

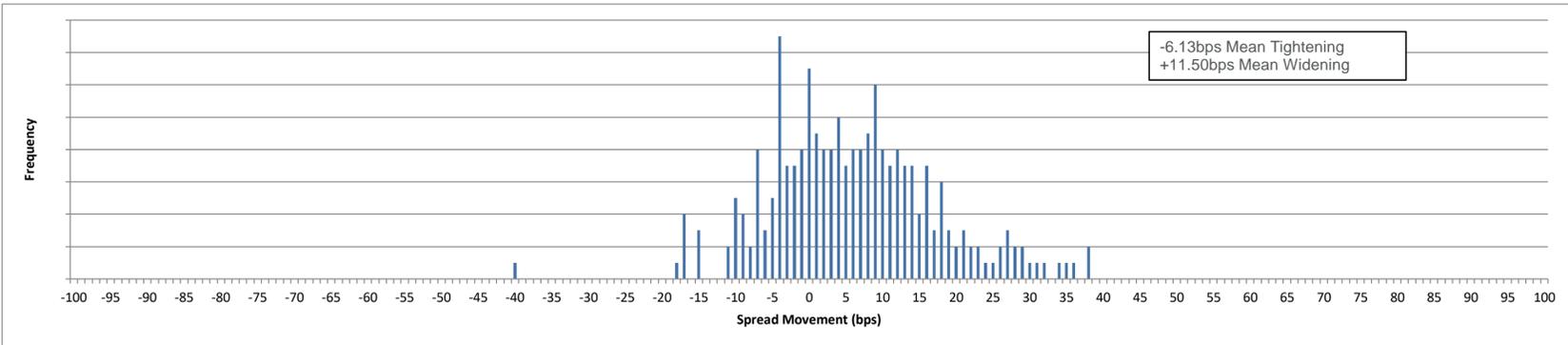
# FIXED INCOME

New Issue Performance  
11 March 2022



ADM Investor Services  
International Limited

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FIVE BEST PERFORMERS							@ Issue			Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Cover	Spread	Bid	
USD	1000	PACIFIC GAS & ELECTRIC (PCG)	3.25	16/02/2024	Baa3/BBB-/BBB-	Electric-Integrated	16/02/22	175	99.964	1.2x	134.3	100.169	-41
USD	500	S&P GLOBAL INC (SPGI)	3.9	01/03/2062	NA/NA/A-	Commercial Serv-Finance	04/03/22	180	98.211	8.4x	161.6	97.914	-18
USD	1000	S&P GLOBAL INC (SPGI)	3.7	01/03/2052	NA/NA/A-	Commercial Serv-Finance	04/03/22	160	98.398	6x	142.1	98.039	-18
EUR	500	BERKSHIRE HATHAWAY FIN (BRK)	1.5	18/03/2030	Aa2/AA/NA	Reinsurance	08/03/22	155.5	99.701	2x	137.9	99.989	-18
EUR	750	BERKSHIRE HATHAWAY FIN (BRK)	2	18/03/2034	Aa2/AA/NA	Reinsurance	08/03/22	194.3	99.989	2.3x	177.0	100.085	-17

FIVE WORST PERFORMERS							@ Issue			Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Cover	Spread	Bid	
USD	2500	CITIGROUP INC (C)	3.07	24/02/2028	A3/BBB+/A	Diversified Banking Inst	16/02/22	115	100	1.5x	153.0	98.242	+38
USD	300	MOUNT NITTANY MED CTR (MTNITT)	3.799	15/11/2052	NA/A+/AA-	Medical-Hospitals	15/02/22	143	100		180.2	93.452	+37
USD	250	CDBL FUNDING TWO (CDBLFD)	3.125	02/03/2027	A2/NA/A+	Finance-Commercial	23/02/22	125	99.904		160.5	98.148	+36
USD	500	ISRAEL ELECTRIC CORP LTD (ISRELE)	3.75	22/02/2032	Baa1/BBB/NA	Electric-Integrated	15/02/22	175	99.686		209.3	97.299	+34
USD	600	CHINALCO CAPITAL HOLDING (CHALUM)	2.95	24/02/2027	NA/NA/A-	Metal-Diversified	16/02/22	135	98.517	6.8x	168.3	97.025	+33

Thursday 10 March 2022							@ Issue			Current*			
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
USD	1000	CHARTER COMM OPT LLC/CAP (CHTR)	4.4	01/04/2033	NA/BBB-/BBB-	Cable/Satellite TV	2k/1k	245.0	99.634		246.0	99.57	+1
USD	1500	CHARTER COMM OPT LLC/CAP (CHTR)	5.25	01/04/2053	NA/BBB-/BBB-	Cable/Satellite TV	2k/1k	290.0	99.3		292.5	99.02	+3
USD	1000	CHARTER COMM OPT LLC/CAP (CHTR)	5.5	01/04/2063	NA/BBB-/BBB-	Cable/Satellite TV	2k/1k	315.0	99.255		320.4	98.51	+5
USD	500	CITIGROUP INC (C)	FRN	17/03/2026	NA/NA/NA	Diversified Banking Inst	1k/1k		100			100.09	
USD	1750	CITIGROUP INC (C)	3.29	17/03/2026	NA/NA/NA	Diversified Banking Inst	1k/1k	140.0	100		138.5	100.05	-1
USD	3000	CITIGROUP INC (C)	3.785	17/03/2033	NA/NA/NA	Diversified Banking Inst	1k/1k	180.0	100		175.9	100.30	-4
USD	1500	DBS BANK LTD (DBSSP)	2.375	17/03/2027	NA/NA/NA	Money Center Banks	200k/1k	47.2	99.789		45.0	NQ	-2
USD	250	EVERGY MISSOURI WEST INC (EVRG)	3.75	15/03/2032	A3/A/NA	Electric-Distribution	2k/1k	175.0	99.909		179.8	99.69	+5
USD	350	GOLDMAN SACHS GROUP INC (GS)	FRN	15/03/2024	NA/BBB+/NA	Diversified Banking Inst	1k/1k		100			99.92	
USD	300	GOLDMAN SACHS GROUP INC (GS)	FRN	15/03/2028	NA/BBB+/NA	Diversified Banking Inst	1k/1k		100			99.89	
USD	2100	GOLDMAN SACHS GROUP INC (GS)	3	15/03/2024	NA/BBB+/NA	Diversified Banking Inst	1k/1k	135.0	99.911		131.5	99.94	-4
USD	3250	GOLDMAN SACHS GROUP INC (GS)	3.615	15/03/2028	NA/BBB+/NA	Diversified Banking Inst	1k/1k	170.0	100		165.0	100.16	-5
USD	1500	MPLX LP (MPLX)	4.95	14/03/2052	NA/BBB/NA	Pipelines	2k/1k	260.0	98.982		258.1	99.69	-2

