

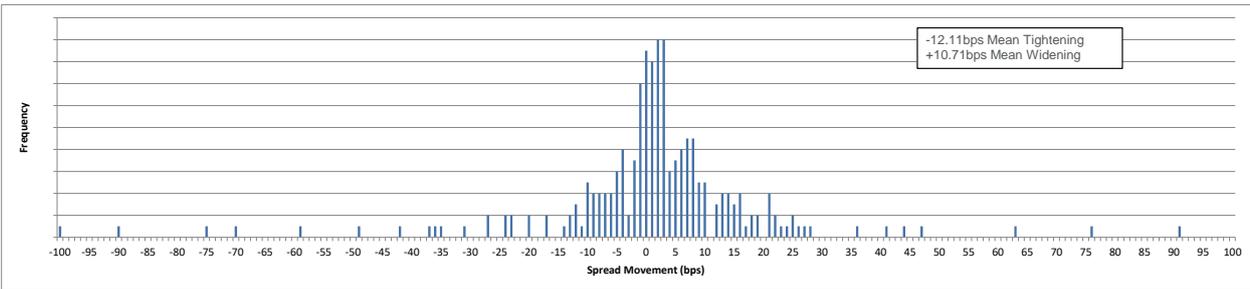
# FIXED INCOME

New Issue Performance  
30 July 2021



ADM Investor Services  
International Limited

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FIVE BEST PERFORMERS							@ Issue				Current*	
Ccy	Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Spread	Bid	
USD	415	MONEYGRAM INTERNATIONAL (MGI)	5.375	01/08/2026	B2/B/NA	Commercial Serv-Finance	14/07/21	457	100	355.4	104.071	-102
EUR	550	ELIOR GROUP SA (ELIOR)	3.75	15/07/2026	Ba3/BB-/NA	Food-Catering	01/07/21	437	100	346.7	103.843	-90
USD	785	MILLENNIUM ESCROW CORP (CFIELD)	6.625	01/08/2026	NA/B/NA	E-Commerce/Services	15/07/21	582	100	506.5	103.022	-75
USD	2300	DIRECTV HOLDINGS/FING (DTV)	5.875	15/08/2027	Ba3/BB/BBB-	Cable/Satellite TV	22/07/21	499	100	428.6	103.186	-70
EUR	300	PEOPLECERT WISDOM ISSUER (PEOCER)	5.75	15/09/2026	B2/(P)B/B+(EXP)	Schools	29/07/21	647	100	587.0	102.485	-60

FIVE WORST PERFORMERS							@ Issue				Current*	
Ccy	Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Spread	Bid	
EUR	325	IDEAL STANDARD INTL SA (IDEABB)	6.375	30/07/2026	B3/(P)B-/B-(EXP)	Bldg&Construct Prod-Misc	23/07/21	732	98.95	868.4	94.446	+136
USD	400	LAREDO PETROLEUM INC (LPI)	7.75	31/07/2029	B3/B/NA	Oil Comp-Explor&Prodn	13/07/21	648	100	739.0	95.737	+91
EUR	300	SIGNA DEVELOPMENT FIN (SDSELE)	5.5	23/07/2026	NA/B/NA	Real Estate Oper/Develop	16/07/21	642	98.927	717.8	96.567	+76
USD	320	SINO OCEAN LAND IV (SINOCE)	2.7	13/01/2025	Baa3/NA/BBB-	Real Estate Oper/Develop	06/07/21	245	99.369	307.8	97.623	+63
USD	500	CHINA MODERN DAIRY HOLDI (CNMDHL)	2.125	14/07/2026	NA/BBB/NA	Food-Dairy Products	07/07/21	140	99.717	186.8	97.968	+47

