

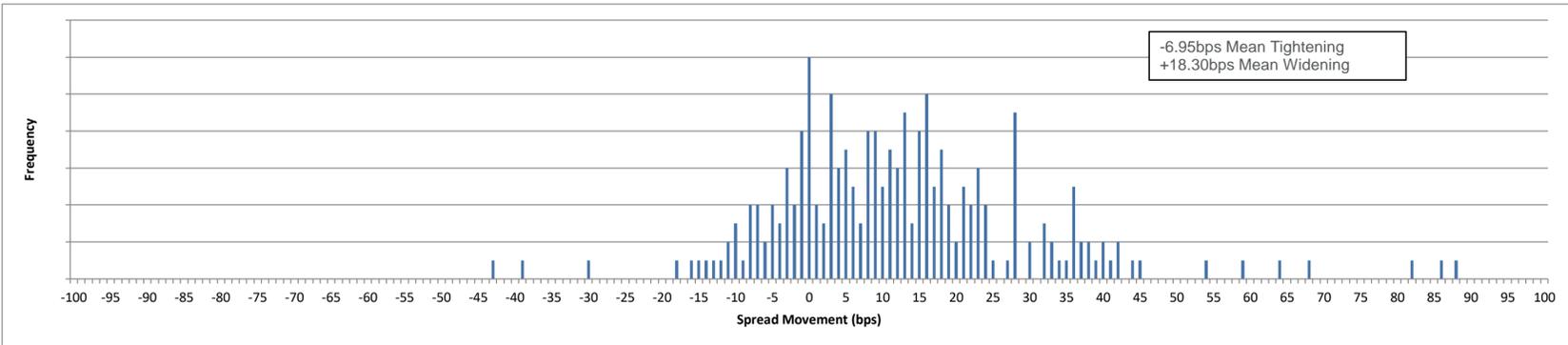
FIXED INCOME

New Issue Performance
30 September 2022



ADM Investor Services
International Limited

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FIVE BEST PERFORMERS								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Cover	Spread	Bid	
EUR	500	BANCO BPM SPA (BAMIIM)	6	13/09/2026	Ba2/NA/BB+	Commer Banks Non-US	06/09/22	492.8	99.654	1.8x	448.9	99.006	-44
USD	4000	PICARD MIDCO INC (TIBX)	6.5	31/03/2029	NA/B/NA	Enterprise Software/Serv	20/09/22	624.5	83.561		585.1	84.461	-39
USD	500	NEWELL BRANDS INC (NWL)	6.375	15/09/2027	Ba1/BBB-/BB+	Home Decoration Products	09/09/22	295	100		264.3	99.118	-31
EUR	1000	AMPRION GMBH (AMPRIO)	3.971	22/09/2032	Baa1/NA/NA	Electric-Distribution	14/09/22	227.9	100	5.1x	209.9	98.018	-18
USD	2000	MITSUBISHI UFJ FIN GRP (MUFG)	5.063	12/09/2025	A1/A-/A-	Diversified Banking Inst	06/09/22	155	100	1.8x	138.6	99.076	-16

FIVE WORST PERFORMERS								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Cover	Spread	Bid	
EUR	600	ROMANIA (ROMANI)	5	27/09/2026	Baa3/BBB-/NA	Sovereign	20/09/22	341.8	99.639		429.2	96.237	+87
USD	500	ENBRIDGE INC (ENBCN)	7.375	15/01/2083	Baa3/BBB-/BBB-	Pipelines	15/09/22	370.8	100	1.9x	456.7	96.534	+86
EUR	750	ROMANIA (ROMANI)	6.625	27/09/2026	Baa3/BBB-/NA	Sovereign	20/09/22	489.7	99.602		571.0	94.354	+81
EUR	300	ARION BANKI HF (ARION)	4.875	21/12/2024	Baa1/NA/NA	Commer Banks Non-US	13/09/22	373.4	99.88	1x	440.6	97.546	+67
USD	700	STELLANTIS FIN US INC (STLA)	6.375	12/09/2032	Baa2/BBB/BBB	Auto-Cars/Light Trucks	07/09/22	312.5	99.912	1.4x	376.4	92.435	+64

Thursday 29 September 2022								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
USD	600	KOMATSU FINANCE AMERICA (KOMATS)	5.499	06/10/2027	A2/A/NA	Machinery-Constr&Mining	200k/1k	150.0	100		142.2	100.64	-8
USD	500	KOREA ELECTRIC POWER CO (KORELE)	5.375	06/04/2026	NA/NA/NA	Electric-Integrated	200k/1k	120.0	99.839		112.8	100.31	-7
USD	300	KOREA ELECTRIC POWER CO (KORELE)	5.5	06/04/2028	NA/NA/NA	Electric-Integrated	200k/1k	160.0	99.542		145.2	100.58	-15

Wednesday 28 September 2022								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	FREIE HANSESTADT BREMEN (BREMEN)	3	06/10/2032	NA/NA/NA	Regional Authority	1k/1k	82.6	99.236	2x	81.9	100.52	-1
EUR	4000	KFW (KFW)	2.875	28/12/2029	NA/NA/NA	Special Purpose Banks	1k/1k	74.5	99.84	3.1x	73.8	100.96	-1
EUR	500	SFIL SA (SFILFR)	3.25	05/10/2032	NA/NA/NA	Export/Import Bank	100k/100k	40.0	99.874	0.9x	41.8	100.86	+2
EUR	500	SLOVENSKA SPORITELNA AS (SLOSP)	3.5	05/04/2028	NA/NA/NA	Commer Banks Non-US	100k/100k	137.0	99.98	1.1x	135.7	100.88	-1
EUR	500	VERISURE HOLDING AB (VERISR)	9.25	15/10/2027	NA/NA/NA	Protection-Safety	100k/1k	727.0	100		725.4	100.88	-2
USD	500	JPN BANK FOR INTL COOP (JBIC)	4.375	05/10/2027	A1/NA/NA	Export/Import Bank	200k/2k	46.7	99.601		45.9	99.87	-1

