

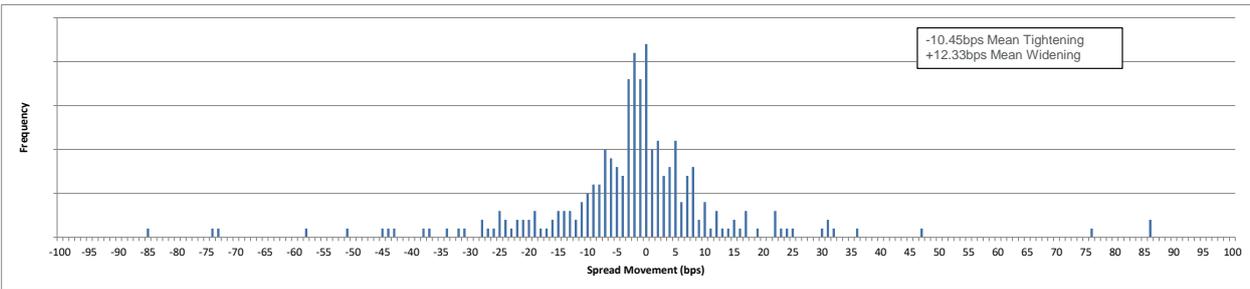
FIXED INCOME

New Issue Performance
06 August 2021



ADM Investor Services
International Limited

Colin Bysouth | colin.bysouth@admisi.com | +44 20 7716 8533



FIVE BEST PERFORMERS							@ Issue		Current*		
Ccy	Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Spread	Bid	
EUR	300	PEOPLECERT WISDOM ISSUER (PEOCER)	5.75	15/09/2026	B2/(P)B+/EXP	Schools	647	100	561.6	103.463	-85
USD	2300	DIRECTV HOLDINGS/FING (DTV)	5.875	15/08/2027	Ba3/BB/BBB-	Cable/Satellite TV	499	100	424.3	103.268	-75
USD	415	MONEYGRAM INTERNATIONAL (MGI)	5.375	01/08/2026	B2/B/NA	Commercial Serv-Finance	457	100	383.6	102.88	-73
USD	1200	INTERCHILE SA (INTERC)	4.5	30/06/2056	Baa1/NA/BBB+	Building-Heavy Construct	266.6	100	208.3	108.033	-58
USD	785	MILLENNIUM ESCROW CORP (CFIELD)	6.625	01/08/2026	NA/B/NA	E-Commerce/Services	582	100	530.6	102.024	-51

FIVE WORST PERFORMERS							@ Issue		Current*		
Ccy	Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Spread	Bid	
USD	400	LAREDO PETROLEUM INC (LPI)	7.75	31/07/2029	B3/B/NA	Oil Comp-Explor&Prodn	648	100	826.6	90.971	+179
EUR	300	SIGNA DEVELOPMENT FIN (SDSELE)	5.5	23/07/2026	NA/B/NA	Real Estate Oper/Develop	642	98.927	727.2	96.268	+85
EUR	325	IDEAL STANDARD INTL SA (IDEABB)	6.375	30/07/2026	B3/(P)B-/B-	Bldg&Construct Prod-Misc	732	98.95	817.1	96.944	+85
USD	320	SINO OCEAN LAND IV (SINOCE)	2.7	13/01/2025	Baa3/NA/BBB-	Real Estate Oper/Develop	245	99.369	320.4	97.139	+75
USD	500	CHINA MODERN DAIRY HOLDI (CNMDHL)	2.125	14/07/2026	NA/BBB/NA	Food-Dairy Products	140	99.717	186.2	97.788	+46

Thursday 05 August 2021							@ Issue		Current*			
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid		
EUR	750	VOLKSWAGEN FIN SERV AG (VW)	0	12/02/2025	NA/NA/NA	Auto-Cars/Light Trucks	1k/1k	80.2	100.091	78.9	100.12	-1
EUR	1000	VOLKSWAGEN FIN SERV AG (VW)	0.125	12/02/2027	NA/NA/NA	Auto-Cars/Light Trucks	1k/1k	98.4	99.623	95.7	99.71	-3
EUR	750	VOLKSWAGEN FIN SERV AG (VW)	0.375	12/02/2030	NA/NA/NA	Auto-Cars/Light Trucks	1k/1k	113.4	99.045	113.7	98.92	+0
EUR	445	WMG ACQUISITION CORP (WMG)	2.25	15/08/2031	Ba3/BB+/NA	Music	100k/1k	275.0	100	279.9	99.55	+5
USD	555	AEROPUERTO INTL TOCUMEN (AITOCU)	4	11/08/2041	NA/NA/NA	Airport Develop/Maint	200k/1k	100	275.7	NQ	NQ	
USD	1300	AEROPUERTO INTL TOCUMEN (AITOCU)	5.125	11/08/2061	NA/NA/NA	Airport Develop/Maint	200k/1k	100	322.4	NQ	NQ	
USD	1250	AMGEN INC (AMGN)	1.65	15/08/2028	NA/NA/NA	Medical-Biomedical/Gene	2k/1k	65.0	99.908	61.9	99.97	-3
USD	1250	AMGEN INC (AMGN)	2	15/01/2032	NA/NA/NA	Medical-Biomedical/Gene	2k/1k	85.0	99.328	82.9	99.31	-2
USD	1150	AMGEN INC (AMGN)	2.8	15/08/2041	NA/NA/NA	Medical-Biomedical/Gene	2k/1k	105.0	99.695	102.5	99.77	-3
USD	1350	AMGEN INC (AMGN)	3	15/01/2052	NA/NA/NA	Medical-Biomedical/Gene	2k/1k	115.0	99.388	112.5	99.45	-2
USD	450	COMMONWEALTH EDISON CO (EXC)	2.75	01/09/2051	NA/A/A	Electric-Distribution	2k/1k	87.0	99.979	84.3	100.08	+3
USD	350	CROCS INC (CROX)	4.125	15/08/2031	B1/BB-/NA	Footwear&Related Apparel	2k/1k	291.0	100	295.3	99.41	-4
USD	1500	FORD MOTOR CREDIT CO LLC (F)	2.7	10/08/2026	NA/BB+/NA	Auto-Cars/Light Trucks	200k/1k	198.2	100	178.8	100.78	-19
USD	350	FRANKLIN RESOURCES INC (BEN)	2.95	12/08/2051	A2/A/NA	Invest Mgmt/Advis Serv	2k/1k	110.0	99.368	105.5	99.84	-4
USD	480	GEMDALE EVER PROSPERITY (GEMDAL)	4.95	12/08/2024	Ba3/NA/NA	Real Estate Oper/Develop	200k/1k	100	99.862	450.1	100.16	-5
USD	300	MID-AMERICA APARTMENTS (MAA)	1.1	15/09/2026	Baa1/BBB+/BBB+	REITs-Apartments	2k/1k	47.0	99.553	41.9	99.69	-5
USD	300	MID-AMERICA APARTMENTS (MAA)	2.875	15/09/2051	Baa1/BBB+/BBB+	REITs-Apartments	2k/1k	107.0	98.588	101.4	99.17	-6
USD	400	SOUTHERN CAL EDISON (EIX)	0.7	01/08/2023	NA/NA/NA	Electric-Integrated	1k/1k	50.0	100	47.4	100.04	-3
USD	450	SOUTHERN CAL EDISON (EIX)	0.975	01/08/2024	NA/NA/NA	Electric-Integrated	1k/1k	60.0	99.991	56.4	100.06	-4
USD	400	TANGER PROPERTIES LP (SKT)	2.75	01/09/2031	NA/BBB-/NA	REITs-Single Tenant	2k/1k	170.0	98.552	166.9	98.58	-3
USD	300	WESTLAKE CHEMICAL CORP (WLK)	0.875	15/08/2024	NA/BBB/NA	Chemicals-Diversified	2k/1k	55.0	99.853	48.4	100.00	-7
USD	350	WESTLAKE CHEMICAL CORP (WLK)	2.875	15/08/2041	NA/BBB/NA	Chemicals-Diversified	2k/1k	125.0	97.969	119.5	98.35	-6
USD	600	WESTLAKE CHEMICAL CORP (WLK)	3.125	15/08/2051	NA/BBB/NA	Chemicals-Diversified	2k/1k	140.0	97.261	134.6	97.64	-5
USD	450	WESTLAKE CHEMICAL CORP (WLK)	3.375	15/08/2061	NA/BBB/NA	Chemicals-Diversified	2k/1k	165.0	96.922	156.0	98.10	-9
USD	200	ZHEJIANG BARON BVI CO (ZHEBAR)	2.25	12/08/2024	NA/NA/BBB-	Building-Heavy Construct	200k/1k	100	186.6	NQ	NQ	