Wednesday 09 March 2022							@ Issue			Current*			
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	500	A2A SPA (AEMSPA)	1.5	16/03/2028	NA/BBB/NA	Electric-Integrated	100k/1k	169.7	99.308	7x	166.2	99.02	-3
EUR	750	BANCO BPM SPA (BAMIIM)	0.75	15/03/2027	NA/NA/NA	Commer Banks Non-US	100k/1k	89.5	99.868	1.3x	92.4	99.26	+3
EUR	600	DSV FINANCE BV (DSVDC)	1.375	16/03/2030	A3/A-/NA	Transport-Services	100k/1k	148.9	98.708	2.7x	146.4	98.43	-3
EUR	1250	L-BANK BW FOERDERBANK (LBANK)	0.75	16/03/2032	NA/AA+/NA	Special Purpose Banks	1k/1k	61.0	99.493	1.4x	61.5	98.78	+1
EUR	1500	NATIONAL AUSTRALIA BANK (NAB)	0.625	16/03/2027	NA/NA/NA	Commer Banks Non-US	100k/1k	83.5	99.907	1.4x	83.7	99.30	+0
EUR	1000	NRW.BANK (NRWBK)	0.25	16/03/2027	NA/NA/NA	Special Purpose Banks	1k/1k	51.1	99.431		54.9	98.64	+4
EUR	1500	UNITED OVERSEAS BANK LTD (UOBSP)	0.387	17/03/2025	NA/NA/NA	Commer Banks Non-US	100k/1k	75.7	100	1.1x	79.4	99.58	+4
USD	500	MAGALLANES INC (MGLLNS)	FRN	15/03/2024	Baa3/NA/BBB-	Motion Pictures&Services	2k/1k		100	2.8x		100.22	
USD	1750	MAGALLANES INC (MGLLNS)	3.428	15/03/2024	Baa3/NA/BBB-	Motion Pictures&Services	2k/1k	175.0	100	3.4x	157.9	100.25	-17
USD	500	MAGALLANES INC (MGLLNS)	3.528	15/03/2024	Baa3/NA/BBB-	Motion Pictures&Services	2k/1k	185.0	100	2.4x	175.8	100.05	-9
USD	1750	MAGALLANES INC (MGLLNS)	3.638	15/03/2025	Baa3/NA/BBB-	Motion Pictures&Services	2k/1k	180.0	100	3.3x	174.9	100.00	-5
USD	4000	MAGALLANES INC (MGLLNS)	3.755	15/03/2027	Baa3/NA/BBB-	Motion Pictures&Services	2k/1k	190.0	100	2.6x	182.5	100.00	-7
USD	500	MAGALLANES INC (MGLLNS)	3.788	15/03/2025	Baa3/NA/BBB-	Motion Pictures&Services	2k/1k	195.0	100	2.4x	189.9	100.00	-5
USD	1500	MAGALLANES INC (MGLLNS)	4.054	15/03/2029	Baa3/NA/BBB-	Motion Pictures&Services	2k/1k	215.0	100	7.7x	205.5	100.06	-10
USD	5000	MAGALLANES INC (MGLLNS)	4.279	15/03/2032	Baa3/BBB-/BBB-	Motion Pictures&Services	2k/1k	235.0	100	3.3x	228.9	100.00	-6
USD	4500	MAGALLANES INC (MGLLNS)	5.05	15/03/2042	Baa3/NA/BBB-	Motion Pictures&Services	2k/1k	265.0	100	3.9x	255.0	100.64	-10
USD	7000	MAGALLANES INC (MGLLNS)	5.141	15/03/2052	Baa3/NA/BBB-	Motion Pictures&Services	2k/1k	280.0	100	3x	273.0	100.33	-7
USD	3000	MAGALLANES INC (MGLLNS)	5.391	15/03/2062	Baa3/NA/BBB-	Motion Pictures&Services	2k/1k	305.0	100	4.7x	298.3	100.31	-7
USD	500	PUBLIC SERVICE ELECTRIC (PEG)	3.1	15/03/2032	A1/A/NA	Electric-Integrated	2k/1k	120.0	99.812	6x	115.5	99.62	-5
USD	300	SHENWAN HNGYUAN INTL FIN (SWHYSE)	2.625	16/03/2025	Baa2/NA/NA	Finance-Invest Bnkr/Brkr	200k/1k	80.0	99.989		76.7	99.91	-3