Thursday 29 July 2021							@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid		
EUR	300	PEOPLECERT WISDOM ISSUER (PEOCER)	5.75	15/09/2026	B2/(P)B/B+(EXP)	Schools	100k/1k	647.0	100	587.0	102.49	-60
USD	200	ABM INVESTAMA TBK PT (ABMMIJ)	9.5	05/08/2026	B1-/NA/NA	Diversified Operations	200k/1k		98.548	944.9	97.52	
USD	375	AKUMIN ESCROW INC (AKUCN)	7.5	01/08/2028	NA/B-/NA	MR/IMedical Diag Imaging	1k/1k	648.0	100	650.4	NQ	+2
USD	350	ALLEN MEDIA LLC/CO-ISSR (ALNMED)	10.5	15/02/2028	NA/NA/NA	Motion Pictures&Services	2k/1k		98.5	995.9	97.90	
USD	2300	APPLE INC (AAPL)	1.4	05/08/2028	NA/AA+/NA	Computers	2k/1k	40.0	99.774	41.1	99.92	
USD	1000	APPLE INC (AAPL)	1.7	05/08/2031	NA/AA+/NA	Computers	2k/1k	47.0	99.58	49.3	99.63	+2
USD	1800	APPLE INC (AAPL)	2.7	05/08/2051	NA/AA+/NA	Computers	2k/1k	77.0	99.898	79.0	99.84	+2
USD	1400	APPLE INC (AAPL)	2.85	05/08/2061	NA/AA+/NA	Computers	2k/1k	92.0	99.881	93.6	99.91	+2
USD	500	BANCO NACIONAL COM EXT (BNCE)	2.72	11/08/2031	NA/NA/NA	Special Purpose Banks	200k/1k	200.0	100	202.6	NQ	
USD	650	BLACKSTONE HOLDINGS FINA (BX)	1.625	05/08/2028	NA/AA+/NA	Invest Mgmt/Advis Serv	2k/1k	65.0	99.717	68.2	99.62	+3
USD	800	BLACKSTONE HOLDINGS FINA (BX)	2	30/01/2032	NA/AA+/A+(EXP)	Invest Mgmt/Advis Serv	2k/1k	83.0	99.101	86.0	99.00	+3
USD	550	BLACKSTONE HOLDINGS FINA (BX)	2.85	05/08/2051	NA/AA+/A+(EXP)	Invest Mgmt/Advis Serv	2k/1k	93.0	99.739	95.3	99.58	+2
USD	400	CELANESE US HOLDINGS LLC (CE)	1.4	05/08/2026	NA/NA/NA	Chemicals-Diversified	2k/1k	70.0	99.899	67.6	100.13	-2
USD	1300	CENTENE CORP (CNO)	2.625	01/08/2031	Ba1/BBB-/BB+	Medical-HMO	2k/1k	136.0	100	136.1	100.15	+0
USD	300	CHENGDU KINGJIN CON (CDXJCD)	3.7	05/08/2024	NA/NA/NA	Engineering/R&D Services	200k/1k		100	339.3	99.85	
USD	600	D.R. HORTON INC (DHI)	1.3	15/10/2026	Baa2/BBB/BBB+	Bldg-Residential/Commer	2k/1k	60.0	99.919	61.8	99.93	+2
USD	312.5	GAC HOLDCO INC (GACHLD)	12	15/08/2025	NA/NA/NA	Oil Comp-Explor&Prodn	1k/1k		96.5	1130.2	NQ	
USD	1500	HUMANA INC (HUM)	0.65	03/08/2023	Baa3/NA/BBB	Medical-HMO	2k/1k	50.0	99.933	46.8	99.97	-3
USD	750	HUMANA INC (HUM)	1.35	03/02/2027	Baa3/NA/BBB	Medical-HMO	2k/1k	65.0	99.905	64.6	100.04	-2
USD	750	HUMANA INC (HUM)	2.15	03/02/2032	Baa3/NA/BBB	Medical-HMO	2k/1k	90.0	99.804	88.4	100.18	-0
USD	334	INDIA CLEANTECH ENERGY (ACMSOL)	4.7	10/08/2026	NA/NA/NA	Energy-Alternate Sources	250k/1k		100	400.8	NQ	
USD	500	NEW YORK LIFE GLOBAL FDG (NYLIFE)	1.85	01/08/2031	NA/NA/NA	Mutual Insurance	2k/1k	58.0	99.964	59.0	100.11	+1
USD	700	SYNNEX CORP (SNX)	1.25	09/08/2024	NA/BBB-/BBB-	Electronic Parts Distrib	2k/1k	90.0	99.93	101.7	99.63	+12
USD	700	SYNNEX CORP (SNX)	1.75	09/08/2026	NA/BBB-/BBB-	Electronic Parts Distrib	2k/1k	110.0	99.667	114.3	99.57	+4
USD	600	SYNNEX CORP (SNX)	2.375	09/08/2028	NA/BBB-/BBB-	Electronic Parts Distrib	2k/1k	135.0	100	139.5	99.86	
USD	500	SYNNEX CORP (SNX)	2.65	09/08/2031	NA/BBB-/BBB-	Electronic Parts Distrib	2k/1k	145.0	99.408	148.2	99.31	+3
USD	1250	VENTURE GLOBAL CALCASIEU (VENTGL)	3.875	15/08/2029	NA/NA/NA	Pipelines	2k/1k	276.0	100	277.4	NQ	+1
USD	1250	VENTURE GLOBAL CALCASIEU (VENTGL)	4.125	15/08/2031	NA/NA/NA	Pipelines	2k/1k	287.0	100	288.0	NQ	+1

Wednesday 28 July 2021							@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid		
GBP	575	VERY GRP FUNDING PLC/THE (SHODFP)	6.5	01/08/2026	B3/NA/B-(EXP)	Retail-Mail Order	100k/1k	621.0	100	624.3	99.92	+3
USD	1000	JEFFERSON FIN LLC / JFIN (JEFFIN)	5	15/08/2028	B1/BB-/BB+(EXP)	Finance-Commercial	200k/1k		100	368.0	101.50	
USD	300	JEFFERSON CAPITAL HOLDIN (JEFCAP)	6	15/08/2026	Ba3/NA/BB-(EXP)	Finance-Other Services	2k/1k	528.0	100	500.6	101.01	-27
USD	600	TRITON INTERNATIONAL LTD (TRTN)	0.8	01/08/2023	NA/BBB-/BBB-(EXP)	Rental Auto/Equipment	2k/1k	65.0	99.929	60.5	100.03	-4

Tuesday 27 July 2021							@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid		
EUR	100	LANDBK HESSEN-THUERINGEN (HESLAN)	0.34	06/08/2031	NA/NA/NA	Regional Banks-Non US	1k/1k		100	110.5	99.95	
EUR	615	NASDAQ INC (INDAQ)	0.9	30/07/2033	Baa2/BBB/NA	Finance-Other Services	100k/1k	138.0	99.989	131.8	100.82	-6
EUR	200	SOAR WISE LTD (AVILC)	0.95	02/08/2022	NA/NA/NA	Finance-Consumer Loans	100k/1k		100	163.4	99.95	
EUR	700	VALEO SA (FRPP)	1	03/08/2028	NA/BB-/NA	Auto/Trk Prts&Equip-Orig	100k/100k	167.4	99.939	165.1	100.22	-2
USD	500	ACRISURE LLC / FIN INC (ACRISU)	6	01/08/2029	Caa2/CCC+/NA	Multi-line Insurance	2k/1k	491.0	100	490.9	99.93	-0
USD	1200	AIR CANADA (ACACN)	3.875	15/08/2026	Ba2/BB-/BB	Airlines	2k/1k	318.0	100	307.2	100.44	-11
USD	1600	AMERICAN EXPRESS CO (AXP)	3.55	Perp	Baa2/NA/BBB-(EXP)	Finance-Credit Card	1k/1k		100	269.2	100.83	
USD	1000	BANK OF NOVA SCOTIA (BNS)	0.65	31/07/2024	A2/NA/NA	Diversified Banking Inst	2k/1k	32.0	99.911	31.2	99.94	
USD	1000	CAPITAL ONE FINANCIAL CO (COF)	2.359	29/07/2032	Baa1/BBB-/BBB	Finance-Credit Card	2k/1k	112.0	100	102.9	100.74	-9
USD	200	DEUTSCHE BANK AG (DB)	0	17/08/2055	NA/NA/NA	Diversified Banking Inst	250k/250k		100	155.2	NQ	
USD	650	FIRST AMERICAN FINANCIAL (FAF)	2.4	15/08/2031	Baa2/BBB-/BBB	Property/Casualty Ins	2k/1k	120.0	99.663	127.3	98.94	+7
USD	350	GOLUB CAPITAL BDC (GBDC)	2.05	15/02/2027	Baa3/BBB-/BBB-(EXP)	Investment Companies	2k/1k	158.0	98.841	156.8	98.89	
USD	880	OI MOVEL SA (OIBRBZ)	8.75	30/07/2026	NA/NA/NA	Cellular Telecom	200k/1k		100	724.4	103.28	
USD	400	PENN VIRGINIA ESC LLC (PVAC)	9.25	15/08/2026	NA/B/NA	Oil Comp-Explor&Prodn	2k/1k	879.0	99.018	877.7	99.04	-1