Wednesday 04 August 2021							@ Issue		Current*			
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid		
EUR	1000	FREIE HANSESTADT BREMEN (BREMEN)	0	12/07/2022	NA/NA/AAA	Regional Authority	1k/1k			8.2	100.52	
GBP	400	THE BERKELEY GROUP PLC (BKGLN)	2.5	11/08/2031	NA/NA/BBB-	Bldg-Residential/Commer	100k/1k	195.0	99.387	179.5	100.49	-15
USD	1500	BARCLAYS PLC (BACR)	4.375	Perp	NA/NA/NA	Diversified Banking Inst	200k/1k	100	100	309.1	101.55	
USD	450	BRUNSWICK CORP (BC)	0.85	18/08/2024	Baa2/BBB-/BBB	Recreational Vehicles	2k/1k	55.0	99.892	46.4	99.99	-9
USD	550	BRUNSWICK CORP (BC)	2.4	18/08/2031	Baa2/BBB-/BBB	Recreational Vehicles	2k/1k	125.0	99.744	123.0	99.34	-2
USD	650	CHEMOURS CO (CO)	4.625	15/11/2029	B1/NA/NA	Chemicals-Specialty	2k/1k	367.0	100	368.8	99.34	+2
USD	400	GPS HOSPITALITY HOLDING (GPSHOH)	7	15/08/2028	Caa1/B-/B-/EXP	Retail-Restaurants	1k/1k	100	100	624.2	99.95	
USD	300	GRAN COLOMBIA GOLD CORP (GCMCN)	6.875	09/08/2026	NA/B+/B+	Gold Mining	200k/1k	99.48	100	630.0	99.30	
USD	250	INDUSTRIAL INV OVERSEAS (IDINOS)	2.3	10/08/2022	NA/NA/BBB	Investment Companies	200k/1k	100	214.4	99.95		
USD	200	NINGBO YINCHENG GRP CO (NBOZUC)	2.15	11/08/2024	NA/NA/NA	Real Estate Mgmt/Servic	200k/1k	100	179.9	99.89		
USD	600	ONEMAIN FINANCE CORP (OMF)	3.875	15/09/2028	NA/NA/NA	Finance-Consumer Loans	2k/1k	290.0	100	279.3	100.15	-11
USD	1000	RAYTHEON TECH CORP (RTX)	1.9	01/09/2031	NA/A-/NA	Aerospace/Defense	2k/1k	73.0	99.963	68.7	99.71	-4
USD	1000	RAYTHEON TECH CORP (RTX)	2.82	01/09/2051	NA/A-/NA	Aerospace/Defense	2k/1k	98.0	99.898	96.4	99.06	-2
USD	400	REXFORD INDUSTRIAL REALT (REXR)	2.15	01/09/2031	Baa3/BBB/BBB	REITs-Warehouse/Industr	2k/1k	108.0	99.014	99.9	99.16	-8
USD	500	SUMMIT DIGITAL INFRASTR (RJINTL)	2.875	12/08/2031	NA/NA/BBB-	Building-Heavy Construct	200k/1k	187.5	98.459	178.4	98.68	-9
USD	500	YAMANA GOLD INC (YRGN)	2.63	15/08/2031	Baa3/BB+/BBB-	Gold Mining	2k/1k	145.0	100	135.9	100.22	-9

Tuesday 03 August 2021							@ Issue		Current*			
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid		
EUR	700	ALTICE FINANCING SA (ALTICE)	4.25	15/08/2029	B2/NA/NA	Cable/Satellite TV	100k/1k	488.4	100	486.5	100.27	-2
GBP	300	BANK OF CHINA/LONDON (BCHINA)	FRN	10/08/2023	A1/A/A	Commer Banks Non-US	100k/1k	333.7	100	100	100.00	
USD	1925	ALTICE FINANCING SA (ALTICE)	5.75	15/08/2029	B2/B/NA	Cable/Satellite TV	200k/1k	472.0	100	434.9	101.24	-37
USD	450	ASHLAND LLC (ASH)	3.375	01/09/2031	Ba1/BB+/NA	Chemicals-Specialty	2k/1k	220.0	100	198.0	101.25	-22
USD	550	ASHTAED CAPITAL INC (AHTLN)	1.5	12/08/2026	Baa3/BBB-/NA	Rental Auto/Equipment	200k/1k	90.0	99.741	82.3	99.68	-8
USD	750	ASHTAED CAPITAL INC (AHTLN)	2.45	12/08/2031	Baa3/BBB-/NA	Rental Auto/Equipment	200k/1k	130.0	99.745	124.6	99.64	-5
USD	500	BANK OF CHINA/HONG KONG (BCHINA)	FRN	10/08/2024	A1/A/A	Commer Banks Non-US	200k/1k	48.0	100	100	99.80	
USD	300	BAPTIST HLTH SFL OBL GR (BAPTST)	3.115	15/11/2071	NA/AA-/NA	Medical-Hospitals	1k/1k	125.0	100	118.4	100.70	-7
USD	500	CENTURY COMMUNITIES (CCS)	3.875	15/08/2029	Ba3/BB-/NA	Bldg-Residential/Commer	2k/1k	284.0	100	272.3	100.24	-12
USD	550	CN PING AN INSUR OVERSEA (PINGIN)	2.85	12/08/2031	Baa2/NA/NA	Finance-Invest Bnkr/Brkr	200k/1k	167.5	99.922	172.3	98.99	+5
USD	500	ERP OPERATING LP (EQR)	1.85	01/08/2031	A3/A-/A	REITs-Apartments	1k/1k	73.0	99.494	73.2	98.86	+0
USD	550	GFL ENVIRONMENTAL INC (GFLCN)	4.375	15/08/2029	B3/NA/NA	Non-hazardous Waste Disp	2k/1k	334.0	100	327.9	99.88	-6
USD	650	INVITATION HOMES OP (INVH)	2	15/08/2031	Baa3/BBB-/BBB	REITs-Apartments	2k/1k	100.0	98.396	94.2	98.33	-6
USD	1250	JPMORGAN CHASE & CO (JPM)	0.768	09/08/2025	A2/A-/AA-/EXP	Diversified Banking Inst	2k/1k	45.0	100	44.5	99.80	-1
USD	350	KASIKORN BANK PCL HK (KBANK)	4	Perp	NA/NA/NA	Commer Banks Non-US	200k/1k	333.7	100	326.5	99.96	-7
USD	350	MDC HOLDINGS INC (MDC)	3.966	06/08/2061	Ba1/BBB-/BBB-	Bldg-Residential/Commer	2k/1k	210.0	100	201.9	99.45	-1
USD	700	MSCI INC (MSCI)	3.25	15/08/2033	Ba1/BB+/BBB-	Decision Support Softwar	2k/1k	208.0	100	185.7	101.16	-22
USD	500	NATIONAL BANK OF CANADA (NACN)	0.75	06/08/2024	A3/BBB+/AA+/EXP	Commer Banks Non-US	250k/1k	45.0	99.953	44.8	99.74	-0
USD	419.74	NORTHWESTERN MEMORIAL (NWMEMD)	2.633	15/07/2051	NA/AA-/NA	Medical-Hospitals	1k/1k	77.0	100	71.8	100.24	-5
USD	300	PACCAR FINANCIAL CORP (PCAR)	0.5	09/08/2024	NA/AA-/NA	Auto-Med&Heavy Duty Trks	1k/1k	20.0	99.946	22.7	99.65	+3
USD	600	ROCKWELL AUTOMATION (ROK)	0.35	15/08/2023	A3/A/A	Industrial Automat/Robot	2k/1k	20.0	99.952	5.0	100.09	-15
USD	450	ROCKWELL AUTOMATION (ROK)	1.75	15/08/2031	A3/A/A	Industrial Automat/Robot	2k/1k	60.0	99.781	56.2	99.48	-4
USD	450	ROCKWELL AUTOMATION (ROK)	2.8	15/08/2061	A3/NA/A	Industrial Automat/Robot	2k/1k	95.0	99.761	92.5	99.33	-2
USD	1000	UBS AG LONDON (UBS)	FRN	09/08/2024	Aa3/A+/AA-	Diversified Banking Inst	200k/1k	100	100	100.47		
USD	1000	UBS AG LONDON (UBS)	0.7	09/08/2024	Aa3/A+/AA-	Diversified Banking Inst	200k/1k	40.0	99			