Tuesday 08 March 2022							@ Issue			Current*			
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	2000	BANK OF NOVA SCOTIA (BNS)	0.45	16/03/2026	NA/NA/NA	Diversified Banking Inst	100k/1k	82.4	99.822	1.1x	80.0	99.19	-2
EUR	1000	BASF SE (BASGR)	0.75	17/03/2026	NA/NA/NA	Chemicals-Diversified	100k/100k	114.1	99.898	2x	103.4	99.50	-11
EUR	1000	BASF SE (BASGR)	1.5	17/03/2031	NA/NA/NA	Chemicals-Diversified	100k/100k	149.2	99.983	2x	138.4	99.45	-11
EUR	500	BERKSHIRE HATHAWAY FIN (BRK)	1.5	18/03/2030	Aa2/AA/NA	Reinsurance	100k/1k	155.5	99.701	2x	137.9	99.99	-18
EUR	750	BERKSHIRE HATHAWAY FIN (BRK)	2	18/03/2034	Aa2/AA/NA	Reinsurance	100k/1k	194.3	99.989	2.3x	177.0	100.09	-17
EUR	1250	CIE FINANCEMENT FONCIER (CFF)	0.5	16/03/2028	NA/NA/NA	Commer Banks Non-US	100k/100k	79.0	99.266	1.3x	78.2	98.30	-1
EUR	1500	COMMERZBANK AG (CMZB)	0.5	15/03/2027	NA/NA/NA	Commer Banks Non-US	1k/1k	74.0	99.961	1.9x	72.4	99.01	-2
EUR	300	EUROPEAN UNION (EU)	0.875	11/03/2037	NA/NA/NA	Sovereign	1k/1k				64.8	97.56	
EUR	500	FREIE HANSESTADT BREMEN (BREMEN)	0.45	15/03/2029	NA/NA/AAA	Regional Authority	1k/1k	58.9	99.863	2.7x	56.8	98.75	-2
EUR	1000	IBERDROLA FINANZAS SAU (IBESM)	1.375	11/03/2032	Baa1/BBB+/A-	Electric-Integrated	100k/100k	131.1	99.574	3x	123.7	98.85	-7
EUR	500	VESTAS WIND SYSTEMS FINA (VWSDC)	1.5	15/06/2029	NA/NA/NA	Energy-Alternate Sources	100k/1k	163.0	99.833	3.6x	147.8	99.71	-15
GBP	250	PACCAR FINANCIAL EUROPE (PCAR)	2.375	15/03/2025	A1/A+/NA	Auto-Med&Heavy Duty Trks	100k/1k	120.0	99.72	1.6x	119.5	99.49	-0
GBP	700	WESTPAC BANKING CORP (WSTP)	FRN	16/03/2026	NA/NA/NA	Commer Banks Non-US	100k/1k		102.161	1x		102.08	
USD	2250	ASIAN DEVELOPMENT BANK (ASIA)	1.625	15/03/2024	NA/NA/NA	Supranational Bank	1k/1k	11.2	99.867		9.2	99.64	-2
USD	1500	ASIAN DEVELOPMENT BANK (ASIA)	1.875	15/03/2029	NA/NA/NA	Supranational Bank	1k/1k	13.9	99.44		13.8	98.37	-0
USD	400	AVISTA CORP (AVA)	4	01/04/2052	A3/A-/NA	Electric-Integrated	1k/1k	175.0	99.964	3.5x	165.3	99.27	-10
USD	300	COMMONWEALTH EDISON CO (EXC)	3.15	15/03/2032	A1/A/A	Electric-Distribution	2k/1k	130.0	99.872	3.7x	118.5	99.79	-11
USD	450	COMMONWEALTH EDISON CO (EXC)	3.85	15/03/2052	A1/A/A	Electric-Distribution	2k/1k	160.0	99.823	4.2x	144.8	100.23	-15
USD	300	HOWARD UNIVERSITY (HOWUNI)	5.209	01/10/2052	NA/BBB-/BBB-	Schools	1k/1k	295.0	100		295.9	98.06	+1
USD	700	SOUTHERN CALIF GAS CO (SRE)	2.95	15/04/2027	NA/A/A+	Gas-Distribution	2k/1k	125.0	99.525	1.7x	117.2	99.29	-8

Monday 07 March 2022							@ Issue			Current*			
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	1000	LAND RHEINLAND-PFALZ (RHIPAL)	0.01	17/03/2025	NA/NA/AAA	Regional Authority	1k/1k				51.9	99.27	
USD	300	BANK OF NOVA SCOTIA (BNS)	FRN	11/03/2024	A2/A-/AA-(EXP)	Diversified Banking Inst	2k/1k		100	1.2x		100.06	
USD	900	BANK OF NOVA SCOTIA (BNS)	2.44	11/03/2024	A2/A-/AA-(EXP)	Diversified Banking Inst	2k/1k	90.0	100	1.3x	88.0	99.70	-2
USD	700	BANK OF NOVA SCOTIA (BNS)	2.951	11/03/2027	A2/A-/AA-(EXP)	Diversified Banking Inst	2k/1k	125.0	100	1.1x	126.5	98.88	+2
USD	750	BERKSHIRE HATHAWAY FIN (BRK)	2.3	15/03/2027	Aa2/AA/NA	Reinsurance	2k/1k	60.0	99.981		64.4	98.72	+4
USD	1000	BERKSHIRE HATHAWAY FIN (BRK)	2.875	15/03/2032	Aa2/AA/NA	Reinsurance	2k/1k	110.0	99.965		119.0	97.41	+9
USD	2750	BERKSHIRE HATHAWAY FIN (BRK)	3.85										

Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	caution: Restricted	
EUR	750	AMERICAN MEDICAL SYST EU (BSX)	1.375	08/03/2028	Baa1/NA/BBB	Medical Products	100k/1k	165.6	99.8	4x	162.2	98.55	-3
EUR	750	AMERICAN MEDICAL SYST EU (BSX)	1.625	08/03/2031	Baa1/NA/BBB	Medical Products	100k/1k	178.0	99.305	4.7x	177.0	97.32	-1
EUR	500	AMERICAN MEDICAL SYST EU (BSX)	1.875	08/03/2034	Baa1/NA/BBB	Medical Products	100k/1k	202.3	98.752	5.9x	197.2	96.67	-5
EUR	2500	CANADIAN IMPERIAL BANK (CM)	0.375	10/03/2026	Aaa/NA/AAA	Commer Banks Non-US	100k/1k	76.2	99.782	1.4x	77.7	98.99	+1
EUR	1000	COUNCIL OF EUROPE (COE)	0.125	10/03/2027	Aa1/AAA/AA+	Supranational Bank	1k/1k	50.9	99.424	3x	51.6	98.41	+1
EUR	500	CREDIT AGRICOLE SA (ACAFP)	1.08	10/09/2028	Aa3/A+/AA-	Diversified Banking Inst	100k/100k		100		113.8	99.32	
GBP	300	BAZALGETTE FINANCE PLC (BAZFIN)	2.75	10/03/2034	Baa1/NA/BBB+	Water	100k/1k	130.0	99.574	4.7x	129.3	98.05	-1
USD	2500	BANK OF AMERICA CORP (BAC)	3.846	08/03/2037	Baa1/BBB+/A	Diversified Banking Inst	2k/1k	200.0	100		230.0	96.43	+30
USD	500	BANK OF MONTREAL (BMO)	FRN	08/03/2024	A2/A-/AA-	Commer Banks Non-US	2k/1k		100	1.6x		99.78	
USD	1250	BANK OF MONTREAL (BMO)	2.15	08/03/2024	A2/A-/AA-	Commer Banks Non-US	2k/1k	65.0	99.93	1.2x	80.7	99.28	+16
USD	1250	BANK OF MONTREAL (BMO)	2.65	08/03/2027	A2/A-/AA-	Commer Banks Non-US	2k/1k	95.0	99.791	1.4x	119.9	97.81	+25
USD	650	COMMONWEALTH BANK AUST (CBAAU)	FRN	14/03/2025	Aa3/AA-/A+	Commer Banks Non-US	2k/1k		100	2.1x		99.90	
USD	350	COMMONWEALTH BANK AUST (CBAAU)	FRN	14/03/2027	Aa3/AA-/A+	Commer Banks Non-US	2k/1k		100	2.4x		99.80	
USD	1250	COMMONWEALTH BANK AUST (CBAAU)	2.296	14/03/2025	Aa3/AA-/A+	Commer Banks Non-US	2k/1k	63.0	100	1.6x	69.7	99.17	+7
USD	1000	COMMONWEALTH BANK AUST (CBAAU)	2.552	14/03/2027	Aa3/AA-/A+	Commer Banks Non-US	2k/1k	83.0	100	1.9x	88.7	98.77	+6
USD	1250	COMMONWEALTH BANK AUST (CBAAU)	3.784	14/03/2032	Baa1/BBB+/A-	Commer Banks Non-US	200k/1k	195.0	100	2.3x	218.1	96.86	+23
USD	750	DIAMONDBACK ENERGY INC (FANG)	4.25	15/03/2052	Baa3/BBB-/BBB	Oil Comp-Explor&Prodn	2k/1k	200.0	99.714	5.7x	204.0	97.04	+4
USD	300	ENERGIZER HOLDINGS INC (ENR)	6.5	31/12/2027	B2/B/NA	Batteries/Battery Sys	1k/1k	470.0	100		463.7	99.43	-6
USD	1000	HONDA MOTOR CO LTD (HNDA)	2.271	10/03/2025	(P)A3/A-/NA	Auto-Cars/Light Trucks	2k/1k	60.0	100	5.6x	67.0	99.18	+7
USD	1000	HONDA MOTOR CO LTD (HNDA)	2.534	10/03/2027	(P)A3/A-/NA	Auto-Cars/Light Trucks	2k/1k	80.0	100	2.3x	87.8	98.74	+8
USD	750	HONDA MOTOR CO LTD (HNDA)	2.967	10/03/2032	(P)A3/A-/NA	Auto-Cars/Light Trucks	2k/1k	112.0	100	2.7x	124.4	97.74	+12
USD	500	HSBC HOLDINGS PLC (HSBC)	FRN	10/03/2026	A3/A-/A+	Diversified Banking Inst	200k/1k		100	2.7x		99.61	
USD	1750	HSBC HOLDINGS PLC (HSBC)	2.999	10/03/2026	A3/A-/A+	Diversified Banking Inst	200k/1k	133.0	100	2.4x	151.3	98.87	+18
USD	500	MONDELEZ INTERNATIONAL (MDLZ)	2.125	17/03/2024	Baa1/BBB/NA	Food-Confectionery	2k/1k	70.0	99.761	5.4x	62.9	99.57	-7
USD	750	MONDELEZ INTERNATIONAL (MDLZ)	2.625	17/03/2027	Baa1/BBB/NA	Food-Confectionery	2k/1k	93.0	99.744	4.4x	95.9	98.78	+3
USD	750	MONDELEZ INTERNATIONAL (MDLZ)	3	17/03/2032	Baa1/BBB/NA	Food-Confectionery	2k/1k	123.0	99.265	3.2x	143.8	96.40	+21
USD	750	ROCHE HOLDINGS INC (ROSW)	FRN	11/09/2023	Aa3/AA/NA	Medical Labs&Testing Srv	200k/1k		100	1.3x		99.86	
USD	750	ROCHE HOLDINGS INC (ROSW)	FRN	10/03/2025	Aa3/AA/NA	Medical Labs&Testing Srv	200k/1k		100	1.6x		99.83	
USD	1250	ROCHE HOLDINGS INC (ROSW)	1.882	08/03/2024	Aa3/AA/NA	Medical Labs&Testing Srv	200k/1k	35.0	100	0x	42.4	99.50	+7
USD	1000	ROCHE HOLDINGS INC (ROSW)	2.132	10/03/2025	Aa3/AA/NA	Medical Labs&Testing Srv	200k/1k	45.0	100	1.5x	51.9	99.21	+7
USD	1250	ROCHE HOLDINGS INC (ROSW)	2.314	10/03/2027	Aa3/AA/NA	Medical Labs&Testing Srv	200k/1k	58.0	100	1.8x	67.7	98.64	+10
USD	500	SUMITOMO MITSUI TR BK LT (SUMITR)	2.55	10/03/2025	A1/A/NA	Commer Banks Non-US	200k/1k	90.0	99.914	3.2x	90.8	99.30	+1
USD	500	SUMITOMO MITSUI TR BK LT (SUMITR)	2.8	10/03/2027	A1/A/NA	Commer Banks Non-US	200k/1k	108.0	99.907	3.8x	103.9	99.22	-4