Tuesday 27 September 2022								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	1500	BNG BANK NV (BNG)	2.75	04/10/2027	NA/NA/NA	Special Purpose Banks	100k/1k	81.0	99.788	4.1x	83.8	99.78	+3
EUR	250	EQUITABLE BANK (EQBCN)	3.25	06/10/2025	NA/NA/NA	Commer Banks Non-US	100k/1k	155.1	99.66	1.2x	162.4	99.81	+7
EUR	500	INVESTITIONSBANK BERLIN (IBB)	2.75	04/10/2027	NA/NA/AAA	Special Purpose Banks	100k/100k	90.1	99.233	3.4x	92.2	99.75	+2
EUR	500	SYDBANK A/S (SYDBDC)	4.75	30/09/2025	A3/NA/NA	Commer Banks Non-US	100k/1k	286.7	99.843	1x	307.8	99.84	+21
USD	300	ATMOS ENERGY CORP (ATO)	5.45	15/10/2032	A1/A-/NA	Gas-Distribution	2k/1k	152.0	99.776		161.8	100.99	+10
USD	500	ATMOS ENERGY CORP (ATO)	5.75	15/10/2052	A1/A-/NA	Gas-Distribution	2k/1k	195.0	99.586		209.7	99.76	+15
USD	500	INTER-AMERICAN DEVEL BK (IADB)	FRN	04/10/2027	NA/NA/NA	Supranational Bank	1k/1k		100			99.99	
USD	300	PACCAR FINANCIAL CORP (PCAR)	4.95	03/10/2025	A1/A+/NA	Auto-Med&Heavy Duty Trks	1k/1k	58.0	99.926		62.1	100.44	+4

Monday 26 September 2022								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	ARKEA HOME LOANS (CMARK)	3	04/10/2028	NA/NA/NA	Finance-Mtge Loan/Banker	100k/100k	104.1	99.401	1.7x	111.2	99.58	+7
EUR	500	ELECTROLUX AB (ELTLX)	4.125	05/10/2026	NA/A-/NA	Appliances	100k/1k	217.5	99.491	1.1x	220.4	100.12	+3
EUR	500	ONTARIO TEACHERS' FINANC (ONTTFT)	3.3	05/10/2029	Aa1/NA/NA	Finance-Other Services	100k/1k	130.0	99.772	0x	142.6	99.29	+13

Thursday 22 September 2022								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	GEMEINSAME FOERDERINSTIT (LFIESG)	2.5	28/09/2029	NA/NA/AAA	Municipal-City	100k/100k	83.8	99.022		96.1	97.19	+12
USD	600	BLACKSTONE PRIVATE CRE (BCRED)	7.05	29/09/2025	Baa3/BBB-/NA	Investment Companies	2k/1k	320.0	99.264	1.8x	328.9	98.92	+9
USD	2750	CITIGROUP INC (C)	5.61	29/09/2026	A3/BBB+/A	Diversified Banking Inst	2k/1k	148.0	100	1.8x	167.2	99.37	+19
USD	550	DIGITAL REALTY TRUST LP (DLR)	5.55	15/01/2028	Baa2/NA/BBB	REITS-Diversified	1k/1k	165.0	99.918	1.5x	177.9	99.24	+13
USD	300	OHIO EDISON CO (FE)	5.5	15/01/2033	A3/BBB/BBB+	Electric-Integrated	1k/1k	185.0	99.791	3.8x	191.0	99.14	+6
USD	1000	ROYAL CARIBBEAN CRUISES (RCL)	8.25	15/01/2029	Ba3/BB-/NA	Cruise Lines	2k/1k	428.0	100		464.0	98.53	+36
USD	1000	ROYAL CARIBBEAN CRUISES (RCL)	9.25	15/01/2029	B3/B+/NA	Cruise Lines	2k/1k	538.0	100		542.1	99.56	+4
USD	500	WEC ENERGY GROUP INC (WEC)	5	27/09/2025	Baa1/BBB+/BBB+	Electric-Integrated	1k/1k	90.0	99.928	4.8x	95.3	99.66	+5
USD	400	WEC ENERGY GROUP INC (WEC)	5.15	01/10/2027	Baa1/BBB+/BBB+	Electric-Integrated	1k/1k	128.0	99.794	3.8x	136.4	99.32	+8

Wednesday 21 September 2022								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	750	ACTION LOGEMENT SERVICES (ALSFR)	3.125	28/09/2037	Aa2/NA/NA	Sovereign Agency	100k/100k	53.0	99.141	1x	58.0	95.30	+5
EUR	500	CAISSE CENT CREDIT IMMOB (CCCI)	2.5	29/09/2027	Aa2/NA/AA	Special Purpose Banks	100k/100k	48.0	99.528	1.4x	68.1	98.11	+20
EUR	500	INSTITUT CREDITO OFICIAL (ICO)	2.65	31/01/2028	Baa1/A-/A-	Sovereign Agency	1k/1k	14.0	99.914	2.2x	13.3	98.79	-1
EUR	3500	REPUBLIC OF AUSTRIA (RAGB)	2	15/07/2026	NA/AA+/NA	Sovereign	1k/1k	42.9	99.617	2.7x	46.3	99.11	+3
GBP	200	MET LIFE GLOB FUNDING I (MET)	FRN	28/09/2023	P-1/AA-/AA-	Multi-line Insurance	100k/1k					100.33	
USD	1250	LANDWIRTSCH. RENTENBANK (RENTEN)	3.875	28/09/2027	Aaa/AAA/AAA	Special Purpose Banks	1k/1k	20.1	99.73		18.7	98.87	-1