EUR	1500	BARCLAYS PLC (BACR)	0.577	09/08/2029	NA/NA/NA	Diversified Banking Inst	100k/1k	126.0	100	122.8	100.29	-3
USD	450	AEP TRANSMISSION CO LLC (AEP)	2.75	15/08/2051	A2/A-A	Electric-Transmission	2k/1k	90.0	99.614	91.8	98.57	+2
USD	2000	CCO HDLGS LLC/CAP CORP (CHTR)	4.25	15/01/2034	B1/BB/BB+	Cable/Satellite TV	1k/1k			100	289.3	100.87
USD	300	CONSUMERS ENERGY CO (CMS)	2.65	15/08/2052	A1/A+A	Electric-Integrated	2k/1k	78.0	99.916	74.3	100.87	-4
USD	400	CORPORATE OFFICE PROP LP (OFC)	2	15/01/2029	Baa3/BBB-/BBB-	REITS-Office Property	2k/1k	105.0	99.973	100.1	99.76	-5
USD	600	CREDIT SUISSE NEW YORK (CS)	0.43	09/08/2023	A1/A+A	Commer Banks Non-US	250k/1k			100	100.04	
USD	1400	CREDIT SUISSE NEW YORK (CS)	0.52	09/08/2023	A1/A+A	Commer Banks Non-US	250k/1k	35.0	100	33.0	99.96	-2
USD	1750	CREDIT SUISSE NEW YORK (CS)	1.25	07/08/2026	A1/A+A	Commer Banks Non-US	250k/1k	65.0	99.773	62.8	99.41	-2
USD	750	HESS MIDSTREAM OPERATION (HESM)	4.25	15/02/2030	Ba3/BB+/BB+	Pipelines	2k/1k	316.0	100	298.3	100.50	-18
USD	1000	HONEYWELL INTERNATIONAL (HON)	1.1	01/03/2027	A2/A/A	Instruments-Controls	2k/1k	45.0	99.978	40.7	99.73	-4
USD	1500	HONEYWELL INTERNATIONAL (HON)	1.75	01/09/2031	A2/A/A	Instruments-Controls	2k/1k	60.0	99.761	52.2	99.84	-8
USD	300	KOREA MIDLAND POWER CO (KOMIPW)	1.25	09/08/2026	Aa2/NA/NA	Electric-Generation	200k/1k	62.5	99.73	54.5	99.82	-8
USD	1000	SIRIUS XM RADIO INC (SIRI)	3.125	01/09/2026	Ba3/BB/NA	Cable/Satellite TV	2k/1k	248.0	100	227.9	100.39	-20
USD	1500	SIRIUS XM RADIO INC (SIRI)	3.875	01/09/2031	Ba3/BB/NA	Cable/Satellite TV	2k/1k	271.0	100	268.9	99.52	-2
USD	200	YCIC INTERNATIONAL HK (YHNIWA)	3.1	09/08/2024	NA/NA/NA	Public Thoroughfares	200k/1k			100	278.9	99.77

Friday 30 July 2021								@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid			
USD	248	LUSO INTL BANKING (LUSOIB)	5.5	Perp	NA/NA/NA	Commer Banks Non-US	200k/1k	100	476.1	NQ			
USD	750	UNITED RENTALS NORTH AM (URI)	3.75	15/01/2032	Ba2/BB/NA	Rental Auto/Equipment	2k/1k	100	241.1	100.64			

Thursday 29 July 2021								@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid			
EUR	300	PEOPLECERT WISDOM ISSUER (PEOCER)	5.75	15/09/2026	B2(P)/B/B+(EXP)	Schools	100k/1k	647.0	100	561.6	103.46	-85	
USD	200	ABM INVESTAMA TBK PT (ABMMLJ)	9.5	05/08/2026	B1/NA/BB+	Diversified Operations	200k/1k		98.548	950.5	97.13		
USD	375	AKUMIN ESCROW INC (AKUCN)	7.5	01/08/2028	NA/B-/NA	MRI/Medical Diag Imaging	1k/1k	648.0	100	656.8	99.53	+9	
USD	350	ALLEN MEDIA LLC/CO-ISSR (ALNMED)	10.5	15/02/2028	Caa1/NA/NA	Motion Pictures&Services	2k/1k		98.5	991.1	97.96		
USD	2300	APPLE INC (AAPL)	1.4	05/08/2028	Aa1/AA+/NA	Computers	2k/1k	40.0	99.774	40.7	99.81	+1	
USD	1000	APPLE INC (AAPL)	1.7	05/08/2031	Aa1/AA+/NA	Computers	2k/1k	47.0	99.58	51.5	99.46	+4	
USD	1800	APPLE INC (AAPL)	2.7	05/08/2051	Aa1/AA+/NA	Computers	2k/1k	77.0	99.898	79.7	100.00	+3	
USD	1400	APPLE INC (AAPL)	2.85	05/08/2061	Aa1/AA+/NA	Computers	2k/1k	92.0	99.881	94.4	100.06	+2	
USD	500	BANCO NACIONAL COM EXT (BNCE)	2.72	11/08/2031	NA/NA/BB	Special Purpose Banks	200k/1k	200.0	100	180.6	100.85	-19	
USD	650	BLACKSTONE HOLDINGS FINA (BX)	1.625	05/08/2028	NA/A+/A+(EXP)	Invest Mgmt/Advis Serv	2k/1k	65.0	99.717	64.9	99.70	-0	
USD	800	BLACKSTONE HOLDINGS FINA (BX)	2	30/01/2032	NA/A+/A+(EXP)	Invest Mgmt/Advis Serv	2k/1k	83.0	99.101	86.0	99.02	+3	
USD	550	BLACKSTONE HOLDINGS FINA (BX)	2.85	05/08/2051	NA/A+/A+(EXP)	Invest Mgmt/Advis Serv	2k/1k	93.0	99.739	94.2	100.08	+1	
USD	400	CELANESE US HOLDINGS LLC (CE)	1.4	05/08/2026	NA/NA/NA	Chemicals-Diversified	2k/1k	70.0	99.899	67.8	99.90	-2	
USD	1300	CENTENE CORP (CNC)	2.625	01/08/2031	Ba1/BBB-/BB+	Medical-HMO	2k/1k	136.0	100	125.4	101.08	-11	
USD	300	CHENDU JINGXIN CON (COXJCD)	3.7	05/08/2024	NA/NA/NA	Engineering/R&D Services	200k/1k		100	343.9	99.64		
USD	600	D.R. HORTON INC (DHI)	1.3	15/10/2026	Baa2/BBB/BBB+	Bldg-Residential/Commer	2k/1k	60.0	99.919	60.5	99.76	+1	
USD	1500	HUMANA INC (HUM)	0.65	03/08/2023	Baa3/BBB+/BBB	Medical-HMO	2k/1k	50.0	99.933	41.5	100.01	-9	
USD	750	HUMANA INC (HUM)	1.35	03/02/2027	Baa3/BBB+/BBB	Medical-HMO	2k/1k	65.0	99.905	63.6	99.84	-1	
USD	750	HUMANA INC (HUM)	2.15	03/02/2032	Baa3/BBB+/BBB	Medical-HMO	2k/1k	90.0	99.804	89.5	100.09	-0	
USD	334	INDIA CLEANTECH ENERGY (ACMSOL)	4.7	10/08/2026	(P)Ba3/NA/NA	Electric-Generation	250k/1k		100	397.4	99.92		
USD	500	NEW YORK LIFE GLOBAL FGD (NYLIFE)	1.85	01/08/2031	Aaa/AA+/AAA	Mutual Insurance	2k/1k	58.0	99.964	59.5	100.09	+1	
USD	700	SYNNEX CORP (SNX)	1.25	09/08/2024	NA/BBB-/BBB-	Electronic Parts Distrib	2k/1k	90.0	99.93	97.8	100.06	+8	
USD	700	SYNNEX CORP (SNX)	1.75	09/08/2026	NA/BBB-/BBB-	Electronic Parts Distrib	2k/1k	110.0	99.667	108.9	99.67	-1	
USD	600	SYNNEX CORP (SNX)	2.375	09/08/2028	NA/BBB-/BBB-	Electronic Parts Distrib	2k/1k	135.0	100	139.7	99.72	+5	
USD	500	SYNNEX CORP (SNX)	2.65	09/08/2031	NA/BBB-/BBB-	Electronic Parts Distrib	2k/1k	145.0	99.408	159.1	98.39	+14	
USD	1250	VENTURE GLOBAL CALCASIEU (VENTGL)	3.875	15/08/2029	Ba3(P)/BB/NA	Pipelines	2k/1k	276.0	100	248.2	101.82	-28	
USD	1250	VENTURE GLOBAL CALCASIEU (VENTGL)	4.125	15/08/2031	NA(P)/BB/NA	Pipelines	2k/1k	287.0	100	241.5	103.71	-46	