Wednesday 02 March 2022							@ Issue		Current*				
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	1000	AMERICAN MEDICAL SYST EU (BSX)	0.75	08/03/2025	Baa1/NA/BBB	Medical Products	100k/1k	128.9	99.982	2.9x	127.0	99.39	-2
EUR	1000	DEUTSCHE BK SA ESPANOLA (DB)	FRN	07/03/2027	NA/NA/NA	Money Center Banks	100k/100k		102.96			102.81	
EUR	180	DZ BANK AG (DZBK)	0.01	21/03/2024	Aaa/AA+/NA	Cooperative Banks	100k/100k		100.29		46.2	99.92	
EUR	500	NORDIC INVESTMENT BANK (NIB)	0.25	09/03/2029	Aaa/AAA/NA	Supranational Bank	1k/1k	54.6	99.606	2.9x	54.4	97.56	-0
GBP	600	BANK OF MONTREAL (BMO)	FRN	09/03/2027	Aaa/NA/AAA	Commer Banks Non-US	100k/1k		102.938	1.1x		102.63	
USD	700	ALABAMA POWER CO (SO)	3.05	15/03/2032	A1/A-/A+	Electric-Integrated	2k/1k	120.0	99.931	2.9x	125.9	98.32	+6
USD	400	APTARGROUP INC (ATR)	3.6	15/03/2032	Baa3/BBB-/BBB	Containers-Paper/Plastic	2k/1k	177.0	99.741	3x	186.5	97.90	+9
USD	550	ATHENE GLOBAL FUNDING (ATH)	2.514	08/03/2024	NA/A+/A	Life/Health Insurance	2k/1k	100.0	100	1.4x	99.2	99.63	-1
USD	500	ATHENE GLOBAL FUNDING (ATH)	3.205	08/03/2027	NA/A+/A	Life/Health Insurance	2k/1k	145.0	100	1.4x	156.8	98.67	+12
USD	2250	BANK OF NOVA SCOTIA (BNS)	FRN	09/03/2027	Aaa/NA/AAA	Diversified Banking Inst	250k/1k	42.1	100		36.6	99.41	-5
USD	300	CBOE GLOBAL MARKETS INC (CBOE)	3	16/03/2032	A3/A-/NA	Finance-Other Services	2k/1k	120.0	99.546	1.7x	121.7	98.24	+2
USD	750	CHARLES SCHWAB CORP (SCHW)	5	Perp	Baa2/NA/BBB-	Finance-Invest Bnkr/Brkr	1k/1k		100	3.8x	326.9	99.25	
USD	750	CROWN CASTLE INTL CORP (CCI)	2.9	15/03/2027	Baa3/BBB-/BBB+	REITS-Diversified	2k/1k	120.0	99.758	3.7x	126.2	98.66	+6
USD	650	EXELON CORP (EXC)	2.75	15/03/2027	Baa2/BBB/BBB	Electric-Integrated	2k/1k	100.0	99.869	4.2x	114.1	98.53	+14
USD	650	EXELON CORP (EXC)	3.35	15/03/2032	Baa2/BBB/BBB	Electric-Integrated	2k/1k	145.0	99.932	4x	152.6	98.61	+8
USD	700	EXELON CORP (EXC)	4.1	15/03/2052	Baa2/BBB/BBB	Electric-Integrated	2k/1k	180.0	99.93	3.9x	180.1	98.47	+0
USD	400	GATX CORP (GMT)	3.5	01/06/2032	Baa2/BBB/NA	Transport-Equip&Leasng	1k/1k	167.0	99.75	2.1x	176.2	97.86	+9
USD	1000	HCA INC (HCA)	3.125	15/03/2027	Baa3/NA/BBB-	Medical-Hospitals	2k/1k	140.0	99.802	4.3x	149.8	98.62	+10
USD	500	HCA INC (HCA)	3.375	15/03/2029	Baa3/NA/BBB-	Medical-Hospitals	2k/1k	160.0	99.455	8.8x	164.2	98.43	+4
USD	2000	HCA INC (HCA)	3.625	15/03/2032	Baa3/NA/BBB-	Medical-Hospitals	2k/1k	185.0	99.013	3.5x	193.5	97.54	+8
USD	500	HCA INC (HCA)	4.375	15/03/2042	Baa3/NA/BBB-	Medical-Hospitals	2k/1k	215.0	98.426	12x	207.7	98.04	-7
USD	2000	HCA INC (HCA)	4.625	15/03/2052	Baa3/NA/BBB-	Medical-Hospitals	2k/1k	235.0	99.902	4x	230.5	98.88	-4
USD	300	JOHN DEERE CAPITAL CORP (DE)	FRN	07/03/2025	A2/A/NA	Machinery-Farm	1k/1k		100	4.2x		99.94	
USD	450	JOHN DEERE CAPITAL CORP (DE)	2.125	07/03/2025	A2/A/NA	Machinery-Farm	1k/1k	45.0	99.957	5.4x	47.4	99.32	+2
USD	500	JOHN DEERE CAPITAL CORP (DE)	2.35	08/03/2027	A2/A/NA	Machinery-Farm	1k/1k	60.0	99.953	4.1x	65.9	98.89	+6
USD	425	MACY'S RETAIL HLDGS LLC (M)	5.875	15/03/2030	Ba2/BB/BBB-	Retail-Regnl Dept Store	2k/1k	407.0	100		391.5	99.98	-15
USD	425	MACY'S RETAIL HLDGS LLC (M)	6.125	15/03/2032	Ba2/BB/BBB-	Retail-Regnl Dept Store	2k/1k	428.0	100		419.7	99.54	-8
USD	550	NASDAQ INC (NDAQ)	3.95	07/03/2052	Baa2/BBB+/NA	Finance-Other Services	2k/1k	175.0	99.391	5.1x	185.3	95.07	+10
USD	550	NUCOR CORP (NUE)	3.125	01/04/2032	Baa1/A-/NA	Steel-Productors	2k/1k	130.0	99.673	5.9x	137.3	97.98	+7
USD	550	NUCOR CORP (NUE)	3.85	01/04/2052	Baa1/A-/NA	Steel-Productors	2k/1k	165.0	99.065	6.8x	156.7	98.14	-8
USD	500	PROGRESSIVE CORP (PGR)	2.5	15/03/2027	A2/A/A	Property/Casualty Ins	2k/1k	75.0	99.962	4.2x	85.2	98.70	+10
USD	500	PROGRESSIVE CORP (PGR)	3	15/03/2032	A2/A/A	Property/Casualty Ins	2k/1k	115.0	99.759	6.2x	126.0	97.88	+11
USD	500	PROGRESSIVE CORP (PGR)	3.7	15/03/2052	A2/A/A	Property/Casualty Ins	2k/1k	145.0	99.747	8.6x	144.0	97.70	-1
USD	2000	REPUBLIC OF CHILE (CHILE)	4.34	07/03/2042	NA/A/A-	Sovereign	200k/1k	200.0	99.92		189.2	99.99	-11
USD	800	TRANSCANADA TRUST (TRPCN)	5.6	07/03/2082	Baa3/BBB-/BBB	Pipelines	1k/1k	373.6	100	2.9x	362.1	99.92	-11
USD	500	WASTE CONNECTIONS INC (WCNEN)	3.2	01/06/2032	Baa2/BBB+/BBB+	Non-hazardous Waste Disp	2k/1k	135.0	99.925	6x	136.0	98.72	+1

