

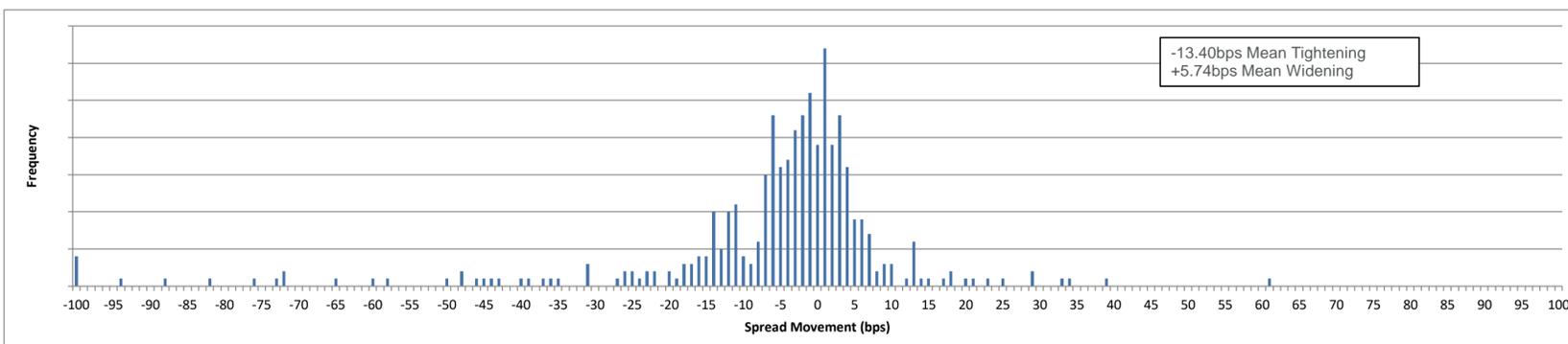
FIXED INCOME

New Issue Performance
29 October 2021



ADM Investor Services
International Limited

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FIVE BEST PERFORMERS							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Cover	Spread	Bid	
GBP	200	PROVIDENT FINANCIAL PLC (PFGLN)	8.875	13/01/2032	NA/NA/B+	Finance-Consumer Loans	06/10/21	815.2	100	1.8x	671.8	105.499	-143
USD	350	ATHABASCA OIL CORP (ATHCN)	9.75	01/11/2026	NA/B+/NA	Oil Comp-Explor&Prodn	07/10/21	951	97		842.8	100.439	-108
USD	325	WELLTEC INTERNATIONAL (WELTEC)	8.25	15/10/2026	B2/NA/NA	Oil Field Mach&Equip	30/09/21	724	100		617.9	102.959	-106
USD	1200	ILIAD HOLDING SAS (ILDFP)	6.5	15/10/2026	B2/B+/BB-	Telecom Services	13/10/21	543	100		441.8	103.09	-101
USD	900	ILIAD HOLDING SAS (ILDFP)	7	15/10/2028	B2/B+/BB-	Telecom Services	13/10/21	562	100		467.2	103.556	-95

FIVE WORST PERFORMERS							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Cover	Spread	Bid	
USD	350	CREDIT BANK OF MOSCOW (C (CRBKMO)	7.625	Perp	NA/NA/B-	Commer Banks Non-US	27/09/21	656.1	100		716.7	97.152	+61
GBP	500	OCADO GROUP PLC (OCDOLN)	3.875	08/10/2026	B2/NA/BB-	Food-Retail	30/09/21	324	100		362.5	97.618	+38
EUR	435	BCP V MODULAR SERVICES (MODULA)	6.75	30/11/2029	Caa1/NA/CCC+(EXP)	Rental Auto/Equipment	08/10/21	710	100		743.2	98.031	+33
GBP	345	RAC BOND CO PLC (RACLN)	5.25	04/11/2027	NA/(P)B+/NA	Auto Repair Centers	21/10/21	436	100		468.4	98.777	+32
EUR	250	CONSOLIDATED ENERGY FIN (CONSEN)	5	15/10/2028	B3/B+/NA	Agricultural Chemicals	30/09/21	540	100		568.6	97.987	+29

Thursday 28 October 2021							@ Issue		Current*				
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	750	ALIXIS FINANCE SA (ALIVP)	0.875	08/11/2028	Baa3/NA/NA	Bldg&Construct Prod-Misc	100k/100k	132.4	99.213	3.1x	137.1	98.70	+5
EUR	300	CRL CREDITO AGRICOLA MUT (CRLPL)	2.5	05/11/2026	NA/NA/NA	Finance-Consumer Loans	100k/100k	303.8	99.906	1.1x	304.0	99.75	+0
EUR	300	SECHE ENVIRONNEMENT SA (SCHPPF)	2.25	15/11/2028	NA/BB/BB(EXP)	Hazardous Waste Disposal	100k/1k	262.0	100		248.0	100.40	-14
GBP	400	UBS GROUP AG (UBS)	1.875	03/11/2029	NA/A-/A+	Diversified Banking Inst	200k/1k	110.0	99.642	1.3x	109.3	99.60	-1
USD	700	ARES CAPITAL CORP (ARCC)	3.2	15/11/2031	NA/NA/NA	Investment Companies	2k/1k	170.0	99.379	1.6x	162.3	99.76	-8
USD	1250	CAPITAL ONE FINANCIAL CO (COF)	1.878	02/11/2027	NA/NA/NA	Finance-Credit Card	2k/1k	70.0	100	1.5x	66.5	100.06	-4
USD	500	CAPITAL ONE FINANCIAL CO (COF)	2.618	02/11/2032	NA/NA/NA	Finance-Credit Card	2k/1k	105.0	100	2.2x	101.9	99.95	-3
USD	500	FIFTH THIRD BANCORP (FITB)	1.707	01/11/2027	Baa1/NA/NA	Super-Regional Banks-US	2k/1k	53.0	100	2.4x	48.5	100.06	-5
USD	600	KIMBERLY-CLARK CORP (KMB)	2	02/11/2031	A2/A/NA	Consumer Products-Misc	2k/1k	48.0	99.586	2.8x	43.8	99.61	-4
USD	2250	REPUBLIC OF PERU (PERU)	3	15/01/2034	NA/NA/NA	Sovereign	1k/1k	150.0	99.165		147.3	99.23	-3
USD	1000	REPUBLIC OF PERU (PERU)	3.6	15/01/2072	NA/NA/NA	Sovereign	1k/1k	180.0	96.173		176.6	96.23	-3
USD	1250	RIO TINTO FIN USA LTD (RIOLN)	2.75	02/11/2051	NA/NA/NA	Metal-Diversified	2k/1k	85.0	98.909	2.2x	87.1	97.60	+2