Wednesday 28 July 2021								@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid			
GBP	575	VERY GRP FUNDING PLC/THE (SHODFP)	6.5	01/08/2026	B3/NA/B-(EXP)	Retail-Mail Order	100k/1k	621.0	100	626.7	99.91	+6	
USD	1000	JEFFERIES FIN LLC / JFIN (JEFFIN)	5	15/08/2028	B1/BB-/BB+	Finance-Commercial	200k/1k	100	370.3	102.46			
USD	300	JEFFERSON CAPITAL HOLDIN (JEFCAP)	6	15/08/2026	Ba3/NA/BB-(EXP)	Finance-Other Services	2k/1k	528.0	100	502.1	100.83	-26	
USD	600	TRITON INTERNATIONAL LTD (TRTN)	0.8	01/08/2023	NA/BBB-/BBB-(EXP)	Rental Auto/Equipment	2k/1k	65.0	99.929	59.0	100.00	-6	

Tuesday 27 July 2021								@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid			
EUR	100	LANDEK HESSEN-THURINGEN (HESLAN)	0.34	06/08/2031	NA/NA/NA	Regional Banks-Non US	1k/1k		100	97.4	100.04		
EUR	615	NASDAQ INC (INDAO)	0.9	30/07/2033	Baa2/BBB/NA	Finance-Other Services	100k/1k	138.0	99.999	130.3	101.40	-8	
EUR	200	SOAR WISE LTD (AVILC)	0.95	02/08/2022	NA/NA/NA	Finance-Consumer Loans	100k/1k		100	163.4	99.95		
EUR	700	VALEO SA (FRFP)	1	03/08/2028	Baa3/BB-/NA	Auto Trk Prts&Equip-Orig	100k/100k	167.4	99.939	165.5	100.39	-2	
USD	500	ACRISURE LLC / FIN INC (ACRISU)	6	01/08/2029	Caa2/CCC+/NA	Multi-line Insurance	2k/1k	491.0	100	512.1	98.54	+21	
USD	1200	AIR CANADA (ACAON)	3.875	15/08/2026	Ba2/BB-/BB	Airlines	2k/1k	318.0	100	325.5	99.44	+7	
USD	1600	AMERICAN EXPRESS CO (AXP)	3.55	Perp	Baa2/BB+/BBB-	Finance-Credit Card	1k/1k		100	246.9	101.64		
USD	1000	BANK OF NOVA SCOTIA (BNS)	0.65	31/07/2024	A2/A-/AA-	Diversified Banking Inst	2k/1k	32.0	99.911	28.1	99.93	-4	
USD	1000	CAPITAL ONE FINANCIAL CO (COF)	2.359	29/07/2032	Baa1/BBB-/BBB	Finance-Credit Card	2k/1k	112.0	100	105.2	100.55	-7	
USD	200	DEUTSCHE BANK AG (DB)	0	17/08/2055	NA/NA/NA	Diversified Banking Inst	250k/250k		100	156.8	NQ		
USD	650	FIRST AMERICAN FINANCIAL (FAF)	2.4	15/08/2031	Baa2/BBB-/BBB	Property/Casualty Ins	2k/1k	120.0	99.663	129.2	98.79	+9	
USD	350	GOLUB CAPITAL BDC (GBDC)	2.05	15/02/2027	Baa3/BBB-/BBB	Investment Companies	2k/1k	158.0	98.841	154.2	98.79	-4	
USD	890	OI MOVEL SA (OIBRBZ)	8.75	30/07/2026	NA/B-/CCC+	Cellular Telecom	200k/1k	100	698.9	104.13			
USD	400	PENN VIRGINIA ESC LLC (PVAC)	9.25	15/08/2026	NA/B/NA	Oil Comp-Explor&Prodn	2k/1k	879.0	99.018	882.6	98.72	+4	

Monday 26 July 2021								@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid			
EUR	750	BANCO SANTANDER SA (SANTAN)	0.02	23/07/2031	Aa1/NA/NA	Diversified Banking Inst	100k/100k		100	76.0	98.94		
USD	300	ADANI PORTS AND SPECIAL (ADSEZ)	3.828	02/02/2032	Baa3/BBB-/BBB-	Whsing&Harbor Trans Serv	200k/1k	255.0	100	269.8	99.02	+15	
USD	450	ADANI PORTS AND SPECIAL (ADSEZ)	5	02/08/2041	Baa3/BBB-/BBB-	Whsing&Harbor Trans Serv	200k/1k	315.3	100	318.2	100.35	+3	
USD	400	AUTONATION INC (AN)	1.95	01/08/2028	Baa3/BBB-/BBB-	Retail-Automobile	2k/1k	95.0	99.805	91.1	100.03	-4	
USD	450	AUTONATION INC (AN)	2.4	01/08/2031	Baa3/BBB-/BBB-	Retail-Automobile	2k/1k	115.0	99.735	111.7	100.33	-3	
USD	750	AYDEM YENILENEBILIR ENER (AYDEMT)	7.75	02/02/2027	NA/B/B+	Energy-Alternate Sources	200k/1k		99.191	690.4	100.42		
USD	450	ICBCIL FINANCE CO LTD (ICBCIL)	1.25	02/08/2024	A2/A/NA	Finance-Leasing Compan	200k/1k	90.0	99.959	86.2	99.99	-4	
USD	550	ICBCIL FINANCE CO LTD (ICBCIL)	1.75	02/08/2026	A2/NA/NA	Finance-Leasing Compan	200k/1k	110.0	99.743	113.0	99.41	+3	
USD	250	ICBCIL FINANCE CO LTD (ICBCIL)	2.65	02/08/2031	A2/NA/NA	Finance-Leasing Compan	200k/1k	150.0	99.105	154.4	98.80	+4	
USD	750	NOVELIS CORP (HNDLIN)	3.25	15/11/2026	B1/BB/NA	Metal-Aluminum	2k/1k	250.0	100	206.7	101.61	-43	
USD	750	NOVELIS CORP (HNDLIN)	3.875	15/08/2031	B1/BB/NA	Metal-Aluminum	2k/1k	261.0	100	257.1	100.76	-8	
USD	650	ROYAL BANK OF CANADA (RY)	FRN	29/07/2024	A2/A/NA	Commer Banks Non-US	2k/1k		100	26.1	100.17		
USD	850	ROYAL BANK OF CANADA (RY)	0.65	29/07/2024	A2/A/NA	Commer Banks Non-US	2k/1k	30.0	99.935	25.3	99.98	-3	
USD	380	SAN MIGUEL INDUSTRIAS (SMIPET)	3.5	02/08/2028	Ba1/NA/BB+	Containers-Paper/Plastic	200k/1k		100	275.6	98.23		
USD	750	TEMASEK FINANCIAL LTD (TEMASE)	1.625	02/08/2031	Aaa/AAA/NA	Investment Companies	250k/1k	40.0	99.423	41.0	99.73	+1	
USD	750	TEMASEK FINANCIAL LTD (TEMASE)	2.375	02/08/2041	Aaa/AAA/NA	Investment Companies	250k/1k	65.0	97.949	68.2	98.47	+3	
USD	1000	TEMASEK FINANCIAL LTD (TEMASE)	2.75	02/08/2061	Aaa/AAA/NA	Investment Companies	250k/1k	85.0	98.825	84.5	100.03	-0	
USD	250	YANGO CAYMAN INVESTMENT (YANGOG)	12.5	04/01/2024	NA/B-/NA	Real Estate Oper/Develop	200k/1k		100	1221.5	99.80		

Friday 23 July 2021								@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid			
EUR	325	IDEAL STANDARD INTL SA (IDEABB)	6.375	30/07/2026	B3(P)/B-/B-	Bldg&Construct Prod-Misc	100k/1k	732.0	98.95	817.1	96.49	+85	
USD	625	ITHACA ENERGY NORTH (IAECN)	9	15/07/2026	B3/NA/B+	Oil Comp-Explor&Prodn	200k/1k	827.0	100	838.0	99.52	+11	