Tuesday 01 March 2022							@ Issue		Current*				
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	2000	LANDWIRTSCH. RENTENBANK (RENTEN)	0.1	08/03/2027	Aaa/AAA/AAA	Special Purpose Banks	1k/1k	48.4	99.945	3.9x	43.4	98.69	-5
EUR	500	LUMINOR BANK (LUMINO)	FRN	08/03/2027	Aa1/NA/NA	Commer Banks Non-US	100k/1k		100			99.02	
USD	350	ADVANCE AUTO PARTS (AAP)	3.5	15/03/2032	Baa2/BBB-/NA	Retail-Auto Parts	2k/1k	183.0	99.605	4.1x	183.4	97.33	+0
USD	500	AMERICAN EXPRESS CO (AXP)	FRN	04/03/2025	A2/BBB+/A	Finance-Credit Card	2k/2k		100	2.8x		100.20	
USD	1750	AMERICAN EXPRESS CO (AXP)	2.25	04/03/2025	A2/BBB+/A	Finance-Credit Card	2k/1k	80.0	99.899	2.3x	74.7	98.91	-5
USD	1750	AMERICAN EXPRESS CO (AXP)	2.55	04/03/2027	A2/BBB+/A	Finance-Credit Card	2k/1k	100.0	99.907	2.3x	103.1	98.12	+3
USD	840	BELLRING BRANDS INC (BRBR)	7	15/03/2030	B3/B/NA	Food-Misc/Diversified	2k/1k	535.0	100				
USD	1250	CAPITAL ONE FINANCIAL CO (COF)	2.636	03/03/2026	Baa1/BBB/A-	Finance-Credit Card	2k/1k	115.0	100	1.8x	123.2	98.64	+8
USD	1250	CAPITAL ONE FINANCIAL CO (COF)	3.273	01/03/2030	Baa1/BBB/A-	Finance-Credit Card	2k/1k	160.0	100	2.1x	168.1	97.58	+8
USD	500	CHARLES SCHWAB CORP (SCHW)	FRN	03/03/2027	A2/A/A	Finance-Invest Bnkr/Brkr	2k/1k		100	1.7x		100.02	
USD	1500	CHARLES SCHWAB CORP (SCHW)	2.45	03/03/2027	A2/A/A	Finance-Invest Bnkr/Brkr	2k/1k	90.0	99.892	2.9x	89.6	98.27	-0
USD	1000	CHARLES SCHWAB CORP (SCHW)	2.9	03/03/2032	A2/A/A	Finance-Invest Bnkr/Brkr	2k/1k	120.0	99.776	3.1x	123.9	97.21	+4
USD	750	CME GROUP INC (CME)	2.65	15/03/2032	Aa3/AA-/NA	Finance-Other Services	2k/1k	98.0	99.677	3.1x	102.2	96.90	+4
USD	500	DUKE ENERGY CAROLINAS (DUK)	2.85	15/03/2032	Aa3/A/NA	Electric-Integrated	2k/1k	115.0	99.939	7.2x	118.4	97.24	+3
USD	650	DUKE ENERGY CAROLINAS (DUK)	3.55	15/03/2052	Aa3/A/NA	Electric-Integrated	2k/1k	145.0	99.687	6.9x	140.8	95.59	-4
USD	3000	EUROPEAN INVESTMENT BANK (EIB)	1.75	15/03/2029	Aaa/AAA/AAA	Supranational Bank	1k/1k	11.8	99.344		10.4	97.78	-1
USD	500	MASS INSTITUTE OF TECH (MASSIN)											

USD	1000	PRUDENTIAL FINANCIAL INC (PRU)	5.125	01/03/2052	Baa1/BBB+/BBB	Life/Health Insurance	2K/1k	100	3.5x	306.7	100.47	
USD	600	PSP CAPITAL INC (PSPCAP)	0.29	03/03/2025	Aaa/AAA/AAA	Invest Mgmt/Advis Serv	1k/1k	24.0	100		99.84	
USD	900	TELUS CORP (TCN)	3.4	13/05/2032	Baa1/BBB+/BBB+	Telecom Services	2K/1k	145.0	99.713	1.6x	156.6	+12
USD	1000	TWITTER INC (TWTR)	5	01/03/2030	Ba2/BB+/NA	Internet Content-Entmnt	2k/1k	306.0	100		323.3	+17
USD	4000	WELLS FARGO & COMPANY (WFC)	3.35	02/03/2033	A1/BBB+/A+	Super-Regional Banks-US	1k/1k	138.0	100	2x	160.6	+23
USD	450	WEYERHAEUSER CO (WY)	3.375	09/03/2033	Baa2/BBB/NA	REITS-Diversified	2k/1k	145.0	99.463	5.1x	153.2	+8
USD	450	WEYERHAEUSER CO (WY)	4	09/03/2052	Baa2/BBB/NA	REITS-Diversified	2k/1k	180.0	98.266	6.4x	181.1	+1

Tuesday 22 February 2022						
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms
EUR	5000	KFW (KFW)	0.125	30/06/2025	Aaa/AAA/NA	Special Purpose Banks
EUR	500	LAND THUERINGEN (THRGN)	0.5	02/03/2029	NA/NA/AAA	Regional Authority
USD	600	AGRICULTURAL BK CHINA/HK (AGRBK)	2	01/03/2025	A1/NA/NA	Commer Banks Non-US
USD	300	AGRICULTURAL BK CHINA/HK (AGRBK)	2.25	01/03/2027	A1/NA/NA	Commer Banks Non-US
USD	900	CONOCOPHILLIPS COMPANY (COP)	2.125	08/03/2024	A3/A-/A	Oil Comp-Explor&Prodn
USD	900	CONOCOPHILLIPS COMPANY (COP)	2.4	07/03/2025	A3/A-/A	Oil Comp-Explor&Prodn
USD	1100	CONOCOPHILLIPS COMPANY (COP)	3.8	15/03/2052	A3/A-/A	Oil Comp-Explor&Prodn
USD	650	EVERSOURCE ENERGY (ES)	2.9	01/03/2027	Baa1/BBB+/BBB+	Electric-Integrated
USD	650	EVERSOURCE ENERGY (ES)	3.375	01/03/2032	Baa1/BBB+/BBB+	Electric-Integrated
USD	500	MOODY'S CORPORATION (MCO)	3.75	25/02/2052	NA/BBB+/BBB+	Commercial Serv-Finance
USD	250	QIB SUKUK LTD (QIBKQD)	2.525	03/03/2025	NA/NA/A *	Commer Banks Non-US
USD	450	RYDER SYSTEM INC (R)	2.85	01/03/2027	Baa2/BBB/BBB+	Transport-Services
USD	500	STANLEY BLACK & DECKER I (SWK)	2.3	24/02/2025	Baa1/A-/A-	Tools-Hand Held
USD	500	STANLEY BLACK & DECKER I (SWK)	3	15/05/2032	Baa1/A-/A-	Tools-Hand Held
USD	700	SUNNY EXPRESS (CHITRA)	2.95	01/03/2027	A3/NA/NA	Travel Services

