

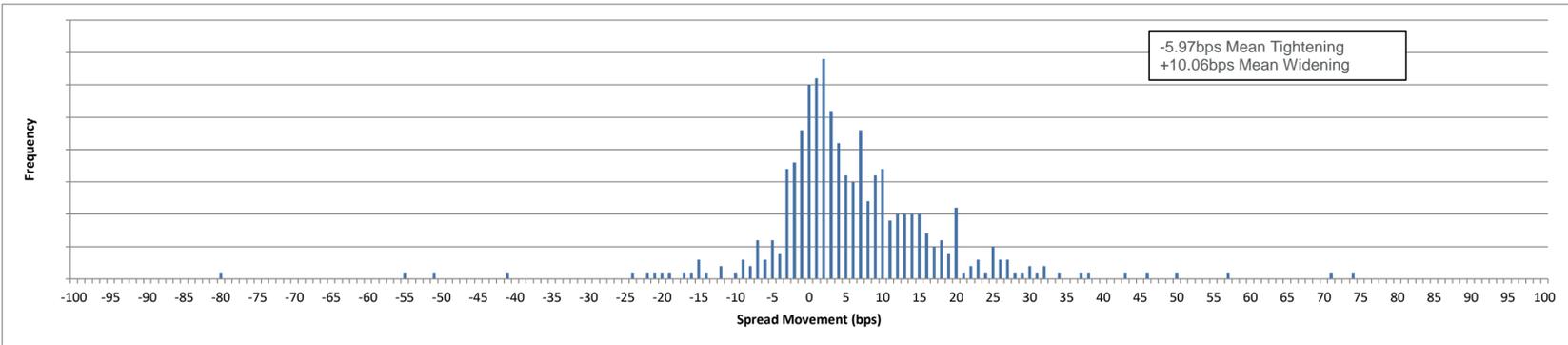
FIXED INCOME

New Issue Performance
04 February 2022



ADM Investor Services
International Limited

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FIVE BEST PERFORMERS							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Cover	Spread	Bid	
USD	1000	PAKISTAN GLOBAL SUKUK (PKSTAN)	7.95	31/01/2029	B3/NA/B-	Sovereign	24/01/22	627.8	100		547.7	103.678	-80
EUR	300	NOVA KREDITNA BANKA MARI (NOVAKR)	1.875	27/01/2025	Ba1 */NA/BBB-	Commer Banks Non-US	20/01/22	249.8	99.92	1.6x	194.5	100.502	-55
USD	300	SILKNET JSC (SILNET)	8.375	31/01/2027	B1/NA/B(EXP)	Cellular Telecom	19/01/22	676.5	100		624.6	101.546	-52
USD	500	JACOBS ENTERTAINMENT INC (JACENT)	6.75	15/02/2029	B2/B/NA	Gambling (Non-Hotel)	26/01/22	504	100		462.5	101.454	-42
USD	1000	CHINA CINDA 2020 I MNGMN (CCAMCL)	3.25	28/01/2027	NA/A-/A	Finance-Other Services	24/01/22	175	99.945	4.2x	150.6	100.335	-24

FIVE WORST PERFORMERS							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Cover	Spread	Bid	
EUR	400	WEBUILD SPA (PGIM)	3.875	28/07/2026	NA/BB-/BB	Building-Heavy Construct	19/01/22	427.2	100		536.1	94.567	+109
USD	750	FORD MOTOR CREDIT CO LLC (F)	2.9	10/02/2029	Ba2/BB+/BB+	Auto-Cars/Light Trucks	05/01/22	127.6	99.998		201.1	94.496	+73
EUR	750	VZ SECURED FINANCING BV (ZIGGO)	3.5	15/01/2032	B1/B+/BB	Cable/Satellite TV	06/01/22	356.5	100		426.5	92.873	+70
GBP	475	ZENITH FINCO PLC (ZEUSBD)	6.5	30/06/2027	B1/B+/NA	Finance-Leasing Compan	20/01/22	549	100		605.5	96.625	+57
EUR	500	UNITED GROUP BV (ADRBID)	5.25	01/02/2030	B2/B/NA	Internet Connectiv Svcs	13/01/22	547	100		596.5	95.229	+49

Thursday 03 February 2022							@ Issue		Current*				
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	350	FABBRICA ITA SINTETICI (FISITA)	5.625	01/08/2027	B3/(P)B/B+(EXP)	Chemicals-Specialty	100k/1k	570.0	100		576.9	99.70	+7
EUR	250	PROMONTORIA HOLDING (PRMHLD)	6.125	01/03/2027	NA/NA/NA	Airport Develop/Maint	100k/1k		100			99.50	
EUR	340	PROMONTORIA HOLDING (PRMHLD)	6.375	01/03/2027	NA/NA/NA	Airport Develop/Maint	100k/1k	660.0	100		667.3	99.25	+7
USD	2020	CONDOR MERGER SUB INC (MCFE)	7.375	15/02/2030	NA/NA/NA	Computer Data Security	2k/1k	559.0	100		559.9	NQ	+1
USD	500	CSN RESOURCES SA (CSNABZ)	5.875	08/04/2032	NA/NA/BB	Steel-Producers	200k/1k		99.982		408.3	99.78	
USD	756	PMHC II INC (PRIMIN)	9	15/02/2030	NA/NA/NA	Diversified Minerals	2k/1k	720.0	100		722.4	NQ	+2
USD	400	PROMONTORIA HOLDING (PRMHLD)	7.875	01/03/2027	NA/(P)B/NA	Airport Develop/Maint	200k/1k	621.0	100		619.3	100.00	-2
USD	750	ROGERS COMMUNICATIONS IN (RCICN)	5.25	15/03/2082	Baa3 */BBB- */BBB-	Cellular Telecom	2k/1k		100		365.3	99.68	
USD	800	SC GAMES HOLDING/US FINCO (SCGALO)	6.625	01/03/2030	NA/NA/NA	Finance-Other Services	2k/1k	484.0	100		484.8	NQ	+1

Wednesday 02 February 2022							@ Issue		Current*				
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	400	ALLWYN ENTERTAINMENT FIN (SAZKAG)	4.125	15/02/2028	NA/NA/NA	Lottery Services	100k/1k		99.5			99.51	
EUR	5000	BUONI POLIENNALI DEL TES (BTPS)	0.1	15/05/2033	NA/NA/NA	Sovereign	1k/1k	34.0	102.703	3.8x	34.2	98.92	+0
EUR	1000	IBM CORP (IBM)	0.875	09/02/2030	NA/A-/NA	Computer Services	100k/1k	107.3	99.203	3x	113.0	97.58	+6
EUR	1000	IBM CORP (IBM)	1.25	09/02/2034	NA/A-/NA	Computer Services	100k/1k	132.9	99.162	3.4x	135.2	97.34	+2
EUR	300	INVESTEC BANK PLC (INVES)	1.25	11/08/2026	NA/NA/NA	Commer Banks Non-US	100k/1k	160.5	99.967	2.3x	161.9	99.21	+1
EUR	500	LA BANQUE POSTALE (FRLBP)	1	09/02/2028	NA/BBB-/A	Commer Banks Non-US	100k/100k	129.3	99.733	2.2x	138.2	98.30	+9
EUR	500	LAND NIEDERSACHSEN (NIESA)	0.25	09/04/2029	NA/NA/NA	Regional Authority	1k/1k	39.3	99.979	4x	37.4	98.87	-2
EUR	500	SANTANDER CONSUMER BANK (SCBNOR)	0.5	11/08/2025	NA/NA/NA	Commer Banks Non-US	100k/100k	95.6	99.81	3.2x	97.6	99.02	+2
EUR	1000	SKANDINAVISKA ENSKILDA (SEB)	0.75	09/08/2027	NA/NA/AA-	Commer Banks Non-US	200k/1k	105.4	99.551	2x	109.3	98.27	+4
EUR	1000	TERNA RETE ELETTRICA (TRNIM)	2.375	Perp	NA/BBB-/NA	Electric-Transmission	100k/1k	262.9	99.586	4.1x	292.0	96.94	+29
GBP	200	CHESNARA PLC (CSNLN)	4.75	04/08/2032	NA/NA/BBB-	Life/Health Insurance	100k/1k	350.0	99.477	1x	378.3	96.50	+28
USD	800	ALEXANDRIA REAL ESTATE E (ARE)	2.95	15/03/2034	Baa1/BBB+/NA	REITS-Office Property	2k/1k	120.0	99.696	3.8x	121.3	99.18	+1
USD	1000	ALEXANDRIA REAL ESTATE E (ARE)	3.55	15/03/2052	Baa1/BBB+/NA	REITS-Office Property	2k/1k	145.0	99.575	1.9x	145.2	99.37	+0
USD	950	AMC ENTERTAINMENT HLDGS (AMC)	7.5	15/02/2029	Caa1/B-/NA	Theaters	2k/1k	577.0	100		583.8	99.31	+7
USD	400	BROOKFIELD FINANCE INC (BAMACN)	3.625	15/02/2052	Baa1/A-/A-(EXP)	Finance-Invest Bnkr/Brkr	2k/1k	152.0	99.908	1.4x	161.3	97.85	+9
USD	1000	FELLS POINT FUNDING TR (CEG)	3.046	31/01/2027	Baa2/BBB-/NA	Electric-Generation	100k/1k	145.0	100		139.7	99.92	-5
USD	650	IBM CORP (IBM)	2.2	09/02/2027	NA/A-/NA	Computer Services	100k/1k	60.0	99.986	4.2x	57.3	99.81	-3
USD	500	IBM CORP (IBM)	2.72	09/02/2032	NA/A-/NA	Computer Services	100k/1k	95.0	99.983	4.2x	98.3	99.30	+3
USD	650	IBM CORP (IBM)	3.43	09/02/2052	NA/A-/NA	Computer Services	100k/1k	132.0	99.981	3.8x	138.1	98.47	+6
USD	400	MEDNAX INC (MD)	5.375	15/02/2030	Ba3/B+/NA	Medical Labs&Testing Srv	1k/1k	364.0	100		364.8	99.67	+1
USD	300	STATE STREET CORP (STT)	1.746	06/02/2026	A1/NA/NA	Fiduciary Banks	2k/1k	38.0	100	4.2x	34.0	99.91	-4
USD	650	STATE STREET CORP (STT)	2.203	07/02/2028	A1/NA/NA	Fiduciary Banks	2k/1k	60.0	100	1.5x	59.7	99.71	-0
USD	550	STATE STREET CORP (STT)	2.623	07/02/2033	A1/NA/NA	Fiduciary Banks	2k/1k	85.0	100	1.7x	90.5	99.13	+6
USD	650	VALERO ENERGY CORP (VLO)	4	01/06/2052	NA/BBB/BBB	Oil Refining&Marketing	2k/1k	200.0	98.261	5.2x	202.2	97.36	+2