Wednesday 27 October 2021							@ Issue		Current*				
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	1000	BANCO SANTANDER SA (SANTAN)	1	04/11/2031	NA/A-/NA	Diversified Banking Inst	100k/100k	118.7	99.82	1.7x	124.9	98.65	+6
EUR	800	BOUYGUES SA (ENFP)	0.5	11/02/2030	A3/NA/NA	Building-Heavy Construct	100k/100k	80.5	99.773	1.9x	74.7	99.72	-6
EUR	500	CK HUTCHINSON EUROPE (CKHH)	0.75	02/11/2029	A2/A-/A-	Retail-Drug Store	100k/1k	107.5	99.961	1.3x	111.9	98.97	+4
EUR	500	CK HUTCHINSON EUROPE (CKHH)	1	02/11/2033	A2/A-/A-	Retail-Drug Store	100k/1k	127.3	98.971	1.3x	132.5	97.56	+5
EUR	500	PIRAEUS BANK SA (TPEIR)	3.875	03/11/2027	Caa1/NA/NA	Commer Banks Non-US	100k/1k	438.6	100	1.6x	454.7	98.89	+16
EUR	400	SHERWOOD FINANCING PLC (ARWLN)	4.5	15/11/2026	NA/NA/NA	Finance-Invest Bnkr/Brkr	100k/1k	499.0	100		505.7	99.64	+7
EUR	640	SHERWOOD FINANCING PLC (ARWLN)	4.625	15/11/2027	NA/NA/NA	Finance-Invest Bnkr/Brkr	100k/1k	503.0	100		NQ		
EUR	1000	SPAREBANK 1 BOLIGKREDITT (SPABOL)	0.05	03/11/2028	NA/NA/NA	Commer Banks Non-US	100k/1k	43.1	99.686	1.8x	43.8	99.14	+1
EUR	1000	SVENSKA HANDELSBANKEN AB (SHBASS)	0.125	03/11/2026	NA/NA/NA	Commer Banks Non-US	100k/1k	65.4	99.751	1.9x	65.2	99.36	-0
EUR	250	TRIODOS BANK NV (TRIOD)	2.25	05/02/2032	NA/NA/BB+	Commer Banks Non-US	100k/100k	282.3	99.497		279.2	99.30	-3
EUR	1250	UBS GROUP AG (UBS)	0.875	03/11/2031	NA/A-/A+	Diversified Banking Inst	200k/1k	105.5	99.933	2.3x	106.0	99.24	+1
GBP	400	BANK OF NOVA SCOTIA (BNS)	1.25	17/12/2025	NA/A-/NA	Diversified Banking Inst	100k/1k	78.0	99.596	1.2x	80.8	99.05	+3
GBP	350	SHERWOOD FINANCING PLC (ARWLN)	6	15/11/2026	NA/NA/NA	Finance-Invest Bnkr/Brkr	100k/1k	528.0	100		521.2	NQ	-7
USD	400	ADVENTHEALTH OBL GRP (ADVHLT)	2.795	15/11/2051	NA/AA/NA	Specified Purpose Acquis	1k/1k	85.0	100		79.9	99.84	-5
USD	300	BANK OF CHINA/LONDON (BCHINA)	1	02/11/2024	A1/NA/A(EXP)	Commer Banks Non-US	200k/1k	32.0	99.753	2.3x	44.6	99.31	+13
USD	1010	CA MAGNUM HOLDINGS (HEXWIN)	5.375	31/10/2026	B1/NA/NA	Computer Services	200k/1k	421.0	100		332.3	103.08	-89
USD	1700	CHINA CINDA ASSET MGMT (CCAMCL)	4.4	Perp	B1 *-NA/NA	Invest Mgmt/Advis Serv	200k/1k	323.2	100		334.7	99.13	+11
USD	1000	CITIGROUP INC (C)	1.281	03/11/2025	NA/NA/NA	Diversified Banking Inst	1k/1k	52.0	100	4.2x	46.4	100.08	-6
USD	1750	CITIGROUP INC (C)	2.52	03/11/2032	NA/NA/NA	Diversified Banking Inst	1k/1k	98.0	100	3.9x	93.0	99.87	-5
USD	1250	CITIGROUP INC (C)	2.904	03/11/2042	NA/NA/NA	Diversified Banking Inst	1k/1k	98.0	100	4.3x	91.9	99.26	-6
USD	1250	ECOPETROL SA (ECOPET)	4.625	02/11/2031	NA/BB+/BB+	Oil Comp-Integrated	1k/1k	307.3	100		302.0	100.00	-5
USD	750	ECOPETROL SA (ECOPET)	5.875	02/11/2051	NA/BB+/BB+	Oil Comp-Integrated	1k/1k	391.8	100		384.9	100.30	-7
USD	5000	INTL BK RECON & DEVELOP (IBRD)	1.625	03/11/2031	NA/NA/NA	Supranational Bank	1k/1k	9.4	99.917		10.3	99.24	+1
USD	1300	NEXTERA ENERGY CAPITAL (NEE)	FRN	03/11/2023	NA/NA/NA	Electric-Integrated	2k/1k	100	1.2x		100.03		
USD	1000	PRUDENTIAL PLC (PRUFIN)	2.95	03/11/2033	A3/NA/NA	Life/Health Insurance	200k/1k	100	2x		157.8	99.33	
USD	500	SLM CORP (SLM)	3.125	02/11/2026	NA/NA/BB+(EXP)	Finance-Consumer Loans	2k/1k	211.0	99.427		208.9	99.25	-2
USD	1300	US BANCORP (USB)	2.491	03/11/2036	NA/NA/NA	Super-Regional Banks-US	2k/1k	95.0	100	1.7x	93.4	99.58	-2
USD	400	WUHAN METRO (WHMTR)	1.58	03/11/2024	A3/NA/A	Building-Heavy Construct	200k/1k	83.0	99.898		82.2	99.91	-1
USD	280	XI YANG OVERSEAS (NJYZSO)	1.98	02/11/2022	NA/NA/A-	Investment Companies	200k/1k	100			157.9	99.93	

Tuesday 26 October 2021							@ Issue		Current*				
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	350	ALMAVIVA THE ITALIAN INN (ALMAIN)	4.875	30/10/2026	NA/NA/BB(EXP)	Computer Services	100k/1k	531.0	100		540.7	99.68	+10
EUR	500	BAYERISCHE LANDESBANK (BYLAN)	0.125	02/11/2029	Aaa/NA/NA	Regional Banks-Non US	1k/1k	38.5	99.873	1.8x	39.4	99.74	+1
EUR	500	HAMBURG COMMERCIAL BANK (HCOB)	0.1	02/11/2028	NA/NA/NA	Regional Banks-Non US	100k/100k	45.9	99.889	1.3x	46.8	99.55	-1
EUR	500	LAND HESSEN (HESSEN)	0.125	10/10/2031	NA/NA/NA	Regional Authority	1k/1k	30.0	99.508	1.6x	29.4	99.37	+1
EUR	300	LAR ESPANA REAL ESTATE (LRESM)	1.843	03/11/2028	NA/NA/BBB	REITS-Shopping Centers	100k/100k	218.7	100	4.8x	212.5	100.14	-6
EUR	1750	MORGAN STANLEY (MS)	1.102	29/04/2033	A1/BBB+/A	Diversified Banking Inst	100k/1k	122.8	100	2.1x	125.0	99.57	+2
EUR	500	PROCTER & GAMBLE CO/THE (PG)	0.35	05/05/2030	Aa3/AA-/NA	Cosmetics&Toiletries	100k/1k	59.8	99.867	3.1x	62.0	99.53	+2
EUR	500	SAARLAND (SAARLD)	0.01	02/05/2022	NA/NA/AAA	Regional Authority	1k/1k	10.4			10.4	100.29	
EUR	500	SKANDINAVISKA ENSKILDA (SEB)	0.75	03/11/2031	Baa1/BBB+/A	Commer Banks Non-US	200k/1k	128.7	99.6	2.8x	128.2	99.35	-0
EUR	1000	SWEDBANK AB (SWEDA)	0.25	02/11/2026	Aa3 *-NA/NA	Commer Banks Non-US	100k/1k	71.0	99.985	2.1x	69.2	99.78	-2
GBP	250	KUNTARAOHITUS OYJ (KUNTA)	0.875	16/12/2024	NA/NA/NA	Regional Agencies	100k/1k	30.0	99.865	1.2x	33.3	99.66	+3
GBP	500	ONTARIO TEACHERS' FINANC (ONTTFT)	1.125	15/05/2026	Aa1/NA/NA	Finance-Other Services	100k/1k	43.0	99.886		44.2	99.87	+1
GBP	400	TESCO CORP TREASURY SERV (TSCOLN)	1.875	02/11/2028	Baa3/NA/BBB-	Food-Retail	100k/1k	110.0	99.296	3x	115.4	99.20	+5
USD	750	ALLY FINANCIAL INC (ALLY)	2.2	02/11/2028	NA/BBB-/BBB-	Finance-Auto Loans	2k/1k	95.0	98.642	2.9x	89.6	98.88	-5
USD	300	DAH SING BANK LTD (DAHSIN)	3	02/11/2031	Baa1/NA/BBB-	Commer Banks Non-US	250k/1k	195.0	99.389	6.7x	183.8	99.83	-11
USD	500	EI SUKUK CO LTD (EIBUH)	2.082	02/11/2026	NA/NA/NA	Commer Banks Non-US	200k/1k	100			88.4	99.99	
USD	1000	ERSTE ABWICKLUNGSANSTALT (ERSTAA)	0.875	30/10/2024	NA/NA/NA	Winding-up Agency	200k/200k	14.3	99.891		16.0	99.78	+2
USD	600	GLOBE TELECOM INC (GLOPM)	4.2	Perp	NA/NA/NA	Telecom Services	200k/1k	302.7	100		265.2	101.50	-38
USD	1300	GRAY ESCROW II INC (GTN)	5.375	15/11/2031	NA/NA/BB-	Television	2k/1k	376.0	100		359.5	101.13	-16
USD	600	ICBCIL FINANCE CO LTD (ICBCIL)	1.625	02/11/2024	A2/NA/NA	Finance-Leasing Compan	200k/1k	88.0	99.915	4.2			

USD	600	SVB FINANCIAL GROUP (SIVB)	4.7	Perp	NA/BB/NA	Commer Banks-Western US	1k/1k	100	2.2x	284.1	102.25		
USD	750	SYNCHRONY FINANCIAL (SYF)	2.875	28/10/2031	NA/BBB-/BBB-	Finance-Consumer Loans	2k/1k	125.0	99.888	3.7x	130.3	99.71	+5
USD	150	VIKING CRUISES LTD (VIKCRU)	7	15/02/2029	NA/NA/NA	Cruise Lines	2k/1k	561.0	99.5		570.9	98.90	+10

Friday 22 October 2021							@ Issue		Current*				
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	620	BURGER KING FRANCE SAS (BGRKNG)	0.01	01/11/2026	NA/NA/NA	Retail-Restaurants	100k/1k	100			100.15		
EUR	500	LAND SCHLESWIG-HOLSTEIN (SCHHOL)	0.01	29/10/2026	NA/NA/AAA	Regional Authority	1k/1k			35.7	100.25		
EUR	235	MIDCO GB SASU (BGRKNG)	7.75	01/11/2027	NA/NA/NA	Retail-Restaurants	100k/1k	100			101.15		
USD	200	CQ SOUTH NEW CITY INV GR (CQNXCT)	5.45	29/10/2024	NA/NA/NA	Building-Heavy Construct	200k/1k	100		466.9	NQ		
USD	500	LABL INC (LABL)	5.875	01/11/2028	NA/B-/NA	Containers-Paper/Plastic	2k/1k	455.0	99.293		419.9	101.00	-35
USD	460	LABL INC (LABL)	8.25	01/11/2029	NA/CCC+/NA	Containers-Paper/Plastic	2k/1k	671.0	100		NQ		
USD	500	OPTION CARE HEALTH INC (OPCH)	4.375	31/10/2029	B3/B-/NA	Pharmacy Services	2k/1k	286.0	100		273.2	100.63	-13