Tuesday 20 September 2022								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	AMCO SPA (AMCOSP)	4.375	27/03/2026	NA/BBB/BBB	Special Purpose Banks	100k/1k	127.0	99.896	1.8x	127.7	98.83	+1
EUR	600	ARCELORMITTAL SA (MTNA)	4.875	26/09/2026	Baa3/BBB-/NA	Steel-Producers	100k/1k	325.4	99.645	1.8x	348.0	98.58	+23
EUR	1500	BANCO SANTANDER SA (SANTAN)	3.625	27/09/2026	A2/A+/A	Diversified Banking Inst	100k/100k	205.3	99.657	1.5x	223.1	99.00	+18
EUR	5000	BONOS Y OBLIG DEL ESTADO (SPGB)	3.45	30/07/2043	NA/NA/NA	Sovereign	1k/1k	7.0	99.291	8x	6.8	97.00	-0
EUR	5000	CAISSE D'AMORT DETTE SOC (CADES)	2.75	25/11/2032	Aa2/NA/NA	Sovereign Agency	100k/100k	35.0	99.272	2.3x	35.6	97.12	+1
EUR	650	ENGIE SA (ENGIFP)	3.5	27/09/2029	Baa1/BBB+/A-	Electric-Generation	100k/100k	184.5	99.021	3.1x	192.5	97.50	+8
EUR	1093.3	ESM TBILL (ESMTB)	0	23/03/2023	P-1/A-1+/F1+	Sovereign Agency	0.01/0.01		99.2987		27.9	99.26	
EUR	500	NYKREDIT REALKREDIT AS (NYKRE)	5.5	29/12/2032	NA/BBB/BBB+	Mortgage Banks	100k/100k	377.6	99.508	1.1x	416.6	97.30	+39
EUR	500	RAIFFEISEN BANK INTL (RBIIV)	2.875	28/09/2026	Aa1/NA/NA	Commer Banks Non-US	100k/100k	123.9	99.914	1x	139.2	98.89	+15
EUR	600	ROMANIA (ROMANI)	5	27/09/2026	Baa3/BBB-/NA	Sovereign	1k/1k	341.8	99.639		429.2	96.24	+87
EUR	750	ROMANIA (ROMANI)	6.625	27/09/2029	Baa3/BBB-/NA	Sovereign	1k/1k	489.7	99.602		571.0	94.35	+81
EUR	500	SANDVIK AB (SANDSS)	3.75	27/09/2029	NA/A-/NA	Machinery-Constr&Mining	100k/1k	208.6	99.096	3.2x	224.0	97.15	+15
EUR	1000	STADSHYPOTEK AB (SHBASS)	2.625	27/09/2029	Aaa/NA/NA	Commer Banks Non-US	100k/1k	97.3	99.214	1.5x	114.6	96.84	+17
EUR	500	UNICREDIT BANK AG (HVB)	2.625	27/04/2028	Aaa/NA/NA	Commer Banks Non-US	100k/100k	85.8	99.936	6.5x	102.7	98.30	+17
EUR	300	VILLE DE PARIS (VDP)	3	27/09/2042	NA/NA/AA-	Municipal-City	100k/100k	36.0	98.336	2.8x	31.9	94.58	-4
GBP	250	BPCE SA (BPCEGP)	6	29/09/2028	Baa1/BBB+/A	Commer Banks Non-US	100k/100k	265.0	99.874	1.5x	302.0	94.10	+37
USD	1250	ASIAN DEVELOPMENT BANK (ASIA)	3.875	28/09/2032	Aaa/AAA/AAA	Supranational Bank	1k/1k	31.5	99.91		28.5	99.08	-3
USD	2750	ASIAN DEVELOPMENT BANK (ASIA)	4.125	27/09/2024	Aaa/AAA/AAA	Supranational Bank	1k/1k	19.9	99.956		14.1	99.62	-6
USD	500	EQT CORP (EQT)	5.678	01/10/2025	Ba1/BBB-/BBB-	Oil Comp-Explor&Prodn	2k/1k	175.0	100		175.0	99.35	-0
USD	500	EQT CORP (EQT)	5.7	01/04/2028	Ba1/								

EUR	1500	BULGARIA (BGARIA)	4.125	23/09/2029	Baa1/NA/BBB	Sovereign	1k/1k	272.1	98.69	326.0	93.57	+54	
EUR	750	BULGARIA (BGARIA)	4.625	23/09/2034	Baa1/NA/BBB	Sovereign	1k/1k	306.1	98.227	350.2	91.40	+44	
EUR	1000	CITIGROUP INC (C)	3.713	22/09/2028	A3/BBB+/A	Diversified Banking Inst	100k/1k	220.1	100	2.2x	235.9	+16	
EUR	1000	CITIGROUP INC (C)	4.112	22/09/2033	A3/BBB+/A	Diversified Banking Inst	100k/1k	239.3	100	2x	256.8	+17	
EUR	500	COCA-COLA HBC FINANCE BV (CCHLN)	2.75	23/09/2025	Baa1/BBB+/NA	Beverages-Non-alcoholic	100k/1k	149.2	99.448	7.5x	157.3	+8	
EUR	300	COFACE SA (COFCHD)	6	22/09/2032	Baa2/NA/BBB+	Property/Casualty Ins	100k/100k	434.6	99.304	2.2x	458.1	+23	
EUR	500	EIKA BOLIGKREDITT AS (EIKBOL)	2.5	22/09/2028	Aaa/NA/NA	Mortgage Banks	100k/1k	100.7	99.566	4x	113.5	+13	
EUR	1000	GOLDMAN SACHS GROUP INC (GS)	4	21/09/2029	A2/BBB+/A	Diversified Banking Inst	1k/1k	249.3	99.659	2.1x	267.6	+18	
EUR	750	LAND SCHLESWIG-HOLSTEIN (SCHHOL)	2.375	22/09/2032	NA/NA/AAA	Regional Authority	1k/1k	66.1	99.815	3.7x	80.8	+15	
EUR	350	LOTTOMATICA SPA (GAMMAB)	9.75	30/09/2027	NA/B/NA	Lottery Services	100k/1k	811.0	100		806.0	-5	
EUR	500	MEDTRONIC GLOBAL HLDINGS (MDT)	2.625	15/10/2025	A3/A/NA	Medical Instruments	100k/1k	131.0	99.652	5x	141.4	+10	
EUR	1000	MEDTRONIC GLOBAL HLDINGS (MDT)	3	15/10/2028	A3/A/NA	Medical Instruments	100k/1k	142.7	99.888	3.3x	159.3	+17	
EUR	1000	MEDTRONIC GLOBAL HLDINGS (MDT)	3.125	15/10/2031	A3/A/NA	Medical Instruments	100k/1k	156.2	99.391	4.3x	171.7	+16	
EUR	1000	MEDTRONIC GLOBAL HLDINGS (MDT)	3.375	15/10/2034	A3/A/NA	Medical Instruments	100k/1k	167.6	99.762	4.6x	180.5	+13	
EUR	500	SPAREBANK 1 SMN (MINGNO)	3.125	22/12/2025	A1/NA/NA	Commer Banks Non-US	100k/1k	177.3	99.717	1.3x	191.7	+14	
EUR	500	VIER GAS TRANSPORT GMBH (VGASDE)	4	26/09/2027	NA/BBB+/NA	Gas-Transportation	100k/100k	259.6	99.432	6.4x	256.1	-4	
EUR	500	VIER GAS TRANSPORT GMBH (VGASDE)	4.625	26/09/2032	NA/BBB+/NA	Gas-Transportation	100k/100k	294.8	99.608	7x	283.4	-11	
EUR	500	WOLTERS KLUWER NV (WKLNA)	3	23/09/2026	Baa1/NA/NA	Publishing-Periodicals	100k/1k	157.0	99.922	7x	154.1	-3	
GBP	250	HISCOX LTD (HSXLN)	6	22/09/2027	NA/BBB+/BBB+	Property/Casualty Ins	100k/1k	290.0	99.687	3.1x	307.9	+18	
GBP	500	LEEDS BUILDING SOCIETY (LEED)	FRN	15/09/2026	Aaa/NA/AAA	Building Societies	100k/1k	100	100	3x		99.79	
GBP	750	ROYAL BK CANADA LONDON (RY)	FRN	22/09/2023	Aa1/A-1+/NA	Commer Banks Non-US	100k/1k	100.0	100.661			101.79	
GBP	600	TORONTO-DOMINION BANK (TD)	FRN	22/09/2023	Aa2/A-1+/F1+u	Commer Banks Non-US	100k/1k	100	100			100.63	
USD	600	DEVELOPMENT BK OF JAPAN (DBJJP)	4.375	22/09/2025	A1/A/NA	Special Purpose Banks	200k/2k	64.0	99.693		60.5	98.90	-3
USD	500	ENBRIDGE INC (ENBCN)	7.375	15/01/2083	Baa3/BBB-/BBB-	Pipelines	2k/1k	370.8	100	1.9x	456.7	+86	
USD	600	ENBRIDGE INC (ENBCN)	7.625	15/01/2083	Baa3/BBB-/BBB-	Pipelines	2k/1k	416.8	100	1.9x	439.2	+22	
USD	500	INTACT FINANCIAL CORP (IFCCN)	5.459	22/09/2032	Baa1/NA/A-	Property/Casualty Ins	2k/1k	200.0	100	4.2x	204.5	+5	
USD	300	KOREAN AIR LINES CO LTD (KOREAN)	4.75	23/09/2025	Aa2/AA/NA	Airlines	200k/1k	90.0	99.959	9.3x	78.9	99.43	-11
USD	1000	NORDEA BANK ABP (NDASS)	4.75	22/09/2025	Aa3/AA-/AA	Commer Banks Non-US	200k/1k	100.0	99.713	2x	111.8	98.54	+12
USD	1000	NORDEA BANK ABP (NDASS)	5.375	22/09/2027	A3/A/AA-	Commer Banks Non-US	200k/1k	173.0	99.935	2.9x	196.0	97.76	+23
USD	300	P.D OF SKH MD BIN KHALID (PVTDEP)	8.75	23/09/2025	NA/B+/NA	Real Estate Oper/Develop	200k/1k	490.1	100		525.5	98.85	+35
USD	650	PROLOGIS LP (PLD)	4.625	15/01/2033	A3/A/NA	REITS-Warehouse/Industr	2k/1k	122.0	99.665	2.3x	163.7	94.41	+42
USD	1250	TOYOTA MOTOR CREDIT CORP (TOYOTA)	4.4	20/09/2024	A1/A+/A+	Auto-Cars/Light Trucks	2k/1k	55.0	99.996	1.7x	48.0	99.51	-7
USD	1000	TOYOTA MOTOR CREDIT CORP (TOYOTA)	4.55	20/09/2027	A1/A+/A+	Auto-Cars/Light Trucks	2k/1k	90.0	99.903		117.2	97.55	+27