Tuesday 01 February 2022							@ Issue		Current*				
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	600	ARGENTA SPAARBANK (ARGSPA)	1.375	08/02/2029	NA/BBB/NA	Commer Banks Non-US	100k/100k	159.9	99.88	1.7x	166.6	98.24	+7
EUR	750	FED CAISSES DES JARDINS (CCDJ)	0.25	08/02/2027	NA/NA/NA	Cooperative Banks	100k/1k	51.4	99.876	2.8x	43.7	98.99	-8
EUR	1250	GOLDMAN SACHS GROUP INC (GS)	1.25	07/02/2029	NA/BBB+/A	Diversified Banking Inst	1k/1k	145.1	99.681	2x	147.8	98.25	+3
EUR	1000	LAND SACHSEN-ANHALT (SACHAN)	0.35	09/02/2032	NA/NA/NA	Regional Authority	1k/1k	40.3	99.873	2.8x	38.0	98.33	-2
EUR	350	LOXAM SAS (LOXAM)	4.5	15/02/2027	NA/B+/NA	Rental Auto/Equipment	100k/1k	474.0	100		465.3	99.62	-9
EUR	750	TELEFONAKTIEBOLAGET LM E (ERICB)	1.125	08/02/2027	Ba1/BBB-/BBB-	Networking Products	100k/1k	147.2	99.47	1.4x	146.7	98.44	-1
GBP	500	KFW (KFW)	1.25	31/07/2026	NA/NA/NA	Special Purpose Banks	1k/1k	32.0	99.478		33.6	98.83	+2
GBP	400	SAGE GROUP PLC (THE) (SGELN)	2.875	08/02/2034	NA/BBB-/NA	Applications Software	100k/1k	150.0	99.459	1.7x	158.3	98.19	+8
USD	750	BANK OF AMERICA CORP (BAC)	FRN	04/02/2025	A2/A-/NA	Diversified Banking Inst	2k/1k	100	100	1.7x		100.24	
USD	500	BANK OF AMERICA CORP (BAC)	FRN	04/02/2028	A2/A-/NA	Diversified Banking Inst	2k/1k	100	100	2.2x		100.37	
USD	1750	BANK OF AMERICA CORP (BAC)	1.843	04/02/2025	A2/A-/NA	Diversified Banking Inst	2k/1k	67.0	100	2.5x	63.8	99.98	-3
USD	2250	BANK OF AMERICA CORP (BAC)	2.551	04/02/2028	A2/A-/NA	Diversified Banking Inst	2k/1k	92.0	100	2.4x	93.2	99.77	+1
USD	3750	BANK OF AMERICA CORP (BAC)	2.972	04/02/2033	A2/A-/NA	Diversified Banking Inst	2k/1k	117.0	100		121.5	99.48	+4
USD	650	CORP ANDINA DE FOMENTO (CAF)	2.25	08/02/2027	Aa3/A+/A+	Supranational Bank	1k/1k	70.8	99.582		70.4	99.42	-0
USD	1000	KOMMUNINVEST I SVERIGE (KOMINS)	1.375	08/05/2024	NA/NA/NA	Regional Agencies	200k/1k	20.3	99.97		19.1	99.92	-1
USD	500	OWL ROCK CORE INCOME COR (ORCINC)	4.7	08/02/2027	Baa3/NA/NA	Investment Companies	2k/1k	310.0	99.841	1.8x	NQ	NQ	
USD	600	TYCO ELECTRONICS GROUP S (TEL)	2.5	04/02/2032	NA/A-/A-	Electronic Connectors	2k/1k	93.0	98.033	3.7x	95.8	97.60	+3

Monday 31 January 2022							@ Issue		Current*				
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	350	ERSTE BANK HUNGARY ZRT (ERSHUN)	1.25	04/02/2026	NA/NA/BBB+	Commer Banks Non-US	100k/100k	180.5	99.833	1.1x	194.1	98.73	+14
EUR	500	JCDECAUX SA (DECFFP)	1.625	07/02/2030	Baa3/BBB-/NA	Advertising Sales	100k/100k	186.5	99.237	2.9x	185.9	97.88	-1
EUR	250	LB SAAR GIROZENTRALE (SAARLB)	0.25	08/02/2029	NA/NA/AAA	Regional Banks-Non US	100k/100k	53.0	99.344	4x	50.4	97.99	-3
EUR	250	LUMINOR BANK (LUMINO)	FRN	08/02/2027	Aa1/NA/NA	Commer Banks Non-US	100k/1k	14.0	100			99.61	
EUR	300	PROLOGIS EURO FINANCE (PLD)	FRN	08/02/2024	A3/A-/NA	REITS-Warehouse/Industr	100k/1k		100.715			100.66	
EUR	500	PROLOGIS EURO FINANCE (PLD)	1	08/02/2029	A3/A-/NA	REITS-Warehouse/Industr	100k/1k	128.1	99.383	3x	124.5	98.11	-4
EUR	750	PROLOGIS EURO FINANCE (PLD)	1.5	08/02/2034	A3/A-/NA	REITS-Warehouse/Industr	100k/1k	160.9	99.229	2.5x	163.0	97.08	+2
EUR	1250	ROMANIA (ROMANI)	2.125	07/03/2028	Baa3/NA/NA	Sovereign	1k/1k	232.7	99.942	3x	229.9	98.87	-3
EUR	1250	ROMANIA (ROMANI)	3.75	07/02/2034	Baa3/NA/NA	Sovereign	1k/1k	376.8	99.724	3x	377.5	98.11	+1
EUR	500	SBAB BANK AB (SBAB)	0.5	08/02/2027	NA/NA/NA	Commer Banks Non-US	100k/1k						

Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	Current*
EUR	350	REN10 HOLDING AB (RENGRO)	FRN	01/02/2027	B2/(P)B+(EXP)	Rental Auto/Equipment	100k/1k	100		99.31		
GBP	400	KANE BIDCO LTD (TRUEPT)	6.5	15/02/2027	B1/(P)B/NA	Invest Mgmt/Advis Serv	100k/1k	544.0	100	542.3	99.42	-2
USD	1000	BAUSCH HEALTH COS INC (BHCCN)	6.125	01/02/2027	Ba3/BB/BB	Medical-Drugs	2k/1k	447.0	100	431.5	100.50	-16
USD	600	CERDIA FINANZ GMBH (CERDIA)	10.5	15/02/2027	B3/B-/NA	Chemicals-Fibers	200k/1k		97	857.3	100.83	
USD	900	CT TRUST (COMCEL)	5.125	03/02/2032	Ba1/NA/BB+	Cellular Telecom	200k/1k		100	316.5	100.92	
USD	500	EMBECTA CORP (EMBCTA)	5	15/02/2030	Ba3/B-/NA	Drug Delivery Systems	2k/1k	323.0	100	318.5	100.18	-5
USD	2350	MINERVA MERGER SUB INC (ATHENA)	6.5	15/02/2030	Caa2/CCC/CCC+	Medical Information Sys	2k/1k	475.0	100	490.2	98.89	+15
USD	1000	PROCTER & GAMBLE CO/THE (PG)	1.9	01/02/2027	Aa3/AA-/NA	Cosmetics&Toiletries	2k/1k	27.0	99.858	26.3	99.86	-1
USD	850	PROCTER & GAMBLE CO/THE (PG)	2.3	01/02/2032	Aa3/AA-/NA	Cosmetics&Toiletries	2k/1k	50.0	99.929	52.6	99.61	+3
USD	1500	REPUBLIC OF CHILE (CHILE)	2.75	31/01/2027	NA/A-/A-	Sovereign	200k/1k	110.0	99.94	87.7	100.93	-22
USD	1500	REPUBLIC OF CHILE (CHILE)	3.5	31/01/2034	NA/A-/A-	Sovereign	200k/1k	170.0	99.932	150.4	101.72	-20
USD	1000	REPUBLIC OF CHILE (CHILE)	4	31/01/2052	NA/A-/A-	Sovereign	200k/1k	195.0	99.05	173.9	102.27	-21

Wednesday 26 January 2022						
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms
EUR	1000	EUROPEAN INVESTMENT BANK (EIB)	0.05	15/11/2029	NA/NA/NA	Supranational Bank
EUR	3000	FINNISH GOVERNMENT (RFGB)	0.5	15/04/2043	NA/AA+/NA	Sovereign
EUR	500	LAND BRANDENBURG (BRABUR)	0.125	04/02/2030	NA/NA/NA	Regional Authority
USD	525	ECO MATERIAL TECH INC (ECOMAT)	7.875	31/01/2027	B2/B/+(EXP)	Bldg Prod-Cement/Aggreg
USD	400	ERO COPPER CORP (EROCN)	6.5	15/02/2030	B1/B/B	Metal-Copper
USD	500	JACOBS ENTERTAINMENT INC (JACENT)	6.75	15/02/2029	B2/B/NA	Gambling (Non-Hotel)

@ Issue						Current*	
Spread	Price	Cover	Spread	Bid			
31.1	99.899	7.5x	30.4	97.64			-1
48.5	99.44	5.3x	50.6	96.77			-2
39.8	99.579	1.8x	39.2	97.41			-1
		100		101.63			
478.0	100		509.2	97.73			+31
504.0	100		462.5	101.45			-42

Tuesday 25 January 2022						
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms
EUR	300	BAUSPARKASSE WUESTENROT (BSWUES)	0.25	01/02/2030	NA/AAA/NA	Commer Banks Non-US
EUR	1000	CPPIB CAPITAL INC (CPPIBC)	0.75	02/02/2037	Aaa/AAA/NA	Invest Mgmt/Advis Serv
EUR	3000	FRANCE (GOVT OF) (FRTR)	0.1	25/07/2053	NA/NA/NA	Sovereign
EUR	350	HITACHI CAPITAL UK PLC (MITHCC)	0.25	03/02/2025	NA/A-/NA	Diversified Finan Serv
EUR	5000	KFW (KFW)	0	30/04/2027	NA/NA/NA	Special Purpose Banks
EUR	700	SBB TREASURY OYJ (SBBSS)	FRN	08/02/2024	NA/BBB-/NA	Real Estate Oper/Develop
USD	1500	CDP FINANCIAL INC (CADEPO)	1.75	01/02/2027	Aaa/AAA/AAA	Invest Mgmt/Advis Serv
USD	500	EXPORT-IMPORT BANK KOREA (EIBKOR)	FRN	04/02/2023	Aa2/NA/NA	Export/Import Bank