Monday 26 July 2021							@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid		
EUR	750	BANCO SANTANDER SA (SANTAN)	0.02	23/07/2031	NA/NA/NA	Diversified Banking Inst	100k/100k		100	90.1	98.80	
USD	300	ADANI PORTS AND SPECIAL (ADSEZ)	3.828	02/02/2032	Baa3/BBB-/BBB-	Whsing&Harbor Trans Serv	200k/1k	255.0	100	270.1	98.97	+15
USD	450	ADANI PORTS AND SPECIAL (ADSEZ)	5	02/08/2041	Baa3/BBB-/BBB-	Whsing&Harbor Trans Serv	200k/1k	315.3	100	320.9	99.62	+1
USD	400	AUTONATION INC (AN)	1.95	01/08/2028	Baa3/BBB-/BBB-	Retail-Automobile	2k/1k	95.0	99.805	94.0	100.06	
USD	450	AUTONATION INC (AN)	2.4	01/08/2031	Baa3/BBB-/BBB-	Retail-Automobile	2k/1k	115.0	99.735	113.5	100.15	
USD	750	AYDEM YENILENIBELIR ENER (AYDEMT)	7.75	02/02/2027	NA/(P)B/B+(EXP)	Finance-Alternate Sources	200k/1k		99.191	693.4	100.49	
USD	450	ICBCIL FINANCE CO LTD (ICBCIL)	1.25	02/08/2024	NA/NA/NA	Finance-Leasing Compan	200k/1k	90.0	99.959	89.0	100.00	-1
USD	550	ICBCIL FINANCE CO LTD (ICBCIL)	1.75	02/08/2026	A2/NA/NA	Finance-Leasing Compan	200k/1k	110.0	99.743	117.7	99.41	+8
USD	250	ICBCIL FINANCE CO LTD (ICBCIL)	2.65	02/08/2031	A2/NA/NA	Finance-Leasing Compan	200k/1k	150.0	99.105	156.3	98.61	+6
USD	750	NOVELIS CORP (HNDLIN)	3.25	15/11/2026	B1/BB/NA	Metal-Aluminum	2k/1k	250.0	100	213.6	101.47	-36
USD	750	NOVELIS CORP (HNDLIN)	3.875	15/08/2031	B1/BB/NA	Metal-Aluminum	2k/1k	261.0	100	248.9	101.03	
USD	650	ROYAL BANK OF CANADA (RY)	FRN	29/07/2024	A2/NA/NA	Commer Banks Non-US	2k/1k		100	100.07		
USD	850	ROYAL BANK OF CANADA (RY)	0.65	29/07/2024	A2/NA/NA	Commer Banks Non-US	2k/1k	30.0	99.935	30.3	99.97	+0
USD	380	SAN MIGUEL INDUSTRIAS (SMIPET)	3.5	02/08/2028	NA/NA/NA	Containers-Paper/Plastic	200k/1k		100	270.3	98.75	
USD	750	TEMASEK FINANCIAL LTD (TEMASE)	1.625	02/08/2031	Aaa/AAA/NA	Investment Companies	250k/1k	40.0	99.423	45.9	99.26	
USD	750	TEMASEK FINANCIAL LTD (TEMASE)	2.375	02/08/2041	Aaa/AAA/NA	Investment Companies	250k/1k	65.0	97.949	71.2	97.52	+6
USD	1000	TEMASEK FINANCIAL LTD (TEMASE)	2.75	02/08/2061	Aaa/AAA/NA	Investment Companies	250k/1k	85.0	98.825	92.7	97.73	+8
USD	250	YANGO CAYMAN INVESTMENT (YANGOG)	12.5	04/01/2024	NA/B-/NA	Real Estate Oper/Develop	200k/1k		100	1250.4	99.29	

EUR	325	IDEAL STANDARD INTL SA (IDEABB)	6.375	30/07/2026	B3(P)/B-(EXP)	Bldg&Construct Prod-Misc	100k/1k	732.0	98.95	868.4	94.45	+136
USD	625	ITHACA ENERGY NORTH (IAECN)	9	15/07/2026	B3/NA/B+(EXP)	Oil Comp-Explor&Prodn	200k/1k	827.0	100	852.6	99.14	+26