Thursday 22 July 2021								@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid			
GBP	500	ROYAL BANK OF CANADA (RY)	FRN	05/08/2022	Aa2/A-1+/NA	Commer Banks Non-US	100k/1k		100.912		100.90		
USD	300	CHEUNG KONG INFRA FIN BV (CKINF)	4	Perp	NA/BB/NA	Building-Heavy Construct	200k/1k		100	212.4	99.33		
USD	600	CHINA CTIC BANK INTL (CINDBK)	3.25	Perp	Ba2/NA/NA	Commer Banks Non-US	250k/1k	253.0	100	240.6	100.46	-1	

USD	350	ASHTON WOODS USA/FINANCE (ASHWOC)	4.625	01/08/2029	B1/B/NA	Bldg-Residential/Commer	2k/1k	348.0	100	351.7	99.96	+4
USD	600	BROOKFIELD FIN I UK PLC (BAMACN)	2.34	30/01/2032	Baa1/A-/A-	Finance-Invest Bnkr/Brkr	2k/1k	105.0	100	101.4	100.74	-4
USD	1000	BUILDERS FIRSTSOURCE INC (BLDR)	4.25	01/02/2032	Ba3/BB-/NA	Bldg&Construct Prod-Misc	2k/1k	298.0	100	274.2	101.78	-24
USD	2405.5	CARNIVAL CORP (CCL)	4	01/08/2028	Ba2/BB-/NA	Cruise Lines	2k/1k	297.0	100	327.0	98.18	+30
USD	500	CHALCO HK INVESTMENT (CHALHK)	1.55	28/07/2024	NA/NA/A-	Metal-Aluminum	200k/1k	125.0	99.796	129.7	99.60	+5
USD	500	CHALCO HK INVESTMENT (CHALHK)	2.1	28/07/2026	NA/NA/A-	Metal-Aluminum	200k/1k	145.0	99.736	153.0	99.19	+8
USD	1000	CONSTELLATION BRANDS INC (STZ)	2.25	01/08/2031	Baa3/BBB/NA	Brewery	2k/1k	100.0	99.555	94.5	100.52	-5
USD	500	CSSC CAPITAL 2015 LTD (CSSSHI)	2.1	27/07/2026	NA/A-/A-	Shipbuilding	200k/1k	145.0	99.67	145.7	99.53	+1
USD	750	GOLDMAN SACHS GROUP INC (GS)	3.65	Perp	Ba1/BB/BBB-	Diversified Banking Inst	1k/1k	100	265.9	101.13		
USD	231.69	GRAND AUTOMOTIVE SERVICE (CHIGRA)	9.125	30/01/2024	NA/NA/B+	Retail-Automobile	200k/1k	96.642	1584.7	85.96		
USD	250	LAI SUN MTN LTD (LASUDE)	5	28/07/2026	NA/NA/NA	Real Estate Oper/Develop	200k/1k	100	422.6	100.13		
USD	900	MAV ACQUISITION CORP (MCGHLL)	5.75	01/08/2028	B2/B-/NA	Publishing-Books	2k/1k	472.0	100	477.9	99.64	+6
USD	725	MAV ACQUISITION CORP (MCGHLL)	8	01/08/2029	Caa2/CC-/NA	Publishing-Books	2k/1k	687.0	100	718.4	98.36	+31
USD	300	NONGHYUP BANK (NACF)	0.875	28/07/2024	A1/A+/NA	Commer Banks Non-US	200k/1k	55.0	99.849	45.9	100.07	-9
USD	300	NONGHYUP BANK (NACF)	1.25	28/07/2026	A1/A+/NA	Commer Banks Non-US	200k/1k	60.0	99.638	52.8	99.90	-7
USD	600	REPUBLIC OF INDONESIA (INDON)	2.15	28/07/2031	Baa2/BBB/BBB	Sovereign	200k/1k	90.8	99.553	101.0	99.07	+10

Tuesday 20 July 2021								@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid			
EUR	500	ALSTOM SA (ALOFF)	0.125	27/07/2027	Baa2/NA/NA	Miscellaneous Manufactur	100k/100k	84.8	99.815	77.5	100.61	-7	
EUR	700	ALSTOM SA (ALOFF)	0.5	27/07/2030	Baa2/NA/NA	Miscellaneous Manufactur	100k/100k	111.3	99.248	95.3	101.28	-16	
EUR	500	COVIVIO HOTELS SACA (FMUFF)	1	27/07/2029	NA/BBB-/NA	REIT-S Diversified	100k/100k	166.5	99.519	134.7	102.39	-32	
EUR	1000	FREIE HANSESTADT BREMEN (BREMEM)	0	10/05/2022	NA/NA/AAA	Regional Authority	1k/1k			12.3	100.42		
EUR	2000	UNEDIC (UNEDIC)	0.01	25/11/2031	Aa2/NA/AA	Sovereign Agency	100k/100k	11.0	99.65	11.1	100.48	+0	
EUR	300	UNITED GROUP BV (ADRBID)	4.625	15/08/2028	B2/B/NA	Internet Connectiv Svcs	100k/1k	526.0	100	503.2	101.48	-23	
USD	500	BANK OF NY MELLON CORP (BK)	1.05	15/10/2026	A1/A-/A-	Fiduciary Banks	1k/1k	38.0	99.924	37.2	99.67	-1	
USD	500	BANK OF NY MELLON CORP (BK)	1.8	28/07/2031	A1/A-/A-	Fiduciary Banks	1k/1k	58.0	100	55.2	100.03	-3	
USD	650	BLACKSTONE SECURED LEND (BLAGSO)	2.125	15/02/2027	Baa3/NA/BBB-	Investment Companies	2k/1k	168.0	98.797	168.4	98.55	-2	
USD	550	CIA DE MINAS BUENAVENTUR (BUENAV)	5.5	23/07/2026	B1/NA/BB	Gold Mining	200k/1k		99.14	552.5	96.77		
USD	850	COMISION FEDERAL DE ELEC (CFELEC)	3.875	26/07/2033	Baa1/BBB/BBB-	Electric-Distribution	200k/1k	264.8	100	258.5	100.42	-6	
USD	750	CPPIB CAPITAL INC (CPPIB)	FRN	11/03/2026	Aaa/AAA/NA	Invest Mgmt/Advis Serv	250k/1k	25.0	104.659		104.65		
USD	500	MIDAMERICAN ENERGY CO (BRKHEC)	2.7	01/08/2052	Aa2/A+/NA	Electric-Integrated	2k/1k	85.0	99.291	78.9	100.18	-6	
USD	200	NORTH MISSISSIPPI HEALTH (NMHLTH)	3.183	01/10/2051	NA/A+/AA	Medical-Hospitals	1k/1k	130.0	100	117.0	102.14	-13	
USD	325	OCHSNER LSH HEALTH SYST (OLHSNL)	2.51	15/05/2031	NA/BBB/NA	Medical-Hospitals	1k/1k	130.0	100	110.2	101.35	-20	
USD	1000	VMWARE INC (VMW)	0.6	15/08/2023	Baa2 *-/BBB-/BBB- **	Software Tools	2k/1k	45.0	99.895	37.0	100.04	-8	
USD	1250	VMWARE INC (VMW)	1	15/08/2024	Baa2 *-/BBB-/BBB- **	Software Tools	2k/1k	65.0	99.952	40.5	100.21	-24	
USD	1500	VMWARE INC (VMW)	1.4	15/08/2026	Baa2 *-/BBB-/BBB- **	Software Tools	2k/1k	75.0	99.833	65.0	100.03	-10	
USD	750	VMWARE INC (VMW)	1.8	15/08/2028	Baa2 *-/BBB-/BBB- **	Software Tools	2k/1k	90.0	99.481	76.9	99.97	-13	
USD	1500	VMWARE INC (VMW)	2.2	15/08/2031	Baa3/BBB-/BBB- **	Software Tools	2k/1k	100.0	99.803	98.1	99.77	-2	

Monday 19 July 2021								@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid			
EUR	300	PRODEA REAL ESTATE INV (PANGAE)	2.3	20/07/2028	NA/NA/NA	REIT-S Office Property	1k/1k		100	295.1	100.45		
EUR	400	VILOGIA SA D HLM (VLGHLM)	FRN	27/07/2023	NA/NA/NA	Real Estate Mgmt/Servic	100k/100k		100.61		100.54		
USD	500	ESKOM HOLDINGS SOC LTD (ESKOM)	4.314	23/07/2027	Ba2/BB-/NA	Electric-Integrated	200k/1k	356.2	100	362.4	99.72	+6	
USD	600	HORSE GALLOP FINANCE (ICBCH)	1.1	26/07/2024	A2/NA/NA	Finance-Invest Bnkr/Brkr	200k/1k	75.0	99.959	71.2	99.99	-4	
USD	1200	INTERCHILE SA (INTERC)	4.5	30/06/2056	Baa1/NA/BBB+	Building-Hoary Construct	200k/1k	266.6	100	283.3	108.03	-58	
USD	500	RKPF OVERSEAS 2020 A LTD (ROADKG)	5.125	26/07/2026	Ba3/BB-/NA	Real Estate Oper/Develop	200k/1k		100	512.6	96.83		
USD	210	SUNKWAN PROPERTIES (SUNKWP)	12.25	21/07/2022	NA/NA/NA	Real Estate Oper/Develop	200k/1k		99.32	1298.7	99.17		