@ Issue						Current*	
Spread	Price	Cover	Spread	Bid			
58.2	99.173	2.3x	57.1	97.01			-1
71.9	99.577	1.2x	68.2	97.34			-4
14.0	137.696	7.8x	11.2	135.56			-3
99.6	99.649	2.2x	99.2	98.61			-2
29.1	100.399	4.9x	25.7	98.58			-3
		1.1x		100.07			
24.1	99.833		24.4	99.25			+0
	100			100.09			

Monday 24 January 2022						
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms
EUR	1150	BANK OF NOVA SCOTIA (BNS)	FRN	01/02/2024	A2/A-/AA-	Diversified Banking Inst
EUR	500	NATIONAL BANK OF CANADA (NACN)	FRN	01/02/2024	A3/BBB+/NA	Commer Banks Non-US
EUR	1250	SOCIETE GENERALE SFH (SOCSFH)	0.125	02/02/2029	Aaa/NA/AAA	Finance-Mtge Loan/Banker
EUR	575	THAMES WATER UTIL FIN (THAMES)	0.875	31/01/2028	Baa1/BBB+ */-NA	Water
EUR	1000	VOLKSWAGEN FIN SERV AG (VW)	0.25	31/01/2025	A3/BBB+/NA	Auto-Cars/Light Trucks
EUR	1000	VOLKSWAGEN FIN SERV AG (VW)	0.875	31/01/2028	A3/BBB+/NA	Auto-Cars/Light Trucks
USD	1000	CHINA CINDA 2020 I MNGMN (CCAMCL)	3.25	28/01/2027	NA/A-/A	Finance-Other Services
USD	750	HANWHA LIFE INSURANCE (HLINSU)	3.379	04/02/2032	Baa1/A-/NA	Life/Health Insurance
USD	400	OXFORD FIN LLC/CO-ISS II (OXDFLL)	6.375	01/02/2027	Ba3/B/BB-(EXP)	Finance-Commercial
USD	1000	PAKISTAN GLOBAL SUKUK (PKSTAN)	7.95	31/01/2029	B3/NA/B-	Sovereign
USD	250	WESTPAC BANKING CORP (WSTP)	1.634	28/07/2025	Aa3/NA/NA	Commer Banks Non-US

@ Issue						Current*	
Spread	Price	Cover	Spread	Bid			
				101.14			
				101.09			
51.4	99.375	1.4x	49.6	97.20			-2
126.7	99.907	3x	123.1	97.85			-4
92.4	99.86	2.1x	97.9	98.60			+5
131.8	99.594	2.1x	133.7	97.25			+2
175.0	99.945	4.2x	150.6	100.34			-24
		1.5x		100.01			
485.0	100			NQ			
627.8	100		547.7	103.68			-80
38.0	100		41.8	99.26			+4

Friday 21 January 2022						
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms
USD	550	ANTARES HOLDINGS (ANTHOL)	3.75	15/07/2027	NA/NA/BBB-	Finance-Commercial
USD	390	SOCIEDAD DE TRANSMISION (STASCL)	4	27/01/2032	Baa2/NA/BBB	Electric-Distribution

@ Issue						Current*	
Spread	Price	Cover	Spread	Bid			
240.0	99.006		239.6	98.48			-0
250.0	97.933		233.4	98.76			-17

Thursday 20 January 2022						
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms
EUR	500	CNP ASSURANCES (CNPFP)	1.25	27/01/2029	NA/A-/BBB+	Multi-line Insurance
EUR	500	INTERMEDIATE CAPITAL GRO (ICPLN)	2.5	28/01/2030	NA/BBB-/BBB	Private Equity
EUR	300	NOVA KREDITNA BANKA MARI (NOVAKR)	1.875	27/01/2025	Ba1 */-NA/BBB-	Commer Banks Non-US
EUR	500	OP CORPORATE BANK PLC (OPBANK)	0.625	27/07/2027	A3/A/NA	Commer Banks Non-US
GBP	325	CANADIAN IMPERIAL BANK (CM)	1.875	27/01/2026	A2/BBB+/AA-	Commer Banks Non-US
GBP	300	UTMOST GROUP (UTMOST)	6.125	Perp	NA/NA/BB	Life/Health Insurance
GBP	250	VOYAGE CARE BONDCO PLC (VOYCAR)	5.875	15/02/2027	B2/B+/NA	Medical-Hospitals
GBP	475	ZENITH FINCO PLC (ZEUSBD)	6.5	30/06/2027	B1/B+/NA	Finance-Leasing Compan
USD	100	ASHTON WOODS USA/FINANCE (ASHWOO)	4.625	01/04/2030	NA/NA/NA	Bldg-Residential/Commer
USD	1750	BANK OF AMERICA CORP (BAC)	4.375	Perp	Baa3/BBB-/BBB+	Diversified Banking Inst
USD	400	BANK OF NEW ZEALAND (BZLNZ)	FRN	27/01/2027	A1/AA-/NA	Commer Banks Non-US
USD	750	BANK OF NEW ZEALAND (BZLNZ)	2.285	27/01/2027	A1/AA-/NA	Commer Banks Non-US
USD	350	BANK OF NEW ZEALAND (BZLNZ)	2.87	27/01/2032	A1/AA-/NA	Commer Banks Non-US
USD	1535	CHS/COMMUNITY HEALTH SYS (CYH)	5.25	15/05/2030	B2/B/BB-	Medical-Hospitals
USD	1100	CNTL AMR BOTTLING CORP (CAMEBO)	5.25	27/04/2029	Ba2/NA/BB+	Beverages-Non-alcoholic
USD	400	GREENTOWN CHINA HLDGS (GRNCH)	2.3	27/01/2025	NA/BBB-/NA	Real Estate Oper/Develop
USD	700	ICBCIL FINANCE CO LTD (ICBCIL)	2.125	27/01/2025	A2/NA/A	Finance-Leasing Compan
USD	500	ICBCIL FINANCE CO LTD (ICBCIL)	2.7	27/01/2027	A2/NA/A	Finance-Leasing Compan
USD	300	INTERNATIONAL PETROLEUM (IPCOS)	7.25	01/02/2027	NA/B+/NA	Oil Comp-Explor&Prodn
USD	1000	L-BANK BW FOERDERBANK (LBANK)	1.375	27/01/2025	Aaa/AA+/NA	Special Purpose Banks
USD	360	LINDBLAD EXPEDITIONS LLC (LIND)	6.75	15/02/2027	B3/B-/NA	Cruise Lines
USD	350	NUFARM AUSTRALIA/AMERICA (NUFAU)	5	27/01/2030	NA/BB-/BB	Agricultural Chemicals
USD	500.6	REPUBLIC OF PARAGUAY (PARGUY)	3.849	28/06/2033	Ba1/BB/BB+	Sovereign
USD	400	RYAN SPECIALTY GROUP (RYASPE)	4.375	01/02/2030	B1/BB-/NA	Insurance Brokers
USD	200	SHENWAN HONGYUAN HK LTD (SWHYHK)	1.5	26/01/2023	NA/NA/NA	Finance-Invest Bnkr/Brkr
USD	400	SHINHAN CARD CO LTD (SHINCA)	2.5	27/01/2027	A2/NA/NA	Finance-Credit Card
USD	1250	US BANCORP (USB)	2.215	27/01/2028	A2/A+/A+	Super-Regional Banks-US
USD	850	US BANCORP (USB)	2.677	27/01/2033	A2/A+/A+	Super-Regional Banks-US
USD	1000	VISTAJET MALTA/XO MGMT (VSTJET)	6.375	01/02/2030	Caa1/B-/BB-(EXP)	Finance-Leasing Compan

@ Issue						Current*	
Spread	Price	Cover	Spread	Bid			
156.9	99.489	2.2x	171.7	96.71			+15
276.3	99.414	1.2x	288.1	96.87			+12
249.8	99.92	1.6x	194.5	100.50			-55
106.0	99.512	3.5x	111.9	97.48			+6
100.0	99.643	1.2x	115.7	98.19			+16
		1.8x		95.43			
483.0	100		479.1	99.25			-4
549.0	100		605.5	96.63			+57
321.0	97.5		315.2	97.88			-6
			300.3	98.81			
		2.1x		100.13			
68.0	100	1.9x	76.8	99.29			+9
105.0	100	1.5x	115.0	99.14			+10
347.0	100		353.7	99.45			+7
		99.266		102.77			
		100		99.42			
90.0	99.706	2x	93.0	99.31			+3
115.0	99.722	2.2x	119.5	99.25			+4
		100		99.51			
12.8	99.751	1x	13.7	99.41			+1
513.0	100			NQ			
322.0	100		332.8	99.31			+11
	99.994		201.3	100.15			
260.0	100		266.2	99.56			+6
			123.1	99.10			
95.0	99.65	4x	92.7	99.56			-2
60.0	100	1.3x	62.1	99.66			+2
85.0	100	1.4x	86.6	99.94			+2
461.0	100		469.7	99.45			+9

Wednesday 19 January 2022						
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms
EUR	1500	BANCO SANTANDER SA (SANTAN)	0.1	26/01/2025	A2/A+/A	Diversified Banking Inst
EUR	2750	BANK OF MONTREAL (BMO)				