Thursday 21 October 2021							@ Issue		Current*				
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	750	BANCA CARIGE SPA (BANCAR)	0.625	28/10/2028	Baa3/NA/BBB+	Mortgage Banks	100k/1k	99.1	99.652	1.7x	99.6	99.53	+1
EUR	500	BAUSPAR.SCHWABEISCH HALL (BAUSCH)	0.2	28/10/2031	Aaa/NA/NA	Mortgage Banks	100k/100k	36.9	99.399	2.5x	37.3	99.34	+0
EUR	500	IND & COMM BK CHINA/LUX (ICBCAS)	0.125	28/10/2024	A1/NA/NA	Commer Banks Non-US	100k/1k	80.2	99.785	3.2x	72.8	99.87	-7
EUR	765	PAGANINI BIDCO SPA (MLTIVR)	FRN	30/10/2028	B2/(P)B/NA	Schools	100k/1k		99.75			99.99	
EUR	300	WERFENLIFE SA (WERFEN)	0.5	28/10/2026	NA/BBB-/NA	Medical Products	100k/100k	104.0	99.45	5.3x	97.2	99.64	-7
GBP	250	IND & COMM BK CHN/LONDON (ICBCAS)	1.625	28/12/2025	A1/NA/NA	Commer Banks Non-US	100k/1k	95.0	99.662	1.6x	103.4	99.64	+8
GBP	345	RAC BOND CO PLC (RACLN)	5.25	04/11/2027	NA/(P)B+/NA	Auto Repair Centers	100k/1k	436.0	100		468.4	98.78	+32
GBP	6000	UNITED KINGDOM GILT (UKT)	1.5	31/07/2053	NA/NA/NA	Sovereign	0.01/0.01	-1.0	102.214	12.3x		110.74	
USD	500	AERCAP IRELAND CAP/GLOBA (AER)	FRN	29/09/2023	Baa3/BBB/BBB-(EXP)	Finance-Leasing Compan	150k/1k		100	2.6x		100.19	
USD	1750	AERCAP IRELAND CAP/GLOBA (AER)	1.15	29/10/2023	Baa3/NA/BBB-(EXP)	Finance-Leasing Compan	150k/1k	70.0	100	2x	62.5	100.10	-7
USD	3250	AERCAP IRELAND CAP/GLOBA (AER)	1.65	29/10/2024	Baa3/NA/BBB-(EXP)	Finance-Leasing Compan	150k/1k	90.0	99.878	1.9x	78.7	100.21	-11
USD	1000	AERCAP IRELAND CAP/GLOBA (AER)	1.75	29/10/2024	Baa3/NA/BBB-(EXP)	Finance-Leasing Compan	150k/1k	100.0	99.878	2.6x	87.2	100.09	-13
USD	3750	AERCAP IRELAND CAP/GLOBA (AER)	2.45	29/10/2026	Baa3/NA/BBB-(EXP)	Finance-Leasing Compan	150k/1k	125.0	99.832	3.1x	103.0	101.02	-22
USD	3750	AERCAP IRELAND CAP/GLOBA (AER)	3	29/10/2028	Baa3/NA/BBB-(EXP)	Finance-Leasing Compan	150k/1k	150.0	99.818	3.7x	123.5	101.77	-27
USD	4000	AERCAP IRELAND CAP/GLOBA (AER)	3.3	30/01/2032	Baa3/NA/BBB-(EXP)	Finance-Leasing Compan	150k/1k	165.0	99.624	3.8x	150.5	101.63	-14
USD	1500	AERCAP IRELAND CAP/GLOBA (AER)	3.4	29/10/2033	Baa3/NA/BBB-(EXP)	Finance-Leasing Compan	150k/1k	175.0	99.57	5.5x	161.5	101.75	-13
USD	1500	AERCAP IRELAND CAP/GLOBA (AER)	3.85	29/10/2041	Baa3/NA/BBB-(EXP)	Finance-Leasing Compan	150k/1k	175.0	99.765	7.6x	159.9	103.01	-15
USD	500	BANCO SANTANDER CHILE (BSANCI)	3.177	26/10/2031	NA/A-/NA	Commer Banks Non-US	150k/1k	150.0	100		154.2	100.25	+4
USD	3000	CAISSE D'AMORT DETTE SOC (CADES)	1.25	28/10/2026	Aa2/AA/NA	Sovereign Agency	200k/1k	12.4	99.691		10.5	99.69	-2
USD	300	FAR EAST HORIZON LTD (FRESHK)	4.25	26/10/2026	NA/BBB-/NA	Finance-Leasing Compan	200k/1k	320.0	99.422		324.0	99.16	+4
USD	400	FIDELITY BANK PLC (FIDBAN)	7.625	28/10/2026	NA/NA/NA	Commer Banks Non-US	200k/1k	665.8	98.983		694.1	97.92	+28
USD	200	HUZHOU CITY INV DEV GP (HZCONI)	2.95	28/10/2026	NA/NA/BBB	Building-Heavy Construct	200k/1k		100		198.9	98.90	
USD	1000	IND & COMM BK CHINA/HK (ICBCAS)	1.625	28/10/2026	A1/NA/NA	Commer Banks Non-US	200k/1k	45.0	99.976		52.1	99.54	+7
USD	1050	IND & COMM BK CHINA/SG (ICBCAS)	1	28/10/2024	A1/NA/NA	Commer Banks Non-US	200k/1k	30.0	99.814		42.5	99.38	+12
USD	500	INTL FINANCE CORP (IFC)	FRN	03/04/2024	NA/NA/NA	Supranational Bank	1k/1k		100			100.10	
USD	400	KOSMOS ENERGY LTD (KOS)	7.75	01/05/2027	B3u/B+/B *	Oil Comp-Explor&Prodn	200k/1k	647.8	100		633.6	100.52	-14
USD	500	SAMRUK KAZYNA JSC (SAMRUK)	2	28/10/2026	NA/BBB-/NA	Investment Companies	200k/1k	103.5	98.824		104.4	98.85	+1
USD	300	ZHAOQING GUOLIAN INVESTM (ZQGLIH)	2.68	26/10/2024	Baa3/NA/BBB-	Investment Companies	200k/1k		100		190.5	99.96	

Wednesday 20 October 2021							@ Issue		Current*				
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	500	DEUT PFANDBRIEFBANK AG (PBBGR)	0.25	27/10/2025	NA/BBB+/NA	Mortgage Banks	100k/100k	87.7	99.754	2.8x	81.1	99.65	-7
EUR	750	ENGIE SA (ENGIFP)	0.375	26/10/2029	Baa1/BBB+/A-	Electric-Generation	100k/100k	82.3	98.619	3.3x	77.6	98.71	-5
EUR	750	ENGIE SA (ENGIFP)	1	26/10/2036	Baa1/BBB+/A-	Electric-Generation	100k/100k	104.0	98.297	3.3x	100.5	99.41	-4
EUR	175	FOUR FINANCE SA (FOURFN)	10.75	26/10/2026	NA/B/NA	Finance-Consumer Loans	100k/100k		100		1180.2	100.20	
EUR	325	HITACHI CAPITAL UK PLC (MITHCC)	0	29/10/2024	NA/A-/NA	Diversified Finan Serv	100k/1k	72.8	99.716	3.4x	71.1	99.55	-2
EUR	500	INVESTITIONSBK SCHL-HOL (IBBSH)	0.01	27/10/2028	NA/NA/AAA	Special Purpose Banks	100k/100k	38.0	99.832	0.9x	40.8	99.34	+3
EUR	550	KOREA HOUSING FINANCE CO (KHFC)	0.258	27/10/2028	NA/AAA/NA	Sovereign Agency	100k/1k	60.8	100	1.2x	63.8	99.47	+3
EUR	750	SOCIETE GENERALE SFH (SOCSFH)	0.01	29/10/2029	Aaa/NA/AAA	Finance-Mtge Loan/Banker	100k/100k	39.4	99.141	1.9x	42.2	98.61	+3
EUR	500	ZF FINANCE GMBH (ZFFNGR)	2.25	03/05/2028	Ba1/BB+/NA	Auto/Trk Prts&Equip-Orig	100k/100k	276.1	99.262		265.0	99.62	-11
GBP	380	BRACKEN MIDCO ONE (BRACKN)	6.75	01/11/2027	NA/NA/B(EXP)	Finance-Mtge Loan/Banker	100k/0.001k	591.0	100		603.9	99.53	+13
GBP	400	COMMONWEALTH BANK AUST (CBAAU)	1.04814	01/11/2028	Aaa/NA/NA	Commer Banks Non-US	100k/1k	38.0	104.277	1.1x		104.16	
GBP	250	INTL FINANCE CORP (IFC)	0.875	15/09/2026	NA/NA/NA	Supranational Bank	1k/1k	26.0	99.481		28.3	99.49	+2
USD	450	ALLIANT HOLD / CO-ISSUER (ALIAIT)	5.875	01/11/2029	Caa2/CCC+/NA	Insurance Brokers	2k/1k	437.0	100		422.6	100.64	-14
USD	400	BANK OF NY MELLON CORP (BK)	FRN	25/10/2024	A1/A/AA-	Fiduciary Banks	1k/1k		100	1.8x		100.03	
USD	700	BANK OF NY MELLON CORP (BK)	0.85	25/10/2024	A1/A/AA-	Fiduciary Banks	1k/1k	17.0	99.935	1.6x	14.2	99.77	-3
USD	400	BANK OF NY MELLON CORP (BK)	1.9	25/01/2029	A1/A/AA-	Fiduciary Banks	1k/1k	45.0	99.94	2x	40.2	100.13	-5
USD	1000	CITIGROUP INC (C)	4.15	Perp	Ba1/BB+/BBB-	Diversified Banking Inst	1k/1k		100		277.7	100.88	
USD	1000	FINNVERA PLC (FINNVE)	1.125	27/10/2029	Aa1/NA/AA+	Export/Import Bank	200k/2k	9.0	99.463		10.0	99.12	+1
USD	600	GTLK EUROPE CAPITAL DAC (GTLKOA)	4.349	27/02/2029	NA/NA/BB+	Finance-Leasing Compan	200k/1k	289.0	100	3.2x	285.6	100.09	-3
USD	300	HUALU INTNL FINANCE BVI (HUALUG)	2.2	27/10/2026	A3/NA/A-	Investment Companies	200k/1k		100		106.5	99.70	
USD	330	HUNAN XJ DEVELOP GROUP (HUXJDP)	2.65	27/10/2026	Baa2/NA/NA	Building-Heavy Construct	200k/1k		100		156.9	99.45	
USD	600	INDOFOOD CBP SUKSES MAKM (ICBPIJ)	3.541	27/04/2032	NA/NA/BBB-	Food-Misc/Diversified	200k/1k	190.0	100	2.3x	194.5	99.93	+4
USD	400	INDOFOOD CBP SUKSES MAKM (ICBPIJ)	4.805	27/04/2052	NA/NA/BBB-	Food-Misc/Diversified	200k/1k	270.0	100	2.2x	270.2	101.56	+0
USD	500	MMC NORILSK (MMC FIN) (GMKNRM)	2.8	27/10/2026	Baa2/BBB-/NA	Metal-Diversified	200k/1k	165.1	100	2.4x	165.8	99.73	+1
USD	400	MUANG THAI LIFE ASSURANC (MUANTH)	3.552	27/01/2037	NA/NA/BBB	Life/Health Insurance	200k/1k	240.0	99.989	4.1x	222.1	100.59	-18
USD	400	ROTHESAY LIFE (ROTHLF)	4.875	Perp	NA/NA/BBB-	Life/Health Insurance	200k/1k		100	1.9x	373.1	99.72	
USD	1350	THERMO FISHER SCIENTIFIC (TMO)	0.797	18/10/2023	Baa1/BBB+/NA	Diagnostic Equipment	2k/1k	40.0	100	1.4x	32.6	99.99	-7
USD	1250	TSMC ARIZONA CORP (TAISEM)	1.75	25/10/2026	Aa3/NA/NA	Electronic Compo-Semicon	200k/1k	60.0	99.976	3.1x	42.3	100.60	-18
USD	1250	TSMC ARIZONA CORP (TAISEM)	2.5	25/10/2031	Aa3/NA/NA	Electronic Compo-Semicon	200k/1k	90.0	99.561	3.3x	75.2	101.24	-15
USD	1000	TSMC ARIZONA CORP (TAISEM)	3.125	25/10/2041	Aa3/NA/NA	Electronic Compo-Semicon	200k/1k	110.0	98.898	3.7x	89.8	102.85	-20
USD	1000	TSMC ARIZONA CORP (TAISEM)	3.25	25/10/2051	Aa3/NA/NA	Electronic Compo-Semicon	200k/1k	120.0	98.658	4x	96.8	105.42	-23