Wednesday 14 September 2022							@ Issue				Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	800	AMPRION GMBH (AMPRIO)	3.45	22/09/2027	Baa1/NA/NA	Electric-Distribution	100k/100k	198.1	100	4.6x	196.8	98.23	-1
EUR	1000	AMPRION GMBH (AMPRIO)	3.971	22/09/2032	Baa1/NA/NA	Electric-Distribution	100k/100k	227.9	100	5.1x	209.9	98.02	-18
EUR	745	ANGLO AMERICAN CAPITAL (AALLN)	4.75	21/09/2032	Baa2/BBB/BBB	Diversified Minerals	100k/1k	306.5	99.953	2.8x	308.5	96.53	+2
EUR	4500	BELGIUM KINGDOM (BGB)	2.75	22/04/2039	NA/NA/NA	Sovereign	0.01/0.01	6.0	99.956	7x	0.4	95.07	-6
EUR	600	COMMERZBANK AG (CMZB)	4.625	21/03/2028	NA/BBB-/NA	Commer Banks Non-US	100k/100k	320.7	99.966	1.8x	358.6	96.92	+38
EUR	4000	EUROPEAN INVESTMENT BANK (EIB)	2.25	15/03/2030	Aaa/AAA/AAA	Supranational Bank	1k/1k	74.0	99.294	8.3x	81.5	96.35	+8
EUR	1000	ING BANK NV (INTNED)	2.5	21/02/2030	Aaa/AAA/AAA	Commer Banks Non-US	100k/100k	100.6	99.374	1.4x	109.9	96.20	+9
EUR	700	KNORR-BREMSE AG (KNOGR)	3.25	21/09/2027	NA/NA/NA	Miscellaneous Manufactur	100k/100k	182.6	99.723	1.8x	187.0	97.77	+4
EUR	1500	LANDBK HESSEN-THUERINGEN (HESLAN)	2.375	21/09/2026	Aaa/NA/NA	Regional Banks-Non US	100k/100k	98.0	99.676	2.5x	104.7	98.25	+7
EUR	750	SPAREBANKEN VEST BOLIGKR (SVEGNO)	2.5	22/09/2027	Aaa/NA/NA	Finance-Mtge Loan/Banker	100k/1k	98.3	99.652	1.6x	109.0	97.46	+11
USD	1250	AGENCE FRANCAISE DEVELOP (AGFRNC)	4	21/09/2027	NA/AA/AA	Special Purpose Banks	200k/200k	42.7	99.646	1.4x	39.9	98.28	-3
USD	1750	CPPIB CAPITAL INC (CPPIBC)	4.125	21/10/2024	Aaa/AAA/NA	Invest Mgmt/Advis Serv	25k/1k	38.5	99.92		27.8	99.39	-11
USD	1500	INTL BK RECON & DEVELOP (IBRD)	FRN	23/09/2026	Aaa/AAA/NA	Supranational Bank	1k/1k	31.0	100			100.05	
USD	3000	INTL BK RECON & DEVELOP (IBRD)	3.625	21/09/2029	Aaa/AAA/NA	Supranational Bank	1k/1k	22.5	99.329		20.7	97.43	-2
USD	500	WISCONSIN ELECTRIC POWER (WEC)	4.75	30/09/2032	A2/A-/A+	Electric-Integrated	1k/1k	135.0	99.794		155.9	96.07	+21