Thursday 22 July 2021								@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms		Spread	Price	Spread	Bid		
GBP	500	ROYAL BANK OF CANADA (RY)	FRN	05/08/2022	Aa2/A-1+/NA	Commer Banks Non-US	100k/1k		100.912		100.91		
USD	300	CHEUNG KONG INFRA FIN BV (CKINF)	4	Perp	NA/BB/NA	Building-Heavy Construct	200k/1k		100		210.8	99.36	
USD	600	CHINA CITIC BANK INTL (CINDBK)	3.25	Perp	NA/NA/NA	Commer Banks Non-US	250k/1k	253.0	100		246.4	100.41	
USD	2300	DIRECTV HOLDINGS/FING (DTV)	5.875	15/08/2027	Ba3/BB/BBB-	Cable/Satellite TV	2k/1k	499.0	100		428.6	103.19	
USD	200	FUSUN HI-TECH GROUP (FSHITZ)	4.3	27/07/2024	NA/NA/NA	Travel Services	1000k/100k		100		422.9	99.20	
USD	620	MCLAREN FINANCE PLC (MCLAUT)	7.5	01/08/2026	Caa1/CCC+/B(EXP)	Auto-Cars/Light Trucks	200k/1k	678.0	100		635.3	101.47	
USD	300	PINGAN REAL ESTATE CAP (PINGRE)	2.75	29/07/2024	Baa3/NA/NA	Invest Mgmt/Advis Serv	200k/1k	245.0	99.783		250.0	99.69	
USD	300	PINGAN REAL ESTATE CAP (PINGRE)	3.45	29/07/2026	Baa3/NA/NA	Invest Mgmt/Advis Serv	200k/1k	282.5	99.568		284.8	99.57	
USD	2250	REPUBLIC OF CHILE (CHILE)	2.55	27/07/2033	NA/A/A-	Sovereign	200k/1k	130.0	99.723		119.0	101.15	
USD	500	SD IRON & STEEL XINHENG (SHDOIS)	4.8	28/07/2024	NA/NA/NA	Steel-Producers	200k/1k		100		435.8	100.23	
USD	300	VERTEX CAPITAL INV LTD (GZINFU)	2.85	28/07/2026	NA/NA/A-	Finance-Other Services	200k/1k		100		218.2	99.87	

Wednesday 21 July 2021								@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms		Spread	Price	Spread	Bid		
EUR	700	BANCA MONTE DEI PASCHI S (MONTE)	FRN	29/01/2025	NA/NA/NA	Commer Banks Non-US	100k/1k		100			98.83	
EUR	1000	FREIE HANSESTADT BREMEN (BREMEN)	0	14/06/2022	NA/NA/AAA	Regional Authority	1k/1k				7.6	100.49	
EUR	500	NRW BANK (NRWBK)	0	28/07/2031	NA/AA/AAA	Special Purpose Banks	1k/1k	35.5	100.521		37.6	100.72	
EUR	1000	REPUBLIC OF CHILE (CHILE)	0.1	26/01/2027	NA/A/A-	Sovereign	100k/1k	100.5	98.932		104.5	99.02	
EUR	750	REPUBLIC OF CHILE (CHILE)	1.3	26/07/2036	NA/A/A-	Sovereign	100k/1k	144.6	99.865		150.9	99.59	
EUR	500	REPUBLIC OF INDONESIA (INDON)	1	28/07/2029	NA/BBB/BBB	Sovereign	100k/1k	164.4	99.481		164.5	99.90	
EUR	525	REPUBLIC OF LATVIA (LATVIA)	0	24/01/2029	A3/A+/A-	Sovereign	100k/1k	39.1	99.977		52.0	100.76	
GBP	250	METROPOLITAN HOUSING (METHSE)	1.875	28/07/2036	NA/A/A-	Real Estate Oper/Develop	100k/1k	115.0	98.4		114.4	98.83	
USD	500	ANTARES HOLDINGS (ANTHOL)	2.75	15/01/2027	NA/NA/BBB-	Finance-Commercial	250k/1k	215.0	99.307		205.5	99.99	
USD	350	ASHTON WOODS USA/FINANCE (ASHWOC)	4.625	01/08/2029	B1/NA/NA	Bldg-Residential/Commer	2k/1k	348.0	100		353.1	99.94	
USD	600	BROOKFIELD F1 UK PLC (BAMACN)	2.34	30/01/2032	Baa1/A/A-	Finance-Invest Brkr/Brkr	2k/1k	105.0	100		104.5	100.43	
USD	1000	BUILDERS FIRSTSOURCE INC (BLDR)	4.25	01/02/2032	Ba3/BB-NA	Bldg&Construct Prod-Misc	2k/1k	298.0	100		276.4	101.62	
USD	2405.5	CARNIVAL CORP (CCL)	4	01/08/2028	Ba2/BB-NA	Cruise Lines	2k/1k	297.0	100		301.6	99.89	
USD	500	CHALCO HK INVESTMENT (CHALHK)	1.55	28/07/2024	NA/NA/A-	Metal-Aluminum	200k/1k	125.0	99.796		136.3	99.50	
USD	500	CHALCO HK INVESTMENT (CHALHK)	2.1	28/07/2026	NA/NA/A-	Metal-Aluminum	200k/1k	145.0	99.736		154.2	99.35	
USD	1000	CONSTELLATION BRANDS INC (STZ)	2.25	01/08/2031	Baa3/BBB/NA	Brewery	2k/1k	100.0	99.555		95.6	100.41	
USD	500	CSSC CAPITAL 2015 LTD (CSSSHI)	2.1	27/07/2026	NA/A/A-	Shipbuilding	200k/1k	145.0	99.67		147.3	99.67	
USD	750	GOLDMAN SACHS GROUP INC (GS)	3.65	Perp	Ba1/BB/BBB-	Diversified Banking Inst	1k/1k		100		284.3	100.50	
USD	231.69	GRAND AUTOMOTIVE SERVICE (CHIGRA)	9.125	30/01/2024	NA/NA/B+	Retail-Automobile	200k/1k		98.642		1570.7	86.19	
USD	250	LAI SUN MTR LTD (LASUDE)	5	28/07/2026	NA/NA/NA	Real Estate Oper/Develop	200k/1k		100		433.2	99.88	
USD	900	MAV ACQUISITION CORP (MCGHLL)	5.75	01/08/2028	B2/B-NA	Publishing-Books	2k/1k	472.0	100		477.2	99.87	
USD	725	MAV ACQUISITION CORP (MCGHLL)	8	01/08/2029	Caa2/CCC/NA	Publishing-Books	2k/1k	687.0	100		727.8	97.89	
USD	300	NONGHYUP BANK (NACF)	0.875	28/07/2024	A1/A+/NA	Commer Banks Non-US	200k/1k	55.0	99.849		46.1	100.16	
USD	300	NONGHYUP BANK (NACF)	1.25	28/07/2026	A1/A+/NA	Commer Banks Non-US	200k/1k	60.0	99.638		57.7	99.89	
USD	600	REPUBLIC OF INDONESIA (INDON)	2.15	28/07/2031	Baa2/BBB/BBB	Sovereign	200k/1k	90.8	99.553		100.0	99.14	