EUR	300	ISLANDSBANKI (ISLBN)	0.75	25/03/2025	NA/BBB/NA	Commer Banks Non-US	100k/1k	130.5	99.878	1.5x	133.3	98.90	+3
EUR	1000	KUNTARAOHITUS OYJ (KUNTA)	0.25	25/02/2032	Aa1/AA+/NA	Regional Agencies	100k/1k	37.7	99.991	2.1x	39.4	96.88	+2
EUR	500	NRW.BANK (NRWBK)	0.25	26/01/2032	NA/AA/AAA	Special Purpose Banks	1k/1k	42.7	99.107	4x	43.4	97.05	+1
EUR	2250	PROVINCE OF QUEBEC (Q)	0.5	25/01/2032	NA/AA/AAA	Regional Authority	100k/1k	60.6	99.244	1.8x	59.1	97.45	-2
EUR	2000	ROYAL BANK OF CANADA (RY)	0.125	26/04/2027	Aaa/NA/AAA	Commer Banks Non-US	100k/1k	52.3	99.682	1.7x	48.3	98.24	-4
GBP	500	AGENCE FRANCAISE DEVELOP (AGFRNC)	1.25	18/06/2025	NA/AA/AA	Special Purpose Banks	200k/200k	43.0	99.843	1.3x	42.2	98.86	-1
GBP	250	COUNCIL OF EUROPE (COE)	1.25	15/09/2026	NA/AAA/AA+	Supranational Bank	1k/1k	35.0	99.903	1.4x	34.8	98.74	-0
USD	500	CITIGROUP INC (C)	FRN	25/01/2026	A3/BBB+/A	Diversified Banking Inst	1k/1k		100	2x		100.28	
USD	2000	CITIGROUP INC (C)	2.014	25/01/2026	A3/BBB+/A	Diversified Banking Inst	1k/1k	67.0	100	1.6x	64.9	99.79	-2
USD	3000	CITIGROUP INC (C)	3.057	25/01/2033	A3/BBB+/A	Diversified Banking Inst	1k/1k	118.0	100	2.6x	122.9	100.08	+5
USD	300	HUZHOU CITY INV DEV GP (HZCONI)	2.85	25/01/2025	NA/NA/BBB	Building-Heavy Construct	200k/1k		100		141.9	99.98	
USD	400	HYUNDAI CAPITAL SERVICES (HYUCAP)	2.125	24/04/2025	NA/BBB+/BBB+	Auto-Cars/Light Trucks	200k/1k	87.0	99.739	2.8x	93.7	99.23	+7
USD	300	HYUNDAI CAPITAL SERVICES (HYUCAP)	2.5	24/01/2027	NA/BBB+/BBB+	Auto-Cars/Light Trucks	200k/1k	97.0	99.543	3x	97.1	99.36	+0
USD	3500	JPMORGAN CHASE & CO (JPM)	2.963	25/01/2033	A2/A-/AA-	Diversified Banking Inst	2k/1k	110.0	100		115.6	99.90	+6
USD	500	XIN YUE CO LTD (GDCOMM)	2.358	25/01/2027	NA/NA/A+	Transport-Services	200k/1k	75.0	100		84.1	99.30	+9

Monday 17 January 2022							@ Issue		Current*				
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	1000	ABN AMRO BANK NV (ABNAV)	0.625	24/01/2037	Aaa/NA/AAA	Commer Banks Non-US	100k/100k	66.0	99.872	1.2x	65.2	97.90	-1
EUR	1250	AGENCE FRANCE SCOTIA (BNS)	0.375	26/03/2030	Aaa/NA/NA	Diversified Banking Inst	100k/100k	57.6	99.816	1.2x	55.3	98.09	-2
EUR	500	COFINIMMO (COFBBB)	1	24/01/2028	NA/BBB/NA	REITS-Diversified	100k/100k	131.7	99.826	3.2x	137.2	97.77	+6
EUR	700	HEIMSTADEN BOSTAD TRESRY (HEIBOS)	0.625	24/07/2025	NA/BBB/BBB	Real Estate Oper/Develop	100k/1k	117.7	99.76	2.3x	121.1	98.67	+3
EUR	500	HEIMSTADEN BOSTAD TRESRY (HEIBOS)	1.375	24/07/2028	NA/BBB/BBB	Real Estate Oper/Develop	100k/1k	178.7	99.179	1.7x	191.9	96.62	+13
EUR	750	KBC GROUP NV (KBCBB)	0.75	21/01/2028	Baa1/A-/A-	Commer Banks Non-US	100k/100k	116.2	99.717	1.3x	125.4	97.73	+9
EUR	750	LB BADEN-WUERTTEMBERG (LBBW)	0.125	24/07/2029	Aaa/NA/NA	Regional Banks-Non US	100k/100k	44.9	99.376	1.4x	46.8	97.23	+2
EUR	500	NIBC BANK NV (NIBCAP)	0.875	24/06/2027	NA/BBB+/BBB+	Commer Banks Non-US	100k/100k	132.6	99.393	1.4x	144.4	97.16	+12
EUR	500	P3 GROUP SARL (PTHREE)	0.875	26/01/2026	NA/(P)BBB/NA	Real Estate Oper/Develop	100k/1k	147.9	99.326	1.4x	154.5	97.80	+7
GBP	1300	BANK OF NOVA SCOTIA (BNS)	FRN	26/01/2026	Aaa/NA/AAA	Diversified Banking Inst	100k/1k	57.6	102.85	1.2x		102.93	
GBP	300	BANQUE FED CRED MUTUEL (BFCM)	FRN	26/01/2025	Aa3/A+/AA-	Commer Banks Non-US	100k/100k		100	1x		99.84	

Friday 14 January 2022							@ Issue		Current*				
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	300	TRATON FINANCE LUX SA (TRAGR)	FRN	21/07/2023	Baa1/BBB/NA	Auto-Med&Heavy Duty Trks	100k/100k	16.0	100.823			100.29	
USD	350	HERCULES CAPITAL INC (HTGC)	3.375	20/01/2027	Baa3/NA/NA	Venture Capital	2k/1k	200.0	99.282		206.6	98.39	+7

Thursday 13 January 2022							@ Issue		Current*				
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	1000	ABN AMRO BANK NV (ABNAV)	1.25	20/01/2034	Baa1/BBB/A	Commer Banks Non-US	100k/100k	134.5	99.878	1.2x	144.4	96.01	+10
EUR	500	AGENCE FRANCE LOCALE (AFLBNK)	0.2	20/03/2029	Aa3/AA-/NA	Regional Agencies	100k/100k	25.0	99.851	3.4x	26.7	97.28	+2
EUR	350	AT & S AG (ATSAV)	5	Perp	NA/NA/NA	Electronic Compo-Misc	100k/100k	540.2	100	1.4x	546.6	98.25	+6
EUR	500	BAYERISCHE LANDESBANK (BYLAN)	0.2	20/05/2030	Aaa/NA/NA	Regional Banks-Non US	1k/1k	44.4	99.687	2.1x	46.3	97.36	+2
EUR	1000	CAIXABANK SA (CABKSM)	0.625	21/01/2028	Baa1/A-/A-	Commer Banks Non-US	100k/100k	106.5	99.765	1.3x	124.1	97.13	+18
EUR	700	CTP NV (CTPNV)	0.875	20/01/2026	Baa3/BBB-/NA	Real Estate Oper/Develop	100k/1k	143.2	99.738	1.7x	157.3	98.03	+14
EUR	300	FOOD SERVICE PROJECT SL (ALSEA)	5.5	21/01/2027	B1/NA/BB-	Retail-Restaurants	100k/1k	590.0	100		589.8	98.78	-0
EUR	3500	IRISH GOVERNMENT BOND (IRISH)	0.35	18/10/2032	A2/AA-/AA-	Sovereign	0.01/0.01	46.9	99.612	7.7x	53.0	96.35	+6
EUR	500	NATIONAL GRID NA INC (NGGLN)	0.41	20/01/2026	Baa2/BBB/NA	Gas-Distribution	100k/1k	89.9	100	3x	95.4	98.37	+5
EUR	500	NATIONAL GRID NA INC (NGGLN)	1.054	20/01/2031	Baa2/BBB/NA	Gas-Distribution	100k/1k	126.1	100	1.8x	129.6	97.30	+3
EUR	500	NE PROPERTY BV (NEPSJ)	2	20/01/2030	NA/BBB/BBB	Real Estate Oper/Develop	100k/1k	244.1	98.713	2.6x	255.2	95.70	+11
EUR	1000	REPUBLIC OF CYPRUS (CYPRUS)	0.95	20/01/2032	Ba1/BBB-/BBB-	Sovereign	1k/1k	107.5	99.583	7.8x	117.2	96.32	+10
EUR	1250	SPAREBANK 1 BOLIGKREDIT (SPABOL)	0.125	20/01/2028	Aaa/NA/NA	Commer Banks Non-US	100k/1k	45.5	99.988	1.3x	49.1	97.75	+4
EUR	750	SPAREBANK VEST BOLIGKR (SVEGNO)	0.375	20/01/2032	Aaa/NA/NA	Finance-Mtge Loan/Banker	100k/1k	51.5	99.648	1.9x	52.7	97.18	+1
EUR	480	UNITED GROUP BV (ADRBID)	FRN	01/02/2029	B2/B/NA	Internet Connectiv Svcs	100k/1k		100			99.44	
EUR	500	UNITED GROUP BV (ADRBID)	5.25	01/02/2030	B2/B/NA	Internet Connectiv Svcs	100k/1k	547.0	100		596.5	95.23	+49
EUR	300	WENDEL SE (MWDP)	1.375	18/01/2034	Baa2/BBB/NA	Investment Companies	100k/100k	154.2	99.441	2.5x	156.7	96.41	+3
GBP	500	ASIAN INFRASTRUCTURE INV (AIIB)	1.125	15/09/2026	Aaa/AA/NA	Supranational Bank	1k/1k	36.0	99.535	1.1x	36.0	98.14	-0
USD	500	ARES FINANCE CO IV LLC (ARES)	3.65	01/02/2052	NA/BBB+/A-	Invest Mgmt/Advis Serv	2k/1k	172.0	97.783	2.8x	185.1	94.20	+13
USD	1200	CCO HLDGS LLC/CAP CORP (CHTR)	4.75	01/02/2032	B1/BB/BB+	Cable/Satellite TV	2k/1k	304.0	100		305.8	99.00	+2
USD	2000	CHINA CONSTRUCTION BANK (CCB)	2.85	21/01/2032	NA/BBB+/BBB+	Commer Banks Non-US	200k/1k	140.0	99.764	1.3x	125.8	99.68	-15
USD	600	CIA CERVECERIAS UNIDAS (CCUCI)	3.35	19/01/2032	NA/BBB/A-	Beverages-Wine/Spirits	150k/1k	165.0	99.874		161.0	99.34	-4
USD	500	CIMB BANK BHD (CIMBMK)	2.125	20/07/2027	A3/A-/NA	Commer Banks Non-US	200k/1k	70.0	99.67	2x	72.3	98.65	+2
USD	500	COCA-COLA ICECEK AS (COLAT)	4.5	20/01/2029	NA/BBB-/BBB-	Beverages-Non-alcoholic	200k/1k		98.526	1.5x	268.4	100.15	
USD	300	COMMERCIAL METALS CO (CMC)	4.125	15/01/2030	Ba2/BB+/BB+	Steel-Productors	2k/1k		100		248.5	99.00	
USD	300	COMMERCIAL METALS CO (CMC)	4.375	15/03/2032	Ba2/BB+/BB+	Steel-Productors	2k/1k		100		262.0	99.48	
USD	1250	EIG PEARL HOLDINGS SARL (EIGPRL)	3.545	31/08/2036	A1/NA/A(EXP)	Pipelines	200k/1k	185.0	100		175.2	99.78	-10
USD	500	INDIAN RAILWAY FINANCE (INRCIN)	3.57	21/01/2032	Baa3/BBB-/BBB-	Transport-Rail	200k/1k	185.0	100	2.6x	182.8	99.36	-2
USD	400	JSW INFRASTRUCTURE (JSWIN)	4.95	21/01/2029	Ba2/NA/BB+	Whsing&Harbor Trans Serv	200k/1k		100	2.8x	367.2	97.06	
USD	1000	KOMMUNEKREDIT (KOMMUN)	1	15/12/2023	Aaa/AAA/NA	Regional Agencies	200k/1k	10.8	99.971	1.3x	8.4	99.44	-2
USD	300	MIWU FUDOSAN CO LTD (MITSRE)	2.572	21/01/2032	A3/A/NA	Real Estate Oper/Develop	200k/1k	85.0	100	6x	82.2	99.41	-3
USD	500	MIWD HLDCO II/MIWD FIN (MIWIDO)	5.5	01/02/2030	B3/NA/BB-	Bldg Prod-Doors&Windows	2k/1k	384.0	100		377.3	99.66	-7
USD	1500	ONTARIO (PROVINCE OF) (ONT)	2.125	21/01/2032	Aa3/NA/AA-	Regional Authority	5k/1k	41.2	99.857		44.8	98.75	+4
USD	500	RANGE RESOURCES CORP (RRC)	4.75	15/02/2030	B1/BB-/NA	Oil Comp-Explor&Prodn	2k/1k		100		296.9	99.94	
USD	700.8	SWEIHAN PV POWER CO PJSC (SWEHAN)	3.625	31/01/2049	Baa1/BBB+/NA	Energy-Alternate Sources	200k/1k	191.4	100		213.5	96.46	+22