@ Issue					Current*	
Spread	Price	Cover	Spread	Bid		
35.2	99.914	9.4x	34.5	100.15		-1
	99.242	1.5x	58.9	99.04		
35.0	99.745		48.6	98.93		+14
50.0	99.479		66.8	98.39		+17
60.0	99.969	1.4x	62.9	99.57		+3
70.0	99.882	2.1x	67.4	99.54		-3
155.0	99.839	2.5x	154.1	97.71		-1
105.0	99.902	1.7x	114.1	99.22		+9
145.0	99.797	1.8x	148.3	99.18		+3
160.0	98.282	5.5x	162.0	95.50		+2
	100		98.1	99.03		
105.0	99.851	2.2x	118.1	98.81		+13
62.5	99.865	1.9x	61.6	99.42		-1
110.0	99.81	3x	125.3	97.92		+15
115.0	99.774	4.4x	123.4	99.02		+8

Monday 21 February 2022						
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms
EUR	750	BPCE SA (BPCEGP)	1.625	02/03/2029	Baa1/BBB+/A	Commer Banks Non-US
EUR	500	BPCE SA (BPCEGP)	2.25	02/03/2032	Baa2/BBB/A-	Commer Banks Non-US
EUR	1750	COOPERATIVE RABOBANK UA (RABOBK)	0.75	02/03/2032	Aaa/NA/NA	Commer Banks Non-US
EUR	250	DEKABANK DEUTSCHE GIRO (DEKA)	0.5	01/03/2027	Aaa/NA/NA	Commer Banks Non-US

@ Issue					Current*	
Spread	Price	Cover	Spread	Bid		
172.0	99.587	1.3x	193.7	98.20		+22
239.0	99.804	2.2x	238.3	99.70		-1
66.6	99.036	1.4x	78.1	97.24		+11
64.3	99.857	3.6x	71.5	99.29		+7

Friday 18 February 2022						
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms
EUR	2500	EXPORT DEVELOPMNT CANADA (EDC)	0.5	25/02/2027	Aaa/AAA/NA	Export/Import Bank
EUR	1500	ING-DIBA AG (INGDIB)	0.625	25/02/2029	Aaa/NA/NA	Commer Banks Non-US
EUR	1000	L-BANK BW FOERDERBANK (LBANK)	0.375	25/02/2027	Aaa/AA+/NA	Special Purpose Banks

@ Issue					Current*	
Spread	Price	Cover	Spread	Bid		
58.9	99.857	6x	54.4	99.90		-4
63.7	99.652	1.2x	74.2	98.78		+10
	99.633		54.5	99.28		

Thursday 17 February 2022						
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms
EUR	500	BERLIN HYP AG (BHH)	0.625	23/02/2029	Aaa/NA/NA	Mortgage Banks
EUR	1000	BJ STATE CAP INVESTMENT (BJASST)	1.206	23/02/2025	A1/A+/NA	Invest Mgmt/Advis Serv
EUR	1000	CREDIT AGRICOLE SA (ACAFFP)	1.125	24/02/2029	Aa3/A+/AA-	Diversified Banking Inst
EUR	500	MERCIALYS SA (MERYFP)	2.5	28/02/2029	NA/BBB/NA	REITS-Diversified
EUR	300	SAGAX EURO MTN (SAGAX)	1.625	24/02/2026	Baa3/NA/NA	Real Estate Oper/Develop
EUR	750	WESTPAC SEC NZ/LONDON (WSTP)	1.099	24/03/2026	A1/AA-/NA	Commer Banks Non-US
GBP	450	BNP PARIBAS (BNP)	2.875	24/02/2029	Baa1/A-/A+	Diversified Banking Inst
USD	750	AMGEN INC (AMGN)	3	22/02/2029	Baa1/A-/BBB+	Medical-Biomedical/Gen
USD	1000	AMGEN INC (AMGN)	3.35	22/02/2032	Baa1/A-/BBB+	Medical-Biomedical/Gen
USD	1000	AMGEN INC (AMGN)	4.2	22/02/2052	Baa1/A-/BBB+	Medical-Biomedical/Gen
USD	1250	AMGEN INC (AMGN)	4.4	22/02/2062	Baa1/A-/BBB+	Medical-Biomedical/Gen
USD	550	BANK OF CHINA/HONG KONG (BCHINA)	2	24/02/2025	A1/A/A	Commer Banks Non-US
USD	450	BANK OF CHINA/HONG KONG (BCHINA)	2.375	24/02/2027	A1/A/A	Commer Banks Non-US
USD	1000	KFW (KFW)	1.625	10/05/2024	Aaa/AAA/NA	Special Purpose Banks

@ Issue					Current*	
Spread	Price	Cover	Spread	Bid		
58.8	99.666	2.4x	72.5	98.89		+14
139.6	100		147.3	99.99		+8
118.2	99.2	1.8x	134.8	98.11		+17
250.6	99.399	1.7x	276.8	97.92		+26
182.9	99.735	1.4x	196.4	99.30		+14
123.0	100	1.5x	127.2	99.89		+4
155.0	99.32	1.3x	163.6	98.83		+9
110.0	99.687		113.2	99.25		+3
140.0	99.756		145.7	99.19		+6
190.0	99.442		180.5	100.09		-10
210.0	99.384		205.9	99.10		-4
35.0	99.771		50.7	98.88		+16
50.0	99.967		67.8	98.93		+18
14.4	99.988		11.6	99.55		-3

