CAISSES DESJARDINS (CCDJ)	4.85	14/10/2025	Aaa/NA/AAA	Cooperative Banks	250k/1k	68.0	99.978		68.4	98.71	+0
USD	600	JOHN DEERE CAPITAL CORP (DE)	4.55	11/10/2024	A2/A/A	Machinery-Farm	1k/1k	43.0	99.936	2.5x	32.2	99.30	-11
USD	400	JOHN DEERE CAPITAL CORP (DE)	4.85	11/10/2029	A2/A/A	Machinery-Farm	1k/1k	100.0	99.912	2.5x	105.7	96.63	+6
USD	500	REPUBLIC OF PHILIPPINES (PHILIP)	5.17	13/10/2027	Baa2/BBB+/BBB	Sovereign	200k/1k	120.0	100	5x	116.4	98.06	-4
USD	750	REPUBLIC OF PHILIPPINES (PHILIP)	5.609	13/04/2033	Baa2/BBB+/BBB	Sovereign	200k/1k	185.0	100	5.2x	175.3	96.82	-10
USD	750	REPUBLIC OF PHILIPPINES (PHILIP)	5.95	13/10/2047	Baa2/BBB+/BBB	Sovereign	200k/1k	232.1	98.088	4.3x	215.7	93.54	-16
Tuesday 04 October 2022							@ Issue			Current*		Bid	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread		
EUR	1000	BANK OF MONTREAL (BMO)	2.75	13/10/2026	Aaa/NA/AAA	Commer Banks Non-US	100k/1k	121.2	99.731	1.2x	111.4	97.74	-10
EUR	500	COMMUNITY OF MADRID SPAI (MADRID)	2.822										

Monday 26 September 2022								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	ARKEA HOME LOANS (CMARK)	3	04/10/2028	Aaa/NA/AAA	Finance-Mtge Loan/Banker	100k/100k	104.1	99.401	1.7x	103.0	98.28	-1
EUR	500	ELECTROLUX AB (ELTLX)	4.125	05/10/2026	NA/A-/NA	Appliances	100k/1k	217.5	99.491	1.1x	208.3	99.24	-9
EUR	500	ONTARIO TEACHERS' FINANC (ONTTFT)	3.3	05/10/2029	Aa1/AA+/NA	Finance-Other Services	100k/1k	130.0	99.772	0x	128.7	98.08	-1

Data Source: Bloomberg, ADMISI

\* Bloomberg indicative at time of writing NQ = No Quote Available

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