Friday 16 July 2021								@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid			
EUR	1000	CAJAMAR CAJA RURAL SCC (CAJAMA)	0.1	15/07/2029	NA/NA/NA	Commer Banks Non-US	100k/100k			72.5	100.05		
EUR	300	SIGNA DEVELOPMENT FIN (SDSELE)	5.5	23/07/2026	NA/B/NA	Real Estate Oper/Develop	100k/100k	642.0	98.927	727.2	96.27	+85	
GBP	695	CONSTELLATION AUTOMOTIVE (CONSTE)	4.875	15/07/2027	B2/NA/B-	Retail-Automobile	100k/1k	445.6	100	451.4	100.13	+6	
USD	750	CURO GROUP HOLDINGS CORP (CURO)	7.5	01/08/2028	B3/B-/NA	Finance-Consumer Loans	1k/1k		100	654.8	100.85		
USD	210	HZ MOGANSHAN (HZMGSS)	3.5	23/07/2024	NA/NA/NA	Investment Companies	200k/1k		100	317.1	99.83		

Thursday 15 July 2021								@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid			
EUR	600	BENIN INTL GOV BOND (BENIN)	4.95	22/01/2035	B1/B+/NA	Sovereign	100k/1k	555.5	97.333	572.2	97.19	+17	
EUR	600	BULGARIAN ENERGY HLD (BULENR)	2.45	22/07/2028	Ba2/NA/BB	Electric-Integrated	100k/1k	304.9	100	329.2	99.27	+24	
EUR	400	LAR ESPANA REAL ESTATE (LRESM)	1.75	22/07/2026	NA/NA/BBB	REIT-S Shopping Centers	100k/100k	240.5	100	214.5	101.78	-26	
EUR	500	LEASYS SPA (LEASYS)	0	22/07/2024	NA/NA/BBB+	Rental Auto/Equipment	100k/1k	79.2	99.832	72.2	100.30	-7	
EUR	100	OLDENBURGISCHE LANDESBK (LBOLD)	0	Perp	Ba3/NA/NA	Regional Banks Non US	200k/200k		100	658.9	101.04		
EUR	300	SANI/KOS FINANCIAL HLDG (SANIKK)	5.625	15/12/2026	Caa1/NA/B-(EXP)	Hotels&Motels	100k/1k	626.0	100	648.1	99.91	+22	
EUR	600	UNICREDIT BK AUSTRIA AG (BACA)	FRN	22/07/2026	Aaa/NA/NA	Commer Banks Non-US	100k/100k		100		102.51		
USD	300	ADANI ELECTRICITY MUMBAI (ADANEM)	3.867	22/07/2031	Baa3/NA/BBB-	Electric-Distribution	200k/1k	255.0	100	269.3	99.50	+13	
USD	1000	ADT SEC CORP (ADT)	4.125	01/08/2029	NA/BB-/NA	Protection-Safety	2k/1k	298.0	100	305.3	99.80	+7	
USD	2750	AFRICAN DEVELOPMENT BANK (AFDB)	0.875	22/07/2026	Aaa/AAA/AAA	Supranational Bank	1k/1k	9.4	99.937	8.7	100.22	-1	
USD	314	AGILE GROUP HOLDINGS LTD (AGILE)	5.5	21/04/2025	Ba3/NA/NA	Real Estate Oper/Develop	200k/1k		99.675	556.8	97.37		
USD	3750	BANK OF AMERICA CORP (BAC)	2.299	21/07/2032	A2/A-/A-	Diversified Banking Inst	2k/1k	100.0	100	97.1	100.74	-3	
USD	2000	BANK OF AMERICA CORP (BAC)	2.972	21/07/2052	A2/A-/A-	Diversified Banking Inst	2k/1k	103.0	100	104.5	100.49	+1	
USD	600	CCBL CAYMAN 1 CORP (CCBL)	1.8	22/07/2026	A2/NA/A-	Finance-Leasing Compan	200k/1k	105.0	99.834	109.4	99.82	+4	
USD	785	MILLENNIUM ESCROW CORP (CFIELD)	6.625	01/08/2026	NA/B/NA	E-Commerce/Services	2k/1k	582.0	100	530.6	102.02	-51	
USD	600	CIBANCO SA INS DE BANCA (FISOMA)	4.375	22/07/2031	Ba1/NA/BBB-	Real Estate Oper/Develop	200k/1k	312.5	99.607	342.4	97.68	+30	
USD	300	ESTATE SKY LTD (CSIPRO)	5.45	21/07/2025	NA/NA/NA	Real Estate Oper/Develop	200k/1k		100	457.8	100.45		
USD	300	EXPAND LEAD LTD (MINMET)	4.95	22/07/2026	NA/NA/NA	Real Estate Oper/Develop	200k/1k		100	380.2	101.77		
USD	650	HCX INVESTMENTS HOLDCO (HCX)	4.5	01/08/2029	B2/NA/BB-(EXP)	Medical-Biomedical/Gene	2k/1k	331.0	100	302.5	101.61	-29	
USD	100	JIANGSU DIEHSIQIAO INDU (JSDSQI)	2.2	20/07/2024	NA/NA/NA	Investment Companies	200k/1k		100	180.9	100.00		
USD	200	KAISA GROUP HOLDINGS LTD (KAISAG)	8.65	22/07/2022	NA/NA/NA	Real Estate Oper/Develop	200k/1k		100	1642.3	93.23		
USD	2000	MORGAN STANLEY (MS)	0.791	22/01/2025	A1/BBB+/A	Diversified Banking Inst	1k/1k	57.0	100	58.7	99.99	+2	
USD	3000	MORGAN STANLEY (MS)	1.512	20/07/2027	A1/BBB+/A	Diversified Banking Inst	1k/1k	75.0	100	68.3	100.41	-7	
USD	3500	MORGAN STANLEY (MS)	2.239	21/07/2032	A1/BBB+/A	Diversified Banking Inst	1k/1k	95.0	100	93.7	100.51	-1	
USD	2250	NEW DEVELOP BANK BRICS (NDEVBB)	0.625	22/07/2024	NA/AA-/AA+	Supranational Bank	200k/1k	24.1	99.861	24.4	99.97	+0	
USD	600	ROYALTY PHARMA PLC (RPRX)	2.15	02/09/2031	Baa3/BBB-/BBB-	Medical-Biomedical/Gene	2k/1k	105.0	98.263	111.5	98.13	+6	
USD	700	ROYALTY PHARMA PLC (RPRX)	3.35	02/09/2051	Baa3/BBB-/BBB-	Medical-Biomedical/Gene	2k/1k	155.0	97.565	158.0	97.52	+3	
USD	500	STRATHCONA RESOURCES LTD (STRCONA)	6.875	01/08/2026	B3/BB-/B+	Oil Comp-Explor&Prodn	2k/1k	622.7	99.467	652.9	98.38	+30	