Tuesday 19 October 2021							@ Issue		Current*				
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	500	ACEF HOLDING SCA (AXACOR)	1.25	26/04/2030	NA/BBB+/NA	Real Estate Oper/Develop	100k/1k	156.5	99.292	4.6x	150.5	99.66	-6
EUR	150	CASSA RAFFEISEN A ADIGE (CACENR)	0.85	26/10/2026	Baa2/NA/NA	Commer Banks Non-US	100k/1k	132.3	99.81	2.8x	130.4	99.73	-2
EUR	750	DBS BANK LTD (DBSSP)	0.01	26/10/2026	Aaa/NA/AAA	Money Center Banks	100k/1k	45.4	99.975	1.8x	48.6	99.61	+3
EUR	1000	DZ HYP AG (DZHYP)	0.01	26/10/2026	Aaa/AAA/NA	Mortgage Banks	1k/1k	36.5	100.471	1.6x	40.4	100.02	+4
EUR	500	FREIE HANSESTADT BREMEN (BREMEN)	0.15	24/10/2031	NA/NA/NA	Regional Authority	1k/1k	32.2	99.555	3.4x			

USD	450	ALBION FINANCING 2SARL (AGKLN)	8.75	15/04/2027	B3/B/BB-(EXP)	Rental Auto/Equipment	200k/1k	729.0	100	737.6	100.28	+9
USD	3250	BANK OF AMERICA CORP (BAC)	2.572	20/10/2032	A2/A-/AA-	Diversified Banking Inst	2k/1k	100.0	100	93.7	100.26	-6
USD	650	SONIC AUTOMOTIVE INC (SAH)	4.625	15/11/2029	B1/BB-/BB	Retail-Automobile	2k/1k	318.0	100	304.5	100.36	-14
USD	500	SONIC AUTOMOTIVE INC (SAH)	4.875	15/11/2031	B1/NA/BB	Retail-Automobile	2k/1k	331.0	100	318.4	100.57	-13

Thursday 14 October 2021

Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	@ Issue			Current*		Bid	
							Spread	Price	Cover	Spread	Bid		
EUR	500	DELL BANK INTERNATIONAL (DELL)	0.5	27/10/2026	Baa3/NA/NA	Computers	100k/1k	107.3	99.798	3x	104.4	99.29	-3
EUR	500	FINECO BANK SPA (FINBAN)	0.5	21/10/2027	NA/BBB/NA	Commer Banks Non-US	100k/1k	109.2	99.71	4x	110.6	98.99	+1
EUR	750	GROUPE ACM (BFCM)	1.85	21/04/2042	Baa1/NA/NA	Life/Health Insurance	100k/100k	205.8	99.768	2.1x	199.5	99.65	-6
EUR	500	SOCIETE FONCIERE LYONNAI (FLYFP)	0.5	21/04/2028	NA/BBB+/NA	REITS-Diversified	100k/100k	106.8	99.226	2.1x	100.1	98.95	-7
EUR	750	SUMITOMO MITSUI TR BK LT (SUMITR)	0.277	25/10/2028	Aaa/NA/NA	Commer Banks Non-US	100k/1k	67.2	100	1.2x	70.9	99.91	+4
EUR	600	WESFARMERS LTD (WESAU)	0.954	21/10/2033	A3/A-/NA	Retail-Building Products	100k/1k	113.4	100	3.2x	109.6	99.58	-4
GBP	500	AMERICAN HONDA FINANCE (HNDA)	1.5	19/10/2027	A3/A-/NA	Auto-Cars/Light Trucks	100k/1k	80.0	99.956	1.7x	79.4	99.56	-1
USD	450	ARKO CORP (ARKO)	5.125	15/11/2029	B3/B-/NA	Retail-Convenience Store	2k/1k	373.0	100		390.4	98.20	+17
USD	1000	BANK HAPOLIM (HAPOL)	3.255	21/01/2032	NA/BBB/BBB	Commer Banks Non-US	200k/1k	220.0	100	2.4x	208.9	99.83	-11
USD	1200	BRASKEM IDESA SAPI (BAKIDE)	6.99	20/02/2032	NA/B+/B+ **	Chemicals-Specialty	200k/1k		99.94		502.1	102.30	
USD	600	COLBUN SA (COLBUN)	3.15	19/01/2032	NA/NA/BBB+	Electric-Generation	200k/1k		99.826		166.9	98.92	
USD	300	EMPIRE RESORTS INC (RWCATS)	7.75	01/11/2026	NA/B+/BB+(EXP)	Racetracks	200k/1k		100		583.8	102.44	
USD	500	GLATFELTER (GLT)	4.75	15/11/2029	Ba2/BB/NA	Paper&Related Products	2k/1k	336.0	100		287.2	101.68	-49
USD	1000	MANITOBA (PROVINCE OF) (MP)	1.5	25/10/2028	Aa2/A+/NA	Regional Authority	5k/1k	20.4	99.637		19.2	98.86	-1
USD	2500	MORGAN STANLEY (MS)	1.164	21/10/2025	A1/BBB+/A	Diversified Banking Inst	1k/1k	57.0	100		55.5	99.48	-1
USD	2500	MORGAN STANLEY (MS)	2.511	20/10/2032	A1/BBB+/A	Diversified Banking Inst	1k/1k	100.0	100		91.7	99.91	-8
USD	850	VERTIV GROUP CORP (VRT)	4.125	15/11/2028	B1/BB-/NA	Machinery-Electric Util	2k/1k	278.0	100				
USD	1600	WEATHERFORD INTERNATIONA (WFRD)	8.625	30/04/2030	B3/CCC+ */NA	Oil-Field Services	2k/1k	720.0	100		643.2	102.70	-77