Wednesday 12 January 2022							@ Issue		Current*				
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	400	BANCO BPM SPA (BAMIIM)	3.375	19/01/2032	B1/NA/NA	Commer Banks Non-US	200k/1k	385.6	99.521	1.8x	403.8	97.20	+18
EUR	1000	BPCE SFH - SOCIETE DE FI (BPCECB)	0.01	21/01/2027	Aaa/AAA/NA	Finance-Mtge Loan/Banker	100k/100k	43.6	99.785	2.5x	46.7	97.91	+3
EUR	1000	BPCE SFH - SOCIETE DE FI (BPCECB)	0.375	21/01/2032	Aaa/AAA/NA	Finance-Mtge Loan/Banker	100k/100k	48.7	99.873	1.7x	49.3	97.50	+1
EUR	9000	BUNDESREPUB. DEUTSCHLAND (DBR)	0	15/08/2052	NA/NA/AAU	Sovereign	0.01/0.01	3.0	95.204	3.1x	3.0	90.86	+0
EUR	6000	CAISSE D'AMORT DETTE SOC (CADES)	0.45	19/01/2032	Aa2/AA/NA	Sovereign Agency	100k/100k	18.0	99.854	4.4x	16.3	97.29	-2
EUR	1000	COUNCIL OF EUROPE (COE)	0.25	19/01/2032	NA/NA/NA	Supranational Bank	1k/1k	33.8	99.97		36.3	97.53	+2
EUR	1000	CREDIT AGRICOLE ITALIA (CARPP)	0.375	20/01/2032	Aa3/NA/NA	Commer Banks Non-US	100k/100k	53.3	99.113		53.2	96.81	-0
EUR	500	CREDIT AGRICOLE ITALIA (CARPP)	0.75	20/01/2042	Aa3/NA/NA	Commer Banks Non-US	100k/100k	73.6	99.391		70.0	98.03	-4
EUR	600	CREDITO EMILIANO SPA (CRDEM)	1.125	19/01/2028	Baa3/NA/NA	Commer Banks Non-US	100k/1k	151.2	99.995	1.7x	172.4	97.32	+21
EUR	750	DEUT PFANDBRIEFBANK AG (PBBGR)	0.25	17/01/2025	NA/BBB+/NA	Mortgage Banks	100k/100k	86.8	99.798	1.6x	88.0	98.81	+1
EUR	500	ESB FINANCE DAC (ESBIRE)	1	19/07/2034	A3/A-/NA	Electric-Integrated	100k/1k	116.7	99.14	4x	113.5	96.83	-3
EUR	500	HAMBURG COMMERCIAL BANK (HCOB)	0.01	19/01/2027	Aa1/NA/NA	Regional Banks-Non US	100k/100k	43.0	99.676	1.8x	47.8	97.86	+5
EUR	500	ICADE (ICADFP)	1	19/01/2030	NA/BBB+/NA	REITS-Diversified	100k/100k	129.2	99.565	3.2x	134.7	97.00	+6
EUR	1500	LAND NORDRHEIN-WESTFALEN (NRW)	1.45	19/01/2122	Aa1/AA/AAA	Regional Authority	1k/1k	118.7	99.059	1.9x	103.6	105.44	-15
EUR	500	MACQUARIE GROUP LTD (MOGAU)	0.943	19/01/2029	A3/BBB+/A-	Diversified Banking Inst	100k/1k	122.7	100	1.2x	133.3	97.17	+11
EUR	3000	OBRIGACOES DO TESOURO (PGB)	1.15	11/04/2042	NA/NA/NA	Sovereign	0.01/0.01	114.0	99.372	7x	126.8	95.18	+13
EUR	500	PROSUS NV (PRXNA)	1.207	19/01/2026	Baa3/BBB/NA	Internet Content-Info/Ne	100k/1k	167.0	100	5.5x	146.7	99.47	-20
EUR	600	PROSUS NV (PRXNA)	2.085	19/01/2030	Baa3/BBB/NA	Internet Content-Info/Ne	100k/1k	231.9	100	2.9x	242.9	97.16	+11
EUR	650	PROSUS NV (PRXNA)	2.778	19/01/2034	Baa3/BBB/NA	Internet Content-Info/Ne	100k/1k	28					