Wednesday 16 February 2022						
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms
EUR	500	ANDORRA INTERNATIONAL BD (ANDRRA)	1.25	23/02/2027	NA/NA/BBB+	Sovereign
EUR	750	BANCA MONTE DEI PASCHI S (MONTE)	0	29/10/2025	NA/NA/NA	Commer Banks Non-US
EUR	1250	COMMONWEALTH BANK AUST (CBAU)	0.75	28/02/2028	Aaa/NA/AAA	Commer Banks Non-US
EUR	1250	DEUTSCHE BANK AG (DB)	1.875	23/02/2028	Baa2/BBB-/BBB+	Diversified Banking Inst
EUR	500	DEUTSCHE BOERSE AG (DBOERS)	2	23/06/2048	NA/A+/NA	Finance-Other Services
EUR	600	GENERAL MOTORS FINL CO (GM)	1	24/02/2025	Baa3/BBB/BBB-	Auto-Cars/Light Trucks
EUR	750	MASTERCARD INC (MA)	1	22/02/2029	A1/A+/NA	Finance-Credit Card
EUR	500	RAIFFEISEN LB STEIERMARK (RFLBST)	0	24/02/2028	Aaa/NA/NA	Cooperative Banks
EUR	500	SIEMENS FINANCIERINGSMAT (SIEGR)	0.625	25/02/2027	A1/A+/NA	Diversified Manufact Op
EUR	750	SIEMENS FINANCIERINGSMAT (SIEGR)	1	25/02/2030	A1/A+/NA	Diversified Manufact Op
EUR	750	SIEMENS FINANCIERINGSMAT (SIEGR)	1.25	25/02/2035	A1/A+/NA	Diversified Manufact Op
EUR	1000	SVENSKA HANDELSBANKEN AB (SHBASS)	1.375	23/02/2029	A3/A/AA	Commer Banks Non-US
USD	600	CHINALCO CAPITAL HOLDING (CHALUM)	2.95	24/02/2027	NA/NA/A-	Metal-Diversified
USD	500	CITIGROUP INC (C)	FRN	24/02/2028	A3/BBB+/A	Diversified Banking Inst
USD	2500	CITIGROUP INC (C)	3.07	24/02/2028	A3/BBB+/A	Diversified Banking Inst
USD	1782	DOMINICAN REPUBLIC (DOMREP)	5.5	22/02/2029	Ba3/BB-/BB-	Sovereign
USD	1782	DOMINICAN REPUBLIC (DOMREP)	6	22/02/2033	Ba3/BB-/BB-	Sovereign
USD	500	DTE ELECTRIC CO (DTE)	3	01/03/2032	Aa3/A/A+	Electric-Integrated
USD	400	DTE ELECTRIC CO (DTE)	3.65	01/03/2052	Aa3/A/A+	Electric-Integrated
USD	750	JPMORGAN CHASE & CO (JPM)	FRN	24/02/2026	A2/A-/AA-	Diversified Banking Inst
USD	750	JPMORGAN CHASE & CO (JPM)	FRN	24/02/2028	A2/A-/AA-	Diversified Banking Inst
USD	1450	JPMORGAN CHASE & CO (JPM)	2.595	24/02/2026	A2/A-/AA-	Diversified Banking Inst
USD	1650	JPMORGAN CHASE & CO (JPM)	2.947	24/02/2028	A2/A-/AA-	Diversified Banking Inst
USD	1000	KOREA DEVELOPMENT BANK (KDB)	2	24/02/2025	Aa2/AA/AA-	Special Purpose Banks
USD	500	KOREA DEVELOPMENT BANK (KDB)	2.25	24/02/2027	Aa2/AA/AA-	Special Purpose Banks
USD	750	LB BADEN-WUERTTEMBERG (LBBW)	2	24/02/2025	Aaa/NA/NA	Regional Banks-Non US
USD	450	MIDEA INVST DEVELOPMENT (MIDEAZ)	2.88	24/02/2027	NA/A/A	Appliances
USD	750	MIZUHO FINANCIAL GROUP (MIZUHO)	FRN	22/05/2026	A1/A-/NA	Diversified Banking Inst
USD	600	MIZUHO FINANCIAL GROUP (MIZUHO)	2.651	22/05/2026	A1/A-/NA	Diversified Banking Inst
USD	500	MIZUHO FINANCIAL GROUP (MIZUHO)	3.261	22/05/2030	A1/A-/NA	Diversified Banking Inst
USD	750	MORGAN STANLEY (MS)	FRN	18/02/2026	A1/BBB+/A	Diversified Banking Inst
USD	1750	MORGAN STANLEY (MS)	2.63	18/02/2026	A1/BBB+/A	Diversified Banking Inst
USD	1000	PACIFIC GAS & ELECTRIC (PCG)	3.25	16/02/2024	Baa3/BBB-/BBB-	Electric-Integrated
USD	400	PACIFIC GAS & ELECTRIC (PCG)	4.2	01/03/2029	Baa3/BBB-/BBB-	Electric-Integrated
USD	450	PACIFIC GAS & ELECTRIC (PCG)	4.4	01/03/2032	Baa3/BBB-/BBB-	Electric-Integrated
USD	550	PACIFIC GAS & ELECTRIC (PCG)	5.25	01/03/2052	Baa3/BBB-/BBB-	Electric-Integrated
USD	1000	VERIZON COMMUNICATIONS (VZ)	3.875	01/03/2052	NA/BBB+/A-	Telephone-Integrated

@ Issue					Current*	
Spread	Price	Cover	Spread	Bid		
	99.75	2.1x	143.1	99.25		
	100			99.92		
68.3	99.936	1.5x	82.0	99.54		+14
198.5	99.538	2.4x	223.6	98.64		+25
207.0	99.272	4.2x	233.4	98.10		+26
127.9	99.932	3x	159.4	99.23		+32
94.5	99.725	2.9x	104.0	99.31		+9
	100			99.18		
73.8	99.486	2.4x	93.2	98.85		+19
89.4	99.649	2x	106.8	98.57		+17
112.0	98.662	2.4x	123.2	97.61		+11
129.0	99.874	2.7x	144.7	99.10		+16
135.0	98.517	6.8x	168.3	97.03		+33
	100	3x		99.31		
115.0	100	1.5x	153.0	98.24		+38
	100		443.6	94.88		
	100		496.9	92.74		