Wednesday 13 October 2021

Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	@ Issue			Current*		Bid	
							Spread	Price	Cover	Spread	Bid		
EUR	500	BLACKSTONE PP EUR HOLD (BPPEHX)	0.125	20/10/2023	NA/BBB/NA	Private Equity	100k/1k	88.0	99.924	2x	81.6	99.90	-6
EUR	600	BLACKSTONE PP EUR HOLD (BPPEHX)	1	20/10/2026	NA/BBB/NA	Private Equity	100k/1k	149.2	99.966	1.6x	142.2	99.89	-7
EUR	500	BLACKSTONE PP EUR HOLD (BPPEHX)	1.625	20/04/2030	NA/BBB/NA	Private Equity	100k/1k	191.8	99.736	3x	187.4	99.72	-4
EUR	750	CIE FINANCEMENT FONCIER (CFF)	0.01	25/10/2027	Aaa/AAA/NA	Commer Banks Non-US	100k/100k	41.3	100.198	1.5x	44.4	99.58	+3
EUR	750	CIE FINANCEMENT FONCIER (CFF)	0.6	25/10/2041	Aaa/AAA/NA	Commer Banks Non-US	100k/100k	55.5	99.7	1.8x	54.3	101.96	-1
EUR	1500	FLEMISH COMMUNITY (FLEMISH)	0.3	20/10/2026	NA/NA/AA	Regional Authority	100k/100k	17.0	99.656	5.5x	14.8	99.21	-2
EUR	650	FNM SPA (FNMIM)	0.75	20/10/2026	Baa3/NA/BBB-	Transport-Rail	100k/1k	129.8	99.824	3.4x	107.4	100.46	-22
EUR	500	HERA SPA (HERIM)	1	25/04/2034	Baa2/BBB+/NA	Electric-Integrated	100k/1k	121.1	99.105	3.8x	113.4	99.67	-8
EUR	1100	ILIAD HOLDING SAS (ILDFF)	5.125	15/10/2026	B2/B+/BB-	Telecom Services	100k/1k	562.0	100		479.0	102.80	-83
EUR	750	ILIAD HOLDING SAS (ILDFF)	5.625	15/10/2028	B2/B+/BB-	Telecom Services	100k/1k	599.0	100		525.0	103.21	-74
EUR	500	KOOKMIN BANK (CITNAT)	0.048	19/10/2026	NA/AAA/AAA	Commer Banks Non-US	100k/1k	53.6	100	2x	56.0	99.44	+2
EUR	500	LAND BERLIN (BERGER)	0.125	20/10/2031	Aa1/NA/AAA	Regional Authority	1k/1k	31.6	99.347	2.2x	31.4	99.18	-0
EUR	500	MACQUARIE BANK LTD (MQGAU)	0.352	20/10/2023	A2/A+/A	Commer Banks Non-US	100k/1k						
EUR	100	REGION AUVERGNE RHONE-AL (REGRHO)	0.892	21/10/2041	NA/NA/NA	Regional Authority	100k/100k	21.0	100	2.1x	24.3	100.46	+3
EUR	500	WUESTENROT BAUSPARKASSE (WUWGR)	0.125	19/10/2029	NA/AAA/NA	Commer Banks Non-US	100k/100k	40.4	99.968	2.3x	41.4	99.58	+1
GBP	350	BLACKSTONE PP EUR HOLD (BPPEHX)	2	20/10/2025	NA/BBB/NA	Private Equity	100k/1k	140.0	99.916	1.9x	129.3	100.08	-11
GBP	450	BLACKSTONE PP EUR HOLD (BPPEHX)	2.625	20/10/2028	NA/BBB/NA	Private Equity	100k/1k	180.0	99.949	3x	166.0	100.70	-14
GBP	250	KOMMUNEKREDIT (KOMMUN)	0.75	15/08/2024	Aaa/AAA/NA	Regional Agencies	100k/1k	26.0	99.888	0.7x	31.1	99.49	+5
USD	900	DEVELOPMENT BK OF JAPAN (DBJJP)	1.25	20/10/2026	A1/A+/NA	Special Purpose Banks	200k/2k	22.0	99.826		22.3	99.13	+0
USD	1000	DEVELOPMENT BK OF JAPAN (DBJJP)	1.75	20/10/2031	A1/A+/NA	Special Purpose Banks	200k/2k	26.8	99.372		25.1	99.04	-2
USD	400	EPR PROPERTIES (EPR)	3.6	15/11/2031	Baa3/BBB-/BB+	REITS-Diversified	2k/1k	215.0	99.174	4.5x	196.8	100.22	-18
USD	1200	ILIAD HOLDING SAS (ILDFF)	6.5	15/10/2026	B2/B+/BB-	Telecom Services	200k/1k	543.0	100		441.8	103.09	-101
USD	900	ILIAD HOLDING SAS (ILDFF)	7	15/10/2028	B2/B+/BB-	Telecom Services	200k/1k	562.0	100		467.2	103.56	-95
USD	1700	ISDB TRUST NO 2 (ISDB)	1.435	21/10/2026	Aaa/AAA/AAA	Supranational Bank	200k/1k	32.3	100		34.3	99.49	+2
USD	210	JIANGNING JK OVERSEA INV (JNKOS)	2.9	19/10/2022	NA/NA/BBB	Building-Heavy Construct	200k/1k		100		246.1	99.96	
USD	3000	KFW (KFW)	1	01/10/2026	Aaa/AAA/NA	Special Purpose Banks	1k/1k	5.3	99.458		3.9	98.82	-1
USD	650	METALLOINVEST FINANCE (METINR)	3.375	22/10/2028	NA/BBB-/BBB-	Metal-Iron	200k/1k	199.5	100	2.1x	195.6	99.63	-4

Tuesday 12 October 2021

Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	@ Issue			Current*		Bid	
							Spread	Price	Cover	Spread	Bid		
EUR	725	DONGFENG MOTOR HONG KONG (DONFEI)	0.425	19/10/2024	A2/NA/NA	Auto-Cars/Light Trucks	100k/1k	109.5	100	2.3x	109.3	99.74	-0
EUR	1098.4	ESM TBILL (ESMTB)	0	13/10/2022	P-1/A-1+/NA	Sovereign Agency	0.01/0.01		100.653		4.6	100.57	
EUR	12000	EUROPEAN UNION (EU)	0.4	04/02/2037	NA/AA/NA	Sovereign	0.001k/0.00	31.6	99.219	11.3x	30.9	100.79	-1
GBP	750	ROYAL BANK OF CANADA (RY)		22/10/2026	Aaa/NA/AAA	Commer Banks Non-US	200k/1k	28.0	103.573	1x		103.55	
USD	1000	BPCE SA (BPCEGP)	2.045	19/10/2027	Baa1/BBB+/A	Commer Banks Non-US	250k/1k	98.0	100	2.1x	92.8	99.61	-5
USD	1000	BPCE SA (BPCEGP)	3.116	19/10/2032	Baa2/BBB/A-	Commer Banks Non-US	250k/1k	155.0	100	2x	143.4	100.66	-12
USD	750	BPCE SA (BPCEGP)	3.582	19/10/2042	Baa2/BBB/A-	Commer Banks Non-US	250k/1k	155.0	100	1.6x	130.8	103.47	-24
USD	700	CANADIAN IMPERIAL BANK (CM)		18/10/2024	A2/BBB+/AA-	Commer Banks Non-US	2k/1k		100	1.2x		100.05	
USD	650	CANADIAN IMPERIAL BANK (CM)	1	18/10/2024	A2/BBB+/AA-	Commer Banks Non-US	2k/1k	40.0	99.979	1.3x	36.6	99.55	-3
USD	400	EASTERN CREATION II INVE (BEJHK)	1.35	20/10/2024	NA/A+/NA	Transport-Rail	200k/1k	75.0	99.994	2.5x	75.1	99.45	+0
USD	1000	EXPORT-IMPORT BANK KOREA (EIBKOR)	1.75	19/10/2028	Aa2/AA/AA-	Export/Import Bank	200k/1k	35.0	99.974		32.7	99.63	-2
USD	650	FALABELLA SA (BFALA)	3.375	15/01/2032	NA/BBB/NA	Retail-Major Dept Store	200k/1k	190.0	99.116	2.2x	187.4	99.11	-3
USD	400	GENERAL MOTORS FINL CO (GM)		15/10/2024	Baa3/BBB/BBB-	Auto-Cars/Light Trucks	2k/1k		100			100.10	
USD	850	GENERAL MOTORS FINL CO (GM)	1.2	15/10/2024	Baa3/BBB/BBB-	Auto-Cars/Light Trucks	2k/1k	60.0	99.959	1.6x	55.6	99.58	-4
USD	1000	GENERAL MOTORS FINL CO (GM)	2.4	15/10/2028	Baa3/BBB/BBB-	Auto-Cars/Light Trucks	2k/1k	105.0	99.75	2x	98.0	99.62	-7
USD	300	HANA BANK (KEBHN)	3.5	Perp	NA/BBB-/NA	Diversified Banking Inst	200k/1k	240.9	100	1.8x	204.1	101.18	-37
USD	1000	VISTRA CORP (VST)	8	Perp	Ba3/B/BB-	Independ Power Producer	1k/1k	693.0	100				
USD	520	ZHUJI DEVELOPMENT LTD (ZJSOAM)	3.2	18/10/2024	NA/NA/NA	Invest Mgmt/Advis Serv	200k/1k		100		255.4	99.60	