EUR	500	E.ON SE (EOANGR)	0.125	18/01/2026	Baa2/BBB/A-u	Electric-Distribution	1k/1k	70.4	99.467	2.9x	75.6	98.03	+5
EUR	800	E.ON SE (EOANGR)	0.875	18/01/2034	Baa2/BBB/A-u	Electric-Distribution	1k/1k	105.7	98.217	2.9x	113.0	94.99	+7
EUR	4000	EUROPEAN INVESTMENT BANK (EIB)	0.25	20/01/2032	Aaa/AAA/AAA	Supranational Bank	1k/1k	32.1	100	6.5x	33.0	97.85	+1
EUR	2000	INTL DEVELOPMENT ASSOC (IDAWBG)	0.7	17/01/2042	Aaa/AAA/AAA	Supranational Bank	1k/1k	66.5	99.148	1.6x	66.1	97.82	-0
EUR	1250	LANDBK HESSEN-THUERINGEN (HESLAN)	0.01	19/07/2027	Aaa/NA/NA	Regional Banks-Non US	100k/100k	42.5	99.583	3.6x	44.4	97.76	+2
EUR	1000	LANDBK HESSEN-THUERINGEN (HESLAN)	0.5	19/01/2037	Aaa/NA/AAA	Regional Banks-Non US	100k/100k	46.1	98.598	1.5x	48.0	96.63	+2
EUR	500	LOGICOR FINANCING SARL (LOGICR)	0.625	17/11/2025	NA/BBB/NA	Real Estate Oper/Develop	100k/1k	111.4	99.834	4x	115.8	98.49	+4
EUR	500	LOGICOR FINANCING SARL (LOGICR)	1.625	17/01/2030	NA/BBB/NA	Real Estate Oper/Develop	100k/1k	191.4	99.133	1.8x	196.8	97.04	+5
EUR	500	LOGICOR FINANCING SARL (LOGICR)	2	17/01/2034	NA/BBB/NA	Real Estate Oper/Develop	100k/1k	223.6	98.563	2.2x	237.1	95.06	+13
EUR	1750	NEDER WATERSCHAPSBANK (NEDWBK)	0.25	19/01/2032	Aaa/AAA/NA	Special Purpose Banks	100k/1k	37.2	99.019	1.5x	39.7	96.88	+3
EUR	1500	STATE OF ISRAEL (ISRAEL)	0.625	18/01/2032	A1/AA-/NA	Sovereign	1k/1k	76.3	99.374	2.1x	77.8	97.20	+2
EUR	1250	UNICREDIT SPA (UCGIM)	0.925	18/01/2028	Baa1/BBB/BBB	Diversified Banking Inst	100k/1k	129.4	99.844	1.2x	149.7	97.37	+20
EUR	500	UNICREDIT SPA (UCGIM)	1.625	18/01/2032	Baa1/BBB/BBB	Diversified Banking Inst	100k/1k	171.0	99.808	1.4x	186.9	96.74	+6
GBP	300	CAISSE DES DEPOTS ET CON (CDCEPS)	1.125	16/12/2024	Aa2/AA/NA	Sovereign Agency	100k/100k	36.0	99.706	1.7x	34.4	98.84	-12
GBP	500	MOTABILITY OPERATIONS GR (MOTOPG)	2.125	18/01/2042	A1/A/NA	Rental Auto/Equipment	100k/1k	90.0	98.17	1.9x	104.0	93.44	+14
GBP	500	NORDIC INVESTMENT BANK (NIB)	1.125	18/06/2025	Aaa/AAA/NA	Supranational Bank	1k/1k	33.0	99.851	3x	32.0	98.79	-1
GBP	250	REALTY INCOME CORP (O)	1.875	14/01/2027	A3/A-/NA	REITS-Single Tenant	100k/1k	100.0	99.487	100k/1k	111.9	97.83	+12
GBP	250	REALTY INCOME CORP (O)	2.5	14/01/2042	A3/A-/NA	REITS-Single Tenant	100k/1k	125.0	98.445	100k/1k	135.0	94.34	+10
GBP	500	VOLKSWAGEN FIN SERV NV (VW)	2.125	18/01/2028	A3/BBB+/NA	Auto-Cars/Light Trucks	100k/100k	120.0	99.482	1.8x	147.3	96.77	+27
GBP	500	YORKSHIRE BUILDING SOC (YBS)	FRN	18/01/2027	Aaa/NA/AAA	Building Societies	100k/1k	100	100	2.2x	100	99.99	-
USD	400	AGRICULTURAL BK CHINA/NY (AGRBK)	1.5	18/01/2025	A1/NA/NA	Commer Banks Non-US	200k/1k	35.0	99.772	2.4x	41.4	98.99	+6
USD	300	AGRICULTURAL BK CHINA/NY (AGRBK)	2	18/01/2027	A1/NA/NA	Commer Banks Non-US	200k/1k	47.0	99.905	3.2x	45.5	99.42	-2
USD	1100	AMERICAN HONDA FINANCE (HNDA)	1.5	13/01/2025	A3/A-/A	Auto-Cars/Light Trucks	2k/1k	35.0	99.921	1.4x	38.0	99.09	+3
USD	650	AMERICAN HONDA FINANCE (HNDA)	2.25	12/01/2029	A3/A-/A	Auto-Cars/Light Trucks	2k/1k	60.0	99.775	1.7x	72.2	98.34	+12
USD	3500	ASIAN DEVELOPMENT BANK (ASIA)	1.5	20/01/2027	Aaa/AAA/AAA	Supranational Bank	1k/1k	8.7	99.431	100k/1k	8.7	98.79	-0
USD	500	BEIJING GAS SG CAPITAL (BJGASG)	1.875	18/01/2025	A3/NA/A	Gas-Distribution	200k/1k	75.0	99.725	6x	78.8	99.00	+4
USD	2500	CANADIAN IMPERIAL BANK (CM)	1.846	19/01/2027	Aaa/NA/AAA	Commer Banks Non-US	200k/1k	34.4	100	100	33.1	99.28	-1
USD	400	CIENA CORP (CIEN)	4	31/01/2030	Ba1/BB/NA	Telecom Eq Fiber Optics	2k/1k	234.0	100	100	241.3	98.63	+7
USD	100.7	COLBY COLLEGE (COLBYC)	3.072	01/07/2052	Aa2/AA/NA	Schools	1k/1k	100.0	100	100	101.5	98.54	+2
USD	490	GUANGZHOU DEV DISTRICT (GZGETH)	2.85	19/01/2027	Baa1/NA/BBB+	Electric-Generation	200k/1k	100	100	2.3x	132.7	99.33	-
USD	650	HKT CAPITAL NO 6 LTD (HKTGHD)	3	18/01/2032	Baa2/BBB/NA	Telecom Services	200k/1k	125.0	99.923	1.8x	136.1	98.48	+11
USD	5000	KFW (KFW)	1.25	31/01/2025	Aaa/AAA/NA	Special Purpose Banks	1k/1k	8.2	99.852	100k/1k	8.1	99.25	-0
USD	1300	MITSUBISHI UFJ FIN GRP (MUFG)	2.341	19/01/2028	A1/A-/A	Diversified Banking Inst	200k/1k	83.0	100	1.8x	85.0	99.17	+2
USD	1000	MITSUBISHI UFJ FIN GRP (MUFG)	2.852	19/01/2033	A1/A-/A	Diversified Banking Inst	200k/1k	110.0	100	2.1x	114.6	99.04	+5
USD	450	NEW YORK LIFE GLOBAL FDG (NYLIFE)	FRN	14/01/2025	Aaa/AA+/AAA	Mutual Insurance	2k/1k	100	100	1.1x	100	99.98	-
USD	450	NEW YORK LIFE GLOBAL FDG (NYLIFE)	1.45	14/01/2025	Aaa/AA+/AAA	Mutual Insurance	2k/1k	30.0	99.892	1.3x	31.3	99.14	+1
USD	1000	PROSUS NV (PRXNA)	3.257	19/01/2027	Baa3/BBB/NA	Internet Content-Info/Ne	200k/1k	175.0	100	3.5x	166.9	99.64	-8
USD	1000	PROSUS NV (PRXNA)	4.193	19/01/2032	Baa3/BBB/NA	Internet Content-Info/Ne	200k/1k	245.0	100	2.4x	256.2	98.50	+11
USD	1250	PROSUS NV (PRXNA)	4.987	19/01/2052	Baa3/BBB/NA	Internet Content-Info/Ne	200k/1k	290.0	100	2.2x	306.9	96.77	+17
USD	1000	REPUBLIC OF PANAMA (PANAMA)	3.298	19/01/2033	NA/BBB/BBB-	Sovereign	200k/1k	155.0	100	100	155.6	99.30	+1
USD	1500	REPUBLIC OF PANAMA (PANAMA)	4.5	19/01/2063	NA/BBB/BBB-	Sovereign	200k/1k	245.0	99.375	235.0	100.34	-10	
USD	750	SOCIETE GENERALE (SOCGEN)	FRN	21/01/2026	Baa2/BBB/A-	Diversified Banking Inst	200k/1k	100	100	1.5x	100.34	100.34	-
USD	1250	SOCIETE GENERALE (SOCGEN)	2.226	21/01/2026	Baa2/BBB/A-	Diversified Banking Inst	200k/1k	105.0	100	1.6x	120.3	98.83	+15
USD	1250	SOCIETE GENERALE (SOCGEN)	2.797	19/01/2028	Baa2/BBB/A-	Diversified Banking Inst	200k/1k	130.0	100	2.3x	138.0	98.86	+8
USD	1000	SOCIETE GENERALE (SOCGEN)	3.337	21/01/2033	Baa2/BBB/A-	Diversified Banking Inst	200k/1k	160.0	100	2.8x	178.6	97.78	+19
USD	750	SOCIETE GENERALE (SOCGEN)	4.027	21/01/2043	Baa3/BBB-/BBB	Diversified Banking Inst	200k/1k	190.0	100	3.4x	213.7	96.03	+24
USD	400	SONOCO PRODUCTS CO (SON)	1.8	01/02/2025	Baa2/BBB/NA	Containers-Paper/Plastic	2k/1k	62.5	99.973	1.4x	67.7	99.09	+5
USD	300	SONOCO PRODUCTS CO (SON)	2.25	01/02/2027	Baa2/BBB/NA	Containers-Paper/Plastic	2k/1k	75.0	99.957	2.8x	81.8	98.90	+7
USD	500	SONOCO PRODUCTS CO (SON)	2.85	01/02/2032	Baa2/BBB/NA	Containers-Paper/Plastic	2k/1k	112.5	99.818	2x	127.5	97.93	+15
USD	600	TRITON CONTAINER/TAL INT (TRTN)	3.25	15/03/2032	NA/BBB-/BBB-	Rental Auto/Equipment	2k/1k	155.0	99.6	3x	167.1	97.97	+12

Monday 10 January 2022								@ Issue			Current*		
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	500	BALDER FINLAND OYJ (BALDER)	1	18/01/2027	NA/BBB/NA	Real Estate Oper/Develop	100k/1k	146.0	99.492	1.8x	154.0	97.59	+8
EUR	750	BANQUE FED CRED MUTUEL (BFCM)	0.625	19/11/2027	A3/A-/A+	Commer Banks Non-US	100k/100k	106.0	99.346	1.9x	119.1	96.75	+13
EUR	1250	BANQUE FED CRED MUTUEL (BFCM)	1.125	19/01/2032	A3/A-/A+	Commer Banks Non-US	100k/100k	125.6	99.521	1.4x	137.1	96.43	+12
EUR	700	CPI PROPERTY GROUP SA (CPIPRG)	1.75	14/01/2030	Baa2/BBB/NA	Real Estate Oper/Develop	100k/1k	224.0	98.046	1.6x	248.5	94.39	+25
EUR	3000	EFSS (EFSS)	0.125	18/03/2030	Aa1/AA/AA	Sovereign Agency	1k/1k	33.3	99.805	6.3x	36.4	97.59	+3
EUR	2500	EFSS (EFSS)	0.7	17/01/2053	Aa1/AA/AA	Sovereign Agency	1k/1k	40.5	99.889	4.4x	37.9	100.17	-3
EUR	1250	ENEL FINANCE INTL NV (ENELIM)	0.25	17/11/2025	Baa1/BBB+/A-	Electric-Integrated	100k/1k	75.5	99.829	2.2x	80.0	98.41	+5
EUR	750	ENEL FINANCE INTL NV (ENELIM)	0.875	17/01/2031	Baa1/BBB+/A-	Electric-Integrated	100k/1k	114.3	98.7	2.3x	122.9	96.10	+9
EUR	750	ENEL FINANCE INTL NV (ENELIM)	1.25	17/01/2035	Baa1/BBB+/A-	Electric-Integrated	100k/1k	138.2	99.334	1.7x	154.0	95.00	+16
EUR	1000	HOLDING D'INFRASTRUCTURE (HITTFP)	1.475	18/01/2031	NA/BBB-/BBB	Public Thoroughfares	100k/100k	174.0	99.051	3.4x	172.5	97.29	-2
EUR	500	LEG IMMOBILIE SE (LEGG)	0.375	17/01/2026	Baa1/NA/NA	Real Estate Oper/Develop	100k/100k	97.3	99.435	3x	103.5	97.93	+6
EUR	500	LEG IMMOBILIE SE (LEGG)	0.875	17/01/2029	Baa1/NA/NA	Real Estate Oper/Develop	100k/100k	126.7	99.045	2.8x	136.2	96.54	+9
EUR	500	LEG IMMOBILIE SE (LEGG)	1.5	17/01/2034	Baa1/NA/NA	Real Estate Oper/Develop	100k/100k	164.3	99.175	3.2x	174.2	95.92	+10
EUR	500	MEDIOBANCA DI CRED FIN (BACRED)	1	17/07/2029	Baa1/BBB/BBB	Commer Banks Non-US	100k/1k	135.9	99.472	1.8x	155.5	96.45	+20
EUR	750	SANTAN CONSUMER FINANCE (SANSCF)	0.5	14/01/2027	A2/A/NA	Finance-Consumer Loans	100k/100k	95.0	99.577	1.7x	102.8	97.55	+8
EUR	1000	TORONTO-DOMINION BANK (TD)	0.5	18/01/2027	A1/A/NA	Commer Banks Non-US	100k/1k	87.7	99.931	1.3x	93.9	98.03	+6
EUR	1000	TOTALENERGIES SE (TEFFP)	2	Perp	A3/BBB+/Au	Oil Comp-Integrated	100k/1k	236.1	100	1.7x	233.2	98.48	-3
EUR	750	TOTALENERGIES SE (TEFFP)	3.25	Perp	A3/BBB+/Au	Oil Comp-Integrated	100k/1k	326.9	100	2.2x	335.6	97.36	+9
EUR	1000	UNICREDIT BANK AG (HVB)	0.375	17/01/2033	Aaa/NA/NA	Commer Banks Non-US	100k/100k	45.9	99.667	2x	46.9	97.16	+1
EUR	500	VGP NV (VGPBB)	1.625	17/01/2030	NA/NA/BBB-	Real Estate Oper/Develop	100k/100k	205.8	99.71	2.6x	215.2	97.69	+9
EUR	500	VGP NV (VGPBB)	2.25	17/01/2030	NA/NA/BBB-	Real Estate Oper/Develop	100k/100k	253.9	99.48	2x	266.4	96.69	+13
GBP	750	EUROPEAN INVESTMENT BANK (EIB)	1.125	19/06/2025	NA/AAA/AAA	Supranational Bank	1k/1k	35.0	99.754	6.3x	30.6	98.83	-4
GBP	500	SANTANDER UK GROUP HLDGS (SANUK)	2.421	17/01/2029	Baa1/BBB/A	Commer Banks Non-US	100k/1k	140.0	100	1.5x	164.3	97.45	+24
USD	600	ACU PETROLEUM LUXEMBOURG (ACUPET)	7.5	13/01/2032	Ba2/BB/BB	Transport-Marine	250k/1k	98.703	100	100	640.5	97.08	-
USD	500	BANCO BRADESCO (CAYMAN) (BRADES)	4.375	18/03/2027	Ba2/NA/BB	Commer Banks Non-US	200k/1k	99.99	100	100	223.4	102.16	-
USD	500	BLACKSTONE PRIVATE CRE (BCRED)	2.7	15/01/2025	Baa3/BBB-/NA	Investment Companies	2k/1k	150.0	99.994	1.5x	160.0	99.05	+10
USD	650	BLACKSTONE PRIVATE CRE (BCRED)	4	15/01/2029	Baa3/BBB-/NA	Investment Companies	2k/1k	240.0	99.302	1.4x	249.8	98.28	+10
USD	2000	BP CAP MARKETS AMERICA (BPLN)	2.721	12/01/2032	A2/A-/A	Oil Comp-Integrated	1k/1k	95.0	100	1.5x	109.4	98.36	+14
USD	400	BPCE SA (BPCEGP)	FRN	14/01/2025	A1/A/A+	Commer Banks Non-US	250k/1k	100	100	3.1x	100	99.97	-
USD	850	BPCE SA (BPCEGP)	1.625	14/01/2025	A1/A/A+	Commer Banks Non-US	250k/1k	55.0	99.694	1.6x	55.1	98.97	+0
USD	800	BPCE SA (BPCEGP)	3.648	14/01/2037	Baa2/BBB/A-	Commer Banks Non-US	250k/1k	190.0	100	1.8x	200.3	98.58	+10
USD	750	DICK'S SPORTING GOODS (DKS)	3.15	15/01/2032	Baa3/BBB/NA	Retail-Sporting Goods	2k/1k	140.0	99.796	3.6x	160.0	97.75	+20
USD	750	DICK'S SPORTING GOODS (DKS)	4.1	15/01/2052	Baa3/BBB/NA	Retail-Sporting Goods	2k/1k	200.0	99.76	2.9x	237.7	93.32	+38
USD	500	GCC SAB DE CV (GCCAMM)	3.614	20/04/2032	NA/NA/BBB-	Bldg Prod-Cement/Aggreg	200k/1k	185.0	99.988	2x	188.8	99.21	+4
USD	550	KOREA NATIONAL OIL CORP (KOROIL)	1.75	18/04/2025	Aa2/AA/AA-u	Oil Comp-Explor&Prodn	200k/1k	60.0	99.869	2.4x	6		