Tuesday 20 July 2021								@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms		Spread	Price	Spread	Bid		
EUR	500	ALSTOM SA (ALOPP)	0.125	27/07/2027	Baa2/NA/NA	Miscellaneous Manufactur	100k/100k	84.8	99.815		81.4	100.27	
EUR	700	ALSTOM SA (ALOPP)	0.5	27/07/2030	Baa2/NA/NA	Miscellaneous Manufactur	100k/100k	111.3	99.248		102.1	100.39	
EUR	500	COVIVIO HOTELS SACA (FMUFP)	1	27/07/2029	NA/BBB+/NA	REIT-S-Diversified	100k/100k	166.5	99.519		143.3	101.48	
EUR	1000	FREIE HANSESTADT BREMEN (BREMEN)	0	10/05/2022	NA/NA/AAA	Regional Authority	1k/1k				11.2	100.44	
EUR	2000	UNEDIC (UNEDIC)	0.01	25/11/2031	Aa2/NA/AA	Sovereign Agency	100k/100k	11.0	99.65		10.7	99.95	
EUR	300	UNITED GROUP BV (ADRBID)	4.625	15/08/2028	B2/B-NA	Internet Connectivity Svcs	100k/1k	526.0	100		505.6	101.25	
USD	500	BANK OF NY MELLON CORP (BK)	1.05	15/10/2026	A1/A/A-	Fiduciary Banks	1k/1k	38.0	99.924		39.6	99.78	
USD	500	BANK OF NY MELLON CORP (BK)	1.8	28/07/2031	A1/A/A-	Fiduciary Banks	1k/1k	58.0	100		57.8	99.77	
USD	650	BLACKSTONE SECURED LEND (BLAGSO)	2.125	15/02/2027	Baa3/NA/BBB-	Investment Companies	2k/1k	168.0	98.797		168.8	98.66	
USD	550	CIA DE MINAS BUENAVENTUR (BUENAV)	5.5	23/07/2026	B1/NA/BB	Gold Mining	200k/1k		99.14		497.4	99.27	
USD	850	COMISION FEDERAL DE ELEC (CFELEC)	3.875	26/07/2033	Baa1/BBB/BBB-	Electric-Distribution	200k/1k	264.0	100		270.0	99.32	
USD	750	CPPIB CAPITAL INC (CPPIBC)	FRN	11/03/2026	Aaa/AAA/NA	Invest Mgmt/Advis Serv	250k/1k	25.0	104.659		104.65		
USD	500	MIDAMERICAN ENERGY CO (BRKHEC)	2.7	01/08/2052	Aa2/A+/NA	Electric-Integrated	2k/1k	85.0	99.291		80.2	99.58	
USD	200	NORTH MISSISSIPPI HEALTH (NMHLTH)	3.183	01/10/2051	NA/A+/AA	Medical-Hospitals	1k/1k	130.0	100		126.6	99.98	
USD	325	OCHSNER LSU HEALTH SYST (OLHSNL)	2.51	15/05/2031	NA/BBB/NA	Medical-Hospitals	1k/1k	130.0	100		115.1	100.93	
USD	1000	VMWARE INC (VMW)	0.6	15/08/2023	Baa2 **/BBB-/BBB- **	Software Tools	2k/1k	45.0	99.895		34.6	100.15	
USD	1250	VMWARE INC (VMW)	1	15/08/2024	Baa2 **/BBB-/BBB- **	Software Tools	2k/1k	65.0	99.952		52.2	100.12	
USD	1500	VMWARE INC (VMW)	1.4	15/08/2026	Baa2 **/BBB-/BBB- **	Software Tools	2k/1k	75.0	99.883		69.9	100.02	
USD	750	VMWARE INC (VMW)	1.8	15/08/2028	Baa2 **/BBB-/BBB- **	Software Tools	2k/1k	90.0	99.481		80.9	99.93	
USD	1500	VMWARE INC (VMW)	2.2	15/08/2031	Baa3/BBB-/BBB- **	Software Tools	2k/1k	100.0	99.803		100.3	99.55	

Monday 19 July 2021								@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms		Spread	Price	Spread	Bid		
EUR	300	PRODEA REAL ESTATE INV (PANGAE)	2.3	20/07/2028	NA/NA/NA	REIT-S-Office Property	1k/1k		100		300.6	99.94	
EUR	400	VILOGIA SA (ALOPP)	FRN	27/07/2023	NA/NA/NA	Real Estate Mgmt/Servic	100k/100k		100.61		100.60		
USD	500	ESKOM HOLDINGS SOC LTD (ESKOM)	4.314	23/07/2027	Ba2/BB-NA	Electric-Integrated	200k/1k	356.2	100		364.4	99.86	
USD	600	HORSE GALLOP FINANCE (ICBCIF)	1.1	26/07/2024	NA/NA/NA	Finance-Invest Brkr/Brkr	200k/1k	75.0	99.959		74.8	99.98	
USD	1200	INTERCHILE SA (INTERC)	4.5	30/06/2056	Baa1/NA/BBB+	Building-Heavy Construct	200k/1k	266.0	100		216.7	106.41	
USD	500	RKPF OVERSEAS 2020 A LTD (ROADKG)	5.125	26/07/2026	Ba3/BB-NA	Real Estate Oper/Develop	200k/1k		100		562.2	94.96	
USD	210	SUNKWAN PROPERTIES (SUNKWP)	12.25	21/07/2022	NA/NA/NA	Real Estate Oper/Develop	200k/1k		99.32		1300.6	99.17	