Monday 11 October 2021

Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	@ Issue			Current*		Bid	
							Spread	Price	Cover	Spread	Bid		
EUR	1000	BERLIN HYP AG (BHH)	0.125	18/01/2030	Aaa/NA/NA	Mortgage Banks	1k/1k	41.7	99.934	1.5x	41.7	99.54	+0
EUR	250	DZ HYP AG (DZHYP)	0.01	27/07/2022	Aaa/NA/NA	Mortgage Banks	100k/100k		100.411		18.1	100.34	
EUR	850	EXPORT-IMPORT BANK KOREA (EIBKOR)	0	19/10/2024	Aa2/AA/AA-	Export/Import Bank	100k/1k	51.9	100.427	3.1x	50.8	100.15	-1
EUR	300	ICCREA BANCA SPA (ICCREA)	4.75	18/01/2032	NA/B/NA	Commer Banks Non-US	100k/1k		100	1.3x		101.29	
EUR	300	KORIAN SA (KORIFP)	2.25	15/10/2028	NA/NA/NA	Medical-Nursing Homes	100k/100k	274.9	99.203	1.5x	276.1	98.69	+1
EUR	750	LAND BADEN-WUERTEMBERG (BADWUR)	0.472	19/10/2026	NA/AA+/NA	Regional Authority	1k/1k	-6.0	105.464			105.36	
GBP	300	FMS WERTMANAGEMENT (FMSWER)	0.625	15/12/2023	Aaa/AAA/NA	Winding-up Agency	100k/100k	21.0	99.827		24.2	99.48	+3
USD	800	CADILLAC FAIRVIEW PRP TR (CFPTCN)	2.5	15/10/2031	A1/A+/NA	Real Estate Oper/Develop	200k/1k	105.0	98.942		90.9	99.88	-14

Friday 08 October 2021

Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	@ Issue			Current*		Bid	
							Spread	Price	Cover	Spread	Bid		
EUR	750	BCP MODULAR SERVICES (MODULA)	4.75	30/11/2028	B2/NA/B+(EXP)	Rental Auto/Equipment	100k/1k	515.0	100		510.1	99.82	-5
EUR	435	BCP V MODULAR SERVICES (MODULA)	6.75	30/11/2029	Caa1/NA/CCC+(EXP)	Rental Auto/Equipment	100k/1k	710.0	100		743.2	98.03	+33
GBP	250	BCP MODULAR SERVICES (MODULA)	6.125	30/11/2028	B2/NA/B+(EXP)	Rental Auto/Equipment	100k/1k	534.0	100		529.5	99.96	-5
GBP	500	EUROPEAN INVESTMENT BANK (EIB)	0.875	15/05/2026	NA/NA/NA	Supranational Bank	1k/1k	23.0	99.921	2.8x	25.7	99.59	+3
USD	420	CASTLELAKE AVIATION FIN (CASAVI)	5	15/04/2027	B2/B+/BB(EXP)	Finance-Leasing Compan	2k/1k	386.0	100		367.5	100.1	

EUR	1750	THERMO FISHER SC FNCE I (TMO)	0.8	18/10/2030	Baa1/BBB+/NA	Diagnostic Equipment	100k/1k	110.1	99.81	1.9x	97.5	100.04	-13
EUR	1500	THERMO FISHER SC FNCE I (TMO)	1.125	18/10/2033	Baa1/BBB+/NA	Diagnostic Equipment	100k/1k	133.7	99.732	1.9x	116.9	100.67	-17
EUR	1250	THERMO FISHER SC FNCE I (TMO)	1.625	18/10/2041	Baa1/BBB+/NA	Diagnostic Equipment	100k/1k	168.8	98.171		151.5	102.63	-17
EUR	750	THERMO FISHER SC FNCE I (TMO)	2	18/10/2051	Baa1/BBB+/NA	Diagnostic Equipment	100k/1k	173.6	99.331	2.3x	157.9	106.47	-16
GBP	275	MAISON FINCO PLC (KEEPMT)	6	31/10/2027	NA/(P)B+/BB+	Bldg-Residential/Commer	100k/1k	529.0	100		488.7	101.54	-40
GBP	350	NEDER WATERSCHAPS BANK (NEDWBK)	0.875	30/09/2026	NA/NA/NA	Special Purpose Banks	100k/1k	32.0	99.768	1.2x	35.4	99.14	+3
GBP	200	PROVIDENT FINANCIAL PLC (PFGLN)	8.875	13/01/2032	NA/NA/B+	Finance-Consumer Loans	100k/1k	815.2	100	1.8x	671.8	105.50	-143
GBP	450	ROTHESAY LIFE (ROTHLF)	5	Perp	NA/NA/BBB-	Life/Health Insurance	200k/1k	387.3	100	1.5x	409.4	98.76	+22
USD	300	API ESCROW CORP (APG)	4.75	15/10/2029	B1/B/NA	Commercial Services	2k/1k	343.0	100		277.3	102.20	-66
USD	500	BANC CREDITO INVERSIONES (BCICI)	2.875	14/10/2031	A2/A-/NA	Commer Banks Non-US	200k/1k	155.0	98.239	1.8x	149.6	98.08	-5
USD	750	FED CAISSES DES JARDINS (CCDJ)	1.2	14/10/2026	Aaa/NA/AAA	Cooperative Banks	250k/1k	25.4	99.807		22.2	98.90	-3
USD	400	MACQUARIE GROUP LTD (MQGAU)	FRN	14/10/2025	A3/BBB+/A-	Diversified Banking Inst	2k/1k		100	2.3x		100.12	
USD	850	MACQUARIE GROUP LTD (MQGAU)	1.201	14/10/2025	A3/BBB+/A-	Diversified Banking Inst	2k/1k	67.0	100	2x	61.9	99.40	-5
USD	500	MACQUARIE GROUP LTD (MQGAU)	1.935	14/04/2028	A3/BBB+/A-	Diversified Banking Inst	2k/1k	95.0	100	2x	95.3	98.88	+0
USD	1250	MACQUARIE GROUP LTD (MQGAU)	2.871	14/01/2033	A3/BBB+/A-	Diversified Banking Inst	2k/1k	135.0	100	1.6x	134.6	99.30	-0
USD	1000	ONTARIO (PROVINCE OF) (ONT)	1.8	14/10/2031	Aaa/A+/AA-	Regional Authority	5k/1k	32.5	99.7		32.4	98.84	-0
USD	1250	PEPSICO INC (PEP)	1.95	21/10/2031	A1/A+/NA	Beverages-Non-alcoholic	2k/1k	47.0	99.63	2.8x	42.3	99.30	-5
USD	750	PEPSICO INC (PEP)	2.625	21/10/2041	A1/A+/NA	Beverages-Non-alcoholic	2k/1k	62.0	99.845	2.7x	49.0	101.54	-13
USD	1000	PEPSICO INC (PEP)	2.75	21/10/2051	A1/A+/NA	Beverages-Non-alcoholic	2k/1k	72.0	99.352	2.2x	63.5	102.26	-9
USD	500	REPUBLIC OF KOREA (KOREA)	1.75	15/10/2031	Aa2/AA/NA	Sovereign	200k/1k	25.0	99.827	4.2x	16.3	99.84	-9
USD	1000	UAE INTL GOVT BOND (UAE)	2	19/10/2031	Aa2/NA/AA-	Sovereign	200k/1k	70.0	97.94		61.1	98.08	-9
USD	1000	UAE INTL GOVT BOND (UAE)	2.875	19/10/2041	Aa2/NA/AA-	Sovereign	200k/1k	105.0	96.985		98.2	97.90	-7
USD	2000	UAE INTL GOVT BOND (UAE)	3.25	19/10/2061	Aa2/NA/AA-	Sovereign	200k/1k	117.6	100		122.6	100.43	+5