Tuesday 13 September 2022							@ Issue				Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	300	ARION BANKI HF (ARION)	4.875	21/12/2024	Baa1/NA/NA	Commer Banks Non-US	100k/1k	373.4	99.88	1x	440.6	97.55	+67
EUR	500	BANCO DE CREDITO SOCIAL (CAJAMA)	8	22/09/2026	NA/BB/NA	Commer Banks Non-US	100k/100k	665.2	100	1.9x	651.3	99.31	-14
EUR	400	BPER BANCA (BPEIM)	8.625	20/01/2033	Ba2/NA/BB-	Commer Banks Non-US	200k/1k	100	21.3x		698.1	99.07	
EUR	500	COVENTRY BLDG SOCIETY (COVBS)	2.625	07/12/2026	Aaa/NA/AAA	Building Societies	100k/1k	120.2	99.818	1.9x	131.9	97.75	+12
EUR	300	CRELAN SA (CRELAN)	5.375	31/10/2025	Baa3/NA/NA	Special Purpose Banks	100k/100k	412.9	99.707	1.2x	415.1	98.55	+2
EUR	1250	DNB BANK ASA (DNBNO)	3.125	21/09/2027	Aa2/AA-/NA	Commer Banks Non-US	100k/1k	177.5	99.811	1.8x	192.0	97.84	+15
EUR	750	DZ HYP AG (DZHYP)	2.5	28/11/2031	Aaa/AAA/NA	Mortgage Banks	1k/1k	95.9	99.366	1.2x	109.1	95.00	+13
EUR	500	ESSITY CAPITAL BV (ESSITY)	3	21/09/2026	Baa1/NA/NA	Cosmetics&Toiletries	100k/1k	170.2	99.651	3.1x	172.7	98.08	+2
EUR	7000	EUROPEAN UNION (EU)	2	04/10/2027	NA/AA+/AAA	Sovereign	0.001k/0.00	60.1	99.549	8.6x	64.5	97.15	+4
EUR	5000	EUROPEAN UNION (EU)	2.5	04/10/2052	NA/AA+/AAA	Sovereign	0.001k/0.00	83.5	98.279	10.9x	82.4	91.74	-1
EUR	2500	KBC BANK NV (KBC)	2.375	21/09/2026	Aaa/NA/AAA	Commer Banks Non-US	100k/100k	100	100		76.6	98.97	
EUR	500	KONINKLIJKE KPN NV (KPN)	6	Perp	NR/BB+/BB+	Telephone-Integrated	100k/1k	467.5	99.16	5.7x	465.7	97.50	-2
EUR	650	RCI BANQUE SA (RENAUL)	4.875	21/09/2028	Baa2/BBB-/NA	Auto-Cars/Light Trucks	1k/1k	338.0	99.639	2x	359.0	96.62	+21
EUR	250	WUESTENROT BAUSPARKASSE (WUWGR)	FRN	20/03/2028	NA/AAA/NA	Commer Banks Non-US	100k/100k	100	100			99.76	
GBP	425	LA BANQUE POSTALE (FRLBP)	5.625	21/09/2028	Baa2/BBB-/A	Commer Banks Non-US	100k/100k	260.0	99.538	1.6x	297.7	92.78	+38
USD	1000	LAND NORDRHEIN-WESTFALEN (NRW)	3.875	15/01/2025	NA/AA/AAA	Regional Authority	200k/200k	25.0	99.695	2x	19.4	98.84	-6

Monday 12 September 2022							@ Issue				Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	650	A2A SPA (AEMSPA)	4.5	19/09/2030	Baa2/BBB/NA	Electric-Integrated	100k/1k	301.7	99.677	2.2x	318.4	95.62	+17
EUR	1250	BANCO BILBAO VIZCAYA ARG (BBVASM)	3.375	20/09/2027	A3/A/A-	Commer Banks Non-US	100k/100k	208.0	99.571	3.2x	228.7	96.51	+21
EUR	750	CASSA DEPOSITI E PRESTITI (CDEP)	3.5	19/09/2027	NA/BBB/BBB	Special Purpose Banks	100k/100k	45.0	99.712	1.7x	44.2	96.76	-1
EUR	1000	DEUTSCHE BANK AG (DB)	2.25	20/09/2027	Aaa/NA/NA	Diversified Banking Inst	100k/100k	98.5	99.492	1.9x	109.2	96.71	+11
EUR	750	ERSTE GROUP BANK AG (ERSTBK)	2.5	19/09/2030	Aaa/NA/NA	Commer Banks Non-US	100k/100k	104.4	99.607	1.9x	119.7	95.15	+15
EUR	750	FRESENIUS MEDICAL CARE A (FMEGR)	3.875	20/09/2027	Baa3/BBB/BBB-	Dialysis Centers	1k/1k	257.0	99.635	1.6x	284.8	96.29	+28
EUR	300	ISLANDSBANKI (ISLBN)	3	20/09/2027	NA/NA/NA	Commer Banks Non-US	100k/1k	164.4	99.936	1.1x	175.4	97.16	+11
EUR	1300	MITSUBISHI UFJ FIN GRP (MUFG)	3.273	19/09/2025	A1/A-/A-	Diversified Banking Inst	200k/1k	210.6	100	1.5x	233.1	98.69	+23
EUR	500	WESTERN POWER DISTRIB (NGGLN)	3.53	20/09/2028	Baa1/BBB+/NA	Electric-Distribution	100k/1k	207.4	100	6x	221.1	96.65	+14
EUR	500	WESTERN POWER DISTRIB (NGGLN)	3.949	20/09/2032	Baa1/BBB+/NA	Electric-Distribution	100k/1k	230.6	100	7.2x	235.1	95.88	+4
EUR	500	NORDDEUTSCHE LANDESBANK (NDB)	2.25	20/09/2027	Aa1/NA/NA	Commer Banks Non-US	100k/100k	95.4	99.627	5.2x	105.3	96.88	+10
EUR	500	RAIFFEISEN BANK INTL (RBIIV)	7.375	20/12/2032	Baa2/NA/NA	Commer Banks Non-US	100k/100k	608.6	99.48	5x	644.4	95.95	+36
EUR	500	SPAREBANK 1 SR BANK ASA (SRBANK)	2.875	20/09/2025	A1/NA/NA	Commer Banks Non-US	100k/1k	170.5	99.717	1.7x	188.9	97.88	+18
EUR	500	UNICREDIT BK AUSTRIA AG (BACA)	2.375	20/09/2027	Aaa/NA/NA	Commer Banks Non-US	100k/100k	106.8	99.586	1.6x	119.2	96.83	+12
EUR	700	VOLVO TREASURY AB (VLVY)	2.625	20/02/2026	A2/A-/A-u	Auto-Med&Heavy Duty Trks	100k/1k	147.5	99.683	3x	167.2	97.48	+20
GBP	400	INTESA SANPAOLO SPA (ISPM)	8.505	20/09/2032	Ba1/BB+/BB+	Commer Banks Non-US	200k/1k	545.0	100	2x	603.3	90.14	+58
GBP	450	NEW YORK LIFE GLOBAL FDG (NYLIFE)	4.35	16/09/2025	Aaa/AA+/AAA	Mutual Insurance	100k/1k	148.0	99.953	1.7x	170.1	95.68	+22
USD	1000	BANK OF IRELAND GROUP (BKIR)	6.253	16/09/2026	A3/BBB-/BBB	Commer Banks Non-US	200k/1k	265.0	100	2.3x	289.8	97.86	+25
USD	500	CENTERPOINT ENER HOUSTON (CNP)	4.45	01/10/2032	A2/A/A	Electric-Integrated	2k/1k	115.0	99.645	3.2x	142.6	94.74	+28
USD	300	CENTERPOINT ENER HOUSTON (CNP)	4.85	01/10/2052	A2/A/A	Electric-Integrated	2k/1k	137.5	99				