Friday 16 July 2021								@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms		Spread	Price	Spread	Bid		
EUR	1000	CAJAMAR CAJA RURAL SCC (CAJAMA)	0.1	15/07/2029	NA/NA/NA	Commer Banks Non-US	100k/100k				73.3	99.71	
EUR	300	SIGNA DEVELOPMENT FIN (SDSELE)	5.5	23/07/2026	NA/B/NA	Real Estate Oper/Develop	100k/100k	642.0	98.927		717.8	96.57	
GBP	695	CONSTELLATION AUTOMOTIVE (CONSTE)	4.875	15/07/2027	B2/NA/B-	Retail-Automobile	100k/1k	445.0	100		453.1	99.92	
USD	750	CURO GROUP HOLDINGS CORP (CURO)	7.5	01/08/2028	B3/B-NA	Finance-Consumer Loans	1k/1k		100		627.0	102.22	
USD	210	HZ MOGANSHAN (HZMGS)	3.5	23/07/2024	NA/NA/NA	Investment Companies	200k/1k		100		318.4	99.88	

Thursday 15 July 2021								@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms		Spread	Price	Spread	Bid		
EUR	500	BENIN INTL GOV BOND (BENIN)	4.95	22/01/2035	B1/B+/NA	Sovereign	100k/1k	555.5	97.333		570.7	96.88	
EUR	600	BULGARIAN ENERGY HLD (BULENR)	2.45	22/07/2028	Ba2/NA/BB	Electric-Integrated	100k/1k	304.9	100		329.8	99.04	
EUR	400	LEAR ESPANA REAL ESTATE (LRESM)	1.75	22/07/2026	NA/NA/BBB	REIT-S-Shopping Centers	100k/100k	240.0	100		216.2	101.63	
EUR	500	LEASYS SPA (LEASYS)	0	22/07/2024	NA/NA/BBB+	Rental Auto/Equipment	100k/1k	79.2	99.832		72.3	100.30	
EUR	100	OLDENBURGISCHE LANDESBK (LBOLD)	6	Perp	Ba3/NA/NA	Regional Banks Non-US	200k/200k		100		658.8	100.98	
EUR	300	SANIUKOS FINANCIAL HLDG (SANIUK)	5.625	15/12/2026	Caa1/NA/B-(EXP)	Hotels&Motels	100k/1k	626.0	100		648.1	99.91	
EUR	600	UNICREDIT BK AUSTRIA AG (BACA)	FRN	22/07/2026	Aaa/NA/NA	Commer Banks Non-US	100k/100k		100		102.45		
USD	300	ADANI ELECTRICITY MUM											



USD	320	SINO OCEAN LAND IV (SINOCE)	2.7	13/01/2025	Baa3/NA/BBB-	Real Estate Oper/Develop	200k/1k	245.0	99.369	307.8	97.62	+63
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Monday 05 July 2021								@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms		Spread	Price	Spread	Bid		
EUR	1500	CIE FINANCEMENT FONCIER (CFF)	0.01	15/07/2026	Aaa/AAA/NA	Mortgage Banks	100k/100k	35.9	101.208	42.9	101.76	+7	

Thursday 01 July 2021								@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms		Spread	Price	Spread	Bid		
EUR	500	BANK GOSPODARSTW (BGOSK)	0.5	08/07/2031	NA/NA/A-	Special Purpose Banks	100k/1k	85.1	98.965	98.7	100.04	+14	
EUR	750	COVENTRY BLDG SOCIETY (COVBS)	0.01	07/07/2028	Aaa/NA/AAA	Building Societies	100k/1k	51.0	99.86	56.9	100.88	+6	
EUR	1000	CREDIT AGRICOLE HOME LOA (ACACB)	0.01	12/04/2028	Aaa/AAA/AAA	Finance-Mtge Loan/Banker	100k/100k	37.4	100.793	44.2	101.71	+7	
EUR	550	ELJOR GROUP SA (ELJOR)	3.75	15/07/2026	Ba3/BB-/NA	Food-Catering	100k/1k	437.0	100	346.7	103.84	-90	
EUR	253	JUNTA DE CASTILLA Y LEON (CASTIL)	0	31/10/2023	Baa1/NA/NA	Municipal-County	1k/1k			18.5	100.89		
EUR	650	LAND SCHLESWIG-HOLSTEIN (SCHHOL)	0.05	08/07/2031	NA/NA/AAA	Regional Authority	1k/1k	31.1	99.691	39.1	101.50	+8	
EUR	1000	SOCIETE GENERALE (SOCCEN)	0.25	08/07/2027	A1/A/A	Diversified Banking Inst	100k/100k	81.2	99.905	80.3	101.09	-1	
EUR	375	TITAN HOLDINGS II BV (TITNNL)	5.125	15/07/2029	Caa2/(P)CCC+/NA	Containers-Metal/Glass	100k/1k	541.5	100	539.9	101.82	-6	
EUR	1023.4	VALLUREG SA (VKFP)	8.5	30/06/2026	NA/B+/NA	Steel Pipe&Tube	1k/0.001k		100	625.6	105.53		
GBP	300	NRW BANK (NRWBK)	0.5	15/12/2025	Aa1/AA/AAA	Special Purpose Banks	200k/200k	30.0	99.73	30.2	99.95	+0	
GBP	4232.5	UNITED KINGDOM GILT (UKT)	0.25	31/01/2025	NA/NA/AA-J	Sovereign	0.01/0.01		99.891	3.2	100.10		
USD	800	APX GROUP INC (APXSEC)	5.75	15/07/2029	Caa1/CCC/NA	Protection-Safety	2k/1k	440.0	100	448.0	100.71	+8	