Tuesday 05 October 2021

Tuesday 05 October 2021							@ Issue			Current*			
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	500	CBRE GI OPEN END FUND (CBREGI)	0.9	12/10/2029	NA/BBB+/NA	Investment Companies	100k/1k	136.3	99.182	2.5x	136.8	98.24	+1
EUR	500	CNP ASSURANCES (CNPFP)	1.875	12/10/2053	NA/BBB+/BBB+	Multi-line Insurance	100k/100k	218.5	98.941	1.8x	217.4	97.97	-1
EUR	1499.7	ESM TBILL (ESMTB)	0	06/01/2022	P-1/A-1+/NA	Sovereign Agency	0.01/0.01		100.191		15.6	100.12	
EUR	500	HYPO VORARLBERG BANK AG (VORHYP)	0.01	12/10/2029	Aaa/NA/NA	Commer Banks Non-US	100k/100k	42.6	99.673	2x	45.6	98.35	+3
EUR	500	KAIXO BONDCO TELECOM SA (LORCAT)	5.125	30/09/2029	Caa1/CCC+/NA	Telecom Services	100k/1k	547.5	100		560.4	98.90	+13
EUR	1550	LORCA TELECOM BONDCO (LORCAT)	4	18/09/2027	B1/B/NA	Telecom Services	100k/1k	451.0	100		427.3	100.46	-24
EUR	750	SPAREBANKEN VEST BOLIGKR (SVEGNO)	0.01	11/11/2026	Aaa/NA/NA	Finance-Mtge Loan/Banker	100k/1k	40.2	100.976	1.5x	45.3	99.78	+5
USD	300	AIR LEASE CORP (AL)	4.125	Perp	NA/BB+/NA	Finance-Leasing Compan	2k/1k		100		322.3	98.75	
USD	400	AMERICAN CAMPUS CMNTYS (ACC)	2.25	15/01/2029	Baa2/BBB/NA	REITS-Apartments	2k/1k	95.0	99.928	3.8x	85.6	99.44	-9
USD	1000	AUTODESK INC (ADSK)	2.4	15/12/2031	Baa2/BBB/NA	Computer Aided Design	2k/1k	90.0	99.7	2.2x	95.0	98.62	+5
USD	300	BAIN CAPITAL SPECIALTY F (BCSF)	2.55	13/10/2026	Baa3/NA/NA	Investment Companies	2k/1k	180.0	98.933	2x	177.5	98.06	-2
USD	400	BONANZA CREEK ENERGY INC (BCEI)	5	15/10/2026	B1/(P)BB-/BB-	Oil Comp-Explor&Prodn	2k/1k	403.0	100		358.2	100.81	-45
USD	1000	FRONTIER COMMUNICATIONS (FYBR)	6	15/01/2030	Caa2/CCC+/BB-	Telecom Services	2k/1k	459.0	100		433.1	100.59	-26
USD	400	GANNETT HOLDINGS LLC (GCI)	6	01/11/2026	B1/NA/BB	Publishing-Books	2k/1k	502.0	100		485.3	99.76	-17
USD	500	GENERAL MILLS INC (GIS)	2.25	14/10/2031	Baa2/BBB/NA	Food-Misc/Diversified	2k/1k	73.0	99.92	5.2x	72.5	99.30	-1
USD	1000	JEFFERIES GRP LLC / CAP (JEF)	2.625	15/10/2031	Baa3/BBB/BBB	Finance-Invest Bnkr/Brkr	5k/1k	120.0	99.076	2.5x	119.7	98.47	-0
USD	1000	MITSUBISHI UFJ FIN GRP (MUFG)	0.962	11/10/2025	A1/A-/A-	Diversified Banking Inst	200k/1k	45.0	100	1.7x	44.5	99.22	-1
USD	1250	MITSUBISHI UFJ FIN GRP (MUFG)	1.64	13/10/2027	A1/A-/A-	Diversified Banking Inst	200k/1k	67.0	100	1.8x	62.0	99.15	-5
USD	750	MITSUBISHI UFJ FIN GRP (MUFG)	2.494	13/10/2032	A1/A-/A-	Diversified Banking Inst	200k/1k	97.0	100	3.5x	92.9	99.65	-4
USD	1000	NATIONWIDE BLDG SOCIETY (NWIIDE)	1.5	13/10/2026	A1/A+/A+	Building Societies	200k/1k	60.0	99.636	1.4x	62.4	98.47	+2
USD	325	OWL ROCK CAPITAL CORPORA (ORCIII)	3.125	13/04/2027	NA/NA/BBB-	Investment Companies	2k/1k	215.0	99.97	1.4x	215.7	98.85	+1
USD	800	SUNOCO LP/FINANCE CORP (SUN)	4.5	30/04/2030	B1/BB-/BB	Oil Refining&Marketing	2k/1k	319.0	100		279.6	101.09	-39
USD	500	THOR INDUSTRIES (THO)	4	15/10/2029	B1/BB-/NA	Bldg-Mobil Home/Mfd Hous	2k/1k	262.0	100		259.9	99.35	-3
USD	1500	WILLIAMS COMPANIES INC (WMB)	2.6	15/03/2031	Baa2/BBB/BBB	Pipelines	2k/1k	115.0	99.631	1.9x	103.8	99.90	-11
USD	650	WILLIAMS COMPANIES INC (WMB)	3.5	15/10/2051	Baa2/BBB/NA	Pipelines	2k/1k	142.0	99.833	5.2x	140.9	101.60	-1
USD	350	WP CAREY INC (WPC)	2.45	01/02/2032	Baa2/BBB/NA	REITS-Diversified	2k/1k	103.0	99.048	3.4x	96.8	98.90	-6

Monday 04 October 2021

Monday 04 October 2021							@ Issue			Current*			
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	900	BPCE SA (BPCEGP)	1.5	13/01/2042	Baa3/BBB/A-	Commer Banks Non-US	200k/200k	214.0	99.677	5.2x	204.4	99.28	-10
EUR	850	BPCE SA (BPCEGP)	2.125	13/10/2046	Baa3/BBB/A-	Commer Banks Non-US	200k/200k	242.0	99.316	5.5x	239.3	98.56	-3
USD	3500	BANK OF NOVA SCOTIA (BNS)	1.188	13/10/2026	Aaa/NA/AAA	Diversified Banking Inst	250k/1k	25.4	100		26.1	98.66	+1
USD	800	CANPACK SA/CANPACK US (CANPCK)	3.875	15/11/2029	NA/BB/BB(EXP)	Containers-Metal/Glass	200k/1k		100		234.2	99.50	
USD	500	FS KKR CAPITAL CORP (FSK)	1.65	12/10/2024	Baa3/NA/BBB-	Investment Companies	2k/1k	120.0	99.846	1.5x	126.8	98.84	+7
USD	750	FS KKR CAPITAL CORP (FSK)	3.125	12/10/2028	Baa3/NA/BBB-	Investment Companies	2k/1k	190.0	99.682	1.5x	183.1	98.86	-7
USD	500	L-BANK BW FOERDERBANK (LBANK)	1.375	12/10/2028	Aaa/AA+/NA	Special Purpose Banks	1k/1k	10.9	99.842	1.6x	10.4	98.59	-0
USD	500	ROYAL BANK OF CANADA (RY)	FRN	07/10/2024	A2 */A/NA	Commer Banks Non-US	2k/1k		100	1.3x		99.98	
USD	350	ROYAL BANK OF CANADA (RY)	FRN	02/11/2026	A2 */A/NA	Commer Banks Non-US	2k/1k		100	1.3x		99.88	
USD	1000	ROYAL BANK OF CANADA (RY)	0.75	07/10/2024	A2 */A/NA	Commer Banks Non-US	2k/1k	30.0	99.867	1.4x	32.7	98.95	+3
USD	900	ROYAL BANK OF CANADA (RY)	1.4	02/11/2026	A2 */A/NA	Commer Banks Non-US	2k/1k	48.0	99.888	1.4x	46.1	98.75	-2

Friday 01 October 2021

Friday 01 October 2021							@ Issue			Current*			
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	300	NEDERLANDSE GASUNIE N.V. (NEGANV)	0.75	13/10/2036	A1/NA/NA	Gas-Distribution	100k/1k	73.6	99.816		71.0	100.03	-3
GBP	300	SOUTHERN HOUSING GRP (STHSGR)	2.375	08/10/2036	A3/NA/A	Real Estate Mgmt/Service	100k/1k	130.0	98.481	2.1x	118.0	101.02	-12
USD	500	ACCESS BANK PLC (ACCESS)	9.125	Perp	NA/NA/NA	Commer Banks Non-US	200k/1k	807.0	100		820.3	98.79	+13
USD	775	PEARL MERGER SUB INC (UFS)	6.75	01/10/2028	Ba2/(P)BB+/NA	Paper&Related Products	2k/1k	548.0	100		536.0	99.52	-12

Thursday 30 September 2021

Thursday 30 September 2021							@ Issue			Current*			
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	500	ACCIONA ENERGIA FINANCA (ANESM)	0.375	07/10/2027	NA/NA/BBB-	Energy-Alternate Sources	100k/100k	92.7	99.758	7.5x	90.7	99.02	-2
EUR	250	CONSOLIDATED ENERGY FIN (CONSEN)	5	15/10/2028	B3/B+/NA	Agricultural Chemicals	100k/1k	540.0	100		568.6	97.99	+29
EUR	1000	GEMEINSAME BUNDES LAENDER (LANDER)	0.01	08/10/2027	NA/NA/AAA	Regional Authority	1k/1k	32.6	101.196	2.2x	36.4	100.06	+4
EUR	1250	ING-DIBA AG (INGDIB)	0.01	07/10/2028	Aaa/NA/NA	Commer Banks Non-US	100k/100k	36.5	100.59	1.6x	40.3	99.38	+4
EUR	500	LAGARDERE SCA (MMBFP)	1.75	07/10/2027	NA/NA/NA	Publishing-Books	100k/100k	233.8	99.448	2x	238.0	98.52	+4
GBP	700	LAND NORDRHEIN-WESTFALEN (NRW)	0.625	16/12/2024	Aa1/AA/AAA	Regional Authority	100k/100k	29.0	99.691	1.1x	31.6	98.94	+3
GBP	500	OCADO GROUP PLC (OCODLN)	3.875	08/10/2026	B2/NA/BB-	Food-Retail	100k/1k	324.0	100		362.5	97.62	+38
USD	500	180 MEDICAL INC (CTECLN)	3.875	15/10/2029	Ba2/BB+/NA	Medical-Wholesale Drug Dist	200k/1k	253.0	100		202.5	101.56	-51
USD	500	AMERICAN FIN TR/FINAN OP (AFIN)	4.5	30/09/2028	NA/BB+/BB+	REITS-Diversified	2k/1k	319.0	100		299.9	100.13	-19
USD	1000	ANALOG DEVICES INC (ADI)	2.1	01/10/2031	A3/A-/NA	Semicon Compo-Intg Circu	2k/1k	62.5	99.428	4.2x	50.6	99.91	-12
USD	800	BECKE SA DE CV (JBYCMX)	2.5	14/10/2031	NA/BBB/BBB+	Beverages-Wine/Spirits	200k/1k	110.0	98.976	2.1x	109.6	98.26	-0
USD	350	BLUE OWL FINANCE LLC (OWL)	4.125	07/10/2051	NA/BBB/BBB	Invest Mgmt/Advis Serv	2k/1k	220.0	97.511	1.6x	192.5	103.39	-27
USD	500	CNO GLOBAL FUNDING (CNO)	1.75	07/10/2026	A3/A-/NA	Life/Health Insurance	150k/1k	77.0	99.986	2.3x	70.8	99.26	-6
USD	400	COBRA ACQUISITION CO LLC (EXETFI)	6.375	01/11/2029	B2/B-/NA	Finance-Auto Loans	2k/1k	517.0	100		503.5	99.13	-13
USD	525	CONSOLIDATED ENERGY FIN (CONSEN)	5.625	15/10/2028	B3/B+/NA	Agricultural Chemicals	150k/1k	431.0	100		418.5	99.77	-13
USD	300	INSTITUTO COSTARRICENSE (COSICE)	6.75	07/10/2031	B1/NA/B	Electric-Integrated	200k/1k		99.107		509.5	100.36	
USD	350	LSF11 A5 HOLDCO LLC (COMRSN)	6.625	15/10/2029	Caa1/B-/NA	Chemicals-Diversified	2k/1k						