Wednesday 14 July 2021								@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid			
EUR	365	APCOA PARKING HOLDINGS G (APPARK)	FRN	15/01/2027	B3/B/NA	Commercial Services	100k/1k		100		101.09		
EUR	320	APCOA PARKING HOLDINGS G (APPARK)	4.625	15/01/2027	B3/B/NA	Commercial Services	100k/1k	523.0	100	510.7	101.15	-12	
EUR	300	BELDEN INC (BDC)	3.375	15/07/2031	Ba3/BB-/NA	Wire&Cable Products	100k/1k		100	378.3	101.76		
EUR	250	DEKABANK DEUTSCHE GIRO (DEKA)	0.01	22/07/2026	Aaa/NA/NA	Commer Banks Non-US	100k/100k	35.1	101.523	41.3	101.93	+6	
EUR	300	DOBANK SPA (DOBIM)	3.375	31/07/2026	NA/BB/BB	Finance-Other Services	100k/1k	401.0	100	393.7	100.90	-7	
EUR	500	LAND RHEINLAND-PFALZ (RHIPAL)	0.01	15/07/2024	NA/NA/AAA	Regional Authority	1k/1k	22.2	101.511	30.1	101.58	+8	
EUR	250	LANDBK HESSEN-THUERINGEN (HESLAN)	0.25	21/07/2028	NA/NA/A-	Regional Banks Non US	100k/100k			83.3	100.51		
EUR	270	LFA FOERDERBANK BAYERN (BAYLAN)	0.25	01/12/2025	Aaa/NA/NA	Special Purpose Banks	1k/1k			39.9	102.90		
EUR	250	NRW BANK (NRWBK)	0	20/12/2024	NA/AA/AAA	Special Purpose Banks	1k/1k			32.7	101.68		
EUR	500	PUBLIC POWER CORP (PPCGA)	3.375	31/07/2028	NA/B+/BB-	Electric-Integrated	100k/1k	390.0	100	357.9	102.34	-32	
GBP	450	ANCHOR HANOVER GROUP (ANCHAN)	2	21/07/2051	NA/A-/NA	Real Estate Oper/Develop	100k/1k	93.0					

Monday 12 July 2021							@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid		
EUR 500	LAND HESSEN (HESSEN)	0	19/07/2028	NA/AA+/NA	Regional Authority	1k/1k	25.0	101.696	33.0	102.31		+8
GBP 450	TOYOTA MOTOR FINANCE BV (TOYOTA)	0.75	19/12/2025	A1/A+/NA	Auto-Cars/Light Trucks	100k/1k	65.0	99.462	63.0	99.67		-2
USD 300	KOREA INV & SECS CO LTD (DFHOLD)	1.375	19/07/2024	Baa2/BBB/NA	Finance-Invest Bnkr/Brkr	200k/1k	110.0	99.655	98.7	99.99		-11
USD 300	KOREA INV & SECS CO LTD (DFHOLD)	2.125	19/07/2026	Baa2/BBB/NA	Finance-Invest Bnkr/Brkr	200k/1k	135.0	99.976	132.3	100.27		-3
USD 300	MINOR INTERNATIONAL PCL (MINTTB)	2.7	Perp	Baa2/NA/BBB	Hotels&Motels	200k/1k	191.8	100	191.5	100.18		-0
USD 2100	MITSUBISHI UFJ FIN GRP (MUFG)	0.953	19/07/2025	A1/A-/NA	Diversified Banking Inst	200k/1k	55.0	100	45.6	100.31		-9
USD 2100	MITSUBISHI UFJ FIN GRP (MUFG)	1.538	20/07/2027	A1/A-/NA	Diversified Banking Inst	200k/1k	75.0	100	64.2	100.72		-11
USD 1800	MITSUBISHI UFJ FIN GRP (MUFG)	2.309	20/07/2032	A1/A-/NA	Diversified Banking Inst	200k/1k	95.0	100	85.9	101.83		-9
USD 1000	PERFORMANCE FOOD GROUP I (PFGC)	4.25	01/08/2029	B2/(P)B+/NA	Food-Wholesale/Distrib	2k/1k	302.0	100	290.1	101.05		-12
USD 635	REPUBLIC OF UZBEKISTAN (UZBEK)	3.9	19/10/2031	NA/BB-/BB-	Sovereign	200k/1k	254.1	99.986	266.2	99.93		+12

Friday 09 July 2021							@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid		
EUR 500	JAGUAR LAND ROVER AUTOMO (TMTMIN)	4.5	15/07/2028	B1/B/NA	Auto-Cars/Light Trucks	100k/1k	498.0	100	490.2	101.32		-8
GBP 350	INVESTEC PLC (INVPPLN)	1.875	16/07/2028	Baa1/NA/NA	Commer Banks Non-US	100k/1k	99.826	150.9	100.12			-3
USD 500	JAGUAR LAND ROVER AUTOMO (TMTMIN)	5.5	15/07/2029	B1/B/NA	Auto-Cars/Light Trucks	200k/1k	428.0	100	414.2	101.04		-14
USD 375	MASONITE INTERNATIONAL C (DOOR)	3.5	15/02/2030	Ba1/BB+/NA	Bldg Prod-Doors&Windows	2k/1k	100	213.1	100.86			-4
USD 750	SEASPARAN CORP (SSW)	5.5	01/08/2029	NA/BB-/BB	Transport-Marine	2k/1k	440.0	100	443.7	100.17		+4

Thursday 08 July 2021							@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid		
EUR 1000	ACTION LOGEMENT SERVICES (ALSFR)	0.75	19/07/2041	NA/NA/AA	Sovereign Agency	100k/100k	30.0	98.75	33.4	101.47		+3
EUR 500	BANCO BPM SPA (BAMIMI)	0.875	15/07/2026	Ba2/NA/NA	Commer Banks Non-US	100k/1k	163.6	99.49	161.8	100.22		-2
EUR 1000	CRED MUTUEL HOME LOAN SF (CMCICB)	0.01	20/07/2028	Aaa/AAA/AAA	Finance-Mtge Loan/Banker	100k/100k	37.3	101.198	44.8	101.79		+8
EUR 750	DZ HYP AG (DZHYF)	0.01	15/11/2030	Aaa/AAA/NA	Mortgage Banks	1k/1k	38.4	100.43	44.2	101.27		-3
EUR 2000	INTL DEVELOPMENT ASSOC (IDAWBG)	0	15/07/2031	Aaa/AAA/NA	Supranational Bank	1k/1k	39.3	99.77	45.9	100.69		+7
EUR 750	LAND BADEN-WUERTTEMBERG (BADWUR)	0.487	20/07/2026	NA/AA+/NA	Regional Authority	1k/1k	-6.0	105.472		105.31		-2
EUR 400	MOTOR OIL (HELLAS) SA (MOHGA)	2.125	19/07/2026	NA/NA/NA	Oil Refining&Marketing	100k/1k	290.0	99.471	288.4	100.19		-2
EUR 500	NEMAK SAB DE CV (TNEMAK)	2.25	20/07/2028	Ba1/BB+/BBB-	Auto/Trk Prts&Equip-Orig	100k/1k	100	292.1	100.28			-2
EUR 750	REPUBLIC OF LITHUANIA (LITHUN)	0.75	15/07/2051	A2/A+/A	Sovereign	1k/1k	73.1	96.354	84.3	99.50		-2
GBP 1000	INTL BK RECON & DEVELOP (IBRD)	0.625	14/07/2028	Aaa/AAA/NA	Supranational Bank	1k/1k	28.0	99.59	26.5	99.74		-1
GBP 350	MUENCHENER HYPOTHEKENBANK (MUNH)	0.5	11/12/2024	Aaa/NA/NA	Mortgage Banks	100k/100k	39.0	99.948	38.2	99.84		-1
GBP 400	REALTY INCOME CORP (O)	1.125	13/07/2027	A3/A-/NA	REITS-Single Tenant	100k/1k	90.0	99.305	78.8	99.99		-11
GBP 335	WHEEL BIDCO LTD (PIZXP)	6.75	15/07/2026	B2/B/B+	Retail-Restaurants	100k/1k	651.0	100	625.8	100.80		-26
USD 517	BRIGHT GALAXY INTL LTD (BDHGR)	3.25	15/07/2026	NA/NA/BBB	Investment Companies	200k/1k	270.0	99.111	286.8	98.38		+17
USD 1000	DEXIA CREDIT LOCAL (DEXGRP)	0.5	16/07/2024	Aa3/AA/AA-	Commer Banks Non-US	250k/2k	20.4	99.786	22.1	99.68		+2
USD 500	MITSUBISHI CORP (MITOC)	1.125	15/07/2026	A2/A/NA	Import/Export	200k/1k	50.0	99.459	47.9	99.54		-2
USD 300	UKRAINE RAIL (RAILCAPL) (RAILUA)	7.875	15/07/2026	NA/NA/B	Transport-Rail	200k/1k	714.0	100	675.3	101.48		-39