Wednesday 30 June 2021								@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms		Spread	Price	Spread	Bid		
EUR	500	CAISSE NAT REASS (CCAMA)	0.75	07/07/2028	NA/NA/BBB	Multi-line Insurance	100k/100k	130.0	99.505	132.9	100.69		
EUR	750	CREDITO EMILIANO SPA (CRDEM)	0.01	07/07/2028	Aa3/NA/AA-	Commer Banks Non-US	100k/1k	51.1	99.797	53.1	101.14	+3	
EUR	200	ILLIMITY BANK SP (ILTYM)	4.375	07/10/2031	NA/NA/B-	Super-Regional Banks-US	100k/1k	100	487.6	100	101.32	+2	
EUR	650	LION/POLARIS LUX (PICSUR)	4	01/07/2026	B3/NA/NA	Retail-Restaurants	100k/1k		100		100.94		
EUR	487.27	OHL OPERACIONES SA (OHLISM)	6.6	31/03/2026	Caa2/NA/NA	Building&Construct-Misc	75k/0.001k			1311.9	86.53		
EUR	310	PICARD BONDOCO (PICUR)	5.375	01/07/2027	Caa1/NA/NA	Food-Retail	100k/1k	588.0	100	602.3	100.52	+14	
EUR	750	PICARD GROUPE SA (PICSUR)	3.875	01/07/2026	B3/NA/B+(EXP)	Food-Retail	100k/1k	444.0	100	426.2	101.48	-18	
EUR	1000	REGION WALLONNE (WALLOO)	0.375	22/10/2031	A2/NA/NA	Municipal-County	100k/100k	29.0	99.698	28.7	102.01	-0	
EUR	685	REPUBLIC OF CAMEROON (REPCAM)	5.95	07/07/2032	NA/B-/B	Sovereign	100k/1k	620.2	100	663.9	98.55	+44	
EUR	525	REPUBLIC OF LATVIA (LATVIA)	0	24/01/2029	A3/A+/A-	Sovereign	100k/1k	39.1	99.977	52.0	100.76	+13	
EUR	1500	REPUBLIC OF TURKEY (TURKEY)	4.375	08/07/2027	B2/NA/BB-	Sovereign	100k/1k	497.9	99.355	500.6	100.28	+3	
EUR	750	SOFTBANK GROUP CORP (SOFTBK)	2.125	06/07/2024	NA/BB+/NA	Telephone-Integrated	100k/1k	100	310.5	100	99.57		
EUR	800	SOFTBANK GROUP CORP (SOFTBK)	2.875	06/01/2027	NA/BB+/NA	Telephone-Integrated	100k/1k	100	405.9	97.92			
EUR	800	SOFTBANK GROUP CORP (SOFTBK)	3.375	06/07/2029	NA/BB+/NA	Telephone-Integrated	100k/1k	100	439.1	97.66			
EUR	600	SOFTBANK GROUP CORP (SOFTBK)	3.875	06/07/2032	NA/BB+/NA	Telephone-Integrated	100k/1k	100	495.8	97.56			
EUR	750	UNICREDIT SPA (UCGIM)	4.45	Perp	Ba3/NA/NA	Diversified Banking Inst	200k/1k		100	494.3	101.58		
EUR	750	VINCI SA (DGFF)	0.5	09/01/2032	A3/A-/NA	Building-Heavy Construct	100k/100k	83.2	99.117	65.4	103.40		
USD	450	AMERICAN HOMES 4 RENT (AMH)	2.375	15/07/2031	Baa3/BBB-/NA	REITS-Apartments	2k/1k	110.0	98.513	101.4	100.99	-9	
USD	300	AMERICAN HOMES 4 RENT (AMH)	3.375	15/07/2051	Baa3/BBB-/NA	REITS-Apartments	2k/1k	140.0	97.962	132.7	102.45	-7	
USD	575	ELASTIC NV (ESTC)	4.125	15/07/2029	B1/B+/NA	Applications Software	2k/1k	283.0	100	305.8	99.85	+23	
USD	400	EVERI HOLDINGS INC (EVRI)	5	15/07/2029	B3/B/BB-	Casino Services	1k/1k	100	374.9	102.44			
USD	450	HEALTHPEAK PROPERTIES (PEAK)	1.35	01/02/2027	Baa1/BBB+/BBB+	REITS-Health Care	2k/1k	50.0	99.877	62.5	100.15	+13	
USD	1500	QATAR PETROLEUM (QPETRO)	1.375	12/09/2026	Aa3/AA-/AA-	Oil Comp-Integrated	200k/1k	50.0	99.905	64.1	100.18	+14	
USD	3500	QATAR PETROLEUM (QPETRO)	2.25	12/07/2031	Aa3/AA-/AA-	Oil Comp-Integrated	200k/1k	90.0	98.937	89.5	100.94	-0	
USD	3500	QATAR PETROLEUM (QPETRO)	3.125	12/07/2041	Aa3/AA-/AA-	Oil Comp-Integrated	200k/1k	112.6	99.631	106.8	103.49	-6	
USD	4000	QATAR PETROLEUM (QPETRO)	3.3	12/07/2051	Aa3/AA-/AA-	Oil Comp-Integrated	200k/1k	119.0	100	120.6	103.36	+1	
USD	550	SOFTBANK GROUP CORP (SOFTBK)	3.125	06/01/2025	NA/BB+/NA	Telephone-Integrated	200k/1k	100	281.0	98.78			
USD	800	SOFTBANK GROUP CORP (SOFTBK)	4	06/07/2026	NA/BB+/NA	Telephone-Integrated	200k/1k	100	348.6	99.19			
USD	1000	SOFTBANK GROUP CORP (SOFTBK)	4.625	06/07/2028	NA/BB+/NA	Telephone-Integrated	200k/1k	100	371.5	99.46			
USD	1500	SOFTBANK GROUP CORP (SOFTBK)	5.25	06/07/2031	NA/BB+/NA	Telephone-Integrated	200k/1k	100	383.8	101.25			
USD	600	VICTORIA'S SECRET & CO (VSCO)	4.625	15/07/2029	B1/BB-/NA	Retail-Apparel/Shoe	2k/1k	332.0	100	353.0	100.03	+21	