EUR	500	PERSHING SQUARE HOLDINGS (PSHNA)	1.375	01/10/2027	NA/BBB+/BBB	Invest Mgmt/Advis Serv	1000k/1k	188.7	99.869	1.4x	201.2	98.47	+13
EUR	1250	ROYAL BANK OF CANADA (RY)	0.01	05/10/2028	Aaa/NA/AAA	Commer Banks Non-US	100k/1k		99.881	1.2x	45.7	99.01	
GBP	850	BANCO SANTANDER SA (SANTAN)	2.25	04/10/2032	Baa2/BBB+/BBB	Diversified Banking Inst	100k/100k	165.0	99.538	1.5x	171.8	98.58	+7
GBP	250	HOLCIM STERLING FINANCE (HOLNSW)	2.25	04/04/2034	Baa2/BBB/NA	Bldg Prod-Cement/Aggreg	100k/1k	130.0	97.814	2x	127.0	98.40	-3
GBP	400	OP CORPORATE BANK PLC (OPBANK)	1.375	04/09/2026	A3/A/NA	Commer Banks Non-US	100k/1k	85.0	99.817	1.3x	86.6	99.10	+2
USD	500	ANALOG DEVICES INC (ADI)		01/10/2024	A3/A-/NA	Semicon Compo-Intg Circu	2k/1k		100	6.2x		100.09	
USD	750	ANALOG DEVICES INC (ADI)	1.7	01/10/2028	A3/A-/NA	Semicon Compo-Intg Circu	2k/1k	45.0	99.405	5.5x	30.4	99.46	-15
USD	750	ANALOG DEVICES INC (ADI)	2.8	01/10/2041	A3/A-/NA	Semicon Compo-Intg Circu	2k/1k	80.0	99.227	4x	63.7	101.94	-16
USD	1000	ANALOG DEVICES INC (ADI)	2.95	01/10/2051	A3/A-/NA	Semicon Compo-Intg Circu	2k/1k	90.0	99.173	3.5x	79.7	102.96	-10
USD	3000	ASIAN DEVELOPMENT BANK (ASIA)	0.625	08/10/2024	Aaa/AAA/NA	Supranational Bank	1k/1k	9.1	99.946		5.4	99.37	-4
USD	700	BANQUE FED CRED MUTUEL (BFCM)		04/02/2025	Aa3/A/AA-	Commer Banks Non-US	200k/1k		100	1.3x		100.03	
USD	500	BANQUE FED CRED MUTUEL (BFCM)	0.998	04/02/2025	Aa3/A/AA-	Commer Banks Non-US	200k/1k	45.0	100	1.2x	51.3	99.04	+6
USD	800	BANQUE FED CRED MUTUEL (BFCM)	1.604	04/10/2026	Aa3/A/AA-	Commer Banks Non-US	200k/1k	60.0	100	1.4x	47.5	99.66	-12
USD	1500	COMMONWEALTH BANK AUST (CBAAU)		07/07/2025	Aa3/AA-/A+	Commer Banks Non-US	2k/1k		100	1.4x		100.04	
USD	1000	ENTERGY LOUISIANA LLC (ETR)	0.95	01/10/2024	A2/A/NA	Electric-Distribution	1k/1k	45.0	99.85	2.3x	38.7	99.43	-6
USD	705	GRIFOLS ESCROW ISSUER (GRFSM)	4.75	15/10/2028	B3/B/B+	Medical-Biomedical/Gene	200k/1k	337.0	100		290.4	101.64	-47
USD	600	HEALTH EQUITY INC (HQY)	4.5	01/10/2029	B3/B/NA	Commercial Serv-Finance	2k/1k	312.0	100		267.0	101.45	-45
USD	600	LIFE STORAGE LP (LSI)	2.4	15/10/2031	Baa2/BBB/NA	REITS-Storage	2k/1k	97.0	99.083	2.5x	95.5	98.60	-1
USD	600	NBN CO LTD (NBNAUS)	0.875	08/10/2024	A1/NA/AA	Telecom Services	200k/1k	43.0	99.696		44.9	98.96	+2
USD	700	NBN CO LTD (NBNAUS)	1.625	08/01/2028	A1/NA/AA	Telecom Services	200k/1k	70.0	99.611		72.0	98.55	+2
USD	700	NBN CO LTD (NBNAUS)	2.5	08/01/2032	A1/NA/AA	Telecom Services	200k/1k	100.0	99.697		101.2	98.96	+1
USD	700	PERSHING SQUARE HOLDINGS (PSHNA)	3.25	01/10/2031	NA/BBB+/BBB	Invest Mgmt/Advis Serv	1000k/1k	175.0	99.67	1.3x	173.3	99.26	-2
USD	700	ROCKCLIFF ENERGY II LLC (RCKENE)	5.5	15/10/2029	B3/B+/BB-	Oil Comp-Explor&Prodn	2k/1k	408.3	100		348.1	102.25	-60
USD	300	SOAR WISE LTD (AVIILC)	1.65	08/10/2024	Baa1/NA/A-	Finance-Consumer Loans	200k/1k	112.5	99.863		127.2	98.84	+15
USD	450	SUN COMMUNITIES OPER LP (SUI)	2.3	01/11/2028	Baa3/BBB/NA	REITS-Manufactured Homes	2k/1k	100.0	99.83	4x	92.1	99.36	-8
USD	500	TOPBUILD CORP (BLD)	4.125	15/02/2032	Ba2/BB+/NA	Building&Construct-Misc	2k/1k	259.0	100		238.6	100.89	-20
USD	700	UNITI GRP/UNITI HLD/CSL (UNIT)	6	15/01/2030	Caa2/NA/B	REITS-Diversified	2k/1k	467.0	100		464.2	99.23	-3
USD	300	XINGCHENG BVI (CHDXCH)	2.375	08/10/2026	NA/NA/BBB+	Building&Construct-Misc	200k/1k		100		144.7	98.75	

Monday 27 September 2021								@ Issue			Current*		
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	525	AUSGRID FINANCE PTY LTD (AUSGF)	0.875	07/10/2031	Baa1/BBB/NA	Electric-Distribution	100k/1k	111.5	99.829	4.1x	109.6	99.23	-2
EUR	500	MCDONALD'S CORP (MCD)	0.25	04/10/2028	Baa1/BBB+/NA	Retail-Restaurants	100k/1k	79.6	99.33	3.6x	82.1	98.18	+3
EUR	500	MCDONALD'S CORP (MCD)	0.875	04/10/2033	Baa1/BBB+/NA	Retail-Restaurants	100k/1k	112.2	99.672	2.6x	115.1	98.09	+3
EUR	600	NEW YORK LIFE GLOBAL FDG (NYLIFE)	0.25	04/10/2028	Aaa/AA+/AAA	Mutual Insurance	100k/1k	76.8	99.523	1.8x	74.9	98.67	-2
EUR	100	Y FOUNDATION (YFN DAT)	1.625	04/10/2026	NA/NA/NA	Real Estate Oper/Develop	100k/1k	221.3	99.852	1.4x	215.5	99.38	-6
USD	650	BLACKSTONE SECURED LEND (BLAGSO)	2.85	30/09/2028	Baa3/NA/BBB-	Investment Companies	2k/1k	170.0	99.134	2.3x	162.8	98.41	-7
USD	1250	CHARTER COMM OPT LLC/CAP (CHTR)	2.25	15/01/2029	Ba1/BBB-/BBB-	Cable/Satellite TV	2k/1k	98.0	99.835	3.2x	100.2	98.48	+2
USD	1350	CHARTER COMM OPT LLC/CAP (CHTR)	3.5	01/03/2042	Ba1/BBB-/BBB-	Cable/Satellite TV	2k/1k	160.0	99.253	2.7x	163.2	97.64	+3
USD	1400	CHARTER COMM OPT LLC/CAP (CHTR)	3.95	30/06/2062	Ba1/BBB-/BBB-	Cable/Satellite TV	2k/1k	200.0	99.186	2x	204.3	98.06	+4
USD	350	CREDIT BANK OF MOSCOW (C (CRBKMO)	7.625	Perp	NA/NA/B-	Commer Banks Non-US	200k/1k	656.1	100		716.7	97.15	+61
USD	550	HELMERICH & PAYNE INC (HP)	2.9	29/09/2031	Baa1/BBB+/NA	Oil&Gas Drilling	2k/1k	145.0	99.767	4.5x	133.6	99.65	-11
USD	300	HYATT HOTELS CORP (H)		01/10/2023	Baa3/BBB- */-BBB-	Hotels&Motels	2k/1k		100	2.2x		100.17	
USD	700	HYATT HOTELS CORP (H)	1.3	01/10/2023	Baa3/BBB- */-BBB-	Hotels&Motels	2k/1k	105.0	99.941	3.7x	78.1	100.04	-27
USD	750	HYATT HOTELS CORP (H)	1.8	01/10/2024	Baa3/BBB- */-BBB-	Hotels&Motels	2k/1k	125.0	99.994	4.2x	76.3	100.25	-49

Data Source: Bloomberg, ADMISI

* Bloomberg indicative at time of writing NQ = No Quote Available

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