USD	2000	ASIAN INFRASTRUCTURE INV (AIIB)	3.75	14/09/2027	Aaa/AAA/AAA	Supranational Bank	1k/1k	43.8	99.72		40.8	97.34	-3
USD	1500	BANK OF MONTREAL (BMO)	4.25	14/09/2024	A2/A-/AA-	Commer Banks Non-US	2k/1k	85.0	99.937	1.6x	87.4	98.52	+2
USD	1000	BANK OF MONTREAL (BMO)	4.7	14/09/2027	A2/A-/AA-	Commer Banks Non-US	2k/1k	135.0	99.956	1.3x	156.0	96.57	+21
USD	750	EQUIFAX INC (EFX)	5.1	15/12/2027	Baa2/BBB/NA	Commercial Serv-Finance	2k/1k	175.0	99.907	2.8x	187.3	96.80	+12
USD	3000	INTER-AMERICAN DEVEL BK (IADB)	3.5	14/09/2029	Aaa/AAA/NA	Supranational Bank	1k/1k	21.6	99.423		21.4	96.65	-0
USD	2000	INTL FINANCE CORP (IFC)	3.625	15/09/2025	Aaa/AAA/NA	Supranational Bank	1k/1k		99.961		10.1	98.23	
USD	3500	JPMORGAN CHASE & CO (JPM)	5.717	14/09/2033	A3/BBB+/A	Diversified Banking Inst	2k/1k	245.0	100	1.9x	288.8	93.70	+44
USD	1500	JPN BANK FOR INTL COOP (JBIC)	3.875	16/09/2025	A1/A-/NA	Export/Import Bank	200k/2k	45.6	99.727		44.9	97.97	-1
USD	1000	MIZUHO FINANCIAL GROUP (MIZUHO)	5.414	13/09/2028	A1/A-/NA	Diversified Banking Inst	200k/1k	205.0	100	2.8x	201.5	97.70	-3
USD	750	MIZUHO FINANCIAL GROUP (MIZUHO)	5.669	13/09/2033	A1/A-/NA	Diversified Banking Inst	200k/1k	240.0	100	2.7x	249.0	96.16	+9
USD	500	NORINCHUKIN BANK (NORBK)	4.867	14/09/2027	A1/A/NA	Commer Banks Non-US	200k/1k	150.0	100		134.2	98.20	-16
USD	500	NORINCHUKIN BANK (NORBK)	5.071	14/09/2032	A1/A/NA	Commer Banks Non-US	200k/1k	180.0	100		183.3	96.48	+3
USD	550	STELLANTIS FIN US INC (STLA)	5.625	12/01/2028	Baa2/BBB/BBB	Auto-Cars/Light Trucks	200k/1k	237.5	99.5	1.5x	248.0	96.49	+10
USD	700	STELLANTIS FIN US INC (STLA)	6.375	12/09/2032	Baa2/BBB/BBB	Auto-Cars/Light Trucks	200k/1k	312.5	99.912	1.4x	376.4	92.44	+64