Wednesday 07 July 2021							@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid		
EUR 500	A2A SPA (AEMSPA)	0.625	15/07/2031	Baa2/BBB/NA	Electric-Integrated	100k/1k	101.1	99.547	90.3	102.38		-11
EUR 300	ARION BANKI HF (ARION)	0.375	14/07/2025	NA/BBB/NA	Commer Banks Non-US	100k/1k	112.1	99.774	111.5	100.31		-1
EUR 500	BANCA POPOLARE SONDRIO (BPSOIM)	1.25	13/07/2027	NA/NA/BB+	Commer Banks Non-US	100k/1k	193.1	99.783	199.5	100.21		-20
EUR 500	DEUTSCHE LUFTHANSA AG (LHAGR)	2	14/07/2024	Ba2/BB/NA	Airlines	100k/100k	296.6	99.283	276.4	100.17		-34
EUR 500	DEUTSCHE LUFTHANSA AG (LHAGR)	3.5	14/07/2029	Ba2/BB/NA	Airlines	100k/100k	423.5	99.299	389.0	101.85		-2
EUR 500	JAB HOLDINGS BV (JABHOL)	1	14/07/2031	Baa2/BBB+/NA	Investment Companies	100k/100k	137.9	99.697	135.6	101.64		+3
EUR 500	JUNTA DE ANDALUCIA (ANDAL)	0.7	30/07/2033	Baa2/BBB+/NA	Municipal-County	1k/1k	22.0	99.655	24.6	101.42		+17
EUR 380	PARTS EUROPE SA (AUTODI)	3.454	20/07/2027	B3/B-/NA	Distribution/Wholesale	100k/1k	100	100.0	100.74		+19	
EUR 1000	PROSUS NV (PRXNA)	1.288	13/07/2029	Baa3/BBB-/NA	Internet Content-Info/Ne	100k/1k	177.4	100	194.0	100.11		+8
EUR 850	PROSUS NV (PRXNA)	1.985	13/07/2033	Baa3/BBB-/NA	Internet Content-Info/Ne	100k/1k	230.0	100	249.5	100.19		-3
EUR 2000	ROMANIA (ROMANI)	1.75	13/07/2030	Baa3/BBB-/BBB-	Sovereign	1k/1k	218.0	99.95	226.2	100.74		+2
EUR 1500	ROMANIA (ROMANI)	2.875	13/04/2042	Baa3/BBB-/BBB-	Sovereign	1k/1k	306.9	98.218	314.6	100.13		-1
EUR 500	SPAREBANK 1 SR BANK ASA (SRBANK)	0.375	15/07/2027	A3/NA/NA	Commer Banks Non-US	100k/1k	108.0	99.699	106.6	100.48		-28
GBP 270	AA BOND CO LTD (AABOND)	3.25	31/07/2028	NA/BBB-/NA	Commercial Services	100k/1k	295.0	99.384	266.7	101.08		-3
GBP 250	FLAGSHIP FINANCE PLC (FSHPHO)	1.875	14/07/2061	A2/NA/NA	Real Estate Oper/Develop	100k/1k	95.0	97.406	92.1	103.45		+2
GBP 750	WELLCOME TRUST LTD/THE (WELLTR)	1.5	14/07/2071	Aaa/AAA/NA	Non-Profit Charity	100k/1k	55.0	100	56.9	106.44		+46
USD 500	CHINA MODERN DAIRY HOLDI (CNMDHL)	2.125	14/07/2026	NA/BBB/NA	Food-Dairy Products	200k/1k	140.0	99.717	186.2	97.79		-15
USD 500	DUKHAN TIER 1 SUKUK (DUKHAN)	3.95	Perp	NA/NA/NA	Commer Banks Non-US	200k/1k	100	326.2	99.75		-17	
USD 1250	ENEL FINANCE INTL NV (ENELIM)	1.375	12/07/2026	Baa1/BBB+/A-	Electric-Integrated	200k/1k	70.0	99.51	54.7	100.40		-10
USD 1000	ENEL FINANCE INTL NV (ENELIM)	1.875	12/07/2028	Baa1/BBB+/A-	Electric-Integrated	200k/1k	85.0	99.596	68.1	101.01		-2
USD 1000	ENEL FINANCE INTL NV (ENELIM)	2.25	12/07/2031	Baa1/BBB+/A-	Electric-Integrated	200k/1k	100.0	99.378	89.8	100.93		-4
USD 750	ENEL FINANCE INTL NV (ENELIM)	2.875	12/07/2041	Baa1/BBB+/A-	Electric-Integrated	200k/1k	110.0	98.769	108.5	100.00		-4
USD 500	EQUITABLE FINANCIAL LIFE (EQH)	1.3	12/07/2026	A2/A+/NA	Life/Health Insurance	2k/1k	55.0	99.807	51.4	100.20		-3
USD 1000	GAZPROM PJSC (GAZ FN) (GAZPRU)	3.5	14/07/2031	Baa2/BBB-/BBB	Oil Comp-Explor&Prodn	200k/1k	217.4	100	225.3	100.02		+8
USD 5000	KFW (KFW)	0.5	20/09/2024	Aaa/AAA/NA	Special Purpose Banks	1k/1k	12.5	99.937	10.0	100.03		-3
USD 1000	PACIFICORP (BRKHCC)	2.9	15/06/2052	A1/A+/NA	Electric-Integrated	2k/1k	98.0	99.233	94.9	100.97		+22
USD 1850	PROSUS NV (PRXNA)	3.061	13/07/2031	Baa3/BBB-/NA	Internet Content-Info/Ne	200k/1k	175.0	100	196.9	99.70		+7
USD 300	QNB FINANCE LTD (QNBK)	1.71	21/07/2026	Aa3/NA/NA	Commer Banks Non-US	200k/1k	100	91.7	100.23		-21	
USD 750	ROYAL BANK OF CANADA (RY)	1.15	14/07/2026	A2/A-/NA	Commer Banks Non-US	2k/1k	38.0	99.966	44.7	99.81		-7
USD 500	SHENWAN HNGYUAN INTL FIN (SWHYSE)	1.8	14/07/2026	Baa2/BBB/NA	Finance-Invest Bnkr/Brkr	200k/1k	105.0	99.819	83.7	101.04		-14
USD 800	XIAOMI BEST TIME INTL (XIAOMI)	2.875	14/07/2031	Baa2/BBB-/BBB	Wireless Equipment	200k/1k	165.0	99.141	158.5	100.38		-12
USD 400	XIAOMI BEST TIME INTL (XIAOMI)	4.1	14/07/2051	Baa2/BBB-/BBB	Wireless Equipment	200k/1k	220.0	98.994	206.0	102.37		+12
USD 470	ZHEJIANG EXPRESSWAY CO (ZJEXPR)	1.638	14/07/2026	NA/A+/A	Public Thoroughfares	200k/1k	85.0	100	96.8	99.65		

Tuesday 06 July 2021							@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid		
EUR 1150	AMERICAN HONDA FINANCE (HNDA)	0.3	07/07/2028	A3/A-/NA	Auto-Cars/Light Trucks	100k/1k	86.8	99.669	85.6	101.09		-1
EUR 5000	FRANCE (GOVT OF) (FRTR)	0.75	25/05/2053	NA/NA/NA	Sovereign	0.001k/0.00	3.0	95.376	3.5	102.33		+24
EUR 1000	FREIE HANSESTADT BREMEN (BREMEN)	0	05/04/2022	NA/NA/AAA	Regional Authority	1k/1k	11.5	100.37		100.37		-1
EUR 1250	UNITED MEXICAN STATES (MEX)	2.25	12/08/2036	NA/BBB/BBB-	Sovereign	100k/1k	227.3	99.888	251.2	99.75		+1
EUR 750	WESTPAC SEC NZ/LONDON (WSTP)	0.1	13/07/2027	A1/AA-/NA	Commer Banks Non-US	100k/1k	77.7	99.434	76.7	100.53		-2
GBP 1250	ROYAL BANK OF CANADA (RY)	FRN	13/07/2026	Aaa/NA/AAA	Commer Banks Non-US	200k/1k	28.0	103.573		103.54		+5
USD 1150	BANK OF MONTREAL (BMO)	0.625	09/07/2024	A2/A-/AA-	Commer Banks Non-US	2k/1k	27.0	99.846	24.6	99.97		+10
USD 500	BANK OF MONTREAL (BMO)	FRN	09/07/2024	A2/A-/AA-	Commer Banks Non-US	2k/1k	100	100.0		100.08		+5
USD 500	HONGKONG LAND FINANCE (HKLSP)	2.25	15/07/2031	A2/A/NA	Real Estate Oper/Develop	200k/1k	90.0	99.432	95.1	100.47		+4
USD 300	HYUNDAI ASSAN OTOMOTIV (HYNMOT)	1.625	12/07/2026	Baa1/BBB+/NA	Auto-Cars/Light Trucks	200k/1k	85.0	99.599	94.9	99.68		+5
USD 450	KOREA GAS CORP (KORGAS)	1.125	13/07/2026	Aa2/AA/AA-	Gas-Distribution	200k/1k	37.5	99.7	41.9			