EUR	850	RTE RESEAU DE TRANSPORT (RTEFRA)	0.75	12/01/2034	NA/NA/NA	Electric-Transmission	100k/100k	97.7	98.886	5.1x	105.4	95.07	+8
EUR	650	TOYOTA FINANCE AUSTRALIA (TOYOTA)	0.064	13/01/2025	A1/A+/NA	Auto-Cars/Light Trucks	100k/1k	66.2	100	3.8x	58.8	99.21	-7
EUR	500	TOYOTA FINANCE AUSTRALIA (TOYOTA)	0.44	13/01/2028	A1/A+/NA	Auto-Cars/Light Trucks	100k/1k	81.1	100	3.4x	77.3	97.97	-4
GBP	1000	ASIAN DEVELOPMENT BANK (ASIA)	1.125	10/06/2025	Aaa/AAA/AAA	Supranational Bank	1k/1k	40.0	99.917	1.7x	34.2	98.73	-6
GBP	600	CPPIB CAPITAL INC (CPPIBC)	1.25	07/12/2027	Aaa/AAA/NA	Invest Mgmt/Advis Serv	250k/1k	44.0	99.491	1.5x	37.5	97.91	-7
GBP	1500	KFW (KFW)	1.125	04/07/2025	Aaa/AAA/NA	Special Purpose Banks	1k/1k	38.0	99.964	2.3x	32.0	98.77	-6
GBP	500	LLOYDS BANKING GROUP PLC (LLOYDS)	2	12/04/2028	A2/BBB+/A	Diversified Banking Inst	100k/1k	118.0	99.81	2.2x	142.9	96.84	+25
GBP	500	MET LIFE GLOB FUNDING I (MET)	1.625	12/10/2028	Aa3/AA-/AA-	Multi-line Insurance	100k/1k	83.0	99.461	1.3x	96.2	96.49	+13
USD	750	AIR LEASE CORP (AL)	2.2	15/01/2027	NA/BBB/BBB	Finance-Leasing Compan	2k/1k	102.0	98.8	3.5x	116.5	97.10	+14
USD	750	AIR LEASE CORP (AL)	2.875	15/01/2032	NA/BBB/BBB	Finance-Leasing Compan	2k/1k	142.0	97.832	2.7x	168.6	94.75	+27
USD	1000	AIRPORT AUTHORITY HK (HKAA)	1.75	12/01/2027	NA/AA+/NA	Airport Develop/Maint	200k/1k	42.5	99.506	3.3x	39.1	98.56	-3
USD	1200	AIRPORT AUTHORITY HK (HKAA)	2.5	12/01/2032	NA/AA+/NA	Airport Develop/Maint	200k/1k	80.0	99.921	3x	78.2	99.12	-2
USD	1200	AIRPORT AUTHORITY HK (HKAA)	3.25	12/01/2052	NA/AA+/NA	Airport Develop/Maint	200k/1k	120.0	99.052	2.3x	123.0	97.90	+3
USD	600	AIRPORT AUTHORITY HK (HKAA)	3.5	12/01/2062	NA/AA+/NA	Airport Develop/Maint	200k/1k	140.0	100	2.5x	132.2	100.98	-8
USD	400	BANK OF MONTREAL (BMO)	FRN	10/01/2025	A2/A-/AA-	Commer Banks Non-US	2k/1k	100	100	1.3x	99.95		
USD	1350	BANK OF MONTREAL (BMO)	1.5	10/01/2025	A2/A-/AA-	Commer Banks Non-US	2k/1k	45.0	99.947	1.3x	42.9	98.96	-2
USD	1250	BANK OF MONTREAL (BMO)	3.088	10/01/2037	Baa1/BBB+/A	Commer Banks Non-US	1k/1k	140.0	100	1.6x	151.8	97.92	+12
USD	1250	BNP PARIBAS (BNP)	4.625	Perp	Ba1/BBB-/BBB	Diversified Banking Inst	200k/1k	100	100	2.2x	375.8	96.57	
USD	450	COOPERAT RABOBANK UA/NY (RABOBK)	FRN	10/01/2025	Aa2/A+/AA-	Commer Banks Non-US	250k/1k	100	100	1.3x	99.98		
USD	1000	COOPERAT RABOBANK UA/NY (RABOBK)	1.375	10/01/2025	Aa2/A+/AA-	Commer Banks Non-US	250k/1k	37.0	99.801	1.2x	34.0	98.86	-3
USD	5000	EUROPEAN INVESTMENT BANK (EIB)	1.375	15/03/2027	Aaa/AAA/AAA	Supranational Bank	1k/1k	8.9	99.539		9.1	98.13	+0
USD	1000	EXPORT-IMPORT BANK KOREA (EIBKOR)	1.25	18/01/2025	Aa2/AA/AA-	Export/Import Bank	200k/1k	25.0	99.85	1.5x	33.4	98.51	+8
USD	1000	EXPORT-IMPORT BANK KOREA (EIBKOR)	1.625	18/01/2027	Aa2/AA/AA-	Export/Import Bank	200k/1k	30.0	99.675	2x	38.7	97.98	+9
USD	1000	EXPORT-IMPORT BANK KOREA (EIBKOR)	2.125	18/01/2032	Aa2/AA/AA-	Export/Import Bank	200k/1k	50.0	99.517	2.5x	59.2	97.49	+9
USD	1250	FORD MOTOR CREDIT CO LLC (F)	2.3	10/02/2025	Ba2/BB+/BB+	Auto-Cars/Light Trucks	200k/1k	121.1	99.999		154.7	98.04	+34
USD	750	FORD MOTOR CREDIT CO LLC (F)	2.9	10/02/2029	Ba2/BB+/BB+	Auto-Cars/Light Trucks	200k/1k	127.6	99.998		201.1	94.50	+73
USD	750	JACKSON NATL LIFE GLOBAL (JXN)	1.75	12/01/2025	A2/A/A	Life/Health Insurance	150k/1k	68.0	99.983	2.3x	66.4	99.00	-2
USD	400	NIAGARA MOHAWK POWER (NGGLN)	2.759	10/01/2032	Baa1/BBB+/NA	Electric-Integrated	2k/1k	105.0	100	3.5x	108.3	98.78	+3
USD	1000	REALOGY GROUP/CO-ISSUER (RLGY)	5.25	15/04/2030	B2/B+/NA	Real Estate Mgmt/Servic	2k/1k	364.0	100		409.8	95.98	+46
USD	1500	RELIANCE INDUSTRIES LTD (RILIN)	2.875	12/01/2032	Baa2/BBB+/NA	Oil Refining&Marketing	250k/1k	120.0	99.758	2.6x	149.6	96.31	+30
USD	1750	RELIANCE INDUSTRIES LTD (RILIN)	3.625	12/01/2052	Baa2/BBB+/NA	Oil Refining&Marketing	250k/1k	160.0	98.612	2.1x	187.0	93.47	+27
USD	750	RELIANCE INDUSTRIES LTD (RILIN)	3.75	12/01/2062	Baa2/BBB+/NA	Oil Refining&Marketing	250k/1k	170.0	98.935	1.9x	186.1	95.17	+16
USD	1250	STANDARD CHARTERED PLC (STANLN)	2.608	12/01/2028	A3/BBB+/A	Commer Banks Non-US	200k/1k	118.0	100	1.9x	129.9	98.36	+12
USD	750	STANDARD CHARTERED PLC (STANLN)	3.603	12/01/2033	Baa2/BBB-/BBB+	Commer Banks Non-US	200k/1k	190.0	100	1.6x	220.5	96.58	+31
USD	500	SUMITOMO MITSUI FINL GRP (SUMIBK)	FRN	14/01/2027	A1/A-/NA	Diversified Banking Inst	200k/1k	100	100	2.1x	100.69		
USD	500	SUMITOMO MITSUI FINL GRP (SUMIBK)	2.174	14/01/2027	A1/A-/NA	Diversified Banking Inst	200k/1k	75.0	100	4x	77.3	98.76	+2
USD	500	SUMITOMO MITSUI FINL GRP (SUMIBK)	2.472	14/01/2029	A1/A-/NA	Diversified Banking Inst	200k/1k	85.0	100	2.9x	89.8	98.64	+5
USD	500	SUMITOMO MITSUI FINL GRP (SUMIBK)	3.05	14/01/2042	A1/A-/NA	Diversified Banking Inst	200k/1k	93.0	100	2.9x	102.3	97.63	+9
USD	350	TORONTO-DOMINION BANK (TD)	FRN	10/01/2025	A1/A/NA	Commer Banks Non-US	2k/1k	100	100	1.2x	100.00		
USD	800	TORONTO-DOMINION BANK (TD)	1.45	10/01/2025	A1/A/NA	Commer Banks Non-US	2k/1k	40.0	99.912	1.4x	40.8	98.88	+1
USD	750	TORONTO-DOMINION BANK (TD)	1.95	12/01/2027	A1/A/NA	Commer Banks Non-US	2k/1k	55.0	99.891	1.5x	63.3	98.37	+8
USD	600	TORONTO-DOMINION BANK (TD)	2.45	12/01/2032	A1/A/NA	Commer Banks Non-US	2k/1k	80.0	99.595	1.8x	90.2	97.66	+10
USD	600	VIRGINIA ELEC & POWER CO (D)	2.4	30/03/2032	A2/BBB+/A	Electric-Integrated	2k/1k	70.0	99.915	2x	89.5	97.23	+19