Tuesday 06 September 2022								@ Issue				Current*	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	600	AUTOBAHN SCHNELL AG (ASFING)	2.125	13/09/2028	Aa1/AA+/NA	Public Thoroughfares	100k/1k	89.2	99.405	10x	85.7	96.23	-3
EUR	500	BANCO BPM SPA (BAMIIM)	6	13/09/2026	Ba2/NA/BB+	Commer Banks Non-US	150k/1k	492.8	99.654	1.8x	448.9	99.01	-44
EUR	1500	BANQUE FED CRED MUTUEL (BFCM)	3.125	14/09/2027	Aa3/A+/AA-	Commer Banks Non-US	100k/100k	189.9	99.704	1.7x	204.3	96.47	+14
EUR	750	BANQUE FED CRED MUTUEL (BFCM)	3.625	14/09/2032	Aa3/A+/AA-	Commer Banks Non-US	100k/100k	210.8	99.382	2.8x	212.7	95.04	+2
EUR	500	BAUSPAR.SCHWAEBISCH HALL (BAUSCH)	2.375	13/09/2029	Aaa/NA/NA	Mortgage Banks	100k/100k	105.4	99.847	2.2x	105.0	95.89	-0
EUR	6000	BUONI POLIENALI DEL TES (BTPS)	4	30/04/2035	NA/NA/NA	Sovereign	1k/1k	5.0	99.734	6.7x		95.04	
EUR	1250	DANSKE MORTGAGE BANK PLC (DANBNK)	2.125	16/09/2025	Aaa/NA/NA	Commer Banks Non-US	100k/1k	119.9	99.779	2.2x	110.5	98.01	-9
EUR	1000	ENEL FINANCE INTL NV (ENELIM)	3.875	09/03/2029	Baa1/BBB+/BBB+	Electric-Integrated	100k/1k	254.8	99.63	2x	270.1	95.64	+15
EUR	5000	FRANCE (GOVT OF) (FRTR)	2.5	25/05/2043	NA/NA/AAu	Sovereign	0.001k/0.00	7.0	98.471	6.5x		91.62	
EUR	650	HENKEL AG & CO KGAA (HENKEL)	2.625	13/09/2027	A2/A/NA	Soap&Cleaning Prepar	100k/100k	139.9	99.649	4.9x	136.5	97.20	-3
EUR	1000	ING-DIBA AG (INGDIB)	2.375	13/09/2030	Aaa/NA/NA	Commer Banks Non-US	100k/100k	102.5	99.597	1.6x	105.3	95.27	+3
EUR	1250	OP CORPORATE BANK PLC (OPBANK)	2.875	15/12/2025	Aa3/AA-/NA	Commer Banks Non-US	100k/1k	179.5	99.956	1.6x	191.4	97.83	+12
EUR	900	ORSTED A/S (ORSTED)	3.25	13/09/2031	Baa1/BBB+/BBB+	Electric-Generation	100k/1k	170.8	99.977	3.7x	174.5	95.96	+4
EUR	1500	ROYAL BANK OF CANADA (RY)	2.375	13/09/2027	Aaa/NA/AAA	Commer Banks Non-US	100k/1k	120.4	99.851	1.3x	131.0	96.32	+11
EUR	500	STATKRAFT AS (STATK)	2.875	13/09/2029	NA/A/BBB+	Electric-Generation	100k/1k	159.5	99.035	9.8x	150.5	96.23	-9
GBP	375	ORSTED A/S (ORSTED)	5.125	13/09/2034	Baa1/BBB+/BBB+	Electric-Generation	100k/1k	180.0	99.738	2.4x	182.9	91.97	+3
GBP	575	ORSTED A/S (ORSTED)	5.375	13/09/2042	Baa1/BBB+/BBB+	Electric-Generation	100k/1k	185.0	99.699	2.6x	190.4	92.11	+5
USD	1000	BANCO BILBAO VIZCAYA ARG (BBVASM)	5.862	14/09/2026	Baa2/BBB+/BBB+	Commer Banks Non-US	200k/200k	230.0	100	1.4x	253.5	97.78	+23
USD	750	BANCO BILBAO VIZCAYA ARG (BBVASM)	6.138	14/09/2028	Baa2/BBB+/BBB+	Commer Banks Non-US	200k/200k	270.0	100	1.5x	302.1	96.59	+32
USD	400	DEUTSCHE BANK NY (DB)	5.371	09/09/2027	A2/A-/A-	Diversified Banking Inst	150k/1k	195.0	100		212.6	97.06	+18
USD	750	DOLLAR GENERAL CORP (DG)	4.25	20/09/2024	Baa2/BBB/NA	Retail-Discount	2k/1k	80.0	99.907	3.3x	71.4	98.80	-9
USD	550	DOLLAR GENERAL CORP (DG)	4.625	01/11/2027	Baa2/BBB/NA	Retail-Discount	2k/1k	120.0	99.903	4x	127.5	97.38	+8
USD	700	DOLLAR GENERAL CORP (DG)	5	01/11/2032	Baa2/BBB/NA	Retail-Discount	2k/1k	170.0	99.654	4x	185.2	95.76	+15
USD	300	DOLLAR GENERAL CORP (DG)	5.5	01/11/2052	Baa2/BBB/NA	Retail-Discount	2k/1k	200.0	99.902	5.7x	207.1	96.56	+7
USD	1000	EXPORT-IMPORT BANK KOREA (EIBKOR)	4	15/09/2024	Aa2/AA/AA-	Export/Import Bank	200k/1k	55.0	99.888	2.6x	44.0	98.85	-11
USD	1000	EXPORT-IMPORT BANK KOREA (EIBKOR)	4.25	15/09/2027	Aa2/AA/AA-	Export/Import Bank	200k/1k	90.0	99.564	2.5x	97.2	97.11	+7
USD	500	EXPORT-IMPORT BANK KOREA (EIBKOR)	4.5	15/09/2032	Aa2/AA/AA-	Export/Import Bank	200k/1k	120.0	99.665	4x	123.3	96.61	+3
USD	750	JOHN DEERE CAPITAL CORP (DE)	4.05	08/09/2025	A2/A/A	Machinery-Farm	1k/1k	50.0	99.95	2.3x	49.7	98.33	-0
USD	900	JOHN DEERE CAPITAL CORP (DE)	4.15	15/09/2027	A2/A/A	Machinery-Farm	1k/1k	75.0	99.829	1.9x	87.3	97.10	+12
USD	600	JOHN DEERE CAPITAL CORP (DE)	4.35	15/09/2032	A2/A/A	Machinery-Farm	1k/1k	105.0	99.726	2.8x	137.4	94.38	+32
USD	400	JOHNSON CONTROLS/TYCO FI (JCI)	4.9	01/12/2032	Baa2/BBB+/NA	Bldg Prod-Air&Heating	2k/1k	175.0	98.509	5.3x	191.2	94.53	+16
USD	1000	LOWE'S COS INC (LOW)	4.4	08/09/2025	Baa1/BBB+/NA	Retail-Building Products	2k/1k	85.0	99.975	4.4x	77.3	98.53	-8
USD	1250	LOWE'S COS INC (LOW)	5	15/04/2033	Baa1/BBB+/NA	Retail-Building Products	2k/1k	170.0	99.748	2.4x	206.6	93.98	+37