Tuesday 29 June 2021								@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms		Spread	Price	Spread	Bid		
EUR	600	DSV PANALPINA FI (DSVDF)	0.75	05/07/2033	A3/A-/NA	Transport-Services	100k/1k	100.0	99.079	95.0	102.81	-5	
EUR	400	ERSTE&STIEFELMAR (ERSTBK)	0.75	06/07/2028	NA/NA/BBB+	Commer Banks Non-US	100k/100k	135.9	99.505	156.8	99.53	+21	
EUR	9000	EUROPEAN UNION (EU)	0	06/07/2026	Aaa/AA/AAA	Sovereign	0.001k/0.00	22.0	101.682	21.7	102.78	-0	
EUR	6000	EUROPEAN UNION (EU)	0.7	06/07/2051	Aaa/AA/AAA	Sovereign	0.001k/0.00	39.9	99.141	35.3	108.76		
EUR	680	ONTEX GROUP NV (ONTEX)	3.5	15/07/2026	B1/BB-/NA	Soap&Cleaning Prepar	100k/1k	407.0	100	424.9	100.19	+18	
EUR	550	REPSOL EUROPE FINANCE (REPSM)	0.375	06/07/2029	Baa2/BBB/NA	Oil Comp-Integrated	100k/100k	86.4	99.077	83.8	101.28	-3	
EUR	600	REPSOL EUROPE FINANCE (REPSM)	0.875	06/07/2033	Baa2/BBB/NA	Oil Comp-Integrated	100k/100k	116.4	99.108	110.7	102.85	-6	
USD	1000	BANK OF COMMUNICATION HK (BOCOHK)	2.304	08/07/2031	NA/BBB/BBB+	Commer Banks Non-US	250k/1k	140.0	100	167.7	99.68	+28	
USD	400	BLUESTAR FIN HOLDINGS (CNBG)	3.1	Perp	Baa3/NA/BBB	Chemicals-Specialty	200k/1k	263.4	100	266.3	100.22	+3	
USD	2000	CANADIAN IMPERIA (CM)	1.15	08/07/2026	Aaa/NA/AAA	Commer Banks Non-US	200k/1k	30.1	99.806	33.0	100.53	+8	
USD	600	CELLNEX FINANCE CO SA (CLNXSM)	3.875	07/07/2041	NA/BB+/BBB	Building-Heavy Construct	200k/1k	195.0	98.724	202.8	100.35	+3	
USD	150	CHONGQING NANAN CON DEV (CONANA)	4.2	07/07/2024	NA/BBB/NA	Import/Export	200k/1k	100	336.8	101.30			
USD	500	EMAAR SUKUK LTD (EMAAR)	3.7	06/07/2031	Baa3/BB+/NA	Real Estate Oper/Develop	200k/1k	240.2	98.948	268.9	99.44		
USD	1500	FED REPUBLIC OF BRAZIL (BRAZIL)	3.75	12/09/2031	NA/BB-/BB-	Sovereign	200k/1k	240.2	98.948	268.9	99.44		
USD	300	MIRAE ASSET SECURITIES (DAESEC)	1.375	07/07/2024	Baa2/BBB/NA	Finance-Invest Brkr/Brkr	200k/1k	95.0	99.868	99.0	100.07	+4	
USD	300	NEW METRO GLOBAL LTD (FTNLHD)	4.625	15/10/2025	Ba1/NA/BB+	Real Estate Oper/Develop	200k/1k		99.416	575.0	93.39		
USD	1000	SALESFORCE.COM INC (CRM)	0.625	15/07/2024	A2/A+/NA	Enterprise Software/Serv	2k/1k	18.0	99.949	100.28			
USD	1000	SALESFORCE.COM INC (CRM)	1.5	15/07/2028	A2/A+/NA	Enterprise Software/Serv	2k/1k	33.0	99.484	37.8	100.78	+5	
USD	1500	SALESFORCE.COM INC (CRM)	1.95	15/07/2031	A2/A+/NA	Enterprise Software/Serv	2k/1k	50.0	99.711	55.7	101.29	+6	
USD	1250	SALESFORCE.COM INC (CRM)	2.7	15/07/2041	A2/A+/NA	Enterprise Software/Serv	2k/1k	70.0	99.448	75.1	101.94	+5	
USD	2000	SALESFORCE.COM INC (CRM)	2.9	15/07/2051	A2/A+/NA	Enterprise Software/Serv	2k/1k	80.0	99.721	85.9	102.47	+6	
USD	1250	SALESFORCE.COM INC (CRM)	3.05	15/07/2061	A2/A+/NA	Enterprise Software/Serv	2k/1k	95.0	99.678	97.2	103.75	+2	
USD	400	STARWOOD PROPERTY TRUST (STWD)	3.625	15/07/2026	Ba3/B+/BB+(EXP)	REITS-Mortgage	2k/1k	273.0	100	262.5	101.24	-10	
USD	600	WEST CHINA CEMENT LTD (WESCHI)	4.95	08/07/2026	Ba2/NA/BB	Bldg Prod-Cement/Aggreg	200k/1k	100	478.3	97.74			
USD	500	WUHAN URBAN CONSTRUCTION (WHRES)	2.25	09/07/2024	Baa2/NA/BBB+	Real Estate Mgmt/Service	200k/1k	100	195.2	99.83			

Monday 28 June 2021								@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms		Spread	Price	Spread	Bid		
EUR	100	LANDBK HESSEN-TH (HESLAN)	0.3	07/07/2028	NA/NA/NA	Regional Banks-Non US	50k/50k		100	87.6	100.31		
EUR	850	NATIONAL AUSTRALIA BANK (NAB)	0.01	06/01/2029	Aaa/NA/AAA	Commer Banks Non-US	100k/1k	41.7	99.715	50.0	100.97	+8	
GBP	250	VOLKSWAGEN FIN S (VW)	1.125	05/07/2026	A3/BBB+/NA	Auto-Cars/Light Trucks	100k/100k	87.0	99.432	85.7	99.94	-1	
USD	250	ATHENE GLOBAL FUNDING (ATH)	FRN	24/05/2024	NA/NA/NA	Life/Health Insurance	2k/1k		100.379		100.38		
USD	100	ATHENE GLOBAL FUNDING (ATH)	2.673	07/06/2031	NA/NA/NA	Life/Health Insurance	2k/1k	108.0	101	102.7	103.50	-5	
USD	500	LG CHEM LTD (LGCHM)	1.375	07/07/2026	Baa1/BBB+/NA	Petrochemicals	200k/1k	60.0	99.496	74.3	99.75	+14	
USD	500	LG CHEM LTD (LGCHM)	2.375	07/07/2031	Baa1/BBB+/NA	Petrochemicals	200k/1k	90.0	99.956	110.9	100.17	+21	
USD	300	LOGAN GROUP CO LTD (LOG											