Tuesday 04 January 2022											@ Issue				Current*			
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Bid	Spread	Price	Cover	Bid				
EUR	750	AAREAL BANK AG (AARB)	0.125	01/02/2030	Aaa/NA/NA	Finance-Commercial	100k/100k	47.2	99.441	2x	49.3	96.71		+2				
EUR	1500	BNP PARIBAS (BNP)	0.875	11/07/2030	Baa1/A-/A+	Diversified Banking Inst	100k/100k	131.3	99.117	2.2x	150.9	95.33		+20				
EUR	750	BPCE SA (BPCEGP)	0.5	14/01/2028	Baa1/BBB+/A	Commer Banks Non-US	100k/100k	105.4	99.362	2.4x	128.1	96.43		+23				
EUR	1000	BPCE SA (BPCEGP)	1	14/01/2032	Baa1/BBB+/A	Commer Banks Non-US	100k/100k	124.9	98.908	1.6x	142.4	94.83		+18				
EUR	750	DIGITAL INTREPID HOLDING (DLR)	1.375	18/07/2032	Baa2/BBB/BBB	REITS-Diversified	100k/1k	160.9	99.056	2.5x	185.6	94.18		+25				
EUR	750	ERSTE GROUP BANK AG (ERSTBK)	0.01	12/07/2028	Aaa/NA/NA	Commer Banks Non-US	100k/100k	45.2	99.56	3.1x	46.6	97.01		+1				
EUR	750	ERSTE GROUP BANK AG (ERSTBK)	0.5	12/01/2037	Aaa/NA/NA	Commer Banks Non-US	100k/100k	49.4	99.339	1.9x	50.5	96.29		+1				
EUR	5000	KFW (KFW)	0.125	09/01/2032	Aaa/AAA/NA	Special Purpose Banks	1k/1k	30.9	99.653	6.7x	32.6	96.68		+2				
EUR	750	RCI BANQUE SA (RENAUL)	0.5	14/07/2025	Baa2/BBB-/NA	Auto-Cars/Light Trucks	1k/1k	116.9	99.6	6x	115.8	98.43		-1				
EUR	400	VOLVO TREASURY AB (VLVY)	FRN	11/01/2024	A2/A-/A-u	Auto-Med&Heavy Duty Trks	100k/100k	101.201			101.03							
GBP	400	COOPERATIVE RABOBANK UA (RABOBK)	1.875	12/07/2028	A3/A-/A+	Commer Banks Non-US	100k/100k	105.0	99.865	1.3x	126.3	96.91		+21				
GBP	650	NEW YORK LIFE GLOBAL FDG (NYLIFE)	1.5	15/07/2027	Aaa/AA+/AAA	Mutual Insurance	100k/1k	77.0	99.427	1.5x	89.1	96.91		+12				
USD	805	AMERICAN ELECTRIC POWER (AEP)	2.031	15/03/2024	Baa3/BBB+/BBB-	Electric-Integrated	1k/1k	85.0	100.895		75.9	100.11		-9				
USD	300	ATHENE GLOBAL FUNDING (ATH)	FRN	07/01/2025	NA/A+/A	Life/Health Insurance	2k/1k	100	100	4.4x	99.93							
USD	850	ATHENE GLOBAL FUNDING (ATH)	1.716	07/01/2025	NA/A+/A	Life/Health Insurance	2k/1k	70.0	100	1.6x	70.1	98.81		+0				
USD	450	ATHENE GLOBAL FUNDING (ATH)	2.717	07/01/2029	NA/A+/A	Life/Health Insurance	2k/1k	115.0	100	1.3x	134.9	97.39		+20				
USD	1000	CREDIT AGRICOLE SA (ACAFP)	2.015	11/01/2027	Aa3/A+/AA-	Diversified Banking Inst	250k/1k	65.0	100	1.3x	66.8	98.51		+2				
USD	1250	CREDIT AGRICOLE SA (ACAFP)	4.75	Perp	NA/BBB-/BBB	Diversified Banking Inst	200k/1k	323.7	100	3.3x	329.4	98.20		+6				
USD	1750	DEUTSCHE BANK NY (DB)	2.552	07/01/2028	Baa2/BBB-/BBB+	Diversified Banking Inst	150k/1k	120.0	100	2.1x	139.7	97.67		+20				
USD	1250	DEUTSCHE BANK NY (DB)	3.742	07/01/2033	Ba1/BB+/BBB-	Diversified Banking Inst	200k/1k	210.0	100		241.0	96.17		+31				
USD	400	F&G GLOBAL FUNDING (FNF)	2.3	11/04/2027	NA/A-/A-	Life/Health Insurance	2k/1k	95.0	99.887	1.4x	99.6	98.24		+5				
USD	500	JOHN DEERE CAPITAL CORP (DE)	0.9	10/01/2024	A2/A/A	Machinery-Farm	1k/1k	15.0	99.984	2.7x	15.9	99.10		+1				
USD	800	JOHN DEERE CAPITAL CORP (DE)	1.25	10/01/2025	A2/A/A	Machinery-Farm	1k/1k	25.0	99.953	1.9x	24.9	98.76		-0				
USD	500	JOHN DEERE CAPITAL CORP (DE)	1.7	11/01/2027	A2/A/A	Machinery-Farm	1k/1k	35.0	99.943	2.7x	36.1	98.46		+1				
USD	500	NATIONAL AUSTRALIA BANK (NAB)	FRN	12/01/2025	Aa3/AA-/NA	Commer Banks Non-US	250k/1k	100	100	1.4x	100.05							
USD	500	NATIONAL AUSTRALIA BANK (NAB)	FRN	12/01/2027	Aa3/AA-/NA	Commer Banks Non-US	250k/1k	100	100	1.8x	100.26							
USD	1250	NATIONAL AUSTRALIA BANK (NAB)	1.388	12/01/2025	Aa3/AA-/NA	Commer Banks Non-US	250k/1k	38.0	100	1.5x	38.2	98.77		+0				
USD	1250	NATIONAL AUSTRALIA BANK (NAB)	1.887	12/01/2027	Aa3/AA-/NA	Commer Banks Non-US	250k/1k	53.0	100	2.1x	54.4	98.49		+1				
USD	1250	NATIONAL AUSTRALIA BANK (NAB)	3.347	12/01/2037	Baa1/BBB+/A-	Commer Banks Non-US	250k/1k	170.0	100	2.5x	186.6	97.21		+17				
USD	1250	NOMURA HOLDINGS INC (NOMURA)	2.329	22/01/2027	Baa1/BBB+/NA	Finance-Invest Bnkr/Brkr	200k/1k	97.0	100	2.2x	108.8	98.03		+12				
USD	500	NOMURA HOLDINGS INC (NOMURA)	2.71	22/01/2029	Baa1/BBB+/NA	Finance-Invest Bnkr/Brkr	200k/1k	115.0	100	2.6x	121.8	98.14		+7				
USD	750	NOMURA HOLDINGS INC (NOMURA)	2.999	22/01/2032	Baa1/BBB+/NA	Finance-Invest Bnkr/Brkr	200k/1k	135.0	100	2.5x	141.0	98.06		+6				
USD	550	NORTHWESTERN MUTUAL GLBL (NWMLIC)	1.75	11/01/2027	Aaa/AA+/AAA	Life/Health Insurance	2k/1k	40.0	99.919	1.3x	45.1	98.29		+5				
USD	400	PACIFIC LIFE GF II (PACLI)	2.45	11/01/2032	Aa3/AA-/AA-	Life/Health Insurance	2k/1k	80.0	99.841	1.3x	86.3	97.99		+6				
USD	600	PRINCIPAL LFE GLB FND II (PFG)	1.375	10/01/2025	A1/A+/NA	Life/Health Insurance	2k/1k	47.0	99.676	1.3x	48.2	98.46		+1				
USD	1000	ROYAL CARIBBEAN CRUISES (RCL)	5.375	15/07/2027	B2/B/NA	Cruise Lines	2k/1k	395.0	100		421.1	97.67		+26				
USD	1000	SANTANDER UK GROUP HLDGS (SANUK)	2.469	11/01/2028	Baa1/BBB/A	Commer Banks Non-US	200k/1k	110.0	100	2.8x	117.3	98.30		+7				
USD	500	SIMON PROPERTY GROUP LP (SPG)	FRN	11/01/2024	A3/A-/NA	REITS-Regional Malls	2k/1k	100	100	3.3x	100.00							
USD	700	SIMON PROPERTY GROUP LP (SPG)	2.65	01/02/2032	A3/A-/NA	REITS-Regional Malls	2k/1k	102.0	99.71	2.5x	115.5	97.22		+14				
USD	300	UBS AG LONDON (UBS)	FRN	13/01/2025	Aa3/A+/AA-	Diversified Banking Inst	200k/1k	100	100	2.3x	99.98							
USD	1000	UBS AG LONDON (UBS)	1.375	13/01/2025	Aa3/A+/AA-	Diversified Banking Inst	200k/1k	45.0	99.766	1.7x	42.0	98.63		-3				
USD	1500	UBS GROUP AG (UBS)	2.746	11/02/2033	NA/A-/A+	Diversified Banking Inst</												