USD	1500	LOWE'S COS INC (LOW)	5.625	15/04/2053	Baa1/BBB+/NA	Retail-Building Products	2k/1k	215.0	99.643	2.7x	255.2	91.87	+40
USD	1000	LOWE'S COS INC (LOW)	5.8	15/09/2062	Baa1/BBB+/NA	Retail-Building Products	2k/1k	235.0	99.244	2.8x	274.2	91.22	+39
USD	1000	MARRIOTT INTERNATIONAL (MAR)	5	15/10/2027	Baa3/BBB/NA	Hotels&Motels	2k/1k	175.0	99.128	2.7x	184.8	96.58	+10
USD	750	MCDONALD'S CORP (MCD)	4.6	09/09/2032	Baa1/BBB+/NA	Retail-Restaurants	1k/1k	133.0	99.556	3.3x	155.8	94.94	+23
USD	750	MCDONALD'S CORP (MCD)	5.15	09/09/2052	Baa1/BBB+/NA	Retail-Restaurants	1k/1k	168.0	99.606	2.7x	203.5	92.08	+36
USD	400	DAIICHI KAMATA FIN GRP (MUFG)	FRN	12/09/2025	A1/A-/A-	Diversified Banking Inst	200k/1k		100	1.6x		100.01	
USD	2000	MITSUBISHI UFJ FIN GRP (MUFG)	5.063	12/09/2025	A1/A-/A-	Diversified Banking Inst	200k/1k	155.0	100	1.8x	138.6	99.08	-16
USD	1250	MITSUBISHI UFJ FIN GRP (MUFG)	5.354	13/09/2028	A1/A-/A-	Diversified Banking Inst	200k/1k	190.0	100	2.1x	196.8	97.64	+7
USD	750	MITSUBISHI UFJ FIN GRP (MUFG)	5.472	13/09/2033	A1/A-/A-	Diversified Banking Inst	200k/1k	212.5	100	2.2x	227.9	96.22	+15
USD	500	MONDELEZ INTL HLDINGS NE (MDLZ)	4.25	15/09/2025	A3/BBB/NA	Food-Confectionery	200k/1k	80.0	99.683	3.2x	87.6	97.84	+8
USD	500	NESTLE HOLDINGS INC (NESNVX)	4.125	01/10/2027	Aa3/AA-/NA	Food-Misc/Diversified	150k/1k	70.0	99.93	2.7x	87.9	96.94	+18
USD	500	NESTLE HOLDINGS INC (NESNVX)	4.25	01/10/2029	Aa3/AA-/NA	Food-Misc/Diversified	150k/1k	85.0	99.913	2.9x	98.1	96.48	+13
USD	1000	NESTLE HOLDINGS INC (NESNVX)	4.7	15/01/2053	Aa3/AA-/NA	Food-Misc/Diversified	150k/1k			2.1x	146.2	93.41	
USD	700	ONCOR ELECTRIC DELIVERY (ONCRXT)	4.55	15/09/2032	A2/A+/A	Electric-Transmission	2k/1k	123.0	99.903	3x	128.4	96.60	+5
USD	500	ONCOR ELECTRIC DELIVERY (ONCRXT)	4.95	15/09/2052	A2/A+/A	Electric-Transmission	2k/1k	148.0	99.534	3.8x	156.5	95.71	+9
USD	500	ORIX CORP (ORIX)	5	13/09/2027	A3/A-/A-	Finance-Leasing Compan	2k/1k	160.0	99.821		160.3	97.67	+0
USD	500	ORIX CORP (ORIX)	5.2	13/09/2032	A3/A-/A-	Finance-Leasing Compan	2k/1k	190.0	99.707		204.6	95.89	+15
USD	750	REPUBLIC OF INDONESIA (INDON)	4.15	20/09/2027	Baa2/BBB/BBB	Sovereign	200k/1k	94.5	98.889	3.3x	136.5	95.01	+42
USD	1400	REPUBLIC OF INDONESIA (INDON)	4.65	20/09/2032	Baa2/BBB/BBB	Sovereign	200k/1k	144.9	98.82	2.5x	176.2	93.81	+31
USD	500	REPUBLIC OF INDONESIA (INDON)	5.45	20/09/2052	Baa2/BBB/BBB	Sovereign	200k/1k	203.1	98.547	6x	237.5	91.82	+34
USD	500	SANTANDER HOLDINGS USA (SANUSA)	5.807	09/09/2026	Baa3/BBB+/BBB+	Commer Banks-Eastern US	2k/1k	225.0	100	2.7x	236.5	98.08	+11
USD	500	SOUTHERN CO GAS CAPITAL (SO)	5.15	15/09/2032	Baa1/BBB+/BBB+	Gas-Distribution	2k/1k	185.0	99.72	2.6x	202.6	95.66	+18
USD	500	SUMITOMO MITSUI TR BK LT (SUMITR)	4.8	15/09/2025	A1/A/NA	Commer Banks Non-US	200k/1k	125.0	99.967	0x	120.6	98.45	-4
USD	500	SUMITOMO MITSUI TR BK LT (SUMITR)	4.95	15/09/2027	A1/A/NA	Commer Banks Non-US	200k/1k	155.0	99.794		146.7	98.03	-8
USD	1000	TARGET CORP (TGT)	4.5	15/09/2032	A2/A/A	Retail-Discount	2k/1k	120.0	99.824	3.2x	147.6	94.78	+28
USD	900	UNION PACIFIC CORP (UNP)	4.5	20/01/2033	A3/A-/A-	Transport-Rail	1k/1k	120.0	99.661	1.7x	153.3	94.21	+33
USD	600	UNION PACIFIC CORP (UNP)	4.95	09/09/2052	A3/A-/A-	Transport-Rail	1k/1k	148.0	99.335	2.2x	183.6	91.90	+36
USD	400	UNION PACIFIC CORP (UNP)	5.15	20/01/2063	A3/A-/A-	Transport-Rail	1k/1k	168.0	99.283	2.3x	197.2	92.22	+29
USD	1750	WALMART INC (WMT)	3.9	09/09/2025	Aa2/AA/AA	Retail-Discount	2k/1k	35.0	99.93	2.1x	34.2	98.33	-1
USD	1000	WALMART INC (WMT)	3.95	09/09/2027	Aa2/AA/AA	Retail-Discount	2k/1k	55.0	99.784	2.6x	66.2	97.14	+11
USD	1000	WALMART INC (WMT)	4.5	09/09/2052	Aa2/AA/AA	Retail-Discount	2k/1k	100.0	99.951	3.3x	127.2	93.14	+27

Monday 05 September 2022								@ Issue				Current*	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	1250	CIE FINANCEMENT FONCIER (CFF)	2.375	15/03/2030	Aaa/AAA/NA	Commer Banks Non-US	100k/100k	111.4	99.176	1.3x	114.2	95.08	+3
USD	350	ZZ REAL ESTATE (ZZREAL)	5.1	13/09/2025	NA/NA/BBB+	Building-Heavy Construct	200k/1k		100		112.6	99.47	

Data Source: Bloomberg, ADMISI

* Bloomberg indicative at time of writing NQ = No Quote Available

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